Case 16-09913 Doc 1 Filed 03/23/16

Document

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Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF ILLINOIS		
Case number (if known)	Chapter you are filing under:	
	Chapter 7	
	Chapter 11	
3	Chapter 12	
E	Chapter 13	Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	WTE-S&S AG ENTERPRISES, LLC	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
	Debtor's federal Employer Identification Number (EIN)	27-3582590	
	Debtor's address	Principal place of business	Mailing address, if different from principal pla ce of business
		2629 N. Seminary Ave.	
		Unit C Chicago, IL 60614	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Cook County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
	Debtor's website (URL)		
	Type of debtor	Corporation (including Limited Liability Company (LLC	C) and Limited Liability Partnership (LLP))
		D Partnership	
		Other. Specify:	

	Case 16-09	913	Doc 1	Fi	led 03/23/16 Document	Entered 03/23 Page 2 of 10	8/16 08:22:55	Desc Main
7.	Describe debtor's business	B. C.	Single Asset Railroad (as o Stockbroker (Commodity B Clearing Bank None of the a heck all that ay Tax-exempt er Investment co Investment ac	Real define as de roker k (as above k (as <i>pply</i> ntity (vompal dvisor meric	Estate (as defined in ed in 11 U.S.C. § 10 fined in 11 U.S.C. § (as defined in 11 U. defined in 11 U.S.C. as as described in 26 L ny, including hedge (as defined in 15 U can Industry Classific	101(53AB)) S.C. § 101(6)) S 781(3)) J.S.C. §501) fund or pooled investme	ent vehicle (as defined	
8.	Under which chapter of the Bankruptcy Code is the Debtor filing?		ck one: Chapter 7 Chapter 9 Chapter 11. C		are less than \$2,45 that). The debtor is a sm business debtor, at statement, and fed procedure in 11 U. A plan is being file Acceptances of the accordance with 12 The debtor is requi Exchange Commis attachment to Volu (Official Form 2014)	20,925 (amount subject all business debtor as o ttach the most recent bo eral income tax return o S.C. § 1116(1)(B). d with this petition. e plan were solicited pre- l U.S.C. § 1126(b). red to file periodic repo sion according to § 13 <i>ntary Petition for Non-li</i> a) with this form.	to adjustment on 4/0 defined in 11 U.S.C. § alance sheet, stateme or if all of these docum epetition from one or n rts (for example, 10K or 15(d) of the Securit ndividuals Filing for Ba	ebts owed to insiders or affiliates) 1/16 and every three years after 101(51D). If the debtor is a small ant of operation, cash-flow nents do not exist, follow the nore classes of creditors, in and 10Q) with the Securities and ies Exchange Act of 1934. File the <i>ankruptcy under Chapter 11</i> ange Act of 1934 Rule 12b-2.
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	No.	District			When	Case nur	nhar
	separate list.		District District			When	Case nur Case nur	
			Liothot				0000 10	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	_	No ′es.					
	List all cases. If more than 1, attach a separate list		Debtor				Relationsh	ip to you
			District			When	Case num	ber, if known

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11.	Why is the case filed in	Check	all that apply:				
	this district?				ace of business, or principal assets in t a longer part of such 180 days than in		
			A bankruptcy ca	ase concerning debtor's a	affiliate, general partner, or partnership	is pen	ding in this district.
12.	Does the debtor own or have possession of any	M N	0				
	real property or personal property that needs	□ Yes.			needs immediate attention. Attach ad		sheets if needed.
	immediate attention?		Why does t	he property need imme	ediate attention? (Check all that apply	/.)	
					hreat of imminent and identifiable haze	ard to p	ublic health or safety.
			What is th	ne hazard?			
			It needs	to be physically secure	d or protected from the weather.		
					assets that could quickly deteriorate or dairy, produce, or securities-related as		
			Other				-
			Where is th	e property?			
					ber, Street, City, State & ZIP Code		
			_ · ·	erty insured?			
			🗆 No				
			□ Yes. In:	surance agency			
				ontact name			
				ione			2.4
10	Statistical and admin	istrative	information				
13.	Debtor's estimation of	142	Check one:				
	available funds		Funds will	be available for distribut	tion to unsecured creditors.		
			After any a	dministrative expenses	are paid, no funds will be available to u	Insecur	ed creditors.
14.	Estimated number of	1-4	49	E	♫ 1,000-5,000		25,001-50,000
	creditors	50-			5001-10,000		50,001-100,000
		100		C	10,001-25,000		/lore than100,000
		□ 200)-999				
15.	Estimated Assets	□ \$0	- \$50,000		\$1,000,001 - \$10 million	□ \$	500,000,001 - \$1 billion
),001 - \$100,00				1,000,000,001 - \$10 billion
			0,001 - \$500,0				10,000,000,001 - \$50 billion
		□ \$50	0,001 - \$1 milli	on L	3 \$100,000,001 - \$500 million		lore than \$50 billion
16.	Estimated liabilities	□ \$0-	- \$50,000		\$1,000,001 - \$10 million	□ \$	500,000,001 - \$1 billion
-			- 000,000 0,001 - \$100,00	0		_	1,000,000,001 - \$10 billion
			0,001 - \$500,00			□ \$	10,000,000,001 - \$50 billion
		□ \$50	0,001 - \$1 milli	on 🗌	\$ 100,000,001 - \$ 500 million		fore than \$50 billion

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Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/201

X Signature of authorized representati tebtor

James G. Philip Printed name

as a Manager and Designated Title Representative

Date <u>3-4-16</u>

18. Signature of attorney

Signature of attorney for debtor

DAVID K. WELCH Printed name

X

Crane, Heyman, Simon, Welch & Clar Firm name

Suite 3705 135 South LaSalle Street Chicago, IL 60603-4297 Number, Street, City, State & ZIP Code

Contact phone 312-641-6777

Email address

06183621

Bar number and State

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Fill in this information to identify the case:

Debtor name WTE-S&S AG ENTERPRISES, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct

Executed on

Signature of individual signing on ehalf of debtor

James G. Philip Printed name

as a Manager and Designated Representative Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:

Debtor name WTE-S&S AG ENTERPRISES, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured claim				
		,		partially secured	of collateral or setoff	onsecured claim		
CenturyLink, Inc. 100 CenturyLink Drive P.O. Box 4065 Monroe, LA 71203						\$280.23		
Conway, Olijnoczak & Jerry, S.C. P.O. Box 23200 Green Bay, WI 54305						\$4,706.10		
D&D Equipment Co., Inc. 820 Main Street Chilton, WI 53014			Disputed Subject to Setoff			\$307,982.98		
DVO, Inc. 820 Main Street Chilton, WI 53014			Disputed Subject to Setoff			\$441,803.95		
Endeavor Electric, Inc. 3010 Conkey St. Appleton, WI 54911			Disputed			\$144,100.45		
Freeborn & Peters LLP 311 South Wacker Drive, Suite 300 Chicago, IL 60606						\$53,239.77		
Martin Energy Group 39415 Excelsior Drive Latham, MO 65050						\$37,700.40		
Northern Biogas LLC 1595 Allouez Ave., Suite 3 GreenBay, MO 64311						\$17,287.48		

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Debtor WTE-S&S AG ENTERPRISES, LLC Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.				
					Deduction for value	Unsecured claim		
				partially secured	of collateral or setoff			
Wisconsin Public Service WEC Energy Group 231 W. Michigan St. Milwaukee, WI 53203						\$5,919.71		

Official form 204

page 2

United States Bankruptcy Court Northern District of Illinois

WTE-S&S AG ENTERPRISES, LLC In re

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: 13

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date:

3/4/10

James G. Philip/as a Manager and Designated Representative Signer/Title

CenturyLink, InCase 16-09913 Doc 1 100 CenturyLink Drive P.O. Box 4065 Monroe, LA 71203

Conway, Olijnoczak & Jerry, S.C. P.O. Box 23200 Green Bay, WI 54305

D&D Equipment Co., Inc. 820 Main Street Chilton, WI 53014 1 \$P##ed \$P\$9\$/23/16^{hilt}Entered 03/23/16 08:22:55 Desc Main ²⁶ 戶o Maine \$Pt Page 9 of 10 PO Box 149 Chilton, WI 53014

Stephen Philip 2629 N. Seminary Ave. Chicago, IL 60614

Wisconsin Public Service WEC Energy Group 231 W. Michigan St. Milwaukee, WI 53203

DVO, Inc. 820 Main Street Chilton, WI 53014

Endeavor Electric, Inc. 3010 Conkey St. Appleton, WI 54911

Freeborn & Peters LLP 311 South Wacker Drive, Suite 300 Chicago, IL 60606

James P. Burnett Burnett McDermott Jahn King DesRoch 50 East Main St., PO Box 146 Chilton, WI 53410

Martin Energy Group 39415 Excelsior Drive Latham, MO 65050

Northern Biogas LLC 1595 Allouez Ave., Suite 3 GreenBay, MO 64311

Patrick W. Brennan Crivello Carlson,S.C. 710 N. Plankinton Ave., Suite 500 Milwaukee, WI 53203

Best Case Bankruptcy

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> **United States Bankruptcy Court** Northern District of Illinois

In re WTE-S&S AG ENTERPRISES, LLC

Debtor(s)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for WTE-S&S AG ENTERPRISES, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

3-4-16

Date

DAVID K. WELCH Signature of Attorney or Litigant Counsel for WTE-S&S AG ENTERPRISES, LLC Crane, Heyman, Simon, Welch & Clar Suite 3705 **135 South LaSalle Street** Chicago, IL 60603-4297 312-641-6777 Fax:312-641-7114

Case No. Chapter