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| B1 (Official Form | 1)(04/13) | | | | oamon | | 90 ± 0. | | | | | |
|--|--|---|--|---|---|---|--|--|---|---|---|--|
| | | United No | | | ruptcy of Illino | | | | | Vol | luntary | Petition |
| Name of Debtor (i | | | , Middle): | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | used by the a | | | 3 years | | | |
| Last four digits of (if more than one, state al | Soc. Sec. or In | ndividual-Taxpa | ayer I.D. (| (ITIN)/Com | plete EIN | Last f | our digits o | f Soc. Sec. or | r Individual-′ | Гахрауег I. | D. (ITIN) No | o./Complete EIN |
| Street Address of I 17220 S. Hals East Hazel C | sted Street | | and State) | : | | | Address of | Joint Debtor | r (No. and St | reet, City, a | and State): | |
| | | | | Г | ZIP Code 60429 | | | | | | | ZIP Code |
| County of Residen | ce or of the P | rincipal Place o | f Busines: | | 00429 | Count | y of Reside | ence or of the | Principal Pl | ace of Busi | ness: | |
| Cook | | • | | | | | | | - | | | |
| Mailing Address o | f Debtor (if di | fferent from str | eet addres | ss): | | Mailir | g Address | of Joint Debt | tor (if differe | nt from stre | eet address): | |
| | | | | Г | ZIP Code | | | | | | | ZIP Code |
| Location of Princip (if different from s | | | | <u>'</u> | | • | | | | | | 1 |
| | pe of Debtor | | | | of Business | | | • | r of Bankruj | | | ch |
| ☐ Individual (inc. See Exhibit D on ☐ Corporation (inc.) ☐ Partnership ☐ Other (If debtor check this box ar.) | udes Joint De page 2 of this f cludes LLC a is not one of th | form. and LLP) Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker | | | s defined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | of C | hapter 15 P a Foreign hapter 15 P | etition for R Main Procee Petition for R Nonmain Pro | eding ecognition | |
| Chaj | ter 15 Debto | ors | Oth | er | | | | | | e of Debts | | |
| Country of debtor's of Each country in which by, regarding, or aga | ch a foreign pro | oceeding | unde | (Check box tor is a tax-ex er Title 26 of | mpt Entity , if applicable cempt organiz the United St l Revenue Co | e) zation tates | defined "incurr | are primarily continuity of the second of th | onsumer debts, § 101(8) as idual primarily | for | | are primarily ess debts. |
| | Filing Fee | (Check one box | x) | | Check | one box: | | Chap | ter 11 Debt | ors | | |
| debtor is unable to Form 3A. | oaid in installme lication for the o pay fee excep requested (app | court's considerat of in installments. | ion certifyi Rule 1006(7 individu | ing that the (b). See Office als only). Mu | Check Check Check Check Check | Debtor is not if: Debtor's agg are less than all applicable A plan is bein | a small busi regate nonco \$2,490,925 (e boxes: ng filed with | | defined in 11 U ated debts (exc t to adjustment | U.S.C. § 1010 cluding debts on 4/01/16 | (51D). s owed to inside and every three | lers or affiliates) we years thereafter). editors. |
| Statistical/Admin | strativa Info | nmation | | | | | | S.C. § 1126(b). | | | | |
| ■ Debtor estimate □ Debtor estimate | es that funds ves that, after a | will be available | erty is ex | cluded and | administrat | | es paid, | | THIS | SPACE IS | FOR COURT | USE ONL I |
| Estimated Number 1- 50- 49 99 | of Creditors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated Assets | | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| Estimated Liabilitie So to \$50,000 \$100, | 01 to \$100,001 |) to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

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Page 2 Name of Debtor(s): Voluntary Petition Revolutionary Hotels, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(04/13) Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ George M. Vogl IV ARDC No.

Signature of Attorney for Debtor(s)

George M. Vogl IV ARDC No. 6273590

Printed Name of Attorney for Debtor(s)

LEDFORD & WU

Firm Name

200 S. Michigan Avenue, Suite 209 Chicago, IL 60604-2406

Address

Email: notice@ledfordwu.com

(312) 294-4400 Fax: (312) 294-4410

Telephone Number

August 15, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Pyar S. Ali

Signature of Authorized Individual

Pyar S. Ali

Printed Name of Authorized Individual

President

Title of Authorized Individual

August 15, 2013

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Revolutionary Hotels, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| - | 7 | |
|---|---|--|
| | | |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Accounts Payable-Baymont | Accounts Payable-Baymont | | | 185,640.98 |
| Cook County Treasurer 118 N. Clark St., Room 112 Chicago, IL 60602 | Cook County Treasurer 118 N. Clark St., Room 112 Chicago, IL 60602 | Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | 61,506.94 (2,750,000.00 secured) (5,154,215.33 senior lien) |
| Corporate Accounting PO Box 18460 Chicago, IL 60618 | Corporate Accounting PO Box 18460 Chicago, IL 60618 | Accounting Services | | 1,950.00 |
| Direct TV PO Box 5392 Miami, FL 33152 | Direct TV PO Box 5392 Miami, FL 33152 | Cable Subscription | | 2,300.00 |
| Elliot & Associates 1430 Lee Street Des Plaines, IL 60018 | Elliot & Associates 1430 Lee Street Des Plaines, IL 60018 | | | 28,000.00 |
| First Communication 200 E. Randolph Street Suite 220 Chicago, IL 60601 | First Communication 200 E. Randolph Street Suite 220 Chicago, IL 60601 | Telephone Service | | 1,900.00 |
| HD Supply PO Box 509058 San Diego, CA 92150 | HD Supply PO Box 509058 San Diego, CA 92150 | Supplies | | 2,300.00 |
| Integrity Telecom 148 E. 632 N Valparaiso, IN 46383 | Integrity Telecom 148 E. 632 N Valparaiso, IN 46383 | Telecom service | | 1,400.00 |
| Merchant Services PO Box 6602 Hagerstown, MD 21741 | Merchant Services PO Box 6602 Hagerstown, MD 21741 | Subscriptions | | 2,302.00 |
| NTI Linen 325 Shore Drive Willowbrook, IL 60527 | NTI Linen 325 Shore Drive Willowbrook, IL 60527 | Linen service | | 1,980.00 |
| Sam's Club PO Box 530981 Atlanta, GA 30353 | Sam's Club PO Box 530981 Atlanta, GA 30353 | Credit card | | 8,963.51 |
| Shareholder Loan | Shareholder Loan | Shareholder Loan | | 52,936.93 |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Revolutionary Hotels, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Suburban E-Z Insurance 5615 W. 95th Street Oak Lawn, IL 60453 | Suburban E-Z Insurance 5615 W. 95th Street Oak Lawn, IL 60453 | Insurance | | 1,730.00 |
| Sysco PO Box 910 Monmouth Junction, NJ 08852 | Sysco PO Box 910 Monmouth Junction, NJ 08852 | Service | | 1,600.00 |
| Tom Gardiner 53 W. Jackson Blvd Chicago, IL 60604 | Tom Gardiner 53 W. Jackson Blvd Chicago, IL 60604 | Legal fees | | 7,500.00 |
| United Central Bank PO Box 462267 Garland, TX 75046-2267 | United Central Bank PO Box 462267 Garland, TX 75046-2267 | Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | 3,210,688.75 (2,750,000.00 secured) (1,943,526.58 senior lien) |
| Village of East Hazel Crest 1904 W. 194th Street Hazel Crest, IL 60429 | Village of East Hazel Crest 1904 W. 194th Street Hazel Crest, IL 60429 | Governmental fines | | 11,000.00 |
| Village of East Hazel Crest 1904 W. 174th Street Hazel Crest, IL 60429 | Village of East Hazel Crest 1904 W. 174th Street Hazel Crest, IL 60429 | Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | 5,800.00 (2,750,000.00 secured) (5,407,603.21 senior lien) |
| White Elm, LLC. | White Elm, LLC. | Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | 191,880.94 (2,750,000.00 secured) (5,215,722.27 senior lien) |
| Wyndham Financial 10520 Collection Center Drive Chicago, IL 60693 | Wyndham Financial 10520 Collection Center Drive Chicago, IL 60693 | Fees owed | | 29,440.45 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 15, 2013 | Signature | /s/ Pyar S. Ali |
|------|-----------------|-----------|-----------------|
| | | | Pyar S. Ali |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|--------|----------|----|
| _ | | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 2,750,000.00 | | |
| B - Personal Property | Yes | 4 | 1,166,351.76 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 3 | | 5,413,403.21 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 6 | | 347,978.14 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 17 | | | |
| | To | otal Assets | 3,916,351.76 | | |
| | | | Total Liabilities | 5,761,381.35 | |

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Northern District of Illinois

| Revolutionary Hotels, Inc. | | Case No. | |
|---|---------------------------------------|----------------------------|---------------------------|
| | Debtor | Chapter | 11 |
| STATISTICAL SUMMARY OF CERTAIN I | JABILITIES AN | ND RELATED DAT | ГА (28 U.S.C. § 15 |
| If you are an individual debtor whose debts are primarily consumer a case under chapter 7, 11 or 13, you must report all information re | debts, as defined in § quested below. | 101(8) of the Bankruptcy (| Code (11 U.S.C.§ 101(8)), |
| ☐ Check this box if you are an individual debtor whose debts a report any information here. | re NOT primarily cons | umer debts. You are not re | quired to |
| This information is for statistical purposes only under 28 U.S.C Summarize the following types of liabilities, as reported in the S | | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

101(8)), filing

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B6A (Official Form 6A) (12/07)

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|----------|----------|--|
| | | Debtor , | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Super 8 Motel I | ocated at 17220 S. Halsted St., East | Fee Simple | _ | 2,750,000.00 | 5,413,403.21 |
|-----------------|--------------------------------------|--|---|--|----------------------------|
| Desc | cription and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

Sub-Total > 2,750,000.00 (Total of this page)

2,750,000.00 Total >

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | Revolutionary Hotels, Inc. | , | Case No. | |
|-------|----------------------------|--------|----------|--|
| | | Debtor | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|--|---|--|
| 1. | Cash on hand | Petty Cash on hand | - | 2,000.00 |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or | Checking account at Charter One Bank, Accoun #*****6752 | t - | 29,000.00 |
| | shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or | Savings account at Charter One Bank, Account #****** | - | 3,300.00 |
| | cooperatives. | Real Estate Tax Escrow held by American Enterprise Bank | - | 140,000.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | Security Deposits | - | 12,000.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | Furniture and Fixtures | - | 708,281.51 |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | | |
| 6. | Wearing apparel. | x | | |
| 7. | Furs and jewelry. | x | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | x | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | |
| 10. | Annuities. Itemize and name each issuer. | x | | |
| | | | | |

Sub-Total > **894,581.51**(Total of this page)

³ continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Revolutionary Hotels, Inc. | Case No. | |
|-------|----------------------------|----------|--|
| - | | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | y J | isband, Wife, oint, or nmunity | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|--------------|---|--|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х | | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | | |
| 16. | Accounts receivable. | Acc | ount Receivable from Baymont Hotel | | - | 113,900.00 |
| | | Rec | ievable from Sunny Hospitality, Inc. | | - | 4,000.00 |
| | | Van | Loan | | - | 10,004.87 |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | x | | | | |
| | | | | | | |
| | | | | (Total of th | Sub-Tota | al > 127,904.87 |

Sheet __1__ of __3__ continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Revolutionary Hotels, Inc. | | | Case No. |
|-------|----------------------------|--------|---|----------|
| - | <u> </u> | Debtor | , | |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| Type of Property | N O Description and L E | ocation of Property Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|---|---|---|
| 21. Other contingent and unliquida | City Ledger | - | 11,858.64 |
| claims of every nature, includir tax refunds, counterclaims of the debtor, and rights to setoff clair | Chicago Title & Trust | - | 25,000.00 |
| Give estimated value of each. | Prepaid Expenses | - | 15,000.00 |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | x | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | Franchise for Super 8 Motel | - | 10,000.00 |
| 24. Customer lists or other compila containing personally identifiab information (as defined in 11 U § 101(41A)) provided to the de by individuals in connection wi obtaining a product or service f the debtor primarily for persona family, or household purposes. | C. or | | |
| 25. Automobiles, trucks, trailers, ar other vehicles and accessories. | Auto's & Trucks - includes 2005 GMC Sienna, 1993 Dod Toyota RAV4 | 003 Dodge Cargo Van, - ge Dakota and 2007 | 40,766.91 |
| 26. Boats, motors, and accessories. | X | | |
| 27. Aircraft and accessories. | X | | |
| 28. Office equipment, furnishings, supplies. | i X | | |
| Machinery, fixtures, equipment supplies used in business. | nd Equipment | - | 41,239.83 |
| 30. Inventory. | Х | | |
| 31. Animals. | X | | |
| 32. Crops - growing or harvested. Oparticulars. | е Х | | |
| 33. Farming equipment and implements. | X | | |
| 34. Farm supplies, chemicals, and t | d. X | | |
| | | Sub-Tot (Total of this page) | al > 143,865.38 |

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|--------|----------|--|
| _ | | Debtor | ., | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--------------------------------------|---|---|
|------------------|------------------|--------------------------------------|---|---|

35. Other personal property of any kind not already listed. Itemize. X

> Sub-Total > (Total of this page)

1,166,351.76

Total >

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

0.00

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B6D (Official Form 6D) (12/07)

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| - | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N | LUQUL | D I SP UT E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|---|-------------------|--------------|---------------|--|---------------------------------|
| Account No. xxxxxx4007 American Enterprise Bank 275 S. Roselle Road Schaumburg, IL 60193 | | - | 2006 First Mortgage Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 Value \$ 2,750,000.00 | Т | T E D | | 1,703,526.58 | 0.00 |
| Account No. Chicago Deferred Properties 9026 Heritage Parkway Woodridge, IL 60517 | | - | 2007 Second Mortgage Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | | | | |
| Account No. 29-29-404-010-0000 Cook County Treasurer 118 N. Clark St., Room 112 Chicago, IL 60602 | | - | Value \$ 2,750,000.00 2012 Tax Lien Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 Value \$ 2,750,000.00 | | | | 240,000.00 61,506.94 | 61,506.94 |
| Account No. Cook County Clerk's Office Real Estate and Tax Services 118 N. Clark St, Room 434 Chicago, IL 60602 | | | Representing: Cook County Treasurer Value \$ | | | | Notice Only | - 1,555.51 |
| 2 continuation sheets attached | | 1 | (Total of | | otal page | | 2,005,033.52 | 61,506.94 |

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| _ | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | | | CONTINGEN | UNLIQUIDA | I SPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|----------|--|-------------|-------------|----------|--|---------------------------------|
| Account No. xxxx8887 | | | 2007 | | T E D | | | |
| United Central Bank PO Box 462267 Garland, TX 75046-2267 | | - | Third Mortgage Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | | | | |
| - | + | | Value \$ 2,750,000.00 | - | | | 3,210,688.75 | 2,404,215.33 |
| Account No. 13 CH 14304 Coman & Anderson, P.C. 650 Warrenville Road Suite 500 Lisle, IL 60532 | | | Representing: United Central Bank Value \$ | | | | Notice Only | |
| Account No. | + | \vdash | value \$ | - | \vdash | | | |
| United Central Bank 4555 W. Walnut Street Garland, TX 75042 | | | Representing: United Central Bank | | | | Notice Only | |
| | | | Value \$ | 1 | | | | |
| Account No. xxxxxx7000 | | | 2013 | | | | | |
| Village of East Hazel Crest 1904 W. 174th Street Hazel Crest, IL 60429 | | - | Statutory Lien Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | | | | |
| | | | Value \$ 2,750,000.00 | | | | 5,800.00 | 5,800.00 |
| Account No. xx-xx-xxx-xxx-0000 | | | 2010 | | | | | |
| White Elm, LLC. | | - | Tax Lien Super 8 Motel located at 17220 S. Halsted St., East Hazel Crest, IL 60429-1964 | | | | | |
| | | | Value \$ 2,750,000.00 | | | | 191,880.94 | 191,880.94 |
| Sheet <u>1</u> of <u>2</u> continuation sheets att Schedule of Creditors Holding Secured Clain | | d to | (Total of t | Subt his | | | 3,408,369.69 | 2,601,896.27 |

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| - | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu Hu | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | DZJ-QD-DA | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|----------|--|-----------|-------------|----------|--|---------------------------------|
| Account No. | | | | Ϊ | Т | li | | |
| Cook County Treasurer 118 N. Clark St., Room 112 Chicago, IL 60602 | | | Representing: White Elm, LLC. | | ED | | Notice Only | |
| | | | Value \$ | <u> </u> | | Ц | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | \vdash | value \$ | - | | Н | | |
| | | | Value \$ | _ | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| Sheet 2 of 2 continuation sheets attac | he | d to | Subto | | | 1 | 0.00 | 0.00 |
| Schedule of Creditors Holding Secured Claims | | | (Total of t | his | pag | e) | 0.00 | 0.00 |
| | | | (Report on Summary of Sc | | ota lule | | 5,413,403.21 | 2,663,403.21 |
| | | | | | | | | |

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B6E (Official Form 6E) (4/13)

| In re | Revolutionary Hotels, Inc. | Case No |
|-------|----------------------------|-------------|
| - | · | , Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| total also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| ■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | Revolutionary Hotels, Inc. | Case No |
|-------|----------------------------|---------|
| • | | Debtor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| | | | no to report on and senegate 1. | | | | | |
|---|----------|------|---------------------------------|------|-------|---|-------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H | | l G | Z Q | | SPUTE | AMOUNT OF CLAIM |
| Account No. | | | Data services | T | DATED | | Ī | |
| 1st Data 6902 Pine Street PS11 Omaha, NE 68146 | | - | | | D | | | 100.00 |
| Account No. | | | | T | | t | † | |
| Accounts Payable-Baymont | | - | | | | | | |
| | | | | | | | | 185,640.98 |
| Account No. xxxxxxxx8821 | | | Trash removal service | Г | | Ī | T | |
| Allied Waste 13701 Kostner Midlothian, IL 60445 | | - | | | | | | |
| | | | | | | | | 532.00 |
| Account No. xxper8 Alltex 751 Factory Road Willowbrook, IL 60527 | | - | Supplies | | | | | 1,328.00 |
| | | | (Total of t | Subt | | |) | 187,600.98 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Revolutionary Hotels, Inc. | Case No. | |
|-------|----------------------------|----------|--|
| _ | | Debtor | |

| CREDITOR'S NAME, | C | Hu | sband, Wife, Joint, or Community | | U | D | |
|--|----------|-------------|---|------------|--------------|-----------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C N H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | D I S P U T E D | AMOUNT OF CLAIM |
| Account No. | | | Lease for ATM machine | T | T E | | |
| ASAI 12559 S. Holiday Drive Alsip, IL 60803 | | - | | | D | | 1,400.00 |
| Account No. xEV01 | | | Accounting Services | | | | |
| Corporate Accounting PO Box 18460 Chicago, IL 60618 | | - | | | | | 1,950.00 |
| Account No. xxxxx8113 | | | | 1 | | | 1,000.00 |
| Direct TV PO Box 5392 Miami, FL 33152 | | - | Cable Subscription | | | | 2,300.00 |
| Account No. | | | Elevator maintenance | | | | |
| Elevator Systems PO Box 2001 Worth, IL 60482 | | - | | | | | 480.00 |
| A | | | | \perp | | | 400.00 |
| Account No. xxx/x8703 Elliot & Associates 1430 Lee Street Des Plaines, IL 60018 | | - | | | | | 28,000.00 |
| Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of | | _ | | Sub | tota | 1 | 04.400.55 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | e) | 34,130.00 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| _ | | Debtor | |

| | _ | _ | | | | _ | |
|--|----------|-------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, | ļç | Hu | sband, Wife, Joint, or Community | ļç | U | P | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C H H | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No. xxxxxxxxxxx6975 | | | Credit card | Ι΄ | Ė | | |
| First Bankcard PO Box 6600 Hagerstown, MD 21740 | | - | | | | | 1,000.00 |
| Account No. xxxxxxxxx1411 | | | Telephone Service | | | | |
| First Communication 200 E. Randolph Street Suite 220 Chicago, IL 60601 | | - | | | | | 1,900.00 |
| Account No. xxx3031 | ┢ | - | Supplies | ┢ | ┢ | ┝ | |
| HD Supply PO Box 509058 San Diego, CA 92150 | | - | Сарриос | | | | 2,300.00 |
| Account No. xxxxxxxxxxxx9159 | | | Credit card | | | | |
| Home Depot P.O. Box 183175 Columbus, OH 43218-3175 | | - | | | | | 893.37 |
| Account No. | T | \vdash | Telecom service | + | | \vdash | |
| Integrity Telecom 148 E. 632 N Valparaiso, IN 46383 | | - | | | | | 1,400.00 |
| Sheet no. 2 of 5 sheets attached to Schedule of | | | | Sub | tota | ıl | 7 400 07 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | e) | 7,493.37 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| _ | | Debtor | |

| | | | | | | | _ | |
|--|----------|-------------|---|--------------------|-------------|-----------------|----------|-----------------|
| CREDITOR'S NAME, | C | Hu | sband, Wife, Joint, or Community | | U | P | 1 | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xx xx 1621 | CODEBTOR | C J M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Employment Law Dispute | CONTINGENT | D A T | D I S P U T E D | | AMOUNT OF CLAIM |
| Account No. XX XX 1621 | 4 | | Employment Law Dispute | 1 | Ë | | | |
| Kirby Jeffries c/o Alice Setrini/LAF 120 S. LaSalle Street, Suite #900 Chicago, IL 60603 | | _ | | | | x | « | 0.00 |
| Account No. | | | Subscriptions | \top | T | T | 1 | |
| Merchant Services PO Box 6602 Hagerstown, MD 21741 | | - | | | | | | 2 202 00 |
| | | | | $oldsymbol{\perp}$ | L | L | | 2,302.00 |
| Account No. NTI Linen 325 Shore Drive Willowbrook, IL 60527 | | - | Linen service | | | | | 1,980.00 |
| Account No. xxxxxxxxxxxxx3030 Sam's Club PO Box 530981 Atlanta, GA 30353 | | - | Credit card | | | | | 8,963.51 |
| Account No. | | | Shareholder Loan | T | T | T | 1 | |
| Shareholder Loan | | _ | | | | | | 52,936.93 |
| Sheet no. 3 of 5 sheets attached to Schedule of | | | | Sub | tota | ıl | 1 | 60.400.44 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | this | pag | ge) | ١ | 66,182.44 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|--------|----------|--|
| _ | | Debtor | | |

| CREDITOR'S NAME, | S | Hu | sband, Wife, Joint, or Community | ļ | U | P | |
|--|----------|-------------|---|------------|--------------|-----------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | D I S P U T E D | AMOUNT OF CLAIM |
| Account No. xxxxx0488 | | | Insurance | | E | | |
| Suburban E-Z Insurance 5615 W. 95th Street Oak Lawn, IL 60453 | | - | | | D | | 1,730.00 |
| Account No. xx7383 | | | Service | | | | |
| Sysco PO Box 910 Monmouth Junction, NJ 08852 | | - | | | | | 1,600.00 |
| | L | | | _ | | | 1,000.00 |
| Account No. xx189C Tom Gardiner 53 W. Jackson Blvd Chicago, IL 60604 | - | - | Legal fees | | | | 7,500.00 |
| Account No. | | | Governmental fines | | | | |
| Village of East Hazel Crest 1904 W. 194th Street Hazel Crest, IL 60429 | | - | | | | | 11,000.00 |
| Account No. xxx9504 | T | | | T | T | T | |
| Municipal Collection Services PO Box 666 Lansing, IL 60438 | | | Representing: Village of East Hazel Crest | | | | Notice Only |
| Sheet no. 4 of 5 sheets attached to Schedule of | | | | Sub | tota | ıl | 21,830.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | re) | |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| _ | | Debtor | |

| | | | | | 1 | - | _ | |
|--|----------|--------|----------------------------------|-------------|--------------|----------|---|-----------------|
| CREDITOR'S NAME, | Į o | 1 1 | sband, Wife, Joint, or Community | <u>اة</u> | N | Ιį | 1 | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J C | IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | | DISPUTED | | AMOUNT OF CLAIM |
| Account No. xxxxxxxxxxx6SUP | | | Fees owed | T | T E | | | |
| Wyndham Financial 10520 Collection Center Drive Chicago, IL 60693 | | - | | | D | | | 29,440.45 |
| Account No. xxxx0515 | | | Supplies | T | | | T | |
| Zep 13237 Collections Center Drive Chicago, IL 60693 | | - | | | | | | |
| | | | | | | | | 1,300.90 |
| Account No. | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of | | | | Sub | | | Ī | 30,741.35 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | + | |
| | | | (Report on Summary of S | | Fota dule | | | 347,978.14 |

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B6G (Official Form 6G) (12/07)

| In re | Revolutionary Hotels, Inc. | Case No | |
|-------|----------------------------|---------|--|
| | | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, | L |
|---|---|
| | |
| of Other Parties to Lease or Contract | |

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

1st Data 6902 Pine Street PS11 Omaha, NE 68146

ASAI 12559 S. Holiday Drive Alsip, IL 60803

Elavon Two Concourse Parkway Suite 800 Atlanta, GA 30328

Elevator Systems PO Box 2001 Worth, IL 60482

First Bankcard PO Box 6600 Hagerstown, MD 21740

First Communication 200 E. Randolph Street Suite 220 Chicago, IL 60601

Merchant Services PO Box 6602 Hagerstown, MD 21741

Wyndham Financial 10520 Collection Center Drive Chicago, IL 60693 Data services lease

ATM Lease

Contract for services

Elevator repair & maintenance contract

Credit card servicing contract

Telecom Contract, 5 year term

Credit card processing service

Franchise Agreement

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B6H (Official Form 6H) (12/07)

| In re | Revolutionary Hotels, Inc. | Case No. | |
|-------|----------------------------|----------|--|
| | • • | Debtor | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Document

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|---|----------------------|--------------|-------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | DECLADATION CONCED | JING DEDTODIC CO | | EC |
| | DECLARATION CONCERN | NING DERIOR'S SC | HEDUL | ES . |
| | | | | |
| | DECLARATION UNDER PENALTY OF PERJURY | ON BEHALF OF CORPO | ORATION (| OR PARTNERSHIP |
| | | | | |
| | | | | |
| | | | | |
| | I, the President of the corporation named as deb | | | 1 0 0 |
| | read the foregoing summary and schedules, consisting of | sheets, and that the | ney are true | and correct to the best |
| | of my knowledge, information, and belief. | | | |
| | | | | |
| | | | | |
| D.4. | August 15, 2012 | Ic/ Duor C. Ali | | |
| Date | August 15, 2013 Signature | /s/ Pyar S. Ali | | |
| | | Pyar S. Ali | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

President

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|-------|----------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$47,180.11 2013 YTD: Net Income from Operations \$26,244.00 2012: Net Income from Operations \$63,534.00 2011: Net Income from Operations

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form 7) (04/13)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR **PAYMENTS OWING**

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR **TRANSFERS OWING** TRANSFERS

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR NATURE OF AND CASE NUMBER **PROCEEDING** AND LOCATION DISPOSITION United Central Bank v Revolutionary LLC., Circuit Court of Cook County, Foreclosure Pending, status up Sunny Hospitality, Inc., et al w/Motion to **Chancery Division Appoint Receiver** 8/20/13 Kirby Jeffries v Revolutionary Hotels, Inc. **Employment** U.S. District Court, Northern District of Pendina Illinois

13 cv 1621 dispute

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

DATE OF PAYMENT,

NAME AND ADDRESS OF PAYEE Ledford & Wu 200 S. Michigan Avenue, Suite 209 Chicago, IL 60604

NAME OF PAYER IF OTHER THAN DEBTOR 8/2013

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$17,500.00

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4

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

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15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF **ENVIRONMENTAL** DATE OF SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18 . Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS

ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME **ADDRESS**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Corporate Accounting, Inc. 3017 W. Roscoe Chicago, IL 60618

DATES SERVICES RENDERED 2006 - present

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED Case 13-32815 Doc 1 Filed 08/16/13 Entered 08/16/13 17:39:36 Desc Main Document Page 32 of 41

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|------------------------------|--|--|--|

| 20 | Invento | . |
|------|---------|-----------|
| 7.11 | invenia | me |

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
TITLE

Pyar S. Ali
1725 Constitution Court
Glenview, IL 60025

Zeenat F. Ali

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

President

Secretary

1725 Constitution Court Glenview, IL 60025

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

${\bf 23}$. With drawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Case 13-32815 Doc 1 Filed 08/16/13 Entered 08/16/13 17:39:36 Desc Main Document Page 33 of 41

B7 (Official Form 7) (04/13)

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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 15, 2013 Signature // Pyar S. Ali
Pyar S. Ali
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No | | |
|-------------|--|--|--|--|------|
| | | Debtor(s) | Chapter | 11 | |
| | DISCLOSURE OF COMPENS | SATION OF ATTO | RNEY FOR D | EBTOR(S) | |
| c | ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 ompensation paid to me within one year before the filing of erendered on behalf of the debtor(s) in contemplation of | (b), I certify that I am the att of the petition in bankruptcy | corney for the above y, or agreed to be pa | named debtor and that d to me, for services rendered or | : to |
| | For legal services, I have agreed to accept | | \$ | 17,500.00 | |
| | Prior to the filing of this statement I have received | | \$ | 17,500.00 | |
| | Balance Due | | \$ | 0.00 | |
| 2. \$ | 1,213.00 of the filing fee has been paid. | | | | |
| 3. T | he source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. T | he source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 5. I | I have not agreed to share the above-disclosed compen | sation with any other person | unless they are me | mbers and associates of my law f | irm. |
| [| I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name. | | | | A |
| 5. I | n return for the above-disclosed fee, I have agreed to rend | ler legal service for all aspec | ts of the bankruptcy | case, including: | |
| b c | Analysis of the debtor's financial situation, and rendering Preparation and filing of any petition, schedules, statem Representation of the debtor at the meeting of creditors [Other provisions as needed] Preparation and filing of bankruptcy petitic reaffirmation agreements; preparation and liens on household goods; motions for residual properties of the second propert | nent of affairs and plan which and confirmation hearing, a on; attending meeting of d filing of motions pursu | h may be required; and any adjourned he of creditors; exen | earings thereof; | ı of |
| 7. B | y agreement with the debtor(s), the above-disclosed fee d Adversary proceedings; conversion; post- In a Chapter 7 case: redemption, judicial li postpetition not due to counsel's fault, an appear at the first meeting without a good | -discharge litigation; ap ien avoidance, amendin d attending additional c | peals g a petition, list, | | e to |
| | | CERTIFICATION | | | |
| | certify that the foregoing is a complete statement of any a nkruptcy proceeding. | greement or arrangement for | r payment to me for | representation of the debtor(s) in | 1 |
| Dated | August 15, 2013 | /s/ George M. Vo | | | |
| | | George M. Vogl I LEDFORD & WU | IV ARDC No. 627 | 3590 | |
| | | 200 S. Michigan | Avenue, Suite 20 | 9 | |
| | | Chicago, IL 6060 (312) 294-4400 I | | 10 | |
| | | notice@ledfordw | | IV | |

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United States Bankruptcy Court

| | Northern District of Illinois | | |
|---|---|-----------------------|-----------------------------------|
| e Revolutionary Hotels, Inc. | | Case No | |
| | Debtor | •, | |
| | | Chapter | 11 |
| | | | |
| | | | |
| LISTO | AF FAIIITV SECIIDITV F | IOI DEDS | |
| LIST C | OF EQUITY SECURITY H | IOLDERS | |
| | | 11 P 1 100F() | (0) (1) (1) (1) (1) |
| llowing is the list of the Debtor's equity security | y holders which is prepared in accordan | ice with Rule 1007(a) | (3) for filing in this chapter 11 |
| | | | |
| Name and last known address | Security Class | Number of Securities | Kind of |
| or place of business of holder | Class | of Securities | Interest |
| yar S. Ali | Common Stock | 500 of 1000 | Shareholder |
| yai S. Ali | | | |
| 725 Constitution Street | | shares | |
| 725 Constitution Street Blenview, IL 60025 | | shares | |
| 725 Constitution Street Blenview, IL 60025 | Common Stock | shares 500 of 1000 | Shareholder |
| 725 Constitution Street Blenview, IL 60025 Genat F. Ali 725 Constitution Court | Common Stock | | Shareholder |
| 725 Constitution Street Henview, IL 60025 Heenat F. Ali 725 Constitution Court | Common Stock | | Shareholder |
| 725 Constitution Street Henview, IL 60025 Heenat F. Ali 725 Constitution Court | Common Stock | | Shareholder |
| 725 Constitution Street Blenview, IL 60025 Genat F. Ali 725 Constitution Court | Common Stock | | Shareholder |
| 725 Constitution Street lenview, IL 60025 eenat F. Ali 725 Constitution Court | Common Stock | | Shareholder |
| 725 Constitution Street | | 500 of 1000 | |

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date_ | August 15, 2013 | Signature /s/ Pyar S. Ali | |
|-------|-----------------|---------------------------|--|
| | | Pyar S. Ali | |
| | | President | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Northern District of Illinois

| | | Northern District of Illinois | | |
|-------|---|--|---------------------------------|--------------|
| In re | Revolutionary Hotels, Inc. | | Case No. | |
| | | Debtor(s) | Chapter 11 | |
| | VED | IFICATION OF CREDITOR N | A A T'DIV | |
| | V E.R. | IFICATION OF CREDITOR N | TATKIA | |
| | | Number of | f Creditors: | 35 |
| | The above-named Debtor(s) he (our) knowledge. | ereby verifies that the list of credi | tors is true and correct to the | e best of my |
| Date: | August 15, 2013 | /s/ Pyar S. Ali Pyar S. Ali/President Signer/Title | | |

1st Data 6902 Pine Street PS11 Omaha, NE 68146

Accounts Payable-Baymont

Allied Waste 13701 Kostner Midlothian, IL 60445

Alltex 751 Factory Road Willowbrook, IL 60527

American Enterprise Bank 275 S. Roselle Road Schaumburg, IL 60193

ASAI 12559 S. Holiday Drive Alsip, IL 60803

Chicago Deferred Properties 9026 Heritage Parkway Woodridge, IL 60517

Coman & Anderson, P.C. 650 Warrenville Road Suite 500 Lisle, IL 60532

Cook County Clerk's Office Real Estate and Tax Services 118 N. Clark St, Room 434 Chicago, IL 60602

Cook County Treasurer 118 N. Clark St., Room 112 Chicago, IL 60602

Corporate Accounting PO Box 18460 Chicago, IL 60618

Direct TV PO Box 5392 Miami, FL 33152

Elevator Systems PO Box 2001 Worth, IL 60482

Elliot & Associates 1430 Lee Street Des Plaines, IL 60018

First Bankcard PO Box 6600 Hagerstown, MD 21740

First Communication 200 E. Randolph Street Suite 220 Chicago, IL 60601

HD Supply PO Box 509058 San Diego, CA 92150

Home Depot P.O. Box 183175 Columbus, OH 43218-3175

Integrity Telecom 148 E. 632 N Valparaiso, IN 46383

Kirby Jeffries
c/o Alice Setrini/LAF
120 S. LaSalle Street, Suite #900
Chicago, IL 60603

Merchant Services PO Box 6602 Hagerstown, MD 21741

Municipal Collection Services PO Box 666 Lansing, IL 60438

NTI Linen 325 Shore Drive Willowbrook, IL 60527

Sam's Club PO Box 530981 Atlanta, GA 30353

Shareholder Loan

Suburban E-Z Insurance 5615 W. 95th Street Oak Lawn, IL 60453

Sysco PO Box 910 Monmouth Junction, NJ 08852

Tom Gardiner 53 W. Jackson Blvd Chicago, IL 60604

United Central Bank PO Box 462267 Garland, TX 75046-2267

United Central Bank 4555 W. Walnut Street Garland, TX 75042

Village of East Hazel Crest 1904 W. 194th Street Hazel Crest, IL 60429

Village of East Hazel Crest 1904 W. 174th Street Hazel Crest, IL 60429

White Elm, LLC.

Wyndham Financial 10520 Collection Center Drive Chicago, IL 60693

Zep 13237 Collections Center Drive Chicago, IL 60693 Case 13-32815 Doc 1 Filed 08/16/13 Entered 08/16/13 17:39:36 Desc Main Document Page 41 of 41

United States Bankruptcy Court Northern District of Illinois

| In re | Revolutionary Hotels, Inc. | | Case No. | |
|--------|--|---|------------------------------|--|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | | | | |
| | CORPORATE | OWNERSHIP STATEMENT (RUI | E 7007.1) | |
| | | | | |
| or rec | ant to Federal Rule of Bankruptcy Processus al, the undersigned counsel for Revolving is a (are) corporation(s), other than of any class of the corporation's(s') equi | the debtor or a governmental unit, the | aptioned ac at directly o | tion, certifies that the or indirectly own(s) 10% or |
| ■ No | ne [Check if applicable] | | | |
| Augu | st 15, 2013 | /s/ George M. Vogl IV ARDC No. | | |
| Date | | George M. Vogl IV ARDC No. 627359 | 0 | |
| | | Signature of Attorney or Litigant | _ | |
| | | Counsel for Revolutionary Hotels, | Inc. | |
| | | LEDFORD & WU | | |
| | | 200 S. Michigan Avenue, Suite 209 Chicago, IL 60604-2406 | | |
| | | (312) 294-4400 Fax:(312) 294-4410 | | |
| | | notice@ledfordwu.com | | |
| | | | | |