Case 13-34214 Doc 1 Filed 08/28/13 Entered 08/28/13 09:36:02 Desc Main Document Page 1 of 25

B1 (Official Form 1)(04/13)											
United States Bankruptcy Court Northern District of IllinoisVoluntary Petit											
Name of Debtor (if individual, enter Last, First Cyber Development Group Interna t			Name	of Joint De	ebtor (Spouse	e) (Last, First, M	fiddle):				
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):								
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 26-0437380	ayer I.D. (ITIN)/Comp	lete EIN		our digits o than one, state		r Individual-Tax	kpayer I.D. (ITIN) I	No./Complete EIN			
Street Address of Debtor (No. and Street, City, 1331 Business Center Drive Mount Prospect, IL		ZIP Code	Street	Address of	Joint Debtor	r (No. and Stree	t, City, and State):	ZIP Code			
		0056	G	(D 1)	6.4	D : : 1 DI	(D)				
County of Residence or of the Principal Place o	f Business:		Count	y ot Reside	ence or of the	Principal Place	e of Business:				
Cook Mailing Address of Debtor (if different from str	eet address):	ZIP Code	Mailin	ng Address	of Joint Debt	tor (if different	from street address)): ZIP Code			
		ZIP Code	-					ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):											
Type of Debtor	Nature of	f Business			Chapter	r of Bankruptc	y Code Under Wh	ich			
(Form of Organization) (Check one box)	(Check of	one box)	the Petition is Filed (Check one box)								
☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.	Health Care Busi			Chapt		-					
Corporation (includes LLC and LLP)	□ Single Asset Rea in 11 U.S.C. § 10		lefined								
□ Partnership	□ Railroad	01 (012)		Chapt			e	e			
□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Stockbroker Commodity Brok Clearing Bank	ker		Chapt			oter 15 Petition for Foreign Nonmain F				
Chapter 15 Debtors	Other					Nature o					
Country of debtor's center of main interests:		npt Entity if applicable)		Debts :	are primarily co	(Check o onsumer debts	· _	ts are primarily			
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-exe under Title 26 of th Code (the Internal	mpt organizat ne United Stat	es	defined "incurr	1 in 11 U.S.C. § ed by an indivi		r busi	ness debts.			
Filing Fee (Check one box	x)	Check or	e box:		Chap	oter 11 Debtors	5				
Full Filing Fee attached						ned in 11 U.S.C.					
☐ Filing Fee to be paid in installments (applicable to		De Check if:		a small busi	ness debtor as o	defined in 11 U.S	.C. § 101(51D).				
attach signed application for the court's considerat debtor is unable to pay fee except in installments.				regate nonco	ntingent liquid	lated debts (exclue	ding debts owed to ins	iders or affiliates)			
Form 3A.	Rule 1000(0). See Officia	are			amount subject	t to adjustment or	a 4/01/16 and every th	ree years thereafter).			
☐ Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat		$\begin{bmatrix} t \\ B. \end{bmatrix} \begin{bmatrix} \Box & A \end{bmatrix}$	ceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).		ne or more classes of c	creditors,			
Statistical/Administrative Information					(-)		PACE IS FOR COUR	Γ USE ONLY			
Debtor estimates that funds will be available	e for distribution to uns	secured cred	itors.								
Debtor estimates that, after any exempt prop there will be no funds available for distribut Estimated Number of Creditors			e expense	es paid,							
1- 50- 100- 200-	□ □ 1,000- 5,001-	2 5,001-	50,001-	OVER							
49 99 199 999	5,000 10,000	25,000 5	50,000	100,000	100,000	4					
Estimated Assets S0 to \$50,001 to \$100,001 to \$50,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 \$ to \$100 t] 6100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion							
Estimated Liabilities Image: Solution of the state of the st	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 \$ to \$100 t] 5100,000,001 o \$500 nillion	5500,000,001 to \$1 billion							
						1					

B1 (Official For	Tm 1)(04/13) Document	Page 2 of 25	Page 2					
Voluntar		Name of Debtor(s): Cyber Development	Group International, LLC					
(This page mu	ist be completed and filed in every case)							
Location	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, Case Number:						
Where Filed:	- None -		Date Filed:					
Location Where Filed:		Case Number:	Date Filed:					
	ending Bankruptcy Case Filed by any Spouse, Partner, or							
Name of Debt - None -	or:	Case Number:	Date Filed:					
District:		Relationship:	Judge:					
	Exhibit A	(To be completed if debtor is a	Exhibit B n individual whose debts are primarily consumer debts.)					
forms 10K a pursuant to S and is reques	beleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11,						
Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for	r Debtor(s) (Date)					
		l iibit C						
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		dentifiable harm to public health or safety?					
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.						
	Information Regardin							
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or princ						
	There is a bankruptcy case concerning debtor's affiliate, ge							
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or priss in the United States but is a	incipal assets in the United States in a defendant in an action or					
	Certification by a Debtor Who Reside (Check all app		al Property					
	Landlord has a judgment against the debtor for possession		c checked, complete the following.)					
	(Name of landlord that obtained judgment)							
	(Address of landlord)							
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f							
	Debtor has included with this petition the deposit with the after the filing of the petition.		-					

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

1 Filed

Case 13-34214 Doc 1		Entered 08/28/13 09:36:02	Desc Main					
B1 (Official Form 1)(04/13)	Document	Page 3 of 25	Page 3					
Voluntary Petition		Name of Debtor(s):	d					
(This page must be completed and filed in every case)	\ \	Cyber Development Group Interna	itional, LLC					
(This page must be completed and filed in every case)		atures						
Signature(s) of Debtor(s) (Individual	0	Signature of a Foreign R	epresentative					
I declare under penalty of perjury that the information p petition is true and correct. [If petitioner is an individual whose debts are primarily of has chosen to file under chapter 7] I am aware that I may chapter 7, 11, 12, or 13 of title 11, United States Code, of available under each such chapter, and choose to procee [If no attorney represents me and no bankruptcy petition petition] I have obtained and read the notice required by I request relief in accordance with the chapter of title 11 specified in this petition.	orovided in this consumer debts and by proceed under understand the relief ed under chapter 7. n preparer signs the y 11 U.S.C. §342(b).	I declare under penalty of perjury that the info is true and correct, that I am the foreign repres proceeding, and that I am authorized to file th (Check only one box.) ☐ I request relief in accordance with chapter Certified copies of the documents required ☐ Pursuant to 11 U.S.C. §1511, I request relie of title 11 specified in this petition. A certific recognition of the foreign main proceeding	 a formation provided in this petition sentative of a debtor in a foreign his petition. 15 of title 11. United States Code. by 11 U.S.C. §1515 are attached. bef in accordance with the chapter fied copy of the order granting 					
		X						
X Signature of Debtor		X						
X		Printed Name of Foreign Representativ	'e					
Signature of Joint Debtor								
	[Date						
Telephone Number (If not represented by attorney	y)	Signature of Non-Attorney Bankr	uptcy Petition Preparer					
Date		I declare under penalty of perjury that: (1) I preparer as defined in 11 U.S.C. § 110; (2) I	I prepared this document for					
Signature of Attorney* X /s/ Ariel Weissberg Signature of Attorney for Debtor(s) Ariel Weissberg 03125591 Printed Name of Attorney for Debtor(s) Weissberg and Associates, Ltd.		 compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notic of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not 						
Firm Name 401 S. LaSalle St. Suite 403								
Chicago, IL 60605 Address		an individual, state the Social Security principal, responsible person or partner preparer.)(Required by 11 U.S.C. § 110	of the bankruptcy petition					
Email: ariel@weisst 312-663-0004 Fax: 312-663-1514 Telephone Number	perglaw.com							
August 28, 2013		Address						
Date *In a case in which § 707(b)(4)(D) applies, this signatur certification that the attorney has no knowledge after an information in the schedules is incorrect.		X						
Signature of Debtor (Corporation/Par	rtnership)	Date	~~					
I declare under penalty of perjury that the information p petition is true and correct, and that I have been authoriz on behalf of the debtor. The debtor requests relief in accordance with the chapte States Code, specified in this petition.	zed to file this petition	Signature of bankruptcy petition preparer or person,or partner whose Social Security num Names and Social-Security numbers of all o assisted in preparing this document unless th not an individual:	mber is provided above. other individuals who prepared or					
$\mathbf X$ /s/ AOP Investments, LLC								
Signature of Authorized Individual								
AOP Investments, LLC		If more than one person prepared this docur	ment, attach additional sheets					
Printed Name of Authorized Individual		conforming to the appropriate official form						
John H. Pressman, its Manager		A bankruptcy petition preparer's failure to a	comply with the provisions of					
Title of Authorized Individual		title 11 and the Federal Rules of Bankruptcy fines or imprisonment or both. 11 U.S.C. §1	y Procedure may result in					
August 28, 2013								
Date								

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		Document	Page 4 of 25	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Illinois

In re	Cyber Development Group International, LLC	
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Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Aerico Inc 900 National Parkway	Aerico Inc 900 National Parkway			115,635.00
Suite 400	Suite 400			
Schaumburg, IL 60173 Albert & Patricia Izzo Trust	Schaumburg, IL 60173 Albert & Patricia Izzo Trust			1,617,567.73
251 Holbrook Wheeling, IL 60090	251 Holbrook Wheeling, IL 60090			1,017,007.70
Alert Logic 1776 Yorktown 7th FL Houston, Tx 77056	Alert Logic 1776 Yorktown 7th FL Houston, Tx 77056			23,576.85
Bank Direct Capital Finance Two Conway Park 150 North Field Drive Lake Forest, IL 60045	Bank Direct Capital Finance Two Conway Park 150 North Field Drive Lake Forest, IL 60045			30,103.99
Comcast 1701 JFK Blvd 20th Floor Philadephia, PA 19103	Comcast 1701 JFK Blvd 20th Floor Philadephia, PA 19103			78,233.57
Constellation New Energy 1221 Lamar St Suite 750 Houston, Tx 77010	Constellation New Energy 1221 Lamar St Suite 750 Houston, Tx 77010			198,433.95
Crowe Horwath 70 W. Madison Street, Suite700 Chicago, IL 60602	Crowe Horwath 70 W. Madison Street, Suite700 Chicago, IL 60602			17,525.00
Durham & Black 233 S Wacker Dr 84th Fl Chicago, il 60606	Durham & Black 233 S Wacker Dr 84th Fl Chicago, il 60606			25,000.00
Intergrated Access Systems 333 West Wacker Drive Suite 500 Chicago, IL 60606	Intergrated Access Systems 333 West Wacker Drive Suite 500 Chicago, IL 60606			88,882.00

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B4 (Official Form 4) (12/07) - Cont.

In re Cyber Development Group International, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Line Works Studio Inc 4033 Denley Ave Schiller Park, IL 60176	Line Works Studio Inc 4033 Denley Ave Schiller Park, IL 60176			20,929.37
Mesirow Insurance Service Inc. 353 North Clark St Chciago, IL 60654	Mesirow Insurance Service Inc. 353 North Clark St Chciago, IL 60654			34,340.00
Olson Construction Group 330 W Campus Arlington Heights, IL 60004-1404	Olson Construction Group 330 W Campus Arlington Heights, IL 60004-1404			21,629.00
Pacetel Inc 520 Jackson Ave Glencoe, IL 60022	Pacetel Inc 520 Jackson Ave Glencoe, IL 60022			97,500.00
PHW 1396 Borregas Ave Sunnyvale, CA 94089	PHW 1396 Borregas Ave Sunnyvale, CA 94089			20,486.00
Pinnacle Services 1337 Industrial Dr Itasca, IL 60143	Pinnacle Services 1337 Industrial Dr Itasca, IL 60143		Disputed	4,078,841.09
Real Estate Tax Advisors 666 Dundee Road Suite 1202 Northbrook, IL 60602	Real Estate Tax Advisors 666 Dundee Road Suite 1202 Northbrook, IL 60602			29,931.79
Thermflo 251 Holbrook Wheeling, IL 60090	Thermflo 251 Holbrook Wheeling, IL 60090	1221 Business Center Drive, Mount Prospect, IL 60056	Disputed	428,567.93
Travelers 1500 S Lakeside Dr Bannockburn, IL 60015	Travelers 1500 S Lakeside Dr Bannockburn, IL 60015			18,410.40
Verizon PO Box 660794 Dallas, TX 75266-0794	Verizon PO Box 660794 Dallas, TX 75266-0794			66,256.69
Zonatherm Products Inc 251 Holbrook Wheeling, IL 60090	Zonatherm Products Inc 251 Holbrook Wheeling, IL 60090	1221 Business Center Drive, Mount Prospect, IL 60056	Disputed	992,844.00

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B4 (Official Form 4) (12/07) - Cont.

In re Cyber Development Group International, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the John H. Pressman, its Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 28, 2013

Signature /s

e <u>/s/ AOP Investments, LLC</u> AOP Investments, LLC John H. Pressman, its Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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In re

B6D (Official Form 6D) (12/07)

Cyber Development Group International, LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	С О D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	I N G E N	L I Q U I	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 880060260			1221 Business Center Drive, Mount Prospect, IL 60056	Т	I E D			
Libertyville Bank and Trust Co 507 North Milwaukee Ave Libertyville, IL 60048		-						
			Value \$ Unknown	1			705,870.90	Unknown
Account No. 880049755			1221 Business Center Drive, Mount					
Libertyville Bank and Trust Co 507 North Milwaukee Ave Libertyville, IL 60048		-	Prospect, IL 60056					
			Value \$ Unknown				2,618,124.12	Unknown
Account No.			Value \$					
Account No.				\uparrow				
			Value \$	-				
0 continuation sheets attached			(Total of t	Subt this p			3,323,995.02	0.00
				Т	otal		3,323,995.02	0.00

(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re

Cyber Development Group International, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (4/13) - Cont.

Cyber Development Group International, LLC In re

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN	UNLLQULDA	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT
Account No. 1124-004 Village of Mt Prospect PO Box 4297 Carol Stream, IL 60197-4297		-		Т	D A T E D			2,401.04
Account No.							2,401.04	0.0
Account No.								
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Unsecured Prio)	Т	pag 'ota	ge) 1l	2,401.04	2,401.04 0.0 2,401.04 0.0

B6F (Official Form 6F) (12/07)

In re

Cyber Development Group International, LLC

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

Page 10 of 25

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		1 1			AMOUNT OF CLAIM
Account No. unknown				Ť				
Aerico Inc 900 National Parkway Suite 400 Schaumburg, IL 60173		-						115,635.00
Account No.					t	╈		
Albert & Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090		-						
								1,617,567.73
Account No. Cyber Development Group Int Alert Logic 1776 Yorktown 7th FL Houston, Tx 77056		-						23,576.85
Account No. unknown		T			╈	╈		
Arrow Intechra LLC PO Box 3226 Ridgeland, MS 39158-3226		-						
								1,159.32
_7 continuation sheets attached			(Total	Sul of this			,	1,757,938.90

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B6F (Official Form 6F) (12/07) - Cont.

Cyber Development Group International, LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Cyber Development Group Int **Aurico Reports** 116 West Eastman Suite 101 Arlington Heights 60004 410.00 Account No. 383308 **Bank Direct Capital Finance Two Conway Park 150 North Field Drive** Lake Forest, IL 60045 30,103.99 Account No. **CDGI NAP Services, LLC 1331 Business Center Drive** Mount Prospect, IL 60056 Unknown Account No. 9020404715 Comcast 1701 JFK Blvd 20th Floor Philadephia, PA 19103 78,233.57 Account No. 1-F9-1537 **Constellation New Energy** 1221 Lamar St Suite 750 Houston, Tx 77010 198,433.95 Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Subtotal 307,181.51

Creditors Holding Unsecured Nonpriority Claims

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B6F (Official Form 6F) (12/07) - Cont.

Cyber Development Group International, LLC In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Cyber Development Group Int **Crawford Roofing** 900 National Parkway Suite 260 Schaumburg, IL 60173 436.07 Account No. unknown **Crowe Horwath** 70 W. Madison Street, Suite700 Chicago, IL 60602 17,525.00 Account No. **Durham & Black** 233 S Wacker Dr 84th FI Chicago, il 60606 25,000.00 Account No. 742 **Esscoe Systems** 25741 Hillview Ct Mundelein, IL 60060 3,493.69 Account No. 062607-01 INOC 500 Skokie Blvd Suite 380 Northbrook, IL 60062 9,500.00 Subtotal

Sheet no. **2** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

55,954.76

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B6F (Official Form 6F) (12/07) - Cont.

Cyber Development Group International, LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UZL-QU-DAFED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Intergrated Access Systems 333 West Wacker Drive Suite 500 Chicago, IL 60606 88,882.00 Account No. Kone Inc **PO Box 429** Moline, IL 61266 688.48 Account No. Line Works Studio Inc 4033 Denley Ave Schiller Park, IL 60176 20,929.37 Account No. Mesirow Insurance Service Inc. 353 North Clark St Chciago, IL 60654 34,340.00 Account No. 7460 Neustar **Bank of America** PO Box 277833 Atlanta, GA 30384-7833 2,080.00 Subtotal

Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

146,919.85

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Cyber Development Group International, LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	T	Hus	band, Wife, Joint, or Community	0	: 1		1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		Hus H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				AMOUNT OF CLAIM
Account No. Cyber Development Group Int		Τ			٦	י ד		
Olson Construction Group 330 W Campus Arlington Heights, IL 60004-1404			-)	21,629.00
Account No. S016147		╈			+	+	+	
Orr Protection Systems 1523 Reliabel Parkway Chciago, IL 60686			-					6,000.37
Account No. Customer #2449		+				+	+	
Osco Inc 13161 W 143th Street #202 Homer Glen, IL 60491-6890			-					1,944.67
Account No.		t				╈		
Pacetel Inc 520 Jackson Ave Glencoe, IL 60022			-					97,500.00
Account No. Cyber Development Group Int		╀			+	+	+	57,500.00
Palatine Oil 425 St Savanna, IL 61074			-					2,441.79
Sheet no4 of _7 sheets attached to Schedule	of	_			Su			120 515 83
Creditors Holding Unsecured Nonpriority Claims				(Total of	(Total of this page) 129,515.83			

Creditors Holding Unsecured Nonpriority Claims

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B6F (Official Form 6F) (12/07) - Cont.

Cyber Development Group International, LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Cyber Development Group Int Partners By Design **213 W Institute Place** Suite 203 Chicago, IL 60610 1,445.00 Account No. Cyber Development Group Int **Phoenix Business Solutions** 12543 S Laramie Ave Alsip, IL 60803 1,506.00 Account No. CYBER **Phoenix Fire Systems** 744 Nebraska Street Frankfort, IL 60423 14,326.72 Account No. Cyber Development Group Int PHW 1396 Borregas Ave Sunnyvale, CA 94089 20,486.00 Account No. **Pinnacle Services** Х 1337 Industrial Dr Itasca, IL 60143 4,078,841.09 Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Subtotal 4,116,604.81

Creditors Holding Unsecured Nonpriority Claims

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Cyber Development Group International, LLC In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

			Hue	band, Wife, Joint, or Community		1.	Гр	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		Hus H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			DISPUTED	AMOUNT OF CLAIM
Account No. Cyber Development Group Int					Ť	T		
Professional Instection Services Inc 151 S Elmwood Ave Palatine, IL 60074			-			D		300.00
Account No. CRC1331		+	+		+		-	
Property Valuation Services 7250 N Cicero Suite 106 Lincolnwood, IL 60712			-					500.00
Account No.		+	_		_			500.00
Real Estate Tax Advisors 666 Dundee Road Suite 1202 Northbrook, IL 60602			-					29,931.79
Account No. 1331 Business Center Drive		+	+		+			
Salvatore Lawn Care Service 2001 E Euclid Mt Prospect, IL 60056			-					5 000 00
Account No.		+	-		+	_	+	5,020.00
Shefsky & Froelich 111 E Wacker Dr Suite 2800 Chicago, IL 60601			-					7,374.00
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule	e of				Sub	otot	al	
Creditors Holding Unsecured Nonpriority Claims					(Total of this page) 43,125.79			

Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

Cyber Development Group International, LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community C O D E B T O R UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) 1221 Business Center Drive, Mount Prospect, Account No. IL 60056 Thermflo Х 251 Holbrook Wheeling, IL 60090 428,567.93 Account No. 7548E4132 Travelers 1500 S Lakeside Dr Bannockburn, IL 60015 18,410.40 Account No. Y2680700 Verizon PO Box 660794 Dallas, TX 75266-0794 66,256.69 Account No. 5818 Zayo Bandwidth Group (AboveNet) 400 Centennial Parkway Suite 200 Louisville, CO 80027-1210 16,282.62 Account No. 1221 Business Center Drive, Mount Prospect, IL 60056 **Zonatherm Products Inc** Х 251 Holbrook Wheeling, IL 60090 992,844.00 Sheet no. _7___ of _7___ sheets attached to Schedule of Subtotal 1,522,361.64 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

(Report on Summary of Schedules)

Total

8,079,603.09

United States Bankruptcy Court

Northern District of Illinois

Debtor(s)

Cyber Development Group International, LLC In re

Doc 1

Case 13-34214

Case No. Chapter

11

Entered 08/28/13 09:36:02 Desc Main

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the John H. Pressman, its Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **19** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 28, 2013

/s/ AOP Investments, LLC Signature

AOP Investments, LLC John H. Pressman, its Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Northern District of Illinois

In re	Cyber Development Group International, LLC	Case No.	Case No.			
-	Debtor	,				
		Chapter	11			

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
AOP Investments, LLC 245 Cumnor Road Kenilworth, IL 60043			100% Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the John H. Pressman, its Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 28, 2013

Signature /s/ AOP Investments, LLC

AOP Investments, LLC John H. Pressman, its Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Northern District of Illinois

In re	Cyber Development Group International, LLC	Case No.		
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

41 Number of Creditors:

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

August 28, 2013 Date:

/s/ AOP Investments, LLC AOP Investments, LLC/John H. Pressman, its Manager Signer/Title

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Aerico Inc 900 National Parkway Suite 400 Schaumburg, IL 60173

Albert & Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090

Alert Logic 1776 Yorktown 7th FL Houston, Tx 77056

Arrow Intechra LLC PO Box 3226 Ridgeland, MS 39158-3226

Aurico Reports 116 West Eastman Suite 101 Arlington Heights 60004

Bank Direct Capital Finance Two Conway Park 150 North Field Drive Lake Forest, IL 60045

CDGI NAP Services, LLC 1331 Business Center Drive Mount Prospect, IL 60056

Comcast 1701 JFK Blvd 20th Floor Philadephia, PA 19103

Constellation New Energy 1221 Lamar St Suite 750 Houston, Tx 77010

Crawford Roofing 900 National Parkway Suite 260 Schaumburg, IL 60173

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Crowe Horwath 70 W. Madison Street, Suite700 Chicago, IL 60602

Durham & Black 233 S Wacker Dr 84th Fl Chicago, il 60606

Esscoe Systems 25741 Hillview Ct Mundelein, IL 60060

INOC 500 Skokie Blvd Suite 380 Northbrook, IL 60062

Intergrated Access Systems 333 West Wacker Drive Suite 500 Chicago, IL 60606

Kone Inc PO Box 429 Moline, IL 61266

Libertyville Bank and Trust Co 507 North Milwaukee Ave Libertyville, IL 60048

Line Works Studio Inc 4033 Denley Ave Schiller Park, IL 60176

Mesirow Insurance Service Inc. 353 North Clark St Chciago, IL 60654

Neustar Bank of America PO Box 277833 Atlanta, GA 30384-7833

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Olson Construction Group 330 W Campus Arlington Heights, IL 60004-1404

Orr Protection Systems 1523 Reliabel Parkway Chciago, IL 60686

Osco Inc 13161 W 143th Street #202 Homer Glen, IL 60491-6890

Pacetel Inc 520 Jackson Ave Glencoe, IL 60022

Palatine Oil 425 St Savanna, IL 61074

Partners By Design 213 W Institute Place Suite 203 Chicago, IL 60610

Phoenix Business Solutions 12543 S Laramie Ave Alsip, IL 60803

Phoenix Fire Systems 744 Nebraska Street Frankfort, IL 60423

PHW 1396 Borregas Ave Sunnyvale, CA 94089

Pinnacle Services 1337 Industrial Dr Itasca, IL 60143

Professional Instection Services Inc 151 S Elmwood Ave Palatine, IL 60074

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Property Valuation Services 7250 N Cicero Suite 106 Lincolnwood, IL 60712

Real Estate Tax Advisors 666 Dundee Road Suite 1202 Northbrook, IL 60602

Salvatore Lawn Care Service 2001 E Euclid Mt Prospect, IL 60056

Shefsky & Froelich 111 E Wacker Dr Suite 2800 Chicago, IL 60601

Thermflo 251 Holbrook Wheeling, IL 60090

Travelers 1500 S Lakeside Dr Bannockburn, IL 60015

Verizon PO Box 660794 Dallas, TX 75266-0794

Village of Mt Prospect PO Box 4297 Carol Stream, IL 60197-4297

Zayo Bandwidth Group (AboveNet) 400 Centennial Parkway Suite 200 Louisville, CO 80027-1210

Zonatherm Products Inc 251 Holbrook Wheeling, IL 60090

United States Bankruptcy Court Northern District of Illinois

In re Cyber Development Group International, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Cyber Development Group International, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 28, 2013

Date

/s/ Ariel Weissberg

Ariel Weissberg 03125591 Signature of Attorney or Litigant Counsel for Cyber Development Group International, LLC Weissberg and Associates, Ltd. 401 S. LaSalle St. Suite 403 Chicago, IL 60605 312-663-0004 Fax:312-663-1514 ariel@weissberglaw.com