

**United States Bankruptcy Court
Northern District of Illinois**

In re **Broadway 3012, LLC**, Case No. 09-20446
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Urban Broadway Mezz, LLC 3619 S. State St.-Ste. 400 Chicago, IL 60609			UNLIQUIDATED DISPUTED	\$7,925,000.00
Alex French c/o @Properties 618 W. Fulton St. Chicago, IL 60661				\$100,000.00
CS Associates Inc. 4532 W. 103rd St. Oak Lawn, IL 60453-4831				\$92,172.70
Shefsky & Froelich Attn: Kathy Arnold 111 E. Wacker Dr. St. 2800 Chicago, IL 60601				\$51,437.06
Peerless Rug Company 3033 N. Lincoln Ave. Chicago, IL 60657				\$27,710.00

B4 (Official Form 4) (12/07)4 -Cont.

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City of Chicago - Department of Revenue 121 N. LaSalle, Room 107 Chicago, IL 60602			UNLIQUIDATED	\$26,953.71
Greg Eldridge 212 East Ohio Street 2nd Floor Chicago, IL 60611				\$17,061.05
Time Out Chicago Dept. 4379 Carol Stream, IL 60122-4379				\$8,804.10
Consolidated Consulting Engineers 212 S. Milwaukee Ave. Wheeling, IL 60090				\$4,994.93
McCarthy & Trinko, Inc. 1000 Jorie Blvd.-Ste. 10A Oak Brook, IL 60521				\$4,562.00
Dalfen Marketing Group 2002 W. Barry Ave. Chicago, IL 60618				\$4,539.00

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Wolff Landscape Architecture 307 N. Michigan Ave. Suite 601 Chicago, IL 60601				\$3,256.30
P&R Group 4201 W. Victoria St. Chicago, IL 60646				\$2,317.76
Chicago Journals, LLC 141 S. Oak Park Ave. Oak Park, IL 60302				\$2,250.00
New Homes Magazine, Inc. 363 West Erie St.-Ste. 500 East Chicago, IL 60610				\$1,390.00
Anderson & Moore, P.C. 111 W. Washington St. Suite 1100 Chicago, IL 60602				\$855.00
Larson Engineering, Inc. 1488 Bond St. - Ste. 100 Naperville, IL 60563				\$833.75

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National Survey Service, Inc. 30 S. Michigan Ave. Suite 200 Chicago, IL 60603-3212				\$592.31

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Michael P O'Connor / Jonathan H Zitzman, Managers of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

06/04/2009

Date: _____

Signature: _____

Michael P O'Connor / Jonathan H Zitzman ,Managers
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.