

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District Of Illinois

In re Mitchell Hospitality Group, Inc.,
Debtor

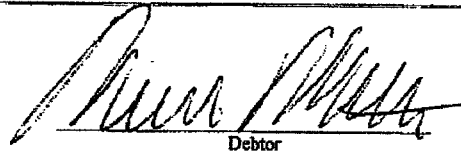
Case No. 09-27767
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Date: 7/30/2009


Debtor

[Declaration as in Form 2]

Exhibit A to 20 Largest Creditors:

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(1)	(2)	(3)	(4)	(5)
Thomas-Proestler Co., LLC. c/o Califf & Harper, P.C. 506 15th St., Suite 600 Moline, IL 61265	309-764-8300	Trade Debt	\$38,786.91	
Elegant Presentations c/o Teller, Levit & Silvertrust, P.C. 111 E. Adams St. Chicago, IL	312-922-3030	Trade Debt	\$ 2,000.00	
Colley Elevator c/o Teller, levit & Silvertrust, P.C. 111 E. Adams St. Chicago, IL	312-922-3030	Trade Debt	\$ 384.50	
TriMark Marlin c/o Teller, Levit & Silvertrust, P.C. 111 E. Adams St. Chicago, IL	312-922-3030	Trade Debt	\$ 1,279.00	
Rewards Network Inc. 2 N. Riverside Plaza, Suite 950 Chicago, IL 60606	866-717-3463	Bank Loan	\$32,611.03	
Tribune Media Net, Inc. c/o Biehl & Biehl, Inc. 325 E. Fullerton Carol Stream, IL 60188	800-837-2434	Trade Debt	\$ 838.00	
International Meat Company c/o Kearns, Brinen & Monaghan PO Box 314 Camden, DE 19934	302-736-6481	Trade Debt	\$ 4,213.11	
Modern Bride Connection PO Box 5350 New York, NY 10087	302-830-9689	Trade Debt	\$ 4,303.34	
ARC Disposal & Recycling 2101 S. Busse Rd. Mt. Prospect, IL 60056	847-981-0091	Trade Debt	\$ 1,049.21	
Bank of the West c/o Rally Capital Services 350 N. LaSalle St., Suite 1100 Chicago, IL 60610	312-645-1975	Rent	\$62,023.99	
Classic Chair Covers PO Box 1872 Bridgeview, IL 60455	312-607-6070	Trade Debt	\$ 4,800.30	

(1)	(2)	(3)	(4)	(5)
Cooling Equipment Services, Inc. 141 Garlisch Dr. Elk grove Village, IL 60007	847-690-0755	Trade Debt		\$ 2,960.00
Direct Energy Services, Inc. PO Box 8500 Philadelphia, PA 19178-2236	800-459-6458	Utilities		\$12,955.71
Edwards Engineering 1000 Touhy Ave. Elk Grove Village, IL 60007	847-364-8100	Trade Debt		\$ 9,426.00
Illinois Department of Revenue Attention: Karen Brown 100 W. Randolph St., #7-400 Chicago, IL 60601	312-814-7065	Taxes		\$15,455.31
Leonard J. Brown Plumbing Inc. 8137 Austin Ave. Morton Grove, IL 60053	847-965-2200	Trade Debt		\$ 2,430.00
RAC Refrigeration Systems Inc. 224 S. Shaddle Mundelein, IL 60060	847-367-7956	Trade Debt		\$ 1,904.56
Sara lee Food Service PO Box 70819 Chicago, IL 60673	877-233-5688	Trade Debt		\$ 722.25
Smithereen 7400 N. Melvina Ave. Niles, IL 60714	847-647-0010	Trade Debt		\$ 750.00
Vidtech Audio Visual 1974-B Ohio St. Lisle, IL 60532	630-241-0292	Trade Debt		\$ 2,027.50