

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Northern District of Illinois**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Brown's Chicken & Pasta, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 36-2555405	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 489 W. Fullerton Ave. Elmhurst, IL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 60126	ZIP Code
County of Residence or of the Principal Place of Business: DuPage	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$50 million	<input type="checkbox"/> \$10,000,001 to \$100 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Brown's Chicken & Pasta, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Brown's Chicken & Pasta, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Richard N. Golding
Signature of Attorney for Debtor(s)

Richard N. Golding 0992100
Printed Name of Attorney for Debtor(s)

Law Offices of Richard N. Golding, PC
Firm Name

500 North Dearborn Street
Second Floor
Chicago, IL 60610-4900

Address

Email: RGOLDING@GOLDINGLAW.NET
(312) 832-7885 Fax: (312) 755-5720

Telephone Number

December 29, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Toni Portillo
Signature of Authorized Individual

Toni Portillo
Printed Name of Authorized Individual

President
Title of Authorized Individual

December 29, 2009
Date

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Illinois**

In re **Brown's Chicken & Pasta, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Absolute Vision Productions 1785 W. Cortland Court Addison, IL 60101	Absolute Vision Productions 1785 W. Cortland Court Addison, IL 60101	Business Debt		20,000.00
American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626	American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626	Business Debt		95,679.41
ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010	ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010	Business Debt		14,966.86
BONNIE L. KENNEFICK 50 W. LESLIE LANE Villa Park, IL 60181	BONNIE L. KENNEFICK 50 W. LESLIE LANE Villa Park, IL 60181	Business Debt		9,900.00
CATALYST CONSTRUCTION GROUP 2514 W. ARMITAGE SUITE 208 Chicago, IL 60647	CATALYST CONSTRUCTION GROUP 2514 W. ARMITAGE SUITE 208 Chicago, IL 60647	Business Debt		16,214.25
Cook County Treasurer	Cook County Treasurer	Real Estate Taxes		45,146.12
DIVINCENZO SCHOENFIELD SWARTZMAN 33 NORTH LASALLE 29TH FLOOR CHICAGO, IL 60602	DIVINCENZO SCHOENFIELD SWARTZMAN 33 NORTH LASALLE 29TH FLOOR CHICAGO, IL 60602	Business Debt		243,645.49
Frank Portillo, Jr.	Frank Portillo, Jr.	unpaid wages		100,000.00
GONNELLA BAKING CO. 2758 EAGLE WAY Chicago, IL 60678-1027	GONNELLA BAKING CO. 2758 EAGLE WAY Chicago, IL 60678-1027	Business Debt		5,694.84
Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796	Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796	Retailers Occupation Tax		20,863.00

B4 (Official Form 4) (12/07) - Cont.

In re **Brown's Chicken & Pasta, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	Business Debt	Contingent Unliquidated	315,673.63
Joan Portillo	Joan Portillo	unsecured note		7,000.00
MAHONEY ENVIRONMENTAL 37458 EAGLE WAY Chicago, IL 60678-1374	MAHONEY ENVIRONMENTAL 37458 EAGLE WAY Chicago, IL 60678-1374	Business Debt		3,114.67
MOUNT PROSPECT PLAZA OWNER, LLC. 13987 COLLECTIONS CTR DR. Chicago, IL 60693	MOUNT PROSPECT PLAZA OWNER, LLC. 13987 COLLECTIONS CTR DR. Chicago, IL 60693	Business Debt		25,533.43
REINHART FOODSERVICE, LLC. 251 CENTRAL AVENUE UNIVERSITY PARK, IL 60466	REINHART FOODSERVICE, LLC. 251 CENTRAL AVENUE UNIVERSITY PARK, IL 60466	Business Debt		57,669.93
SCHMIDT, SALZMAN & MORAN, LTD. 111 WEST WASHINGTON SUITE 1300 Chicago, IL 60602	SCHMIDT, SALZMAN & MORAN, LTD. 111 WEST WASHINGTON SUITE 1300 Chicago, IL 60602	Business Debt		4,512.00
STEVE ERBY 6455 S. ARTESIAN Chicago, IL 60629	STEVE ERBY 6455 S. ARTESIAN Chicago, IL 60629	Business Debt		10,655.50
Valassis Direct Mail, Inc. One Targeting Centre Windsor, CT 06095	Valassis Direct Mail, Inc. One Targeting Centre Windsor, CT 06095	Business Debt		68,143.78
VALPAK OF CHICAGO SOUTH 5101 W. 159TH ST. Oak Forest, IL 60452	VALPAK OF CHICAGO SOUTH 5101 W. 159TH ST. Oak Forest, IL 60452	Business Debt		11,656.00
WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	Business Debt		3,500.00

B4 (Official Form 4) (12/07) - Cont.

In re **Brown's Chicken & Pasta, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 29, 2009**

Signature **/s/ Toni Portillo**

Toni Portillo

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re Brown's Chicken & Pasta, Inc. Case No. _____
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	Value \$					
Account No. Portillo, Inc. 5660 S. Monroe Hinsdale, IL 60521	-	motor vehicle lien 2005 Ford Econoline 2-D Cargo Van VIN 1FTRE14W65HB11769 Plate 37313H-B					1,105.47	Unknown
		Value \$ Unknown						
Account No. Portillo, Inc. 5660 S. Monroe Hinsdale, IL 60521	-	motor vehicle lien 2005 Ford Econoline 2-D Cargo Van VIN 1FTRE14W85HB43042 Plate 37028H-B					1,186.53	Unknown
		Value \$ Unknown						
Account No. Portillo, Inc. 5660 S. Monroe Hinsdale, IL 60521	-	motor vehicle lien 2006 Chevy G3500 Express Carry All VIN 1GBJG31U761206572					8,544.48	Unknown
		Value \$ Unknown						
Account No. 		Value \$						
Subtotal (Total of this page)							10,836.48	0.00
Total (Report on Summary of Schedules)							10,836.48	0.00

0 continuation sheets attached

In re Brown's Chicken & Pasta, Inc. Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Brown's Chicken & Pasta, Inc., Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No. A. BARR SALES, INC. 8130 W. 47TH STREET Lyons, IL 60534								40.00
Account No. Absolute Vision Productions 1785 W. Cortland Court Addison, IL 60101								20,000.00
Account No. xxxxxx8800 ADVANCE GLASS SERVICE, INC. 5112 W IRVING PARK ROAD Chicago, IL 60641								687.50
Account No. Air Tech Systems 8229 N Odell Ave Niles, IL 60714								412.00
Subtotal (Total of this page)								21,139.50

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx5012 ALARM DETECTION SYSTEMS, INC. 1111 CHURCH ROAD Aurora, IL 60505		-	Business Debt			265.17
Account No. ALL AMERICAN PAPER CO. 14 PLAZA DRIVE Westmont, IL 60559		-	Business Debt			418.45
Account No. xxxxx0980 ALLIED INSURANCE 3901 W. 95TH STREET Evergreen Park, IL 60805		-	Business Debt			1,206.01
Account No. xxxx-xxxxxx-x6008 American Express Credit Dept. P.O. Box 981540 El Paso, TX 79998-1540		X -	Business Debt			500.00
Account No. xxxx-xxxxxx-x1090 American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626		X -	Business Debt			95,679.41
Subtotal (Total of this page)						98,069.04

Sheet no. 1 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010		Business Debt				14,966.86
Account No. AT&T-AURORA P.O. BOX 8100 Aurora, IL 60507-8100		utility				506.95
Account No. BLUE MEDICARE RX P.O. BOX 660112 Dallas, TX 75266-0112		Business Debt				46.50
Account No. BONNIE L. KENNEFICK 50 W. LESLIE LANE Villa Park, IL 60181		Business Debt				9,900.00
Account No. Brown's Chicken Elk Grove 90 E Devon Ave Elk Grove Village, IL 60007		Business Debt				424.00
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,844.31

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Brown's Chicken Gift Certificates		-	Business Debt			2,395.00	
Account No. Brown's Chicken Highland Park 2566 Skokie Valley Road Highland Park, IL 60035-1739		-	Business Debt			241.73	
Account No. Brown's Chicken L&C 5601 W Lawrence Ave Chicago, IL 60630		-	Business Debt			527.43	
Account No. Brown's Chicken Mt. Prospect 950 E Rand Rd □□ Mount Prospect, IL 60056		-	Business Debt			173.18	
Account No. Brown's Chicken W. Joliet 2301 West Jefferson Street Joliet, IL		-	Business Debt			259.75	
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,597.09

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. BW PROPERTIES PO BOX 325 Plainfield, IL 60544		-	Business Debt			800.00	
Account No. C & C PEST CONTROL 348 E NORTH AVENUE NORTHLAKE, IL 60164-2627		-	Business Debt			127.65	
Account No. CATALYST CONSTRUCTION GROUP 2514 W. ARMITAGE SUITE 208 Chicago, IL 60647		-	Business Debt			16,214.25	
Account No. xxx6139 CERTIFIED SECURITY 174 THORN HILL ROAD Warrendale, PA 15086		-	Business Debt			210.00	
Account No. City of Chicago Dept. of Revenue 22149 Network Place Chicago, IL 60673-1221		-	Business Debt			136.91	
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	17,488.81

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx-xxx-x46-02 City of Des Plaines Finance Dept. 1420 Minor St. Des Plaines, IL 60016	-	Business Debt				16.14
Account No. CITY OF HIGHLAND PARK 1707 ST JOHNS AVE Highland Park, IL 60035	-	Business Debt				500.96
Account No. CITY OF JOLIET MUNICIPAL SERVICES 150 W. JEFFERSON ST Joliet, IL 60432-4156	-	Business Debt				600.68
Account No. ComEd Bankruptcy Dept. P.O. Box 87522 Chicago, IL 60680	-	utility				Unknown
Account No. Cook County Treasurer	-	Real Estate Taxes				45,146.12
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	46,263.90

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Dex Attn: Customer Care 1615 Bluff City Hwy Bristol, TN 37620		-	Business Debt			1,409.05
Account No. DIVINCENZO SCHOENFIELD SWARTZMAN 33 NORTH LASALLE 29TH FLOOR CHICAGO, IL 60602		-	Business Debt			243,645.49
Account No. ELIZABETH PYKA 3016 S. RIDGE COURT GRAPEVINE, TX 76051		-	Business Debt			400.00
Account No. F.I.G. MECHANICAL LLC 13153 BROOKLANDS LAKE Plainfield, IL 60585		-	Business Debt			372.50
Account No. FIRECON CONSTRUCTION SERVICES, INC. 1010 MORSE AVENUE SUITE C Schaumburg, IL 60193-4584		-	Business Debt			230.28
Subtotal (Total of this page)						246,057.32

Sheet no. 6 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx1926 FITCH, EVEN, TABIN & FLANNERY 120 S. LASALLE STREET SUITE 1600 Chicago, IL 60603-3406		Business Debt				839.00
Account No. FOX VALLEY FARMS, INC. 1600 DOWNS DRIVE, UNIT #3 West Chicago, IL 60185		Business Debt				96.72
Account No. Frank Portillo, Jr.		unpaid wages				100,000.00
Account No. Gold Medal Products 450 N. York Rd. Bensenville, IL 60106-1606		Business Debt				23.30
Account No. x4105 GONNELLA BAKING CO. 2758 EAGLE WAY Chicago, IL 60678-1027		Business Debt				5,694.84
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	106,653.86

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. GROOT INDUSTRIES, INC. 2500 LANDMEIER ROAD □□ Elk Grove Village, IL 60007	-	Business Debt				Unknown
Account No. Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796	-	Retailers Occupation Tax				20,863.00
Account No. Illinois State Tollway Authority 2700 OGDEN AVE. □□ Downers Grove, IL 60515	-					566.40
Account No. xx2380 IMAGE FIRST PROF. APPAREL 42 LUKENS DR. SUITE 100 New Castle, DE 19720-2727	-	Business Debt				897.88
Account No. J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	-	June 28, 2000 Business Debt	X	X		315,673.63
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	338,000.91

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. JEFF TRZASKA 7916 W. 81ST PLACE Bridgeview, IL 60455		Business Debt				Unknown
Account No. Joan Portillo		unsecured note				7,000.00
Account No. JOSEPH TRZASKA 5447 S. HUNT STREET Summit Argo, IL 60501		Business Debt				400.00
Account No. KEATING OF CHICAGO, INC DEPARTMENT 20-8017 P.O. BOX 5998 CAROL STREAM, IL 60197		Business Debt				51.15
Account No. KORMAN/LEDERER MANAGEMENT CO 3100 DUNDEE ROAD #116 Northbrook, IL 60062		Business Debt				2,970.52
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	10,421.67

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. LEO LARA LANDSCAPING 10 E. GOLF Mount Prospect, IL 60056		-	Business Debt			270.00
Account No. MADISON APPRAISAL, LLC. 29 SOUTH LASALLE STREET SUITE 800 Chicago, IL 60603		-	Business Debt			1,700.00
Account No. MAHONEY ENVIRONMENTAL 37458 EAGLE WAY Chicago, IL 60678-1374		-	Business Debt			3,114.67
Account No. xxxxxxxxxxx1231 MOUNT PROSPECT PLAZA OWNER, LLC. 13987 COLLECTIONS CTR DR. Chicago, IL 60693		-	Business Debt			25,533.43
Account No. NEOFUNDS BY NEOPOST P.O. BOX 31021 Tampa, FL 33631-3021		-	Business Debt			489.75
Subtotal (Total of this page)						31,107.85

Sheet no. 10 of 15 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Nicor 1844 Ferry Road Naperville, IL 60563		-	utility			297.30	
Account No. NRR CORPORATION 4333 CALUMET AVENUE Hammond, IN 46327		-	Business Debt			502.35	
Account No. Otis Spunkmeyer, Inc. 7090 Collections Center Drive Chicago, IL 60693		-	Business Debt			317.10	
Account No. PEPSI-COLA GEN. BOTTLING 75 REMITTANCE DR. 1884 Chicago, IL 60675-1884		-	Business Debt			150.00	
Account No. R.F. TECHNOLOGIES, INC. 542 SOUTH PRAIRIE STREET Bethalto, IL 62010		-	Business Debt			342.99	
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,609.74

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. REINHART FOODSERVICE, LLC. 251 CENTRAL AVENUE UNIVERSITY PARK, IL 60466		-	Business Debt			57,669.93
Account No. xxR34W SAFEGUARD BUSINESS SYSTEMS PO BOX 88043 Chicago, IL 60680-1043		-	Business Debt			2,070.41
Account No. SCHMIDT, SALZMAN & MORAN, LTD. 111 WEST WASHINGTON SUITE 1300 Chicago, IL 60602		-	Business Debt			4,512.00
Account No. SIGNMEX 1246 S. 56CT. Cicero, IL 60804		-	Business Debt			550.00
Account No. SIMPLE DISTRIBUTORS L.L.C. 2000 W. CARROLL AVENUE SUITE 403 Chicago, IL 60612		-	Business Debt			180.66
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	64,983.00

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Staples, Inc. P.O. BOX 83689 Chicago, IL 60696-3689		-	Business Debt			1,674.15	
Account No. STEVE ERBY 6455 S. ARTESIAN Chicago, IL 60629		-	Business Debt			10,655.50	
Account No. THOMAS J. TRZASKA P.O. BOX 1224 Chandler, AZ 85244-1224		-	Business Debt			600.00	
Account No. THORP ASPHALT CO. 2725 W. 87TH ST. EVERGREEN PARK, IL 60805		-	Business Debt			2,050.00	
Account No. TIMOTHY J. TRZASKA 4354 E. RUSTIC KNOLLS Flagstaff, AZ 86004		-	Business Debt			600.00	
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	15,579.65

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Toni Portillo			Business Debt				800.00
Account No. xxxxx1897 TORVAC C/O DARLING INTL 3350 GREENFIELD ROAD □ □ Melvindale, MI 48122			Business Debt				137.00
Account No. UPS #47 LOCKBOX 577 Carol Stream, IL 60132-0577			Business Debt				1.72
Account No. Valassis Direct Mail, Inc. One Targeting Centre Windsor, CT 06095			Business Debt				68,143.78
Account No. 1315 VALPAK OF CHICAGO SOUTH 5101 W. 159TH ST. Oak Forest, IL 60452			Business Debt				11,656.00
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	80,738.50

B6F (Official Form 6F) (12/07) - Cont.

In re Brown's Chicken & Pasta, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. VILLAGE OF ELK GROVE VILLAGE 901 WELLINGTON AVENUE Elk Grove Village, IL 60007		-	Business Debt			205.91
Account No. VILLAGE OF MOUNT PROSPECT P.O. BOX 4297 Carol Stream, IL 60197-4297		-	Business Debt			141.18
Account No. xxxxxx1101 VILLAGE OF MOUNT PROSPECT 50 SOUTH EMERSON STREET Mount Prospect, IL 60056		-	Business Debt			612.73
Account No. WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610		-	Business Debt			3,500.00
Account No. 						
Subtotal (Total of this page)						4,459.82
Total (Report on Summary of Schedules)						1,112,014.97

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
A. Dammann & Associates, Inc. 8220 Mason Hill Road Woodstock, IL 60098	Franchise agreement
Absum, Inc. 17129 Santee Court Lockport, IL 60441	Franchise agreement
Absum, Inc. 17129 Santee Court Lockport, IL 60441	sublease of 8300 S Cicero Ave Burbank IL
Acorn Food Services 2503 Royal St. George Court Saint Charles, IL 60174	Franchise agreement
Across The Border, LLC 555 Iroquois Trail Carol Stream, IL 60188	Franchise agreement
Across The Border, LLC 555 Iroquois Trail Carol Stream, IL 60188	sublease of 1501 W North Ave Melrose Park IL
ANDREAS VLAHOS 1107 JONATHAN DR INVERNESS, IL 60010	lease for 5601 W. Lawrence Ave. Chicago, IL 60630
AZY, Inc. 6530 N. Kenneth Lincolnwood, IL 60712	Franchise agreement
Bonnie Kennefick 50 W. Leslie Lane Villa Park, IL 60181	lease for 90 East Devon Avenue, Elk Grove Village, Illinois expires 2/28/25
Chicago Food Business, Inc. 3139 Preakness Drive Aurora, IL 60502	Franchise agreement
Chmura, Inc. 6613 Martin France Circle Unit 3A Tinley Park, IL 60477	Franchise agreement
Daley Ent., Inc. 21257 Sage Brush Lane Mokena, IL 60448	Franchise agreements

In re Brown's Chicken & Pasta, Inc., Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
DeJac, Inc. 1060 Cheswick Avenue Gurnee, IL 60031	Franchise agreement
Dorita, Inc. 21257 Sage Brush Lane Mokena, IL 60448	Franchise agreements
Dorita, Inc. 21257 Sage Brush Lane Mokena, IL 60448	sublease of 236 E Ogden Ave Downers Grove IL
ELIZABETH PYKA 3016 S. RIDGE COURT GRAPEVINE, TX 76051	lease for 8300 S Cicero Ave Burbank IL
Fas Food & Caterers, Inc. 10786 Potomac Drive Huntley, IL 60142	Franchise agreement
Frank Portillo, Jr 5660 S. Monroe St. Hinsdale, IL 60521	Shareholders Agreement dated 12/15/1983
GE Capital P.O. Box 3083 Cedar Rapids, IA 52406-3083	copier lease, expires June 2012 90133955224
Gurnee Fuel Stop, Inc. 3887 Sunset Lane Northbrook, IL 60062	Franchise agreement
Highland Fling 8845 Indianapolis Blvd Highland, IN 46322	Franchise agreement
Homer-Un, Inc. 21257 Sage Brush Lane Mokena, IL 60448	Franchise agreements
Ittehad, Inc. 7237 W. Park Avenue Summit Argo, IL 60501	Franchise agreement
J. Kennefick Consulting, Inc. 27 Briarwood Lane Indianhead Park, IL 60525	Non-compete and consulting agreement expires 8/5/2013
J. Poe, Inc. 9 Cinnamon Creek Drive Unit 3N Palos Hills, IL 60465	Franchise agreement

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JEFF TRZASKA 7916 W. 81ST PLACE Bridgeview, IL 60455	lease for 8300 S Cicero Ave Burbank IL
JenKar, Inc. 11736 S. Leamington Alsip, IL 60803	Franchise agreement
Joseph Kennefick 27 Briarwood Lane Indianhead Park, IL 60525	Shareholders Agreement dated 12/15/1983
JOSEPH TRZASKA 5447 S. HUNT STREET Summit Argo, IL 60501	lease for 8300 S Cicero Ave Burbank IL
K Lee Enterprises, Inc. 2503 Royal St. George Court Saint Charles, IL 60174	Franchise agreement
Kejes, Inc. 21257 Sage Brush Lane Mokena, IL 60448	Franchise agreement
KORMAN/LEDERER MANAGEMENT CO 3100 DUNDEE ROAD #116 Northbrook, IL 60062	lease for 489 W. Fullerton Ave. Elmhurst IL 60126
L&L Restaurants, Inc. 7709 W. 65th Street Bedford Park, IL 60501	Franchise agreement
Laara Foods, Inc. 8822 Mason Avenue Morton Grove, IL 60053	Franchise agreement
M Enterprises, Inc. 6530 N. Kenneth Lincolnwood, IL 60712	Franchise agreement
MELROSE PARK NORTH AVE LLC C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	lease of 1501 W North Ave Melrose Park IL
Mick, Inc. 301 S. Madison St. La Grange, IL 60525	Franchise agreement
Mt. Prospect Plaza LLC c/o New Plan MP Mgmt. Co., Inc. 420 Lexington Ave., 7th Flr. New York, NY 10170	Assignment of lease for 950 E. Rand Road Mt. Prospect, IL 60098

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Neopost Leasing 478 Wheelers Farms Rd. Milford, CT 06461	postage machine lease expires July 2013 06071417
Pancho's Two Inc. 14640 Waverly Midlothian, IL 60445-2845	Franchise agreement
Portillo, Inc.	Truck lease, \$8544.48 balance
Portillo, Inc.	Van lease, balance \$1105.47
Portillo, Inc.	van lease, balance \$1186.53
Purple Mgmt., Inc. 2000 Briar Hill Drive Schaumburg, IL 60194	Franchise agreement
Shree & Shiva, Inc. 1815 N. Mura Drive Mount Prospect, IL 60056	Franchise agreement
SOTER PANOS AND VICKY PANOS 513 CLAIRMONT DRIVE DOWNERS GROVE, IL 60516	lease of 236 E. Ogden Ave Downers Grove IL
T.J.B., Inc. 7788 Marquette Drive South Tinley Park, IL 60477	Franchise agreement
THOMAS J. TRZASKA P.O. BOX 1224 Chandler, AZ 85244-1224	lease for 8300 S Cicero Ave Burbank IL
Thomas Kennefick 50 W. Leslie Lane Villa Park, IL 60181	Shareholders Agreement dated 12/15/1983
TIMOTHY J. TRZASKA 4354 E. RUSTIC KNOLLS Flagstaff, AZ 86004	lease for 8300 S Cicero Ave Burbank IL
Tri-Ump-Ed, Inc. 21257 Sage Brush Lane Mokena, IL 60448	Franchise agreement
Triples J Sauces & Spices 629 W. Braircliff Bolingbrook, IL 60440	Franchise agreement
Two Cool Guys II, Inc. 5522 Waterbury Place Lake In The Hills, IL 60102	Franchise agreement

In re Brown's Chicken & Pasta, Inc., Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
WISHING WELL PLAZA C/O Z. BRODKIN 1515 ASTOR ST.,#25-C Chicago, IL 60610	lease for 1495 S. Elmhurst Road Des Plaines Illinois

In re Brown's Chicken & Pasta, Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Frank Portillo, Jr 5660 S. Monroe St. Hinsdale, IL 60521	Mt. Prospect Plaza LLC c/o New Plan MP Mgmt. Co., Inc. 420 Lexington Ave., 7th Flr. New York, NY 10170
Frank Portillo, Jr 5660 S. Monroe St. Hinsdale, IL 60521	American Express Credit Dept. P.O. Box 981540 El Paso, TX 79998-1540
Joan Portillo 5660 S. Monroe St. Hinsdale, IL 60521	Mt. Prospect Plaza LLC c/o New Plan MP Mgmt. Co., Inc. 420 Lexington Ave., 7th Flr. New York, NY 10170
Joseph Kennefick 27 Briarwood Lane Indianhead Park, IL 60525	Mt. Prospect Plaza LLC c/o New Plan MP Mgmt. Co., Inc. 420 Lexington Ave., 7th Flr. New York, NY 10170
Thomas Kennefick 50 W. Leslie Lane Villa Park, IL 60181	Mt. Prospect Plaza LLC c/o New Plan MP Mgmt. Co., Inc. 420 Lexington Ave., 7th Flr. New York, NY 10170
Toni Portillo 5660 S. Monroe St. Hinsdale, IL 60521	American Express 2965 W. CORPORATE LAKES BLVD Weston, FL 33331-3626

**United States Bankruptcy Court
Northern District of Illinois**

In re **Brown's Chicken & Pasta, Inc.**
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank Portillo, Jr. 5660 S. Monroe St. Hinsdale, IL 60521		65%	
Thomas Kennefick 50 W. Leslie Lane Villa Park, IL 60181		35%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 29, 2009**

Signature **/s/ Toni Portillo**
Toni Portillo
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Illinois**

In re **Brown's Chicken & Pasta, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **113**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **December 29, 2009**

/s/ Toni Portillo

Toni Portillo/President

Signer/Title

A. BARR SALES, INC.
8130 W. 47TH STREET
Lyons, IL 60534

A. Dammann & Associates, Inc.
8220 Mason Hill Road
Woodstock, IL 60098

Absolute Vision Productions
1785 W. Cortland Court
Addison, IL 60101

Absum, Inc.
17129 Santee Court
Lockport, IL 60441

Acorn Food Services
2503 Royal St. George Court
Saint Charles, IL 60174

Across The Border, LLC
555 Iroquois Trail
Carol Stream, IL 60188

ADVANCE GLASS SERVICE, INC.
5112 W IRVING PARK ROAD
Chicago, IL 60641

Air Tech Systems
8229 N Odell Ave
Niles, IL 60714

ALARM DETECTION SYSTEMS, INC.
1111 CHURCH ROAD
Aurora, IL 60505

ALL AMERICAN PAPER CO.
14 PLAZA DRIVE
Westmont, IL 60559

ALLIED INSURANCE
3901 W. 95TH STREET
Evergreen Park, IL 60805

American Express
Credit Dept.
P.O. Box 981540
El Paso, TX 79998-1540

American Express
2965 W. CORPORATE LAKES BLVD□□
Weston, FL 33331-3626

ANDREAS VLAHOS
1107 JONATHAN DR
INVERNESS, IL 60010

AT&T
Attn: Bankruptcy Dept.
5407 Andrews Highway
Midland, TX 79706

AT&T-AURORA
P.O. BOX 8100
Aurora, IL 60507-8100

AZY, Inc.
6530 N. Kenneth
Lincolnwood, IL 60712

BLUE MEDICARE RX
P.O. BOX 660112
Dallas, TX 75266-0112

Bonnie Kennefick
50 W. Leslie Lane
Villa Park, IL 60181

BONNIE L. KENNEFICK
50 W. LESLIE LANE
Villa Park, IL 60181

Brown's Chicken Elk Grove
90 E Devon Ave
Elk Grove Village, IL 60007

Brown's Chicken Highland Park
2566 Skokie Valley Road
Highland Park, IL 60035-1739

Brown's Chicken L&C
5601 W Lawrence Ave
Chicago, IL 60630

Brown's Chicken Mt. Prospect
950 E Rand Rd□□
Mount Prospect, IL 60056

Brown's Chicken W. Joliet
2301 West Jefferson Street
Joliet, IL

BW PROPERTIES
PO BOX 325
Plainfield, IL 60544

C & C PEST CONTROL
348 E NORTH AVENUE
NORTHLAKE, IL 60164-2627

CATALYST CONSTRUCTION GROUP
2514 W. ARMITAGE SUITE 208
Chicago, IL 60647

CERTIFIED SECURITY
174 THORN HILL ROAD
Warrendale, PA 15086

Chicago Food Business, Inc.
3139 Preakness Drive
Aurora, IL 60502

Chmura, Inc.
6613 Martin France Circle Unit 3A
Tinley Park, IL 60477

City of Chicago
Dept. of Revenue
22149 Network Place
Chicago, IL 60673-1221

City of Des Plaines
Finance Dept.
1420 Minor St.
Des Plaines, IL 60016

CITY OF HIGHLAND PARK
1707 ST JOHNS AVE
Highland Park, IL 60035

CITY OF JOLIET
MUNICIPAL SERVICES
150 W. JEFFERSON ST
Joliet, IL 60432-4156

ComEd
Bankruptcy Dept.
P.O. Box 87522
Chicago, IL 60680

Cook County Treasurer

Daley Ent., Inc.
21257 Sage Brush Lane
Mokena, IL 60448

DeJac, Inc.
1060 Cheswick Avenue
Gurnee, IL 60031

Dex
Attn: Customer Care
1615 Bluff City Hwy
Bristol, TN 37620

DIVINCENZO SCHOENFIELD SWARTZMAN
33 NORTH LASALLE
29TH FLOOR
CHICAGO, IL 60602

Dorita, Inc.
21257 Sage Brush Lane
Mokena, IL 60448

ELIZABETH PYKA
3016 S. RIDGE COURT
GRAPEVINE, TX 76051

F.I.G. MECHANICAL LLC
13153 BROOKLANDS LAKE
Plainfield, IL 60585

Fas Food & Caterers, Inc.
10786 Potomac Drive
Huntley, IL 60142

FIRECON CONSTRUCTION SERVICES, INC.
1010 MORSE AVENUE SUITE C
Schaumburg, IL 60193-4584

FITCH, EVEN, TABIN & FLANNERY
120 S. LASALLE STREET SUITE 1600
Chicago, IL 60603-3406

FOX VALLEY FARMS, INC.
1600 DOWNS DRIVE, UNIT #3
West Chicago, IL 60185

Frank Portillo, Jr
5660 S. Monroe St.
Hinsdale, IL 60521

GE Capital
P.O. Box 3083
Cedar Rapids, IA 52406-3083

Gold Medal Products
450 N. York Rd.
Bensenville, IL 60106-1606

GONNELLA BAKING CO.
2758 EAGLE WAY
Chicago, IL 60678-1027

GROOT INDUSTRIES, INC.
2500 LANDMEIER ROAD
Elk Grove Village, IL 60007

Gurnee Fuel Stop, Inc.
3887 Sunset Lane
Northbrook, IL 60062

Highland Fling
8845 Indianapolis Blvd
Highland, IN 46322

Illinois Department of Revenue
Retailers Occupation Tax
Springfield, IL 62796

Illinois State Tollway Authority
2700 OGDEN AVE.□□
Downers Grove, IL 60515

IMAGE FIRST PROF. APPAREL
42 LUKENS DR. SUITE 100
New Castle, DE 19720-2727

Ittehad, Inc.
7237 W. Park Avenue
Summit Argo, IL 60501

J. Kennefick Consulting, Inc.
27 Briarwood Lane
Indianhead Park, IL 60525

J. Poe, Inc.
9 Cinnamon Creek Drive Unit 3N
Palos Hills, IL 60465

JEFF TRZASKA
7916 W. 81ST PLACE
Bridgeview, IL 60455

JenKar, Inc.
11736 S. Leamington
Alsip, IL 60803

Joseph Kennefick
27 Briarwood Lane
Indianhead Park, IL 60525

JOSEPH TRZASKA
5447 S. HUNT STREET
Summit Argo, IL 60501

K Lee Enterprises, Inc.
2503 Royal St. George Court
Saint Charles, IL 60174

KEATING OF CHICAGO, INC
DEPARTMENT 20-8017
P.O. BOX 5998
CAROL STREAM, IL 60197

KORMAN/LEDERER MANAGEMENT CO
3100 DUNDEE ROAD #116
Northbrook, IL 60062

L&L Restaurants, Inc.
7709 W. 65th Street
Bedford Park, IL 60501

Laara Foods, Inc.
8822 Mason Avenue
Morton Grove, IL 60053

LEO LARA LANDSCAPING
10 E. GOLF
Mount Prospect, IL 60056

M Enterprises, Inc.
6530 N. Kenneth
Lincolnwood, IL 60712

MADISON APPRAISAL, LLC.
29 SOUTH LASALLE STREET SUITE 800
Chicago, IL 60603

MAHONEY ENVIRONMENTAL
37458 EAGLE WAY
Chicago, IL 60678-1374

MELROSE PARK NORTH AVE LLC
C/O Z. BRODKIN
1515 ASTOR ST., #25-C
Chicago, IL 60610

Mick, Inc.
301 S. Madison St.
La Grange, IL 60525

MOUNT PROSPECT PLAZA OWNER, LLC.
13987 COLLECTIONS CTR DR.
Chicago, IL 60693

Mt. Prospect Plaza LLC
c/o New Plan MP Mgmt. Co., Inc.
420 Lexington Ave., 7th Flr.
New York, NY 10170

NEOFUNDS BY NEOPOST
P.O. BOX 31021
Tampa, FL 33631-3021

Neopost Leasing
478 Wheelers Farms Rd.
Milford, CT 06461

Nicor
1844 Ferry Road
Naperville, IL 60563

Nicor
4S575 EOLA ROAD
Aurora, IL 60504

NRR CORPORATION
4333 CALUMET AVENUE
Hammond, IN 46327

Otis Spunkmeyer, Inc.
7090 Collections Center Drive
Chicago, IL 60693

Pancho's Two Inc.
14640 Waverly
Midlothian, IL 60445-2845

PEPSI-COLA GEN. BOTTLING
75 REMITTANCE DR. 1884
Chicago, IL 60675-1884

Portillo, Inc.
5660 S. Monroe
Hinsdale, IL 60521

Purple Mgmt., Inc.
2000 Briar Hill Drive
Schaumburg, IL 60194

R.F.TECHNOLOGIES, INC.
542 SOUTH PRAIRIE STREET
Bethalto, IL 62010

REINHART FOODSERVICE, LLC.
251 CENTRAL AVENUE
UNIVERSITY PARK, IL 60466

SAFEGUARD BUSINESS SYSTEMS
PO BOX 88043
Chicago, IL 60680-1043

SCHMIDT, SALZMAN & MORAN, LTD.
111 WEST WASHINGTON SUITE 1300
Chicago, IL 60602

Shree & Shiva, Inc.
1815 N. Mura Drive
Mount Prospect, IL 60056

SIGNMEX
1246 S. 56CT.
Cicero, IL 60804

SIMPLE DISTRIBUTORS L.L.C.
2000 W. CARROLL AVENUE SUITE 403
Chicago, IL 60612

SOTER PANOS AND VICKY PANOS
513 CLAIRMONT DRIVE
DOWNERS GROVE, IL 60516

Staples, Inc.
P.O. BOX 83689
Chicago, IL 60696-3689

STEVE ERBY
6455 S. ARTESIAN
Chicago, IL 60629

T.J.B., Inc.
7788 Marquette Drive South
Tinley Park, IL 60477

THOMAS J. TRZASKA
P.O. BOX 1224
Chandler, AZ 85244-1224

Thomas Kennefick
50 W. Leslie Lane
Villa Park, IL 60181

THORP ASPHALT CO.
2725 W. 87TH ST.
EVERGREEN PARK, IL 60805

TIMOTHY J. TRZASKA
4354 E. RUSTIC KNOLLS
Flagstaff, AZ 86004

TORVAC C/O DARLING INTL
3350 GREENFIELD ROAD
Melvindale, MI 48122

Triples J Sauces & Spices
629 W. Braircliff
Bolingbrook, IL 60440

Two Cool Guys II, Inc.
5522 Waterbury Place
Lake In The Hills, IL 60102

UPS #47
LOCKBOX 577
Carol Stream, IL 60132-0577

Valassis Direct Mail, Inc.
One Targeting Centre
Windsor, CT 06095

VALPAK OF CHICAGO SOUTH
5101 W. 159TH ST.
Oak Forest, IL 60452

VILLAGE OF ELK GROVE VILLAGE
901 WELLINGTON AVENUE
Elk Grove Village, IL 60007

VILLAGE OF MOUNT PROSPECT
P.O. BOX 4297
Carol Stream, IL 60197-4297

VILLAGE OF MOUNT PROSPECT
50 SOUTH EMERSON STREET
Mount Prospect, IL 60056

WISHING WELL PLAZA C/O Z. BRODKIN
1515 ASTOR ST., #25-C
Chicago, IL 60610