

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Northern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Hearing Help Express, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Hearing Help Express; DBA Simply Batteries; DBA Eco-Gold Batteries; DBA Lotus Express; DBA Moolah by Mail; DBA Eco-Gold Hearing Products; DBA Hear Direct</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>36-4093450</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>105 North 1st Street DeKalb, IL</b> <div style="text-align: right; margin-top: 5px;">                     ZIP Code  <b>60115</b> </div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
County of Residence or of the Principal Place of Business: <b>DeKalb</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>Secondary location of principal assets: 1300 South 7th Street DeKalb, IL 60115</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Hearing Help Express, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)   _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Hearing Help Express, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ James E. Stevens  
Signature of Attorney for Debtor(s)

James E. Stevens 29240  
Printed Name of Attorney for Debtor(s)

BARRICK, SWITZER, LONG, BALSLEY & VAN EVERA  
Firm Name

6833 Stalter Drive  
Rockford, IL 61108

\_\_\_\_\_  
Address

Email: jstevens@bslbv.com

815-962-6611 Fax: 962-1758  
Telephone Number

July 14, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ James E. Hovis  
Signature of Authorized Individual

James E. Hovis  
Printed Name of Authorized Individual

CEO, Chairman of the Board  
Title of Authorized Individual

July 14, 2014  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Illinois**

In re Hearing Help Express, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Better Hearing, LLC aka Thomas H. Roberts, III 7500 E. Arapahoe Road, Suite 33 Centennial, CO 80112	Better Hearing, LLC aka Thomas H. Roberts, III 7500 E. Arapahoe Road, Suite 33 Centennial, CO 80112	Loan secured by Tangible and Intangible Assets		2,500,000.00  (Unknown secured)
CashCall, Inc. 1 City Blvd.West, Suite 100 Orange, CA 92868	CashCall, Inc. 1 City Blvd.West, Suite 100 Orange, CA 92868	Unsecured Business Loan		47,121.00
Citicorp Services Lockbox 3rd Fl John Hancock USA Lockbox #2495 8430 W. Bryn Mawr Avenue Chicago, IL 60631	Citicorp Services Lockbox 3rd Fl John Hancock USA Lockbox #2495 8430 W. Bryn Mawr Avenue Chicago, IL 60631	Employee IRA Matching Funds		99,567.00
Gerard J. McLain 248 Alfred Drive Sycamore, IL 60178	Gerard J. McLain 248 Alfred Drive Sycamore, IL 60178	Unsecured Loan		93,517.00
Helen S. Meeker Trust 1475 Bay Avenue Homer, AK 99603	Helen S. Meeker Trust 1475 Bay Avenue Homer, AK 99603	Unsecured Loan		51,007.00
HGL Trust 451 Heritage Drive, Suite 215 Pompano Beach, FL 33060	HGL Trust 451 Heritage Drive, Suite 215 Pompano Beach, FL 33060	Unsecured Loan		300,000.00
Hovis Light Industry Park, Inc. 1300 South 7th Street DeKalb, IL 60115	Hovis Light Industry Park, Inc. 1300 South 7th Street DeKalb, IL 60115	Rent		45,758.00
Internal Revenue Service Centralized Lien Operation P.O. Box 145595, Stop 8420G Cincinnati, OH 45250	Internal Revenue Service Centralized Lien Operation P.O. Box 145595, Stop 8420G Cincinnati, OH 45250	941 Payroll Taxes, interest and penalty		Unknown
Justin Lee Jordal 5225 Fleetwood Oaks Avenue #215 Dallas, TX 75235	Justin Lee Jordal 5225 Fleetwood Oaks Avenue #215 Dallas, TX 75235	Unsecured Loan		195,517.00

B4 (Official Form 4) (12/07) - Cont.

In re Hearing Help Express, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Keith D. Taylor 912 North 9th Street DeKalb, IL 60115	Keith D. Taylor 912 North 9th Street DeKalb, IL 60115	Unsecured Loan		63,125.00
LCS Family Trust 235 Miller Avenue DeKalb, IL 60115	LCS Family Trust 235 Miller Avenue DeKalb, IL 60115	Unsecured Loan		131,523.00
Margo Lewis 451 Heritage Drive, Suite 215 Pompano Beach, FL 33060	Margo Lewis 451 Heritage Drive, Suite 215 Pompano Beach, FL 33060	Unsecured Loan		72,997.00
National Funding, Inc. 9820 Towne Center Drive #200 San Diego, CA 92121	National Funding, Inc. 9820 Towne Center Drive #200 San Diego, CA 92121	Business Loan secured by Tangible and Intangible Assets		113,639.00 (Unknown secured)
New Maturity Direct 10701 Melody Drive, Suite 320 Northglenn, CO 80234	New Maturity Direct 10701 Melody Drive, Suite 320 Northglenn, CO 80234	Advertising		99,099.00
Rebecca Loegering 14710C 13th Avenue North Plymouth, MN 55447-4523	Rebecca Loegering 14710C 13th Avenue North Plymouth, MN 55447-4523	Unsecured Loan		41,214.00
Resource Bank 555 Bethany Road DeKalb, IL 60115	Resource Bank 555 Bethany Road DeKalb, IL 60115	Business Loan secured by inventory and accounts receivable		75,400.00 (Unknown secured)
Robert E. Moses 4807 E. 17th Avenue Denver, CO 80220	Robert E. Moses 4807 E. 17th Avenue Denver, CO 80220	Unsecured Loan		93,394.00
Spectrum Brands, Inc. 7040 Collection Center Drive Chicago, IL 60693	Spectrum Brands, Inc. 7040 Collection Center Drive Chicago, IL 60693	Merchandise		49,618.00
Toles Family Trust #101 Dtd 04-23-0 Linda Toles 2127 Highland Drive Sycamore, IL 60178	Toles Family Trust #101 Dtd 04-23-0 Linda Toles 2127 Highland Drive Sycamore, IL 60178	Unsecured Loan		40,000.00
Varta Microbattery, Inc. 555 Theodore Fremd Avenue Suite C-304 Rye, NY 10580	Varta Microbattery, Inc. 555 Theodore Fremd Avenue Suite C-304 Rye, NY 10580	Merchandise		86,241.00

B4 (Official Form 4) (12/07) - Cont.

In re Hearing Help Express, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO, Chairman of the Board of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 14, 2014

Signature /s/ James E. Hovis

**James E. Hovis**  
**CEO, Chairman of the Board**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Attorney James Allen Riley  
327 South 1st Street  
Geneva, IL 60134

Attorney Mark P. Doherty  
The Doherty Law Firm  
125 North First Street  
DeKalb, IL 60115-3226

Attorney Peter Thomas Smith  
Smith, Tucker, Coghlan & Smith, LLC  
1958 Aberdeen Court, Suite 1  
Sycamore, IL 60178

Better Hearing, LLC  
aka Thomas H. Roberts, III  
7500 E. Arapahoe Road, Suite 33  
Centennial, CO 80112

CashCall, Inc.  
1 City Blvd. West, Suite 100  
Orange, CA 92868

Citicorp Services Lockbox 3rd Fl  
John Hancock USA Lockbox #2495  
8430 W. Bryn Mawr Avenue  
Chicago, IL 60631

Gerard J. McLain  
248 Alfred Drive  
Sycamore, IL 60178

Helen S. Meeker Trust  
1475 Bay Avenue  
Homer, AK 99603

HGL Trust  
451 Heritage Drive, Suite 215  
Pompano Beach, FL 33060

Hovis Light Industry Park, Inc.  
1300 South 7th Street  
DeKalb, IL 60115

Howard & Howard  
200 South Michigan Avenue  
Suite 1100  
Chicago, IL 60604-2461

Internal Revenue Service  
Centralized Lien Operation  
P.O. Box 145595, Stop 8420G  
Cincinnati, OH 45250

Justin Lee Jordal  
5225 Fleetwood Oaks Avenue #215  
Dallas, TX 75235

Keith D. Taylor  
912 North 9th Street  
DeKalb, IL 60115

LCS Family Trust  
235 Miller Avenue  
DeKalb, IL 60115

Margo Lewis  
451 Heritage Drive, Suite 215  
Pompano Beach, FL 33060

National Funding, Inc.  
9820 Towne Center Drive #200  
San Diego, CA 92121

New Maturity Direct  
10701 Melody Drive, Suite 320  
Northglenn, CO 80234

Rebecca Loegering  
14710C 13th Avenue North  
Plymouth, MN 55447-4523

Resource Bank  
555 Bethany Road  
DeKalb, IL 60115

Robert E. Moses  
4807 E. 17th Avenue  
Denver, CO 80220



Spectrum Brands, Inc.  
7040 Collection Center Drive  
Chicago, IL 60693

Toles Family Trust #101 Dtd 04-23-0  
Linda Toles  
2127 Highland Drive  
Sycamore, IL 60178

Varta Microbattery, Inc.  
555 Theodore Fremd Avenue  
Suite C-304  
Rye, NY 10580

**United States Bankruptcy Court  
Northern District of Illinois**

In re Hearing Help Express, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hearing Help Express, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Hearing Help Express, Inc.**  
**105 North 1st Street**  
**DeKalb, IL 60115**

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None [*Check if applicable*]

**July 14, 2014**

Date

**/s/ James E. Stevens**

**James E. Stevens**

Signature of Attorney or Litigant

Counsel for **Hearing Help Express, Inc.**

**BARRICK, SWITZER, LONG, BALSLEY & VAN EVERA**

**6833 Stalter Drive**

**Rockford, IL 61108**

**815-962-6611 Fax:962-1758**

**jstevens@bslbv.com**