B1 (Official Form 1)(04/13)

United States Bankruptcy Court
Northern District of Illinois

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):
Illinois River Winery, Inc.	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) **41-2055708**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **16W420 Timberlake Drive Willowbrook, IL** ZIP Code **60527**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **DuPage**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): **300 Donaldson Street North Utica, IL 61373**	

Type of Debtor
(Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity
(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 *(amount subject to adjustment on 4/01/16 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ■ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

■ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	■ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	■ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Illinois River Winery, Inc.**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____
(Name of landlord that obtained judgment)

_____
(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Illinois River Winery, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ Paul Bach**
Signature of Attorney for Debtor(s)

Paul Bach 6209530
Printed Name of Attorney for Debtor(s)

Sulaiman Law Group, Ltd.
Firm Name

900 Jorie Boulevard
Suite 150
Oak Brook, IL 60523

Address

Email: mbadwan@sulaimanlaw.com
630-575-8181 Fax: 630-575-8188
Telephone Number

February 28, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Gregory P. Kane**
Signature of Authorized Individual

Gregory P. Kane
Printed Name of Authorized Individual

President
Title of Authorized Individual

February 28, 2014
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Illinois

In re **Illinois River Winery, Inc.** Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
C&N Corporation c/o Door Peninsula Winery 5806 Highway 42 Sturgeon Bay, WI 54235	**C&N Corporation c/o Door Peninsula Winery 5806 Highway 42 Sturgeon Bay, WI 54235**	**Civil Judgment Case No. 12 CV 00257-WCG**		**508,864.26**
FedEx Freight 4130 Collection Center Drive Chicago, IL 60693	**FedEx Freight 4130 Collection Center Drive Chicago, IL 60693**	**Business Services**		**100.00**
Gregory P. Kane 16W420 Timberlake Drive Willowbrook, IL 60527	**Gregory P. Kane 16W420 Timberlake Drive Willowbrook, IL 60527**	**Stockholder Loan**		**7,500.00**
Heartland Bank 606 S. Main Street Princeton, IL 61356	**Heartland Bank 606 S. Main Street Princeton, IL 61356**	**Line of Credit**		**83,440.00**
Heather McGouey Kane 16W420 Timberlake Drive Willowbrook, IL 60527	**Heather McGouey Kane 16W420 Timberlake Drive Willowbrook, IL 60527**	**Loan**		**312,562.00**
Illinois Department of Revenue PO Box 19035 Springfield, IL 62794	**Illinois Department of Revenue PO Box 19035 Springfield, IL 62794**	**Taxes: Federal, State or Local**		**3,680.48**
Illinois Department of Revenue PO Box 19019 Springfield, IL 62794-9019	**Illinois Department of Revenue PO Box 19019 Springfield, IL 62794-9019**	**Taxes: Federal, State or Local**		**1,380.68**
Internal Revenue Service PO Box 80119 Cincinnati, OH 45280-0010	**Internal Revenue Service PO Box 80119 Cincinnati, OH 45280-0010**	**Taxes: Federal, State or Local**		**24,798.92**
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	**Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346**	**Taxes: Federal, State or Local**		**9,524.18**
Jay Baxter, CPA PO Box 66 755 W. Walnut Oglesby, IL 61373	**Jay Baxter, CPA PO Box 66 755 W. Walnut Oglesby, IL 61373**	**Business Services**		**2,075.00**
Kendall Farms, LLC 6861A VanBelle Road Sunnyside, WA 98944	**Kendall Farms, LLC 6861A VanBelle Road Sunnyside, WA 98944**	**Business Services**		**8,500.00**

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B4 (Official Form 4) (12/07) - Cont.

In re **Illinois River Winery, Inc.** Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
LaSalle State Bank 100 Mill Street Utica, IL 61373	**LaSalle State Bank 100 Mill Street Utica, IL 61373**	**Line of Credit**		**9,261.28**
M.A. Silva 3433 Westwind Blvd. Santa Rosa, CA 95403	**M.A. Silva 3433 Westwind Blvd. Santa Rosa, CA 95403**	**Business Services**		**5,484.76**
Murphy Desmond SC 33 E. Main Street, Suite 500 PO Box 2038 Madison, WI 53701-2038	**Murphy Desmond SC 33 E. Main Street, Suite 500 PO Box 2038 Madison, WI 53701-2038**	**Legal Fees**		**48,684.84**
U.S. Small Business Administration PO Box 740192 Atlanta, GA 30374-0192	**U.S. Small Business Administration PO Box 740192 Atlanta, GA 30374-0192**	**Loan**		**35,128.33**
Waterloo Container PO Box 262 2311 State Road 414 Waterloo, NY 13165	**Waterloo Container PO Box 262 2311 State Road 414 Waterloo, NY 13165**	**Business Services**		**1,148.31**
Wiese PO Box 60106 Saint Louis, MO 63106	**Wiese PO Box 60106 Saint Louis, MO 63106**	**Business Services**		**1,317.31**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 28, 2014** Signature **/s/ Gregory P. Kane**

Gregory P. Kane

President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Aaron T. Olejniczak
Andrus Sceales Starke & Sawall LLP
100 E. Wisconsin Avenue, Suite 1100
Milwaukee, WI 53202

C&N Corporation
c/o Door Peninsula Winery
5806 Highway 42
Sturgeon Bay, WI 54235

Christopher M. Scherer
Andrus Sceales Starke & Sawall LLP
100 E. Wisconsin Avenue, Suite 1100
Milwaukee, WI 53202

Christopher R. Liro
Andrus Intellectual Property Law LLP
100 E. Wisconsin Avenue, Suite 1100
Milwaukee, WI 53202

FedEx Freight
4130 Collection Center Drive
Chicago, IL 60693

Gregory P. Kane
16W420 Timberlake Drive
Willowbrook, IL 60527

Heartland Bank
606 S. Main Street
Princeton, IL 61356

Heather McGouey Kane
16W420 Timberlake Drive
Willowbrook, IL 60527

Illinois Department of Revenue
PO Box 19035
Springfield, IL 62794

Illinois Department of Revenue
PO Box 19019
Springfield, IL 62794-9019

Illinois Department of Revenue
PO Box 19006
Springfield, IL 62794-9006

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
PO Box 80119
Cincinnati, OH 45280-0010

IRS EFTPS
PO Box 173788
Denver, CO 80217-3788

Jay Baxter, CPA
PO Box 66
755 W. Walnut
Oglesby, IL 61373

Kendall Farms, LLC
6861A VanBelle Road
Sunnyside, WA 98944

LaSalle State Bank
100 Mill Street
Utica, IL 61373

M.A. Silva
3433 Westwind Blvd.
Santa Rosa, CA 95403

Margery Tibbetts-Wakefield
Murphy Desmond SC
400 Midland Ct - Ste 102
Janesville, WI 53546-2318

Murphy Desmond SC
33 E. Main Street, Suite 500
PO Box 2038
Madison, WI 53701-2038

Teller Levit & Silvertrust P.C.
19 South LaSalle Street
Suite 701
Chicago, IL 60603

U.S. Small Business Administration
PO Box 740192
Atlanta, GA 30374-0192

U.S. Small Business Administration
409 3rd St, SW
Washington, DC 20416

Waterloo Container
PO Box 262
2311 State Road 414
Waterloo, NY 13165

Wiese
PO Box 60106
Saint Louis, MO 63106

United States Bankruptcy Court
Northern District of Illinois

In re **Illinois River Winery, Inc.** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Illinois River Winery, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

February 28, 2014
Date

/s/ Paul Bach
Paul Bach
Signature of Attorney or Litigant
Counsel for **Illinois River Winery, Inc.**

Sulaiman Law Group, Ltd.
900 Jorie Boulevard
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