

**United States Bankruptcy Court
Northern District of Iowa**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Sunset Sow Farms, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 9946	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 5143 120th Street Holstein, IA	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 51025	ZIP CODE
County of Residence or of the Principal Place of Business: Ida	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		<p style="margin:0;">Document Page 2 of 51</p> <p style="margin:0; font-size: small;">Name of Debtor(s): Sunset Sow Farms, Inc.</p>	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center; font-weight: bold; font-size: x-small;">Exhibit A</p> <p style="font-size: x-small;">(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center; font-weight: bold; font-size: x-small;">Exhibit B</p> <p style="font-size: x-small;">(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p style="font-size: x-small;">I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X Not Applicable</p> <p style="font-size: x-small;">Signature of Attorney for Debtor(s) Date</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Document
Name of Debtor(s):
Sunset Sow Farms, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable

Signature of Debtor

Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

s/ Donald H. Molstad

Signature of Attorney for Debtor(s)

Donald H. Molstad Bar No. 3755

Printed Name of Attorney for Debtor(s) / Bar No.

Molstad Law Firm

Firm Name

701 Pierce Street, Suite 305 Sioux City IA 51101

Address

712-255-8036

712-255-4642

Telephone Number

2/9/2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

s/

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

2/9/2010

Date

B7 (Official Form 7) (12/07)

**UNITED STATES BANKRUPTCY COURT
Northern District of Iowa**

In re: Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
1,384,628.00	Gross Farming Income	2007
3,090,134.00	Gross Farming Income	2008
2,359,279.85	Gross Farming Income	2009

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
311.00	Interest	2007
6,032.00	Net Gain	2007
47,231.00	Net Gain	2008
55.00	Interest	2008

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See Attached

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Omni Builders, Inc. vs. Sunset Sow Farms, Inc. & Heritage Bank & Dakota Steel, Inc., A South Dakota Corporation EQCV013787		IA District Court Ida County	Dismissed w/ Prejudice
Omni Builders, Inc. vs Sunset Sow Farms, Inc. LNCV001861		IA District Court Ida County	Satisfied
Heritage Bank NA vs. Sunset Sow Farms, Inc. EQCV014065		IA District Court Ida County	Pending
Heritage Bank NA vs. Sunset Sow Farms, Inc. et.al. EQCV014066		IA District Court Ida County	Pending
Newsham Choice Genetics. LLC vs. Sunset Sow Farms, Inc. LACV014052		IA District Court Ida County	Pending
Star Energy LLC vs. Sunset Sow Farms, Inc. LACV014085		IA District Court Ida County	Judgment

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Star Energy 1006 1st Avenue P.O. Box 790 Manson, IA 50563-0790	10/30/09-12/28/09	Garnishment of Income: 10/30/09-\$262.65 11/16/09-\$54.56 12/8/09-\$6027.95 12/24/09-\$62.25 12/28/09-\$69.40

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Molstad Law Firm 701 Pierce Street, Ste. 305 Sioux City, IA 51101	8/20/09	\$200
	10/14/09	\$43
	11/19/09	\$103 (Above 3 Amounts Are For Prior Services Rendered)
	1/21/10	\$11,000 For Attorney Fees & Court Costs

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Sunset Sow Farms, Inc.		5143 120th Street Holstein, IA 51025	Farming	2000 Continuous

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Burkhardt & Dawson 793 North Second Street Cherokee, IA 51012	Last 2 Years
Quam & Associates 115 E Lincolnway, Ste. 390 Jefferson, IA 50129	2/28/07-12/31/09

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Quam & Associates 115 E Lincolnway, Ste. 390 Jefferson, IA 50129		2/28/07-12/31/09

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Debtor	

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Heritage Bank Holstein, IA	Annual

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
David Van Hooser Holstein, IA	President, Treasurer	50%
Shannon Van Hooser Holstein, IA	Vice President, Secretary	50%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
David Van Hooser Holstein, IA President, Treasurer	1/09-12/09 Salaries	\$27,856.58
Shannon Van Hooser Holstein, IA Vice President, Secretary	1/09-12/09 Salaries	\$10,089.84

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 2/9/2010

Signature s/

,

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Type	Date	Num	Name	Memo	Account	Class	Cir	Split	Amount	Balance
Bill Pmt-Check	01/15/2010	1379	Deluxe Feeds, Inc.		Checking-Heritage Bank	*		Accounts Payable	-26,658.00	-26,658.00
Bill Pmt-Check	12/25/2009	1369	Deluxe Feeds, Inc.	Nov 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-23,630.00	-50,288.00
Bill Pmt-Check	12/18/2009	1368	Deluxe Feeds, Inc.	Nov 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-23,630.00	-73,918.00
Bill Pmt-Check	12/11/2009	1360	Deluxe Feeds, Inc.		Checking-Heritage Bank	✓		Accounts Payable	-23,630.00	-97,548.00
Bill Pmt-Check	12/01/2009	1359	Deluxe Feeds, Inc.	Nov 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-23,630.00	-121,178.00
Bill Pmt-Check	11/27/2009	1349	Deluxe Feeds, Inc.	Oct 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-22,500.00	-143,678.00
Bill Pmt-Check	11/20/2009	1343	Deluxe Feeds, Inc.	Oct 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-22,500.00	-166,178.00
Bill Pmt-Check	11/13/2009	AUTO WD	Deluxe Feeds, Inc.	Oct 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-185,178.00
Bill Pmt-Check	10/23/2009	WD	Deluxe Feeds, Inc.	Oct 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-3,500.00	-188,678.00
Bill Pmt-Check	10/16/2009	WD	Deluxe Feeds, Inc.	Sept 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-207,678.00
Bill Pmt-Check	10/09/2009	WD	Deluxe Feeds, Inc.	Sept 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-226,678.00
Bill Pmt-Check	10/02/2009	AUTO WD	Deluxe Feeds, Inc.	Aug 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-245,678.00
Bill Pmt-Check	10/02/2009	AUTO WD	Deluxe Feeds, Inc.	Aug 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-264,678.00
Bill Pmt-Check	10/02/2009	AUTO WD	Deluxe Feeds, Inc.	Aug 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-19,000.00	-283,678.00
Bill Pmt-Check	10/02/2009	AUTO WD	Deluxe Feeds, Inc.	Aug 2009 Feed	Checking-Heritage Bank	✓		Accounts Payable	-283,678.00	-283,678.00
Check	01/21/2010	1398	Galva Holstein Ag, LI feed		Checking-Heritage Bank			Feed-Sow	-12,350.00	-12,350.00
Check	12/28/2009	1373	Galva Holstein Ag, LI feed		Checking-Heritage Bank	✓		Feed-Sow	-1,907.10	-14,257.10
Check	12/04/2009	1363	Galva Holstein Ag, LI 480 gals #1, 480	gals #1, 480	Checking-Heritage Bank	✓		Fuel	-2,318.40	-16,575.50
Check	12/01/2009	1364	Galva Holstein Ag, LI propane 9,501 gal		Checking-Heritage Bank	✓		Fuel	-12,968.87	-29,544.37
Check	11/20/2009	1341	Galva Holstein Ag, LI fuel		Checking-Heritage Bank	✓		Fuel	-1,740.00	-31,284.37
Check	10/27/2009	1323	Galva Holstein Ag, LI fuel-generator		Checking-Heritage Bank	✓		Fuel	-1,307.02	-32,591.39
Check	10/27/2009	1323	Galva Holstein Ag, LI fuel-generator		Checking-Heritage Bank	✓		Fuel	-32,591.39	-32,591.39
Check	01/10/2010	AUTO WD	Farm Bureau	w/c-Feb	Checking-Heritage Bank			Work Comp	-1,232.56	-1,232.56
Check	01/10/2010	AUTO WD	Farm Bureau	policy #7420240	Checking-Heritage Bank			Insurance	-2,318.81	-3,551.37
Check	12/24/2009	1371	Farm Bureau	w/c-Dec & Jan	Checking-Heritage Bank			Work Comp	-2,465.12	-6,016.49
Check	12/10/2009	AUTO WD	Farm Bureau	policy #7420240	Checking-Heritage Bank			Insurance	-2,318.81	-8,335.30
Check	12/10/2009	AUTO WD	Farm Bureau	policy #7420240	Checking-Heritage Bank			Insurance	-8,335.30	-8,335.30
Bill Pmt-Check	01/15/2010	1378	Deluxe Animal Health	November 2009	Checking-Heritage Bank	*		Accounts Payable	-7,904.00	-7,904.00
Bill Pmt-Check	11/27/2009	1346	Deluxe Animal Health	October 2009	Checking-Heritage Bank	✓		Accounts Payable	-9,560.34	-17,464.34
Bill Pmt-Check	10/16/2009	1314	Deluxe Animal Health	September 2009	Checking-Heritage Bank	✓		Accounts Payable	-9,842.83	-27,307.17
Bill Pmt-Check	10/16/2009	1314	Deluxe Animal Health	September 2009	Checking-Heritage Bank	✓		Accounts Payable	-27,307.17	-27,307.17
Check	01/15/2010	1382	Ag Systems AI		Checking-Heritage Bank			Breeding Fees	-993.75	-993.75
Check	01/14/2010	1380	Ag Systems AI	Jan	Checking-Heritage Bank			Breeding Fees	-4,612.00	-5,605.75
Bill Pmt-Check	11/27/2009	1346	Ag Systems AI		Checking-Heritage Bank	✓		Accounts Payable	-7,250.00	-12,855.75
Bill Pmt-Check	10/23/2009	1316	Ag Systems AI		Checking-Heritage Bank	✓		Accounts Payable	-7,081.25	-19,937.00
Bill Pmt-Check	10/23/2009	1316	Ag Systems AI		Checking-Heritage Bank	✓		Accounts Payable	-19,937.00	-19,937.00

Pg 2 of 2

2:30 PM 01/21/10 Accrual Basis
Sunset Sow Farms Inc.
Checks Written
October 1, 2009 through January 21, 2010

2:30 PM 01/21/10 Accrual Basis
Sunset Sow Farms Inc.
Checks Written
October 1, 2009 through January 21, 2010

Type	Date	Num	Name	Memo	Account	Class	Ctr	Split	Amount	Balance
Bill Pmt-Check	01/13/2010	AUTO WD	Star Energy	Oct 2008	Checking-Heritage Bank	*		Accounts Payable	-80.23	-80.23
Bill Pmt-Check	01/08/2010	AUTO WD	Star Energy	Oct 2008	Checking-Heritage Bank	*		Accounts Payable	-374.92	-455.15
Bill Pmt-Check	01/06/2010	WD	Star Energy	Oct 2008	Checking-Heritage Bank	*		Accounts Payable	-60.66	-515.81
Bill Pmt-Check	01/05/2010	AUTO WD	Star Energy	Oct 2008	Checking-Heritage Bank	*		Accounts Payable	-2,000.00	-2,515.81
Bill Pmt-Check	12/28/2009	WD	Star Energy	Oct 2008	Checking-Heritage Bank	✓		Accounts Payable	-68.40	-2,585.21
Bill Pmt-Check	12/24/2009	WD	Star Energy	Oct 2008	Checking-Heritage Bank	✓		Accounts Payable	-62.25	-2,647.46
Bill Pmt-Check	12/08/2009	WD	Star Energy	Oct 2008	Checking-Heritage Bank	✓		Accounts Payable	-6,027.95	-8,675.41
									<u>-8,675.41</u>	<u>-8,675.41</u>
Bill Pmt-Check	01/06/2010	5664	North West REC		Checking-Heritage Bank	*		Accounts Payable	-8,346.79	-17,022.20
Bill Pmt-Check	11/17/2009	5662	North West REC		Checking-Heritage Bank	✓		Accounts Payable	-7,435.13	-24,457.33
Bill Pmt-Check	10/08/2009	1313	North West REC		Checking-Heritage Bank	✓		Accounts Payable	-8,549.72	-33,007.05
									<u>-24,331.64</u>	<u>-24,331.64</u>
Check	12/18/2009	WD	First National Bank	Supplies	Checking-Heritage Bank	✓		Supplies	-10,000.00	-10,000.00
Check	11/24/2009	AUTO WD	First National Bank	Supplies	Checking-Heritage Bank	✓		Supplies	-200.00	-10,200.00
Check	10/29/2009	WD	First National Bank	Supplies	Checking-Heritage Bank	✓		Supplies	-100.00	-10,300.00
									<u>-10,300.00</u>	<u>-10,300.00</u>
Bill Pmt-Check	12/04/2009	1362	Jochum Agri-Service 605 - 3,876,998 g		Checking-Heritage Bank	✓		Accounts Payable	-14,000.00	-14,000.00
Bill Pmt-Check	11/03/2009	1327	Jochum Agri-Service, Inc.		Checking-Heritage Bank	✓		Accounts Payable	-43,309.31	-57,309.31
									<u>-57,309.31</u>	<u>-57,309.31</u>
Check	11/23/2009	1345	G&D Pork, LLC	Nov gilt payment	Checking-Heritage Bank	✓		-SPLIT-	-14,000.00	-14,000.00
Check	10/16/2009	1315	G&D Pork, LLC	Oct gilt payment	Checking-Heritage Bank	✓		-SPLIT-	-14,000.00	-28,000.00
									<u>-28,000.00</u>	<u>-28,000.00</u>
Bill Pmt-Check	11/20/2009	1347	Valley Veterinary Ctr Dec 2008		Checking-Heritage Bank	✓		Accounts Payable	-3,500.00	-31,500.00
Bill Pmt-Check	11/06/2009	1328	Valley Veterinary Center, PLC		Checking-Heritage Bank	✓		Accounts Payable	-10,000.00	-41,500.00
									<u>-13,500.00</u>	<u>-41,500.00</u>
Check	10/30/2009	WD	Chase Card Services paid in full		Checking-Heritage Bank	✓		Chase	-9,300.00	-50,800.00
									<u>-9,300.00</u>	<u>-50,800.00</u>

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Northern District of Iowa**

In re Sunset Sow Farms, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 5,425,000.00		
B - Personal Property	YES	3	\$ 1,480,936.94		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	8		\$ 8,500,727.64	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 6,863.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 509,303.44	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		19	\$ 6,905,936.94	\$ 9,016,894.08	

**United States Bankruptcy Court
Northern District of Iowa**

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 6,863.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 6,863.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 242,790.00
Average Expenses (from Schedule J, Line 18)	\$ 190,905.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 130,487.60
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 6,863.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 509,303.44
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 639,791.04

B6A (Official Form 6A) (12/07)

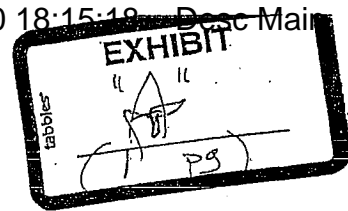
In re: Sunset Sow Farms, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Legal Description: See Attached #1	Fee Owner		\$5,000,000.00	\$ 472,271.15
Legal Description: See Attached #2	Fee Owner		\$ 350,000.00	\$ 610,193.43
Legal Description: See Attached #3	Fee Owner		\$ 75,000.00	\$ 341,783.58
Total			\$5,425,000.00	

(Report also on Summary of Schedules.)

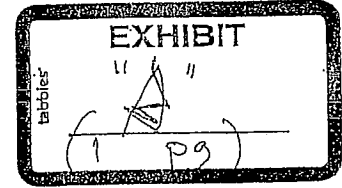


1

LEGAL DESCRIPTION

A PART OF THE SOUTH HALF (S $\frac{1}{2}$) OF THE SOUTHWEST QUARTER (SW $\frac{1}{4}$) OF SECTION EIGHT (8), TOWNSHIP EIGHTY-NINE NORTH (89N), RANGE FORTY (40) WEST OF THE FIFTH P.M., IDA COUNTY, IOWA, AND BEING MORE FULLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF THE SOUTHWEST QUARTER (SW $\frac{1}{4}$), OF SAID SECTION EIGHT (8); THENCE ON AN ASSUMED BEARING OF EAST, ALONG THE SOUTH LINE OF SAID SOUTHWEST QUARTER (SW $\frac{1}{4}$), 1271.90 FEET TO THE POINT OF BEGINNING. THENCE NORTH 01°17'54" WEST, 72.98 FEET; THENCE NORTH 71°18'50" WEST, 15.76 FEET; THENCE NORTH 02°42'39" WEST, 190.32 FEET; THENCE NORTH 00°41'12" EAST, 721.52 FEET; THENCE SOUTH 89°14'32" EAST, 547.92 FEET; THENCE SOUTH 00°11'51" EAST, 574.18 FEET; THENCE SOUTH 14°43'42" WEST, 422.02 FEET TO THE SOUTH LINE OF SAID SOUTHWEST QUARTER (SW $\frac{1}{4}$), THENCE WEST, ALONG THE SOUTH LINE OF SAID SOUTHWEST QUARTER (SW $\frac{1}{4}$), 425.62 FEET TO THE POINT OF BEGINNING.



A tract of land located in the E1/2 SW1/4 of Section 8, Township 89 North, Range 40, West of the 5th P.M., Ida County Iowa, and more completely described as follows:

Beginning at the Southeast Corner of the SW1/4 of said Section 8; thence N 90° 00'00" W 955.84 feet along the South line of the SW1/4 of said Section 8 to the Southeast Corner of a tract of land recorded in Book 5 of Plats, Page 138 at the Ida County Recorder's office, Ida County Courthouse, Ida Grove, Iowa; thence N 14°48'10"E 422.05 feet along the East line of said recorded tract; thence N 00° 13'41"W 690.54 feet along the East line of said recorded tract and its extension; thence N 36°25'58" E 551.47 feet; thence N 82°10'20" E 247.89 feet; thence N 44°31'39" E 410.54 feet to a point on the East line of the SW1/4 of said Section 8; thence S 00°18'48" W 1868.73 feet along the East line of the SW1/4 of said Section 8 to the Point of Beginning.

Said tract contains 30.34 acres, including present established roadway and including and subject to, all easements of record and is monumented as shown on the plat attached hereto.

Except the following:

Beginning at the Southeast (SE) Corner of the Southwest Quarter (SW1/4) of said Section 8; Thence on an assumed bearing of North 90° 00' 00" West, along the South line of said Southwest Quarter (SW1/4), 223.00 feet; Thence North 00° 18'48" East, 1016.42 feet; Thence North 90° 00'00" West, 633.02 feet to the westerly line of a 30.3393 Acre parcel surveyed by Daniel Hingtgen dated November 14, 2005; Thence North 00° 13'41" West, along said westerly line, 82.17 feet; Thence North 36° 25'58" East, along the northwesterly line of said surveyed parcel, 551.47 feet; Thence continuing along said northwesterly line, North 82° 10'20" East, 247.89 feet; Thence continuing along said northwesterly line, North 44°31'39" East, 410.54 feet to the East line of aforesaid Southwest Quarter (SW1/4); Thence South 00° 18'48" West, along said East line, 1868.73 feet to the Point of Beginning.

Parcel contains 15.17 Acres and is subject to all easements of record.

Beginning at the Southeast (SE) Corner of the Southwest Quarter (SW1/4) of said Section 8; Thence on an assumed bearing of North 90° 00' 00" West, along the South line of said Southwest Quarter (SW1/4), 223.00 feet; Thence North 00° 18'48" East, 1016.42 feet; Thence North 90° 00'00" West, 633.02 feet to the westerly line of a 30.3393 Acre parcel surveyed by Daniel Hingtgen dated November 14, 2005; Thence North 00° 13'41" West, along said westerly line, 82.17 feet; Thence North 36° 25'58" East, along the northwesterly line of said surveyed parcel, 551.47 feet; Thence continuing along said northwesterly line, North 82° 10'20" East, 247.89 feet; Thence continuing along said northwesterly line, North 44°31'39" East, 410.54 feet to the East line of aforesaid Southwest Quarter (SW1/4); Thence South 00° 18'48" West, along said East line, 1868.73 feet to the Point of Beginning.

Parcel contains 15.17 Acres and is subject to all easements of record.

B6B (Official Form 6B) (12/07)

In re Sunset Sow Farms, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Heritage Bank - Checking		847.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Heritage Bank - Checking #5977		-10.06
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		NY Term Life Insurance	H	0.00
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prudential Term Life Insurance	W	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1977 Semi Tractor		1,500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1999 Ford F250		10,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2002 Ford F350		15,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		Dead Sow Hearse		1,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Leather Chair, Desk, Hutch, 2 Dell Computers, Cell Phones, Cupboards, Misc. Office Equipment		1,300.00
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.		Semen		1,000.00
31. Animals.		2800 Hd Iso Weans (Sold-Not Paid for Yet)		110,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. Animals.		3 Boars at \$100/head		300.00
Animals.		3800 Sows at \$300/head		1,140,000.00
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		Gestation Food System, Semen Coolers, Propane Tank, Loading Chute, Pressure Washer, Farrowing Equipment, Milk System, Air Compressor, Heat Pump, Door, 66 Feeders, Pig Grinder, 3 Fridges, Plumbing, Allis D-15 Tractor, 3-16 Plow AC, Manure Loader (Pauls), Gooseneck Trailer, Dump Wagon, Misc. Equipment, Cordless Drill, Riding Lawn Mower, Used Disc, Belly Mower, Sickel Mower, Skag Lawn Mower, Snowblower for Skidloader, 2205 Featherlite Trailer, 48" Pallet for Skidsteer, Honda 4 Wheeler, 2 Washers, 2 Dryers, Stove, Fridge, Microwave, 2086 Mustang Skid Steer, Skid Loader, Snowblower, Workbench Tool Chest, Snap On Welder		200,000.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached				Total \$1,480,936.94

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Deluxe Feeds, Inc. 1500 RMT Avenue P.O. Box 126 Sheldon, IA 51201-0126		2009 Security Agreement 3800 Sows at \$300/head VALUE \$1,140,000.00				43,910.82	0.00
ACCOUNT NO. G&D Pork, LLC P.O. Box 125 Sheldon, IA 51201		2007 Security Agreement 3800 Sows at \$300/head VALUE \$1,140,000.00				1,140,000.00	0.00
ACCOUNT NO. Galva Holstein Ag 204 E 1st Street Holstein, IA 51025		Security Agreement 3800 Sows at \$300/head 2800 Hd Iso Weans (Sold-Not Paid for Yet) VALUE \$1,250,000.00				23,016.62	0.00
ACCOUNT NO. Various Genetiporc 4125 Minnesota Street Alexandria, MN 56308		2007-2009 Security Agreement 3800 Sows at \$300/head VALUE \$1,140,000.00				256,475.26	0.00

7 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 1,463,402.70	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6015 Heritage Bank 101 N Main Street Holstein, IA 51025			2006 Mortgage Legal Description: See Attached #1 Legal Description: See Attached #2 Legal Description: See Attached #3 _____ VALUE \$5,425,000.00				336,198.63	0.00

Sheet no. 1 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 336,198.63	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 4198			7/2/07				2,684,098.50	0.00
Heritage Bank 101 N Main Street Holstein, IA 51025 John M. Murray 530 Erie Street P.O. Box 27 Storm Lake, IA 50588			Mortgage 1977 Semi Tractor 1999 Ford F250 2002 Ford F350 3 Boars at \$100/head 3800 Sows at \$300/head Dead Sow Hearse Gestation Food System, Semen Coolers, Propane Tank, Loading Chute, Pressure Washer, Farrowing Equipment, Milk System, Air Compressor, Heat Pump, Door, 66 Feeders, Pig Grinder, 3 Fridges, Plumbing, Allis D-15 Tractor, 3-16 Plow AC, Manure Loader (Pauls), Gooseneck Trailer, Dump Wagon, Misc. Equipment, Cordless Drill, Riding Lawn Mower, Used Disc, Belly Mower, Sickel Mower, Skag Lawn Mower, Snowblower for Skidloader, 2205 Featherlite Trailer, 48" Pallet for Skidsteer, Honda 4 Wheeler, 2 Washers, 2 Dryers, Stove, Fridge, Microwave, 2086 Mustang Skid Steer, Skid Loader, Snowblower, Workbench Tool Chest, Snap On Welder Leather Chair, Desk, Hutch, 2 Dell Computers, Cell Phones, Cupboards, Misc. Office Equipment Legal Description: See Attached #2					
Sheet no. 2 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal > (Total of this page)				\$ 3,020,297.13\$	0.00
			Total > (Use only on last page)				\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Semen <hr/> VALUE \$1,720,100.00					
ACCOUNT NO. 2675			5/27/05 Mortgage Legal Description: See Attached #1 Legal Description: See Attached #2 Legal Description: See Attached #3 <hr/> VALUE \$5,425,000.00				689,152.11	0.00
Heritage Bank 101 N Main Street Holstein, IA 51025								

Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 3,373,250.61	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 4249 Heritage Bank 101 N Main Street Holstein, IA 51025 John M. Murray 530 Erie Street P.O. Box 27 Storm Lake, IA 50588			8/1/07 Mortgage 1977 Semi Tractor 1999 Ford F250 2002 Ford F350 3 Boars at \$100/head 3800 Sows at \$300/head Dead Sow Hearse Gestation Food System, Semen Coolers, Propane Tank, Loading Chute, Pressure Washer, Farrowing Equipment, Milk System, Air Compressor, Heat Pump, Door, 66 Feeders, Pig Grinder, 3 Fridges, Plumbing, Allis D-15 Tractor, 3-16 Plow AC, Manure Loader (Pauls), Gooseneck Trailer, Dump Wagon, Misc. Equipment, Cordless Drill, Riding Lawn Mower, Used Disc, Belly Mower, Sickel Mower, Skag Lawn Mower, Snowblower for Skidloader, 2205 Featherlite Trailer, 48" Pallet for Skidsteer, Honda 4 Wheeler, 2 Washers, 2 Dryers, Stove, Fridge, Microwave, 2086 Mustang Skid Steer, Skid Loader, Snowblower, Workbench Tool Chest, Snap On Welder Leather Chair, Desk, Hutch, 2 Dell Computers, Cell Phones, Cupboards, Misc. Office Equipment Legal Description: See Attached #1				615,139.40	0.00
Subtotal >			(Total of this page)				\$ 3,988,390.01	\$ 0.00
Total >			(Use only on last page)				\$	\$

Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Semen (Lawsuit) VALUE \$6,370,100.00					
			Subtotal > (Total of this page)				\$ 615,139.40	\$ 0.00
			Total > (Use only on last page)				\$	\$

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc.

Case No. _____

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 5716 Heritage Bank 101 N Main Street Holstein, IA 51025			5/28/08 Mortgage Legal Description: See Attached #1 1977 Semi Tractor 1999 Ford F250 2002 Ford F350 3 Boars at \$100/head 3800 Sows at \$300/head Dead Sow Hearse Gestation Food System, Semen Coolers, Propane Tank, Loading Chute, Pressure Washer, Farrowing Equipment, Milk System, Air Compressor, Heat Pump, Door, 66 Feeders, Pig Grinder, 3 Fridges, Plumbing, Allis D-15 Tractor, 3-16 Plow AC, Manure Loader (Pauls), Gooseneck Trailer, Dump Wagon, Misc. Equipment, Cordless Drill, Riding Lawn Mower, Used Disc, Belly Mower, Sickel Mower, Skag Lawn Mower, Snowblower for Skidloader, 2205 Featherlite Trailer, 48" Pallet for Skidsteer, Honda 4 Wheeler, 2 Washers, 2 Dryers, Stove, Fridge, Microwave, 2086 Mustang Skid Steer, Skid Loader, Snowblower, Workbench Tool Chest, Snap On Welder Leather Chair, Desk, Hutch, 2 Dell Computers, Cell Phones, Cupboards, Misc. Office Equipment				689,736.30	0.00
Subtotal > (Total of this page)							\$ 1,304,875.70	\$ 0.00
Total > (Use only on last page)							\$	\$

Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re Sunset Sow Farms, Inc. Debtor Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OF COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Semen VALUE \$6,370,100.00					
ACCOUNT NO.							2,023,000.00	130,487.60
Siouxland Economic Develop Corp 1106 Historic 4th Street, Ste. 201 Sioux City, IA 51101			Security Agreement Gestation Food System, Semen Coolers, Propane Tank, Loading Chute, Pressure Washer, Farrowing Equipment, Milk System, Air Compressor, Heat Pump, Door, 66 Feeders, Pig Grinder, 3 Fridges, Plumbing, Allis D-15 Tractor, 3-16 Plow AC, Manure Loader (Pauls), Gooseneck Trailer, Dump Wagon, Misc. Equipment, Cordless Drill, Riding Lawn Mower, Used Disc, Belly Mower, Sickel Mower, Skag Lawn Mower, Snowblower for Skidloader, 2205 Featherlite Trailer, 48" Pallet for Skidsteer, Honda 4 Wheeler, 2 Washers, 2 Dryers, Stove, Fridge, Microwave, 2086 Mustang Skid Steer, Skid Loader, Snowblower, Workbench Tool Chest, Snap On Welder VALUE \$200,000.00					

Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 2,712,736.30	\$ 130,487.60
\$ 8,500,727.64	\$ 130,487.60

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) – Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Various Ida County Treasurer ATTN: Kay Cork 401 Moorehead Street Ida Grove, IA 51445			2009 Business Debt: RET				6,863.00	6,863.00	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$ 6,863.00	\$ 6,863.00	\$ 0.00
\$ 6,863.00		
	\$ 6,863.00	\$ 0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ag Systems, AL P.O. Box 215 Ellsworth, IA 50075		2009 Business Debt				15,036.25
ACCOUNT NO. Various Agri-Tech 1400 Prospect Street SW LeMars, IA 51031		2008-2009 Business Debt				16,980.48
ACCOUNT NO. Burkhardt & Dawson, CPAs 793 North 2nd P.O. Box 1065 Cherokee, IA 51012		2008-2009 Business Debt				1,200.00
ACCOUNT NO. Deluxe Animal Health 109 North "C" Street P.O. Box 303 Sheldon, IA 51201		2009 Business Debt				7,904.00
ACCOUNT NO. 2509/2520 Diversified Electrical Contractors, Inc. P.O. Box 10 306 N 5th Street Page, NE 68766		2008 Business Debt				10,288.18

2 Continuation sheets attached

Subtotal > \$ **51,408.91**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 605 Jochum Agri-Service, Inc. 1691 250th Street Salix, IA 51052		2009 Business Debt				13,912.00
ACCOUNT NO. 1289/1347 Joy Dirt 202 State Street Cushing, IA 51018-0185		2008 Business Debt				20,770.80
ACCOUNT NO. Various Newsham Choice Genetics 5058 Grand Ridge Drive, Ste. 200 West Des Moines, IA 50265 Jeffrey Courter & Brian Torresi 700 Walnut St., Ste. 1600 Des Moines, IA 50309-3899		2008-2009 Business Debt (Lawsuit)				68,898.88
ACCOUNT NO. Various Quam & Associates 115 E Lincolnway, Ste. 390 Jefferson, IA 50129		2007-2009 Business Debt				62,426.75

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 166,008.43
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Various Ralco Nutrition, Inc. 1600 Hahn Road P.O. Box 1083 Marshall, MN 56258		2008-2009 Business Debt				97,872.58
ACCOUNT NO. Various Star Energy 1006 1st Avenue P.O. Box 790 Manson, IA 50563-0790 Lynn J. Wiese The Barker Building P.O. Box 634 Iowa Falls, IA 50126		2008-2009 Business Debt (Lawsuit)				60,340.17
ACCOUNT NO. Various Valley Veterinary Center, PLC 908 S Second Cherokee, IA 51012-2171		2008-2009 Business Debt				99,855.69
ACCOUNT NO. Various Wells Fargo Payment Remittance Center P.O. Box 6426 Carol Stream, IL 60197-6426		2008-2009 Business Debt				33,817.66

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 291,886.10
Total >	\$ 509,303.44

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: Sunset Sow Farms, Inc. Debtor

Case No. _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
G&D Pork LLC P.O. Box 125 Sheldon, IA 51201	Purchase Agreement on All Feeder Pigs at \$36/head Until End of Lease in 2012
G&D Pork LLC P.O. Box 125 Sheldon, IA 51201	Leased Purchase Agreement of Sows for \$1,140,000
G&D Pork LLC P.O. Box 125 Sheldon, IA 51201	Lease Agreement of 4000 Genesus Gilts & Rent of \$3800/mth For Every Month Debtors Have Them

B6H (Official Form 6H) (12/07)

In re: **Sunset Sow Farms, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Sunset Sow Farms, Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/9/2010

Signature: s/

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Document Page 40 of 51
Ag Systems, AL
P.O. Box 215
Ellsworth, IA 50075

Agri-Tech
1400 Prospect Street SW
LeMars, IA 51031

Burkhardt & Dawson, CPAs
793 North 2nd
P.O. Box 1065
Cherokee, IA 51012

Deluxe Animal Health
109 North "C" Street
P.O. Box 303
Sheldon, IA 51201

Deluxe Feeds, Inc.
1500 RMT Avenue
P.O. Box 126
Sheldon, IA 51201-0126

Diversified Electrical Contractors,
P.O. Box 10
306 N 5th Street
Page, NE 68766

Siouxland Economic Develop Corp
1106 Historic 4th Street, Ste. 201
Sioux City, IA 51101

G&D Pork, LLC
P.O. Box 125
Sheldon, IA 51201

Heritage Bank
101 N Main Street
Holstein, IA 51025

Document Page 41 of 51
Galva Holstein Ag
204 E 1st Street
Holstein, IA 51025

Genetiporc
4125 Minnesota Street
Alexandria, MN 56308

Heritage Bank
101 N Main Street
Holstein, IA 51025

Ida County Treasurer
ATTN: Kay Cork
401 Moorehead Street
Ida Grove, IA 51445

Jeffrey Courter & Brian Torresi
700 Walnut St., Ste. 1600
Des Moines, IA 50309-3899

Jochum Agri-Service, Inc.
1691 250th Street
Salix, IA 51052

John M. Murray
530 Erie Street
P.O. Box 27
Storm Lake, IA 50588

John M. Murray
530 Erie Street
P.O. Box 27
Storm Lake, IA 50588

Joy Dirt
202 State Street
Cushing, IA 51018-0185

Lynn J. Wiese
The Barker Building
P.O. Box 634
Iowa Falls, IA 50126

Newsham Choice Genetics
5058 Grand Ridge Drive, Ste. 200
West Des Moines, IA 50265

Quam & Associates
115 E Lincolnway, Ste. 390
Jefferson, IA 50129

Ralco Nutrition, Inc.
1600 Hahn Road
P.O. Box 1083
Marshall, MN 56258

SBA
210 Walnut Street
Room 749
Des Moines, IA 50309-4106

Star Energy
1006 1st Avenue
P.O. Box 790
Manson, IA 50563-0790

Valley Veterinary Center, PLC
908 S Second
Cherokee, IA 51012-2171

Wells Fargo
Payment Remittance Center
P.O. Box 6426
Carol Stream, IL 60197-6426

**UNITED STATES BANKRUPTCY COURT
Northern District of Iowa**

In re: Sunset Sow Farms, Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>11,000.00</u>
Prior to the filing of this statement I have received	\$	<u>11,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify) **\$200/hr after fees are extinguished**

- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

None

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 2/9/2010

/s/ Donald H. Molstad
Donald H. Molstad, Bar No. 3755

Molstad Law Firm
Attorney for Debtor(s)

**UNITED STATES BANKRUPTCY COURT
Northern District of Iowa**

In re: **Sunset Sow Farms, Inc.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 2,359,279.85

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 242,790.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>21,570.00</u>
4. Payroll Taxes	<u>5,511.00</u>
5. Unemployment Taxes	<u>123.00</u>
6. Worker's Compensation	<u>1,232.00</u>
7. Other Taxes	<u>1,092.00</u>
8. Inventory Purchases (Including raw materials)	<u>62,550.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>85,000.00</u>
10. Rent (Other than debtor's principal residence)	<u>0.00</u>
11. Utilities	<u>8,072.00</u>
12. Office Expenses and Supplies	<u>0.00</u>
13. Repairs and Maintenance	<u>927.00</u>
14. Vehicle Expenses	<u>0.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>0.00</u>
17. Legal/Accounting/Other Professional Fees	<u>2,510.00</u>
18. Insurance	<u>2,318.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

None

21. Other (Specify):

None

22. Total Monthly Expenses (Add items 3 - 21) \$ 190,905.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ 51,885.00

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF IOWA

In re: Sunset Sow Farms, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **3** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 2/9/2010

Signed: s/

Signed: /s/ Donald H. Molstad
Donald H. Molstad
Attorney for Debtor(s)
Bar no.: **3755**
Molstad Law Firm
701 Pierce Street, Suite 305
Sioux City IA 51101
Telephone No.: **712-255-8036**
Fax No.: **712-255-4642**
E-mail address:

United States Bankruptcy Court

Northern District of Iowa

In re:

Case No. _____
Chapter **11**

Sunset Sow Farms, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **David Van Hooser**, declare under penalty of perjury that I am the of **Sunset Sow Farms, Inc.**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to employ **Donald H. Molstad**, attorney and the law firm of **Molstad Law Firm** to represent the Corporation in such bankruptcy case."

Executed on: 2/9/2010

Signed: s/ David Van Hooser

**United States Bankruptcy Court
Northern District of Iowa**

In re **Sunset Sow Farms, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Sunset Sow Farms, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner	% of Shares Owned
David Van Hooser 5143 120th Street Holstein, IA 51025	50
Shannon Van Hooser 5143 120th Street Holstein, IA 51025	50

OR,

_____ There are no entities to report.

By: **Donald H. Molstad**

Donald H. Molstad

Signature of Attorney

Counsel for **Sunset Sow Farms, Inc.**

Bar no.: **3755**

Address.: **Molstad Law Firm
701 Pierce Street, Suite 305
Sioux City IA 51101**

Telephone No.: **712-255-8036**

Fax No.: **712-255-4642**

E-mail address:

In re: **Sunset Sow Farms, Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 2/9/2010

s/
,
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Iowa**

In re Sunset Sow Farms, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Valley Veterinary Center, PLC 908 S Second Cherokee, IA 51012-2171	Mark Carlson 712-225-5200 Valley Veterinary Center, PLC 908 S Second Cherokee, IA 51012-2171			\$99,855.69
Ralco Nutrition, Inc. 1600 Hahn Road P.O. Box 1083 Marshall, MN 56258	Unknown 800-533-5306 Ralco Nutrition, Inc. 1600 Hahn Road P.O. Box 1083 Marshall, MN 56258			\$97,872.58
Newsham Choice Genetics 5058 Grand Ridge Drive, Ste. 200 West Des Moines, IA 50265	Unknown 888-734-4377 Newsham Choice Genetics 5058 Grand Ridge Drive, Ste. 200 West Des Moines, IA 50265			\$68,898.88
Quam & Associates 115 E Lincolnway, Ste. 390 Jefferson, IA 50129	Paul Quam 515-386-4746 Quam & Associates 115 E Lincolnway, Ste. 390 Jefferson, IA 50129			\$62,426.75
Star Energy 1006 1st Avenue P.O. Box 790 Manson, IA 50563-0790	Unknown 888-437-3835 Star Energy 1006 1st Avenue P.O. Box 790 Manson, IA 50563-0790			\$60,340.17
Wells Fargo Payment Remittance Center P.O. Box 6426 Carol Stream, IL 60197-6426	Unknown 800-225-5935 Wells Fargo Payment Remittance Center P.O. Box 6426 Carol Stream, IL 60197-6426			\$33,817.66

In re Sunset Sow Farms, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Joy Dirt 202 State Street Cushing, IA 51018-0185	Mame Joy 712-384-2700 Joy Dirt 202 State Street Cushing, IA 51018-0185			\$20,770.80
Agri-Tech 1400 Prospect Street SW LeMars, IA 51031	Charlie Nelson 712-546-9292 Agri-Tech 1400 Prospect Street SW LeMars, IA 51031			\$16,980.48
Ag Systems, AL P.O. Box 215 Ellsworth, IA 50075	Josh Stockdale 515-408-6800 Ag Systems, AL P.O. Box 215 Ellsworth, IA 50075			\$15,036.25
Jochum Agri-Service, Inc. 1691 250th Street Salix, IA 51052	Brad Jochum 712-938-2234 Jochum Agri-Service, Inc. 1691 250th Street Salix, IA 51052			\$13,912.00
Diversified Electrical Contractors, Inc. P.O. Box 10 306 N 5th Street Page, NE 68766	Dan Sobotaca 402-338-5342 Diversified Electrical Contractors, Inc. P.O. Box 10 306 N 5th Street Page, NE 68766			\$10,288.18
Deluxe Animal Health 109 North "C" Street P.O. Box 303 Sheldon, IA 51201	Gary Doplinburg 712-324-4694 Deluxe Animal Health 109 North "C" Street P.O. Box 303 Sheldon, IA 51201			\$7,904.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Sunset Sow Farms, Inc., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Burkhardt & Dawson, CPAs 793 North 2nd P.O. Box 1065 Cherokee, IA 51012	Unknown 712-225-5755 Burkhardt & Dawson, CPAs 793 North 2nd P.O. Box 1065 Cherokee, IA 51012			\$1,200.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/9/2010

Signature: s/

 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.