

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 16-09913
WTE S&S AG Enterprises LLC, an)	
Wisconsin limited liability company,)	Chapter: 11
)	Honorable Donald R. Cassling
)	
Debtor(s))	

**INTERIM ORDER AUTHORIZING CONTINUED INTERIM USE OF
CASH COLLATERAL AND GRANTING RELATED RELIEF**

THIS MATTER COMING TO BE HEARD upon the Motion of WTE S&S AG Enterprises LLC, Debtor/Debtor-in-Possession herein, For Authority to Use Cash Collateral pursuant to Section 363 of the Bankruptcy Code (the "Motion"); proper notice as required by Rule 4001(b) of the Federal Rules of Bankruptcy Procedure having been provided; no objections having been interposed; this Court having determined that the Debtor's use of cash collateral to cover the expenditures set forth on Exhibit A attached hereto is necessary to avoid immediate and irreparable harm to the Debtor's estate pending a final hearing on the Motion; State Bank of Chilton ("Lender") having consented to the entry of this Order; and this Court being fully advised in the premises;

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

A) The Debtor is authorized to use cash collateral on an interim basis during the period September 1, 2017, through October 31, 2017, to the extent set forth on Exhibit A attached hereto;

B) In return for the Debtor's continued interim use of cash collateral, the Lender is granted the following adequate protection for its purported secured interests in property of the Debtor:

1. The Debtor will permit the Lender to inspect, upon reasonable notice, within reasonable hours, the Debtor's books and records;

2. The Debtor shall maintain and pay premiums for insurance to cover all of its assets from fire, theft and water damage;

3. The Debtor shall, upon reasonable request, make available to the Lender evidence of that which constitutes its collateral or proceeds;

4. The Debtor will properly maintain its assets in good repair and properly manage its business;

5. The Lender shall be granted valid, perfected, enforceable security interests in and to Debtor's post-petition assets, including all proceeds and products which are now or hereafter become property of this estate to the extent and priority of its alleged pre-petition liens, if valid, but only to the extent of any diminution in the value of such assets during the period from the commencement of the Debtor's Chapter 11 case through October 31, 2017;

C) The Debtor is authorized to make the expenditures set forth on Exhibit A hereto plus no more

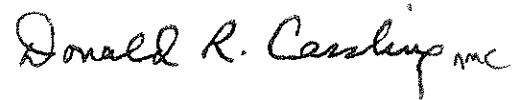
than 10% of the total proposed expense payments unless otherwise agreed by the Lender or upon further Order of this Court;

D) Any expenses that are budgeted for payment in one month but are not paid in such month shall be carried over for payment in subsequent months;

E) The Lender reserves its right to review and object to any future fee applications of any of Debtor's retained professionals pursuant to 11 U.S.C. §§ 329, 330, or 331 and FRBP 2002; and

F) A final hearing on the Motion is scheduled before this Court on October 3, 2017 at 10:30 a.m.

Enter:



United States Bankruptcy Judge

Dated: 29 AUG 2017

Prepared by:

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Exhibit A

Week of	10/2/17	10/9/17	10/16/17	10/23/17	10/30/17
Beginning Cash Balance					
Carbon offsets	\$62,093	\$62,093	\$54,943	\$54,943	\$54,943
Revenue Held by Door County Court					
Recurring WPS (utility) revenue		\$26,000			
Total Estimate of Cash on Hand	\$62,093	\$88,093	\$54,943	\$54,943	\$54,943
Disbursements					
Operating Expenses					
Engine Maintenance		\$1,000			
Site Maintenance		\$6,000			
Electricity		\$3,500			
Engine Oil					
Hydrogen Sulfide Medium		\$1,000			
Legal Fees					
Utilities/Phone/Internet					
Internet		\$150			
Other expenses					
Vessel Port Boring*					
Stack Testing		\$14,250			
Air Permit					
Insurance					
Licenses and Fees					
US Trustee Fee		\$750			
Other					
Legal/Itigator					
Expert witness					
Tax Prep					
Executive Compensation					
Executive Compensation		\$4,500			
Miscellaneous Supplies					
Miscellaneous Supplies		\$2,000			
Total Disbursements	\$0	\$33,150	\$0	\$0	\$0
Revenue in Excess of Disbursements	\$62,093	\$54,943	\$54,943	\$54,943	\$54,943