

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Geralex, Inc.

2. All other names debtor used in the last 8 years DBA GERALEX JANITORIAL SERVICES DBA Geralex Janitorial Services

3. Debtor's federal Employer Identification Number (EIN) 36-4537791

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1100 W. Cermak Rd. Suite B114 Chicago, IL 60608-4565 Cook County Location of principal assets, if different from principal place of business Chicago, IL 60608

5. Debtor's website (URL) GERALEXINC.COM

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor **Geralex, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

7349

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
 District _____ When _____ Case number, if known _____

Debtor **Geralex, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Geralex, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2016**
MM / DD / YYYY

X /s/ Alejandra Alvarado
Signature of authorized representative of debtor

Title **President**

Alejandra Alvarado
Printed name

18. Signature of attorney

X /s/ William J. Factor
Signature of attorney for debtor

Date **February 26, 2016**
MM / DD / YYYY

William J. Factor
Printed name

FactorLaw
Firm name

105 W. Madison St., Suite 1500
Chicago, IL 60602
Number, Street, City, State & ZIP Code

Contact phone **312-878-0969** Email address **jpaulsen@wfactorlaw.com**

6205675
Bar number and State

Debtor Geralex, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/26/16
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Alejandra Alvarado
Printed name

Title President

18. Signature of attorney X _____
Signature of attorney for debtor

Date _____
MM / DD / YYYY

William J. Factor
Printed name

FactorLaw
Firm name

105 W. Madison St., Suite 1500
Chicago, IL 60602
Number, Street, City, State & ZIP Code

Contact phone 312-878-0969 Email address jpaulsen@wfactorlaw.com

6205675
Bar number and State

Fill in this information to identify the case:

Debtor name Geralex, Inc.
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/26/16

X Signature of individual signing on behalf of debtor

Alejandra Alvarado
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Geralex, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally Financial PO Box 9001948 Louisville, KY 40290-1948		Vehicle Loan		\$19,118.59	\$0.00	\$19,118.59
Byline Bank 180 N. LaSalle St. Chicago, IL 60601		All inventory, equipment, accounts, general intangibles and related property		\$50,931.41	\$0.00	\$50,931.41
Gerardo Alvarado		Loan				\$5,000.00
Glenview State Bank 800 Waukegan Rd. Glenview, IL 60025		Vehicle Loan		\$39,326.26	\$0.00	\$39,326.26
Illinois Department of Revenue PO Box 19305 Springfield, IL 62794		Taxes due for 2014	Disputed			\$5,520.00
IRS Department of the Treasury Internal Revenue Service Cincinnati, OH 45999		2014	Disputed			\$14,704.47
Local S.E.I.U Welfare Fund, et al. c/o Robert B. Greenberg, Attorney 200 W. Jackson Boulevard, Ste. 1900 Chicago, IL 60606		Amount claimed is \$227,928.33, and there is a potential liability of \$35,000.00 plus attorneys' fees for a total of \$45,000.00.	Unliquidated Disputed			\$0.00

Debtor **Geralex, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lynn Grande c/o Barry G. Doyle, Attorney 15255 94th St, 5th Floor Orland Park, IL 60462		Potential litigation liability of \$50,000 to \$250,000, potentially covered by insurance.	Unliquidated Disputed			\$0.00
Nicole Caliendo c/o Brian J. McManus, Attorney 30 N. LaSalle, 2126 Chicago, IL 60602		Potential liability of \$50,000 to \$250,000, potentially covered by insurance.	Unliquidated Disputed			\$0.00
Peoples Gas PO Box 19100 Green Bay, WI 54307-9100						\$88.00
Sprint PO Box 4191 Carol Stream, IL 60197-4191						\$1,082.03
The Hartford The Hartford Financial Services Grp One Hartford Plaza Hartford, CT 06155						\$432.24
The Home Depot PO BOX 790328 St. Louis, MO 63179						\$24.00
The International Business Law Grp. 150 N. Michigan Ave. Suite 3680 Chicago, IL 60601						\$203,308.01
Travelers Travelers CL Remittance Center PO BOX 660317 Dallas, TX 75266-0317						\$1,724.00
Unicom 12560 S Holiday Dr. Building C Alsip, IL 60803						\$389.87
Visa PO BOX 6492 Carol Stream, IL 60197		Geralex Business Card				\$12,599.00

Debtor Geralex, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Yesenia Oquendo and other plaintiff c/o Jeffrey Grant Brown, Attorney 221 North LaSalle St., Suite 1414 Chicago, IL 60601		FLSA suit - attorneys' fee request of \$102,360.59 pending. There is also a potential substantive liability and offers of judgment	Unliquidated Disputed			\$102,360.59

Alajandra Alvarado
1100 W. Cermak
Chicago, IL 60608

Alejandra & Gerardo Alvarado
1100 W. Cermak Rd.
Chicago, IL 60608

Alejandra Alvarado
807 W 14th Pl.
Unit 1B
Chicago, IL 60608-2246

Alejandra Alvarado
807 W. 14th Pl.
Unit 1B
Chicago, IL 60608-2246

Ally Financial
PO Box 9001948
Louisville, KY 40290-1948

Barbara Pfneisel
c/o Brian J. McManus, Attorney
30 N. LaSalle, 2126
Chicago, IL 60602

Byline Bank
180 N. LaSalle St.
Chicago, IL 60601

Byline Bank
3639 N. Broadway St.
Chicago, IL 60613

Cermak & Racine Properties, LLC
1100 W. Cermak Rd.
Chicago, IL 60608

David Hill, Chicago Real Value Fund
5431 N. Kildare Ave
Chicago, IL 60630-1792

Gerardo Alvarado

Gerardo Alvarado
1100 W. Cermak
Chicago, IL 60608

Glenview State Bank
800 Waukegan Rd.
Glenview, IL 60025

Hansen Cochrane & Reed, LTD.
60 Revere Dr.
Suite 960
Northbrook, IL 60062

Illinois Department of Revenue
PO Box 19305
Springfield, IL 62794

IRS
Department of the Treasury
Internal Revenue Service
Cincinnati, OH 45999

Local S.E.I.U Welfare Fund, et al.
c/o Robert B. Greenberg, Attorney
200 W. Jackson Boulevard, Ste. 1900
Chicago, IL 60606

Lynn Grande
c/o Barry G. Doyle, Attorney
15255 94th St, 5th Floor
Orland Park, IL 60462

Nicole Caliendo
c/o Brian J. McManus, Attorney
30 N. LaSalle, 2126
Chicago, IL 60602

Peoples Gas
PO Box 19100
Green Bay, WI 54307-9100

Sprint
PO Box 4191
Carol Stream, IL 60197-4191

T-Mobile
T-Mobile Bankruptcy Team
PO Box 53410
Bellevue, WA 98015-3410

Tennant
12875 Ransom St.
Holland, MI 49424

The Hartford
The Hartford Financial Services Grp
One Hartford Plaza
Hartford, CT 06155

The Home Depot
PO BOX 790328
St. Louis, MO 63179

The International Business Law Grp.
150 N. Michigan Ave.
Suite 3680
Chicago, IL 60601

The Standard Companies
2601 S. Archer Ave
Chicago, IL 60608

Travelers
Travelers CL Remittance Center
PO BOX 660317
Dallas, TX 75266-0317

Unicom
12560 S Holiday Dr.
Building C
Alsip, IL 60803

Visa
PO BOX 6492
Carol Stream, IL 60197

Yesenia Oquendo and other plaintiff
c/o Jeffrey Grant Brown, Attorney
221 North LaSalle St., Suite 1414
Chicago, IL 60601