Official Form	1 (4/07	<u>D</u>									
		Ţ	United S Nor		s Bankı District						Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle):  Courthouse Grill LLC							Name	of Joint De	ebtor (Spouse	e) (Last, First, I	Middle):
All Other Name (include marrie				years			All Ot (include	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits <b>20-501570</b>		Sec./Comple	te EIN or oth	ner Tax II	D No. (if mor	re than one, sta	ite all) Last fo	our digits of	f Soc. Sec./C	Complete EIN o	or other Tax ID No. (if more than one, state all)
Street Address 229 Main S Woodstoc	Street	or (No. and St	treet, City, an	nd State):	:	-m 0-4.		Street Address of Joint Debtor (No. and Street, City, and State):			
					Г	ZIP Code <b>60098</b>	<del>'</del> —				ZIP Code
County of Resi <b>Mchenry</b>	idence or	of the Princi	pal Place of	Business	3:	<u> 10030                                 </u>	Count	y of Reside	ence or of the	e Principal Plac	e of Business:
Mailing Addres	ss of Del	otor (if differe	ent from stre	et addres	ss):		Mailir	ng Address	of Joint Deb	tor (if different	t from street address):
					F	ZIP Code	<u>:</u>				ZIP Code
Location of Pri (if different fro											
		f Debtor				of Business	5	Chapter of Bankruptcy Code Under Which			
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			form. LLP) ove entities,	(Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other  Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organiz.			<b>y</b> le)		ter 7 ter 9 ter 11 ter 12 ter 13	Cha of a Cha of a Nature (Check consumer debts,	apter 15 Petition for Recognition a Foreign Main Proceeding apter 15 Petition for Recognition a Foreign Nonmain Proceeding  of Debts one box)  Debts are primarily business debts.
				under Title 26 of the United Sta Code (the Internal Revenue Cod			ed States	"incurr	red by an indiv onal, family, or	ridual primarily f r household purp	ose."
■ Full Filing	Fee attac		e (Check one	e box)				one box:		Chapter 11 D	<b>Debtors</b> defined in 11 U.S.C. § 101(51D).
■ Full Filing Fee attached  □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.					tor Check	Debtor is a reference of the control	not a small b aggregate no	ousiness debtor	as defined in 11 U.S.C. § 101(51D).  quidated debts (excluding debts owed		
☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY							SPACE IS FOR COURT USE ONLY				
☐ Debtor esting there will be	mates tha		exempt prope	erty is exc	cluded and	administrat		es paid,			
Estimated Num			Of distributed	JII to uno.	- Stured crea	11013.				-	
1- 50- 100- 200- 1,000- 5,001- 10,001- 25			25,001- 50,000	50,001- 100,000	OVER 100,000						
<u> </u>				3,000	10,000	23,000	50,000				
Estimated Asse	ets									7	
\$0 to \$10,000 \$100,000 \$1 million \$1,000,00					000,001 to 00 million		ore than 00 million				
Estimated Liab	ilities			<b>-</b> \$100	~ ^^ .		222 201 4-			]	
□ \$0 to □ \$50,001 to ■ \$100,001 to □ \$1,000, \$50,000 \$100,000 \$1 million \$100 mi				000,001 to 00 million		ore than 00 million					

Official Form 1 (4/07) FORM B1, Page 2 Name of Debtor(s): Voluntary Petition **Courthouse Grill LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

possession was entered, and

after the filing of the petition.

Official Form 1 (4/07) FORM B1, Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney

#### X /s/ James E. Stevens

Signature of Attorney for Debtor(s)

#### James E. Stevens

Printed Name of Attorney for Debtor(s)

#### BARRICK, SWITZER, LONG, BALSLEY & VAN EVERA

Firm Name

6833 Stalter Drive Rockford, IL 61108

Address

Email: jstevens@bslbv.com

815-962-6611 Fax: 962-1758

Telephone Number

**September 11, 2007** 

Date

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ George Von Huene

Signature of Authorized Individual

#### George Von Huene

Printed Name of Authorized Individual

### Manager

Title of Authorized Individual

#### **September 11, 2007**

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

**Courthouse Grill LLC** 

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

## **United States Bankruptcy Court Northern District of Illinois**

In re	Courthouse Grill LLC	Case No.		
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Aronson Fence Co., Inc. 26356 W. Ivanhoe Road Wauconda, IL 60084	Aronson Fence Co., Inc. 26356 W. Ivanhoe Road Wauconda, IL 60084			1,780.00
Buedel Foods 75 Remittance #1171 Chicago, IL 60675	Buedel Foods 75 Remittance #1171 Chicago, IL 60675			5,785.00
Bull Valley Kitchens 3914 Red Barn Road Crystal Lake, IL 60014	Bull Valley Kitchens 3914 Red Barn Road Crystal Lake, IL 60014			1,380.00
Central Restaurant Products c/o Rubin & Levin PC 342 Massachusetts Ave., Ste 500 Indianapolis, IN 46204	Central Restaurant Products c/o Rubin & Levin PC 342 Massachusetts Ave., Ste 500 Indianapolis, IN 46204	Misc. restaurant items		44,953.00 (0.00 secured)
Cintas Corporation #355 5100 26th Avenue Rockford, IL 61109	Cintas Corporation #355 5100 26th Avenue Rockford, IL 61109			2,856.00
Clever Ideas, Inc. c/o Pagrick A. Clisham 321 No. Clark Street, Suite 800 Chicago, IL 60610	Clever Ideas, Inc. c/o Pagrick A. Clisham 321 No. Clark Street, Suite 800 Chicago, IL 60610			200,000.00 (0.00 secured)
Fox Valley Fire and Safety 2730 Pinnacle Drive Elgin, IL 60124	Fox Valley Fire and Safety 2730 Pinnacle Drive Elgin, IL 60124			25,772.00
George Kay & Associates 21 No. 6th St. Geneva, IL 60134	George Kay & Associates 21 No. 6th St. Geneva, IL 60134			3,439.00
Illinois Department of Revenue POB 70503 Charlotte, NC 28201	Illinois Department of Revenue POB 70503 Charlotte, NC 28201	withholding		65,957.00
Illinois Department of Revenue Retailer's Occupation Tax Springfield, IL 62796	Illinois Department of Revenue Retailer's Occupation Tax Springfield, IL 62796	sales tax		26,445.00

In re	Courthouse Grill LLC		Case No.		
		Debtor(s)	_		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Labriola Baking Company 5324 W, 123rd Place Alsip, IL 60803	Labriola Baking Company 5324 W, 123rd Place Alsip, IL 60803			3,680.00
Pepsi Cola Gen. Bot. 8500 100th St. Pleasant Prairie, WI 53158	Pepsi Cola Gen. Bot. 8500 100th St. Pleasant Prairie, WI 53158			3,412.00
Pure & Natural Systems, Inc. POB 1137 Streamwood, IL 60107	Pure & Natural Systems, Inc. POB 1137 Streamwood, IL 60107			3,387.00
Royal Refrigeration POB 234	Royal Refrigeration POB 234			4,725.00
Gilberts, IL 60136 Sherman Mechanical, Inc. 1075 Alexander Court Cary, IL 60013	Gilberts, IL 60136 Sherman Mechanical, Inc. 1075 Alexander Court Cary, IL 60013			16,020.00
Sound Of Music 4 Frances Avenue Mundelein, IL 60060	Sound Of Music 4 Frances Avenue Mundelein, IL 60060			27,432.00 (0.00 secured)
Trendsetters, Inc. c/o Keith D. Sloan One North Virginia Street Crystal Lake, IL 60014	Trendsetters, Inc. c/o Keith D. Sloan One North Virginia Street Crystal Lake, IL 60014			3,800.00
Tri-Star Heating Attention: Jamie Koch 5415 Lucina Drive Mchenry, IL 60050	Tri-Star Heating Attention: Jamie Koch 5415 Lucina Drive Mchenry, IL 60050			2,042.00
US Food Service, Inc. Box 98420 Chicago, IL 60693	US Food Service, Inc. Box 98420 Chicago, IL 60693			22,379.00
Wolf Electric Supply Company 55 Gordon Street Elk Grove Village, IL 60007	Wolf Electric Supply Company 55 Gordon Street Elk Grove Village, IL 60007			5,575.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 11, 2007	Signature	/s/ George Von Huene
			George Von Huene
			Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Aronson Fence Co., Inc. 26356 W. Ivanhoe Road Wauconda, IL 60084

Buedel Foods 75 Remittance #1171 Chicago, IL 60675

Bull Valley Kitchens 3914 Red Barn Road Crystal Lake, IL 60014

Central Restaurant Products c/o Rubin & Levin PC 342 Massachusetts Ave., Ste 500 Indianapolis, IN 46204

Cintas Corporation #355 5100 26th Avenue Rockford, IL 61109

Clever Ideas, Inc. c/o Pagrick A. Clisham 321 No. Clark Street, Suite 800 Chicago, IL 60610

Fox Valley Fire and Safety 2730 Pinnacle Drive Elgin, IL 60124

George Kay & Associates 21 No. 6th St. Geneva, IL 60134

Illinois Department of Revenue POB 70503 Charlotte, NC 28201

Illinois Department of Revenue Retailer's Occupation Tax Springfield, IL 62796

Labriola Baking Company 5324 W, 123rd Place Alsip, IL 60803

Pepsi Cola Gen. Bot. 8500 100th St. Pleasant Prairie, WI 53158

Pure & Natural Systems, Inc. POB 1137 Streamwood, IL 60107

Royal Refrigeration POB 234 Gilberts, IL 60136

Sherman Mechanical, Inc. 1075 Alexander Court Cary, IL 60013

Sound Of Music 4 Frances Avenue Mundelein, IL 60060

Trendsetters POB 893 Delavan, WI 53115

Trendsetters, Inc. c/o Keith D. Sloan One North Virginia Street Crystal Lake, IL 60014

Tri-Star Heating Attention: Jamie Koch 5415 Lucina Drive Mchenry, IL 60050

US Food Service, Inc. Box 98420 Chicago, IL 60693

Wolf Electric Supply Company 55 Gordon Street Elk Grove Village, IL 60007