

**United States Bankruptcy Court  
Northern District of Illinois**

In re:

Case No. \_\_\_\_\_  
Chapter 11

**Varitalk, Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, declare under penalty of perjury that I am the of Varitalk, Inc., a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Frederick Lowe, Chairman and Secretary/Treasurer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Frederick Lowe, Chairman and Secretary/Treasurer of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Frederick Lowe, Chairman and Secretary/Treasurer of this Corporation, is authorized and directed to employ William J. Factor, attorney and the law firm of The Law Office of William J. Factor, Ltd to represent the Corporation in such bankruptcy case."

Executed on: 05/04/09

Signed:  \_\_\_\_\_

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
 Northern District of Illinois**

In re Varitalk, Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Frederick Lowe 1311 S. Plymouth Chicago, IL				<b>\$75,000.00</b>
Bank of Hinsdale "Account Services 25 East First Street Hinsdale, IL 60521				<b>\$230,945.42</b>
Frederick Lowe 1311 S. Plymouth Chicago, IL				<b>\$68,750.00</b>
Chase Visa Cardmember Service PO Box 94014  Palatine, IL 60094-4014				<b>\$7,262.00</b>
Law Office of Ralph J. Schnidler, Jr. 53 West Jackson Blvd. Suite 818 Chicago, IL 60604	Ralph Schindler 312-554-1040 Law Office of Ralph J. Schnidler, Jr. 53 West Jackson Blvd. Suite 818 Chicago, IL 60604	Legal Services		<b>\$77,289.43</b>
Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Derek Goildberg  Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Unpaid Wages		<b>\$75,000.00</b>

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In re Varitalk, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

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Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Derek Goldberg  Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Unpaid Wages and Bon		<b>\$43,750.00</b>
Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Derek Goldberg  Derek Goldberg 16975 Encino Hills Drive Encino Hills, CA 91436	Loan		<b>\$40,000.00</b>
Hankin Patent Law 6404 Wilshire Blvd. Suite 1020 Los Angeles, CA 90048	Mark Hankin  Hankin Patent Law 6404 Wilshire Blvd. Suite 1020 Los Angeles, CA 90048	Legal Services		<b>\$38,096.56</b>
Boyer Consulting, Inc. 708 Cheyenne Drive Naperville, IL	Randy Boyer 630-445-5560 Boyer Consulting, Inc. 708 Cheyenne Drive Naperville, IL	Consulting Svcs.		<b>\$30,500.00</b>
Heavenspot C/o Revenue Assistance Ptnrs. 19399 Helenberg Rd. Covington, LA 70433	Luella Magsino  Heavenspot C/o Revenue Assistance Ptnrs. 19399 Helenberg Rd. Covington, LA 70433			<b>\$21,392.50</b>
Faith.biz Toranomom Towers Office 23F 4-1-28 Kamiyacho Tokyo Japan	Yazaki-san  Faith.biz Toranomom Towers Office 23F 4-1-28 Kamiyacho Tokyo Japan			<b>\$21,386.80</b>

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In re **Varitalk, Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter **11**

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<b>United States Treasury/IRS                      Internal Revenue Service                      Cincinnati, OH 45999</b>		<b>Taxes</b>		<b>\$19,831.06</b>
<b>Netbiscuits, Inc.                      1760 Reston Pkwy                      Suite 304                      Reston, VA 20190</b>		<b>TrMobile Web Service</b>		<b>\$15,180.00</b>
<b>Lazar and Company, CPAs                      15490 Ventura Blvd.                      Suite 240                      Sherman Oaks, CA 20190</b>	<b>Jesse Meoli                      818-981-4200                      Lazar and Company, CPAs                      15490 Ventura Blvd.                      Suite 240                      Sherman Oaks, CA 20190</b>	<b>Accounting</b>		<b>\$14,843.72</b>
<b>MBlox, Inc.                      Dept. CH 17883                      Palatine, IL 60055</b>	<b>Troy Strike                       MBlox, Inc.                      Dept. CH 17883                      Palatine, IL 60055</b>			<b>\$11,291.28</b>
<b>Davis Graham &amp; Stubbs LLP                      1550 Seventeenth St.                      Suite 500                      Denver, CO 80202</b>		<b>Legal Services</b>		<b>\$11,000.00</b>
<b>Neighborhood America                      2210 Vanderbilt Beach Rd.                      Naples, FL 34109</b>	<b>iane Carpenter                       Neighborhood America                      2210 Vanderbilt Beach Rd.                      Naples, FL 34109</b>	<b>Shortcode/SMS</b>		<b>\$9,598.15</b>

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Debtor

Case No. \_\_\_\_\_

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Chase Visa Cardmember Services PO Box 15153  Wilmington, DE 19886		Credit Card		<b>\$41,884.00</b>
Script 1-6-3-501 Shibuya Shibuya-Ku, Tokyo Japan	Vince Ota  Script 1-6-3-501 Shibuya Shibuya-Ku, Tokyo Japan			<b>\$6,390.00</b>
DG Entertainment 3280 Cahuenga Blvd. West Los Angeles, CA 90068	Stephanie Oganowski  DG Entertainment 3280 Cahuenga Blvd. West Los Angeles, CA 90068	Talent Service		<b>\$5,362.68</b>
Jonnell Agnew & Assocs. 170 South Euclid Avenue Pasadena, CA 91101	Account Services  Jonnell Agnew & Assocs. 170 South Euclid Avenue Pasadena, CA 91101	Transcript Services		<b>\$5,213.94</b>
Dalina Law Group 530 South Lake Ave. Suite 422 Pasadena, CA 91101	BVenjamin Buenventura 626-405-1413 Dalina Law Group 530 South Lake Ave. Suite 422 Pasadena, CA 91101	Legal Services		<b>\$4,242.00</b>
Moderati 795 Folsom Street Suite 250 San Francisco, CA 94107				<b>\$4,000.00</b>

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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Frederick Lowe, Chairman and Secretary/Treasurer of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 05/04/09

Signature: 

**Frederick Lowe, Chairman and Secretary/Treasurer**  
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.