B 1 (Official Form 1) (1/08) **United States Bankruptcy Court** Voluntary Petition District of Hawaii Name of Debtor (if individual, enter Last, First, Middle): HAWAII BIOTECH, INC. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 99-0214983 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 99-193 Aiea Heights Drive, #200 Aiea, Hawaii ZIP CODE 96701 ZIP CODE County of Residence or of the Principal Place of Business: Honolulu County of Residence or of the Principal Place of Business: Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Chapter of Bankruptcy Code Under Which Type of Debtor Nature of Business (Check one box.) the Petition is Filed (Check one box.) (Form of Organization) (Check one box.) Health Care Business Chapter 15 Petition for Chapter 7 Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 12 Chapter 15 Petition for \mathbf{V} Corporation (includes LLC and LLP) Railroad Chapter 13 Stockbroker Recognition of a Foreign Partnership Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Nature of Debts Other Restaurant (Check one box.) Tax-Exempt Entity Debts are primarily (Check box, if applicable.) ☐ Debts are primarily consumer debts, defined in 11 U.S.C. business debts. Debtor is a tax-exempt organization § 101(8) as "incurred by an individual primarily for a under Title 26 of the United States Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached. \mathbf{Z} Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to Filing Fee waiver requested (applicable to chapter 7 individuals only). Must insiders or affiliates) are less than \$2,190,000. attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. 百 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** \square П 50,001-1-49 50-99 100-199 200-999 1,000-5.001-10.001-25,001-Over 100,000 100,000 25,000 50,000 5,000 10,000 Estimated Assets

V

to \$10

million

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million

\$500,001

to \$1

million

\$500,001

to \$1

million

\$1,000,001

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\$0 to

\$0 to

\$50,000

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Estimated Liabilities

\$50,001 to

\$50,001 to

\$100,000

\$100,000

\$100,001 to

\$100,001 to

\$500,000

\$500,000

to \$50

million

to \$50

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More than

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B 1 (Official Form 1) (1/08)		Page 2
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): HAWAII BIOTECH, INC.	
All Prior Bankruptcy Cases Filed Within Last 8)
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affi	iliate of this Debtor (If more than one, attach ac	lditional sheet.)
Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	I, the attorney for the petitioner named in the have informed the petitioner that [he or she] 12, or 13 of title 11, United States Cod available under each such chapter. I further debtor the notice required by 11 U.S.C. § 342	r is an individual consumer debts.) the foregoing petition, declare that I may proceed under chapter 7, 11, e, and have explained the relief certify that I have delivered to the
Exhibit A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)
Exhibit Does the debtor own or have possession of any property that poses or is alleged to possession.		ublic health or safety?
Yes, and Exhibit C is attached and made a part of this petition.		
□ No.		
 (To be completed by every individual debtor. If a joint petition is file □ Exhibit D completed and signed by the debtor is attached and If this is a joint petition: □ Exhibit D also completed and signed by the joint debtor is attached. 	made a part of this petition.	ch a separate Exhibit D.)
Information Regarding (Check any appl ☐ Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 de ☐ There is a bankruptcy case concerning debtor's affiliate, general part ☐ Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	licable box.) of business, or principal assets in this District fo ays than in any other District. rtner, or partnership pending in this District. ce of business or principal assets in the United States and defendant in an action or proceeding [in a factor or pr	States in this District, or
Certification by a Debtor Who Resides (Check all applied) Landlord has a judgment against the debtor for possession of d	cable boxes.)	following.)
	(Name of landlord that obtained judgment) (Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are	e circumstances under which the debtor would b	
Debtor has included with this petition the deposit with the court filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. \S 362(l)).

B 1 (Official Form) 1 (1/08)	Page 3				
Voluntary Petition	Name of Debtor(s):				
(This page must be completed and filed in every case.)	HAWAII BIOTECH, INC.				
Signatures					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.				
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12	(Charle and y and have)				
or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)				
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.				
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
specified in this peritteri.	order granting recognition of the foreign main proceeding is attached.				
X Signature of Debtor	X (Signature of Foreign Representative)				
X Signature of Joint Debtor	(Printed Name of Foreign Representative)				
Telephone Number (if not represented by attorney) Date	Date				
Signa fuye of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer				
Signature of Attorney for Debtor(s) JERROLD K. GUBEN (3107) Printed Name of Attorney for Debtor(s) O'Connor Playdon & Guben ILIP Firm Name 733 Bishop Street, Suite 2400 Address Honolulu, HI 96813 (808) 524-8350 Jkgeopqlaw.com Telephone Number Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address				
Signature of Debtor (Corporation/Partnership)					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date				
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.				
Signature of Authorized Individual Elliot Parks, Ph.D. Printed Name of Authorized Individual Chief Executive Officer Title of Authorized Individual Date DEC 1 1 2009	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.				
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.				

RESOLUTION OF HAWAII BIOTECH, INC.

WHEREAS, the Board of Directors of Hawaii Biotech, Inc., at a meeting held at 11:00 a.m. on December 6, 2009, upon recommendation of the officers of Hawaii Biotech, Inc., and upon the recommendation of Hawaii Biotech, Inc.'s professional advisors, has determined that is desirable, fair, reasonable, and in the best interest of Hawaii Biotech, Inc. and Hawaii Biotech, Inc.'s creditors, stockholders and other interested parties for Hawaii Biotech, Inc. to file a petition seeking relief under the provisions of Chapter 11 of Title 11, United States Code ("Bankruptcy Code").

NOW, THEREFORE, BE IT

1. <u>Filing and Prosecution of Bankruptcy Case</u>.

RESOLVED, that it is desirable and in the best interest of Hawaii Biotech, Inc. and its creditors, stockholders, and other interested parties to authorize the President and Treasurer, or either of them, to cause to be filed a petition in the name of Hawaii Biotech, Inc. ("Chapter 11 Petition") seeking relief under the provisions of Chapter 11 of the Bankruptcy Code ("Chapter 11 case"); and it is further

RESOLVED, that the President and Chief Executive Officer be, and hereby is, authorized and directed to execute the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the District of Hawaii ("Bankruptcy Court"), in such form and at such time as such officer shall determine; and it is further

RESOLVED, that the President and Chief Executive Officer, or such other officer(s) of Hawaii Biotech, Inc. as they shall from time to time designate ("Authorized Officers"), be, and each hereby is, authorized and directed to take all actions necessary to restructure the financial affairs of Hawaii Biotech, Inc., including causing to be filed in the bankruptcy case a Disclosure Statement and a Plan of Reorganization ("Plan"), and to seek confirmation of the Plan by the Bankruptcy Court, with such amendments as may be required by the Bankruptcy Court; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized to execute and file (or direct others to do so on behalf of Hawaii

Biotech, Inc. as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in connection therewith, to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the Chapter 11 case.

2. <u>Employment of Professionals.</u>

RESOLVED, that the law firm of O'Connor Playdon & Guben LLP hereby are employed as bankruptcy counsel for Hawaii Biotech, Inc. in the Chapter 11 case, and the Authorized Officers of Hawaii Biotech, Inc. are hereby authorized and directed to execute appropriate agreements, upon the filing of a Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of O'Connor Playdon & Guben LLP; and it is further

RESOLVED, that the Authorized Officers of Hawaii Biotech, Inc. be, and they hereby are, authorized and directed to retain any other firm as professionals or consultants to Hawaii Biotech, Inc. as are deemed necessary to represent and assist Hawaii Biotech, Inc. in carrying out its duties under the Bankruptcy Code and, in connection therewith, the Authorized Officers of Hawaii Biotech, Inc. are hereby authorized and directed to execute appropriate agreements and cause to be filed an appropriate application for authority to retain the services of such firm; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of Hawaii Biotech, Inc.; and it is further

3. <u>General Authorizing, Resolution</u>.

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the others, hereby is authorized and directed, in the name of and on behalf of Hawaii Biotech, Inc., under Hawaii Biotech, Inc.'s seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of Hawaii Biotech, Inc., to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully

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complete a Chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that all authorized actions, transactions, or agreements undertaken prior to the adoption of these resolutions by any officer of Hawaii Biotech, Inc. on behalf of Hawaii Biotech, Inc. in connection with the foregoing matters are hereby authorized, approved, ratified, confirmed and adopted as the acts of Hawaii Biotech, Inc.; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer or the affixing of any seal of Hawaii Biotech, Inc.

4. <u>Designation of Responsible Person</u>.

RESOLVED, that D. Elliot Parks, Ph.D. be and hereby is appointed as the person responsible for performing the duties and responsibilities of the debtor in the proposed Chapter 11 proceeding.

The undersigned does hereby further certify that the foregoing resolution are in full force and effect as of the date hereof.

DATED: December ________, 2009.

HAWAII BIOTECH, INC.

D. ELLIOT PARKS, Ph.D.

Its President and Chief Executive Officer

Debtor: Hawaii Biotech, Inc.

Case No. (if known):
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing addres including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
1 REDICO A/F HARC PROPERTY OWNER, LLC P.O. BOX 31000 HONOLULU, HI 96849-5580	COURTNEY - 808-488-0200 P.O. BOX 31000 HONOLULU, HI 96849-5580	UNPAID RENT		\$500,929.46
GOODSILL, ANDERSON, QUINN & STIFEL - ATTORNEYS AT LAW P.O. BOX 3196 HONOLULU, HI 96801	MIKE O'MALLEY - 808-547-5600 P.O. BOX 3196 HONOLULU, HI 96801	UNPAID LEGAL EXPENSES		\$119,442.80
SAUL EWING ATTORNEY AT LAW 1200 LIBERTY RIDGE, SUITE 200 WAYNE, PA 19087-5569	DEBRA SPRINGER - 610-251-5050 1200 LIBERTY RIDGE, SUITE 200 WAYNE, PA 19087-5569	UNPAID LEGAL FEES		\$65,003.20
4 KMH, LLP 1003 BISHOP ST., SUITE 2400 HONOLULU, HI 96813	ALAN MATSUI - 808-527-2264 1003 BISHOP ST., SUITE 2400 HONOLULU, HI 96813	UNPAID AUDIT AND TAX PREP FEES		\$64,087.91
 CLINSOURCE, INC. 321 CONCORD ROAD WAYLAND, MA 01778 	TRACEY MARSHALL-508-259-0242 321 CONCORD ROAD WAYLAND, MA 01778	UNPAID CLINICAL TRIAL EXPENSES		\$44,075.28
PEPPER HAMILTON LLP 400 BERWYN PARK 899 CASSATT ROAD BERWYN, PA 19312-1183	JAMES B JUMPER - 610-640-7815 400 BERWYN PARK 899 CASSATT ROAD BERWYN, PA 19312-1183	UNPAID LEGAL EXPENSES		\$35,194.08
7 INVITROGEN IP HOLDINGS, INC. 12776 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	MARILYN VEGA - 760-476-6279 12776 COLLECTIONS CENTER DR CHICAGO, IL 60693	UNPAID ROYALTY LICENSE FEES		\$30,907.40
8 SOUTHWEST FOUNDATION FOR BIOMEDICAL RESEARCH P.O. BOX 760549 SAN ANTONIO, TX 78245-0549	ACCTS REC - 210-258-9744 P.O. BOX 760549 SAN ANTONIO, TX 78245-0549	UNPAID STUDIES EXPENSES		\$24,126.51
9 CHUN KERR DODD BEAMAN & WONG 745 FORT STREET, 9TH FLOOR HONOLULU, HI 96813-3815	JAMES OTA - 808-528-8200 745 FORT STREET, 9TH FLOOR HONOLULU, HI 96813-3815	UNPAID TAX PREP EXPENSES		\$22,650.34
¹⁰ LATHAM & WATKINS LLP P.O. BOX 894284 LOS ANGELES, CA 90189-4284	ACCTS REC - 415-391-0600 P.O. BOX 894284 LOS ANGELES, CA 90189-4284	UNPAID LEGAL EXPENSES		\$ 9,510.42

Debtor: Hawaii Biotech, Inc.

Case No. (if known):
Chapter 11

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
11 RICHARDS LAYTON & FINGER ONE RODNEY SQUARE P.O. BOX 551 WILMINGTON, DE 19899	ACCTS REC - 302-651-7700 ONE RODNEY SQUARE P.O. BOX 551 WILMINGTON, DE 19899	UNPAID LEGAL EXPENSES		\$16,727.60
COVANCE CLINICAL RESEARCH UNIT P.O. BOX 820511 PHILADELPHIA, PA 19182	ACCTS REC - 608-241-4471 P.O. BOX 820511 PHILADELPHIA, PA 19182	UNPAID FEES FOR MONITORING OF CLINICAL TRIAL		\$15,550.50
13 XCELLEREX 170 LOCKE DRIVE MARLBOROUGH, MA 01752	RICHARD BENNETT - 508-683-2227 170 LOCKE DRIVE MARLBOROUGH, MA 01752	UNPAID COST OF CLINICAL TRIAL MATERIALS		\$14,827.86
PARADISE PATENT SERVICES, INC. P.O. BOX 893010 MILILANI, HI 96789-3010	GEORGE DARBY - 808-626-1300 P.O. BOX 893010 MILILANI, HI 96789-3010	UNPAID LEGAL EXPENSES		\$9,675.50
15 ALMAC CLINICAL SERVICES 2661 AUDUBON ROAD AUDUBON, PA 19403	BILLING - 610-666-9500 2661 AUDUBON ROAD AUDUBON, PA 19403	UNPAID COST OF CLINICAL SUPPLY STORAGE		\$9,523.50
16 VWR INTERNATIONAL, INC P. O. BOX 676125 DALLAS, TX 75267-6125	ACCTS REC - 800-932-5000 P. O. BOX 676125 DALLAS, TX 75267-6125	UNPAID SUPPLY COSTS		\$6,975.97
17 PINEAPPLE TWEED 1829 BERTRAM ST HONOLULU, HI 96816	PIA AARMA - 808-737-1904 1829 BERTRAM ST HONOLULU, HI 96816	UNPAID FEES- PRESS RELATIONS		\$6,044.24
 DELTEK SYSTEMS, INC. P.O. BOX 79581 BALTIMORE, MD 21279-0581 	ACCTS REC - 703-734-8606 P.O. BOX 79581 BALTIMORE, MD 21279-0581	UNPAID SOFTWARE SUPPORT FEES		\$5,269.72
¹⁹ ACCUITY LLP P.O. BOX 31000 HONOLULU, HI 96849-5553	WENDELL K LEE - 808-531-3436 P.O. BOX 31000 HONOLULU, HI 96849-5553	UNPAID TAX FEES		\$4,759.10
²⁰ DYNASTAT, INC ATTN: GARY STEVENS, PHD 119 FAIRWAY COURT BASTROP, TX 78602	GARY STEVENS - 618-407-1366 119 FAIRWAY COURT BASTROP, TX 78602	UNPAID FEES- CLINICAL SUPPORT		\$4,400.00

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: DEC, 4, 2009

Signature

Elliot Parks, Ph.D., Chief Executive Officer

Print Name and Title

50TH ST AIR CONDITIONING AND REFRIGERATION CO, INC. P.O. BOX 1495 KANEOHE, HI 96744

ACCESS INFORMATION MGMT ATTN: ACCOUNTS RECEIVABLE 91-238 KAUHI STREET KAPOLEI, HI 96707

ACCUITY LLP P.O. BOX 31000 HONOLULU, HI 96849-5553

ACCURATE CHEM & SCI CORP ATTENTION: ACCOUNTS RECEIVABLE 300 SHAMES DRIVE WESTBURY, NY 11590

ACE PARKING MANAGEMENT 4352 LA JOLLA VILLAGE DRIVE SAN DIEGO, CA 92122

ADECCO EMPLOYMENT SERVICE DEPT LA 21403 PASADENA, CA 91185-1403

AFCO DEPT LA21315 PASADENA, CA 91185-1315

AGILENT FINANCIAL SVCS. 21146 NETWORK PLACE CHICAGO, IL 60673-1211

AGILENT TECHNOLOGIES P.O. BOX 60000 SAN FRANCISCO, CA 94160-3738 AHC MEDIA LLC P.O. BOX 530161 ATLANTA, GA 30353-0161

AÍEA COPY CENTER 99-115 AIEA HEIGHTS DRIVE #208 AIEA, HI 96701

AIKANE KONA COFFEE 75-5522 KEKE STREET HOLUALOA, HI 96725-9600

AIRGAS GASPRO P.O. BOX 31000 HONOLULU, HI 96849-5494

ALLTECH ASSOCIATES, INC 4127 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693

ALMAC CLINICAL SERVICES 2661 AUDUBON ROAD AUDUBON, PA 19403

ALTHEA TECHNOLOGIES 1801 W OLYMPIC BLVD PASADENA, CA 91199-1219

AMER BIOL SAFETY ASSOC 1200 ALLANSON ROAD MUNDELEIN, IL 60060-3808

AMER TYPE CULTURE COLLEC 5779 COLLECTIONS CENTER DR. CHICAGO, IL 60693

AMEREX INSTRUMENTS, INC ATTENTION: ACCOUNTS RECEIVABLE P.O. BOX 787 LAFAYETTE, CA 94549

AMERICAN CUSTOMS BROKERAGE CO. P.O. BOX 261 HONOLULU, HI 96809

AMERICAN EXPRESS BOX 0001 LOS ANGELES, CA 90096-0001

AMERICAN LINEN ATTN: ACCOUNTS RECEIVABLE P.O. BOX 3020 HONOLULU, HI 96802-3020

AMERICAN SOC FOR VIROLOGY OFFICE OF CONFERENCE SERVICES COLORADO STATE UNIVERSITY FORT COLLINS, CO 80523-8037

AMORE KAI LLC P.O. BOX 680 KILAUEA, HI 96754

ANACOMP, INC P.O. BOX 30838 LOS ANGELES, CA 90030

APPTEC LABORATORY SVCS. NW 5770 P.O. BOX 1450 MINNEAPOLIS, MN 55485-5770 THALL, ARON 14381 BOURGEOIS WAY SAN DIEGO, CA 92129

ARTEL 25 BRADLEY DRIVE WESTBROOK, ME 04092

ASSOCIATES OF CAPE COD P.O. BOX 414540 BOSTON, MA 02241-4540

ASTD ATTN: MEMBERSHIP DEPT P.O. BOX 1567 MERRIFIELD, VA 22116-9812

ASTMH REF. D. CLEMENTS P.O. BOX 71482 CHICAGO, IL 60694-1482

ASTRO NATIONAL INC. 2001 SPRING ROAD OAK BROOK, IL 60523

AUS EXTINGUISHER SERVICE 87-138 KULAHELELA PLACE WAIANAE, HI 96792

BAKER COMPANY P.O. BOX 845005 BOSTON, MA 02284-5005

BALBOA CAPITAL CORP. P.O. BOX 51004 LOS ANGELES, CA 90051-5304 BARNEY & BARNEY LLC P.O. BOX 85638 SAN DIEGO, CA 92186-5638

BARNSTEAD INTERNATIONAL P.O. BOX 96752 CHICAGO, IL 60693

BD BIOSCIENCES P.O. BOX 100921 PASADENA, CA 91189-0921

BECKMAN COULTER, INC. DEPT. CH 10164 PALATINE, IL 60055-0164

BELLCO GLASS CO ATTENTION: ACCOUNTS RECEIVABLE 340 EDRUDO RD. VINELAND, NJ 08360

BENEFIT SERVICES OF HAWAII, INC. P.O. BOX 840 HONOLULU, HI 96808-0840

BERKLEY ENGINEERING, INC. 944 AKEPO LANE HONOLULU, HI 96817

BIBBY FINANCIAL SERVICES FOR ACCT: MAGENTA NEWS US, INC P.O. BOX 4615 THOUSAND OAKS, CA 91359-1615 BIO-RAD LABORATORIES LIFE SCIENCE GROUP DEPT 9750 LOS ANGELES, CA 90084-9750

BIOANALYTICAL SYSTEMS INC ATTN: ACCOUNT RECEIVABLES 2516 RELIABLE PARKWAY CHICAGO, IL 60686-0025

BIOCENTURY PUBLICATIONS INC. P.O. BOX 1246 SAN CARLOS, CA 94070-1246

BIOLOGIX RESEARCH COMPANY 9876 PFLUMM ROAD LENEXA, KS 66215

BIOPROCESS TECHNOLOGY CONSULTANTS, INC 289 GREAT ROAD, SUITE 303 ACTON, MA 01720

BIORECLAMATION, INC. P.O. BOX 770 HICKSVILLE, NY 11802

BIORELIANCE - UK TODD CAMPUS WEST OF SCOTLAND SCIENCE PARK GLASGLOW G20 OXA, UK GREAT BRITAIN

BIORELIANCE CORPORATION BANK OF AMERICA 13319 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0133 BIOSPACE, INC. RAMSHORN EXECUTIVE CENTRE 2399 HIGHWAY 34, BLDG A-5 MANASQUAN, NJ 08736

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BLUE STREAM LABORATORIES ATTN: ACCOUNTS RECEIVABLE 10-N ROESSLER ROAD WOBURN, MA 01801

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BROADLEY-JAMES CORP 19 THOMAS IRVINE, CA 92618

BUTLER CAPITAL CORP P.O. BOX 677 HUNT VALLEY, MD 21030-0677 C-SCAN TECHNOLOGIES, INC P.O. BOX 12996 SCOTTSDALE, AZ 85267

CAMBREX BIO SCIENCE WALKERSVILLE, INC. 12261 COLLECTIONS CENTER DRIVE CHICAGO, IL 21793-0127

CARDMEMBER SERVICE P.O. BOX 790408 ST. LOUIS, MO 63179-0408

CARTRIDGE WORLD 99-082 KAUHALE ST, SUITE B-5 AIEA, HI 96701

CCH P.O. BOX 4307 CAROL STREAM, IL 60197-4307

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CEDARLANE LABORATORIES 1210 TURRENTINE STREET BURLINGTON, NC 27215

CENTERS FOR DISEASE CONTROL & PREVENTION, FIN MGMT P.O. BOX 15580 ATLANTA, GA 30333 CHAMBER OF COMMERCE OF HI ATTENTION: ACCOUNTS RECEIVABLE 1132 BISHOP STREET HONOLULU, HI 96813

CHUN KERR DODD BEAMAN & WONG 745 FORT STREET, 9TH FLOOR HONOLULU, HI 96813-3815

CIT TECHNOLOGY FIN SVC P.O. BOX 100706 PASADENA, CA 91189-0706

CLARKE, MODET & CO. 1221 BRICKELL AVE., OFFICE 903 MIAMI, FL 33131

CLINSOURCE, INC. 321 CONCORD ROAD WAYLAND, MA 01778

CLONTECH LABORATORIES INC P.O. BOX 45794 SAN FRANCISCO, CA 94145-0794

COBRA BIOLOGICS LIMITED STEPHENSON BLDG – SCIENCE PARK KEELE STAFF ST5 5SP GREAT BRITAIN

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CONATUS PHARMCEUTICALS 4365 EXECUTIVE DRIVE, STE.200 SAN DIEGO, CA 92121

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CORPORATION SERVICE CO. P.O. BOX 13397 PHILADELPHIA, PA 19101-3397

COSTCO MEMBERSHIP P.O. BOX 34783 SEATTLE, WA 98124-1783

COSTCO WHOLESALE HSBC BUSINESS SOLUTIONS P.O. BOX 5219 CAROL STREAM, IL 60197-5219

COVANCE CLINICAL RESEARCH UNIT P.O. BOX 820511 PHILADELPHIA, PA 19182

COVANCE LABS P.O. BOX 820511 PHILADELPHIA, PA 19182 COVANCE RESEARCH PRODUCTS P.O. BOX 820480 PHILADELPHIA, PA 19182-0480

CT CORPORATION P.O. BOX 4349 CAROL STREAM, IL 60197-4349

CYANTA DRUG DEVELOPMENT P.O. BOX 504487 ST. LOUIS, MO 63150-4487

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VANDERTIE, DAVID 651 SANTA CAMELIA DRIVE SOLANA BEACH, CA 92075 DAVIES COLLISON CAVE GPO BOX 4387 MELBOURNE, VIC 3001 AUSTRALIA

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DELL FINANCIAL SERVICES PAYMENT PROCESSING CENTER 4307 COLLECTION CENTER DR CHICAGO, IL 60693

DELOITTE FINANCIAL ADVISORY SERVICES, LLP P.O. BOX 2062 CAROL STREAM, IL 60132-2062

DELTEK SYSTEMS, INC. P.O. BOX 79581 BALTIMORE, MD 21279-0581

DELUXE BUSINESS FORMS & SUPPLIES P.O. BOX 742572 CINCINNATI, OH 45274-2572

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DEPT OF COMMERCE & CONSUMER AFF. P.O. 113600 HONOLULU, HI 96811

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DNASTAR, INC 3801 REGENT STREET MADISON, WI 53705

DP AHUJA & CO. 53, SYED AMIR ALI AVENUE CALCUTTA 700 019 INDIA KOBASHIGAWA, IZUMI, M.D. 321 N. KUAKINI STREET, SUITE 310 HONOLULU, HI 96817

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EASTMAN KODAK COMPANY 1778 SOLUTIONS CENTER CHICAGO, IL 60677-1007

EDP PRODUCTS CO., INC. 99-1112 IWAENA ST. AIEA, HI 96701

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EOH ENTERPRISES, LLC DBA ENVISION NETWRKD SOLTNS 1000 BISHOP STREET, 2ND FLR HONOLULU, HI 96813

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FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468

FIRSTCORP 21146 NETWORK PLACE CHICAGO, IL 60673-1211

FISHER HAWAII 450 COOKE STREET HONOLULU, HI 96813 FISHER SCIENTIFIC FILE #50129 LOS ANGELES, CA 90074-0129

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HAWAII CHEMICAL & SCIENT. P.O. BOX 3616 HONOLULU, HI 96811

HAWAII EDUCATIONAL LIFE-SUPPORT PROGRAMS 47-518 WAIPUA PLACE KANEOHE, HI 96744

HAWAII SCIENCE & TECHNOLOGY COUNCIL 735 BISHOP ST., STE. 401 HONOLULU, HI 96813

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HEPA, INC. P.O. BOX 1266 KAILUA, HI 96734-2544

HEWLETT PACKARD FIN SVC 420 MOUNTAIN AVENUE MURRAY HILL, NJ 07974

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INVITROGEN IP HOLDINGS, INC. 12776 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693

INVIVOGEN 3950 SORRENTO VALLEY BLVD. SUITE A SAN DIEGO, CA 92121

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MANIFEST FUNDING SVCS 1450 CHANNEL PARKWAY MARSHALL, MN 56258

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MCMASTER-CARR SUPPLY CO. P.O. BOX 7690 CHICAGO, IL 60680-7690

MED-CAL PIPETTE SERVICES P.O. BOX 24433 BELLEVILLE, IL 62223

MEL'S LOCK & KEY SERVICE P.O. BOX 19189 HONOLULU, HI 96817-8189

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NEOPOST INC. P.O. BOX 45800 SAN FRANCISCO, CA 94145-0800

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PACIFIC GUARDIAN LIFE P.O. BOX 3149 HONOLULU, HI 96802

PACIFIC LIGHTNET COMMUNICATIONS P.O. BOX 135014 HONOLULU, HI 96801-5014 PACIFIC LIGHTNET/ONLINE P.O. BOX 135015 HONOLULU, HI 96801

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KATZMAN, PHILLIP 1088 BISHOP STREET, APT 906 HONOLULU, HI 96813

PIERCE BIOTECHNOLOGY, INC 13750 COLLECTIONS CENTER DR. CHICAGO, IL 60693

PILLSBURY, WINTHROP, SHAW, PITTMAN P.O. BOX 60000 SAN FRANCISCO, CA 94160-2391 PINEAPPLE TWEED 1829 BERTRAM ST HONOLULU, HI 96816

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PUGET SOUND LEASING, INC. P.O. BOX 1295 ISSAQUAH, WA 98027-1295 QED BIOSCIENCE, INC 10919 TECHNOLOGY PLACE, SUITE C SAN DIEGO, CA 92127

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SPRINT PCS P.O. BOX 4181 CAROL STREAM, IL 60197-4181

STANDARD RETIREMENT SERVICES P.O. BOX 642742 PITTSBURGH, PA 15264-2742 STERNE KESSLER GOLDSTEIN & FOX, PLLC 1100 NEW YORK AVE., NW WASHINGTON, DC 20005

STRATAGENE ATTN: ACCOUNTS RECIEVABLE P.O. BOX 54688 LOS ANGELES, CA 90054-0688

STRATEGIC BUSINESS SOLUTIONS, INC. 2304 FRANZ CT. RICHLAND, WA 99352

STRAUB OCCUP. HEALTH ATTN: ACCOUNTS RECEIVABLE 839 S. BERETANIA STREET HONOLULU, HI 96813

T - MOBILE P.O. BOX 790047 ST. LOUIS, MO 63179-0047

TCF EQUIPMENT FINANCE LOCKBOX 771922 1922 SOLUTIONS CENTER CHICAGO, IL 60677-1009

TECAN US INC ATTN: ACCOUNTS RECEIVABLE DEPT P.O. BOX 14771 TRIANGLE PARK, NC 27709-4771

TELSPAN ATTN: ACCOUNTS RECEIVABLE 101 W WASHINGTON ST #1200 EAST INDIANAPOLIS, IN 46204-3407 TESTO, INC 40 WHITE LAKE ROAD SPARTA, NJ 07871

THERMO ELECTRON CORP THERMO ELECTRON LABORATORY P.O BOX 712480 CINCINNATI, OH 45271-2480

IKEDA, THOMAS 59-579 PUPUKEA ROAD HALEIWA, HI 96712

TLG CONSULTING, INC. 14521 WEST SALISBURY ROAD MIDLOTHIAN, VA 32113-6455

TRANSCAT, INC. 23698 NETWORK PLACE CHICAGO, IL 60673-1236

TRINITY CAPITAL CORP P.O. BOX 515487 LOS ANGELES, CA 90051-6787

TRUSTMARK P.O. BOX 7938 LAKE FOREST, IL 60045-7905

TTE, INC. 77 MAIN STREET HOPKINTON, MA 01748

U.A.B. RESEARCH FOUNDATION 1530 3RD AVENUE SOUTH; AB770 BIRMINGHAM, AL 35294-0111 U.S. CHAMBER OF COMMERCE WASHINGTON DC P.O. BOX 5300 FORRESTER CENTER, WV 25438

UH FOUNDATION 2404 MAILE WAY, E-301 HONOLULU, HI 96822

UH PARKING OFFICE 2600 CAMPUS RD. RM 014 HONOLULU, HI 96822

UHLAS FISCAL OFFICE, BIOMED B-210 1960 EAST WEST ROAD HONOLULU, HI 96822

UNIV OF CALIFORNIA, DAVIS CASHIERS OFFICE P.O. BOX 989062 WEST SACRAMENTO, CA 95798-9062

UNIV OF TEXAS MED BRANCH CENTER FOR TECHNOLOGY DEVELOPM P.O. BOX 4786 - 750 HOUSTON, TX 77210-4786

UNIVERSITY OF HAWAII CENTER FOR CAREER DEVELOPMENT 2600 CAMPUS ROAD, QLC 212 HONOLULU, HI 96822

UNIVERSITY OF HAWAII OFFICE OF RESEARCH SERVICES 2530 DOLE STREET SAKAMAKI D200 HONOLULU, HI 96822 UNUM LIFE INSURANCE COMPANY OF AMERICA P.O. BOX 406990 ATLANTA, GA 30384-6990

US CHAMBER OF COMMERCE MEMBER PROCESSING CENTER P.O. BOX 0976 WILTON, NH 03086-0976

UNITED STATES POSTAL SERVICE CMRS-POC P.O. BOX 894715 LOS ANGELES, CA 90189-4715

USA SCIENTIFIC P.O. BOX 3565 OCALA, FL 34478

USABLE LIFE P.O. BOX 1861 LITTLE ROCK, AR 72203-1861

USPTO - COMMISSIONER OF PATENTS MAIL STOP PETITION P.O. BOX 1450 ALEXANDRIA, VA 22313-1450

VANTAGE COUNSEL LLC 733 BISHOP STREET, SUITE 2500 HONOLULU, HI 96813

VERIZON WIRELESS P.O. BOX 9622 MISSION HILLS, CA 91346-9622 VWR INTERNATIONAL, INC P. O. BOX 676125 DALLAS, TX 75267-6125

WACHOVIA BUSINESS LEASE P.O. BOX 41601 PHILADELPHIA, PA 19101-1601

WALLY'S FLOORING LLC 1718 HAU STREET HONOLULU, HI 96819

WHITEHOUSE ANALYTICAL LABORATORIES, LLC P.O. BOX 405 WHITEHOUSE, NJ 08888

WORLD COURIER, INC. P.O. BOX 62277 BALTIMORE, MD 21264-2277

WP THOMPSON & CO. P.O. BOX 36340 NEWARK, NJ 07188-6340

WRAIR/US TREASURY OFC OF RESEARCH & TECH APPS 503 ROBERT GRANT AVE., RM 1W58 SILVER SPRING, MD 20910-7500

WUXI APPTEC, INC 24681 NETWORK PLACE CHICAGO, IL 60673-1681

XCELLEREX 170 LOCKE DRIVE MARLBOROUGH, MA 01752 XEROX CORPORATION ATTN: ACCOUNTS RECEIVABLE P.O. BOX 7413 PASADENA, CA 91109-7413

ZEPTOMETRIX CORPORATION 872 MAIN STREET BUFFALO, NY 14202 Filer's Name, Address, Phone, Fax, Email:

JERROLD K. GUBEN (3107) Reinwald O'Connor & Playdon LLP 733 Bishop Street, Suite 2400 Honolulu, Hawaii 96813

Telephone: (808) 524-8350 Email: jkg@roplaw.com



hib_1007-2d (12/09)

			111b_1007-24 (12/03)
Debtor:	HAWAII BIOTECH, INC.		Case No.:
Joint Debto (if any)	r:		Chapter:
VERIFICATION OF CREDITOR MATRIX			
The undersigned certifies under penalty of perjury that:			
1.	All entities included on schedules D, E, F, G, ar matrix; and	d H have been listed in t	he attached creditor
2.	The names and addresses of the entities listed in the matrix are true and correct to the best of my knowledge.		
/s/_	Debtor	/s/ Joint Debtor	
D	DEC. 04, 2009	Dated:	

Note: After the original creditor matrix is filed with the court, there is a \$26 fee to add or delete creditors. No fee is due if a change involves only the address of a creditor already listed, or if the name or address of a creditor's attorney is being added.