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6 **UNITED STATES BANKRUPTCY COURT**
7 **FOR THE DISTRICT OF NEVADA**

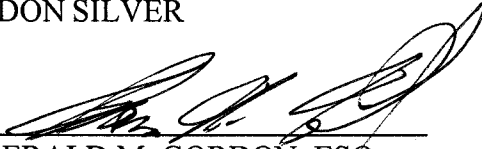
8 In re: Case No.: 09-50758-GWZ
9 HGI-ST. JO, INC., Chapter 11
10 Debtor. Date: N/A
11 Time: N/A

12 **AMENDMENT COVER SHEET**

13 The following items have been amended in the above named bankruptcy proceeding (check all applicable
14 boxes).

- 15 Voluntary Petition-Statistical/Administrative Information Only
- 16 **Summary of Schedules**
- 17 Schedule A – Real Property
- 18 Schedule B – Personal Property
- 19 Schedule C – Property Claimed as Exempt
- 20 **Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders**
- 21 Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required.**
- 22 Add/change address of already listed creditor – **no fee**
- 23 Schedule G – Schedule of Executory Contracts & Expired Leases
- 24 Schedule H – Codebtors
- 25 Declaration Regarding Schedules
- 26 Statement of Financial Affairs
- 27 Disclosure of Compensation of Attorney for Debtor
- 28 Other:

22 Dated this 17 day of June, 2009.

23 GORDON SILVER
24 
25 By: _____
26 GERALD M. GORDON, ESQ.
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27 Las Vegas, Nevada 89169
Attorneys for Debtor



B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re HGI - St. Jo, Inc.

Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	13,575,046.00		
B - Personal Property	Yes	3	12,927,809.27		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		847,960,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		330,226,391.28	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		14			
Total Assets			26,502,855.27		
Total Liabilities				1,178,186,391.28	

**United States Bankruptcy Court
District of Nevada**

In re HGI - St. Jo, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6F (Official Form 6F) (12/07)

In re HGI - St. Jo, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community				A M O U N T O F C L A I M
		H	W	J	C	
Account No. Arnold and Associates Attn: Managing Member P.O. Box 161 Wright City, MO 63390						Trade debt 255.00
Account No. Atronic Americas, LLC Attn: Managing Member P.O. Box 49008 San Jose, CA 95161-9008						Trade debt 9,233.91
Account No. Bon Chef Attn: Managing Member 205 Route 94 South Lafayette, NJ 07848						Trade debt 0.00
Account No. Easybar Beverage Controls Attn: Managing Member 19799 S.W. 95th Ave, Suite A Tualatin OR 97062						Trade debt 500.00
Subtotal (Total of this page)						9,988.91

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re HGI - St. Jo, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. General Parts, LLC. Attn: Managing Member MI 10 PO Box 9201 Minneapolis MN 55480-9201							4,050.10
Account No. IGT Operating Attn: Managing Member Eastern Operating 774028 4028 Solutions Center Chicago, IL 60677							0.00
Account No. Missouri American Water Co. Attn: Managing Member PO Box 94551 Palatine, IL 60094							58.06
Account No. NPG Newspapers, Inc. Attn: Managing Member P.O. Box 29 Saint Joseph MO 64502							298.52
Account No. Pepsi-Cola Gen. Bot., Inc. Attn: Managing Member 75 Remittance Drive Suite 1884 Chicago IL 60675							315.05
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	4,721.73

B6F (Official Form 6F) (12/07) - Cont.

In re HGI - St. Jo, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Porters Of Elwood Attn: Managing Member P.O. Box 1330 Kearney MO 64060						69.03
Account No. Rainbow Promotions Attn: Managing Member 1275 Bloomfield Ave Bldg. 7 Unit 46 Fairfield, NJ 07004						0.00
Account No.						
Account No.						
Account No.						

Sheet no. 2 of 2 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **69.03**

Total
(Report on Summary of Schedules) **14,779.67**

**CREDITORS ADDED TO MAILING
MATRIX ON 6/17/09**

ARNOLD AND ASSOCIATES
ATTN: MANAGING MEMBER
P.O. BOX 161
WRIGHT CITY, MO 63390

ATRONIC AMERICAS, LLC
ATTN: MANAGING MEMBER
P.O. BOX 49008
SAN JOSE, CA 95161-9008

EASYBAR BEVERAGE CONTROLS
ATTN: MANAGING MEMBER
19799 S.W. 95TH AVE, SUITE A
TUALATIN, OR 97062

GENERAL PARTS, LLC
ATTN: MANAGING MEMBER
MI 10
PO BOX 9201
MINNEAPOLIS, MN 55480-9201

MISSOURI AMERICAN WATER CO.
ATTN: MANAGING MEMBER
PO BOX 94551
PALATINE, IL 60094

NPG NEWSPAPERS, INC.
ATTN: MANAGING MEMBER
P.O. BOX 29
SAINT JOSEPH, MO 64502

PEPSI-COLA GEN. BOT., INC.
ATTN: MANAGING MEMBER
75 REMITTANCE DRIVE, SUITE 1884
CHICAGO, IL 60675

PORTERS OF ELWOOD
ATTN: MANAGING MEMBER
P.O. BOX 1330
KEARNEY, MO 64060