

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court</b> <b>Northern District of Illinois, Eastern Division</b>		<b>Voluntary Petition</b>											
Name of Debtor (if individual, enter Last, First, Middle): <b>Northern Illinois Brick &amp; Supply, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):											
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):											
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>36-3762064</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)											
Street Address of Debtor (No. and Street, City, and State): <b>908 S. Fleming</b> <b>Woodstock, IL</b>		Street Address of Joint Debtor (No. and Street, City, and State):											
ZIP Code <b>60098</b>		ZIP Code											
County of Residence or of the Principal Place of Business: <b>Mchenry</b>		County of Residence or of the Principal Place of Business:											
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):											
ZIP Code		ZIP Code											
Location of Principal Assets of Business Debtor (if different from street address above): <b>39W180 Highland Avenue</b> <b>Elgin, IL 60124</b>													
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).											
<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		<b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.											
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).											
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY											
<b>Estimated Number of Creditors</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table>				<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99			<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>				<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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<b>Estimated Liabilities</b> <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
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# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Northern Illinois Brick & Supply, Inc.**

## All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

## Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

### Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☒ Exhibit A is attached and made a part of this petition.

### Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

### Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

### Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

### Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

### Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Northern Illinois Brick & Supply, Inc.**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

#### Signature of Attorney\*

**X** **/s/ Stephen J. Costello** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Stephen J. Costello 6187315**

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Costello & Costello**

\_\_\_\_\_  
Firm Name

**19 N. Western Ave. (RT 31)  
Carpentersville, IL 60110**

\_\_\_\_\_  
Address

**Email: steve@costellolaw.com**

**847-428-4544 Fax: 847-428-4694**

\_\_\_\_\_  
Telephone Number

**September 14, 2009**

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ Steven G. Adams** \_\_\_\_\_  
Signature of Authorized Individual

**Steven G. Adams**

\_\_\_\_\_  
Printed Name of Authorized Individual

**President**

\_\_\_\_\_  
Title of Authorized Individual

**September 14, 2009**

\_\_\_\_\_  
Date

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.
2. The following financial data is the latest available information and refers to debtor's condition on \_\_\_\_\_.

a. Total assets	\$ <u>0.00</u>	
b. Total debts (including debts listed in 2.c., below)	\$ <u>0.00</u>	
c. Debt securities held by more than 500 holders.		Approximate number of holders
secured <input checked="" type="checkbox"/> /    unsecured /    /    subordinated /    /	\$ <u>0.00</u>	<u>0</u>
secured /    /    unsecured <input checked="" type="checkbox"/> /    subordinated /    /	\$ <u>0.00</u>	<u>0</u>
secured /    /    unsecured /    /    subordinated /    /	\$ <u>0.00</u>	<u>0</u>
secured /    /    unsecured /    /    subordinated /    /	\$ <u>0.00</u>	<u>0</u>
secured /    /    unsecured /    /    subordinated /    /	\$ <u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock	<u>0</u>	<u>0</u>
e. Number of shares of common stock	<u>10,000</u>	<u>0</u>

Comments, if any:

3. Brief description of debtor's business:
  
  
  
  
  
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Amcore Bank, NA 501 Seventh Street P.o. Box 1537 Rockford, IL 61104</b>	<b>Amcore Bank, NA 501 Seventh Street P.o. Box 1537 Rockford, IL 61104</b>	<b>1 - S 250c 2003 Bobcat 1 2006 Peterbuilt Tractor &amp; Trailer 1 2002 Peterbilt 378 2004 Ford F450 1 Int. Tractor &amp; Trailer 1 Int. Tractor &amp; Trailer</b>		<b>254,293.78  (108,085.54 secured)</b>
<b>Amino Transport PO Box 54220 Hurst, Tx 76053</b>	<b>Amino Transport PO Box 54220 Hurst, Tx 76053</b>	<b>Vendor - Transport</b>		<b>40,530.00</b>
<b>BrickCraft P O Box 888693 Kentwood, Mi 49588-8693</b>	<b>BrickCraft P O Box 888693 Kentwood, Mi 49588-8693</b>	<b>Vendors - Brick</b>		<b>45,709.37</b>
<b>DeKalb Iron &amp; Metal 900 Oak Street DeKalb, Il. 60115</b>	<b>DeKalb Iron &amp; Metal 900 Oak Street DeKalb, Il. 60115</b>	<b>Vendors - Iron</b>		<b>16,846.00</b>
<b>Essroc Cement Corp P O Box 642336 Pittsburgh, Pa 15264</b>	<b>Essroc Cement Corp P O Box 642336 Pittsburgh, Pa 15264</b>	<b>Vendors - Cement/Bag Goods</b>		<b>19,709.30</b>
<b>Evans Transportation 21755 Gateway Rd Brookfield, Wi 53045</b>	<b>Evans Transportation 21755 Gateway Rd Brookfield, Wi 53045</b>	<b>Vendors - Freight</b>		<b>27,934.53</b>
<b>Fox Valley Laborers Pen Fun 8 South Michigan Avenue Chicago, IL 60603</b>	<b>Fox Valley Laborers Pen Fun 8 South Michigan Avenue Chicago, IL 60603</b>	<b>claim for contributions</b>		<b>74,365.54</b>
<b>Glen Gery Brick 13186 Collection Center Dr Chicago, Il. 60693</b>	<b>Glen Gery Brick 13186 Collection Center Dr Chicago, Il. 60693</b>	<b>Vendors - Brick</b>		<b>30,398.62</b>
<b>LaFarge Corporation P O Box 93323 Chicago, Il. 60673</b>	<b>LaFarge Corporation P O Box 93323 Chicago, Il. 60673</b>	<b>Vendors - Cement</b>		<b>21,490.15</b>
<b>Michaels &amp; Son RR1 Box 119AB Bloomfield, In 47424</b>	<b>Michaels &amp; Son RR1 Box 119AB Bloomfield, In 47424</b>	<b>Vendors - Limestone</b>		<b>39,860.32</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Mid Seven Transportation 2323 Delaware Ave Des Moines, Ia 50317	Mid Seven Transportation 2323 Delaware Ave Des Moines, Ia 50317	Vendors - Freight		46,145.95
Old Virginia Brick P O Box 508 Salem, Va 24153	Old Virginia Brick P O Box 508 Salem, Va 24153	Vendors - Brick		23,461.96
Packaged Concrete 1 S (50 S Lorang Rd Elburn, Il 60119	Packaged Concrete 1 S (50 S Lorang Rd Elburn, Il 60119	Vendors - Cement/Bag Goods		24,159.84
Pine Hall Brick P O Box 751349 Charlotte, NC 28275-1349	Pine Hall Brick P O Box 751349 Charlotte, NC 28275-1349	Vendors - Brick		27,079.16
Rademann Stone & Landscape W 5551 County Rd B Fond Du Lac, Wi 54935	Rademann Stone & Landscape W 5551 County Rd B Fond Du Lac, Wi 54935	Vendors - Stone		29,023.26
Redland Brick P O Box 64194 Baltimore, Md 21264	Redland Brick P O Box 64194 Baltimore, Md 21264	Vendors - Brick		29,904.10
Roeser & Vucha Attorneys at Law 920 Davis Road Elgin, IL 60123	Roeser & Vucha Attorneys at Law 920 Davis Road Elgin, IL 60123	Legal services		53,594.53
Sioux City Brick & Tile P O Box 807 Sioux City, Ia 51102	Sioux City Brick & Tile P O Box 807 Sioux City, Ia 51102	Vendors - Brick		26,908.45
Thies General Trucking RR 2 Streator, Il 61364	Thies General Trucking RR 2 Streator, Il 61364	Vendors - Freight		310,137.39
Unilock 301 E Sullivan Rd Aurora, Il. 60504	Unilock 301 E Sullivan Rd Aurora, Il. 60504	Landscaping material		43,051.31

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 14, 2009**

Signature **/s/ Steven G. Adams**  
**Steven G. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>1,762,260.80</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>1,841,170.58</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>16</b>		<b>1,371,736.68</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>25</b>			
Total Assets			<b>1,762,260.80</b>		
Total Liabilities				<b>3,212,907.26</b>	

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Checking account at The National Bank</b>	-	<b>37,512.99</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security deposits</b>	-	<b>15,000.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **52,512.99**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accts. receivable = \$1,075,000.00 minus 85,000.00 Bad Debt Reserve</b>	-	<b>765,520.03</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>General Collection Actions</b>	-	<b>30,505.24</b>

Sub-Total > **796,025.27**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>1 - S 250c 2003 Bobcat</b> <b>1 2006 Peterbuilt Tractor &amp; Trailer</b> <b>1 2002 Peterbilt 378</b> <b>2004 Ford F450</b> <b>1 Int. Tractor &amp; Trailer</b> <b>1 Int. Tractor &amp; Trailer</b> <b>1 1991 Int. Straight Truck - six wheeler</b> <b>1 Int. Straight Truck - six wheeler</b> <b>1 Int. Straight Truck - six wheeler</b> <b>1974 Flatbed Pup</b> <b>1994 Flatbed Fontaine</b> <b>2006 Flatbed FS2CHS</b> <b>Handi- Ramp</b> <b>Ramp South</b> <b>4 Palfinger CR50</b> <b>Princeton 5</b> <b>Moffett Mounty M5000 6</b> <b>2001 Komatsu Forklift FG30HT14</b> <b>2001 Komatsu Forklift FG25C-14</b> <b>Komatsu Forklift FG25C-12</b> <b>Tusk Forklift</b> <b>Misc tools and equipment</b>	-	<b>108,085.54</b>
		<b>2005 Ford Freestyle</b>	-	<b>12,000.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office equipment</b>	-	<b>5,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
Sub-Total >				<b>125,085.54</b>
(Total of this page)				

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.		<b>Inventory of Material</b>	-	<b>783,637.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Leasehold Improvements</b>	-	<b>5,000.00</b>

Sub-Total > **788,637.00**  
(Total of this page)  
Total > **1,762,260.80**  
(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

Case No. \_\_\_\_\_

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

0 continuation sheets attached

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>Acme Brick &amp; Supply Co.</b> <b>1405 Belvidere St. #350A</b> <b>Waukegan, IL 60085</b>		-	<b>Supplies</b>				<b>2,949.96</b>
Account No.  <b>Acme Brick Company</b> <b>P O Box 99198</b> <b>Fort Worth, Tx 76199-0198</b>		-	<b>Supplies</b>				<b>12,828.15</b>
Account No.  <b>Adams Brick</b> <b>2671 E 100th Street</b> <b>Chicago, IL 60617</b>		-	<b>Vendors - Brick</b>				<b>6,492.50</b>
Account No.  <b>Alsey Refractories Co.</b> <b>1600 S. Brentwood Blvd.#210</b> <b>St Louis, Mo 63144</b>		-	<b>Supplies</b>				<b>9,240.28</b>
Subtotal (Total of this page)							<b>31,510.89</b>

15 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Vendors - Limestone</b>				
<b>American CSP</b> <b>14563 - 136th St</b> <b>Lemont, IL 60439</b>	-					<b>13,099.80</b>
Account No.		<b>Vendor - Transport</b>				
<b>Amino Transport</b> <b>PO Box 54220</b> <b>Hurst, TX 76053</b>	-					<b>40,530.00</b>
Account No.		<b>Supplies</b>				
<b>B E Atlas Co</b> <b>4300 N Kilpatrick Ave</b> <b>Chicago, IL 60641</b>	-					<b>780.48</b>
Account No.		<b>Group Health Ins.</b>				
<b>Blue Cross Blue Shield</b> <b>P O Box 1186</b> <b>Chicago, IL 60690</b>	-					<b>7,189.92</b>
Account No.		<b>Supplies</b>				
<b>Bowerston Shale Co.</b> <b>P O Box 199</b> <b>Bowerston, OH 44695</b>	-					<b>3,814.50</b>
Sheet no. <u>1</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>65,414.70</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Supplies</b>				
<b>Brampton Brick Ltd</b> <b>225 Wanless Drive</b> <b>Brompton, On L7A 2E9</b>	-					<b>12,565.44</b>
Account No.		<b>Supplies</b>				
<b>Brampton Brick, Inc</b> <b>P O Box 636329</b> <b>Cincinnati, Oh 45263-6329</b>	-					<b>10,885.04</b>
Account No.		<b>Vendors - Brick</b>				
<b>BrickCraft</b> <b>P O Box 888693</b> <b>Kentwood, Mi 49588-8693</b>	-					<b>45,709.37</b>
Account No.		<b>Freight services</b>				
<b>Brunton Motor Freight</b> <b>P O Box 401</b> <b>Pontiac, Il 61764</b>	-					<b>4,115.87</b>
Account No.		<b>Vendors - Freight</b>				
<b>C H Robinson</b> <b>P O Box 9121</b> <b>Minneapolis, Mn 55480-9121</b>	-					<b>4,255.00</b>
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>77,530.72</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Supplies</b>				
<b>Cahaba Sand &amp; Gravel, Inc.</b> <b>P O Box 421</b> <b>Trussville, Al 35173</b>	-					<b>500.00</b>
Account No.		<b>Supplies</b>				
<b>Cherokee Brick &amp; Tile Co</b> <b>P O Box 4567</b> <b>Macon, Ga 31208</b>	-					<b>11,258.75</b>
Account No.		<b>Services/supplies</b>				
<b>Circle 8 Logistics, Inc.</b> <b>977 N Oak Lawn Ave</b> <b>Elmhurst, Il 60126</b>	-					<b>13,350.00</b>
Account No.		<b>Supplies</b>				
<b>Clay Products, Inc.</b> <b>2221 Pierce Dr</b> <b>Spring Grove, Il 60081</b>	-					<b>6,074.08</b>
Account No.		<b>Vendors - Brick</b>				
<b>Cloud Ceramics</b> <b>P O Box 369</b> <b>Concordia, Ks 66901</b>	-					<b>6,697.46</b>
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>37,880.29</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Services</b>				
<b>Construction Resource Tech</b> <b>1515 Indian River Blvd.</b> <b>Bldg. A Suite 222</b> <b>Vero Beach, FL 32960</b>	-					<b>1,721.25</b>
Account No.		<b>Freight services</b>				
<b>Cook County Trucking Co</b> <b>200 E 130th Street</b> <b>Chicago, IL 60628</b>	-					<b>650.00</b>
Account No.		<b>Supplies</b>				
<b>Custom Cast Stone</b> <b>734 E 169th Street</b> <b>Westfield, In 46074</b>	-					<b>794.00</b>
Account No.		<b>Supplies</b>				
<b>Custome Stone Works</b> <b>185 W Stephanie Dr</b> <b>P O Box 31</b> <b>Cortland, IL 60112</b>	-					<b>2,966.06</b>
Account No.		<b>Vendors - Iron</b>				
<b>DeKalb Iron &amp; Metal</b> <b>900 Oak Street</b> <b>DeKalb, IL 60115</b>	-					<b>16,846.00</b>
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>22,977.31</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Supplies</b>				
<b>Edwards Precast</b> <b>777 Edwards Rd</b> <b>Dubuque, Ia 52003</b>	-					<b>1,026.40</b>
Account No.		<b>Supplies</b>				
<b>Equipment Depot</b> <b>2545 Northwest Parkway</b> <b>Elgin, Il 60124</b>	-					<b>2,069.50</b>
Account No.		<b>Vendors - Cement/Bag Goods</b>				
<b>Essroc Cement Corp</b> <b>P O Box 642336</b> <b>Pittsburgh, Pa 15264</b>	-					<b>19,709.30</b>
Account No.		<b>Vendors - Freight</b>				
<b>Evans Transportation</b> <b>21755 Gateway Rd</b> <b>Brookfield, Wi 53045</b>	-					<b>27,934.53</b>
Account No.		<b>claim for contributions</b>				
<b>Fox Valley Laborers Pen Fun</b> <b>8 South Michigan Avenue</b> <b>Chicago, IL 60603</b>	-					<b>74,365.54</b>
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>125,105.27</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Vendors - Freight</b>				
<b>G&amp;D Transportation</b> <b>P O Box 5029</b> <b>Morton, IL 61550</b>	-					<b>913.13</b>
Account No.		<b>Consultant</b>				
<b>GJC, Inc</b> <b>9803 Partridge Lane</b> <b>Crystal Lake, IL 60014</b>	-					<b>5,462.50</b>
Account No.		<b>Vendors - Brick</b>				
<b>Glen Gery Brick</b> <b>13186 Collection Center Dr</b> <b>Chicago, IL 60693</b>	-					<b>30,398.62</b>
Account No.		<b>Vendors - Supplies and Materials</b>				
<b>Hearth &amp; Home Technologies</b> <b>13311 Collection Center Dr</b> <b>Chicago, IL 60693</b>	-					<b>15,441.62</b>
Account No.		<b>Freight services</b>				
<b>Hodges Westside Truck Ctr</b> <b>11201 S Grant Hwy</b> <b>Marengo, IL 60152</b>	-					<b>2,083.13</b>
Sheet no. <b>6</b> of <b>15</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>54,299.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Vendor - Block/Brick</b>				
<b>Illiana Block &amp; Brick</b> <b>P O Box 1039</b> <b>Crown Point, In 46308</b>	-					<b>16,273.76</b>
Account No.		<b>Services</b>				
<b>Isokern</b> <b>7728 S. Grant</b> <b>Burr Ridge, Il. 60527</b>	-					<b>1,500.00</b>
Account No.		<b>Vendors - Cement</b>				
<b>LaFarge Corporation</b> <b>P O Box 93323</b> <b>Chicago, Il. 60673</b>	-					<b>21,490.15</b>
Account No.		<b>Supplies</b>				
<b>Limestone, Inc.</b> <b>5596 North Northwest Hwy</b> <b>Chicago, Il 60630</b>	-					<b>3,358.23</b>
Account No.		<b>Services</b>				
<b>Loftus &amp; Loftus, Ltd</b> <b>646 Busse Hwy</b> <b>Park Ridge, Il 60068</b>	-					<b>2,581.42</b>
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>45,203.56</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Supplies</b>				
<b>Marion Ceramics, Inc.</b> <b>P O Box 1134</b> <b>Hwy 301 North</b> <b>Marion, SC 29571-1134</b>	-					<b>2,029.20</b>
Account No.		<b>Vendors - Limestone</b>				
<b>Michaels &amp; Son</b> <b>RR1 Box 119AB</b> <b>Bloomfield, In 47424</b>	-					<b>39,860.32</b>
Account No.		<b>Vendors - Freight</b>				
<b>Mid Seven Transportation</b> <b>2323 Delaware Ave</b> <b>Des Moines, Ia 50317</b>	-					<b>46,145.95</b>
Account No.		<b>Trucking services</b>				
<b>Nelson Trucking</b> <b>29948 North 975 East Rd</b> <b>Cornell, Il 61319-9310</b>	-					<b>1,800.00</b>
Account No.		<b>Vendors - Brick</b>				
<b>Old Virginia Brick</b> <b>P O Box 508</b> <b>Salem, Va 24153</b>	-					<b>23,461.96</b>
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>113,297.43</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Services</b>				
<b>P F T Enterprises Inc</b> <b>1185 Carolina Dr</b> <b>West Chicago, IL 60185</b>	-					<b>1,783.60</b>
Account No.		<b>Vendors - Cement/Bag Goods</b>				
<b>Packaged Concrete</b> <b>1 S (50 S Lorang Rd</b> <b>Elburn, IL 60119</b>	-					<b>24,159.84</b>
Account No.		<b>Vendors - Fuel</b>				
<b>PetroLiance LLC</b> <b>P O Box 905692</b> <b>Charlotte, NC 28290-5692</b>	-					<b>1,514.42</b>
Account No.		<b>Vendors - Brick</b>				
<b>Pine Hall Brick</b> <b>P O Box 751349</b> <b>Charlotte, NC 28275-1349</b>	-					<b>27,079.16</b>
Account No.		<b>Supplies</b>				
<b>Producers Chemical Co.</b> <b>39708 Treasury Center</b> <b>Chicago, IL 60694</b>	-					<b>127.50</b>
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>54,664.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Vendors - Stone</b>				
<b>Rademann Stone &amp; Landscape</b> <b>W 5551 County Rd B</b> <b>Fond Du Lac, Wi 54935</b>	-					<b>29,023.26</b>
Account No.		<b>Vendors - Brick</b>				
<b>Ramm Brick</b> <b>225 Industrial Dr.-Unit 9</b> <b>Hampshire, Il 60140</b>	-					<b>2,299.50</b>
Account No.		<b>Vendors - Brick</b>				
<b>Redland Brick</b> <b>P O Box 64194</b> <b>Baltimore, Md 21264</b>	-					<b>29,904.10</b>
Account No.		<b>Supplies</b>				
<b>Rochester Concrete/GLS Ind</b> <b>7200 N Highway 63</b> <b>Rochester, Mn 55906</b>	-					<b>3,997.84</b>
Account No.		<b>Legal services</b>				
<b>Roeser &amp; Vucha</b> <b>Attorneys at Law</b> <b>920 Davis Road</b> <b>Elgin, IL 60123</b>	-					<b>53,594.53</b>
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>118,819.23</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Supplies/services</b>				
<b>S S Schwarz Construction</b> <b>1185 Carolina Dr.</b> <b>West Chicago, Il 60185</b>	-					<b>3,758.00</b>
Account No.		<b>Supplies</b>				
<b>Saban Company</b> <b>225 Commonwealth Dr.</b> <b>Carol Stream, Il 60188</b>	-					<b>5,500.00</b>
Account No.		<b>Supplies</b>				
<b>Sandkuhl Clay Works, Inc.</b> <b>05536 Kossuth-Amanda Rd.</b> <b>Spencerville, Oh 45887</b>	-					<b>5,483.50</b>
Account No.		<b>Vendors - Stone</b>				
<b>Semco Natural Stone</b> <b>50 Robinson Industrial Dr</b> <b>Perryville, Mo 63775-7330</b>	-					<b>7,238.90</b>
Account No.		<b>Vendors - Brick</b>				
<b>Sioux City Brick &amp; Tile</b> <b>P O Box 807</b> <b>Sioux City, Ia 51102</b>	-					<b>26,908.45</b>
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>48,888.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Services</b>				
<b>Smith Amundsen LLC</b> <b>150 N Michigan Ave</b> <b>Suite 3300</b> <b>Chicago, IL 60601</b>	-					<b>2,042.10</b>
Account No.		<b>Services</b>				
<b>St Bart Holdings LLC</b> <b>18851 S Wolf Rd</b> <b>Mokena, IL 60448</b>	-					<b>4,101.00</b>
Account No.		<b>Stockholder Loans</b>				
<b>Steven G. Adams</b> <b>1216 Century Oaks Drive</b> <b>Elgin, IL 60123</b>	-					<b>179,000.00</b>
Account No.		<b>Supplies</b>				
<b>Stonecraft Cast Stone</b> <b>P O Box 45</b> <b>Steger, IL 60475</b>	-					<b>1,440.00</b>
Account No.		<b>Supplies</b>				
<b>Streator Brick, Inc</b> <b>310 W 9th St.</b> <b>P O Box 105</b> <b>Streator, IL 61364</b>	-					<b>53.00</b>
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>186,636.10</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Vendors - Brick</b>				
<b>Summit Brick &amp; Tile Thirteenth &amp; Erie P O Box 533 Pueblo, CO 81002</b>	-					<b>6,224.90</b>
Account No.		<b>Chimney/Flue</b>				
<b>Superior Clay Corp P O Box 352 Uhrichsville, Oh 44683</b>	-					<b>7,580.24</b>
Account No.		<b>Vendors - Freight</b>				
<b>T&amp;J transportation 730 Arrowhead Ln Cave City, Ar 72521</b>	-					<b>8,324.00</b>
Account No.		<b>Vendors - Freight</b>				
<b>Thies General Trucking RR 2 Streator, Il 61364</b>	-					<b>310,137.39</b>
Account No.		<b>Landscaping material</b>				
<b>Unilock 301 E Sullivan Rd Aurora, Il. 60504</b>	-					<b>43,051.31</b>
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>375,317.84</b>
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trucking services</b>				
<b>Victory Trucking Svcs. Inc.</b> <b>45W451 Penstemon Ln</b> <b>Hampshire, IL 60140</b>	-					<b>2,926.21</b>
Account No.		<b>Supplies</b>				
<b>Welch Brothers Inc</b> <b>1050 St Charles St</b> <b>Elgin, IL 60120</b>	-					<b>2,882.50</b>
Account No.		<b>Services</b>				
<b>Wells Fargo Fin Capital Fin</b> <b>Accounts Receivable</b> <b>PO Box 7777</b> <b>San Francisco, CA 94120-7777</b>	-					<b>548.86</b>
Account No.		<b>Services</b>				
<b>Wells Fargo Financial Cap</b> <b>Accounts Receivable</b> <b>PO Box 7777</b> <b>San Francisco, CA 94120-7777</b>	-					<b>455.55</b>
Account No.		<b>Supplies</b>				
<b>Werden Buck Co.</b> <b>P O Box 486</b> <b>Joliet, IL 60434</b>	-					<b>1,439.35</b>
Sheet no. <b>14</b> of <b>15</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>8,252.47</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Northern Illinois Brick & Supply, Inc., Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Wessels Pautsch &amp; Sherman</b> <b>Dunham Center</b> <b>2035 Foxfield Rd</b> <b>Saint Charles, IL 60174</b>		<b>Legal services</b>				<b>5,938.50</b>
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>15</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal (Total of this page)					<b>5,938.50</b>
Total (Report on Summary of Schedules)						<b>1,371,736.68</b>

In re Northern Illinois Brick & Supply, Inc. Case No. \_\_\_\_\_  
Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>DLJ Partnership</b> <b>13N085 Combs Rd</b> <b>Elgin, IL 60124</b>	<b>Lease of Elgin facility Rent of \$9,700 per month</b> <b>three year lease started approx Dec 07</b>
<b>St. Bart Holdings, LLC</b> <b>18851 S. Wolf Rd.</b> <b>Mokena, IL 60448</b>	<b>Lease of Mokena facility. Rent of \$5,150.00 per</b> <b>month. Three year lease started April 1, 2007.</b>



In re **Northern Illinois Brick & Supply, Inc.**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Steven G. Adams</b> <b>1216 Century Oaks Drive</b> <b>Elgin, IL 60123</b>	<b>Amcore Bank, NA</b> <b>501 Seventh Street</b> <b>P O Box 1537</b> <b>Rockford, IL 61110-0037</b>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **27** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 14, 2009**

Signature **/s/ Steven G. Adams**

**Steven G. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$6,056,011.16</b>	<b>2008 - Gross Sales</b>
<b>\$9,382,700.45</b>	<b>2007 - Gross sales</b>
<b>\$11,165,833.67</b>	<b>2006 - Gross Sales</b>
<b>\$2,895,228.74</b>	<b>2009 - Gross Sales</b>

## 2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

## 3. Payments to creditors

None ☒ *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☒ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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## 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Northern Illinois Brick & Supply v. Adams Builders	Collection	Kane County, Geneva, Illinois	Pending
Northern Illinois Brick & Supply v. Builders Resources	Collection	Kane County, Geneva, Illinois	Pending
Northern Illinois Brick & Supply v. Doolough Masonry	Collection	Kane County, Geneva, Illinois	Pending
Northern Illinois Brick & Supply v. Kulach Builders	Collection	Kane County, Geneva, Illinois	Pending
Northern Illinois Brick & Supply v. John McKevitt	Collection	Kane County, Geneva, Illinois	Pending

CAPTION OF SUIT AND CASE NUMBER <b>Northern Illinois Brick &amp; Supply v. Tamm Masonry</b>	NATURE OF PROCEEDING <b>Collection</b>	COURT OR AGENCY AND LOCATION <b>Kane County, Geneva, Illinois</b>	STATUS OR DISPOSITION <b>Pending</b>
<b>Laborers Union v. Northern Illinois Brick &amp; Supply</b>	<b>Collection</b>		<b>Stayed</b>

None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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### 8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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### 9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Stephen J. Costello, Attorney 19 N. Western Ave. (Rt. 31) Carpentersville, IL 60110	December, 2008	Paid \$1,039.00 court costs plus attorney fees of \$19,961.00.

### 10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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### 12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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### 13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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### 14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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### 15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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### 16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF  
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**18 . Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Northern Illinois Brick & Supp		39W180 Highland Avenue Elgin, IL 60123	Supplier of brick and masonry materials	

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
GJC Inc.

DATES SERVICES RENDERED  
Since 2004

- None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED



None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

## 20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
June 30, 2008	Pam Meyer	\$1,390,838.87
June 30, 2009	Pam Meyer	\$864,144.88

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
June 30, 2008	Steven G. Adams 1216 Century Oaks Drive Elgin, IL 60123
June 30, 2009	Steven G. Adams 1216 Century Oaks Drive Elgin, IL 60123

## 21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Steven G. Adams 1216 Century Oaks Drive Elgin, IL 60123	President	100%

## 22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Steven G. Adams</b> <b>1216 Century Oaks Drive</b> <b>Elgin, IL 60123</b> <b>President</b>	<b>Sep., 2008 to Aug., 2009</b>	<b>Approximately \$52,000.00 in salary (\$1,000 per week)</b>

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 14, 2009 Signature /s/ Steven G. Adams  
**Steven G. Adams**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re Northern Illinois Brick & Supply, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>19,961.00</u>
Prior to the filing of this statement I have received.....	\$	<u>19,961.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

**Exemption planning;**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding; negotiations with secured creditors to reduce to market value; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 14, 2009

/s/ Stephen J. Costello

**Stephen J. Costello 6187315**

**Costello & Costello**

**19 N. Western Ave. (RT 31)**

**Carpentersville, IL 60110**

**847-428-4544 Fax: 847-428-4694**

**steve@costellolaw.com**

**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re **Northern Illinois Brick & Supply, Inc.**

Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Steven G. Adams</b> <b>1216 Century Oaks Drive</b> <b>Elgin, IL 60123</b>	<b>Common</b>	<b>100</b>	<b>100% of all equity</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 14, 2009**

Signature **/s/ Steven G. Adams**  
**Steven G. Adams**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois, Eastern Division**

In re Northern Illinois Brick & Supply, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 82

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: September 14, 2009

/s/ Steven G. Adams

Steven G. Adams/President

Signer/Title

Northern Illinois Brick & Supply, Inc.  
908 S. Fleming  
Woodstock, IL 60098

Acme Brick & Supply Co.  
1405 Belvidere St. #350A  
Waukegan, Il. 60085

Acme Brick Company  
P O Box 99198  
Fort Worth, Tx 76199-0198

Adams Brick  
2671 E 100th Street  
Chicago, Il. 60617

Alsey Refractories Co.  
1600 S. Brentwood Blvd.#210  
St Louis, Mo 63144

Amcore Bank, NA  
501 Seventh Street  
P.o. Box 1537  
Rockford, IL 61104

Amcore Bank, NA  
501 Seventh Street  
P O Box 1537  
Rockford, IL 61110-0037

American CSP  
14563 - 136th St  
Lemont, Il 60439

Amino Transport  
PO Box 54220  
Hurst, Tx 76053

B E Atlas Co  
4300 N Kilpatrick Ave  
Chicago, Il 60641

Blue Cross Blue Shield  
P O Box 1186  
Chicago, Il. 60690

Bowerston Shale Co.  
P O Box 199  
Bowerston, Oh 44695

Brampton Brick Ltd  
225 Wanless Drive  
Brompton, On L7A 2E9

Brampton Brick, Inc  
P O Box 636329  
Cincinnati, Oh 45263-6329

BrickCraft  
P O Box 888693  
Kentwood, Mi 49588-8693

Brunton Motor Freight  
P O Box 401  
Pontiac, Il 61764

C H Robinson  
P O Box 9121  
Minneapolis, Mn 55480-9121

Cahaba Sand & Gravel, Inc.  
P O Box 421  
Trussville, Al 35173

Cherokee Brick & Tile Co  
P O Box 4567  
Macon, Ga 31208

Circle 8 Logistics, Inc.  
977 N Oak Lawn Ave  
Elmhurst, Il 60126

Clay Products, Inc.  
2221 Pierce Dr  
Spring Grove, Il 60081

Cloud Ceramics  
P O Box 369  
Concordia, Ks 66901

Construction Resource Tech  
1515 Indian River Blvd.  
Bldg. A Suite 222  
Vero Beach, FL 32960

Cook County Trucking Co  
200 E 130th Street  
Chicago, Il. 60628

Custom Cast Stone  
734 E 169th Street  
Westfield, In 46074

Custome Stone Works  
185 W Stephanie Dr  
P O Box 31  
Cortland, IL 60112

DeKalb Iron & Metal  
900 Oak Street  
DeKalb, Il. 60115

DLJ Partnership  
13N085 Combs Rd  
Elgin, IL 60124

Edwards Precast  
777 Edwards Rd  
Dubuque, Ia 52003

Equipment Depot  
2545 Northwest Parkway  
Elgin, Il 60124

Essroc Cement Corp  
P O Box 642336  
Pittsburgh, Pa 15264

Evans Transportation  
21755 Gateway Rd  
Brookfield, Wi 53045

Ford Credit  
National Bankruptcy Center  
P O Box 537901  
Livonia, MI 48153-7901

Fox Valley Laborers Pen Fun  
8 South Michigan Avenue  
Chicago, IL 60603

G&D Transportation  
P O Box 5029  
Morton, Il 61550

GJC, Inc  
9803 Partridge Lane  
Crystal Lake, Il. 60014

Glen Gery Brick  
13186 Collection Center Dr  
Chicago, Il. 60693

Hearth & Home Technologies  
13311 Collection Center Dr  
Chicago, Il. 60693

Hodges Westside Truck Ctr  
11201 S Grant Hwy  
Marengo, Il 60152

Illiana Block & Brick  
P O Box 1039  
Crown Point, In 46308

Isokern  
7728 S. Grant  
Burr Ridge, Il. 60527

Joseph M. Martin  
Much Shelist, et al  
191 N. Wacker Dr., Ste 1800  
Chicago, IL 60606-1615

LaFarge Corporation  
P O Box 93323  
Chicago, Il. 60673

Limestone, Inc.  
5596 North Northwest Hwy  
Chicago, Il 60630

Loftus & Loftus, Ltd  
646 Busse Hwy  
Park Ridge, Il 60068

Marion Ceramics, Inc.  
P O Box 1134  
Hwy 301 North  
Marion, SC 29571-1134

Michaels & Son  
RR1 Box 119AB  
Bloomfield, In 47424

Mid Seven Transportation  
2323 Delaware Ave  
Des Moines, Ia 50317

Nelson Trucking  
29948 North 975 East Rd  
Cornell, Il 61319-9310

Old Virginia Brick  
P O Box 508  
Salem, Va 24153

P F T Enterprises Inc  
1185 Carolina Dr  
West Chicago, Il 60185

Packaged Concrete  
1 S (50 S Lorang Rd  
Elburn, Il 60119

PetroLiance LLC  
P O Box 905692  
Charlotte, NC 28290-5692

Pine Hall Brick  
P O Box 751349  
Charlotte, NC 28275-1349

Producers Chemical Co.  
39708 Treasury Center  
Chicago, Il 60694

Rademann Stone & Landscape  
W 5551 County Rd B  
Fond Du Lac, Wi 54935

Ramm Brick  
225 Industrial Dr.-Unit 9  
Hampshire, Il 60140

Redland Brick  
P O Box 64194  
Baltimore, Md 21264

Rochester Concrete/GLS Ind  
7200 N Highway 63  
Rochester, Mn 55906

Roeser & Vucha  
Attorneys at Law  
920 Davis Road  
Elgin, IL 60123

S S Schwarz Construction  
1185 Carolina Dr.  
West Chicago, Il 60185

Saban Company  
225 Commonwealth Dr.  
Carol Stream, Il 60188

Sandkuhl Clay Works, Inc.  
05536 Kossuth-Amanda Rd.  
Spencerville, Oh 45887

Semco Natural Stone  
50 Robinson Industrial Dr  
Perryville, Mo 63775-7330

Sioux City Brick & Tile  
P O Box 807  
Sioux City, Ia 51102

Smith Amundsen LLC  
150 N Michigan Ave  
Suite 3300  
Chicago, IL 60601

St Bart Holdings LLC  
18851 S Wolf Rd  
Mokena, Il 60448

St. Bart Holdings, LLC  
18851 S. Wolf Rd.  
Mokena, IL 60448

Steven G. Adams  
1216 Century Oaks Drive  
Elgin, IL 60123

Stonecraft Cast Stone  
P O Box 45  
Steger, Il 60475

Streator Brick, Inc  
310 W 9th St.  
P O Box 105  
Streator, IL 61364

Summit Brick & Tile  
Thirteenth & Erie  
P O Box 533  
Pueblo, CO 81002

Superior Clay Corp  
P O Box 352  
Uhrichsville, Oh 44683

T&J transportation  
730 Arrowhead Ln  
Cave City, Ar 72521

Thies General Trucking  
RR 2  
Streator, Il 61364

Unilock  
301 E Sullivan Rd  
Aurora, Il. 60504

Victory Trucking Svcs. Inc.  
45W451 Penstemon Ln  
Hampshire, Il 60140

Welch Brothers Inc  
1050 St Charles St  
Elgin, Il 60120

Wells Fargo Fin Capital Fin  
Accounts Receivable  
PO Box 7777  
San Francisco, CA 94120-7777

Wells Fargo Financial Cap  
Accounts Receivable  
PO Box 7777  
San Francisco, CA 94120-7777

Werden Buck Co.  
P O Box 486  
Joliet, Il 60434

Wessels Pautsch & Sherman  
Dunham Center  
2035 Foxfield Rd  
Saint Charles, IL 60174



**United States Bankruptcy Court**  
**Northern District of Illinois, Eastern Division**

In re Northern Illinois Brick & Supply, Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Northern Illinois Brick & Supply, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 14, 2009

Date

/s/ Stephen J. Costello

Stephen J. Costello 6187315

Signature of Attorney or Litigant

Counsel for Northern Illinois Brick & Supply, Inc.

Costello & Costello

19 N. Western Ave. (RT 31)

Carpentersville, IL 60110

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