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B1 (Official)	Form 1)(04	/13)				<u> </u>		90 - 01		1			
			United No.		S Banki District						Vol	untary	Petition
		ividual, ent tional, Ind	er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):		
All Other Na			or in the last	8 years					used by the J maiden, and			3 years	
,			DBA AI-K	hyam B	akery		(inclu	ac marrica,	marden, and	trade frames)•		
Last four dig (if more than one	e, state all)	Sec. or Indi	ividual-Taxp	ayer I.D. ((ITIN)/Com	plete EIN	Last f	our digits o	f Soc. Sec. or	Individual-	Taxpayer I.	D. (ITIN) No	o./Complete EIN
Street Addre	ess of Debto		Street, City,	and State)):		Street	Address of	Joint Debtor	(No. and St	reet, City, a	nd State):	
4738 No Chicag	orth Kedz	ie Ave											
Omeag	jo, iL					ZIP Code	:						ZIP Code
County of R	tesidence or	of the Prin	cipal Place o	f Busines		60625	Count	y of Reside	ence or of the	Principal Pl	ace of Busi	ness:	
Cook													
Mailing Add	dress of Deb	otor (if diffe	erent from str	eet addres	ss):		Mailii	ng Address	of Joint Debte	or (if differe	nt from stre	et address):	
					Г	ZIP Code	;						ZIP Code
Location of (if different	Principal A from street	ssets of Bus address abo	siness Debtor ove):	r									
		f Debtor				of Business	3		•	•		Under Whic	h
☐ Individu	al (includes		ors)	☐ Hea	Check llth Care Bu	siness		☐ Chapt		Petition is Fi	iled (Check	one box)	
See Exhib		2 of this form es LLC and			gle Asset Ro		s defined	☐ Chapt	er 9			etition for Ro Main Procee	
☐ Partnersl	hip			☐ Rail	lroad ckbroker			☐ Chapt		□ C	hapter 15 P	etition for Re	ecognition
Other (If check this		t one of the a te type of enti		☐ Con	nmodity Bro	oker		☐ Chapt	er 13	of	a Foreign	Nonmain Pro	oceeding
	Chanter	15 Debtors		Oth	aring Bank er					Natur	e of Debts		
Country of de	-					mpt Entity		☐ Debts a	are primarily co		k one box)	Debts	are primarily
Each country					tor is a tax-ex	tempt organi	zation	defined	l in 11 U.S.C. §	101(8) as			ess debts.
by, regarding	g, or against d	lebtor is pend	ling:	1	er Title 26 of e (the Interna			I	onal, family, or				
		•	heck one bo	x)			one box:	mall business	-	ter 11 Debt		· ·	
l `	g Fee attache		s (applicable to	individual	e only) Must		Debtor is not		debtor as defin ness debtor as d				
attach sig	ned application	on for the cou	urt's considerate in installments.	tion certifyi	ing that the	П		regate nonco	ntingent liquida	nted debts (exc	cluding debts	owed to insid	ers or affiliates)
Form 3A.		тее ексерт п	ii instaniicius.	ruic 1000	(b). See Offic		are less than all applicabl		amount subject	to adjustment	t on 4/01/16	and every thre	e years thereafter).
			able to chapter urt's considerat			BB.	A plan is bei Acceptances	ng filed with of the plan w	this petition. were solicited pr S.C. § 1126(b).	epetition fron	n one or more	e classes of cre	editors,
Statistical/A				o fon distui	hution to u		a ditana			THIS	S SPACE IS 1	FOR COURT	JSE ONLY
Debtor e	estimates tha	at, after any ds available	l be available exempt prop for distribut	erty is ex	cluded and	administrat		es paid,					
Estimated N	umber of C	reditors											
1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated A	ssets		П	П	п			П					
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion				
Estimated L		•	million	million	million	million	million						
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Mounsef International, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: U.S. Bankruptcy Court Northern District of Illinois 10-17513 4/20/10 Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Robert R. Benjamin

Signature of Attorney for Debtor(s)

Robert R. Benjamin 0170429

Printed Name of Attorney for Debtor(s)

Golan & Christie LLP

Firm Name

70 W. Madison **Suite 1500** Chicago, IL 60602

Address

Email: rrbenjamin@golanchristie.com (312) 263-2300 Fax: (312) 263-0939

Telephone Number

October 20, 2015 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

\mathbf{X} /s/ George Mounsef

Signature of Authorized Individual

George Mounsef

Printed Name of Authorized Individual

Sole Shareholder

Title of Authorized Individual

October 20, 2015

Date

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Mounsef International, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Illinois

In re	Mounsef International, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
8111 St. Louis LLC c/o Michael Margolies 7247 St. Louis Skokie, IL 60076	8111 St. Louis LLC c/o Michael Margolies 7247 St. Louis Skokie, IL 60076	Past Due Rent for Skokie Premises	Unliquidated Disputed	3,666.03
Alcohol and Tobacco Tax and Trade 316 North Robert Street, Suite 322 Saint Paul, MN 55101	Alcohol and Tobacco Tax and Trade 316 North Robert Street, Suite 322 Saint Paul, MN 55101	Tax and Import Violations		Unknown
Cedar Garden Food Imp. & Exp. Inc. P.O. Box 87175 Canton, MI 48187	Cedar Garden Food Imp. & Exp. Inc. P.O. Box 87175 Canton, MI 48187	Trade Debt	Unliquidated	9,281.57
Central Baking Supplies, Inc. 1500 S. Western Avenue Chicago, IL 60608	Central Baking Supplies, Inc. 1500 S. Western Avenue Chicago, IL 60608	Trade Debt	Unliquidated	107,620.00
Chiappetti Meat Co. 3810 S. Halsted Chicago, IL 60609	Chiappetti Meat Co. 3810 S. Halsted Chicago, IL 60609	Goods Sold	Unliquidated	531.00
Elle Mounsef 801 Pinto Lane Northbrook, IL 60062	Elle Mounsef 801 Pinto Lane Northbrook, IL 60062	Unpaid Wages		5,789.16
Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263	Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263	Ready Reserve Loan	Unliquidated	3,750.00
George Mounsef 801 Pinto Lane Northbrook, IL 60062	George Mounsef 801 Pinto Lane Northbrook, IL 60062	Unpaid Wages		5,789.16
Habash Trading Inc. 6135 S. Nottingham Ave Chicago, IL 60638	Habash Trading Inc. 6135 S. Nottingham Ave Chicago, IL 60638	Trade Debt	Unliquidated	51,945.00
Julio Martinez 4538 N. Karlov Ave. Chicago, IL 60625	Julio Martinez 4538 N. Karlov Ave. Chicago, IL 60625	Unpaid Wages		2,000.00

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Mounsef International, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mounsef Business Investments, LLC 801 Pinto Lane Northbrook, IL 60062	Mounsef Business Investments, LLC 801 Pinto Lane Northbrook, IL 60062	Equipment Lease		184,000.00
National Revenue Center 550 Main Street, Suite 8002 Cincinnati, OH 45202	National Revenue Center 550 Main Street, Suite 8002 Cincinnati, OH 45202	See above Alcohol and Tobacco Claim		Unknown
Rain Food and Beyond, Inc. 10700 Seymour Ave Franklin Park, IL 60131	Rain Food and Beyond, Inc. 10700 Seymour Ave Franklin Park, IL 60131	Goods Sold	Unliquidated	2,952.00
Raymond Mounsef 5436 N. Kimball Ave Chicago, IL 60625	Raymond Mounsef 5436 N. Kimball Ave Chicago, IL 60625	Unpaid Wages		5,789.16
Therese Mounsef 801 Pinto Lane Northbrook, IL 60062	Therese Mounsef 801 Pinto Lane Northbrook, IL 60062	Unpaid Wages		1,153.84
U.B.C. Food Distributors, Inc. 12812 Prospect Street Dearborn, MI 48126	U.B.C. Food Distributors, Inc. 12812 Prospect Street Dearborn, MI 48126	Trade Debt	Unliquidated	7,464.75
Ziyad Brothers Importing Corp. 5400 W. 35th St. Cicero, IL 60804	Ziyad Brothers Importing Corp. 5400 W. 35th St. Cicero, IL 60804	Goods Sold	Unliquidated	1,800.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Sole Shareholder of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 20, 2015	Signature	/s/ George Mounsef
		· ·	George Mounsef
			Sole Shareholder

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Northern District of Illinois

Chapter	· <u>11</u>

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	99,104.75		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		2,347,050.09	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		20,521.32	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		373,010.35	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	16			
	T	otal Assets	99,104.75		
		'	Total Liabilities	2,740,581.76	

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B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Northern District of Illinois

Mounsef International, Inc.		Case No.	
	ebtor		
		Chapter	11
			TA (30 II C C 8 4 F
STATISTICAL SUMMARY OF CERTAIN LIA			
f you are an individual debtor whose debts are primarily consumer del case under chapter 7, 11 or 13, you must report all information reque	ots, as defined in § 1 sted below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)).
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily const	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C. §	159.		
Summarize the following types of liabilities, as reported in the Scho	edules, and total th	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

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B6A (Official Form 6A) (12/07)

In re	Mounsef International, Inc.	Case No	
_	· · · · · · · · · · · · · · · · · · ·	, Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None			-	0.00	0.00

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

In re	Mounsef International, Inc.	Case No.	
		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Petty Cash	-	200.00
2.	Checking, savings or other financial	Fifth Third Bank Checking (6045)	-	36,340.00
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and	Fifth Third Bank Savings (4243)	-	0.00
	homestead associations, or credit unions, brokerage houses, or	Fifth Third Bank Checking (4227)	-	0.00
	cooperatives.	Fifth Third Bank Checking (4235)	-	0.00
		Fifth Third Bank (4219)	-	0.00
		Fifth Third Bank Savings (0358)	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	8111 St. Louis, LLC	-	7,167.25
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Badger Mutual Insurance Company General Liability Personal Property Building Coverage Policy no. XXXXXX-X5816	-	0.00

3 continuation sheets attached to the Schedule of Personal Property

43,707.25

Sub-Total >

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

In re	Mounsef International, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10.	Annuities. Itemize and name each issuer.	Х			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Les	ss than 90 Days \$10,247.22 (90% Collection)	-	9,222.50
		Мо	re than 90 Days \$5,000.00 (25% Collection)	-	1,250.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tota	al > 10,472.50
			T)	Total of this page)	-,

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

.	In re	Mounsef International, Inc.	Case No.	_
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Debtor

SCHEDULE B - PERSONAL PROPERTY

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give		Chicago, Illinois Retail Food Establishment se no. x4389 (Al-Khyam Bakery)	-	Unknown
	particulars.	Counte	Chicago, Illinois Tobacco Retail Over er e no. x1128	-	Unknown
			Chicago, Illinois Retail Food Establishment se no. x1126 (Mounsef International)	-	Unknown
			f Illinois Liquor Control Commission se no. XX-XXX1579 (Distributor)	-	Unknown
			f Illinois Liquor Control Commission se no. XX-XXX1580 (Importing Distributor)	-	Unknown
		State o Licen	f Illinois Liquor Control Commission se no. XX-XXX1581 (F Importing Distributor	-	Unknown
			ment of the Treasure- Bureau of Alcohol, co and Firearms Importer Basic Permit no. 759	-	Unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and	2010 C	hevy 2500 Express Box Truck	-	4,995.00
	other vehicles and accessories.	2005 G	MC 3500 Express Box Truck	-	7,495.00
		2001 G	MC Savannah Cargo Van	-	1,000.00
		2002 F	ord E350 Cargo Van	-	1,995.00
			(Tat	Sub-Tot	al > 15,485.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Mounsef International, Inc.	Case No.
	·	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E		Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
			2007 Chevy 2500 Express Cargo Van	-	3,095.00
			2009 Chevy 1500 Express Cargo Van	-	3,250.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Computer, point of sale equipment	-	1,995.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Shelves, fixtures	-	100.00
30.	Inventory.		Perishable Food as of October 16, 2015- \$15,000.00 (Liquidation Value)	-	15,000.00
			Liquor (Subject to hold, see SOFA 4)	-	5,000.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.		State of Illinois Liquor Control Bond	-	1,000.00

| Sub-Total > 29,440.00 | | (Total of this page) | Total > 99,104.75 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

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B6D (Official Form 6D) (12/07)

In re	Mounsef International, Inc.		Case No.	
		Debtor(s)		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	Т	Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Aloris Mercantile Corporation 292 Sheppard Avenue West Toronto Ontario M2N 1N5		N A	Assignee of Ontario Wealth Management Corporation Loan VALUE \$0.00				\$0.00	\$0.00
ACCOUNT NO. 19001								
Banco Popular North America 9600 W. Bryn Mawr Ave. Des Plaines, IL 60018	_	N A	Mortgage Assignor of Loan-See First Midwest Bank Below VALUE \$0.00			x	See Below	\$0.00

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B6D (Official Form 6D) (12/07) - Cont.
In re Mounsef International, Inc.

Case	No
Case	110

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

		Hu	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Bechara Srour c/o Louis A. Weinstock 223 W. Jackson Blvd., Ste. 512 Chicago, IL 60606	X	N A	Notice Purposes Only VALUE \$0.00				\$0.00	\$0.00
ACCOUNT NO.			VALUE \$0.00	1			ψ0.00	ψ0.00
Bechara Srour 715 Astor Lane #201 Wheeling, IL 60090	X	N A	Judgment and Disputed Citation Lien VALUE \$0.00			X	\$404,391.59	\$0.00
ACCOUNT NO. 0906079264-00018			VALUE \$0.00				* *** **,*****************************	*****
Fifth Third Bank P.O. Box 630337 Cincinnati, OH 45263	J	N A	Automobile Loan 2010 Chevy 2500 Express Box Truck VALUE \$4,995.00				\$5,192.90	\$0.00
ACCOUNT NO.			* 1,000					
First Midwest Bank One Pierce Place Suite 1500 Itasca, IL 60143	X	N A	Assignee of Banco Popular North America Loan VALUE \$116,937.50				\$937,465.60	\$0.00
ACCOUNT NO.			. ,					
Ontario Wealth Management Corp. 2950 Keele Street, Suite 201 Toronto, ON M3M2H2	X	N A	Mortgage Assignor of Loan-See First Midwest Bank Above VALUE \$0.00			x	See Above	\$0.00
			Total(s) (Use only on last page)				\$2,347,050.09	\$0.00
			(

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B6D (Official Form 6D) (12/07) - Cont.
In re Mounsef International, Inc.

Case No.

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

		Hus	band, Wife, Joint or Community					
MAILING ADDRESS	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY

(Report also on Summary of Schedules) If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) Case 15-35685 Doc 1 Filed 10/20/15 Entered 10/20/15 16:49:01 Desc Main Document Page 16 of 39

B6E (Official Form 6E) (4/13)

In re	Mounsef International, Inc.	Case No.	
-	<u>`</u>	Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H." "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Subtotals" on each sheet.
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
■ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the EDIC PTC Director of the Office of Thrift Supervision Comptroller of the Currency or Roard of Covernors of the Federal

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of t Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re	Mounsef International, Inc.	Case No.	
-		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions TYPE OF PRIORITY

		_			_		TYPE OF PRIORITY	
CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	CO	U N	D I		AMOUNT NOT
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	D E B T O R	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	NTINGEN	LIQUIDAT	SPUTED	AMOUNT OF CLAIM	ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			Unpaid Wages	٦	T E D			
Elle Mounsef 801 Pinto Lane Northbrook, IL 60062		-					5,789.16	5,789.16
Account No.	+		Unpaid Wages	\dagger		Н	3,703.10	3,703.10
George Mounsef 801 Pinto Lane Northbrook, IL 60062		-						0.00
A		L	Unpaid Wages	+		Н	5,789.16	5,789.16
Account No. Julio Martinez 4538 N. Karlov Ave. Chicago, IL 60625		-	Cripara Wages				2,000.00	2,000.00
Account No.			Unpaid Wages	+		H	2,000.00	2,000.00
Raymond Mounsef 5436 N. Kimball Ave Chicago, IL 60625		_						0.00
							5,789.16	5,789.16
Account No.			Unpaid Wages					
Therese Mounsef 801 Pinto Lane Northbrook, IL 60062		_						0.00
							1,153.84	1,153.84
Sheet 1 of 2 continuation sheets	attache	d to		Subt	ota	1		0.00
Schedule of Creditors Holding Unsecured				this 1	pag	ge)	20,521.32	20,521.32

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B6E (Official Form 6E) (4/13) - Cont.

In re	Mounsef International, Inc.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor	-,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C J AND ACCOUNT NUMBER (See instructions.) Account No. 2013-2MTPO123 Tax and Import Violations Alcohol and Tobacco Tax and Trade Unknown 316 North Robert Street, Suite 322 Saint Paul, MN 55101 Unknown Unknown Account No. 2013-2MTPO123 See above Alcohol and Tobacco Claim **National Revenue Center** Unknown 550 Main Street, Suite 8002 Cincinnati, OH 45202 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet **2** of **2** continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00 Total 0.00 (Report on Summary of Schedules) 20,521.32 20,521.32

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B6F (Official Form 6F) (12/07)

In re	Mounsef International, Inc.	Case No
_		Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CDEDITORIC NAME	l c	Ни	sband, Wife, Joint, or Community		С	ш	п	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLA IS SUBJECT TO SETOFF, SO STATE	AIM	CONTLNGENT	NL QU L DA	I S P U T E D	AMOUNT OF CLAIM
Account No.			Past Due Rent for Skokie Premises		Т	D A T E D		
8111 St. Louis LLC c/o Michael Margolies 7247 St. Louis Skokie, IL 60076		-				х	х	3,666.03
Account No.			Trade Debt		H			,
Cedar Garden Food Imp. & Exp. Inc. P.O. Box 87175 Canton, MI 48187		-				x		9,281.57
Account No.			Trade Debt					5,25
Central Baking Supplies, Inc. 1500 S. Western Avenue Chicago, IL 60608		-				x		
								107,620.00
Account No.			Goods Sold					
Chiappetti Meat Co. 3810 S. Halsted Chicago, IL 60609		-				x		
							_	531.00
2 continuation sheets attached			(To	S otal of th	ubto nis p		- 1	121,098.60

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B6F (Official Form 6F) (12/07) - Cont.

In re	Mounsef International, Inc.	Case No	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	000		sband, Wife, Joint, or Community	CONT	UNLL	DIC	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTO	W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I N	LLQUL	SPUTE	AMOUNT OF CLAIM
(See instructions above.)	R	С	is sebtlet to setort, so state.	G E N	D A	D	
Account No. XXXXXX0485			Ready Reserve Loan	Т	D A T E D		
 Fifth Third Bank							
P.O. Box 630900		-			X		
Cincinnati, OH 45263							
							3,750.00
Account No.			Trade Debt				
Habash Trading Inc.							
6135 S. Nottingham Ave		-			x		
Chicago, IL 60638							
							51,945.00
Account No.			Equipment Lease				
Mauraca Pusinasa Invastmenta III C							
Mounsef Business Investments, LLC 801 Pinto Lane		-					
Northbrook, IL 60062							
							184,000.00
Account No.			Goods Sold				
Rain Food and Beyond, Inc.							
10700 Seymour Ave		-			x		
Franklin Park, IL 60131							
							2,952.00
Account No.			Trade Debt				
U.B.C. Food Distributors, Inc.							
12812 Prospect Street		-			x		
Dearborn, MI 48126							
							7,464.75
Sheet no. 1 of 2 sheets attached to Schedule of		•		Subt	ota	1	250 444 75
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	250,111.75

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B6F (Official Form 6F) (12/07) - Cont.

In re	Mounsef International, Inc.	Case No.	
-	·	Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

				—			
CREDITOR'S NAME,	CODEBTO	Hu	sband, Wife, Joint, or Community	CONTI	U N	D	
MAILING ADDRESS	D	Н	DATE CLAIM WAS INCURRED AND	N	L	S P	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	В	W	CONSIDERATION FOR CLAIM. IF CLAIM	I N	Q	Ų	AMOUNT OF CLAIM
(See instructions above.)	O R	c	IS SUBJECT TO SETOFF, SO STATE.	Ğ	Ĭ	Ė	AWOUNT OF CLAIM
, , , , , , , , , , , , , , , , , , ,	K	┡	Condo Cold	NGENT	UNLIQUIDATE		
Account No.			Goods Sold	'	Ė		
Ziyad Brothers Importing Corp.					Ħ		1
5400 W. 35th St.		l_			x		
Cicero, IL 60804					``		
0.0010, 12 00004							
							1,800.00
Account No.	┢	H		\vdash	⊢	\vdash	
recount ivo.	ł						
Account No.				T	H		
	1						
Account No.				\vdash			
Account No.	ł						
	₽			╄	┡		
Account No.	l						
Sheet no. 2 of 2 sheets attached to Schedule of	•	•		Subt	tota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				1,800.00
			(2011) 011				
					Tota		373,010.35
			(Report on Summary of So	hed	iule	es)	373,010.33

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B6G (Official Form 6G) (12/07)

In re	Mounsef International, Inc.		Case No.	
		Debtor(s)		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

8111 St. Louis LLC c/o Michael Z. Margolies 7247 St. Louis Skokie, IL 60076 Non-Residential lease of real property at 8111 St. Louis Ave., Skokie, Illinois 60076

Chicago Title Land Trust Company a/t/u Trust Dated 12/17/97 Known as Trust #1105141 Beneficiaries George and Therese Mounsef 171 North Clark Street, Suite 575 Chicago, IL 60601 Month to month tenancy at 4738 N. Kedzie, Chicago, IL

Mounsef Business Investments, LLC 801 Pinto Lane Northbrook, IL 60062 Equipment lease dated Oct. 8, 2011

Sheet 1 of 1 total sheets in Schedule of Executory Contracts and Unexpired Leases Case 15-35685 Doc 1 Filed 10/20/15 Entered 10/20/15 16:49:01 Desc Main Document Page 23 of 39

B6H (Official Form 6H) (12/07)

In re	Mounsef International, Inc.		Case No.	
•		Debtor :	,	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

George and Therese Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

NAME AND ADDRESS OF CREDITOR

Ontario Wealth Management Corp. 2950 Keele Street, Suite 201 Toronto, ON M3M2H2

Bechara Srour 715 Astor Lane #201 Wheeling, IL 60090

Bechara Srour c/o Louis A. Weinstock 223 W. Jackson Blvd., Ste. 512 Chicago, IL 60606

First Midwest Bank One Pierce Place Suite 1500 Itasca, IL 60143

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B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Northern District of Illinois

In re	Mounsef International, Inc.	, Inc.		
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

		and schedules, consis	d as debtor in this case, declare under penalty of perjury that ting of18 sheets, and that they are true and correct to
Date	October 20, 2015	Signature	/s/ George Mounsef George Mounsef Sole Shareholder

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Northern District of Illinois

In re	Mounsef International, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$1,079,043.00 2015 Gross Income- January 1, 2015 through August 31, 2015

\$1,888,542.00 2014 Gross Income \$2,109,206.00 2013 Gross Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$80,147.00 2014 Warehouse Income- Sale Proceeds from Bakery Warehouse located Skokie, IL

B7 (Official Form 7) (04/13)

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR First Midwest Bank One Pierce Place Suite 1500 Itasca, IL 60143	DATES OF PAYMENTS/ TRANSFERS August, September, October 2015	AMOUNT PAID OR VALUE OF TRANSFERS \$18,565.89	AMOUNT STILL OWING \$937,465.60
Central Baking Supplies, Inc. 1500 S. Western Avenue Chicago, IL 60608	08/18/2015-10/02/2015	\$86,736.15	\$107,620.00
Com Ed P.O. Box 6111 Carol Stream, IL 60197-6111	07/21/2015-09/23/2015	\$6,290.92	\$0.00
Flexo Plastics Solutions, LLC 401 E Conde St Janesville, WI 53546	07/23/2015-09/24/2015	\$13,381.02	\$0.00
STAP Inc. d/b/a Fox De Luxe Foods 370 N. Morgan St Chicago, IL 60607	07/27/2015-09/22/2015	\$14,912.45	\$0.00
Habash Trading Inc. 6135 S. Nottingham Ave Chicago, IL 60638	07/28/2015-09/11/2015	\$10,264.25	\$51,945.00
Krinos Foods Inc. 350 N. Laflin St. Chicago, IL 60607	08/20/2015-10/02/2015	\$11,378.92	\$0.00
Rain Food and Beyond, Inc. 10700 Seymour Ave Franklin Park, IL 60131	09/21/2015-10/12/2015	\$7,662.78	\$2,952.00
Ziyad Brothers Importing Corp. 5400 W. 35th St. Cicero, IL 60804	07/23/2015-10/09/2015	\$14,466.54	\$1,800.00

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

. 006385 Contract

The Alcohol and Tobacco Tax and Trade Bureau vs. Alcohol Import ATF 316 No.

cohol Import ATF 316 North Robert Street, Suite 322,

Pending

Mounsef International Inc. Violations St. Paul, MN 55101

Case No.: 2013-2MTPO123

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF

PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

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7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None П

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Golan & Christie LLP 70 West Madison **Suite 1500** Chicago, IL 60602

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR October 18, 2015- From Principal's

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000.00

Son-in-Law Bogdan Taran

October 19, 2015- From Theresa Mounsef \$2,103.00

Golan & Christie LLP 70 W. Madison Suite 1500 Chicago, IL 60602

Golan & Christie LLP 70 W. Madison Suite 1500 Chicago, IL 60602

October 20, 2015- From Theresa Mounsef \$3,000.00 (\$1,717.00 Costs)

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled None trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

B7 (Official Form 7) (04/13)

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE

IAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE

GOVERNMENTAL UNIT

LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME

ADDRESS

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None

October 15, 2015

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY
DATE OF INVENTORY
INVENTORY SUPERVISOR
(Specify cost, market or other basis)
Stock of the part of t

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
DATE OF INVENTORY
RECORDS

Mounsef International, Inc.

4738 North Kedzie Ave Chicago, IL 60625

July 15, 2015 Mounsef International, Inc.

4738 North Kedzie Ave Chicago, IL 60625

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

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b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

AMOUNT OF MONEY

OR DESCRIPTION AND

VALUE OF PROPERTY

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR George Y. Mounsef 801 Pinto Lane

Northbrook, IL 60062

President

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062 President DATE AND PURPOSE OF WITHDRAWAL

October 20, 2014 to October 20, 2015 Wages

August 3, 2015 Repayment of Loans

\$5,000.00

\$53,270.36

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 20, 2015 Signature /s/ George Mounsef
George Mounsef
Sole Shareholder

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Northern District of Illinois

N	orthern District of Illino	is	
In re Mounsef International, Inc.		Case No	
	Debtor	, Chapter	11
LIST OF Following is the list of the Debtor's equity security ho	EQUITY SECURITY		(3) for filing in this chapter 11 cas
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062	Common	100%	Sole-Shareholder
DECLARATION UNDER PENALTY OF I, the Sole Shareholder of the corporate read the foregoing List of Equity Security In the sole of the corporate of the foregoing List of Equity Security In the sole of	tion named as the debtor in the Holders and that it is true and	nis case, declare under p	penalty of perjury that I have
Penalty for making a false statement or concea	S	eorge Mounsef ole Shareholder	ent for up to 5 years or both.
Penalty for making a false statement or concea	ling property: Fine of up to \$ 18 U.S.C §§ 152 and 35		ent for up to 5 years or both.

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United States Bankruptcy Court Northern District of Illinois

		1 (of the H District of Immors		
In re	Mounsef International, Inc.	Debtor(s)	Case No. Chapter 11	
	VER	IFICATION OF CREDITOR M	IATRIX	
		Number of	Creditors:	31
	The above-named Debtor(s) he (our) knowledge.	ereby verifies that the list of credit	ors is true and correct to th	e best of my
Date:	October 20, 2015	/s/ George Mounsef		
		George Mounsef/Sole Shareho Signer/Title	lder	

8111 St. Louis LLC c/o Michael Margolies 7247 St. Louis Skokie, IL 60076

8111 St. Louis LLC c/o Michael Z. Margolies 7247 St. Louis Skokie, IL 60076

Alcohol and Tobacco Tax and Trade 316 North Robert Street, Suite 322 Saint Paul, MN 55101

Aloris Mercantile Corporation 292 Sheppard Avenue West Toronto Ontario M2N 1N5

Banco Popular North America 9600 W. Bryn Mawr Ave. Des Plaines, IL 60018

Bechara Srour 715 Astor Lane #201 Wheeling, IL 60090

Bechara Srour c/o Louis A. Weinstock 223 W. Jackson Blvd., Ste. 512 Chicago, IL 60606

Cedar Garden Food Imp. & Exp. Inc. P.O. Box 87175 Canton, MI 48187

Central Baking Supplies, Inc. 1500 S. Western Avenue Chicago, IL 60608

Chiappetti Meat Co. 3810 S. Halsted Chicago, IL 60609

Chicago Title Land Trust Company Trust Dated 12/17/97 Trust #1105141 Beneficiaries George and Therese Mo

Elle Mounsef 801 Pinto Lane Northbrook, IL 60062

Fifth Third Bank P.O. Box 630900 Cincinnati, OH 45263

Fifth Third Bank P.O. Box 630337 Cincinnati, OH 45263

First Midwest Bank One Pierce Place Suite 1500 Itasca, IL 60143

George and Therese Mounsef 801 Pinto Lane Northbrook, IL 60062

George Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

George Y. Mounsef 801 Pinto Lane Northbrook, IL 60062

Habash Trading Inc. 6135 S. Nottingham Ave Chicago, IL 60638

Julio Martinez 4538 N. Karlov Ave. Chicago, IL 60625

Mounsef Business Investments, LLC 801 Pinto Lane Northbrook, IL 60062

Mounsef Business Investments, LLC 801 Pinto Lane Northbrook, IL 60062

National Revenue Center 550 Main Street, Suite 8002 Cincinnati, OH 45202

Ontario Wealth Management Corp. 2950 Keele Street, Suite 201 Toronto, ON M3M2H2

Rain Food and Beyond, Inc. 10700 Seymour Ave Franklin Park, IL 60131

Raymond Mounsef 5436 N. Kimball Ave Chicago, IL 60625

Therese Mounsef 801 Pinto Lane Northbrook, IL 60062

U.B.C. Food Distributors, Inc. 12812 Prospect Street Dearborn, MI 48126

Ziyad Brothers Importing Corp. 5400 W. 35th St. Cicero, IL 60804

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United States Bankruptcy Court Northern District of Illinois

In re	Mounsef International, Inc.		Case No.	
		Debtor(s)	Chapter	
	CORPORATE	OWNERSHIP STATEMENT (1	RULE 7007.1)	
or recu follow	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for <u>Mouving</u> is a (are) corporation(s), other than of any class of the corporation's(s') equ	unsef International, Inc. in the aboven the debtor or a governmental unit	e captioned act	ion, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
Octob	er 20, 2015	/s/ Robert R. Benjamin		
Date		Robert R. Benjamin		
		Signature of Attorney or Litigat		
		Counsel for Mounsef Internatio	nal, Inc.	
		Golan & Christie LLP		
		70 W. Madison Suite 1500		
		Chicago, IL 60602		
		(312) 263-2300 Fax:(312) 263-093	9	
		rrbenjamin@golanchristie.com		