

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Unicorn Oil Corporation</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>36-4119412</b>         | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>10115 S Torrence Ave<br/>Chicago, IL 60617</b><br>ZIP Code<br><b>60617</b> | Street Address of Joint Debtor (No. and Street, City, and State):<br><br>ZIP Code                               |
| County of Residence or of the Principal Place of Business:<br><b>Cook</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>P.O. Box 495916<br/>Chicago, IL</b><br>ZIP Code<br><b>60649</b>          | Mailing Address of Joint Debtor (if different from street address):<br><br>ZIP Code                             |

Location of Principal Assets of Business Debtor (if different from street address above):

|   |   |   |
|---|---|---|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
|---|---|---|

|  |  |
|--|--|
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.<br><br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|--|--|

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

|                                      |                          |                          |                          |                                     |                              |                               |                                |                              |                            |                          |
|--------------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|----------------------------|--------------------------|
| <b>Estimated Number of Creditors</b> |                          |                          |                          |                                     |                              |                               |                                |                              |                            |                          |
| <input checked="" type="checkbox"/>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>     | <input type="checkbox"/>      | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/>   | <input type="checkbox"/> |
| 1-49                                 | 50-99                    | 100-199                  | 200-999                  | 1,000-5,000                         | 5,001-10,000                 | 10,001-25,000                 | 25,001-50,000                  | 50,001-100,000               | 100,001-500,000            | OVER 500,000             |
| <b>Estimated Assets</b>              |                          |                          |                          |                                     |                              |                               |                                |                              |                            |                          |
| <input type="checkbox"/>             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>     | <input type="checkbox"/>      | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/>   | <input type="checkbox"/> |
| \$0 to \$50,000                      | \$50,001 to \$100,000    | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | \$1 billion to \$5 billion | More than \$5 billion    |
| <b>Estimated Liabilities</b>         |                          |                          |                          |                                     |                              |                               |                                |                              |                            |                          |
| <input type="checkbox"/>             | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>     | <input type="checkbox"/>      | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/>   | <input type="checkbox"/> |
| \$0 to \$50,000                      | \$50,001 to \$100,000    | \$100,001 to \$500,000   | \$500,001 to \$1 million | \$1,000,001 to \$10 million         | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | \$1 billion to \$5 billion | More than \$5 billion    |

THIS SPACE IS FOR COURT USE ONLY

|  |  |
|--|--|
| <p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p> | <p>Name of Debtor(s):<br/><b>Unicorn Oil Corporation</b></p> |
|--|--|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                       |              |             |
|---------------------------------------|--------------|-------------|
| Location Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
| Location Where Filed:                 | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                    |               |             |
|------------------------------------|---------------|-------------|
| Name of Debtor:<br><b>- None -</b> | Case Number:  | Date Filed: |
| District:                          | Relationship: | Judge:      |

|   |  |
|---|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Unicorn Oil Corporation**

**Signature(s) of Debtor(s) (Individual/Joint)**  
I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X** \_\_\_\_\_  
Signature of Debtor  
**X** \_\_\_\_\_  
Signature of Joint Debtor  
\_\_\_\_\_  
Telephone Number (If not represented by attorney)  
\_\_\_\_\_  
Date

**Signatures**  
**Signature of a Foreign Representative**  
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  
**X** \_\_\_\_\_  
Signature of Foreign Representative  
\_\_\_\_\_  
Printed Name of Foreign Representative  
\_\_\_\_\_  
Date

**Signature of Attorney\***  
**X** /s/ Forrest L. Ingram  
Signature of Attorney for Debtor(s)  
Forrest L. Ingram 3129032  
Printed Name of Attorney for Debtor(s)  
Forrest L. Ingram, P.C.  
Firm Name  
79 W. Monroe St., Suite 900  
Chicago, IL 60603  
\_\_\_\_\_  
Address  
Email: fingram@fingramlaw.com  
(312) 759-2838 Fax: (312) 759-0298  
\_\_\_\_\_  
Telephone Number  
January 21, 2010  
\_\_\_\_\_  
Date  
\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**  
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  
\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer  
\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)  
\_\_\_\_\_  
Address  
**X** \_\_\_\_\_  
\_\_\_\_\_  
Date

**Signature of Debtor (Corporation/Partnership)**  
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
**X** /s/ Helen Crawley  
Signature of Authorized Individual  
Helen Crawley  
Printed Name of Authorized Individual  
President  
Title of Authorized Individual  
January 21, 2010  
\_\_\_\_\_  
Date

\_\_\_\_\_  
Date  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  
  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Unicorn Oil Corporation**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                              | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>   | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i>       |
| <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>                         | <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>   | <b>Inventory</b>  | <b>Disputed</b>  | <b>374,303.00<br/>(40,000.00 secured)<br/>(53,932.20 senior lien)</b>   |
| <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>                         | <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>   | <b>Nicor Gas<br/>Chicago Transit Authority<br/>O'Hare Express</b>   | <b>Disputed</b>  | <b>374,303.50<br/><br/>(22,000.00 secured)</b>                          |
| <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>                         | <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>   | <b>2004 Kenworth Truck, attached with 4000 gallon bulk tank, paid for in part by C&amp;L Petroleum.</b>             | <b>Disputed</b>  | <b>374,303.50<br/>(100,000.00 secured)<br/>(53,932.20 senior lien)</b>  |
| <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>                         | <b>BankFinancial<br/>15W060 North Frontage Road<br/>Burr Ridge, IL 60527</b>   | <b>Commercial Property<br/>10115 S. Torrence Ave<br/>Chicago, IL 60617<br/>PIN: 26-07-157-003 and 26-07-157-024</b> | <b>Disputed</b>  | <b>374,303.50<br/>(550,000.00 secured)<br/>(287,277.07 senior lien)</b> |
| <b>Chase Cardmember<br/>P.O. Box 15153<br/>Wilmington, DE 19886</b>                                  | <b>Chase Cardmember<br/>P.O. Box 15153<br/>Wilmington, DE 19886</b>  | <b>Revolving credit</b>   |  | <b>9,700.00</b>   |
| <b>ConocoPhillips<br/>600 N Dairy Ashford<br/>P.O. Box 2197<br/>Houston, TX 77252</b>                | <b>ConocoPhillips<br/>600 N Dairy Ashford<br/>P.O. Box 2197<br/>Houston, TX 77252</b>  | <b>Branded Lubricants Product Purchase Agreement</b>  | <b>Disputed</b>  | <b>190,000.00</b>   |
| <b>Harris Bank<br/>Bankruptcy Department<br/>150 West Wilson<br/>Palatine, IL 60067</b>              | <b>Harris Bank<br/>Bankruptcy Department<br/>150 West Wilson<br/>Palatine, IL 60067</b>  | <b>Inventory</b>  | <b>Disputed</b>  | <b>53,932.20<br/><br/>(40,000.00 secured)</b>                           |
| <b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b> | <b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b>   | <b>Interest and penalties on unpaid 2008 taxes</b>  |  | <b>7,813.66</b>   |

B4 (Official Form 4) (12/07) - Cont.  
 In re **Unicorn Oil Corporation**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                              | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b> | <b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b>   | <b>Unpaid taxes for 2007</b>  |  | <b>6,104.00</b>   |
| <b>Knoll Brothers, Inc.<br/>1575 E. Highway 12<br/>Michigan City, IN 46360</b>                       | <b>Knoll Brothers, Inc.<br/>1575 E. Highway 12<br/>Michigan City, IN 46360</b>   | <b>Inventory</b>  | <b>Disputed</b>  | <b>27,040.60</b>  |
| <b>Marathon Petroleum Company, LLC<br/>539 South Main Street<br/>Findlay, OH 45840</b>               | <b>Marathon Petroleum Company, LLC<br/>539 South Main Street<br/>Findlay, OH 45840</b>   | <b>Inventory and receivables</b>  |  | <b>84,468.20</b>  |
| <b>Witham Sales &amp; Services<br/>253 Matteson St<br/>Dyer, IN 46311</b>                            | <b>Witham Sales &amp; Services<br/>253 Matteson St<br/>Dyer, IN 46311</b>  |   |  | <b>52,976.92</b>  |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 21, 2010

Signature /s/ Helen Crawley  
**Helen Crawley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re Unicorn Oil Corporation  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS              | LIABILITIES         | OTHER      |
|---|-------------------|---------------|---------------------|---------------------|------------|
| A - Real Property   | <b>Yes</b>        | <b>1</b>      | <b>599,000.00</b>   |                     |            |
| B - Personal Property   | <b>Yes</b>        | <b>4</b>      | <b>2,301,377.63</b> |                     |            |
| C - Property Claimed as Exempt  | <b>No</b>         | <b>0</b>      |                     |                     |            |
| D - Creditors Holding Secured Claims  | <b>Yes</b>        | <b>2</b>      |                     | <b>1,916,307.97</b> |            |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>        | <b>2</b>      |                     | <b>6,104.00</b>     |            |
| F - Creditors Holding Unsecured Nonpriority Claims                              | <b>Yes</b>        | <b>2</b>      |                     | <b>371,999.38</b>   |            |
| G - Executory Contracts and Unexpired Leases                                    | <b>Yes</b>        | <b>1</b>      |                     |                     |            |
| H - Codebtors   | <b>Yes</b>        | <b>1</b>      |                     |                     |            |
| I - Current Income of Individual Debtor(s)                                      | <b>No</b>         | <b>0</b>      |                     |                     | <b>N/A</b> |
| J - Current Expenditures of Individual Debtor(s)                                | <b>No</b>         | <b>0</b>      |                     |                     | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules   |                   | <b>13</b>     |                     |                     |            |
|   |                   | Total Assets  | <b>2,900,377.63</b> |                     |            |
|   |                   |               | Total Liabilities   | <b>2,294,411.35</b> |            |

**United States Bankruptcy Court  
Northern District of Illinois**

In re Unicorn Oil Corporation  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| TOTAL   |        |

**State the following:**

|   |  |
|---|--|
| Average Income (from Schedule I, Line 16)   |  |
| Average Expenses (from Schedule J, Line 18)   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 ) |  |

**State the following:**

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |

B6A (Official Form 6A) (12/07)

In re Unicorn Oil Corporation Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property   | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| <b>Commercial Property</b><br>10115 S. Torrence Ave<br>Chicago, IL 60617<br>PIN: 26-07-157-003 and 26-07-157-024 | <b>Fee simple</b>                       | -                                  | <b>550,000.00</b>  | <b>661,580.57</b>       |
| <b>Marriott Ocean Watch Villas</b><br>8500 Costa Vide<br>Myrtle Beach, SC 29572                                  | <b>Time share</b>                       | -                                  | <b>49,000.00</b>   | <b>23,953.00</b>        |

Sub-Total > **599,000.00** (Total of this page)  
 Total > **599,000.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Unicorn Oil Corporation Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand  |                  | <b>Cash</b>  | -   | <b>100.00</b>   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | <b>Checking Account<br/>Harris Bank ending xxx9839<br/>111 W. Monroe St.<br/>Chicago,IL 606890</b> | -   | <b>260.00</b>   |
|  |                  | <b>Checking Account<br/>Charter One</b>  | -   | <b>0.00</b>   |
|  |                  | <b>BankFinancial<br/>Checking Account xxx 1372</b>   | -   | <b>0.00</b>   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  |                  | <b>Peoples Gas</b>   | -   | <b>1,200.00</b>   |
|  |                  | <b>Illinois Motor Fuel Tax Assn</b>  | -   | <b>1,200.00</b>   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | <b>X</b>         |  |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | <b>X</b>         |  |   |   |
| 6. Wearing apparel.  | <b>X</b>         |  |   |   |
| 7. Furs and jewelry.   | <b>X</b>         |  |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.   | <b>X</b>         |  |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | <b>X</b>         |  |   |   |
| 10. Annuities. Itemize and name each issuer.   | <b>X</b>         |  |   |   |
|  |                  |  | Sub-Total >                                 | <b>2,760.00</b>   |
|  |                  |  | (Total of this page)                        |   |

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Unicorn Oil Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property                              | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|---|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b>         |   |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b>         |   |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b>         |   |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b>         |   |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b>         |   |   |   |
| 16. Accounts receivable.  |                  | <b>Nicor Gas<br/>Chicago Transit Authority<br/>O'Hare Express</b> | -   | <b>22,000.00</b>  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b>         |   |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b>         |   |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b>         |   |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b>         |   |   |   |

Sub-Total > **22,000.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Unicorn Oil Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--|---|---|
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  |                  | <b>Ernesto Borges<br/>105 W. Madison, 23rd Fl.<br/>Chicago, IL 60602</b>   | -   | <b>3,616.00</b>   |
|   |                  | <b>Claim against Metra Railroad/Phillip A. Pagano,<br/>3547 W. Jackson Blvd. Chicago, IL 60661-5717 for<br/>breach of contract.</b>  | -   | <b>200,000.00</b>   |
|   |                  | <b>Breach of contract against ConocoPhillips for<br/>failure to give "buy-back" (business develop<br/>allowances) from 2005 through 2007, as well as<br/>other causes.</b> | -   | <b>333,001.63</b>   |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   |                  | <b>Chrysolite -- brand name (estimated value)</b>  | -   | <b>400,000.00</b>   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  |                  | <b>City of Chicago Business Licence</b>  | -   | <b>0.00</b>   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. |                  | <b>Customer list (estimated value)</b>   | -   | <b>1,200,000.00</b>   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |                  | <b>2004 Kenworth Truck, attached with 4000 gallon<br/>bulk tank, paid for in part by C&amp;L Petroleum.</b>  | -   | <b>100,000.00</b>   |
| 26. Boats, motors, and accessories.   | <b>X</b>         |  |   |   |
| 27. Aircraft and accessories.   | <b>X</b>         |  |   |   |
| 28. Office equipment, furnishings, and supplies.  | <b>X</b>         |  |   |   |
| 29. Machinery, fixtures, equipment, and supplies used in business.  | <b>X</b>         |  |   |   |
| 30. Inventory.  |                  | <b>Inventory</b>   | -   | <b>40,000.00</b>  |
| 31. Animals.  | <b>X</b>         |  |   |   |
| 32. Crops - growing or harvested. Give particulars.   | <b>X</b>         |  |   |   |

Sub-Total > **2,276,617.63**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Unicorn Oil Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 33. Farming equipment and implements.                                | <b>X</b>         |                                      |   |   |
| 34. Farm supplies, chemicals, and feed.                              | <b>X</b>         |                                      |   |   |
| 35. Other personal property of any kind not already listed. Itemize. | <b>X</b>         |                                      |   |   |

Sub-Total > **0.00**  
(Total of this page)  
Total > **2,301,377.63**  
(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Unicorn Oil Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R<br>H W J C | Husband, Wife, Joint, or Community  |                   | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------------------------|---|-------------------|---------------------|-------------------------|-----------------|---|---------------------------|
|  |                            |   |                   |                     |                         |                 |   |                           |
| Account No. <b>5025</b>  | X -                        | <b>1st mortgage</b>   |                   |                     |                         |                 |   |                           |
| <b>BankFinancial</b><br><b>15W060 North Frontage Road</b><br><b>Burr Ridge, IL 60527</b>             |                            | <b>Commercial Property</b><br><b>10115 S. Torrence Ave</b><br><b>Chicago, IL 60617</b><br><b>PIN: 26-07-157-003 and 26-07-157-024</b> |                   |                     |                         | X               | <b>287,277.07</b>                                     | <b>0.00</b>               |
| Value \$   |                            |   | <b>550,000.00</b> |                     |                         |                 |   |                           |
| Account No. <b>5033</b>  | X -                        | <b>Revolving Line of Credit</b>   |                   |                     |                         |                 |   |                           |
| <b>BankFinancial</b><br><b>15W060 North Frontage Road</b><br><b>Burr Ridge, IL 60527</b>             |                            | <b>Commercial Property</b><br><b>10115 S. Torrence Ave</b><br><b>Chicago, IL 60617</b><br><b>PIN: 26-07-157-003 and 26-07-157-024</b> |                   |                     |                         | X               | <b>374,303.50</b>                                     | <b>111,580.57</b>         |
| Value \$   |                            |   | <b>550,000.00</b> |                     |                         |                 |   |                           |
| Account No.  | X -                        | <b>Subordinate</b>  |                   |                     |                         |                 |   |                           |
| <b>BankFinancial</b><br><b>15W060 North Frontage Road</b><br><b>Burr Ridge, IL 60527</b>             |                            | <b>Nicor Gas</b><br><b>Chicago Transit Authority</b><br><b>O'Hare Express</b>   |                   |                     |                         | X               | <b>374,303.50</b>                                     | <b>352,303.50</b>         |
| Value \$   |                            |   | <b>22,000.00</b>  |                     |                         |                 |   |                           |
| Account No.  | X -                        | <b>Subordinate</b>  |                   |                     |                         |                 |   |                           |
| <b>BankFinancial</b><br><b>15W060 North Frontage Road</b><br><b>Burr Ridge, IL 60527</b>             |                            | <b>2004 Kenworth Truck, attached with</b><br><b>4000 gallon bulk tank, paid for in part by</b><br><b>C&amp;L Petroleum.</b>           |                   |                     |                         | X               | <b>374,303.50</b>                                     | <b>328,235.70</b>         |
| Value \$   |                            |   | <b>100,000.00</b> |                     |                         |                 |   |                           |
| Subtotal<br>(Total of this page)   |                            |   |                   |                     |                         |                 | <b>1,410,187.57</b>                                   | <b>792,119.77</b>         |

1 continuation sheets attached

In re Unicorn Oil Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |   |
|--|---------------------------------|------------------------------------|--|--|--------------------------------------|---|---------------------------|---|
|  |                                 | H<br>W<br>J<br>C                   |  |  |                                      |   |                           | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN          |
| Account No.  | X                               | -                                  |  |  | X                                    |   |                           |   |
| <b>BankFinancial</b><br>15W060 North Frontage Road<br>Burr Ridge, IL 60527                     |                                 |                                    |  |  |                                      |   |                           | <b>Subordinate Inventory</b>  |
| Value \$   |                                 |                                    |  |  |                                      |   |                           | <b>40,000.00</b>  |
| Account No.  | X                               | -                                  |  |  |                                      |   |                           |   |
| <b>Harris Bank</b><br>Bankruptcy Department<br>150 West Wilson<br>Palatine, IL 60067           |                                 |                                    |  |  |                                      |   |                           | <b>2004 Kenworth Truck, attached with 4000 gallon bulk tank, paid for in part by C&amp;L Petroleum.</b> |
| Value \$   |                                 |                                    | <b>100,000.00</b>                              | <b>53,932.20</b>   | <b>0.00</b>                          |   |                           |   |
| Account No.  | X                               | -                                  |  |  | X                                    |   |                           |   |
| <b>Harris Bank</b><br>Bankruptcy Department<br>150 West Wilson<br>Palatine, IL 60067           |                                 |                                    |  |  |                                      |   |                           | <b>Inventory</b>  |
| Value \$   |                                 |                                    | <b>40,000.00</b>                               | <b>53,932.20</b>   | <b>13,932.20</b>                     |   |                           |   |
| Account No. <b>xxx1840</b>   | -                               |                                    |  |  |                                      |   |                           |   |
| <b>Marriott Vacation Club Internat'l</b><br>1200 Bartow Road, Suite 19<br>Lakeland, FL 33801   |                                 |                                    |  |  |                                      |   |                           | <b>Marriott Ocean Watch Villas</b><br>8500 Costa Vide<br>Myrtle Beach, SC 29572                         |
| Value \$   |                                 |                                    | <b>49,000.00</b>                               | <b>23,953.00</b>   | <b>0.00</b>                          |   |                           |   |
| Account No.  |                                 |                                    |  |  |                                      |   |                           |   |
| Value \$   |                                 |                                    |  |  |                                      |   |                           |   |
| Subtotal<br>(Total of this page)   |                                 |                                    |  |  |                                      | <b>506,120.40</b>                                     | <b>388,235.20</b>         |   |
| Total<br>(Report on Summary of Schedules)  |                                 |                                    |  |  |                                      | <b>1,916,307.97</b>                                   | <b>1,180,354.97</b>       |   |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Unicorn Oil Corporation Case No. \_\_\_\_\_  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Unicorn Oil Corporation  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|--------------------------------------|------------------|------------------------------------|--------------------------------------|--|--|--------------------|---|
|   |                                      |                  |                                    |                                      |  |  |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.   |                                      |                  |                                    |                                      |  |  |                    |   |
| <b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b>        |                                      | -                |                                    |                                      |  |  | <b>6,104.00</b>    | <b>0.00</b>                                   |
|   |                                      |                  |                                    |                                      |  |  |                    | <b>6,104.00</b>                               |
| Account No.   |                                      |                  |                                    |                                      |  |  |                    |   |
|   |                                      |                  |                                    |                                      |  |  |                    |   |
| Account No.   |                                      |                  |                                    |                                      |  |  |                    |   |
|   |                                      |                  |                                    |                                      |  |  |                    |   |
| Account No.   |                                      |                  |                                    |                                      |  |  |                    |   |
|   |                                      |                  |                                    |                                      |  |  |                    |   |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

|   |                 |             |                 |
|---|-----------------|-------------|-----------------|
| Subtotal<br>(Total of this page)          | <b>6,104.00</b> | <b>0.00</b> | <b>6,104.00</b> |
| Total<br>(Report on Summary of Schedules) | <b>6,104.00</b> | <b>0.00</b> | <b>6,104.00</b> |



B6F (Official Form 6F) (12/07)

In re Unicorn Oil Corporation, Case No. \_\_\_\_\_  
Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                      | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community |  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|--|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|-------------------|
|  |                                      | H<br>W<br>J<br>C                   |  |  |  |                                      |                   |
| Account No.<br><br><b>Chase Cardmember<br/>P.O. Box 15153<br/>Wilmington, DE 19886</b>   |                                      |                                    |  |  |  |                                      | <b>9,700.00</b>   |
| Account No. <b>xxxx xx. xx x 1608</b><br><br><b>ConocoPhillips<br/>600 N Dairy Ashford<br/>P.O. Box 2197<br/>Houston, TX 77252</b> |                                      |                                    |  |  |  | <b>X</b>                             | <b>190,000.00</b> |
| Account No.<br><br><b>Internal Revenue Service<br/>230 S. Dearborn St.<br/>Mail Stop 5010 CHI<br/>Chicago, IL 60604</b>            |                                      |                                    |  |  |  |                                      | <b>7,813.66</b>   |
| Account No.<br><br><b>Knoll Brothers, Inc.<br/>1575 E. Highway 12<br/>Michigan City, IN 46360</b>                                  |                                      |                                    |  |  |  | <b>X</b>                             | <b>27,040.60</b>  |
| Subtotal<br>(Total of this page)   |                                      |                                    |  |  |  |                                      | <b>234,554.26</b> |

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Unicorn Oil Corporation Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|---|--------------------------------------|------------------------------------|--|--|--------------------------------------|------------------|
|   |                                      | H<br>W<br>J<br>C                   |  |  |                                      |                  |
| Account No.   |                                      |                                    |  |  |                                      |                  |
| <b>Marathon Petroleum Company, LLC</b><br>539 South Main Street<br>Findlay, OH 45840                          | -                                    |                                    | <b>Inventory and receivables</b>               |  |                                      | <b>84,468.20</b> |
| Account No.   |                                      |                                    |  |  |                                      |                  |
| <b>Witham Sales &amp; Services</b><br>253 Matteson St<br>Dyer, IN 46311                                       | -                                    |                                    |  |  |                                      | <b>52,976.92</b> |
| Account No.   |                                      |                                    |  |  |                                      |                  |
| Account No.   |                                      |                                    |  |  |                                      |                  |
| Account No.   |                                      |                                    |  |  |                                      |                  |

Sheet no. 1 of 1 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page) **137,445.12**

Total  
 (Report on Summary of Schedules) **371,999.38**

B6G (Official Form 6G) (12/07)

In re Unicorn Oil Corporation, Debtor Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
|---|--|

B6H (Official Form 6H) (12/07)

In re Unicorn Oil Corporation Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR  |
|---|---|
| Helen Crawley<br>7851 South Shore Drive<br>Chicago, IL 60649<br>Disputed                | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Helen Crawley<br>7851 South Shore Drive<br>Townhouse A<br>Chicago, IL 60649<br>Disputed | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Helen Crawley<br>7851 South Short Drive<br>Townhouse A<br>Chicago, IL 60649             | Harris Bank<br>Bankruptcy Department<br>150 West Wilson<br>Palatine, IL 60067 |
| Helen Crawley<br>7851 South Shore Drive<br>Townhouse A<br>Chicago, IL 60649             | Harris Bank<br>Bankruptcy Department<br>150 West Wilson<br>Palatine, IL 60067 |
| Helen Crawley<br>7851 South Shore Drive<br>Townhouse A<br>Chicago, IL 60649<br>Disputed | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Helen Crawley<br>7851 South Shore Drive<br>Townhouse A<br>Chicago, IL 60649<br>Disputed | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Helen Crawley<br>7851 South Shore Drive<br>Townhouse A<br>Chicago, IL 60649<br>Disputed | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Verlener Corporation<br>10115 S. Torrence<br>Chicago, IL 60617<br>Disputed              | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |
| Verlener Corporation<br>10115 S. Torrence<br>Chicago, IL 60619<br>Disputed              | BankFinancial<br>15W060 North Frontage Road<br>Burr Ridge, IL 60527           |

0  
 \_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Unicorn Oil Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 21, 2010**

Signature **/s/ Helen Crawley**  
**Helen Crawley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois**

In re Unicorn Oil Corporation  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder                         | Security<br>Class   | Number<br>of Securities | Kind of<br>Interest |
|---|---------------------|-------------------------|---------------------|
| <b>Helen Crawley<br/>7851 South Shore Drive<br/>Townhouse A<br/>Chicago, IL 60649</b> | <b>Common Stock</b> |                         | <b>100%</b>         |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 21, 2010

Signature /s/ Helen Crawley  
**Helen Crawley  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Unicorn Oil Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: **17**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **January 21, 2010**

**/s/ Helen Crawley**  
**Helen Crawley/President**  
Signer/Title

BankFinancial  
15W060 North Frontage Road  
Burr Ridge, IL 60527

Chase Cardmember  
P.O. Box 15153  
Wilmington, DE 19886

ConocoPhillips  
600 N Dairy Ashford  
P.O. Box 2197  
Houston, TX 77252

Harris Bank  
Bankruptcy Department  
150 West Wilson  
Palatine, IL 60067

Helen Crawley  
7851 South Shore Drive  
Chicago, IL 60649

Helen Crawley  
7851 South Shore Drive  
Townhouse A  
Chicago, IL 60649

Helen Crawley  
7851 South Short Drive  
Townhouse A  
Chicago, IL 60649

Internal Revenue Service  
230 S. Dearborn St.  
Mail Stop 5010 CHI  
Chicago, IL 60604

James M. Crowley  
CROWLEY & LAMB, P.C.  
350 N. LaSalle St., Ste 900  
(312) 670-6900, IL 60654

James M. Crowley  
CROWLEY & LAMB, P.C.  
350 N. LaSaalle, Ste 900  
Chicago, IL 60654



Kathy L. Bedgood  
1200 Bartow Road, Suite 19  
Lakeland, FL 33801

Knoll Brothers, Inc.  
1575 E. Highway 12  
Michigan City, IN 46360

Marathon Petroleum Company, LLC  
539 South Main Street  
Findlay, OH 45840

Marriott Vacation Club Internat'l  
1200 Bartow Road, Suite 19  
Lakeland, FL 33801

Verlener Corporation  
10115 S. Torrence  
Chicago, IL 60617

Verlener Corporation  
10115 S. Torrence  
Chicago, IL 60619

Witham Sales & Services  
253 Matteson St  
Dyer, IN 46311