

IN RE:

Case No. \_\_\_\_\_

**Blues BBQ & Grill East Dundee, Inc.**

Chapter **11**

Debtor(s)

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
<b>Patrick Maggi</b> 25100 Woodfield Rd Damascus, MD 20872-2325	<b>50</b>	<b>Common Stockholder</b>
<b>Robert Doyle</b> 842 Mapleton Ave Oak Park, IL 60302-1402	<b>50</b>	<b>Common Stockholder</b>

IN RE:

Case No. \_\_\_\_\_

Blues BBQ & Grill East Dundee, Inc.

Chapter 11

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors 30

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: December 9, 2015

/s/ Robert Doyle

Debtor

\_\_\_\_\_  
Joint Debtor

Access Media Lab  
4613 Feldspar Rd  
Middletown, MD 21769-7430

All American Delivery and Moving  
545 Franklin Dr  
South Elgin, IL 60177-2336

Bank of America  
PO Box 25118  
Tampa, FL 33622-5118

Charles A. Motl and Associates  
324 N River St  
Dundee, IL 60118-1333

Cintas Corporation  
5600 W 73rd St  
Chicago, IL 60638-6212

Clipper Magazine  
PO Box 610  
Mountville, PA 17554-0610

Comcast  
1585 S Waukegan Rd  
Waukegan, IL 60085-6727

Comed  
PO Box 805379  
Chicago, IL 60680-4179

Ecolab  
PO Box 70343  
Chicago, IL 60673-0343

Edward Don & Company  
2562 Paysphere Cir  
Chicago, IL 60674-0025

Ellengee Market Co.  
5120 N Milwaukee Ave  
Chicago, IL 60630-4622

Flex Audio and Visual  
4515 Blackhawk Ln  
Lisle, IL 60532-3908

G&K Services - Rockford  
5611 11th St  
Rockford, IL 61109-3654

GE Capital  
PO Box 3083  
Cedar Rapids, IA 52406-3083

Highland Baking Company  
2301 Shermer Rd  
Northbrook, IL 60062-6721

Illinois Department of Revenue  
PO Box 64338  
Chicago, IL 60664-0338

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Marlin Business Bank  
2795 E Cottonwood Pkwy Ste 120  
Salt Lake City, UT 84121-7092

Navitas Lease Corp.  
814 Ala N Ste 205  
Ponte Vedra Beach, FL 32082-3270

New Chicago State Currency Exchange, Inc  
c/o Sorman & Frankel, Ltd.  
180 N La Salle St Ste 2700  
Chicago, IL 60601-2709

Nicor Gas  
PO Box 2020  
Aurora, IL 60507-2020

Otto EGINEERING  
2 E Main St  
Carpentersville, IL 60110-2624

Otto Engineering  
2 E Main St  
Carpentersville, IL 60110-2624

Parkway Bank & Trust Company  
2 N Western Ave  
Carpentersville, IL 60110-1731

Patrick Maggi  
25100 Woodfield Rd  
Damascus, MD 20872-2325

Payroll Vault  
324 N River St  
East Dundee, IL 60118-1333

Rapid Advance  
4500 E West Hwy Fl 6  
Bethesda, MD 20814-3310

Robert Doyle  
842 Mapleton Ave  
Oak Park, IL 60302-1402

Swanel, Inc.  
6044 Erie Ave  
Hammond, IN 46320-2532

Sysco Chicago  
250 Wieboldt Dr  
Des Plaines, IL 60016-3100

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2015 to Filing Date

Operating a business  
 Other 2015 through September

\$6,428.00

For prior year:  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

unknown

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. **Flex Audio and Visual**  
**4515 Blackhawk Ln**  
**Lisle, IL 60532-3908**

**September,**  
**October,**  
**November,**  
**2015**

**\$800.00**

Secured debt  
 Unsecured loan repayments  
 Suppliers or vendors  
 Services  
 Other \_\_\_\_\_



Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. <b>Sysco Chicago</b> <b>250 Wieboldt Dr</b> <b>Des Plaines, IL 60016-3100</b>	<b>10/09/2015,</b> <b>10/16/2015,</b> <b>10/28/2015,</b> <b>11/4/2015</b>	<b>\$800.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. <b>Ecolab</b> <b>PO Box 70343</b> <b>Chicago, IL 60673-0343</b>	<b>11/12/2015</b>	<b>\$1,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.4. <b>Rapidadvance</b>	<b>Payments made daily directly from Debtor's credit card sales</b>	<b>\$27,000.00</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.5. <b>Edward Don &amp; Company</b> <b>2562 Paysphere Cir</b> <b>Chicago, IL 60674-0025</b>	<b>10/09/2015</b>	<b>\$2,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>Illinois Liquor Control Commission 16-CR-0050</b>	<b>Liquor Citation and Revocation Hearing</b>	<b>Administrative Proceeding before the Ill 100 W Randolph St Chicago, IL 60601-3290</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	<b>Michael Armato v. Blues BBQ &amp; Grill, East Dundee, Illinois 14 L 563</b>	<b>Slip and Fall</b>	<b>The Sixteenth Judicial Circuit, Kane Cou 100 S 3rd St Geneva, IL 60134-2767</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	<b>New Chicago State Currency Exchange, Inc. v. Blues BBQ &amp; Grill East Dundee, Inc. &amp; Robert H. Doyle 15 M1 123178</b>	<b>Contract</b>	<b>Circuit Court of Cook County, Illinois, 50 W Washington St Chicago, IL 60602-1305</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Thomas Law Office 30 N Western Ave Carpentersville, IL 60110-1731</b>		<b>12/1/2015</b>	<b>\$5,200.00</b>
Email or website address _____			
Who made the payment, if not debtor? _____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Parkway Bank & Trust Company 2 N Western Ave Carpentersville, IL 60110-1731	XXXX-7095	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ___	August 1, 2015	unknown

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

Owner's name and address	Location of the property	Describe the property	Value
<b>Marlin Business Bank</b> 2795 E Cottonwood Pkwy Ste 120 Salt Lake City, UT 84121-7092	<b>102 N River St</b> East Dundee, IL 60118-1331	<b>Various Restaurant</b> Equipment	<b>\$2,200.00</b>
Owner's name and address	Location of the property	Describe the property	Value
<b>Navitas Lease Corp.</b> 814 A1a N Ste 205 Ponte Vedra Beach, FL 32082-3270	<b>102 N River St</b> East Dundee, IL 60118-1331	<b>Various Restaurant Kitchen</b> Equipment	<b>\$5,200.00</b>

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

Name and address	Date of service From-To
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
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26b.1. <b>Donald Rosen 1949 Cherokee Rd Carpentersville, IL 60110-1262</b>	<b>December 1, 2015, and ongoing</b>
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Name and address	Date of service From-To
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26b.2. <b>Payroll Vault 34W094 Fox River Dr Dundee, IL 60118-3224</b>	<b>2014 and 2015</b>
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Name and address	Date of service From-To
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26b.3. <b>Charles A. Motl and Associates 324 N River St Dundee, IL 60118-1333</b>	<b>2014, 2015</b>
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26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26c.1. <b>See answer to 26b above</b>	
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
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26d.1. <b>Otto Engineering 2 E Main St Carpentersville, IL 60110-2624</b>
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**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 <b>Operations Manager</b>	<b>12/1/2015</b>	<b>\$6,000.00 food; \$10,000.00 liquor; cost basis</b>

Name and address of the person who has possession of inventory records
--

**Debtor**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Blues BBQ & Grill East Dundee, Inc.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Robert Doyle	842 Mapleton Ave Oak Park, IL 60302-1402	Shareholder, President, COO, Director	50
Patrick Maggi	25100 Woodfield Rd Damascus, MD 20872-2325	Shareholder, Director, CEO	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and

Debtor Blues BBQ & Grill East Dundee, Inc. Case number (if known) \_\_\_\_\_

correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015

/s/ Robert Doyle  
Signature of individual signing on behalf of the debtor

Robert Doyle  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes



Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Blues BBQ & Grill East Dundee, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-5258521

4. Debtor's address

Principal place of business

102 N River St East Dundee, IL 60118-1331

Number, Street, City, State & ZIP Code

Kane

County

Mailing address, if different from principal place of business

102 N River St East Dundee, IL 60118-1331

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015  
MM / DD / YYYY

X /s/ Robert Doyle  
Signature of authorized representative of debtor  
  
Title President

Robert Doyle  
Printed name

**18. Signature of attorney**

X /s/ Colleen G. Thomas  
Signature of attorney for debtor

Date December 9, 2015  
MM / DD / YYYY

Colleen G. Thomas  
Printed name

Thomas Law Office  
Firm name

30 N Western Ave  
Carpentersville, IL 60110-1731  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address colleenthomaslaw@aim.com

\_\_\_\_\_  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.  
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 9, 2015

X /s/ Robert Doyle  
Signature of individual signing on behalf of debtor

Robert Doyle  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Otto Engineering 2 E Main St Carpentersville, IL 60110-2624	Tom Roeser					\$276,462.00
Illinois Department of Revenue PO Box 64338 Chicago, IL 60664-0338						\$41,772.81
Rapid Advance 4500 E West Hwy Fl 6 Bethesda, MD 20814-3310						\$28,776.00
Sysco Chicago 250 Wieboldt Dr Des Plaines, IL 60016-3100	(847) 699-5400					\$11,493.61
Comed PO Box 805379 Chicago, IL 60680-4179	(800) 588-9477					\$9,399.20
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	(800) 829-0115					\$7,448.47
Cintas Corporation 5600 W 73rd St Chicago, IL 60638-6212	(708) 613-3100					\$7,316.00
Parkway Bank & Trust Company 2 N Western Ave Carpentersville, IL 60110-1731						\$4,000.00

Debtor **Blues BBQ & Grill East Dundee, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Charles A. Motl and Associates 324 N River St Dundee, IL 60118-1333						\$3,225.00
Nicor Gas PO Box 2020 Aurora, IL 60507-2020	(888) 642-6748					\$3,195.55
Marlin Business Bank 2795 E Cottonwood Pkwy Ste 120 Salt Lake City, UT 84121-7092				\$2,700.00	\$0.00	\$2,700.00
New Chicago State Currency Exchange, Inc c/o Sorman & Frankel, Ltd. 180 N La Salle St Ste 2700 Chicago, IL 60601-2709	David J. Frankel					\$2,004.00
All American Delivery and Moving 545 Franklin Dr South Elgin, IL 60177-2336						\$1,743.00
Access Media Lab 4613 Feldspar Rd Middletown, MD 21769-7430	Brent Riley  (301) 606-2776					\$1,568.00
G&K Services - Rockford 5611 11th St Rockford, IL 61109-3654	(815) 874-2481					\$1,412.99
Navitas Lease Corp. 814 A1a N Ste 205 Ponte Vedra Beach, FL 32082-3270		Trade debt		\$1,037.31	\$0.00	\$1,037.31
Edward Don & Company 2562 Paysphere Cir Chicago, IL 60674-0025	Judy Novak  (708) 883-8480					\$868.34
Clipper Magazine PO Box 610 Mountville, PA 17554-0610	(847) 551-5061					\$802.00

Debtor **Blues BBQ & Grill East Dundee, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Comcast 1585 S Waukegan Rd Waukegan, IL 60085-6727	(800) 391-3000					\$762.19
Highland Baking Company 2301 Shermer Rd Northbrook, IL 60062-6721	(847) 677-2789					\$713.48



**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Last 4 digits of account number	Current value of debtor's interest
3.1..	<u>Bank of America</u> <u>Checking</u>	<u>6112</u>	<u>\$250.00</u>
3.2..	<u>Bank of America</u> <u>Operating Account - Checking</u>	<u>9290</u>	<u>\$0.00</u>
3.3..	<u>Parkway Bank &amp; Trust Company</u> <u>Checking</u>	<u>1019</u>	<u>\$10.00</u>
4.	<b>Other cash equivalents (Identify all)</b>		
4.1..	<u>Credit Card Receipts not yet deposited into bank account</u>		<u>\$3,000.00</u>

5. **Total of Part 1.** \$3,260.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Debtor Blues BBQ & Grill East Dundee, Inc. Case number (If known) \_\_\_\_\_  
Name

7. **Deposits, including security deposits and utility deposits**  
 Description, including name of holder of deposit

7.1.. ComEd \$6,000.00

7.2.. Nicor \$1,800.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
 Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<u>\$7,800.00</u>
-------------------

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <u>Office furniture</u> <u>Filing cabinets, table and chairs</u>	<u>\$100.00</u>		<u>\$100.00</u>
<u>Steel table and counter tops</u>	<u>\$30,000.00</u>		<u>\$30,000.00</u>

Debtor Blues BBQ & Grill East Dundee, Inc. Case number (If known) \_\_\_\_\_  
Name

40.	<b>Office fixtures Various Restaurant Furniture, Fixtures and Equipment</b>	<b>\$97,500.00</b>	<b>\$97,500.00</b>
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software Commercial Pot and Pans</b>	<b>\$1,377.00</b>	<b>\$1,377.00</b>
	<b>Restaurant Plates/smallwares</b>	<b>\$2,421.00</b>	<b>\$2,421.00</b>
	<b>Various Restaurant Glassware</b>	<b>\$500.00</b>	<b>\$500.00</b>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$131,898.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

- 60. **Patents, copyrights, trademarks, and trade secrets**
- 61. **Internet domain names and websites**
- 62. **Licenses, franchises, and royalties**

Debtor Blues BBQ & Grill East Dundee, Inc. Case number (If known) \_\_\_\_\_  
Name

**Liquor License and Gaming License - not transferable**

**\$0.00** **Transfer basis** **\$0.00**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Blues BBQ & Grill East Dundee, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$3,260.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$7,800.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$131,898.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$142,958.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$142,958.00</u>

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p><b>2.1 Marlin Business Bank</b> Creditor's Name</p> <p><b>2795 E Cottonwood Pkwy</b> <b>Ste 120</b> <b>Salt Lake City, UT</b> <b>84121-7092</b> Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>Various restaurant equipment</b></p> <p>_____ <b>Describe the lien</b> <b>Past due lease payments</b></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><b>\$2,700.00</b></p>	<p><b>\$0.00</b></p>

<p><b>2.2 Navitas Lease Corp.</b> Creditor's Name</p> <p><b>814 A1a N Ste 205</b> <b>Ponte Vedra Beach, FL</b> <b>32082-3270</b> Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p><b>Date debt was incurred</b> <b>11/01/2015</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>Various kitchen equipment in possession of Debtor but not owned by Debtor because it is currently leased from Creditor, Navitas Lease Corp.</b></p> <p>_____ <b>Describe the lien</b> <b>Lease agreement for various kitchen equipment is one month behind.</b></p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p><b>\$1,037.31</b></p>	<p><b>\$0.00</b></p>
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Debtor 1 **Robert Doyle** Case number (if know) \_\_\_\_\_  
First Name Middle Name Last Name

**2716**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply
- Contingent
  - Unliquidated
  - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$3,737.31

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Name and address**

**-NONE-**

**On which line in Part 1 did you enter the related creditor?**

Line

**Last 4 digits of account number for this entity**

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Access Media Lab</b>  4613 Feldspar Rd Middletown, MD 21769-7430	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Menu creation/printing</u>	\$ <u>1,568.00</u>
	Date or dates debt was incurred <u>08/27/2014</u>  Last 4 digits of account number <u>1418</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address <b>All American Delivery and Moving</b>  545 Franklin Dr South Elgin, IL 60177-2336	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____	\$ <u>1,743.00</u>
	Date or dates debt was incurred <u>09/01/14</u>  Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address <b>Bank of America</b>  PO Box 25118 Tampa, FL 33622-5118	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated	\$ <u>384.00</u>
	Date or dates debt was incurred _____  Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor 1 **Robert Doyle** Case number (if known)

First Name Middle Name Last Name

Disputed

Basis for the claim: overdrawn on checking account

Date or dates debt was incurred 11/30/2015

Is the claim subject to offset?

No

Last 4 digits of account number 9290

Yes

3.4

Nonpriority creditor's name and mailing address  
**Charles A. Motl and Associates**

As of the petition filing date, the claim is:

\$ 3,225.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**324 N River St  
Dundee, IL 60118-1333**

Basis for the claim: Accounting Services

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.5

Nonpriority creditor's name and mailing address  
**Cintas Corporation**

As of the petition filing date, the claim is:

\$ 7,316.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**5600 W 73rd St  
Chicago, IL 60638-6212**

Basis for the claim: Linen cleaning

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number 4825

Yes

3.6

Nonpriority creditor's name and mailing address  
**Clipper Magazine**

As of the petition filing date, the claim is:

\$ 802.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**PO Box 610  
Mountville, PA 17554-0610**

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred 10/2015

Is the claim subject to offset?

No

Last 4 digits of account number 1580

Yes

3.7

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$ 762.19

Debtor 1 **Robert Doyle**  
First Name Middle Name Last Name Case number (if known)

**Comcast**

**1585 S Waukegan Rd  
Waukegan, IL 60085-6727**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Cable Television/Internet**

Date or dates debt was incurred **10/2015  
-11/2015**

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number **0505**

3.8

Nonpriority creditor's name and mailing address  
**Comed**

**PO Box 805379  
Chicago, IL 60680-4179**

As of the petition filing date, the claim is:

\$ **9,399.20**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: **Electricity Supply**

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number **6126**

3.9

Nonpriority creditor's name and mailing address  
**Ecolab**

**PO Box 70343  
Chicago, IL 60673-0343**

As of the petition filing date, the claim is:

\$ **140.35**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number **7983**

3.10

Nonpriority creditor's name and mailing address  
**Edward Don & Company**

**2562 Paysphere Cir  
Chicago, IL 60674-0025**

As of the petition filing date, the claim is:

\$ **868.34**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Debtor 1 **Robert Doyle** Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

Date or dates debt was incurred 10/2015

Is the claim subject to offset?

No

Last 4 digits of account number 8957

Yes

**3.11** Nonpriority creditor's name and mailing address **Ellengee Market Co.** As of the petition filing date, the claim is: \$ 426.75

**5120 N Milwaukee Ave  
Chicago, IL 60630-4622**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Purchase of supplies (food)

Date or dates debt was incurred 09/01/15

Is the claim subject to offset?

No

Last 4 digits of account number B11

Yes

**3.12** Nonpriority creditor's name and mailing address **Flex Audio and Visual** As of the petition filing date, the claim is: \$ 0.00

**4515 Blackhawk Ln  
Lisle, IL 60532-3908**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Media intallation services

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

**3.13** Nonpriority creditor's name and mailing address **G&K Services - Rockford** As of the petition filing date, the claim is: \$ 1,412.99

**5611 11th St  
Rockford, IL 61109-3654**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred 08/2015 -  
09/2015

Is the claim subject to offset?

No

Last 4 digits of account number 2325

Yes

**3.14** Nonpriority creditor's name and mailing address **GE Capital** As of the petition filing date, the claim is: \$ 326.55

**PO Box 3083  
Cedar Rapids, IA 52406-3083**

Check all that apply.

- Contingent
- Unliquidated

Debtor 1 **Robert Doyle** Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

\_\_\_\_\_  Disputed  
**Basis for the claim:** \_\_\_\_\_  
Date or dates debt was incurred \_\_\_\_\_ **Is the claim subject to offset?**  
 No  
Last 4 digits of account number **8488**  Yes

**3.15** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ **713.48**  
**Highland Baking Company** *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
**2301 Shermer Rd**  
**Northbrook, IL 60062-6721**  
**Basis for the claim:** \_\_\_\_\_  
Date or dates debt was incurred **09/2015** **Is the claim subject to offset?**  
 No  
Last 4 digits of account number **B292**  Yes

**3.16** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ **41,772.81**  
**Illinois Department of Revenue** *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
**PO Box 64338**  
**Chicago, IL 60664-0338**  
**Basis for the claim: Sales/Use Tax & E911 Surcharge**  
**and withholding income tax**  
Date or dates debt was incurred \_\_\_\_\_ **Is the claim subject to offset?**  
 No  
Last 4 digits of account number **5208**  Yes

**3.17** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ **7,448.47**  
**Internal Revenue Service** *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
**PO Box 7346**  
**Philadelphia, PA 19101-7346**  
**Basis for the claim: Federal Tax Payments**  
Date or dates debt was incurred **09/30/2015** **Is the claim subject to offset?**  
 No  
Last 4 digits of account number **8521**  Yes

**3.18** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ **2,004.00**

Debtor 1 **Robert Doyle** Case number (if known)

First Name Middle Name Last Name

**New Chicago State Currency Exchange, Inc  
c/o Sorman & Frankel, Ltd.  
180 N La Salle St Ste 2700  
Chicago, IL 60601-2709**

Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred **11/09/2015**

Is the claim subject to offset?

No  
 Yes

Last 4 digits of account number \_\_\_\_\_

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ **3,195.55**

**Nicor Gas  
PO Box 2020  
Aurora, IL 60507-2020**

Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Natural Gas Supplier**

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No  
 Yes

Last 4 digits of account number **2756**

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ **276,462.00**

**Otto Engineering  
2 E Main St  
Carpentersville, IL 60110-2624**

Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **business loan and past due rent**

Date or dates debt was incurred **09/01/2014**

Is the claim subject to offset?

No  
 Yes

Last 4 digits of account number \_\_\_\_\_

3.21 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ **4,000.00**

**Parkway Bank & Trust Company  
2 N Western Ave  
Carpentersville, IL 60110-1731**

Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **overdrawn funds**

Debtor 1 **Robert Doyle** Case number (if known)

First Name Middle Name Last Name

Date or dates debt was incurred

Is the claim subject to offset?

No

Last 4 digits of account number

Yes

3.22

Nonpriority creditor's name and mailing address  
**Payroll Vault**

As of the petition filing date, the claim is:

\$ **470.00**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**324 N River St  
East Dundee, IL 60118-1333**

Basis for the claim: **Payroll**

Date or dates debt was incurred **09/01/15**

Is the claim subject to offset?

No

Last 4 digits of account number

Yes

3.23

Nonpriority creditor's name and mailing address  
**Rapid Advance**

As of the petition filing date, the claim is:

\$ **28,776.00**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**4500 E West Hwy Fl 6  
Bethesda, MD 20814-3310**

Basis for the claim:

Date or dates debt was incurred **12/01/14**

Is the claim subject to offset?

No

Last 4 digits of account number

Yes

3.24

Nonpriority creditor's name and mailing address  
**Swanel, Inc.**

As of the petition filing date, the claim is:

\$ **677.50**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**6044 Erie Ave  
Hammond, IN 46320-2532**

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

No

Last 4 digits of account number **6237**

Yes

3.25

Nonpriority creditor's name and mailing address  
**Sysco Chicago**

As of the petition filing date, the claim is:

\$ **11,493.61**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**250 Wieboldt Dr  
Des Plaines, IL 60016-3100**

Debtor 1 **Robert Doyle**  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred 09/2014-11/2014

Is the claim subject to offset?

No

Last 4 digits of account number 1389

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+ \$	405,387.79
5c.	\$	405,387.79

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<b>2. List all contracts and unexpired leases</b>	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
---	---

2.1. State what the contract or lease is for and the nature of the debtor's interest	<b>Lease of various kitchen equipment</b>	
State the term remaining	<b>13</b>	<b>Marlin Business Bank</b>
List the contract number of any government contract	<b>935314</b>	<b>2795 E Cottonwood Pkwy Ste 120 Salt Lake City, UT 84121-7092</b>

2.2. State what the contract or lease is for and the nature of the debtor's interest	<b>Lease Agreement for various restaurant kitchen equipment.</b>	
State the term remaining	<b>44 months</b>	<b>Navitas Lease Corp.</b>
List the contract number of any government contract	<b>40132716</b>	<b>814 A1a N Ste 205 Ponte Vedra Beach, FL 32082-3270</b>

2.3. State what the contract or lease is for and the nature of the debtor's interest	<b>Lease of premises</b>	
State the term remaining	_____	<b>Otto EGINEERING</b>
List the contract number of any government contract	_____	<b>2 E Main St Carpentersville, IL 60110-2624</b>



**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Karen Doyle	842 Mapleton Ave Oak Park, IL 60302-1402	Navitas Lease Corp.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Patrick Maggi	25100 Woodfield Rd Damascus, MD 20872-2325	Navitas Lease Corp.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Robert Doyle	842 Mapleton Ave Oak Park, IL 60302-1402	Navitas Lease Corp.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name Blues BBQ & Grill East Dundee, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>132,058.00</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>132,058.00</u>

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A Amount of claim, from line 3 of <i>Schedule D</i> .....	\$ <u>3,737.31</u>
---	--------------------

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>405,387.79</u>

4. **Total liabilities** .....  
 Lines 2 + 3a + 3b

\$ <u>409,125.10</u>
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United States Bankruptcy Court Northern District of Illinois

In re Blues BBQ & Grill East Dundee, Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 5,200.00
The undersigned shall bill against the retainer at an hourly rate of \$ 300.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re Blues BBQ & Grill East Dundee, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**December 9, 2015**

*Date*

**/s/ Colleen G. Thomas**

**Colleen G. Thomas**

*Signature of Attorney*

**Thomas Law Office**

**30 N Western Ave**

**Carpentersville, IL 60110-1731**

**colleenthomaslaw@aim.com**

*Name of law firm*