

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Southern District of Iowa**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Choice Genetics USA, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Choice Genetics USA; FDBA Newsham Choice Genetics</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>42-1456701</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>5058 Grand Ridge Drive, #200 West Des Moines, IA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>50265</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Polk</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center;"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p style="text-align: center;"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p style="text-align: center;"><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center;"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p style="text-align: center;"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
1-49	50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
\$0 to \$50,000	\$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
\$0 to \$50,000	\$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Choice Genetics USA, LLC</p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
Choice Genetics USA, LLC

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Jeffrey D. Goetz  
Signature of Attorney for Debtor(s)

Jeffrey D. Goetz IS #9999366  
Printed Name of Attorney for Debtor(s)

Bradshaw, Fowler, Proctor & Fairgrave PC  
Firm Name

801 Grand Avenue, Suite 3700  
Des Moines, IA 50309-8004

\_\_\_\_\_  
Address

515-243-4191 Fax: 515-246-5808  
Telephone Number

February 13, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Brent Mitchell  
Signature of Authorized Individual

Brent Mitchell  
Printed Name of Authorized Individual

Chief Operating Officer  
Title of Authorized Individual

February 13, 2014  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Scidera, Inc. 1756 Picasso Avenue Davis, CA 95616	Credit manager Scidera, Inc. 1756 Picasso Avenue Davis, CA 95616 800-995-2473	Arbitration award		11,758,610.00
High Lean Pork, Inc. 11304 Edgewater Drive, Suite A Allendale, MI 49401	Credit manager High Lean Pork, Inc. 11304 Edgewater Drive, Suite A Allendale, MI 49401 989-967-3669	Multiplier		458,208.40
American Arbitration Association Southeast Case Management Center 2200 Century Parkway Suite 30 Atlanta, GA 30345	Credit manager American Arbitration Association Southeast Case Management Center 2200 Century Parkway Suite 30 Atlanta, GA 30345 404-325-0101	Arbitration fees		215,902.64
The Peetz Farmers Coop Co. PO Box 189 Peetz, CO 80747	Credit manager The ~Peetz Farmers Coop Co. PO Box 189 Peetz, CO 80747 970-334-2204	Feed/Propane		206,404.40
Farmers Coop Union PO Box 159 Sterling, KS 67579	Credit manager Farmers Coop Union PO Box 159 Sterling, KS 67579 620-278-2141	Feed		168,069.35
Genes Diffusion, Inc. 275 Bruce St., Suite 150 PO Box 930457 Verona, WI 53593	Credit manager Genes Diffusion, Inc. 275 Bruce St., Suite 150 PO Box 930457 Verona, WI 53593 608-848-8861	Boar Stud		101,696.98
T&D Rolf Farms, Inc. 28475 330th St SE McIntosh, MN 56556	Credit manager T&D Rolf Farms, Inc. 28475 330th St SE McIntosh, MN 56556	Multiplier		90,113.20

B4 (Official Form 4) (12/07) - Cont.

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Pine Ridge Farms PO Box 1566 Bainbridge, GA 39818-1566	Credit manager Pine Ridge Farms PO Box 1566 Bainbridge, GA 39818-1566 229-246-8927	Multiplier		79,407.59
Midway Coop, Inc. PO Box 40 Osborne, KS 67473	Credit manager Midway Coop, Inc. PO Box 40 Osborne, KS 67473 785-346-5451	Feed		60,177.60
Otott Farms c/o Jeff Ottot 615 Woodland Dr. Washington, KS 66968	Jeff Ottot Otott Farms c/o Jeff Ottot 615 Woodland Dr. Washington, KS 66968 785-325-3342	Multiplier		50,278.64
IPmetrics LLC 9320 Chesapeake Dr., Ste. 110 San Diego, CA 92123	Credit manager IPmetrics LLC 9320 Chesapeake Dr., Ste. 110 San Diego, CA 92123 858-538-1533	Consulting		49,676.25
Wiggins Frozen Food Locker, LLC PO Box 461 Willard, UT 84340	Credit manager Wiggins Frozen Food Locker, LLC PO Box 461 Willard, UT 84340 970-867-3344	Multiplier		46,212.00
McGladrey & Pullen, LLP 5155 Paysphere Circle Chicago, IL 60674	Credit manager McGladrey & Pullen, LLP 5155 Paysphere Circle Chicago, IL 60674 515-281-9243	Accounting		35,000.00
Felts Farm, LLC 3453 CR4700 Liberty, KS 67351	Credit manager Felts Farm, LLC 3453 CR4700 Liberty, KS 67351 620-485-6172	Feed and Feeding Agreement		33,673.50
Commercial Concepts A.I. PO Box 305 Needmore, PA 17238	Credit manager Commercial Concepts A.I. PO Box 305 Needmore, PA 17238 717-573-2522	Boar Stud		31,698.21
SBC, LLC 105 South Kansas Frankfort, KS 66427	Jerry Suther SBC, LLC 105 South Kansas Frankfort, KS 66427 785-292-4414	Lease		28,750.00

B4 (Official Form 4) (12/07) - Cont.

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
INET*AI, Inc. 2429 N. 1950th Ave Camp Point, IL 62320	Credit manager INET*AI, Inc. 2429 N. 1950th Ave Camp Point, IL 62320 217-593-7400	Boar Stud		28,488.87
Ivesco Holdings, LLC PO Box 209000 Dallas, TX 75320	Credit manager Ivesco Holdings, LLC PO Box 209000 Dallas, TX 75320 800-457-0118	Farm supplies/Meds		26,615.18
Country View Family Farms 1301 Fulling Mill Rd., Suite 3000 Middletown, PA 17057	Credit manager Country View Family Farms 1301 Fulling Mill Rd., Suite 3000 Middletown, PA 17057 267-663-0100	Multiplier		23,323.93
Hampel Oil - Pratt PO Box 875477 Kansas City, MO 64187	Credit manager Hampel Oil - Pratt PO Box 875477 Kansas City, MO 64187 877-479-3343	Propane		23,056.09

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Operating Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 13, 2014

Signature /s/ Brent Mitchell  
Brent Mitchell  
Chief Operating Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,000.00		
B - Personal Property	Yes	9	482,002.61		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		7,620,283.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	28		14,172,907.33	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		42			
Total Assets			486,002.61		
Total Liabilities				21,793,191.08	

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Mineral rights in natural gas oil well		-	4,000.00	0.00
Rock #1-21 and Rock #2-21 Section 21-33S-31W Seward County, KS				

Sub-Total > 4,000.00 (Total of this page)  
Total > 4,000.00  
(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash at West Des Moines office	-	161.87
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		U.S. Bank checking account	-	20,573.57
		U.S. Bank certificate of deposit	-	5,000.00
		Wells Fargo checking account	-	1,283.00
		ADM Investor Services Brokerage Account #A098	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Lease deposit with Shojaat Properties for West Des Moines office	-	3,658.00
		Electric deposit with MidAmerican Energy for West Des Moines office	-	190.00
		Lease deposit with East Grand Development for climate-controlled storage location	-	117.00
		Gas deposit with KS Gas Company for Gateway farm irrigation gas line	-	6,005.00
		Utility deposit with Ninnescah Rural Electric Co. for Gateway well hookup	-	705.00
		Electric deposit with Westar Energy for Kansas stud	-	3,355.00
		Electric deposit with Rolling Hills Electric Company for Osborne farm	-	600.00
	Rent deposit with CCOP LLC on new office at 7601 Office Plaza Drive North, West Des Moines, Iowa	-	12,728.00	
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
			Sub-Total >	54,376.44
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Judgment v. Bunting Swine Farms LLC Polk County LACL112225	-	225,424.88
		Judgment v. Dr. Douglas Greger and Templar R & D LLC Polk County SCSC503270	-	3,858.73
Sub-Total >				229,283.61
(Total of this page)				

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Judgment v. Lean Line Pigs Inc. Polk County SCSC496613	-	2,882.99
		Accounts receivable	-	Unknown
		Identification and valuation of the accounts receivable as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
		Notes receivable	-	Unknown
		Identification and valuation of the notes receivable as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claim pending for breach of contract vs. Erik and Petra Meinders (Polk County LACL127683) Site 27, Box 4, RR1 Grand Prairie Alberta, Canada T8V 2Z8	-	177,459.57
		Litigation is currently stayed due to a prior Canadian foreclosure action against the Meinders		
			Sub-Total >	180,342.56
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		US Trademarks and Foreign Marks (see attached)	-	Unknown
		Identification and valuation of the US Trademarks and Foreign Marks as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
		Intellectual property	-	Unknown
		Identification and valuation of the uncapitalized intellectual property as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
		Licenses	-	Unknown
		Identification and valuation of the licenses as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer information kept at headquarters	-	Unknown
		Identification and valuation of the customer information as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Trailers	-	Unknown
		Identification and valuation of the trailers as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
Sub-Total >				0.00
(Total of this page)				

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Automobiles	-	Unknown
		Identification and valuation of the automobiles as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furniture, supplies, and computer equipment	-	Unknown
		Identification and valuation of the office equipment, furniture, supplies, and computer equipment as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
29. Machinery, fixtures, equipment, and supplies used in business.		Business equipment	-	Unknown
		Identification and valuation of the business equipment as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
30. Inventory.	X			
31. Animals.		Swine inventory, breeding stock, and animals	-	Unknown
		Identification and valuation of the swine inventory, breeding stock, and animals as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).		
32. Crops - growing or harvested. Give particulars.		Wheat crop planted at Gateway farm	-	18,000.00
		Value based upon cost of crop inputs		
			Sub-Total >	18,000.00
			(Total of this page)	

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

In re Choice Genetics USA, LLC, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.		Farming equipment  Identification and valuation of the farming equipment as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).	-	0.00
34. Farm supplies, chemicals, and feed.		Feed, supplies, and unused propane  Identification and valuation of the feed, supplies, and unused propane as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).	-	Unknown
35. Other personal property of any kind not already listed. Itemize.		Prepays  Identification and valuation of the prepays as of the petition date is subject to continuing inventory, audit, and fair market valuation. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).	-	Unknown

Sub-Total >	0.00
(Total of this page)	
Total >	482,002.61
(Report also on Summary of Schedules)	

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Lease #6070.001			12-11-12					
Heartland Business Credit 390 Union Blvd., Ste. 600 Denver, CO 80228		-	Purchase Money Security  Refurbished GE CT Scanner - GE "Lightspeed" QXi 4 Slice CT Scanner				200,000.00	15,000.00
			Value \$ 185,000.00					
Account No.			5-15-12					
U.S. Bank, National Association 811 E. Wisconsin Ave. Milwaukee, WI 53202		-	Blanket security interest/assignments  Revolving loan note and security agreement covering all assets and personal property; assignment of leases and agreements				3,736,927.95	0.00
			Value \$ 8,000,000.00					
Account No.								
U.S. Bank, National Association c/o Michael R. Stewart, Esq. 2200 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402-3901			Additional notice/representing U.S. Bank, National Association				Notice Only	
			Value \$					
Account No.			5-15-12					
U.S. Bank, National Association 811 E. Wisconsin Ave. Milwaukee, WI 53202		-	Blanket security interests/assignments  Term Loan Note and Security Agreement covering all assets and personal property; assignment of leases and agreements				3,683,355.80	0.00
			Value \$ 8,000,000.00					
Subtotal (Total of this page)							7,620,283.75	15,000.00
Total (Report on Summary of Schedules)							7,620,283.75	15,000.00

0 continuation sheets attached

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

##### Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

##### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

##### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

##### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

##### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

##### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

##### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

##### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

##### Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  21st Century Coop 220 W. Washington PO Box 386 Fontanelle, IA 50846		Feed  -				2,767.73
Account No.  Agro-Pec Consulting Inc. PO Box 7615 Caguas 00726-7615 PUERTO RICO		Consulting services  -				196.60
Account No.  American Arbitration Association Southeast Case Management Center 2200 Century Parkway Suite 30 Atlanta, GA 30345		Arbitration fees  -				215,902.64
Account No.  AT&T PO Box 5017 Carol Stream, IL 60197-5017		Cell phone service  -				2,400.00
Subtotal (Total of this page)						221,266.97

27 continuation sheets attached

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Phillip Bamesberger 71026 Road 399 Indianola, NE 69034			Contract grower fee				3,564.00
Account No.  Baum Consulting, LC 5807 Valley Rd. Ames, IA 50014			Vet Consulting				1,462.92
Account No.  Marvin Bell 18409 Harveyville Rd. Harveyville, KS 66431			Lease				4,500.00
Account No.  Bluff Road Genetics, LLC Attn: Bob Rhea Western FBFM PO Box 467 Camp Point, IL 62320			Multiplier				3,528.00
Account No.  Bolen Office Supply, Inc. 114 South Main Pratt, KS 67124			Office supplies				184.34
Sheet no. <u>1</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	13,239.26

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Karl Bolingbroke dba Maxum, LLC 2 Democracy Cir. O Fallon, MO 63368	-		IT consultant				280.00
Account No.  CDW Direct, LLC PO Box 75723 Chicago, IL 60675	-		Computer Equipment/Software				2,397.52
Account No.  Central Bank fka Liberty Bank 5070 Mills Civic Parkway West Des Moines, IA 50265	-		Safe deposit box				100.00
Account No.  CenturyLink PO Box 2961 Phoenix, AZ 85062-2961	-		Phone services				100.65
Account No.  CenturyLink PO Box 29040 Phoenix, AZ 85038-9040	-		Phone services				3,601.84
Sheet no. <u>2</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	6,480.01

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Choice Genetics Canada Pen Ar Lan Canada, Inc. 435 Coulevard Ste - Anne, Bureau 201 Joliette, QU J6E 5A1 CANADA	-		Payroll reimbursement			4,452.00
Account No.  Choice Genetics S.A.S. La Corbiere 49450 ROUSSAY FRANCE	-		Overhead and non-overhead related expenses			Unknown
Account No.  Chuck Henry Sales Inc. 525 N. Poplar Solomon, KS 67480	-		Vehicle repairs			423.57
Account No.  Citrix Online Audio, LLC 499 Washington Blvd Suite 1401 Jersey City, NJ 07310	-		GoToMeeting Vendor			253.22
Account No.  ColoFX, LLC Accounts Receivable PO Box 3538 Urbandale, IA 50323	-		Services			799.25
Sheet no. <u>3</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	5,928.04

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  Colorado Swine Data, LLC 1024 8th St. Greeley, CO 80631			PigKnows				916.21	
Account No.  Commercial & Residential Sanitation 325 North Elm PO Box 328 Osborne, KS 67473			Osborne Waste Management				41.25	
Account No.  Commercial Concepts A.I. PO Box 305 Needmore, PA 17238			Boar Stud				31,698.21	
Account No.  Cooper Tire of Pratt, Inc. 1202 East 1st Pratt, KS 67124			Merchandise				801.47	
Account No.  Cornhusker Cleaning Systems Inc. 2107 N. Lincoln Ave. Hastings, NE 68901			Services				516.60	
Sheet no. <u>4</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,973.74

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Country View Family Farms 1301 Fulling Mill Rd., Suite 3000 Middletown, PA 17057		Multiplier				23,323.93
Account No.  Crowdis Water Well Service 1221 N. Main St. Pratt, KS 67124		Services				1,733.42
Account No.  Crystal Clear Water Co. 3717 Delaware Ave Des Moines, IA 50313-2596		Water				55.91
Account No.  Customer First Genetics, LLC 20560 254th Street Delhi, IA 52223		Sales fees				4,223.19
Account No.  Dan Ennis Farms, Inc. 6910 Egbert Rd. Martinsville, IN 46151		Feeding Agreement				150.00
Sheet no. <u>5</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	29,486.45

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Destron Fearing Dept. #41514 PO Box 650823 Dallas, TX 75265		-	Supplies			19,006.38
Account No.  Dan Dible 1616 Cty. Rd. 36 Menlo, KS 67753		-	Contract grower fees			2,508.33
Account No.  East Grand Development LC 1603 22nd St., Ste. 103 West Des Moines, IA 50265		-	Storage facility fees			117.00
Account No.  Eastern Iowa A.I. Inc. 36629 130th St. Spragueville, IA 52074		-	Boar Stud			4,709.80
Account No.  Exodus Disposal PO Box 53 Burlingame, KS 66413		-	Services			100.00
Sheet no. <u>6</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	26,441.51

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Farmers Coop Union PO Box 159 Sterling, KS 67579			Feed				168,069.35
Account No.  Fast Signs 1791 NW 86th St. Clive, IA 50325			Marketing				127.20
Account No.  FedEx PO Box 94515 Palatine, IL 60094-4515			Services				121.54
Account No.  Felts Farm, LLC 3453 CR4700 Liberty, KS 67351			Feed and Feeding Agreement				33,673.50
Account No.  Frontier AG, Inc. PO Box 248 Oakley, KS 67748			Feed				15,343.11
Sheet no. <u>7</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	217,334.70

In re Choice Genetics USA, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  Genes Diffusion, Inc. 275 Bruce St., Suite 150 PO Box 930457 Verona, WI 53593		Boar Stud  -				101,696.98	
Account No.  GFG Agriproducts, LLC PO Box 100 Stanberry, MO 64489		Feed  -				18,480.21	
Account No.  Ghrist Veterinary Clinic 1111 E. Washington Pittsfield, IL 62363		Vet services  -				100.00	
Account No.  Global Crossing Conferencing PO Box 790407 Saint Louis, MO 63179		Conferencing services  -				202.50	
Account No.  Gold-Eagle Cooperative PO Box 280 Goldfield, IA 50542		Feed  -				7,353.29	
Sheet no. <u>8</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	127,832.98

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Grace/Mayer Insurance Agency Attn: Karen Houser 10050 Regency Circle #300 Omaha, NE 68114		Insurance				804.47
Account No.  Groupe Grimaud La Corbiere 49450 ROUSSAY FRANCE		Insurance re-bills and IT overhead-type charges				Unknown
Account No.  Halbrook Law Firm P.C. 3500 W. 75th St., Ste. 300 Prairie Village, KS 66208		Legal services				100.00
Account No.  Hampel Oil - Pratt PO Box 875477 Kansas City, MO 64187		Propane				23,056.09
Account No.  Heartland Coop PO Box 71399 Clive, IA 50325		Feed				3,245.56
Sheet no. <u>9</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	27,206.12

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  Don Herzog PO Box 67 Rapelje, MT 59067			Sales fees				1,425.66	
Account No.  Hi-Plains Vet Services, LLC 1503 East First St. Pratt, KS 67124			Vet services				8,494.45	
Account No.  High Lean Pork, Inc. 11304 Edgewater Drive, Suite A Allendale, MI 49401			Multiplier				458,208.40	
Account No.  HJH Trucking, Inc. 906 Hollow Ave Jerseyville, IL 62052			Trucking services				21,210.45	
Account No.  Holland & Hart LLP PO Box 17283 Denver, CO 80217-0283			Legal fees				60.00	
Sheet no. <u>10</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	489,398.96

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  Holyoke Veterinary Services c/o Darrell Tomky PO Box 178 Holyoke, CO 80734	-		Vet Services				150.00	
Account No.  Home Lumber - Pratt 803 N. Main Pratt, KS 67124	-		Merchandise				32.58	
Account No.  Independence Animal Hospital 2403 W. Main Independence, KS 67301	-		Vet Services				312.30	
Account No.  INET*AI, Inc. 2429 N. 1950th Ave Camp Point, IL 62320	-		Boar Stud				28,488.87	
Account No.  Innovative Ag Services PO Box 309 Hubbard, IA 50122	-		Feed				3,801.81	
Sheet no. <u>11</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	32,785.56

In re Choice Genetics USA, LLC Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Iowa State University College of Vet Medicine Veterinary Diagnostic Lab 2630 Vet Med Ames, IA 50011-1250	-	Vet Diagnostics				10,507.61
Account No.  IPmetrics LLC 9320 Chesapeake Dr., Ste. 110 San Diego, CA 92123	-	Consulting				49,676.25
Account No.  Iron Mountain PO Box 915004 Dallas, TX 75391-5004	-	Shredding/Storage				50.05
Account No.  Ivesco Holdings, LLC PO Box 209000 Dallas, TX 75320	-	Farm supplies/Meds				26,615.18
Account No.  James H. Route Jr. LLC 1564 Milk Plant Rd. Liberty, PA 16930	-	Trucking				306.63
Sheet no. <u>12</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	87,155.72

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Jeff Otott Trucking 615 Woodland Drive Washington, KS 66968		Trucking  -				6,865.40
Account No.  K&R Consulting Group, Inc. 8711 Windsor Parkway Suite 1 Johnston, IA 50131		Software Consultant  -				101.25
Account No.  Kabel Business Services 1454 30th St., Suite 105 West Des Moines, IA 50266		Payroll Services  -				265.00
Account No.  Gerald Karr 1155 N. Highway 99 Emporia, KS 66801		Utilities KBS  -				350.00
Account No.  Kasten Truck Line, LLC 2835 RD 77 Potter, NE 69156-6601		Trucking Services  -				17,604.92
Sheet no. <u>13</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,186.57

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  Ken's Feed PO Box 30 Sutherland, IA 51058		-	Feed			7,316.22	
Account No.  Brenda Knott PO Box 1300 Meade, KS 67864		-	Expense reimbursement			125.30	
Account No.  Kenny Kuerth 22777 E. 3100 N. Road Gridley, IL 61744		-	Transport fees			1,299.91	
Account No.  Daryl Kunkel 20560 254th St. Delhi, IA 52223		-	Sales fees			564.95	
Account No.  Lakeview Feeders, Inc. PO Box 397 Lake View, IA 51450		-	Feeding Agreement			800.00	
Sheet no. <u>14</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	10,106.38

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  Lee Investments, Inc. 35436 County Rd. 45 #62 Peetz, CO 80747		-	Contract grower fees			10,560.00	
Account No.  Lehmann Bros Farms, LLC 2928 N. 2900 East Rd. Strawn, IL 61775		-	Multiplier			17,041.98	
Account No.  George Lindsey 3321 W. Shell Point Rd. Ruskin, FL 33570-3030		-	Expense reimbursement			1,161.40	
Account No.  Lynnville Transport, Inc. PO Box 447 Sully, IA 50251		-	Trucking Services			6,563.56	
Account No.  Macon Bacon, LLC PO Box 1105 Beulaville, NC 28518		-	Boar Stud			19,834.49	
Sheet no. <u>15</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	55,161.43

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Darwin Madden 3535 Briggs Wood Road Stanhope, IA 50246		-	Contract grower fees			533.00
Account No.  Marick's Waste Disposal, Inc. 28105 Country Rd. 75 Crook, CO 80726		-	Waste Management			37.00
Account No.  Tim Marker 130 Pond Dr. Jackson, MN 56143		-	Expense reimbursement			739.93
Account No.  McGladrey & Pullen, LLP 5155 Paysphere Circle Chicago, IL 60674		-	Accounting			35,000.00
Account No.  Microsoft Corporation PO Box 842103 Dallas, TX 75282		-	Software			142.83
Sheet no. <u>16</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	36,452.76

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Midway Coop, Inc. PO Box 40 Osborne, KS 67473		-	Feed			60,177.60
Account No.  Midwest Agriplex, Inc. 501 East Bellville St. Marion, KY 42064		-	Pine Ridge Multiplier Relations			2,269.00
Account No.  Midwest Livestock Systems, Inc. 3600 N. 6th St. Beatrice, NE 68310		-	Equipment Supplier			3,320.80
Account No.  Midwest Veterinary Clinic PC 108 So. Michigan, Box 488 Hubbard, IA 50122-0488		-	Vet services			1,449.00
Account No.  MiniTube of America, Inc. PO Box 930187 Verona, WI 53593		-	Supplies			200.00
Sheet no. <u>17</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	67,416.40

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Nalge Nunc International Corp. PO Box 96296 Chicago, IL 60693	-	Lab supplies				1,372.79
Account No.  Navigant Consulting 30 S. Wacker Dr., Ste. 3100 Chicago, IL 60606	-	Consulting fees				Unknown
Account No.  NPFarms, LLC 11943 Road 2 Sidney, NE 69162	-	Contract grower fees				5,100.00
Account No.  Oakley Veterinary Service P.A. 510 S. Freeman Oakley, KS 67748	-	Vet services				245.98
Account No.  Osborne Industries Inc. PO Box 388 Osborne, KS 67473	-	Lease				10,000.00
Sheet no. <u>18</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	16,718.77

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  Otott Farms c/o Jeff Otott 615 Woodland Dr. Washington, KS 66968		-	Multiplier			50,278.64	
Account No.  The Peetz Farmers Coop Co. PO Box 189 Peetz, CO 80747		-	Feed/Propane			206,404.40	
Account No.  Petro Pumper, Inc. 17107 Hwy 59 Thief River Falls, MN 56701		-	Truck wash:TDR			500.00	
Account No.  Pine Ridge Farms PO Box 1566 Bainbridge, GA 39818-1566		-	Multiplier			79,407.59	
Account No.  Pioneer Tank & Steel, Inc. Airport Industrial Park PO Box 866 Pratt, KS 67124		-	Repairs			108.22	
Sheet no. <u>19</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	336,698.85

In re Choice Genetics USA, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Polk County Treasurer 111 Court Ave Des Moines, IA 50309-2298		-	Vehicle Registration			116.50
Account No.  Daniel M. Pomerantz 1333 Creekside Dr. Nolensville, TN 37135		-	Expense reimbursement			77.00
Account No.  Pratt Auto & Equipment, Inc. 1115 East First St. Pratt, KS 67124		-	Maintenance/Repair			489.74
Account No.  Premier Farm Credit, PCA ATTN: Loan #1245748 PO Box 1785 Sterling, CO 80751		-	Loan			10,560.00
Account No.  Purchase Power PO Box 371874 Pittsburgh, PA 15250-7874		-	Postage			1,070.22
Sheet no. <u>20</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	12,313.46

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  QC Supply 574 Rd 11 PO Box 581 Schuyler, NE 68661		-	Supplies			271.58	
Account No.  Quality Resource Group 12795 16th Ave. North Minneapolis, MN 55441-4556		-	Marketing			1,532.48	
Account No.  Twane Reker 38078 County Road 67 A2 Peetz, CO 80747		-	Contract grower fee			10,560.00	
Account No.  Keith & Sandra Roelle 38383 County Rd. 31 #18 Peetz, CO 80747		-	Contract grower fees			100.00	
Account No.  Rural Water District #8, Osage 116 N. Topeka Ave Burlingame, KS 66413		-	Utilities			367.70	
Sheet no. <u>21</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	12,831.76

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  SBC, LLC 105 South Kansas Frankfort, KS 66427		-	Lease			28,750.00	
Account No.  Anthony R. Scheiber, DVM 36 County Road 2ABN Cody, WY 82414		-	Vet services			150.00	
Account No.  Steven Schumacher 35436 CR 45 Peetz, CO 80747		-	Labor			100.00	
Account No.  Scidera, Inc. 1756 Picasso Avenue Davis, CA 95616		-	1-31-14 Arbitration award			11,758,610.00	
Account No.  Scidera, Inc. c/o T. Michael Guiffre, Esq. Patton Boggs, LLP 2550 M. Street, NW Washington, DC 20037			Additional notice/representing Scidera, Inc.			Notice Only	
Sheet no. <u>22</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	11,787,610.00

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Scidera, Inc. c/o Stephen Marso, Esq. Whitfield & Eddy 317 Sixth Ave., Ste. 1200 Des Moines, IA 50309-4195			Additional notice/representing Scidera, Inc.			Notice Only
Account No.  Pieter Seghers Winterpoel, 1 1840 LONDERZEEL BELGIUM		-	2010 Preferred accrued dividends and interest due 11-2012			304,461.10
Account No.  Shojaat Properties, Inc. 5058 Grand Ridge Dr., #100 West Des Moines, IA 50265		-	Lease payments			5,487.50
Account No.  South Dakota State University Box 2175 North Campus Drive Brookings, SD 57007-1396		-	Diagnostic testing			1,503.61
Account No.  Sara C. Sparks 15737 "E" Ave. Alden, IA 50006		-	Marketing Consultant			1,684.80
Sheet no. <u>23</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	313,137.01

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Stockman's Feed & Supply, Inc. 209 South Street Mc Cook, NE 69001		-	Feed			11,873.73
Account No.  Storey Kenworthy 903 Locust St. Des Moines, IA 50309		-	Office supplies			369.09
Account No.  Suther's 105 S. Kansas Frankfort, KS 66427		-	Feed			1,765.96
Account No.  Swine Vet Center, P.A. 1608 So. Minnesota Ave PO Box 269 Saint Peter, MN 56082		-	Vet Services			2,384.04
Account No.  Swine Veterinary Services, P.C. PO Box 133 Greensburg, IN 47240-0133		-	Benchmarking			2,145.17
Sheet no. <u>24</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	18,537.99

In re Choice Genetics USA, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  T&D Rolf Farms, Inc. 28475 330th St SE McIntosh, MN 56556		Multiplier	-			90,113.20
Account No.  Tegepor De Autos San Marino 25 Mts. al Sur Alajuela COSTA RICA		Sales fees	-			9,225.00
Account No.  Warren I. Thompson dba Thompson Trucking 44695 Johnfield Rd. Belgrade, MN 56312		Trucking services	-			3,048.73
Account No.  United Parcel Service Lockbox 577 Carol Stream, IL 60132-0577		Shipping	-			495.16
Account No.  Roque Vasquez 8124 W. Booted Eagle Ct. Tucson, AZ 85757		Expense reimbursement	-			138.03
Sheet no. <u>25</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	103,020.12

In re Choice Genetics USA, LLC Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002-5505		-	Cell phone			2,825.55
Account No.  Westmoreland & Daughters Farm PO Box 387 Cleveland, GA 30528		-	Trucking			5,821.12
Account No.  Whitestar Machinery & Supply PO Box 847896 Dallas, TX 75284		-	Auto parts			35.66
Account No.  Wiggins Frozen Food Locker, LLC PO Box 461 Willard, UT 84340		-	Multiplier			46,212.00
Account No.  Dave Wipperman 4786 Ashley Park Dr. West Des Moines, IA 50265		-	Expense reimbursement			29.48
Sheet no. <u>26</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	54,923.81

B6F (Official Form 6F) (12/07) - Cont.

In re Choice Genetics USA, LLC, Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  WW Swine Farms, Inc. 4866 Taft Avenue Calumet, IA 51009		-	Contract grower fees			230.00	
Account No.  Zoetis, Inc. A/C E92756 PO Box 747029 Pittsburgh, PA 15264		-	Meds			4,032.00	
Account No.  							
Account No.  							
Account No.  							
Sheet no. <u>27</u> of <u>27</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)  Total (Report on Summary of Schedules)	4,262.00  14,172,907.33

In re Choice Genetics USA, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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Debtor's list of executory contracts and unexpired leases is extensive and some contain confidential information. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).

B6H (Official Form 6H) (12/07)

In re Choice Genetics USA, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Operating Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 44 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 13, 2014

Signature /s/ Brent Mitchell  
Brent Mitchell  
Chief Operating Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

United States Bankruptcy Court Southern District of Iowa

In re Choice Genetics USA, LLC Debtor(s) Case No. Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None [ ] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$42,091,250.00 2012 Gross income from business operations

NOTE:

Debtor's financial records for fiscal year 2013 and for 2014 to the date of filing are unaudited and not final. An amended response to this item will be made in compliance with Bankruptcy Rule 1007(c).

B7 (Official Form 7) (04/13)

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Numerous vendors of debtor	Debtor's list of payments made 90 days prior to the filing is extensive and will be provided by subsequent amendment in compliance with Bankruptcy Rule 1007(c).	\$0.00	\$0.00

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Mark Weaver 11268 NW 114th Ave. Granger, IA 50109 CEO	January 2, 2014 - preferred accrued dividends and interest due since 11-2012	\$12,182.33	\$0.00
Brent Mitchell 1729 Glenleven Terrace West Des Moines, IA 50266 COO	January 2, 2014 - preferred accrued dividends and interest due since 11-2012	\$12,315.63	\$0.00

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
WW Swine Farms, Inc. 4866 Taft Avenue Calumet, IA 51009 Father and brothers of CEO	May 3, 2013, through January 23, 2014 - This farm owned and run by father and brothers of debtor's CEO; all transactions arm-length on same terms, conditions, pricing as all other contract growers. Payments are for caring for and running research trials on pigs at the Answer Farm, 1025 190th St., Webster City, Iowa.	\$47,251.00	\$0.00

**4. Suits and administrative proceedings, executions, garnishments and attachments**

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Newsham Choice Genetics LC v. Bunting Swine Farms LLC  LACL112225	Suit on account	Polk County District Court Des Moines, IA	Suit filed 3-4-09; judgment 5-10-10
Choice Genetics, USA fka Newsham Choice Genetics, LLC v. C & M Hog Farms, LLC  LACL128353	Suit on contract	Polk County District Court Des Moines, IA	Suit filed 8-6-13; dismissed without prejudice 8-29-13
Newsham Choice Genetics v. Dr. Douglas Greger and Templar R & D LLC  SCSC503270	Suit on pigs sold	Polk County Small Claims Court Des Moines, IA	Suit filed 11-22-10; judgment 2-2-11
Newsham Choice Genetics v. Lean Line Pigs Inc.  SCSC496613	Suit on account	Polk County Small Claims Court Des Moines, IA	Suit filed 7-12-10; judgment 9-24-10
Newsham Choice Genetics v. Erik Meinders and Petra Meinders  LACL127683	Suit on breach of contract	Polk County District Court Des Moines, IA	Suit filed 5-9-13; order staying lawsuit 1-3-14 due to Canadian receivership previously filed against the defendants

B7 (Official Form 7) (04/13)

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Newsham Choice Genetics LLC v. Valdez Serrano Farms Inc. and William K. Serrano LACL126358	Suit on account	Polk County District Court Des Moines, IA	Suit filed 10-17-12; dismissed with prejudice 6-5-13
In the Matter of the Arbitration between Scidera, Inc. v. Newsham Choice Genetics, LLC AAA No. 16 122 Y 00729 12	Arbitration of swine improvement agreement	American Arbitration Association Commercial Arbitration Tribunal Washington, DC	Demand for arbitration filed 12-21-12; arbitration award entered 1-31-14
Kimberly M. Cromer v. Newsham Choice Genetics, LLC #563-2013-01010	Employment discrimination	US EEOC	EEOC Notice of Right to Sue issued 2-17-14
In re Bankruptcy of LL Murphrey	Chapter 7 bankruptcy	North Carolina Bankruptcy Court	Debtor received a dividend distribution on its proof of claim

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Indiana Department of Revenue PO Box 7226 Indianapolis, IN 46207-7221	1-30-14	\$7,928.15 tax levy against debtor's bank account by the State of Indiana is disputed by debtor, but the matter has been resolved; the funds are expected to be returned to the debtor

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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B7 (Official Form 7) (04/13)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Iowa Foundation for Ag Cals Council 29 Curtiss Hall Ames, IA 50010	None	6-18-13	\$3,000.00 IFAA Sale of Champions

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
\$7,380.00 wind damage to approx. 100' of roof at NewKan facility	Loss covered by Penn Miller Insurance, less \$1,000.00 deductible and less \$1,037.44 depreciation calculated by insurance carrier, for net payment of \$5,342.56	11-11-13
Damage to 3 automobiles	3 of debtor's automobiles being driven by employees were damaged due to car accidents; all damages covered by insurance, less deductible payments	Over the past year

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bradshaw, Fowler, Proctor & Fairgrave PC 801 Grand Avenue, Suite 3700 Des Moines, IA 50309-8004	February 3, 2013	\$100,000.00 initial retainer, of which \$39,721.00 paid for pre-petition services and \$1,213.00 paid for the filing fee, with the balance of \$59,066.00 held in trust

B7 (Official Form 7) (04/13)

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Central Bank fka Liberty Bank FSB-23 5070 Mills Civic Parkway West Des Moines, IA 50265	David Wipperman Doreen Caudle Kristina Kercher	Box #xx3101 holds network backup media	N/A

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

B7 (Official Form 7) (04/13)

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NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Choice Genetics S.A.S. La Corbiere 49450 ROUSSAY, FRANCE And other undetermined parties	IRS tax refund check of approx. \$110,000.00	The true ownership of these funds and/or ability to cash this check is uncertain. The issue needs to be resolved as to whether or not this check can or should be deposited by debtor. The funds may not actually belong to the debtor, but rather some of the funds belong to Choice Genetics S.A.S. and some also probably belong to former owners of the debtor.
Newsham Choice Genetics Canada, ULC	Canada tax refund check of approx. \$14,000.00	The true ownership of these funds and/or ability to cash this check is uncertain. The issue needs to be resolved as to whether or not this check can or should be deposited by debtor. The funds may not actually belong to the debtor, but rather belong to one of debtor's subsidiaries that was dissolved in 2012.
Granja Progeni (Union) Mexico	Customer deposit \$46,527.98	Debtor's bank account
Sims Enterprises	Customer deposit \$6,048.00	Debtor's bank account
Kurzweil Brothers	Customer deposit \$80,000.00	Debtor's bank account

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
701 Crown Industrial Court, Ste. H Chesterfield, MO 63005	Choice Genetics USA, LLC	December 2007 - December 2013
623 W. Midland Ave., Ste. 202 Woodland Park, CO 80863	Choice Genetics USA, LLC	April 2005 - July 2013

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

B7 (Official Form 7) (04/13)

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Choice Genetics USA, LLC	42-1456701	5058 Grand Ridge Dr., #200 West Des Moines, IA 50265	Provider of swine genetics to pork production industry	5-30-1996 to date

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Internal accounting staff	1996 to date
5058 Grand Ridge Drive, #200	
West Des Moines, IA 50265	

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
McGladrey LLP	400 Locust St., Ste. 640 Des Moines, IA 50309-2372	Annual audits

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Internal accounting staff	5058 Grand Ridge Drive, #200
All available	West Des Moines, IA 50265

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
U.S. Bank, National Association 811 E. Wisconsin Ave. Milwaukee, WI 53202	2010, 2011, and 2012 audit reports and interim internal statements
First National Bank 1620 Dodge Street, Stop 1090 Omaha, NE 68197	2010 and 2011 audit reports and interim internal statements
Wells Fargo 666 Walnut Street Des Moines, IA 50309	2010, 2011, and 2012 audit reports and interim internal statements
Heartland Business Credit 390 Union Blvd., #600 Lakewood, CO 80228	2012 audit report and interim internal statements
CCOP I, LLC c/o R & R Investors, Ltd. 1225 Jordan Creek Parkway, Ste. 200 West Des Moines, IA 50266	Interim internal statements
Nyemaster Goode, P.C. 700 Walnut St., Ste. 1600 Des Moines, IA 50309-3899	Interim internal statements
Bank of the West 700 First Avenue NE Cedar Rapids, IA 52401	2010 and 2011 audit reports and interim internal statements
LCL - Credit Lyonnais Siege Central : 19, boulevard des Italiens 75002 Paris, France	2009, 2010, and 2011 audit reports
Credit Agricole 12 place des Etats Unix 92127 Montrouge Cedex 15 FRANCE	2011 and 2012 audit reports



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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Pieter Antoon Seghers Winterpoel, 1 1840 LONDERZEEL BELGIUM	Director	0%
Mark Weaver 11268 NW 114th Ave. Granger, IA 50109	Chief Executive Officer	0%
Brent Mitchell 1729 Glenleven Terrace West Des Moines, IA 50266	Chief Operating Officer	0%
George Lindsey 3321 W. Shell Point Rd. Ruskin, FL 33570	Chief Financial Officer	0%
Kristina Kercher 600 S.E. Melrose Drive Waukee, IA 50263	Vice President	0%
Derek Petry 11556 Trost Way Granger, IA 50109	Vice President	0%

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
Choice Genetics S.A.S. La Corbiere 49450 ROUSSAY FRANCE	#98-0693341

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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND  
Choice Genetics USA, LLC 401(k) Plan  
Plan #203291

TAXPAYER IDENTIFICATION NUMBER (EIN)  
#42-1456701

ADP Retirement Services  
71 Hanover Road  
Mail Stop 580  
Florham Park, NJ 07932

\* \* \* \* \*

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 13, 2014

Signature /s/ Brent Mitchell  
Brent Mitchell  
Chief Operating Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Choice Genetics S.A.S. La Corbiere 49450 ROUSSAY FRANCE			100%

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Operating Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 13, 2014

Signature /s/ Brent Mitchell  
Brent Mitchell  
Chief Operating Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**VERIFICATION OF MASTER ADDRESS LIST  
ON PAPER (CREDITOR MATRIX)**

I, the Chief Operating Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the attached Master Address List (creditor matrix), consisting of 11 pages, and that it is true and correct to the best of my knowledge, information, and belief.

Date: February 13, 2014

/s/ Brent Mitchell  
Brent Mitchell/Chief Operating Officer  
Signer/Title

VER\_MTRX (Rev. 04/00)

21st Century Coop  
220 W. Washington  
PO Box 386  
Fontanelle, IA 50846

Agro-Pec Consulting Inc.  
PO Box 7615  
Caguas 00726-7615  
PUERTO RICO

American Arbitration Association  
Southeast Case Management Center  
2200 Century Parkway Suite 30  
Atlanta, GA 30345

AT&T  
PO Box 5017  
Carol Stream, IL 60197-5017

Phillip Bamesberger  
71026 Road 399  
Indianola, NE 69034

Baum Consulting, LC  
5807 Valley Rd.  
Ames, IA 50014

Marvin Bell  
18409 Harveyville Rd.  
Harveyville, KS 66431

Bluff Road Genetics, LLC  
Attn: Bob Rhea  
Western FBFM  
PO Box 467  
Camp Point, IL 62320

Bolen Office Supply, Inc.  
114 South Main  
Pratt, KS 67124

Karl Bolingbroke  
dba Maxum, LLC  
2 Democracy Cir.  
O Fallon, MO 63368

CDW Direct, LLC  
PO Box 75723  
Chicago, IL 60675

Central Bank fka Liberty Bank  
5070 Mills Civic Parkway  
West Des Moines, IA 50265

CenturyLink  
PO Box 2961  
Phoenix, AZ 85062-2961

CenturyLink  
PO Box 29040  
Phoenix, AZ 85038-9040

Choice Genetics Canada  
Pen Ar Lan Canada, Inc.  
435 Coulevard Ste - Anne, Bureau 201  
Joliette, QU J6E 5A1  
CANADA

Choice Genetics S.A.S.  
La Corbiere  
49450 ROUSSAY  
FRANCE

Chuck Henry Sales Inc.  
525 N. Poplar  
Solomon, KS 67480

Citrix Online Audio, LLC  
499 Washington Blvd Suite 1401  
Jersey City, NJ 07310

ColoFX, LLC  
Accounts Receivable  
PO Box 3538  
Urbandale, IA 50323

Colorado Swine Data, LLC  
1024 8th St.  
Greeley, CO 80631

Commercial & Residential Sanitation  
325 North Elm  
PO Box 328  
Osborne, KS 67473

Commercial Concepts A.I.  
PO Box 305  
Needmore, PA 17238

Cooper Tire of Pratt, Inc.  
1202 East 1st  
Pratt, KS 67124

Cornhusker Cleaning Systems Inc.  
2107 N. Lincoln Ave.  
Hastings, NE 68901

Country View Family Farms  
1301 Fulling Mill Rd., Suite 3000  
Middletown, PA 17057

Crowdis Water Well Service  
1221 N. Main St.  
Pratt, KS 67124

Crystal Clear Water Co.  
3717 Delaware Ave  
Des Moines, IA 50313-2596

Customer First Genetics, LLC  
20560 254th Street  
Delhi, IA 52223

Dan Ennis Farms, Inc.  
6910 Egbert Rd.  
Martinsville, IN 46151

Destron Fearing  
Dept. #41514  
PO Box 650823  
Dallas, TX 75265

Dan Dible  
1616 Cty. Rd. 36  
Menlo, KS 67753

East Grand Development LC  
1603 22nd St., Ste. 103  
West Des Moines, IA 50265

Eastern Iowa A.I. Inc.  
36629 130th St.  
Spragueville, IA 52074

Exodus Disposal  
PO Box 53  
Burlingame, KS 66413

Farmers Coop Union  
PO Box 159  
Sterling, KS 67579

Fast Signs  
1791 NW 86th St.  
Clive, IA 50325

FedEx  
PO Box 94515  
Palatine, IL 60094-4515

Felts Farm, LLC  
3453 CR4700  
Liberty, KS 67351

Frontier AG, Inc.  
PO Box 248  
Oakley, KS 67748

Genes Diffusion, Inc.  
275 Bruce St., Suite 150  
PO Box 930457  
Verona, WI 53593

GFG Agriproducts, LLC  
PO Box 100  
Stanberry, MO 64489

Ghrist Veterinary Clinic  
1111 E. Washington  
Pittsfield, IL 62363

Global Crossing Conferencing  
PO Box 790407  
Saint Louis, MO 63179

Gold-Eagle Cooperative  
PO Box 280  
Goldfield, IA 50542

Grace/Mayer Insurance Agency  
Attn: Karen Houser  
10050 Regency Circle #300  
Omaha, NE 68114

Groupe Grimaud  
La Corbiere  
49450 ROUSSAY  
FRANCE

Halbrook Law Firm P.C.  
3500 W. 75th St., Ste. 300  
Prairie Village, KS 66208

Hampel Oil - Pratt  
PO Box 875477  
Kansas City, MO 64187

Heartland Business Credit  
390 Union Blvd., Ste. 600  
Denver, CO 80228

Heartland Coop  
PO Box 71399  
Clive, IA 50325

Don Herzog  
PO Box 67  
Rapelje, MT 59067

Hi-Plains Vet Services, LLC  
1503 East First St.  
Pratt, KS 67124

High Lean Pork, Inc.  
11304 Edgewater Drive, Suite A  
Allendale, MI 49401

HJH Trucking, Inc.  
906 Hollow Ave  
Jerseyville, IL 62052

Holland & Hart LLP  
PO Box 17283  
Denver, CO 80217-0283

Holyoke Veterinary Services  
c/o Darrell Tomky  
PO Box 178  
Holyoke, CO 80734

Home Lumber - Pratt  
803 N. Main  
Pratt, KS 67124

Independence Animal Hospital  
2403 W. Main  
Independence, KS 67301

INET\*AI, Inc.  
2429 N. 1950th Ave  
Camp Point, IL 62320

Innovative Ag Services  
PO Box 309  
Hubbard, IA 50122

Iowa State University  
College of Vet Medicine  
Veterinary Diagnostic Lab  
2630 Vet Med  
Ames, IA 50011-1250

IPmetrics LLC  
9320 Chesapeake Dr., Ste. 110  
San Diego, CA 92123

Iron Mountain  
PO Box 915004  
Dallas, TX 75391-5004

Ivesco Holdings, LLC  
PO Box 209000  
Dallas, TX 75320

James H. Route Jr. LLC  
1564 Milk Plant Rd.  
Liberty, PA 16930

Jeff Otott Trucking  
615 Woodland Drive  
Washington, KS 66968

K&R Consulting Group, Inc.  
8711 Windsor Parkway Suite 1  
Johnston, IA 50131

Kabel Business Services  
1454 30th St., Suite 105  
West Des Moines, IA 50266

Gerald Karr  
1155 N. Highway 99  
Emporia, KS 66801

Kasten Truck Line, LLC  
2835 RD 77  
Potter, NE 69156-6601

Ken's Feed  
PO Box 30  
Sutherland, IA 51058

Brenda Knott  
PO Box 1300  
Meade, KS 67864

Kenny Kuerth  
22777 E. 3100 N. Road  
Gridley, IL 61744

Daryl Kunkel  
20560 254th St.  
Delhi, IA 52223

Lakeview Feeders, Inc.  
PO Box 397  
Lake View, IA 51450

Lee Investments, Inc.  
35436 County Rd. 45 #62  
Peetz, CO 80747

Lehmann Bros Farms, LLC  
2928 N. 2900 East Rd.  
Strawn, IL 61775

George Lindsey  
3321 W. Shell Point Rd.  
Ruskin, FL 33570-3030

Lynnville Transport, Inc.  
PO Box 447  
Sully, IA 50251

Macon Bacon, LLC  
PO Box 1105  
Beulaville, NC 28518

Darwin Madden  
3535 Briggs Wood Road  
Stanhope, IA 50246

Marick's Waste Disposal, Inc.  
28105 Country Rd. 75  
Crook, CO 80726

Tim Marker  
130 Pond Dr.  
Jackson, MN 56143

McGladrey & Pullen, LLP  
5155 Paysphere Circle  
Chicago, IL 60674

Microsoft Corporation  
PO Box 842103  
Dallas, TX 75282

Midway Coop, Inc.  
PO Box 40  
Osborne, KS 67473

Midwest Agriplex, Inc.  
501 East Bellville St.  
Marion, KY 42064

Midwest Livestock Systems, Inc.  
3600 N. 6th St.  
Beatrice, NE 68310

Midwest Veterinary Clinic PC  
108 So. Michigan, Box 488  
Hubbard, IA 50122-0488

MiniTube of America, Inc.  
PO Box 930187  
Verona, WI 53593

Nalge Nunc International Corp.  
PO Box 96296  
Chicago, IL 60693

Navigant Consulting  
30 S. Wacker Dr., Ste. 3100  
Chicago, IL 60606

NPFarms, LLC  
11943 Road 2  
Sidney, NE 69162

Oakley Veterinary Service P.A.  
510 S. Freeman  
Oakley, KS 67748

Osborne Industries Inc.  
PO Box 388  
Osborne, KS 67473

Otott Farms  
c/o Jeff Otott  
615 Woodland Dr.  
Washington, KS 66968

The Peetz Farmers Coop Co.  
PO Box 189  
Peetz, CO 80747

Petro Pumper, Inc.  
17107 Hwy 59  
Thief River Falls, MN 56701

Pine Ridge Farms  
PO Box 1566  
Bainbridge, GA 39818-1566

Pioneer Tank & Steel, Inc.  
Airport Industrial Park  
PO Box 866  
Pratt, KS 67124

Polk County Treasurer  
111 Court Ave  
Des Moines, IA 50309-2298

Daniel M. Pomerantz  
1333 Creekside Dr.  
Nolensville, TN 37135

Pratt Auto & Equipment, Inc.  
1115 East First St.  
Pratt, KS 67124

Premier Farm Credit, PCA  
ATTN: Loan #1245748  
PO Box 1785  
Sterling, CO 80751

Purchase Power  
PO Box 371874  
Pittsburgh, PA 15250-7874

QC Supply  
574 Rd 11  
PO Box 581  
Schuyler, NE 68661

Quality Resource Group  
12795 16th Ave. North  
Minneapolis, MN 55441-4556

Twane Reker  
38078 County Road 67 A2  
Peetz, CO 80747

Keith & Sandra Roelle  
38383 County Rd. 31 #18  
Peetz, CO 80747

Rural Water District #8, Osage  
116 N. Topeka Ave  
Burlingame, KS 66413

SBC, LLC  
105 South Kansas  
Frankfort, KS 66427

Anthony R. Scheiber, DVM  
36 County Road 2ABN  
Cody, WY 82414

Steven Schumacher  
35436 CR 45  
Peetz, CO 80747

Scidera, Inc.  
1756 Picasso Avenue  
Davis, CA 95616

Scidera, Inc.  
c/o T. Michael Guiffre, Esq.  
Patton Boggs, LLP  
2550 M. Street, NW  
Washington, DC 20037

Scidera, Inc.  
c/o Stephen Marso, Esq.  
Whitfield & Eddy  
317 Sixth Ave., Ste. 1200  
Des Moines, IA 50309-4195

Pieter Seghers  
Winterpoel, 1  
1840 LONDERZEEL  
BELGIUM

Shojaat Properties, Inc.  
5058 Grand Ridge Dr., #100  
West Des Moines, IA 50265

South Dakota State University  
Box 2175  
North Campus Drive  
Brookings, SD 57007-1396

Sara C. Sparks  
15737 "E" Ave.  
Alden, IA 50006

Stockman's Feed & Supply, Inc.  
209 South Street  
Mc Cook, NE 69001

Storey Kenworthy  
903 Locust St.  
Des Moines, IA 50309

Suther's  
105 S. Kansas  
Frankfort, KS 66427

Swine Vet Center, P.A.  
1608 So. Minnesota Ave  
PO Box 269  
Saint Peter, MN 56082

Swine Veterinary Services, P.C.  
PO Box 133  
Greensburg, IN 47240-0133

T&D Rolf Farms, Inc.  
28475 330th St SE  
McIntosh, MN 56556

Tegepor  
De Autos San Marino 25 Mts. al Sur  
Alajuela  
COSTA RICA

Warren I. Thompson  
dba Thompson Trucking  
44695 Johnfield Rd.  
Belgrade, MN 56312

U.S. Bank, National Association  
811 E. Wisconsin Ave.  
Milwaukee, WI 53202

U.S. Bank, National Association  
c/o Michael R. Stewart, Esq.  
2200 Wells Fargo Center  
90 South Seventh Street  
Minneapolis, MN 55402-3901

United Parcel Service  
Lockbox 577  
Carol Stream, IL 60132-0577

Roque Vasquez  
8124 W. Booted Eagle Ct.  
Tucson, AZ 85757

Verizon Wireless  
PO Box 25505  
Lehigh Valley, PA 18002-5505

Westmoreland & Daughters Farm  
PO Box 387  
Cleveland, GA 30528

Whitestar Machinery & Supply  
PO Box 847896  
Dallas, TX 75284

Wiggins Frozen Food Locker, LLC  
PO Box 461  
Willard, UT 84340

Dave Wipperman  
4786 Ashley Park Dr.  
West Des Moines, IA 50265

WW Swine Farms, Inc.  
4866 Taft Avenue  
Calumet, IA 51009

Zoetis, Inc.  
A/C E92756  
PO Box 747029  
Pittsburgh, PA 15264

**United States Bankruptcy Court  
Southern District of Iowa**

In re Choice Genetics USA, LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Choice Genetics USA, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Choice Genetics S.A.S.  
La Corbiere  
49450 ROUSSAY  
FRANCE

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None [*Check if applicable*]

February 13, 2014  
Date

/s/ Jeffrey D. Goetz  
Jeffrey D. Goetz  
Signature of Attorney or Litigant  
Counsel for Choice Genetics USA, LLC  
Bradshaw, Fowler, Proctor & Fairgrave PC  
801 Grand Avenue, Suite 3700  
Des Moines, IA 50309-8004  
515-243-4191 Fax:515-246-5808