Official Form 1 (04/10)	<u> </u>				
	United States Bankruptcy DISTRICT OF HAWA	•			
Name of Debtor (if individual, enter Last, First, Mi Hawaii Pacific Teleport, J a Limited Partnership		Name of Joint Debtor (Spouse)(Last, First, Middle):			
All Other Names used by the Debtor in the la (include married, maiden, and trade names): NONE	st 8 years	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Indvidual-Taxpayer I. (if more than one, state all): 99-0355554	D. (ITIN) No./Complete EIN	Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):			
Street Address of Debtor (No. & Street, City, 91-340 Farrington Highway	and State):	Street Address of Joint Debtor (No. & Street, City, and State):			
Kapolei, HI	ZIPCODE 96707	ZIPCODE			
County of Residence or of the Principal Place of Business: Honolu	lu	County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from s SAME	treet address):	Mailing Address of Joint Debtor (if different from street address):			
	ZIPCODE	ZIPCODE			
Location of Principal Assets of Business Deb (if different from street address above): SAME	tor	ZIPCODE			
Type of Debtor (Form of organization)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)			
 (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☑ Partnership 	 Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad 	Chapter 7 Chapter 15 Petition for Recognition Chapter 9 of a Foreign Main Proceeding Chapter 11 Chapter 15 Petition for Recognition Chapter 12 of a Foreign Nonmain Proceeding Chapter 13 Of a Foreign Nonmain Proceeding			
Other (if debtor is not one of the above entities, check this box and state type of entity below	Stockbroker Commodity Broker Clearing Bank Other	Nature of Debts (Check one box) Debts are primarily consumer debts, defined Debts are primarily in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" Debts are primarily			
	Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: Debtor is a small business as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).			
 Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 		 Check if: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: □ A plan is being filed with this petition □ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 			
Statistical/Administrative Information Image: Debtor estimates that funds will be available for Image: Debtor estimates that, after any exempt properties distribution to unsecured creditors.		this SPACE IS FOR COURT USE ONLY id, there will be no funds available for			
Estimated Number of Creditors Image: Construction of Creditors Image: Constructiors <td>99 1,000- 5,001- 10,0 5,000 10,000 25,00</td> <td></td>	99 1,000- 5,001- 10,0 5,000 10,000 25,00				
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500, \$50,000 \$100,000 \$500,000 to \$1 millio	to \$10 to \$50 to \$				
Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500, \$50,000 \$100,000 \$500,000 to \$1 millio	to \$10 to \$50 to \$				

AMENDED

U.S. Bankruptcy Court - Hawaii #11-01764 Dkt #8 Filed 06/23/11 Page 1 of 10

Official Form 1 (04/10)		FORM B1, Page 2
Voluntary Petition	Name of Debtor(s): Hawaii Pacific Telepo	ort IP
(This page must be completed and filed in every case)	a Limited Partnersh:	
All Prior Bankruptcy Cases Filed Within Last 8 Y	ears (If more than two, attach addition	onal sheet)
Location Where Filed:	Case Number:	Date Filed:
NONE	· · ·	
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	this Debtor (If more than one,	attach additional sheet)
Name of Debtor:	Case Number:	Date Filed:
NONE District:	Deletionship	
District.	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X	
Exhibit A is attached and made a part of this pertion		06/23/2011
	Signature of Attorney for Debtor(s)	Date
	Exhibit C	
 Yes, and exhibit C is attached and made a part of this petition. No (To be completed by every individual debtor. If a joint petition is filed, each Exhibit D completed and signed by the debtor is attached and made If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached 	part of this petition.	Sxhibit D.)
Information	Regarding the Debtor - Venue ck any applicable box)	
Debtor has been domiciled or has had a residence, principal place of bu preceding the date of this petition or for a longer part of such 180 days to		30 days immediately
There is a bankruptcy case concerning debtor's affiliate, general partner	•	
Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defende the interests of the parties will be served in regard to the relief sought in	ant in an action proceeding [in a federal or stat	
	o Resides as a Tenant of Residential Prope applicable boxes.)	rty
Landlord has a judgment against the debtor for possession of debt		ollowing.)
	(Name of landlord that obtained ju	udgment)
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi		-
Debtor has included with this petition the deposit with the court o period after the filing of the petition.	f any rent that would become due during the 3	0-day
Debtor certifies that he/she has served the Landlord with this certifies	ification. (11 U.S.C. § 362(1)).	

Official Form 1 (04/10)	FORM B1, Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Hawaii Pacific Teleport, LP, a Limited Partnership
	Signatures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this settion is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I arn aware that I may proceed inder chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	Signature of a Foreign Representative 1 declars under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
If no attorney represents me and no bankruptcy potition preparer igns the potition] I have obtained and read the notice required by 1 U.S.C. §342(b)	1 request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
request relief in accordance with the chapter of title 11, United States Inde, specified in this petition.	Fursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of tille 11 specified in this petition. A certified copy of the order granting recognition of the furging main proceeding is attached.
Χ	
Signature of Debtor	(Signature of Poreign Representative)
X Signature of Joint Debtor	
	(Printed name of Foreign Representative)
Telephone Number (if not represented by atterney) Date	Coate)
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature (Aformey for Debtor(s) JAMES A. WAGNER 1493 Prested Numes of Allorney for Debtor(s) WAGNER CHOI & VERBRUGGE Firm Name 745 FORT STREET, SUITE 1900 Address	 I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(b), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers. Have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
HONOLULU, HI 96813	
	 Printed Name and title, if any, of Bankruptcy Petition Preparer
(808) 533-1877 Telephone Number <u>06/23/2011</u> Date	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided In this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X Date
The debtor requests the relief in accordance with the chapter of title 11, United States Code; specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Signature of Authorized Individual <u>L.S.M.HR.Y.land</u> Printed Name of Authorized Individual	If more than one person prepared this document, attach additional
Manager Of Append Partner The of Autookeed Individual 06/23/2011	sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Proceedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT DISTRICT OF HAWAII

In re Hawaii Pacific Teleport, LP a Limited Partnership Case No. Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code 1 Guthrie, Sabrina	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted Phone: Guthrie, Sabrina	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security) \$ 400,000.00
152 Corte Anita Greenbrae CA 94904	152 Corte Anita Greenbrae CA 94904			
2 Mabuhay Philippines Satellite 2F PLDT Tower I 6799 Ayala Avenue Makati City 1226 Philippines	Phone: Mabuhay Philippines Satellite 2F PLDT Tower I 6799 Ayala Avenue Makati City 1226 Philippines	Vendor		\$ 118,506.15
3 Time Warner Telecom P.O. Box 172567 Denver CO 80217-2567	Phone: Time Warner Telecom P.O. Box 172567 Denver CO 80217-2567	Vendor		\$ 40,364.54
4 Jsat Corporation Global Business Development 1-14-14 Akasaka Minato-ku Tokyo 107-0052 Japan	Phone: Jsat Corporation Global Business Development 1-14-14 Akasaka Minato-ku Tokyo 107-0052 Japan	Vendor		\$ 38,172.00
5 SAT-GE 201 Merritt 7 P.O. Box 5201 Norwalk CT 06851	Phone: SAT-GE 201 Merritt 7 P.O. Box 5201 Norwalk CT 06851	Vendor		\$ 36,995.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zlp Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6	Phone:	Utilities		\$ 17,112.00
Hawaiian Electric Co.	Hawaiian Electric Co.			
P.O. Box 3978	P.O. Box 3978			
Honolulu HI 96812-3978	Honolulu HI 96812-3978			
7	Phone:	Rent to Landl	ord	\$ 16,308.89
James Campbell Co. LLC	James Campbell Co. LLC			
Р.О. Вож 31000	P.O. Box 31000			
Honolulu HI 96849-5543	Honolulu HI 96849-5543			
8	Phone:	Vendor		\$ 7,830.00
Telesat Canada	Telesat Canada			
Accounts Receivable	Accounts Receivable			
24822 Network Pl.	24822 Network Pl.			
Chicago IL 60673-1248	Chicago IL 60673-1248			
9	Phone:	Insurance Pre	miums	\$ 6,609.90
IPFS Corporation	IPFS Corporation			
Department 7615	Department 7615			
Los Angeles CA 90084-7615	Los Angeles CA 90084-7615			
10	Phone:	Vendor		\$ 6,550.00
Australian Satellite Communic	Australian Satellite Communica	2		
763 of Port Road	763 of Port Road			
The Barton	The Barton			
South Australia 5031	South Australia 5031	1		
11	Phone:	Vendor		\$ 6,113.78
DHL	DHL			
16592 Collections Center Dr.	16592 Collections Center Dr.			
Chicago IL 60693	Chicago IL 60693			
12	Phone:	Legal Service	s	\$ 3,391.16
Suemori & Associates	Suemori & Associates			
841 Bishop St., #801	841 Bishop St., #801			
Honolulu HI 96813	Honolulu HI 96813			
	Phone:	Vendor		\$ 2,735.84
13	I. Contraction of the second se	1		
13 Technology Infrastructure Mgm	Technology Infrastructure Mgm	τ.		
	tTechnology Infrastructure Mgm 23783 Caves Road	τ.		

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	(Trade Debt, is Co Bank Loan, Unliq Government Disp Contract, etc.) Sut	ntingent, uidated, uted, or pject to etoff	Amount of Claim (If Secured Also State Value of Security)
14	Phone:	Vendor	\$	2,526.67
	Air Engineering Company, Inc.			
2308 Pahounui Drive	2308 Pahounui Drive			
Honolulu HI 96819	Honolulu HI 96819			
15	Phone:	Vendor	\$	1,707.53
Cummins West, Inc.	Cummins West, Inc.			
P.O. Box 44416	P.O. Box 44416			
San Francisco CA 94144	San Francisco CA 94144			
16	Phone:	Utilities	\$	1,299.01
Hawaiian Telcom	Hawaiian Telcom			
P.O. Box 30770	P.O. Box 30770			
Honolulu HI 96820-0770	Honolulu HI 96820-0770		-	
17	Phone:	Vendor	\$	1,037.65
	CFletcher Heald & Hildreth, PL	¢		
11th Flr, 1300 North 17th St.	Arlington VA 22209			
Arlington VA 22209	Ariington VA 22209			
18	Phone:	Vendor	\$	995.00
World Teleport Association	World Teleport Association			
55 Broad St., 14th Flr	55 Broad St., 14th Flr			
New York NY 10004	New York NY 10004			
19	Phone:	Trash Removal	\$	816.76
Oahu Waste Services, Inc.	Oahu Waste Services, Inc.			
P.O. Box 30490	P.O. Box 30490			
Honolulu HI 96820-0490	Honolulu HI 96820-0490			
	Phone:	Maintenance	\$	565.44
20	1	1		
	David Yard Service		1 1	
20 David Yard Service 1926 N. School St.	David Yard Service 1926 N. School St.			

B4 (Official Form 4) (12/07)

Date: 6/23/2011

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A PARTNERSHIP

Limited

named

Page 4

i. <u>Letana Smith-Ryland</u>, <u>Manager</u> of the <u>Partnership</u> as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Signature Name: 1. 80

Title manager

Debtor(s)

U.S. Bankruptcy Court - Hawaii #11-01764 Dkt #8 Filed 06/23/11 Page 7 of 10

UNITED STATES BANKRUPTCY COURT DISTRICT OF HAWAII

In re Hawaii Pacific Teleport, LP, a Limited Partnership Case No. Chapter 11

Attorney for Debtor: JAMES A. WAGNER

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the

/ Debtor

best of our knowledge.

Date: June

f. Inofb ppd

Air Engineering Company, Inc. DHL

Allen CommunicationsDirector of FinanceP.O. Box 6337200 S. High St.Whittier CA 90609Wailuku HI 96793

763 of Port Road The Barton South Australia 5031

Cooper Tyler Properties Attn: Rick Hayes Friedlander 1101 Fifth Ave., #350 San Rafael CA 94901

County of Kauai 4444 Rice St., #A-463 Lihue HI 96766-1340

David Yard Service 1926 N. School St. Honolulu HI 96819

Dept. of Labor & Industrial Re Imverse Asia, Inc. Directors Office c/o Alan Crutchfield 830 Punchbowl St. #321 Honolulu HI 96813

Dept. of Taxation Attn: Bankruptcy Unit PO Box 259 Honolulu HI 96809-0259

2308 Pahounui Drive16592 Collections Center DrHonolulu HI 96819Chicago IL 60693 16592 Collections Center Dr. Department 7615

Australian Satellite Communica Fletcher Heald & Hildreth, PLC Jsat Corporation 11th Flr, 1300 North 17th St. Global Business Development Arlington VA 22209

Guthrie, Christopher

Guthrie, Sabrina 152 Corte Anita Greenbrae CA 94904

Crutchfield, AlanHawaiian Electric Co.Mishra, Ananda3463 State Street #207P.O. Box 39782964 Varsity CircleSanta Barbara CA93105Honolulu HI96812-3978Honolulu HI

Cummins West, Inc.Hawaiian TelcomP.O. Box 44416P.O. Box 30770San Francisco CA 94144Honolulu HI 96820-0770

Honolulu Cleaning Co. Honolulu HI 96813 Honolulu HI 96813

3463 State Street #207 Santa Barbara CA 93105

Internal Revenue Service Pactel International PO Box 7346

IPFS Corporation Los Angeles CA 90084-7615

James Campbell Co. LLC P.O. Box 31000 Honolulu HI 96849-5543

1-14-14 Akasaka Minato-ku Tokyo 107-0052 Japan

> Mabuhay Philippines Satellite 2F PLDT Tower I 6799 Ayala Avenue Makati City 1226 Philippines

Menehune Water Co. 99-1205 Halawa Valley St. Aiea HI 96701-3281

Mishra, Ananda 2964 Varsity Circle, Apt. B

Oahu Waste Services, Inc. P.O. Box 30490 Honolulu HI 96820-0490

Pacific Guardian Life 1440 Kapiolani Blvd. #1700 Honolulu HI 96814

Pacific Teleports Suite 210, 29 Kiora Rd The Kiora Centre Miranada, NSW 2228 Australia

PO Box 7346 Philadelphia PA 19101-7346 NSW 2019 Australia Level 1 - 4F

Patti Excudero, CPA

Technology Infrastructure Mgmt 23783 Caves Road Gambier OH 43022

Pitney Bowes, Inc. P.O. Box 856390 Louisville KY 40285-6390

Telesat Canada Accounts Receivable 24822 Network Pl. Chicago IL 60673-1248

Plan Design Consultants, Inc.Time Warner Telecom1810 Gateway Drive, #300P.O. Box 172567San Mateo CA 94404-4001Denver CO 80217-2567

Product Development & Consulti Wayne Thompson Business Svcs

Real Property Tax CollectionWells Fargo BankCity & County of Honolulu1350 Energy Lane #200City HallSaint Paul MN 55108Honolulu HI 9681396813

Sandwich Isle Pest SolutionsWorld Teleport Association96-1368 Waihona St, Bay 455 Broad St., 14th FlrPearl City HI96782New York NY

SAT-GE 201 Merritt 7 P.O. Box 5201 Norwalk CT 06851

Security Alarm Shop, Inc. 705 Queen St. Honolulu HI 96813

Sprint P.O. Box 219100 Kansas City MO 64121-9100

Suemori & Associates 841 Bishop St., #801 Honolulu HI 96813