

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
Northern District of Iowa**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Iowa Hotel Investors, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Country Inn & Suites Hotel	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8612638	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4025 Hammond Ave. Waterloo, IA <div style="text-align: right; margin-top: 5px;">ZIP Code 50702</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Black Hawk	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 3962 Brown Park Drive Suite A Hilliard, OH <div style="text-align: right; margin-top: 5px;">ZIP Code 43026</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 4025 Hammond Ave. Waterloo, IA 50702	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Iowa Hotel Investors, LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Iowa Hotel Investors, LLC</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Joseph A. Peiffer</u> Signature of Attorney for Debtor(s)</p> <p><u>Joseph A. Peiffer AT0006160</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Day Rettig Peiffer, P.C.</u> Firm Name</p> <p><u>PO Box 2877</u> <u>Cedar Rapids, IA 52406-2877</u></p> <p>_____ Address</p> <p><u>(319) 365-0437 Fax: (319) 365-5866</u> Telephone Number</p> <p><u>August 5, 2011</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Mark Taylor</u> Signature of Authorized Individual</p> <p><u>Mark Taylor</u> Printed Name of Authorized Individual</p> <p><u>Managing Member</u> Title of Authorized Individual</p> <p><u>August 5, 2011</u> Date</p>	

**United States Bankruptcy Court
Northern District of Iowa**

In re **Iowa Hotel Investors, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 5, 2011**

/s/ Mark Taylor

Mark Taylor/Managing Member
Signer/Title

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Iowa**

In re Iowa Hotel Investors, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aire Services, Inc. 915 Center Street Cedar Falls, IA 50613	Aire Services, Inc. 915 Center Street Cedar Falls, IA 50613 319-287-5858	Services		590.64
American Hotel Register 16458 Collection Center Dr. Chicago, IL 60693	American Hotel Register 16458 Collection Center Dr. Chicago, IL 60693 800-323-5686	Guset Supplies		1,736.85
Cedar Valley Lawn Care 1025 Peoples Square Waterloo, IA 50701	Cedar Valley Lawn Care 1025 Peoples Square Waterloo, IA 50701 319-266-8500	Services Rendered		253.59
Century Laundry Distributing 5001 J Street SW Cedar Rapids, IA 52404	Century Laundry Distributing 5001 J Street SW Cedar Rapids, IA 52404 319-364-1592	Services Rendered		218.51
Coast to Coast Computer Porducts 4277 Valley Fair Street Simi Valley, CA 93063	Coast to Coast Computer Porducts 4277 Valley Fair Street Simi Valley, CA 93063 805-244-9500	Office Supplies		567.83
Community Bank of the Bay 1750 Broadway Oakland, CA 94612	Community Bank of the Bay 1750 Broadway Oakland, CA 94612 866-702-4430	Signature Loan for Operating Expenses		82,629.74
Country Inn & Suites P.O. Box SDS-12-0586 Minneapolis, MN 55486-0586	Michelle Masters Country Inn & Suites P.O. Box SDS-12-0586 Minneapolis, MN 55486-0586 763-212-3011	Franchise Fees		51,992.41
Curran Plumbing, Inc. 314 Columbia Circle Waterloo, IA 50701	Curran Plumbing, Inc. 314 Columbia Circle Waterloo, IA 50701	Services Rendered		106.59

B4 (Official Form 4) (12/07) - Cont.
 In re **Iowa Hotel Investors, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Iowa Department of Revenue Attn.: Bankruptcy Unit P.O. Box 10471 Des Moines, IA 50306	Patricia Cooper Iowa Department of Revenue Attn.: Bankruptcy Unit P.O. Box 10471 Des Moines, IA 50306 563-386-1791	Sales Tax		84,377.44
MidAmerican Energy Company P.O. Box 8020 Davenport, IA 52808-8020	MidAmerican Energy Company P.O. Box 8020 Davenport, IA 52808-8020 800-329-6261	Services Rendered		3,009.88
MMC Iowa LLC/Mediacom P.O. Box 5744 Carol Stream, IL 60197-5744	MMC Iowa LLC/Mediacom P.O. Box 5744 Carol Stream, IL 60197-5744 800-379-7412	Services Rendered		774.52
Pool Tech 3233 1st Ave. SE Cedar Rapids, IA 52402	Pool Tech 3233 1st Ave. SE Cedar Rapids, IA 52402 319-365-8609	Services Rendered		378.78
Qwest Corporation P.O. Box 9154 Seattle, WA 98111-9254	Qwest Corporation P.O. Box 9154 Seattle, WA 98111-9254 877-453-9407	Services Rendered		820.06
Ronnoco St. Louis 4241 Sarpy Ave. Saint Louis, MO 63110	Ronnoco St. Louis 4241 Sarpy Ave. Saint Louis, MO 63110 314-371-5052	Supplies		264.88
Schumacher Elevator Company P.O. Box 393 One Schumacher Way Denver, IA 50622	Debbie Schumacher Elevator Company P.O. Box 393 One Schumacher Way Denver, IA 50622 319-984-5676	Services Rendered		262.88
Sysco of Iowa, Inc. One Sysco Place Ankeny, IA 50023	Julia Meska Sysco of Iowa, Inc. One Sysco Place Ankeny, IA 50023 319-404-2462	food & supplies		4,221.74
The Lost Island 2225 East Shaulis Road Waterloo, IA 50701	The Lost Island 2225 East Shaulis Road Waterloo, IA 50701 319-268-2451	Promotions		2,100.00
Veldhuizen Refrigeration 137 Ruby Drive Waterloo, IA 50702	Roger Veldhuizen Veldhuizen Refrigeration 137 Ruby Drive Waterloo, IA 50702 319-240-0251	Services Rendered		259.94

B4 (Official Form 4) (12/07) - Cont.

In re Iowa Hotel Investors, LLC

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Waste Management of WI-MN P.O. Box 4648 Carol Stream, IL 60197-4648	Waste Management of WI-MN P.O. Box 4648 Carol Stream, IL 60197-4648 888-960-0008	Services Rendered		310.14
Waterloo Water Works P.O. Box 27 Waterloo, IA 50704	Cathy Korman Waterloo Water Works P.O. Box 27 Waterloo, IA 50704 563-588-4611	Services Rendered		1,147.58

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 5, 2011

Signature /s/ Mark Taylor
Mark Taylor
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Iowa**

In re Iowa Hotel Investors, LLC
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John Wiggans 12631 Hinton Way Santa Ana, CA 92705		50%	Member
Mark Taylor 201 Oceano Street Santa Barbara, CA 93109		50%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 5, 2011

Signature /s/ Mark Taylor
Mark Taylor
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

John Waters
Collections Section, 3rd Floor
Department of Revenue and Finance
PO Box 10457
Des Moines, IA 50306

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

Aire Services, Inc.
915 Center Street
Cedar Falls, IA 50613

American Hotel Register
16458 Collection Center Dr.
Chicago, IL 60693

Black Hawk County Treasurer
316 E. 5th Street
Waterloo, IA 50703

Carlson Hotel Worldwide/MIRCOS Leasing
701 Carlson Parkway
Hopkins, MN 55305

Cedar Valley Lawn Care
1025 Peoples Square
Waterloo, IA 50701

Century Laundry Distributing
5001 J Street SW
Cedar Rapids, IA 52404

Cintas Corporation No., 2
97627 Eagle Way
Chicago, IL 60678-7627

Coast to Coast Computer Products
4277 Valley Fair Street
Simi Valley, CA 93063

Community Bank of the Bay
1750 Broadway
Oakland, CA 94612

Country Inn & Suites
P.O. Box SDS-12-0586
Minneapolis, MN 55486-0586

Creative Ad Solutions, Inc.
340 Pierce Ave. North
Mankato, MN 56003

Curran Plumbing, Inc.
314 Columbia Circle
Waterloo, IA 50701

DataSource
P.O. Box 790343
Saint Louis, MO 63179-0343

Ecolab, Inc.
P.O. Box 70343
Chicago, IL 60673-0343

Enveritas Group, Inc.
25 E. Court Street
Suite 302
Greenville, SC 29601

Iowa Department of Revenue
Attn.: Bankruptcy Unit
P.O. Box 10471
Des Moines, IA 50306

John Wiggans
12631 Hinton Way
Santa Ana, CA 92705

Mark Taylor
201 Oceana St.
Santa Barbara, CA 93109

Mark Taylor
201 Oceano Street
Santa Barbara, CA 93109

MidAmerican Energy Company
P.O. Box 8020
Davenport, IA 52808-8020

MMC Iowa LLC/Mediacom
P.O. Box 5744
Carol Stream, IL 60197-5744

Pool Tech
3233 1st Ave. SE
Cedar Rapids, IA 52402

Qwest Corporation
P.O. Box 9154
Seattle, WA 98111-9254

Ronnoco St. Louis
4241 Sarpy Ave.
Saint Louis, MO 63110

Ryan Exterminating, Inc.
P.O. Box 2063
Waterloo, IA 50704

Schumacher Elevator Company
P.O. Box 393
One Schumacher Way
Denver, IA 50622

Sherwin Williams
1411 E. San Marnan Dr.
Waterloo, IA 50702

Solutions On Hold, LLC
P.O. Box 723
Long Lake, MN 55356

Sysco of Iowa, Inc.
One Sysco Place
Ankeny, IA 50023

The Lost Island
2225 East Shaulis Road
Waterloo, IA 50701

US Bank National Association, as Trustee
% Lynn Hartmann
115 Third Street SE
Suite 1200
Cedar Rapids, IA 52401-1266

Veldhuizen Refrigeration
137 Ruby Drive
Waterloo, IA 50702

Waste Management of WI-MN
P.O. Box 4648
Carol Stream, IL 60197-4648

Waterloo Water Works
P.O. Box 27
Waterloo, IA 50704

Weber Paper Company
4300 Chavenelle Road
Dubuque, IA 52002-2652

United States Bankruptcy Court Northern District of Iowa

In re Iowa Hotel Investors, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept \$ 48,961.00; Prior to the filing of this statement I have received \$ 48,961.00; Balance Due \$ 0.00

2. \$ 0.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor [X] Other (specify): The Members of the Debtor have loaned it the funds for the retainer.

4. The source of compensation to be paid to me is:

Debtor [X] Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

The fee received above is a retainer to be drawn down pursuant to court order after the filing of the petition. Attorney and his firm shall seek approval before removal of any fees from the retainer post-petition. There is no guarantee that the retainer set forth above will be sufficient to complete the representation of the Debtor in this Chapter 11 bankruptcy.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 5, 2011

/s/ Joseph A. Peiffer
Joseph A. Peiffer AT0006160
Day Rettig Peiffer, P.C.
PO Box 2877
Cedar Rapids, IA 52406-2877
(319) 365-0437 Fax: (319) 365-5866

**United States Bankruptcy Court
Northern District of Iowa**

In re Iowa Hotel Investors, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Iowa Hotel Investors, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

John Wiggans
12631 Hinton Way
Santa Ana, CA 92705

Mark Taylor
201 Oceano Street
Santa Barbara, CA 93109

None [*Check if applicable*]

August 5, 2011

Date

/s/ Joseph A. Peiffer

Joseph A. Peiffer AT0006160

Signature of Attorney or Litigant
Counsel for **Iowa Hotel Investors, LLC**
Day Rettig Peiffer, P.C.

PO Box 2877
Cedar Rapids, IA 52406-2877
(319) 365-0437 Fax:(319) 365-5866