

United States Bankruptcy Court

Northern District Of Illinois

In re USMDS, INC.
Debtor

Case No. _____

Chapter 11



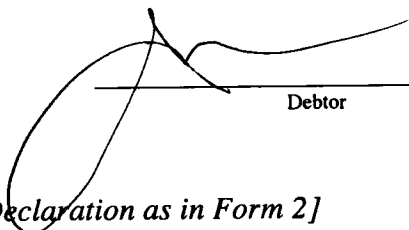
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

SEE ATTACHED

Date: 9/23/09



Debtor

[Declaration as in Form 2]

Commonwealth Edison
PO Box 805376
Chicago, Il 60780
Acct#315705716
Acct#866613746042
Undisputed

Downers Sanitary District
2710 Curtiss Street
PO Box 1412
Downers Grove, Il 60515
Undisputed

NICOR Gas
PO Box 2020
Aurora, Il 60507
Acct#94-13-39-56097
Undisputed

Chicago Truck Drivers, Helpers, and Warehouse
Workers Union (independent) Health and Welfare
Fund
c/o William W. Leathem, Esq.
Jacobs, Burns, Orlove, Stanton & Hernandez
122 South Michigan Venue
Suite 1720
Chicago, Illinois 60603
Disputed

Darwin Asset Management Company
970 North Oak Lawn Ave.
Suite 100
Elmhurst, Il 60126
Undisputed

AT&T
PO Box 8100
Aurora, Il 60507
Acct#495-5120-6122
Undisputed

Comcast Cable
PO Box 3002
Southeaster, PA 19398
Acct#8798201300219154
Undisputed

Waste Management
1411 Opus Place
Suite 400
Downers Grove, Il
Acct#152-8119753-2008-6
Undisputed

Illinois Fire & Safety Company
702 S. Rohwing Rd
Addison, Il 60101
Acct#usm2801
Undisputed

Will County Treasurer
302 North Chicago Street
Joliet, Il 60432
Pin#07-01-12-204-048-0000
Undisputed

DuPage County Treasurer
421 N. County Farm Rd
Wheaton, Il 60187
Pin#06-30-400-004
Undisputed

Illinois Dept of Employment Security
Bankruptcy Unit, 3rd Fl,
401 S State Street
Chicago IL 60605

Illinois Dept of Revenue
Bankruptcy Unit
100 West Randolph Street
Chicago, Illinois 60604

Internal Revenue Service
230 S. Dcarbom Street,
Mail Stop 5010 CHI
Chicago IL 60604