

## UNITED STATES BANKRUPTCY COURT

## District of Hawaii

## VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle):

Voyager School Foundation

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years  
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years  
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN  
(if more than one, state all):

56-2291943

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN  
(if more than one, state all):

Street Address of Debtor (No. and Street, City, and State):

600 Kapiolani Blvd  
Honolulu HI 96813

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP CODE 96813

ZIP CODE

County of Residence or of the Principal Place of Business:

Honolulu

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor  
(Form of Organization)  
(Check one box.)

- ☐ Individual (includes Joint Debtors)  
*See Exhibit D on page 2 of this form.*
- ☐ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☒ Other (If debtor is not one of the above entities, check this box and state type of entity below.)  
Non-Profit Corporation

Nature of Business  
(Check one box.)

- ☐ Health Care Business
- ☒ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☐ Other

Chapter of Bankruptcy Code Under Which  
the Petition is Filed (Check one box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

## Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity  
(Check box, if applicable.)

- ☒ Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts  
(Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

## Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

## Chapter 11 Debtors

## Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

## Check if:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).

## Check all applicable boxes:

- ☒ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

## Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR  
COURT USE ONLY

## Estimated Number of Creditors

☒ 1-49    ☐ 50-99    ☐ 100-199    ☐ 200-999    ☐ 1,000-5,000    ☐ 5,001-10,000    ☐ 10,001-25,000    ☐ 25,001-50,000    ☐ 50,001-100,000    ☐ Over 100,000

## Estimated Assets

☐ \$0 to \$50,000    ☐ \$50,001 to \$100,000    ☐ \$100,001 to \$500,000    ☒ \$500,001 to \$1 million    ☐ \$1,000,001 to \$10 million    ☐ \$10,000,001 to \$50 million    ☐ \$50,000,001 to \$100 million    ☐ \$100,000,001 to \$500 million    ☐ \$500,000,001 to \$1 billion    ☐ More than \$1 billion

## Estimated Liabilities

☐ \$0 to \$50,000    ☐ \$50,001 to \$100,000    ☒ \$100,001 to \$500,000    ☐ \$500,001 to \$1 million    ☐ \$1,000,001 to \$10 million    ☐ \$10,000,001 to \$50 million    ☐ \$50,000,001 to \$100 million    ☐ \$100,000,001 to \$500 million    ☐ \$500,000,001 to \$1 billion    ☐ More than \$1 billion

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

Voyager School Foundation

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)Location  
Where Filed:

Case Number:

Date Filed:

Location  
Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet.)

Name of Debtor:

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

Voyager School Foundation

**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

Signature of Attorney\*

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)  
Jerrold K. Guben

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)  
O'Connor Playdon & Guben LLP

\_\_\_\_\_  
Firm Name

733 Bishop Street, Suite 2400

Honolulu, HI 96813

\_\_\_\_\_  
Address

808-524-8350

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual  
Dale Vermeer

\_\_\_\_\_  
Printed Name of Authorized Individual  
President

\_\_\_\_\_  
Title of Authorized Individual

\_\_\_\_\_  
Date  
03/25/2014

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## RESOLUTION OF VOYAGER SCHOOL FOUNDATION

WHEREAS, the Board of Directors of Voyager School Foundation ("Foundation"), at a meeting held at 5:00 p.m. on February 21, 2014, upon recommendation of the officers of the Foundation, and upon the recommendation of the Foundation's professional advisors, has determined that it is desirable, fair, reasonable, and in the best interest of the Foundation and the Foundation's creditors and other interested parties for the Foundation to file a petition seeking relief under the provisions of Chapter 11 of Title 11, United States Code ("Bankruptcy Code").

NOW, THEREFORE, BE IT

1. Filing and Prosecution of Bankruptcy Case.

RESOLVED, that it is desirable and in the best interest of the Foundation and its creditors and other interested parties to authorize the President and Secretary, or either of them, to cause to be filed a petition in the name of the Foundation ("Chapter 11 Petition") seeking relief under the provisions of Chapter 11 of the Bankruptcy Code ("Chapter 11 case"); and it is further

RESOLVED, that the President or Secretary be, and hereby are, authorized and directed to execute the Chapter 11 Petition and to cause the same to be filed in the United States Bankruptcy Court for the District of Hawaii ("Bankruptcy Court"), in such form and at such time as such officer(s) shall determine; and it is further

RESOLVED, that the President and Secretary, or such other officer(s) of the Foundation as they shall from time to time designate ("Authorized Officers"), be, and each hereby is, authorized and directed to take all actions necessary to restructure the financial affairs of the Foundation, including causing to be filed in the bankruptcy case a Disclosure Statement and a Plan of Reorganization ("Plan"), and to seek confirmation of the Plan by the Bankruptcy Court, with such amendments as may be required by the Bankruptcy Court; and it is further

RESOLVED, that the Authorized Officers be, and each hereby is, authorized to execute and file (or direct others to do so on behalf of the Foundation as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in connection therewith, to employ and retain all assistance by legal

counsel, accountants or other professionals and to take any and all action which they deem necessary and proper in connection with the Chapter 11 case.

2. Employment of Professionals.

RESOLVED, that the law firm of O'Connor Playdon & Guben, LLP hereby are employed as bankruptcy counsel for the Foundation in the Chapter 11 case, and the Authorized Officers of the Foundation are hereby authorized and directed to execute appropriate agreements, upon the filing of a Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of O'Connor Playdon & Guben, LLP; and it is further

RESOLVED, that the Authorized Officers of the Foundation be, and they hereby are, authorized and directed to retain any other firm as professionals or consultants to the Foundation as are deemed necessary to represent and assist the Foundation in carrying out its duties under the Bankruptcy Code and, in connection therewith, the Authorized Officers of the Foundation are hereby authorized and directed to execute appropriate agreements and cause to be filed an appropriate application for authority to retain the services of such firm; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Officer to seek relief under Chapter 11 of the Bankruptcy Code or in connection with the Chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Foundation; and it is further

3. General Authorizing, Resolution.

RESOLVED, that the Authorized Officers be, and each of them, with full authority to act without the other, hereby is authorized and directed, in the name of and on behalf of the Foundation, under the Foundation's seal or otherwise, to make, enter into, execute, deliver and file any and all other or further agreements, documents, certificates, materials and instruments, to disburse funds of the Foundation, to take or cause to be taken any and all other actions, and to incur all such fees and expenses as any such officer deems to be necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete a Chapter 11 case, the taking of any such action to constitute conclusive evidence of the exercise of such discretionary authority; and it is further

RESOLVED, that all authorized actions, transactions, or agreements undertaken prior to the adoption of these resolutions by any officer of the Foundation on behalf of the Foundation in connection with the foregoing matters



are hereby authorized, approved, ratified, confirmed and adopted as the acts of the Foundation; and it is further

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed to certify and attest any documents or materials which they deem necessary, desirable or appropriate to consummate the transactions contemplated by the foregoing resolutions, without the necessity of the signature or attestation of any other officer or the affixing of any seal of the Foundation.

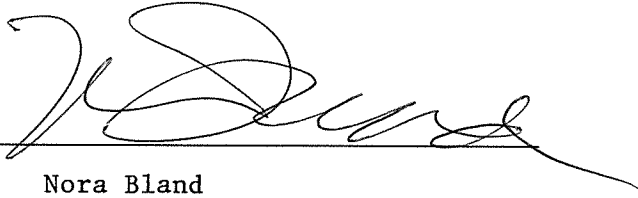
4. Designation of Responsible Person.

RESOLVED, that Foundation president Dale Vermeer be and hereby is appointed as the person responsible for performing the duties and responsibilities of the debtor in the proposed Chapter 11 proceeding.

The undersigned does hereby further certify that the foregoing resolutions were duly approved by the Foundation Board of Directors and are in full force and effect as of the date hereof.

DATED: February 21, 2014.

**VOYAGER SCHOOL FOUNDATION**

By   
\_\_\_\_\_  
Nora Bland  
\_\_\_\_\_  
Its Secretary

Debtor: **Voyager School Foundation**

Case No. (if known):

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

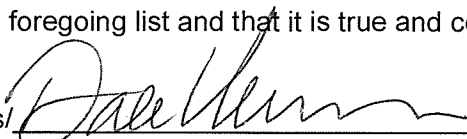
(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<sup>1</sup> World of Life 419 South Street #135 Honolulu, HI 96813		Contract	Disputed	277,696.68
<sup>2</sup> Sofos Realty Corporation 600 Kapiolani Blvd., Suite 200 Honolulu, HI 96813	Carrie Naihe (808) 532-1941	Contract		11,289.62
<sup>3</sup> ACW Group, LLC. 1000 Bishop Street, Suite 600 Honolulu, HI 96813		Trade Debt		6,232.00
<sup>4</sup> Hawaiian Electric Co. P.O. Box 3978 Honolulu, HI 96812-3978		Trade Debt		5,518.82
<sup>5</sup> CW Associates 700 Bishop Street Suite 1040 Honolulu, HI 96813	Carleton Williams	Contract		4,200.00
<sup>6</sup> Insynergy Engineering, Inc. 828 Fort Street Mall Suite 500 Honolulu, HI 96813		Contract		4,000.00
<sup>7</sup> Akahi Services, Inc. 96-1367 Waihona Street Pearl City, HI 96782		Trade Debt		830.00
<sup>8</sup> Board of Water Supply 630 S. Beretania Street Honolulu, HI 96843-0001		Trade Debt		781.33
<sup>9</sup> Honolulu Disposal Service, Inc. P O Box 30490 Honolulu, HI 96820-0490		Trade Debt		707.11
<sup>10</sup> Hawaii State Collector P O Box 1425 Honolulu, HI 96806-1425		Trade Debt		704.12

Debtor: <b>Voyager School Foundation</b>	Case No. (if known): Chapter 11
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(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
11 Shobu's Refrigeration & Air Conditioning P O Box 4444 Kaneohe, HI 96744		Trade Debt		300.00
12 Lion's Clean and Maint., Inc. 841 Pohukaina Street Unit B-1 Honolulu, HI 96813		Trade Debt		198.95
13 CNT Home Repairs, LLC 98-2009 E. Kaahumanu Street Aiea, HI 96701		Trade Debt		173.00
14 Reliable Service & Gardening dba Reliable Landscaping P O Box 893697 Mililani, HI 96789		Contract		157.07
15 Able Pest Exterminators P O Box 1598 Aiea, HI 96701		Trade Debt		83.77
16 Ali'i Fire Protection Co., Ltd. P O Box 29057 Honolulu, HI 96820		Trade Debt		62.46
17 Hawaiian Telcom P O Box 30770 Honolulu, HI 96820		Trade Debt		55.00
18				
19				
20				

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 19, 2014

Is/   
Signature

Dale Velmeer, President & Responsible Person  
Print Name and Title



Able Pest Exterminators  
P O Box 1598  
Aiea, HI 96701

ACW Group, LLC.  
Attn: Russell Akamine  
1000 Bishop Street Suite 600  
Honolulu, HI 96813

Akahi Services, Inc.  
96-1367 Waihona Street  
Pearl City, HI 96782

Ali'i Fire Protection Co., Ltd.  
P O Box 29057  
Honolulu, HI 96820

Board of Water Supply  
City & County of Honolulu  
630 S. Beretania Street  
Honolulu, HI 96843-001

CW Associates, CPAs  
700 Bishop Street Suite 1040  
Honolulu, HI 96813

First Hawaiian Bank  
Commercial Loan Service Center  
P O Box 1380  
Honolulu, HI 96804-1380

Honolulu Disposal Service, Inc.  
P O Box 30490  
Honolulu, HI 96820-0490

Hawaiian Electric Company  
P O Box 1978  
Honolulu, HI 96812-3978

Hawaii State Tax Collector  
Oahu District Office  
P O Box 1425  
Honolulu, HI 96806-1425

Hawaiian Telcom  
P O Box 30770  
Honolulu, HI 96820-0770

Insynergy Engineering  
828 Fort Street Mall Suite 500  
Honolulu, HI 96813

Lion's Clean and Maintenance, Inc.  
841 Pohukaina Street, Unit B-1  
Honolulu, HI 96813

Shobu's Refrigeration &  
Air Conditioning, Inc.  
P O Box 4444  
Kaneohe, HI 96744

Sofos Realty Corporation  
Attn: Carrie Naihe  
600 Kapiolani Blvd Suite 200  
Honolulu, HI 96813

World of Life Christian Church  
Attn: Charles Lorenz  
419 South Street #135  
Honolulu, HI 96813

CNT Home Repairs, LLC.  
98-2009 E. Kaahumanu Street  
Aiea, HI 96701

Reliable Service & Gardening  
dba Reliable Landscaping  
P O Box 893697  
Mililani, HI 96789

Filer's Name, Address, Phone, email:

JERROLD K. GUBEN 3107-0

JEFFERY S. FLORES 8691-0

O'Connor Playdon & Guben LLP

733 Bishop Street, Suite 2400

Honolulu, HI 96813

Telephone: (808) 524-8350

Facsimile: (808) 531-8628

jkg@opglaw.com; jsf@opglaw.com

Attorneys for Debtor



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF HAWAII  
1132 Bishop Street, Suite 250  
Honolulu, Hawaii 96813

hib\_1007-2d (3/2013)

Debtor(s): **Voyager School Foundation**

Chapter 11

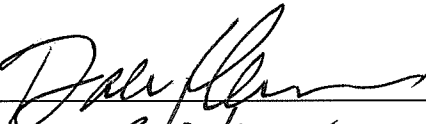
Case No.

### DEBTOR'S VERIFICATION OF CREDITOR LIST

The undersigned debtor certifies under penalty of perjury that all entities included or to be included in schedules D, E, F, G, and H have been listed in the creditor list submitted with this verification. This includes all my creditors, parties to leases and executory contracts, and codebtors.

I also certify that the names and addresses of the listed entities are true and correct to the best of my knowledge.

I understand that I must file an amended creditor list and pay an amendment fee if there are creditors or parties listed in my schedules who have not been included in this list.

/s/   
Dated: 3/3/2014

/s/ \_\_\_\_\_  
Dated: \_\_\_\_\_