

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Industrial Mechanical Contractors of Illinois</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>27-1648072</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>8320 Martens Drive Savanna, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>61074</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Carroll</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>	<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</li> </ul> Check all applicable boxes: <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
---	--

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
-------------------------------	---	----------------------------------	----------------------------------	--------------------------------------	---------------------------------------	--	--	---	---------------------------------------

**Estimated Assets**

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
---	--	---	---	--	---	--	---	---	--

**Estimated Liabilities**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Industrial Mechanical Contractors of Illinois</b>
---	--

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Industrial Mechanical Contractors of Illinois**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Debra J. Vorhies Levine  
Signature of Attorney for Debtor(s)

Debra J. Vorhies Levine 6239484  
Printed Name of Attorney for Debtor(s)

DVL Law Offices  
Firm Name

53 W. Jackson Blvd. Suite 1001  
Chicago, IL 60604

\_\_\_\_\_  
Address

**Email: debravlevine@yahoo.com**

312-880-0224 Fax: 312-588-0785  
Telephone Number

November 13, 2013  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Reginald Mull  
Signature of Authorized Individual

Reginald Mull  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

November 13, 2013  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re Industrial Mechanical Contractors of Illinois

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Airgas P.O.Box 802588 Chicago, IL 60680-2588	Airgas P.O.Box 802588 Chicago, IL 60680-2588			41,015.96
Central States Group P.O. Box 30047 Omaha, NE 68103-1147	Central States Group P.O. Box 30047 Omaha, NE 68103-1147			140,840.87 (0.00 secured)
Columbia Pipe & Supply Co. 23671 Network Place Chicago, IL 60673	Columbia Pipe & Supply Co. 23671 Network Place Chicago, IL 60673			19,539.74
IDES P.O. Box 3637 Springfield, IL 62791	IDES P.O. Box 3637 Springfield, IL 62791			30,993.56
Iowa Dept. of Revenue P.O. Box 10411 Des Moines, IA 50306	Iowa Dept. of Revenue P.O. Box 10411 Des Moines, IA 50306			22,000.00
IRS Stop 5013 Chi 230 S Dearborn Chicago, IL 60604	IRS Stop 5013 Chi 230 S Dearborn Chicago, IL 60604			300,000.00
Leeps 8001 Tyler St. Merrillville, IN 46410	Leeps 8001 Tyler St. Merrillville, IN 46410			29,257.48
Liebovich P.O Box 1779 Cedar Rapids, IA 52406	Liebovich P.O Box 1779 Cedar Rapids, IA 52406			24,199.83
Local #498 Pension 59912 Milwaukee, WI 53259	Local #498 Pension 59912 Milwaukee, WI 53259			40,634.66
O'Brien Steel Service 1700 N.E. Adams Peoria, IL 61603	O'Brien Steel Service 1700 N.E. Adams Peoria, IL 61603			23,898.22 (0.00 secured)
O'DONNELL CRANE 59 W. ELM AVE Cortland, IL 60112	O'DONNELL CRANE 59 W. ELM AVE Cortland, IL 60112			58,977.06

B4 (Official Form 4) (12/07) - Cont.

In re Industrial Mechanical Contractors of Illinois  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Paramount Funding 242 W. 36th st 14th fl New York, NY 10018	Paramount Funding 242 W. 36th st 14th fl New York, NY 10018			88,411.87
Peoria Roofing 309 N.E. Rock Island Peoria, IL 61603	Peoria Roofing 309 N.E. Rock Island Peoria, IL 61603			19,590.00
Petrochem 110 Corporate Plce Vallejo, CA 94590	Petrochem 110 Corporate Plce Vallejo, CA 94590			31,698.89
Praxair 10660 Palatine Palatine, IL 60055-0660	Praxair 10660 Palatine Palatine, IL 60055-0660			18,592.46
Seeser, Inc. 3610 S. 54th St. Clinton, IA 52732	Seeser, Inc. 3610 S. 54th St. Clinton, IA 52732			27,003.78
Trillium Construction P.O. Box 671854 Detroit, MI 48267	Trillium Construction P.O. Box 671854 Detroit, MI 48267			46,259.20
True Value 16074 South Oark aVenue South Holland, IL 60473	True Value 16074 South Oark aVenue South Holland, IL 60473			101,928.36
Two Rivers Bank 222 N. Main St. Burlington, IA 52601	Two Rivers Bank 222 N. Main St. Burlington, IA 52601	5200006826, 5200006833, 5200007150		639,163.54
United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384-0711	United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384-0711			91,584.28

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 13, 2013

Signature /s/ Reginald Mull  
**Reginald Mull**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Airgas  
P.O.Box 802588  
Chicago, IL 60680-2588

Allocco, Miller & Cahill  
3409 N. Paulina St.  
Chicago, IL 60657

Alternatives Collections, LLC  
3842 Harlem Rd., Suite 341  
Buffalo, NY 14215

Aquasys Flow Controls Inc.  
6045 Creditview Rd., Suite 326  
Mississauga, ON. L5V 0B1. Canada

AZZ Galvanizing  
P.O. Box 843771  
Dallas, TX 75284-3771

Berkley.net  
P.O. Box 535080  
Atlanta, GA 30353

Big River Equipment  
5875 State St.  
Bettendorf, IA 52722

Blackhawk Foundations Co., INC.  
P.O. Box 29  
Geneseo, IL 61254

Boss Office Supplies  
127-5th Ave.  
South Clinton, IA 52732

Bowman & Associates, Inc.  
3802 34th St.  
Moline, IL 61265

Carroll County  
P.O. Box 198 Mount Carroll  
Mount Carroll, IL 61053-0198

Central States Group  
P.O. Box 30047  
Omaha, NE 68103-1147

Columbia Pipe & Supply Co.  
23671 Network Place  
Chicago, IL 60673

Davis Sand & Gravel, Inc.  
1130 W. Locust  
Canton, IL 61520

Diamond Vogal  
1506 Bluff Rd.  
Burlington, IA 52601

Eastern Iowa Community College  
306 West River Drive  
Davenport, IA 52801-1221

Fastenal Company  
1286 Winona  
Winona, MN 55987-1286

Fereday Heating Company  
1010 Broadway  
Waterloo, IA 50703

Gateway Door Company  
203 21st St.  
Camanche, IA 52730

Grainger  
5959 W. Howard St  
Niles, IL 60714-4014

Humana  
P.O. Box 0884  
Carol Stream, IL 60132

Hydratight  
1102 Hall Court  
Deer Park, TX 77536

IDES  
P.O. Box 3637  
Springfield, IL 62791

Illinois Ventures for Community Act  
P.O Box 9285  
Springfield, IL 62791-9285

Iowa Dept. of Revenue  
P.O. Box 10411  
Des Moines, IA 50306

IRS  
Stop 5013 Chi  
230 S Dearborn  
Chicago, IL 60604

Leeps  
8001 Tyler St.  
Merrillville, IN 46410

Liberty Mutual  
P.O. Box 0992  
Carol Stream, IL 60132

Liebovich  
P.O Box 1779  
Cedar Rapids, IA 52406

Local #498 Pension  
59912  
Milwaukee, WI 53259

Manatts  
P.O. Box 448  
Des Moines, IA 50302

Mathis Kelley  
1046 W. Jefferson St.  
Morton, IL 61550

McElroy Metal Service Center  
P.O. Box 1735  
Shreveport, LA 71166



McMaster- Carr Supply  
P.O. Box 7690  
Chicago, IL 60680-7690

McNicholas Co.  
P.O. Box 101211  
Atlanta, GA 30392-1211

Mid-States Supply Company Inc.  
NW 6275  
P.O. Box 1450  
Minneapolis, MN 55485-6275

Midwest Family Mutual  
P.O. Box 9425  
Minneapolis, MN 55440

Midwest Metal Products  
P.O. Box 8800  
Michigan City, IN 46361

Modspace  
1200 Swedesford  
Berwyn, PA 19312

Napa Auto Parts  
501 Main Street  
Savanna, IL 61074

NCS Equipment Rental  
3211 Antelope Ave.  
Kearney, NE 68847

O'Brien Steel Service  
1700 N.E. Adams  
Peoria, IL 61603

O'DONNELL CRANE  
59 W. ELM AVE  
Cortland, IL 60112

Paramount Funding  
242 W. 36th st  
14th fl  
New York, NY 10018

Pattern Industries Inc.  
4539 Solutions Center  
Chicago, IL 60677-4005

Peoria Roofing  
309 N.E. Rock Island  
Peoria, IL 61603

Permatherm Inc  
269 Industrial Park Dr  
Monticello, GA 31064

Petrochem  
110 Corporate Plce  
Vallejo, CA 94590

Praxair  
10660 Palatine  
Palatine, IL 60055-0660

R.P Lumber  
9512 South Powell Rd  
Peoria, IL 61607

R.S. Stover  
P.O. Box 5101  
Des Moines, IA 50305

SBM  
501 Locust st  
Sterling, IL 61081

Seeser, Inc.  
3610 S. 54th St.  
Clinton, IA 52732

Sherwin Williams  
2010 Lincoln Way  
Clinton, IA 52732

SMC  
1287 W. Ave  
Ames, IA 50014

Springfield Electric  
225 West Washington St.  
East Peoria, IL 61611

Stephenson Service Company  
P.O. Box 917  
Freeport, IL 61032

Sterling Steel  
1103 Industrial Park Rd.  
Rock Falls, IL 61071

Stetson Building Products  
2205 Bell Ave.  
Des Moines, IA 50321

Sunbelt Rentals  
P.O. Box 375  
Decatur, IL 62525

Tradesmen International  
4478 Solutions Center  
Chicago, IL 60677

Trane  
3600 Pammel Creek Rd.  
La Crosse, WI 54601

Trillium Construction  
P.O. Box 671854  
Detroit, MI 48267

True Value  
16074 South Oark aVenue  
South Holland, IL 60473

Two Rivers Bank  
222 N. Main St.  
Burlington, IA 52601

United Healthcare Insurance Company  
22070 Network Place  
Chicago, IL 60673

United Rentals, Inc.  
P.O. Box 100711  
Atlanta, GA 30384-0711

Van Meter Inc.  
5775 Tremont Ave.  
Davenport, IA 52807

Wessels Sherman  
1860 Executive Drive, Suite E-1  
Oconomowoc, WI 53066

Westmont Interior Supply House  
1926 S. Lydia St.  
Peoria, IL 61605

**United States Bankruptcy Court  
Northern District of Illinois**

In re Industrial Mechanical Contractors of Illinois

Debtor(s)

Case No. \_\_\_\_\_  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Industrial Mechanical Contractors of Illinois in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**November 13, 2013**

Date

**/s/ Debra J. Vorhies Levine**

**Debra J. Vorhies Levine**

Signature of Attorney or Litigant

Counsel for Industrial Mechanical Contractors of Illinois

**DVL Law Offices**

**53 W. Jackson Blvd. Suite 1001**

**Chicago, IL 60604**

**312-880-0224 Fax:312-588-0785**

**debravlevine@yahoo.com**