U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 1 of 29

	Bankruptcy C	ourt			a da el encara a					
	of Hawaii			Voluntary Petition						
Name of Debtor (if individual, enter Last, First, Mie Jim Slemons Hawaii Inc.	ldle):		Name of Jo	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ars		All Other Names used by the Joint Debtor in the last 8 years							
n/a			(include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Indvidual-Taxpayer	.D. (ITIN) No./	Complete EIN	Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No (Complete EIN							
(If more than one, state all):			(if more that 26-1617	n one, state a		axpayer I.D. (I	IIN) No (Complete EIN			
Street Address of Debtor (No. and Street, City, and 98-085 Kamehameha Hwy	State):				Deeper (No. and Str	reet, City, and S	State):			
Aiea, Hi										
	ZIP (CODE 96701								
County of Residence or of the Principal Place of Bus City and County of Honolulu			County of F	esidence or o	of the Principal Pla	ce of Business:	ZIP CODE			
Mailing Address of Debtor (if different from street a 91-1048 Hamana St.	ddress):		_		Debtor (if differen					
Ewa Beach Hi							kiress).			
	ZIP C	ODE 96706								
Location of Principal Assets of Business Debtor (if c 98-085 Kamehameha Hwy Aiea, Hi 96	ifferent from st	reet address above):	· · · · · ·			ZIP CODE			
Type of Debtor		Nature of Busin		<u>т</u> ———	Chapter of Banl	(rupter Code I	ZIP CODE			
(Form of Organization) (Check one box.)	(Check on	e box.)			the Petition i	s Filed (Check	one box.)			
Individual (includes Joint Debtors)		Ith Care Business	ta 1. (° 1. 1.		apter 7 [Chapter 15	Petition for			
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	hibit D on page 2 of this form.					Recognitio Main Proce	n of a Foreign eeding			
Partnership	5 Stoc	road kbroker			apter 12	Chapter 15	Petition for n of a Foreign			
Other (If debtor is not one of the above entities check this box and state type of entity below.)	Clea	modity Broker aring Bank				Nonmain P	roceeding			
	C Othe	er				ture of Debts neck one box.)				
	((Tax-Exempt En Theck box, if appli	tity cable.)	y						
		tor is a tax-exempt		debts, defined in 11 U.S.C. business debts						
	under	r Title 26 of the U	nited States	ed States individual primarily for a						
		e (the Internal Reve	enue Code).	perso hold j	nal, family, or hou purpose."	se-				
Filing Fee (Check one I	90X.)		Chapter 11 Debtors Check one box:							
Full Filing Fee attached.				is a small bu	siness debtor as de	efined in 11 U.S	S.C. § 101(51D).			
Filing Fee to be paid in installments (applicable signed application for the court's consideration	certifying that t	he debtor is	Debtor	is not a smal	l business debtor a	s defined in 11	U.S.C. § 101(51D).			
unable to pay fee except in installments. Rule I			Check if: Debtor	's appreciate r	noncontingent liqu	idatad dahta (a	aladia 117 ta			
Filing Fee waiver requested (applicable to chap attach signed application for the court's conside	er 7 individuals	s only). Must icial Form 3B	insiders	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.						
			Check all ap	Check all applicable boxes:						
			Accept	ances of the p	with this petition.	prepetition from	m one or more classes			
Statistical/Administrative Information			of cred	itors, in acco	rdance with 11 U.	S.C. § 1126(b).	THIS SPACE IS FOR			
Debtor estimates that funds will be availab Debtor estimates that, after any exempt pro	le for distributio	on to unsecured cre	ditors				COURT USE ONLY			
Debtor estimates that, after any exempt pro distribution to unsecured creditors.	perty is exclude	ed and administrat	ve expenses paid	l, there will b	oe no funds availat	ole for				
Estimated Number of Creditors		————					2			
Image: Markow 1 Image: Mar	□ 1,000-] 5,001-	□ 50,001-	□ Over	. 601			
	5,000	10,000 2	25,000 5	0,000	100,000	100,000	2009 #110			
Estimated Assets	Ľ			7		[]				
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 to \$10	\$10,000,001 \$	50,000,001 \$	100,000,001	\$500,000,001	More than				
million	million			s \$500 sillion	to \$1 billion	\$1 billion				
Estimated Liabilities				1			မ္း			
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 to \$10	\$10,000,001 \$	50,000,001 \$	100,000,001 \$500	\$500,000,001	More than	5			
million	million			illion	to \$1 billion	\$1 billion				

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 2 of 29

B I (Official Form 1) (1/08)		Page 2
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): Jim Slemons Hawaii, Inc.	
All Prior Bankruptcy Cases Filed Within Last		· · · · · · · · · · · · · · · · · · ·
Location Where Filed: None	Case Number:	Date Filed:
Location	Case Number:	Date Filed:
Where Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner, or A Name of Debtor:	ffiliate of this Debtor (If more than one, attach ad Case Number:	ditional sheet.) Date Filed:
None		Date Flied.
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K ar 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(o of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor whose debts are primarily c 1) I, the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Code available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342	consumer debts.) e foregoing petition, declare that I may proceed under chapter 7, 11, e, and have explained the relief certify that I have delivered to the
Exhibit A is attached and made a part of this petition.	x Anthony P. Lochicchio 8-10	
	Signature of Attorney for Debtor(s) ((Date)
Exhi	bit C	
Does the debtor own or have possession of any property that poses or is alleged to po	se a threat of imminent and identifiable harm to pu	ublic health or safety?
Yes, and Exhibit C is attached and made a part of this petition.		·
No.		
Exhill (To be completed by every individual debtor. If a joint petition is fill Exhibit D completed and signed by the debtor is attached an If this is a joint petition: Exhibit D also completed and signed by the joint debtor is at Information Regarding (Check any appreceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate, general preceding the date of this petition or for a longer part of such 180	ed, each spouse must complete and attac d made a part of this petition. tached and made a part of this petition. g the Debtor - Venue plicable box.) of business, or principal assets in this District for days than in any other District.	
Debtor is a debtor in a foreign proceeding and has its principal pla	ace of business or principal assets in the United St	ates in this District, or
has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	it is a defendant in an action or proceeding [in a fe	deral or state court] in
Certification by a Debtor Who Resider (Check all appl	s as a Tenant of Residential Property icable boxes.)	
Landlord has a judgment against the debtor for possession of de	btor's residence. (If box checked, complete the fo	illowing.)
	(Name of landlord that obtained judgment)	
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there a entire monetary default that gave rise to the judgment for posses	re circumstances under which the debtor would be ssion, after the judgment for possession was entere	permitted to cure the
Debtor has included with this petition the deposit with the court filing of the petition.	of any rent that would become due during the 30-	day period after the
Debtor certifies that he/she has served the Landlord with this ce	rtification. (11 U.S.C. § 362(1)).	

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 3 of 29

B 1 (Official Form) 1 (1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	Jim Slemons Hawaii, Inc.
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true	l declare under penalty of perjury that the information provided in this petition is true
and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12	and the run addonzed to me this petition.
or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)
chapter, and choose to proceed under chapter 7.	
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
x Jam B. Alama	start granning recognition of the foreign main proceeding is adacted.
	X
Signature of Debtor	(Signature of Foreign Representative)
X	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	
8-10-09	Date
Date Signature of Attorn (y*	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
x ym (" prinki?	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s)	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have
Anthony P. Locricchio	provided the debtor with a copy of this document and the notices and information
Printed Name of Attorney for Debtor(s) Anthony P. Locricchio Attorney at Law	required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or
Firm Name	guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum
	fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor
Address 903 Maunawili Cr. Kailua, Hi 96734	or accepting any fee from the debtor, as required in that section. Official Form 19 is
	attached.
808-261-7733 cell 808-780-9823	
Telephone Number	
8-10 2009	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date	Social-Security number (If the bankruptcy petition preparer is not an individual,
	state the Social-Security number of the officer, principal, responsible person or
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the information	
in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Address
• • • • • • • • • • • • • • • • • • •	
I declare under penalty of perjury that the information provided in this petition is true	X
and correct, and that I have been authorized to file this petition on behalf of the	
debtor.	Date
The debtor requests the relief in accordance with the chapter of title 11, United States	Dail
Code, specified in this petition	Signature of bankruptcy petition preparer or officer, principal, responsible person, or
V B. Stimmer	partner whose Social-Security number is provided above.
X Signature of Authorized Individual	
Signature of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted
Printed Name of Authorized Individual	in preparing this document unless the bankruptcy petition preparer is not an
Title of Anthonized Individual	individual.
Title of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming
Date Q Leo Loa	to the appropriate official form for each person.
<u>מן</u> מון מ	
,	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and
	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or
	both. 11 U.S.C. § 110; 18 U.S.C. § 156.

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 4 of 29 Form B1, Exh.A (9/97)

United States Bankruptcy Court District of Hawaii

re	JIM SLEM	IONS HAWAII	, INC,	Case No.			
		Deb	tor(s).	Chapter	11		
		Exh	ibit A to Volu	intary Pet	ition		
	If any of the de 1934, the SEC	ebtor's securities are	e registered under	Section 12 o 	f the Securities	s Exchange	Act of
	The following 8-10-09	financial data is the	e latest available i	nformation ar	nd refers to the	debtor's co	ndition on
	Total assets				\$ <u>60</u>	0,000.00	
	Total debts (in	ncluding debts listed	l in 2.c., below)		\$ <u>26</u>	0,000	
	Debt securities	s held by more then	500 holders.				Approximat number of holders
	secured / /	unsecured / /	subordinated /	' \$ <u>N/A</u>			
	secured / /	unsecured / /	subordinated /	\$			
	secured / /	unsecured / /	subordinated /	\$			
	secured / /	unsecured / /	subordinated / /	Ś			
	secured / /	unsecured / /	subordinated / /	\$			
	Number of sha	ares of preferred sto	ck				
	Number of sha	ares of common sto	:k	100			1
	Comments, if a	any: All stock in Jim	Slemons Hawaii is	s owned by Ja	mes Slemons		
		on of debtor's busin NS HAWAII HAS A		AIN REAL ES	STATE WHICH	I IS SUBLE.	ASED AS THE
		of any person who f the voting securiti s		tly owns, cor	ntrols, or holds	, with powe	er to vote,

Form B2 6/90

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation] [*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list *or* schedule *or* amendment *or* other document (describe)] and that it is true and correct to the best of my information and belief.

Date _____ 10, 2009

Signature

James Slemons, President

(Print Name and Title)

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Hawaii

In re JIM SLEMONS HAWAII INC ,

Debtor

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	^{\$} 600,000.00		
B - Personal Property	YES	3	^{\$} 750,000.00		
C - Property Claimed as Exempt	NONE	1			
D - Creditors Holding Secured Claims	NONE	1		S	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NONE	3		S	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		^{\$} 29098.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	NONE	1			
I - Current Income of Individual Debtor(s)	N/A	1			\$
J - Current Expenditures of Individual N/A Debtors(s)		1			\$
то	TAL		^{\$} 750,000.00 ★	^{\$} 229,098.00	

* REAL PROPERTY BLDG AND LEASE

IS INICLUDED IN VALUE OF EST IMATED

ONDEMNATION XWARD

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 7 of 29

B6A (Official Form 6A) (12/07)

In re ___

Debtor

Case No. ____

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
JIM SLEMONS HAWAII 98-085 KAMEHAMEHA HWY	LEASE THROUGH AND OWNERSHIP OF LEASEHOLD IMPROVEMENT ON		\$ 600,000.00	\$ O
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
	Tot	al►	\$ 600,000	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re JIM SLEMONS HAWAII INC

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		\$32,000 ATTY. CLIENT TRUST ACCOUNT		\$32,000.00
2. Checking, savings or other finan- cial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.	×		- - -	
3. Security deposits with public util- ities, telephone companies, land- lords, and others.	x			
4. Household goods and furnishings, including audio, video, and computer equipment.	х			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	х			
7. Furs and jewelry.				
8. Firearms and sports, photo- graphic, and other hobby equipment.	х			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10. Annuities. Itemize and name each issuer.	х			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 9 of 29

B6B (Official Form 6B) (12/07) -- Cont.

In re_ JIM SLEMONS HAWAII INC

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14. Interests in partnerships or joint ventures. Itemize.	х			
15. Government and corporate bonds and other negotiable and non- negotiable instruments.	х			
16. Accounts receivable.	х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	Х			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		DEBTOR HAS A CONDEMNATION CLAIM AGAINST CITY OF HONOLULU-RAPID TRANSIT LOCATION OF SUBJECT BLD AND BUSINESS		EST \$750,000.00

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 10 of 29 B6B (Official Form 6B) (12/07) -- Cont.

In re____IM SLEMONS HAWAII INC

Debtor

Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
 Boats, motors, and accessories. Aircraft and accessories. 	х			
28. Office equipment, furnishings, and supplies.	x			
29. Machinery, fixtures, equipment, and supplies used in business.	x			
30. Inventory.	х			
31. Animals.	x			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	х			
35. Other personal property of any kind not already listed. Itemize.	х			
		continuation sheets attached Total	>	\$ 782,000.00

(Include amounts from any continuation

sheets attached. Report total also on

Summary of Schedules.)

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 11 of 29

B6C (Official Form 6C) (12/07)

In re_JIM SLEMONS HAWAII INC

Debtor

Case No.

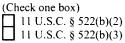
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

.

Debtor claims the exemptions to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$136,875.



CURRENT SPECIFY LAW VALUE OF VALUE OF PROPERTY **DESCRIPTION OF PROPERTY PROVIDING EACH** CLAIMED WITHOUT DEDUCTING **EXEMPTION EXEMPTION EXEMPTION** \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$0 \$0

B6D (Official Form 6D) (12/07)

V

In re JIM SLEMONS HAWAII INC

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	-					-		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							······································	
					L			
			VALUE \$	-				
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								· · · · · · · · · · · · · · · · · · ·
			VALUE \$ Subtotal ►					
continuation sheets attached			(Total of this page)				\$	\$
allached								
			Total ► (Use only on last page)				\$	\$ ₀
							(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re JIM SLEMONS HAWAII INC

Debtor

Case No.

_,

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
							\$	
			VALUE \$					
ACCOUNT NO.								
							\$	
ACCOUNT NO.			VALUE \$	-				
ACCOUNT NO.							\$	
			VALUE \$					
ACCOUNT NO.								
							\$	
			VALUE \$					
Sheet noof <u>0</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s)► (Total(s) of this page)	•			\$	\$
			Total(s) ► (Use only on last page)				\$	\$ ₀
			(, , , , , , , , , , , , , , , , , , ,				(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

2

B6E (Official Form 6E) (12/07)

In re<u>JIM SLEMONS HAWAII</u> INC

Debtor

Case No.___

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. \$ 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 15 of 29

B6E (Official Form 6E) (12/07) - Cont.

In re JIM SLEMONS HAWAII INC _____, Debtor

Case No. ______(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
							\$	\$	\$
Account No.									
							\$	\$	
Account No.									
							\$	\$	
Account No.									
							\$	\$	\$
Sheet no of continuation sheets attached Creditors Holding Priority Claims	l to Scl	nedule of	(Te	S otals of	ubtotal this pa		\$	\$	\$
			(Use only on last page of t Schedule E. Report also o of Schedules.)	he com n the S	Tota pleted ummary		\$		
				Totals> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				S	\$ 0

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 16 of 29

B6E (Official Form 6E) (12/07) - Cont.

In re JIM SLEMONS HAWAII INC Debtor

Case No.____

(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 17 of 29

B6F (Official Form 6F) (12/07)

In re JIM SLEMONS HAWAII INC

Debtor

Case No. _

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.001			JAN 1-AUG 10, 2009 LEASE RENTAL OF SUBJ			•	
COMPANY LIMITEDP.O. BOX 488 AIEA, HI 96706			PROPERTY CLAIM IS SUBJECT TO SET-OFF				\$ 225,000
ACCOUNT NO. 002			JULY 1, 2009				
FIREMANS FUND INC. CAVANAH ASSOCIATES INC. 1100 ALAKEA ST SUITE 2600 HONOLULU, HL96813							\$ 4,098,25
ACCOUNT NO.							\$
ACCOUNT NO.							
							\$
				•	Subt	total≻	\$ 229098.00
continuation sheets attached Total➤ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)					\$ 229098.00		

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 18 of 29

B6F (Official Form 6F) (12/07) - Cont.

In re_____

Debtor

Case No.

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

_,

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							\$
ACCOUNT NO.							\$
ACCOUNT NO.							\$
ACCOUNT NO.							\$
ACCOUNT NO.							\$
Sheet noof continuation sheets attact to Schedule of Creditors Holding Unsecured Nonpriority Claims	ched d				Subt	otal≻	\$

Total > \$229,098.00

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 19 of 29

B6G (Official Form 6G) (12/07)

In re JIM SLEMONS HAWAII INC

Debtor

(if known)

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
	LEASE OF BUSINESS PROPERTY-BLDG BUILT BY DEBTOR. LEASE EXPIRES APRIL OF 2018. LEASE ISSUED BY CONTINENTAL INVESTMENTS INC LTD

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 20 of 29

B6H (Official Form 6H) (12/07)

In re JIM SLEMONS HAWAII INC

Debtor

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Case No. _

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 Filed: 08/10/09 Page 21 of 29

B6I (Official Form 6I) (12/07)

In re JIM SLEMONS HAWAII INC

Debtor

Case No. ____

(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on From 22A, 22B, or 22C.

Debtor's Marital	DEPENDE	PENDENTS OF DEBTOR AND SPOUSE				
Status:	RELATIONSHIP(S):		AGE(S):			
Employment:	DEBTOR		SPOUSE			
Occupation						
Name of Employer						
How long employe	d					
Address of Employ	rer					
INCOME: (Estimate	of average or projected monthly income at time	DEBTOR	SPOUSE			
case f						
1 14 11	, ,	\$ <u>NA</u>	\$_NA			
1. Monthly gross was (Prorate if not pa	ges, salary, and commissions	\$	¢			
2. Estimate monthly		φ	Φ <u></u>			
3. SUBTOTAL		\$	\$]		
4. LESS PAYROLL	DEDUCTIONS			1		
a. Payroll taxes ar	nd social security	\$	\$			
b. Insurance		<u>\$</u>	\$			
c. Union dues d. Other (Specify)):	\$ \$	\$ \$			
u. otner (speeny)						
5. SUBTOTAL OF F	PAYROLL DEDUCTIONS	\$	\$			
6. TOTAL NET MO	NTHLY TAKE HOME PAY	\$	<u> </u>]		
7. Regular income fro (Attach detailed	om operation of business or profession or farm statement)	\$	\$			
8. Income from real p		\$	\$			
9. Interest and divide	nds	\$	\$			
	nance or support payments payable to the debtor for e or that of dependents listed above	\$	\$			
	government assistance					
(Specify): 12. Pension or retirer		\$	\$			
12. Pension or retirer 13. Other monthly in		\$	\$			
		\$	\$			
14. SUBTOTAL OF	LINES 7 THROUGH 13	\$	\$			
15. AVERAGE MON	NTHLY INCOME (Add amounts on lines 6 and 14)	\$	\$			
16 COMBINED AV	ERAGE MONTHLY INCOME: (Combine column	<u>s NA</u>				
totals from line 15)	Elette monther mediate. (combine column	(Report also on Summ	harv of Schedules and if applicable	1		

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

U.S. Bankruptcy Court - Hawaii #09-01802 Dkt#: 2 File B6J (Official Form 6J) (12/07) In re <u>JIM SLEMONS HAWAII INC</u> , <u>Debtor</u> SCHEDULE J - CURRENT EXPENDITURES OF IN Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debto weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or allowed on Form22A or 22C.	Case No NDIVIDUAL	(if known) DEBTOR(S) filed. Prorate any payments made bi-
In re <u>JIM SLEMONS HAWAII INC</u> , Debtor SCHEDULE J - CURRENT EXPENDITURES OF IN Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	NDIVIDUAL	DEBTOR(S)
Debtor SCHEDULE J - CURRENT EXPENDITURES OF IN Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debto weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	NDIVIDUAL	DEBTOR(S)
Debtor SCHEDULE J - CURRENT EXPENDITURES OF IN Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debto weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	NDIVIDUAL	DEBTOR(S)
SCHEDULE J - CURRENT EXPENDITURES OF IN Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debto weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	NDIVIDUAL	DEBTOR(S)
Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debto weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	or's family at time case	filed. Prorate any payments made bi-
weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated or	or's family at time case n this form may differ f	filed. Prorate any payments made bi- from the deductions from income
Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete	e a separate schedule of	fexpenditures labeled "Spouse."
1. Rent or home mortgage payment (include lot rented for mobile home)		<u>s</u> _NA
a. Are real estate taxes included? Yes No		
b. Is property insurance included? Yes No		
2. Utilities: a. Electricity and heating fuel		\$
b. Water and sewer		\$
c. Telephone		\$
d. Other		\$
3. Home maintenance (repairs and upkeep)		\$
4. Food		\$
5. Clothing		\$
6. Laundry and dry cleaning		\$
7. Medical and dental expenses		\$
8. Transportation (not including car payments)		\$
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$
10.Charitable contributions		\$
11.Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's		\$
b. Life		\$
c. Health		\$
d. Auto		\$
e. Other		\$
12. Taxes (not deducted from wages or included in home mortgage payments) (Specify)		s
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		•
a. Auto		\$
b. Other		\$
c. Other		\$
14. Alimony, maintenance, and support paid to others		\$
15. Payments for support of additional dependents not living at your home		\$
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$
17. Other		\$\$
 AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) 		\$
 Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following to 	the filing of this docum	ent [.]

\$_

\$_

<u>\$ NA</u>

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I

b. Average monthly expenses from Line 18 above

c. Monthly net income (a. minus b.)

U.S. Bankruptcy Court - Ha	waii #09-01802	Dkt#: 2	Filed: 08/10/09	Page 23 of 29
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In re JIM SLEMONS HAWAII INC

Debtor

Case No. ______ (if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

l declare under penalty of perjury that l have read the foregoing summary and schedules, consisting of ______ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____

Signature:

Debtor

Date _____

D

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>president</u> [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the <u>JIM SLEMONS HAWAII INC</u> [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ______ sheets (*Total shown on summary page plus I*), and that they are true and correct to the best of my knowledge, information, and belief.

Date	AUG	10.	2009

Signature: JAMES SLEMONS PRESIDENT

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

U.S. Bankruptcy Court - Hawaii B6 Declaration (Official Form 6 - Declaration) (12/07)	#09-01802 Dkt#: 2 Filed: 08/10/09 Page 24 of 29
In re JIM SLEMONS HAWAII INC	Case No.
Debtor	Case No (if known)
	NCERNING DEBTOR'S SCHEDULES
I declare under penalty of perjury that I have read the foregoin my knowledge, information, and belief.	g summary and schedules, consisting of sheets, and that they are true and correct to the best of
Date AUG 10, 2009	Signature:
	Debtor
Date	Signature: (Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	N-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices and information promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for amount before preparing any document for filing for a debtor or accepti Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	n preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided n required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum ing any fee from the debtor, as required by that section. Social Security No. (Required by 11 U.S.C. § 110.) title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
X Signature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who prepar	ed or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional sign	ed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 18 U.S.C. \$156.	11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
DECLARATION UNDER PENALTY OF	PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
partnership] of the [co	or other officer or an authorized agent of the corporation or a member or an authorized agent of the providence of the providence of the corporation or a member or an authorized agent of the providence of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the corporation or a member or an authorized agent of the providence of the corporation or a member or an authorized agent of the corporation or a member of the corporation or a member of a member of the corporation or
	[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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UNITED STATES BANKRUPTCY COURT - DISTRICT OF HAWAII

Page 2

Debtor: JIM SLEMONS HAWAII INC.			Case No. (if known): Chapter 11			
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of cla debt, bank lo government etc.)	an.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]	
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I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/10/09

/s/ Signature JAMES SLEMOMS PRE

Print Name and Title

CORPORATION RESOLUTION - JIM SLEMONS HAWAII, INC.

At a duly called and noticed meeting held on this the 10th day of August, 2009, the Board of Jim Slemons Hawaii, Inc. authorized the filing in the United States District Court in Hawaii, of a Chapter 11 Petition for Bankruptcy on behalf of Jim Slemons Hawaii, Inc.. Further, that Jim Slemons Hawaii, Inc. retains Anthony P. Locricchio to file said petition and act as counsel in this matter. This resolution has been approved by all members of Jim Slemons Hawaii, Inc..

James Slemons, President and Secretary

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UNITED STATES BANKRUPTCY COURT - DISTRICT OF HAWAII

Debtor:

Case No. (if known):

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
¹ CONTENTINENTAL INVESTMENT COMPANY, INC. P.O. BOX 488 AIEA HAWAII 96701	RONALD FUJIKAWA PRESIDENT CONTINENTAL INVESTMENT COMPANY, LIMITED ADRESS SAME 808-682-5588	RENT PAYMENTS	DISPUTED	\$225,000.00
 ² FIREMANS FUND INSURANCE % CAVANAH ASSOCIATES INC. 1100 ALAKEA ST. HONOLULU, HI 	% CAVANAH ASSOCIATES INC. 1100 ALAKEA ST. HONOLULU, HI	BUILDING INSURANCE		\$ 4098.25
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UNITED STATES BANKRUPTCY COURT - DISTRICT OF HAWAII

Page 2

Debtor:	Case No. (if known): Chapter 11				
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I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/10/09

/s/ Signature SLEMONS MESS

Print Name and Title

mailing matrix for JIM SLEMONS HAWAII INC.

ACCOUNT NAME and address

1. MR. RONALD FUJIKAWA PRES. CONTINENTAL INVESTMENT COMPANY LIMITED P.0 BOX 488 AIEA, HAWAII 96701

2. FIREMANS FUND INSURANCE CAVANAH ASSOCIATES INC. 1100 ALAKEA ST SUITE 2600 HONOLULU, HI 96814