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			United So			ruptcy t of Iow					Voluntary Petition
		ividual, ente erprises, L	er Last, First, L.C.	Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	i, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Miss Kitty's Dancehall & Cyber Saloon							used by the amaiden, and		in the last 8 years):		
Last four dig (if more than 42-1475	one, state all)		vidual-Taxpa	ıyer I.D. (ITIN) No./	Complete E		our digits o	f Soc. Sec. or	r Individual-	Taxpayer I.D. (ITIN) No./Complete EIN
Street Addre	ess of Debto anson Bl	or (No. and a vd., Suite	Street, City, a	and State)	:	ZID Code		Address of	Joint Debtor	(No. and St	reet, City, and State):
						ZIP Code 50325	;				ZIP Code
County of R Polk	esidence or	of the Prin	cipal Place of	f Business	s:		Coun	ty of Reside	ence or of the	Principal Pl	ace of Business:
Mailing Add	lress of Deb	otor (if diffe	rent from str	eet addres	s):		Maili	ng Address	of Joint Debt	tor (if differe	ent from street address):
						ZIP Code	:				ZIP Code
Location of (if different			siness Debtor ve):								
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities,				☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the 1 er 7 er 9 er 11 er 12	Petition is F	hapter 15 Petition for Recognition for Face Main Proceeding hapter 15 Petition for Recognition for Face Main Proceeding hapter 15 Petition for Recognition for Face Monmain Proceeding e of Debts				
		e type of enti		unde	(Check box tor is a tax- er Title 26	mpt Entity s, if applicable exempt orgof the Unite al Revenu	le) ganization ed States	defined "incurr	are primarily continuity of the state of the	onsumer debts § 101(8) as idual primarily	business debts.
Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or reclasses of creditors, in accordance with 11 U.S.C. § 1126(b).				s defined in 11 U.S.C. § 101(51D). or as defined in 11 U.S.C. § 101(51D). liquidated debts (excluding debts owed n \$2,190,000. ion. ited prepetition from one or more							
Statistical/Administrative Information ■ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses pair there will be no funds available for distribution to unsecured creditors.					es paid,		THIS	S SPACE IS FOR COURT USE ONLY			
Estimated N 1- 49	umber of C	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated A \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion			
Estimated L	\$50,001 to \$100,000	\$100,001 to \$500,000		\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,000 to \$500	\$500,000,001 to \$1 billion			

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B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Broken Wing Enterprises, L.L.C. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: J. Michael McKoy aka Mac McKoy 09-03175-lmj7 7/02/09 District: Relationship: Judge: Southern District of Iowa, Central Division Manager/Member Lee M. Jackwig Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(1/08) Document Page 3 of 43

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Donald F. Neiman

Signature of Attorney for Debtor(s)

Donald F. Neiman IS #9999933

Printed Name of Attorney for Debtor(s)

Bradshaw, Fowler, Proctor & Fairgrave, P.C.

Firm Name

801 Grand Avenue, Suite 3700 Des Moines, IA 50309-8004

Address

515.243.4191 Fax: 515.246.5808

Telephone Number

September 22, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ J. Michael McKoy

Signature of Authorized Individual

J. Michael McKoy

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

September 22, 2009

Date

Name of Debtor(s):

Broken Wing Enterprises, L.L.C.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 \mathbf{v}

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Iowa

In re	Broken Wing Enterprises, L.L.C.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Jeff Cookman 615 Parkview Ln. Carlisle, IA 50047	Jeff Cookman Jeff ~Cookman 615 Parkview Ln. Carlisle, IA 50047 (515) 989-0985	Loan		75,000.00
National City Commercial Capital Company, LLC 995 Dalton Avenue Cincinnati, OH 45203	Jeffrey J. Andersen, Esq. Attorney for National City Commercial Capital Company, LLC 699 Walnut St., Ste. 1600 Des Moines, IA 50309-3986 (515) 244-2600	Lease of sign and speaker equipment; Polk County Law No. CL110694	Disputed	47,222.27
AdvanceMe, Inc. 600 Town Park Lane, Ste. 500 Kennesaw, GA 30144	Cindy Huff AdvanceMe, Inc. 600 Town Park Lane, Ste. 500 Kennesaw, GA 30144 (888) 700-8181, x227	Settlement of Merchant Agreement for credit card receivables	Disputed	34,999.40
Rewards Network 2 N. Riverside Plaza, Ste. 950 Chicago, IL 60606	Kathy DeCicco Rewards Network 2 N. Riverside Plaza, Ste. 950 Chicago, IL 60606 (312) 521-6798	Dining credits balance	Disputed	8,486.14
Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399	Credit manager Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399 (888) 492-6264	License fees		5,834.30
SESAC 55 Music Square East Nashville, TN 37203-4362	SESAC 55 Music Square East Nashville, TN 37203-4362	License fees		3,552.16
ASCAP 2675 Paces Ferry Rd SE, #350 Atlanta, GA 30339	Credit manager ASCAP 2675 Paces Ferry Rd SE, #350 Atlanta, GA 30339 (800) 505-4052	License fees		2,019.52

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Broken Wing Enterprises, L.L.C.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Frontier Leasing Corporation 11180 Aurora Ave. Urbandale, IA 50322	Edward N. McConnell, Esq. Attorney for Frontier Leasing Corp. 12257 University Ave., #200 Clive, IA 50325 (515) 225-2820	Lease on business fixtures and equipment; Polk County LACL113809	Disputed	600,000.00 (Unknown secured)
Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238	Randy Osborn Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse Des Moines, IA 50309-4238 (515) 286-3772	Court costs: West Bank v. Broken Wing Enterprises, L.L.C., et al		Unknown
Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238	Randy Osborn Polk County Clerk RE: Law No. CL113809 Polk County Courthouse Des Moines, IA 50309-4238 (515) 286-3772	Court costs: Frontier Leasing Corporation v. Broken Wing Enterprises et al		Unknown
West Bank 1601 22nd Street West Des Moines, IA 50266	Thomas L. Flynn, Esq. Attorney for West Bank 666 Walnut St., Ste. 2000 Des Moines, IA 50309-3989 (515) 243-7100	Business debt; Polk County Equity No. CE61655	Disputed	440,696.18 (Unknown secured)

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Broken Wing Enterprises, L.L.C.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 22, 2009	Signature	/s/ J. Michael McKoy
			J. Michael McKoy
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Iowa

In re	Broken Wing Enterprises, L.L.C.		Case No		
	·	Debtor			
			Chapter	11	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	147,154.44		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,605,761.18	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		289,268.24	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		16			
	To	otal Assets	147,154.44		
			Total Liabilities	1,895,029.42	

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Form 6 - Statistical Summary (12/07)

In re

Broken Wing Enterprises, L.L.C.

United States Bankruptcy Court Southern District of Iowa

Case No.

Д	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 159)
f you are an individual debtor whose debts are primarily consumer de case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)), filing
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. § summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	Broken Wing Enterprises, L.L.C.		Case No.	
-		Debtor		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Broken Wing Enterprises, L.L.C.	Case No	
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	JOHIL, OI	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash in safe	-	13,001.03
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Wells Fargo checking account	-	2,749.37
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Security deposit for business location Swanson Depot, L.L.C. PO Box 71473 Clive, IA 50325	-	4,875.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	X		
7.	Furs and jewelry.	X		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or	Key man insurance on J. Michael McKoy (\$500,000 face value; no cash value)	-	0.00
	refund value of each.	Key man insurance on Patrick S. McNulty (\$500,000 face value; no cash value)	-	0.00
10.	Annuities. Itemize and name each issuer.	X		
			Sub-Tota (Total of this page)	al > 20,625.40

3 continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Broken Wing Enterprises, L.L.C.	Case No.	_

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	y	Husband, Wife, Joint, or community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X				
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14.	Interests in partnerships or joint ventures. Itemize.	X				
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X				
16.	Accounts receivable.	Χ				
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х				
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
				-	Sub-Tota	al > 0.00
				(Total of	this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	Broken Wing Enterprises, L.L.C.			Case No.
_	-	Debtor	•	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Χ			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	1	989 Ford E-39	-	1,000.00
26.	Boats, motors, and accessories.	Χ			
27.	Aircraft and accessories.	Χ			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	(8	usiness equipment, furnishings, and supplies average value shown based upon two appraisals; najority is leased)	-	13,265.00
		(t	ighting and sound equipment per appraisal; majority is leased)	-	10,465.00
30.	Inventory.	L	iquor inventory	-	4,797.00
		В	eer inventory	-	2,456.00
		F	ood inventory	-	180.00
31.	Animals.	Χ			
32.	Crops - growing or harvested. Give particulars.	Х			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	Χ			
			(Tot	Sub-Tot	al > 32,163.00

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Broken Wing Enterprises, L.L.C.	Case No.	
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
27 01		04.266.04			

35. Other personal property of any kind not already listed. Itemize.

Leasehold improvements at 8834 Swanson Blvd., Clive, IA (book value is \$00 after depreciation)

94,366.04

| Sub-Total > 94,366.04 (Total of this page) | Total > 147,154.44

Sheet $\underline{3}$ of $\underline{3}$ continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

6C (Offici	al Form 6C) (12/07)			
In re	Broken Wing Enterprises		Case No.	
-		Debtor		
	SCHEDULE C - PR	OPERTY CLAIMED AS	S EXEMPT	
Check or	aims the exemptions to which debtor is entitled under: ne box) S.C. §522(b)(2) S.C. §522(b)(3)	Check if debtor \$136,875.	claims a homestead e	exemption that exceeds
	Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption

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NONE.

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Doc 1

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R6D	(Official	Form	6D)	(12/07)

In re	Broken Wing Enterprises, L.L.C.	Case No.
_		Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated" in the column labeled "Unliquidated" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LLQULD	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1998-2008	Ť	A T E D			
Frontier Leasing Corporation 11180 Aurora Ave. Urbandale, IA 50322	×	-	1st on leased equipment Business equipment, furnishings, supplies lighting, & sound equipment; Polk County LACL113809	,	D	х		
			Value \$ Unknown			Ш	600,000.00	Unknown
Account No. Additional notice for: Frontier Leasing Corporation			Frontier Leasing Corporation c/o Edward McConnell, Esq. 12257 University Ave., #200 Clive, IA 50325					
			Value \$					
Account No. Swanson Depot, L.L.C. PO Box 71473			1-30-06 Lease of business premises Leasehold improvements at					
Clive, IA 50325		-	8834 Swanson Boulevard Clive, IA					
	_		Value \$ 94,366.04				565,065.00	470,698.96
Account No. 1227	4		1998-2008					
West Bank 1601 22nd Street West Des Moines, IA 50266	×	-	2nd on business equipment Polk County Equity No. CE61655; also secured by McNulty real estate			x		
			Value \$ Unknown				440,696.18	Unknown
_1 continuation sheets attached		•	(Total of	Sub			1,605,761.18	470,698.96

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

	D 1 145 E 1 1 1 0		
In re	Broken Wing Enterprises, L.L.C.	Case No	
-		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	Q U L	ΙEΙ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	D A T E D			
Additional notice for: West Bank			West Bank c/o Thomas L. Flynn, Esq. 666 Walnut St., Ste. 2000 Des Moines, IA 50309-3989		D			
			Value \$			Ц		
Account No.								
Account No.			Value \$	\vdash				
Account No.	_		Value \$	┝		Н		
Account No.			Value \$					
Account No.								
			Value \$					
Sheet 1 of 1 continuation sheets attac		d to	,	Sub			0.00	0.00
Schedule of Creditors Holding Secured Claims			(Total of t					2.00
			(Report on Summary of Sc		ota lule		1,605,761.18	470,698.96

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B6E (Official Form 6E) (12/07)

•			
In re	Broken Wing Enterprises, L.L.C.	Case No	
-	·	Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian.' Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☐ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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D/E	(Official	E.	(T)	(12/07)
ROF	(Omciai	Form	OF)	(12/07)

In re	Broken Wing Enterprises, L.L.C.		Case No
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	Ç	Н	usband, Wife, Joint, or Community	Co	U	Þ	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE	ONTINGENT	NL QU L DA	SPUTED	AMOUNT OF CLAIM
Account No. RNxxxx6377			2004-2008	- 1 '	TE		
AdvanceMe, Inc. 600 Town Park Lane, Ste. 500 Kennesaw, GA 30144	×	-	Settlement of Merchant Agreement for credit card receivables		D	х	34,999.40
Account No. 2076			2009	+			
ASCAP 2675 Paces Ferry Rd SE, #350 Atlanta, GA 30339		-	License fees				2,019.52
Account No.			ASCAP		T	T	
Additional notice for: ASCAP			21678 Network Place Chicago, IL 60673-1216				
Account No. 1797			2009	$^{+}$		t	
Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399		-	License fees				5,834.30
		1	1	Sub	tota	<u>L</u> ıl	
3 continuation sheets attached			(Total of				42,853.22

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B6F (Official Form 6F) (12/07) - Cont.

In re	Broken Wing Enterprises, L.L.C.	Case No	
-		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	UNLIQUIDA	DISPUTED	AMOUNT OF CLAIM
Account No. Additional notice for: Broadcast Music, Inc.	-		Broadcast Music, Inc. BMI General Licensing PO Box 406741 Atlanta, GA 30384-6741	Ť	I DATED		
Account No. Jeff Cookman 615 Parkview Ln. Carlisle, IA 50047	X	-	1/07 Loan				75,000.00
Account No. Anthony (Tony) McDaniel 5748 Beach St. Johnston, IA 50131	x	-	1-23-07 Purchase agreement for 30% membership interest in company				112,154.45
Account No. Additional notice for: Anthony (Tony) McDaniel			Anthony (Tony) McDaniel c/o Timothy Van Vliet, Esq. 974 73rd St., Ste. 20 Des Moines, IA 50312-1032				
Account No. National City Commercial Capital Company, LLC 995 Dalton Avenue Cincinnati, OH 45203	×	-	2006-2007 Lease of sign and speaker equipment; Polk County Law No. CL110694			x	47,222.27
Sheet no1 of _3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_		(Total of t	Subt his			234,376.72

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B6F (Official Form 6F) (12/07) - Cont.

In re	Broken Wing Enterprises, L.L.C.	Case No	
		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS	COD	Hu H	sband, Wife, Joint, or Community	CONT	UNL.	DIS		
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C 1 M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I NGENT	- QU - Da	SPUTED	AMOUNT OF CI	LAIM
Account No.			National City Commercial Capital Company, LLC	T	E	D		
Additional notice for: National City Commercial			c/o Jeffrey J. Andersen, Esq. 699 Walnut St., Ste. 1600 Des Moines, IA 50309-3986		<u> </u>		-	
Account No.			3-24-09 Court costs: West Bank v. Broken Wing					
Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238	х	-	Enterprises, L.L.C., et al					
	L		7-15-09	_			Unkr	nown
Account No. Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238	X	-	Court costs: Frontier Leasing Corporation v. Broken Wing Enterprises et al				Unkr	nown
Account No. 8117			11-16-08					
Rewards Network 2 N. Riverside Plaza, Ste. 950 Chicago, IL 60606	х	-	Dining credits balance			X	8,486	6.14
Account No.			Rewards Network					
Additional notice for: Rewards Network			c/o Friedman & Wexler 500 W. Madison St., Ste. 450 Chicago, IL 60661-2587					
Sheet no2 of _3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of t	Subt			8,486	6.14

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_			
In re	Broken Wing Enterprises, L.L.C.	Case No	
-		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	<u> </u>	1		10	1	_	ı	
CREDITOR'S NAME,	0		sband, Wife, Joint, or Community	۱۶	N	ľ		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGL	LIQUIDATED	DISPUTED	AMOUNT	OF CLAIM
<u> </u>	_			۱ پا	Ą	١٦		
Account No. 1527	1		License fees	1'	Ė			
SESAC 55 Music Square East Nashville, TN 37203-4362		-			D			3,552.16
Account No.	┢		SESAC	+	H	H		
Additional notice for: SESAC			PO Box 900013 Raleigh, NC 27675-9013					
Account No.	Ͱ	┢		╁	┝	┝		
Account No.								
Account No.]							
Sheet no3 of _3 sheets attached to Schedule of				Sub				3,552.16
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)		_,000
			(Report on Summary of So		ota lule		28	39,268.24

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B6G (Official Form 6G) (12/07)

In re	Broken Wing Enterprises, L.L.C.	Case No.	
-		Debtor ,	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.

State whether lease is for nonresidential real property.

State contract number of any government contract.

Frontier Leasing 11180 Aurora Ave. Urbandale, IA 50322

Swanson Depot, L.L.C. PO Box 71473 Clive, IA 50325 Lease of business equipment, furnishings, supplies, lighting and sound equipment

Lease dated January 30, 2006, for 8834 Swanson Boulevard, Clive, Iowa; 10 year lease covering the period from January 1, 2006, through December 31, 2016, payable at \$6,495.00 per month plus common expenses

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B6H (Official Form 6H) (12/07)

In re	Broken Wing Enterprises, L.L.C.	Case No	
-		, Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Autographs Ankeny, L.L.C.	AdvanceMe, Inc.
2005 S. Ankeny Blvd.	600 Town Park Lane, Ste. 500
Ankeny, IA 50023	Kennesaw, GA 30144
Autographs Ankeny, L.L.C. 2005 S. Ankeny Blvd. Ankeny, IA 50023	Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Autographs Ankeny, L.L.C.	West Bank
2005 S. Ankeny Blvd.	1601 22nd Street
Ankeny, IA 50023	West Des Moines, IA 50266
Autographs Ankeny, L.L.C.	Anthony (Tony) McDaniel
2005 S. Ankeny Blvd.	5748 Beach St.
Ankeny, IA 50023	Johnston, IA 50131
Autographs Ankeny, L.L.C.	National City Commercial
dba Mac Daddy's	Capital Company, LLC
2005 S. Ankeny Blvd.	995 Dalton Avenue
Ankeny, IA 50023	Cincinnati, OH 45203
Autographs Ankeny, L.L.C. 2005 S. Ankeny Blvd. Ankeny, IA 50023	Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Autographs Ankeny, L.L.C.	Frontier Leasing Corporation
2005 S. Ankeny Blvd.	11180 Aurora Ave.
Ankeny, IA 50023	Urbandale, IA 50322
Autographs Ankeny, L.L.C. dba Mac Daddy's 2005 S. Ankeny Blvd. Ankeny, IA 50023	Rewards Network 2 N. Riverside Plaza, Ste. 950 Chicago, IL 60606
Autographs, L.L.C. 3828 100th Street Urbandale, IA 50322	Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Autographs, L.L.C.	West Bank
3828 100th Street	1601 22nd Street
Urbandale, IA 50322	West Des Moines, IA 50266

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In re	Broken Wing Enterprises, L.L.C.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor	-,	

Deotor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Autographs, L.L.C.	Anthony (Tony) McDaniel
3828 100th Street	5748 Beach St.
Urbandale, IA 50322	Johnston, IA 50131
Autographs, L.L.C. 3828 100th Street Urbandale, IA 50322	Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Autographs, L.L.C.	Frontier Leasing Corporation
3828 100th Street	11180 Aurora Ave.
Urbandale, IA 50322	Urbandale, IA 50322
Anthony (Tony) McDaniel	Frontier Leasing Corporation
5748 Beach St.	11180 Aurora Ave.
Johnston, IA 50131	Urbandale, IA 50322
Anthony (Tony) McDaniel 5748 Beach St. Johnston, IA 50131	Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
J. Michael McKoy 13173 Cedar Crest Lane Clive, IA 50325	Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
J. Michael McKoy	West Bank
13173 Cedar Crest Lane	1601 22nd Street
Clive, IA 50325	West Des Moines, IA 50266
J. Michael McKoy 13173 Cedar Crest Lane Clive, IA 50325	National City Commercial Capital Company, LLC 995 Dalton Avenue Cincinnati, OH 45203
J. Michael McKoy	AdvanceMe, Inc.
13173 Cedar Crest Lane	600 Town Park Lane, Ste. 500
Clive, IA 50325	Kennesaw, GA 30144
J. Michael McKoy	Jeff Cookman
13173 Cedar Crest Lane	615 Parkview Ln.
Clive, IA 50325	Carlisle, IA 50047
Patrick S. McNulty	Anthony (Tony) McDaniel
1440 45th Street	5748 Beach St.
Des Moines, IA 50311	Johnston, IA 50131

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In re	Broken Wing Enterprises, L.L.C.		Case No.	
_		Debtor ,		

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Patrick S. McNulty	Rewards Network
1440 45th Street	2 N. Riverside Plaza, Ste. 950
Des Moines, IA 50311	Chicago, IL 60606
Patrick S. McNulty	Jeff Cookman
1440 45th Street	615 Parkview Ln.
Des Moines, IA 50311	Carlisle, IA 50047
Patrick S. & Karla McNulty	Frontier Leasing Corporation
1440 45th Street	11180 Aurora Ave.
Des Moines, IA 50311	Urbandale, IA 50322
Patrick S. & Karla McNulty 1440 45th Street Des Moines, IA 50311	Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Patrick S. & Karla McNulty 1440 45th Street Des Moines, IA 50311	Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238
Patrick S. & Karla McNulty	West Bank
1440 45th Street	1601 22nd Street
Des Moines, IA 50311	West Des Moines, IA 50266

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B6I (Official Form 6I) (12/07)

In re	Broken Wing Enterprises		Case No.	
		Debtor(s)		

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEP	STOR AND SPOUSE		
	RELATIONSHIP(S):	AGE(S):		
Employment:	DEBTOR	SPOUSE		
Occupation	000.00	5.0002		
Name of Employer				
How long employed				
Address of Employer	DEBTOR IS A LIMITED LIABILITY COMPANY - NOT APPLICABLE	······································		
INCOME: (Estimate of average	e or projected monthly income at time case filed)	DEBTOR	SP	OUSE
	and commissions (Prorate if not paid monthly)	\$ 0.00	\$	0.00
2. Estimate monthly overtime	,	\$ 0.00	\$	0.00
3. SUBTOTAL		\$ 0.00	\$	0.00
3. 000.01.10				
4. LESS PAYROLL DEDUCTI	IONS			
 a. Payroll taxes and social 	security	s <u> </u>	\$	0.00
b. Insurance		\$ 0.00	s	0.00
c. Union dues		\$ 0.00	\$	0.00
d. Other (Specify):		\$0.00	<u>\$</u>	0.00
_		\$	\$	0.00
5. SUBTOTAL OF PAYROLL	DEDUCTIONS	\$0.00	\$	0.00
6. TOTAL NET MONTHLY TA	AKE HOME PAY	\$8	s	0.00
7. Regular income from operation	on of business or profession or farm (Attach detailed statement)	\$ 0.00	\$	0.00
8. Income from real property		\$ 0.00	\$	0.00
9. Interest and dividends		\$ 0.00	s <u> </u>	0.00
10. Alimony, maintenance or su dependents listed above	apport payments payable to the debtor for the debtor's use or that	s 0.00	s	0.00
11. Social security or governme	ent assistance			
(Specify):		\$ 0.00	\$	0.00
		\$ 0.00	§	0.00
12. Pension or retirement incom13. Other monthly income	ne	\$ 0.00	2	0.00
(Specify):		\$ 0.00	\$	0.00
(\$ 0.00	\$	0.00
14. SUBTOTAL OF LINES 7 T	THROUGH 13	\$0.00		0.00
	ICOME (Add amounts shown on lines 6 and 14)	\$ 0.00		0.00
	,	<u> </u>	0.00	
16. COMBINED AVERAGE M	MONTHLY INCOME: (Combine column totals from line 15)	\$ 		

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

^{17.} Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

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B6J (Official Form 6J) (12/07)

In re	Broken Wing Enterprises		Case No.	
		Debtor(s)		

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22	C.	•
☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comple expenditures labeled "Spouse."	te a separate	schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes No _X_		
b. Is property insurance included? Yes No _X		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other DEBTOR IS A LIMITED LIABILITY	\$	0.00
3. Home maintenance (repairs and upkeep) COMPANY - NOT APPLICABLE	<u>\$</u>	0.00
4. Food	§	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	<u> </u>	0.00
7. Medical and dental expenses	<u> </u>	0.00
8. Transportation (not including car payments)	<u>s</u> —	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc. 10. Charitable contributions	š ——	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	3	
a. Homeowner's or renter's	\$	0.00
b. Life	š ——	0.00
c. Health	š ——	0.00
d. Auto	š ——	0.00
e. Other	s —	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other	\$	0.00
c. Other	\$	0.00
14. Alimony, maintenance, and support paid to others	s ——	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other	\$	0.00
Other	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and,	\$	0.00
if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME	-	
a. Average monthly income from Line 15 of Schedule I	\$	0.00
b. Average monthly expenses from Line 18 above	\$	0.00
c. Monthly net income (a. minus b.)	\$	0.00

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Iowa

In re	Broken Wing Enterprises, L.L.C.			Case No.	
			Debtor(s)	Chapter	11
	DECLADATION CO	NODDNI	ING DEDTODIC CO	HEDIH I	70
	DECLARATION CO	NCERN	ING DEBIOK'S SC	HEDULI	25
	DECLARATION UNDER PENALTY OF F	PERJURY	ON BEHALF OF CORPO	RATION O	R PARTNERSHIP
	I the Managine Manakan of the comp			1 4	
	I, the Managing Member of the corpo that I have read the foregoing summary and scl				1 1 1 1
	to the best of my knowledge, information, and		nisisting of <u>10</u> sheets,	and that the	y are true and correct
	to the best of my knowledge, mormation, and	ocher.			
Date	September 22, 2009	Signature	/s/ J. Michael McKoy		
	, , , , , , , , , , , , , , , , , , ,	-6	J. Michael McKoy		
			Managing Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (12/07)

United States Bankruptcy Court Southern District of Iowa

In re	Broken Wing Enterprises, L.L.C.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\$-5,854.76	January 1 to August 31, 2009: Gross receipts \$423,448.72; net loss (\$5,854.76)
\$82,863.11	2008: Gross receipts \$919,441.51; net income \$82,863.11
\$140,191.00	2007: Gross receipts \$959,922.00; net income \$140,191.00

ANGUAR

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2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING
West Bank	October, 2008 (amounts	\$7,500.00	\$455,000.00
1601 22nd Street	shown are approximations)		
West Des Moines, IA 50266			
West Bank	October, 2008 (amounts	\$15.000.00	\$440.000.00
1601 22nd Street	shown are approximations)	* ,	¥ ,
West Des Moines, IA 50266	,		

None (

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID OWING

2

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER West Bank v. Broken Wing Enterprises, L.L.C., J. Michael McKoy, Patrick S. McNulty, Spouse of Patrick S. McNulty, Autographs, L.L.C., and Autographs Ankeny, L.L.C.; Equity No. CE61655

NATURE OF PROCEEDING Suit on foreclosure and personal guaranties

COURT OR AGENCY AND LOCATION Polk County District Court, Des Moines, IA

STATUS OR DISPOSITION Suit filed March 24, 2009, is

pending: suit on foreclosure of real estate (Note 1) for \$432,198.23; suit on personal property (van) (Note 2) for \$8,497.95; and suit on personal guaranties, attorney fees, interest, and costs

3

Frontier Leasing Corporation v. Broken Wing Enterprises LLC dba Miss Kitty's, Tony McDaniel, Patrick S. McNulty and Karla McNulty, Defendants; Autographs Ankeny LLC and Autographs LLC, Third Party Defendants; LACL113809

Suit on lease default Polk County District Court, Des

Moines, IA

Suit filed July 15, 2009; cross claim and 3rd party complaint filed by Tony McDaniel on August 27,

2009

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER Frontier Leasing Corporation 11180 Aurora Ave. Urbandale, IA 50322

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN August - September, 2008

DESCRIPTION AND VALUE OF **PROPERTY**

Either sold or turned over a major portion of the leased business equipment to a new tenant

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
OF PAYEE
Bradshaw, Fowler, Proctor & Fairgrave, P
801 Grand Avenue, Suite 3700
Des Moines. IA 50309-8004

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR January 7, 2009 - \$10,000.00 June 23, 2009 - \$7,500.00 June 30, 2009 - \$682.00

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$3,143.50 paid monthly for prepetition attorney fees and
expenses through September
22, 2009; \$1,039.00 paid the
Chapter 11 filing fee; and the
balance of the retainer of
\$13,999.50 as of August 22,
2009, is held in the trust account

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION West Bank PO Box 65020 West Des Moines, IA 50265-0020 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Checking account

AMOUNT AND DATE OF SALE OR CLOSING Closed October, 2008 - \$00.00

5

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

docket number.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

6

18. Nature, location and name of business

None П

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN **Broken Wing** 42-1475230 Enterprises, L.L.C.

ADDRESS dba Miss Kitty's Dancehall & Cyber Saloon

8800 Swanson Blvd., Suite M

Clive, IA 50325

NATURE OF BUSINESS Nightclub and bar

BEGINNING AND ENDING DATES 1998-present

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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Musser Accounting Firm, P.C. 6336 Hickman Road, Suite 203 Des Moines, IA 50332

DATES SERVICES RENDERED 1998-current

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None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

6336 Hickman Road. Suite 203 Musser Accounting Firm, P.C. 2003-04 - current

Des Moines, IA 50332

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS NAME

Musser Accounting Firm, P.C. 6336 Hickman Road, Suite 203 Des Moines, IA 50332

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within **two years** immediately preceding the commencement of this case.

INVENTORY SUPERVISOR

NAME AND ADDRESS **DATE ISSUED** West Bank May 2008 1601 22nd Street October 2008 West Des Moines, IA 50266

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

DATE OF INVENTORY

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21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NATURE OF INTEREST NAME AND ADDRESS PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

J. Michael McKoy 35% of Broken Wing Enterprises, L.L.C. Manager

13173 Cedar Crest Lane

Clive, IA 50325

Patrick S. McNulty Member 35% of Broken Wing Enterprises, L.L.C.

1440 45th Street Des Moines, IA 50311

Anthony (Tony) McDaniel Member 30% of Broken Wing Enterprises, L.L.C.

5748 Beach St. Johnston, IA 50131

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

ADDRESS DATE OF WITHDRAWAL NAME

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY OF RECIPIENT. DATE AND PURPOSE OR DESCRIPTION AND RELATIONSHIP TO DEBTOR OF WITHDRAWAL VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 22, 2009

Signature /s/ J. Michael McKoy

J. Michael McKoy

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Managing Member

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United States Bankruptcy Court
Southern District of Iowa

ln re	Broken Wing Enterprises, L.L.C.		_ Case N	o	
		Debtor(s)	— Chapte	r 11	
	DISCLOSURE OF COMPENS	SATION OF ATTORN	EY FOR	DEBTOR(S)	
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule compensation paid to me within one year before the filing per rendered on behalf of the debtor(s) in contemplation of (a).	of the petition in bankruptcy, o	r agreed to be	paid to me, for servi	
	For legal services, I have agreed to accept		\$	3,143.50	
	Prior to the filing of this statement I have received		s	3,143.50	
	Balance Due		s Hour	ly Rates	
2.	1,039,00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5.	■ I have not agreed to share the above-disclosed compen	sation with any other person unl	less they are m	nembers and associat	es of my law firm.
	☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.				
6.	In return for the above-disclosed fee, I have agreed to rend	er legal service for all aspects o	f the bankrupt	cy case, including:	
	 Representation of the debtor in adversary proceedings as b. [Other provisions as needed] Negotiations with secured creditors to reduce agreements and applications as needed; pre of liens on household goods. 	to market value; exemption	planning; pre	eparation and filing 11 USC 522(f)(2)(/	of reaffirmation A) for avoidance
7.	By agreement with the debtor(s), the above-disclosed fee d Representation of the debtors in any dischar- other adversary proceeding.			relief from stay ac	tions or any
		CERTIFICATION			
	I certify that the foregoing is a complete statement of any a nankruptcy proceeding.	greement or arrangement for page	yment to me fo	or representation of t	he debtor(s) in
Date	i: September 22, 2009	/s/ Donald F. Neiman	1		
		Donald F. Neiman			
		Bradshaw, Fowler, P		grave, P.C.	
		Des Moines, IA 5030	9-8004		
		515.243.4191 Fax: 5	515.246.5808	3	

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United States Bankruptcy Court Southern District of Iowa

In re	Broken Wing Enterprises, L.L.C.		Case No.	
_	<u> </u>	Debtor		
			Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Anthony (Tony) McDaniel 5748 Beach St. Johnston, IA 50131			30%	
J. Michael McKoy 13173 Cedar Crest Lane Clive, IA 50325			35%	
Patrick S. McNulty 1440 45th Street Des Moines, IA 50311			35%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	September 22, 2009	Signature_/s/ J. Michael McKoy
		J. Michael McKoy
		Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Southern District of Iowa

		Southern District of Iowa	
In re	Broken Wing Enterprises, L.L.C.		Case No.
		Debtor(s)	Chapter 11
	·	ICATION OF MASTER ADDRI ON PAPER (CREDITOR MATR	
	I, the Managing Memb	per of the corporation named as the	debtor in this case, declare
under penalty of perjury that I have read the attached Master Address List (creditor matrix)			ress List (creditor matrix),
	consisting of 2 pages, and t	hat it is true and correct to the best	of my knowledge, information,
	and belief.		
Date:	September 22, 2009	/s/ J. Michael McKoy	

J. Michael McKoy/Managing Member

J. Michael McKoy/Managing Member Signer/Title

VER_MTRX (Rev. 04/00)

AdvanceMe, Inc. 600 Town Park Lane, Ste. 500 Kennesaw, GA 30144

ASCAP
2675 Paces Ferry Rd SE, #350
Atlanta, GA 30339

ASCAP 21678 Network Place Chicago, IL 60673-1216

Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399

Broadcast Music, Inc. BMI General Licensing PO Box 406741 Atlanta, GA 30384-6741

Jeff Cookman 615 Parkview Ln. Carlisle, IA 50047

Frontier Leasing 11180 Aurora Ave. Urbandale, IA 50322

Frontier Leasing Corporation 11180 Aurora Ave. Urbandale, IA 50322

Frontier Leasing Corporation c/o Edward McConnell, Esq. 12257 University Ave., #200 Clive, IA 50325

Anthony (Tony) McDaniel 5748 Beach St. Johnston, IA 50131

Anthony (Tony) McDaniel c/o Timothy Van Vliet, Esq. 974 73rd St., Ste. 20 Des Moines, IA 50312-1032

National City Commercial Capital Company, LLC 995 Dalton Avenue Cincinnati, OH 45203 National City Commercial Capital Company, LLC c/o Jeffrey J. Andersen, Esq. 699 Walnut St., Ste. 1600 Des Moines, IA 50309-3986

Polk County Clerk RE: Equity No. CE61655 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238

Polk County Clerk RE: Law No. CL113809 Polk County Courthouse 500 Mulberry St. Des Moines, IA 50309-4238

Rewards Network 2 N. Riverside Plaza, Ste. 950 Chicago, IL 60606

Rewards Network c/o Friedman & Wexler 500 W. Madison St., Ste. 450 Chicago, IL 60661-2587

SESAC 55 Music Square East Nashville, TN 37203-4362

SESAC PO Box 900013 Raleigh, NC 27675-9013

Swanson Depot, L.L.C. PO Box 71473 Clive, IA 50325

West Bank 1601 22nd Street West Des Moines, IA 50266

West Bank c/o Thomas L. Flynn, Esq. 666 Walnut St., Ste. 2000 Des Moines, IA 50309-3989 Case 09-04598-als11 Doc 1 Filed 09/22/09 Entered 09/22/09 14:27:15 Desc Main Document Page 43 of 43

United States Bankruptcy Court Southern District of Iowa

In re Broken Wing Enterprises, L.L.C.		Case No.	
	Debtor(s)	Chapter	11
CORPORA	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
Pursuant to Federal Rule of Bankruptcy or recusal, the undersigned counsel for _ following is a (are) corporation(s), other more of any class of the corporation's(s')	Broken Wing Enterprises, L.L.C. in the than the debtor or a governmental un	e above captione it, that directly o	ed action, certifies that the or indirectly own(s) 10% or
■ None [<i>Check if applicable</i>]			
0 4 4 90 0000	//B		
September 22, 2009	/s/ Donald F. Neiman		
Date	Donald F. Neiman		
	Signature of Attorney or Litiga		
	Counsel for Broken Wing Enter		
	Bradshaw, Fowler, Proctor & Fair	grave, P.C.	
	801 Grand Avenue, Suite 3700 Des Moines. IA 50309-8004		

515.243.4191 Fax:515.246.5808