UNITED STATES BANKRUPTCY COURT Northern District of Iowa

In re:	Ryme,	Inc.						Case No.		
	Debtor						Chapter	11		
			E	xhi	bit "A" to	Vo	luntary Peti	tion		
1.	If any		s securities are reg	jistered	under section 12 of	the Se	curities and Exchange A	ct of 1934, the	e SEC file	
2.	The f	ollowing fir	nancial data is the	latest av	ailable information	and ref	ers to debtor's condition o	on .		
a.	Total	assets					\$			0.00
b.	Total	debts (incl	luding debts listed	in 2.c., I	pelow)		\$			236,400.49
										Approximate number of holders
c.	Debt	securities	held by more than	500 hol	ders.					
	secured		unsecured		subordinated			\$0.00		0
	secured		unsecured		subordinated			\$0.00		0
d.	Num	ber of shar	es of preferred sto	ck						
e.	Num	ber of shar	es of common stoo	ck			32,000			4
	Com	ments, if ar	ny:							
3.	Brief	description	n of debtor's busine	ess:						
	7									
4.		he name of g securities		directly o	or indirectly owns, co	ontrols,	or holds, with power to v	ote, 5% or mo	ore of the	
	Rya Rich	iam J. Mo n P. Glea nard Theo n J. Theo	ison obald							

Official Form 1 (12/07) United No.	States Barthern Dis	ankruptcy strict of Iov	Court va			Volunta	ary P	etition
Name of Debtor (if individual, enter Last, Fir	rst, Middle):		Na	me of Joint D	ebtor (Spouse) (Last	t, First, Middle):		
Ryme, Inc. All Other Names used by the Debtor in the la (include married, maiden, and trade names):	st 8 years		All (in	l Other Names clude married	s used by the Joint E , maiden, and trade	Debtor in the last 8 years names):		
Last four digits of Social-Security/Complete Fone, state all): 56-2347575		st four digits o	of Social-Security/C	omplete EIN or other Ta	ax-I.D. N	To. (if more than one,		
Street Address of Debtor (No. & Street, City, 2125 Wedgewood Drive Dubuque, IA	Str	reet Address o	f Joint Debtor (No.	& Street, City, and State	e):			
Dubuque, 1A	ZIP CO	ODE 520 0)1			Z	IP COD	E
County of Residence or of the Principal Place Dubuque	e of Business:		Co	ounty of Reside	ence or of the Prince	ipal Place of Business:		
Mailing Address of Debtor (if different from 2125 Wedgewood Drive	street address):		Ma	ailing Address	of Joint Debtor (if	different from street add	ress):	
Dubuque, IA	ZIP CO	ODE 5200 1	1			Z	IP COD	Е
Location of Principal Assets of Business Debto	or (if different fro	om street address a	lbove):			<u>'</u>	ID COE	E #2005
2020 Radford Road, Dubuque, IA Type of Debtor		NI-4	£D!		Chan	oter of Bankruptcy Co	IP COD	52002
(Form of Organization)		Natur (Check one box)	e of Busines	S		ner of Bankruptcy Co he Petition is Filed (Cl		
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above	(Check one box.) Health Ca Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Health Ca Single Ass U.S.C. § 3 Stockbrok Commedia			defined in 11	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Rec Ma Cha Rec	cognition in Proce apter 15 cognition	Petition for n of a Foreign seding Petition for n of a Foreign roceeding
check this box and state type of entity	below.)	☐ Clearing Bank✓ Other	ī	Chapter 13 Nature of Debts				
	1	(Check b Debtor is a tag under Title 26	exempt Entity ox, if applicate x-exempt orga of the Unitedernal Revenue	ole) nization 1 States	Debts are pr debts, define § 101(8) as individual p personal, far hold purpose		ebts are primarily siness debts.	
Filing Fee (Ch	neck one box)				nord purpose	Chapter 11 Debtors		
 ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (appring signed application for the court's consider unable to pay fee except in installments. ☐ Filing Fee waiver requested (applicable attach signed application for the court's or th	ration certifying Rule 1006(b) Sector chapter 7 indiv	that the debtor is e Official Form 3.4 viduals only). Mus	A.	Debtor Check if: Debtor insiders Check all a A plan Accept	is a small business of is not a small business aggregate noncont or affiliates) are le	debtor as defined in 11 Uess debtor as defined in 1 tingent liquidated debts (ss than \$2,190,000. his petition ere solicited prepetition f with 11 U.S.C. § 1126(1)	11 U.S.C (excluding)	C. § 101(51D).
Statistical/Administrative Information ☐ Debtor estimates that funds will be avail ☐ Debtor estimates that, after any exempt pexpenses paid, there will be no funds avail	property is exclude	ded and administra	ative			-		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors								
1- 50- 100- 200- 49 99 199 999		5,001- 10,000 25,000		50,001- 100,000	Over 100,000			
\$50,000 \$100,000 \$500,000 \$1 million	to \$10	01 \$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	001 to \$1,000,00 to \$10 million	01 \$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

Official Form 1 (12/07)	FORM B1, Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Ryme, Inc.

voluntary retition	Name of Debtor(s):						
(This page must be completed and filed in every case)	Ryme, Inc.						
All Prior Bankruptcy Cases Filed Within L	ast 8 Years (If more than two, attach additional sheet.)						
Location Where Filed: NONE	Case Number:	Date Filed:					
Location Where Filed:	Case Number:	Date Filed:					
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more than one, attach ad	lditional sheet)					
Name of Debtor: NONE	Case Number:	Date Filed:					
District:	Relationship:	Judge:					
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable	sumer debts) ng petition, declare that I ceed under chapter 7, 11, xplained the relief					
	Signature of Attorney for Debtor(s)	Date					
Fy	chibit C						
Does the debtor own or have possession of any property that poses or is alleged to pose a Yes, and Exhibit C is attached and made a part of this petition. No		th or safety?					
Ex	hibit D						
(To be completed by every individual debtor. If a joint petition is filed, each spouse mu Exhibit D completed and signed by the debtor is attached and made a part of If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made	this petition.						
	rding the Debtor - Venue						
	y applicable box) cof business, or principal assets in this District for 180 da	ays immediately					
There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this District.						
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.							
	des as a Tenant of Residential Property pplicable boxes.)						
Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).							
	(Name of landlord that obtained judgment)						
	(Address of landlord)						
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possessi		ed to cure the					
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day period	after the					
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).							

Official Form 1 (12/07)	FORM B1, Pag					
Voluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case)	Ryme, Inc.					
Sign	atures					
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative					
declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.					
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only one box.)					
If no attorney represents me and no bankruptcy petition preparer signs the petition] I ave obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.					
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.					
X Not Applicable	X Not Applicable					
Signature of Debtor	(Signature of Foreign Representative)					
X Not Applicable						
Signature of Joint Debtor	(Printed Name of Foreign Representative)					
Telephone Number (If not represented by attorney)	Date					
Date						
Signature of Attorney X /s/ James J. Roth Signature of Attorney for Debtor(s) James J. Roth Bar No. 4718 Printed Name of Attorney for Debtor(s) / Bar No. James J. Roth Firm Name 1400 University Ave., Suite D Dubuque, IA 52001	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeat by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor as required in that section. Official Form 19 is attached.					
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer					
(563) 557-1611 (563) 557-9775 Telephone Number 12/20/2007	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)					
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address					
Signature of Debtor (Corporation/Partnership)	X Not Applicable					
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.					
Code, specified in this petition. X s/ William J. Meyer	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an					
X S/ William 3. Neger Signature of Authorized Individual	individual. If more than one person prepared this document, attach to the appropriate official for					

for each person.

William J. Meyer

Title of Authorized Individual

President

12/20/2007 Date

Printed Name of Authorized Individual

If more than one person prepared this document, attach to the appropriate official form

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court Northern District of Iowa

In re Ryme, Inc.		Case No.	
	Debtor	Chapter	_11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

P.R. Radford L.L.C. 137 Main Street Suite #400 Dubuque, IA 52001

\$83,712.29

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, William J. Meyer, President of the Corporation named as the debtor in	this case, declare under pe	enalty of perjury that I have read	d the foregoing list and that it is
true and correct to the best of my information and belief.			

Date:	1 <u>2/20/2007</u>	Signature:	s/ William J. Meyer	
			William J. Meyer ,President (Print Name and Title)	

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Brian Kane Kane, Norby & Reddick 2100 Asbury Road, Suite 2 Dubuque, IA 52001

East Dubuque Savings Bank 3999 Pennsylvania Ave. Dubuque, IA 52002

P.R. Radford L.L.C. 137 Main Street Suite #400 Dubuque, IA 52001

B6D ((Official	Form	6D)	(12/07)
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In re	Ryme, Inc.		Case No.	
		Debtor	=' ·	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. East Dubuque Savings Bank 3999 Pennsylvania Ave. Dubuque, IA 52002		С	Security Agreement Business Debt VALUE \$0.00				152,688.20	0.00

continuation sheets attached

Subtotal → (Total of this page)

Total → (Use only on last page)

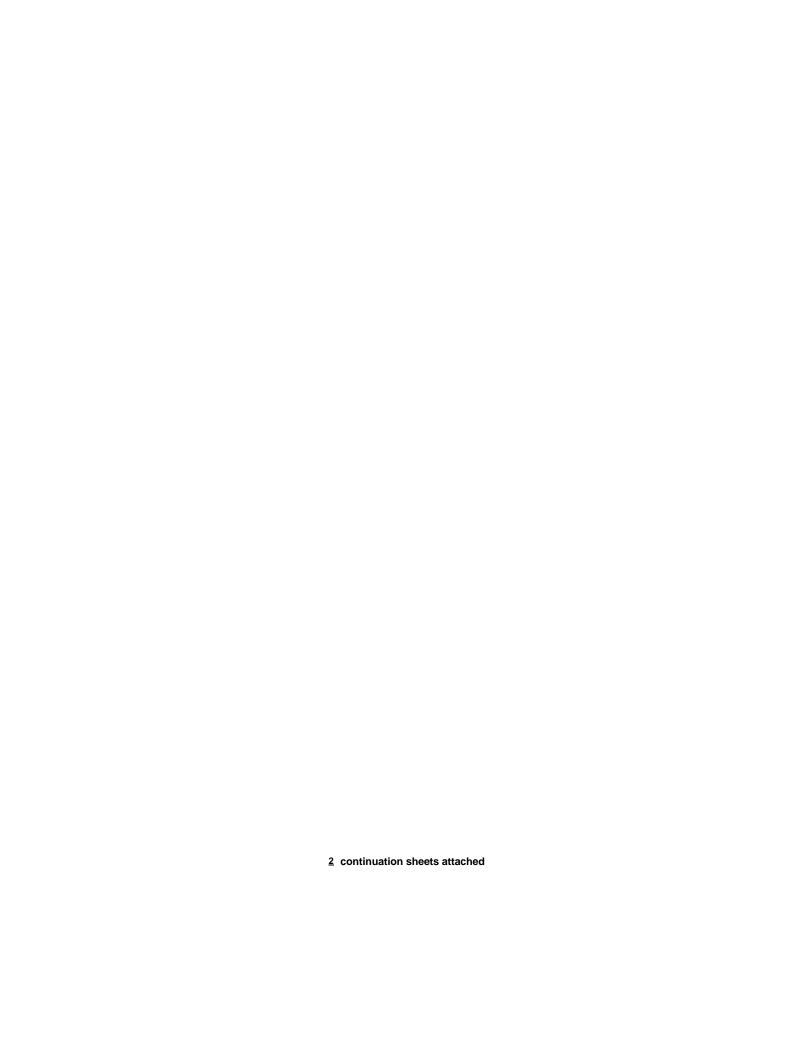
\$ 152,688.20	\$ 0.00
\$ 152,688.20	\$ 0.00

B6E	(Official	Form	6E) ((12/07)
	Ciliciai		V-,	12/01/

n re	Ryme, Inc.		Case No.	
		Dobtor		(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

¥	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the ointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying ependent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
ces	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of vernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 07 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
ano	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or ther substance. 11 U.S.C. § 507(a)(10).
adju	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of ustment.



B6E (Official Form 6E) (12/07) – Cont.	B6E	(Official	Form	6E) ((12/07)	- Cont.
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In re	Ryme, Inc.		Case No.	
	.,	Debtor ,		(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									

Sheet no. $\underline{2}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ≽ (Totals of this page)

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules \(^1\) Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

B6F (Official Form 6F) (12/07)

In re	Ryme, Inc.	Case No.	_
	Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SCSC061263		С	12/14/2007				83,712.29
P.R. Radford L.L.C. 137 Main Street Suite #400 Dubuque, IA 52001			Business Lease				
Brian Kane Kane, Norby & Reddick 2100 Asbury Road, Suite 2 Dubuque, IA 52001							

0 Continuation sheets attached

United States Bankruptcy Court

Northern District of Iowa

In re:		Case No).
		Chapter	11
Ryme, Inc.			
STATEMENT REGARDING AUTHO	RITY T	O SIGN AND FILE	PETITION
I, William J. Meyer, declare under penalty of perjury that I am t 12/20/2007 the following resolution was duly adopted by the Board			poration and that on
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	•		
Be It Therefore Resolved, that William J. Meyer, President of the documents necessary to perfect the filing of a Chapter 11 voluntary			
Be It Further Resolved, that William J. Meyer , President of this proceedings on behalf of the Corporation, and to otherwise do and necessary documents on behalf of the Corporation in connection v	d perform a	all acts and deeds and to exe	
Be It Further Resolved, that William J. Meyer, President of this attorney and the law firm of James J. Roth to represent the Corpor			ed to employ James J. Roth,
Executed on: 12/20/2007	Signed:	<u>s/ William J. Meyer</u> William J. Meyer	

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF IOWA

Ryme, I	nc.	Case No.
	Debtor	Chapter
	VERIFICATION O	F CREDITOR MATRIX
the attac	hed Master Mailing List of creditors, consisti	if applicable, do hereby certify under penalty of perjury that ing of 1 sheet(s) is complete, correct and consistent with the es and I/we assume all responsibility for errors and omissions.
Dated:	12/20/2007	Signed: <u>s/ William J. Meyer</u> William J. Meyer
Signed:	/s/ James J. Roth James J. Roth Attorney for Debtor(s) Bar no.: 4718 James J. Roth 1400 University Ave., Suite D Dubuque, IA 52001 Telephone No.: (563) 557-1611	_
	1400 University Ave., Suite D	

E-mail address: jroth@rothlawdbq.com