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BI (Omeial Fo	J. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		United No		s Bankı District						Volunta	ry Petition
Name of Debt CRC1331				, Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Of (include)	ther Names de married,	used by the J maiden, and	Joint Debtor trade names	in the last 8 years):			
	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all)					Last for	our digits o	f Soc. Sec. or	Individual-	Taxpayer I.D. (ITIN	N) No./Complete EIN	
Street Address 1331 Busi Mount Pro	of Debto	enter Dri		and State)	):	ZIP Code		Address of	f Joint Debtor	(No. and Str	reet, City, and State	z): ZIP Code
G CP	• •	C.I. D.	' 1 DI	c D :		60056		CD :1	C 4	D: : 1 DI	CD ;	
County of Resi	idence or	of the Prin	cipal Place o	f Busines	s:		Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Addre	ess of Deb	tor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differen	nt from street addre	ess):
					Г	ZIP Code	<u>;                                    </u>					ZIP Code
Location of Pri (if different fro				•	•		•					•
	• •	Debtor				of Business	8				otcy Code Under V	
☐ Individual See Exhibit I ☐ Corporation ☐ Partnership ☐ Other (If de check this be	(includes D on page on (include on better is not	2 of this form es LLC and one of the al	ors) n. LLP) bove entities,	☐ Sing in 1 ☐ Rail ☐ Stoo	lth Care Bugle Asset Re 1 U.S.C. § road ckbroker nmodity Braring Bank	eal Estate a 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	eer 7 eer 9 eer 11 eer 12	☐ CI of ☐ CI	hapter 15 Petition f a Foreign Main Pr hapter 15 Petition f a Foreign Nonmai	or Recognition occeeding or Recognition
	-	5 Debtors		Oth		mat Entite	-				e of Debts	
Each country in by, regarding, or	which a fo	oreign procee	eding	unde		the United S	e) zation tates	tion defined in 11 U.S.C. § 101(8) as business debts. tes "incurred by an individual primarily for			Debts are primarily pusiness debts.	
_	Fil	ing Fee (C	heck one box	x)		1	one box:	1	•	ter 11 Debt		
debtor is una Form 3A.  Filing Fee w	be paid in d application able to pay vaiver reque	installments on for the cou fee except in	art's considerat installments.	ion certifyi Rule 1006 7 individu	ing that the (b). See Office als only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busi regate nonco \$2,490,925 ( e boxes: ng filed with of the plan w	ontingent liquids amount subject this petition.	defined in 11 Unated debts (except to adjustment	J.S.C. § 101(51D).	three years thereafter).
Statistical/Add  ☐ Debtor esti ☐ Debtor esti	mates tha	t funds will t, after any	be available exempt prop	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR CO	JRT USE ONLY
there will b			for distribut	ion to uns	secured cred	iitors.				-		
1-	□ 50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
\$0 to	ets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
\$0 to	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition CRC1331 BCD Mt. Prospect LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: Cyber Development Group International, Inc. 13-B-34214 8/28/13 District: Relationship: Judge: Northern District of Illinois, Eastern Division **Affiliate** Jack B. Schmetterer Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Page 3 of 13 Document **B1** (Official Form 1)(04/13)

## **Voluntary Petition**

(This page must be completed and filed in every case)

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Ariel Weissberg

Signature of Attorney for Debtor(s)

#### Ariel Weissberg 03125591

Printed Name of Attorney for Debtor(s)

#### Weissberg and Associates, Ltd.

Firm Name

401 S. LaSalle St. Suite 403 Chicago, IL 60605

Address

### Email: ariel@weissberglaw.com

312-663-0004 Fax: 312-663-1514

Telephone Number

August 30, 2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ AOP Investments, LLC

Signature of Authorized Individual

#### **AOP Investments. LLC**

Printed Name of Authorized Individual

## John H. Pressman, Manager

Title of Authorized Individual

August 30, 2013

Date

Name of Debtor(s):

CRC1331 BCD Mt. Prospect LLC

#### **Signatures**

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 7
X
Z3

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_			
٩	٧	v	•	
	١,	8		

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Northern District of Illinois

In re	CRC1331 BCD Mt. Prospect LLC	Case No.		
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Albert and Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090	Albert and Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090		Disputed	425,000.00
Pinnacle Services 514 Market Loop, Suite 103 West Dundee, IL 60118	Pinnacle Services 514 Market Loop, Suite 103 West Dundee, IL 60118		Disputed	4,078,841.09
Thermflo, Inc. 251 Holbrook Wheeling, IL 60090	Thermflo, Inc. 251 Holbrook Wheeling, IL 60090		Disputed	992,844.00
Zonatherm Products, Inc. 251 Holbrook Wheeling, IL 60090	Zonatherm Products, Inc. 251 Holbrook Wheeling, IL 60090		Disputed	Unknown
_				

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	cial Form 4) (12/07) - Cont.  CRC1331 BCD Mt. Prospect LLC	Case No.	
III IE	Debtor(s)	Case No.	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the John H. Pressman, Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 30, 2013	Signature	/s/ AOP Investments, LLC
		_	AOP Investments, LLC
			John H. Pressman, Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6D (Official Form 6D) (12/07)

In re	CRC1331 BCD Mt. Prospect LLC	Case No	Case No	
		,	<del>,</del>	
		Debtor	Debtor	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	UNLIQUIDAT	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Mortgage	T	E D	Ш		
Libertyville Bank 507 N. Milwaukee Ave Libertyville, IL 60048		-	1221 Business Center Drive, Mount Prospect, IL 60056					
			Value \$ Unknown			Ш	3,615,497.95	0.00
Account No.			Value \$ Value \$					
Account No.								
	_		Value \$	Subt	ota	l al	3,615,497.95	0.00
continuation sneets attached			(Total o	of this	pag	ge)	3,013,497.95	0.00
			(Report on Summary of		ot:		3,615,497.95	0.00

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B6E (Official Form 6E) (4/13)

In re	CRC1331 BCD Mt. Prospect LLC	Case No.
-	·	Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

total also on the Statistical Summary of Certain Liabilities and Related Data.
■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

In re	CRC1331 BCD Mt. Prospect LLC		Case No.	
		Debtor		

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured	ed c	lai	ms to report on this Schedule F.					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.	C O D E B T O R	H W J	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE	CONTLNGENT	OZL-QU-DAFED	ΙE	3	AMOUNT OF CLAIM
Albert and Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090		-				<b>&gt;</b>	x	425,000.00
Account No.  Pinnacle Services 514 Market Loop, Suite 103 West Dundee, IL 60118		-				<b>X</b>	×	4,078,841.09
Account No.  Thermflo, Inc. 251 Holbrook Wheeling, IL 60090		_				×	x	992,844.00
Account No.  Zonatherm Products, Inc. 251 Holbrook Wheeling, IL 60090		-				<b>X</b>	×	Unknown
continuation sheets attached Subtotal (Total of this page)					)	5,496,685.09		
			(Report on Summary of Sc		ota lule			5,496,685.09

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B6 Declaration (Official Form 6 - Declaration). (12/07)

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# **United States Bankruptcy Court Northern District of Illinois**

In re	CRC1331 BCD Mt. Prospect LLC		Case No.	
	•	Debtor(s)	Chapter	11

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the John H. Pressman, Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date	August 30, 2013	Signature	/s/ AOP Investments, LLC	
			AOP Investments, LLC	
			John H. Pressman, Manager	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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# United States Bankruptcy Court Northern District of Illinois

1	Northern District of Illinoi	S	
In re CRC1331 BCD Mt. Prospect LLC		Case No	
	Debtor	, Chapter	11
	EQUITY SECURITY		2) for filling in this shows 11 and
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
AOP Investments, LLC 245 Cumnor Road Kenilworth, IL 60043			100% Membership Interest
DECLARATION UNDER PENALTY O  I, the John H. Pressman, Manager of that I have read the foregoing List of Equibelief.	the corporation named as the o	lebtor in this case, decla	are under penalty of perjury
Date August 30, 2013	A	<u>s/ AOP Investments, L</u> OP Investments, LLC ohn H. Pressman, Man	
Penalty for making a false statement or conce	aling property: Fine of up to \$ 18 U.S.C §§ 152 and 35	-	nt for up to 5 years or both.

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## United States Bankruptcy Court Northern District of Illinois

		Not the District of Initions		
In re	CRC1331 BCD Mt. Prospect LLC	C	Case No.	
		Debtor(s)	Chapter	11
	VE	RIFICATION OF CREDITOR MAT	ΓRIX	
		Number of Cro	editors:	7
	The above-named Debtor(s) (our) knowledge.	hereby verifies that the list of creditors	is true and	correct to the best of my
	August 20, 2042	/o/ AOD Investments III C		
Date:	August 30, 2013	/s/ AOP Investments, LLC AOP Investments, LLC/John H. P Signer/Title	Pressman, Ma	ınager

Albert and Patricia Izzo Trust 251 Holbrook Wheeling, IL 60090

Bruce de'Medici, Esq. BDM Law Group 834 Forest Ave. Oak Park, IL 60302

Libertyville Bank 507 N. Milwaukee Ave Libertyville, IL 60048

Margery Newman, Esq.
Deutch, Levy & Engel
225 W. Washington St., Suite 1700
Chicago, IL 60606

Pinnacle Services 514 Market Loop, Suite 103 West Dundee, IL 60118

Thermflo, Inc. 251 Holbrook Wheeling, IL 60090

Zonatherm Products, Inc. 251 Holbrook Wheeling, IL 60090

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## **United States Bankruptcy Court** Northern District of Illinois

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel forCRC1331 BCD Mt. Prospect LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  None [Check if applicable]  August 30, 2013  Date  // Ariel Weissberg Ariel Weissberg Signature of Attorney or Litigant Counsel forCRC1331 BCD Mt. Prospect LLC Weissberg and Associates, Ltd.	In re CRC1331	BCD Mt. Prospect LLC		Case No.	
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CRC1331 BCD Mt. Prospect LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  None [Check if applicable]  August 30, 2013  Date    Isl Ariel Weissberg   Ariel Weissberg 03125591   Signature of Attorney or Litigant   Counsel for CRC1331 BCD Mt. Prospect LLC   Weissberg and Associates, Ltd.			Debtor(s)	Chapter	11
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CRC1331 BCD Mt. Prospect LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  None [Check if applicable]  August 30, 2013  Date    Isl Ariel Weissberg   Ariel Weissberg 03125591   Signature of Attorney or Litigant   Counsel for CRC1331 BCD Mt. Prospect LLC   Weissberg and Associates, Ltd.					
or recusal, the undersigned counsel forCRC1331 BCD Mt. Prospect LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  ■ None [Check if applicable]  August 30, 2013		CORPORATE O	OWNERSHIP STATEMENT	(RULE 7007.1)	
August 30, 2013  Date  /s/ Ariel Weissberg  Ariel Weissberg 03125591  Signature of Attorney or Litigant  Counsel for CRC1331 BCD Mt. Prospect LLC  Weissberg and Associates, Ltd.	or recusal, the und following is a (are	dersigned counsel for <u>CRC1</u> corporation(s), other than t	331 BCD Mt. Prospect LLC in the debtor or a governmental un	he above caption it, that directly o	ned action, certifies that the or indirectly own(s) 10% or
Date  Ariel Weissberg 03125591  Signature of Attorney or Litigant  Counsel for CRC1331 BCD Mt. Prospect LLC  Weissberg and Associates, Ltd.	■ None [Check if	applicable]			
Signature of Attorney or Litigant Counsel for CRC1331 BCD Mt. Prospect LLC Weissberg and Associates, Ltd.	August 30, 2013				
Counsel for CRC1331 BCD Mt. Prospect LLC Weissberg and Associates, Ltd.	Date		<u> </u>		
Weissberg and Associates, Ltd.			Signature of Attorney or Litiga	ant t Prospect II C	
-					
401 S. LaSalle St. Suite 403			401 S. LaSalle St.		

Chicago, IL 60605

312-663-0004 Fax:312-663-1514 ariel@weissberglaw.com