Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main Document Page 1 of 18

Fill in this information to identify your case:				
United States Bankruptcy Court for the:				
NORTHERN DISTRICT OF ILLINOIS	_			
Case number (if known)	Chapter	11		
				Check if this an amended filing

## Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	The Harrington & King Perforating Co., Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	36-1193190	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		5655 W Fillmore Street Chicago, IL 60644-5597	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Cook	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)	www.hkperf.com	
6.	Type of debtor	Corporation (including Limited Liability Company (LLC)	;) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	
		□ Other. Specify:	

Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	■ No. □ Yes.								
cases filed by or against the debtor within the last 8	_								
	No.								
	Chapter 12	Ц	The debtor is a shel	I company	as defined in the Se	curities Exch	ange Act of 1934 Rule 12b-2.		
		_	(Official Form 201A)	with this f	orm.	-			
			Exchange Commiss	ion accord	ing to § 13 or 15(d) of	of the Securit	ies Exchange Act of 1934. File the		
				•		xample. 10K :	and 10Q) with the Securities and		
			Acceptances of the	, plan were	solicited prepetition f	from one or m	nore classes of creditors, in		
				-					
			statement, and fede	ral income	tax return or if all of				
			The debtor is a sma	II business	debtor as defined in	n 11 U.S.C. §	101(51D). If the debtor is a small		
	Chapter 11.	Check a	all that apply:						
	Chapter 9								
Bankruptcy Code is the	Chapter 7								
Under which chanter of the	Check one:								
	See <u>http://ww</u>	w.usco	urts.gov/four-digit-nati	onal-asso	ciation-naics-codes.				
						best describe	s debtor.		
	□ Investment a	dvisor	(as defined in 15 U.S.	C. §80b-2(	a)(11))				
		• •		- /	d investment vehicle	(as defined i	n 15 U.S.C. §80a-3)		
			s described in 26 U.S.	C. §501)					
	<ul> <li>Clearing Bank (as defined in 11 U.S.C. § 781(3))</li> <li>None of the above</li> </ul>								
	_		•	,	)				
	Stockbroker	(as defi	ned in 11 U.S.C. § 10	1(53A))					
	-				101(51B))				
	□ Health Care Business (as defined in 11 U.S.C. § 101(27A))								
Describe debtor's business	A. Check one:								
tor The Harrington & Kin Name									
	Describe debtor's business	□ Single Asset □ Railroad (as □ Stockbroker □ Commodity B □ Clearing Bar ■ None of the a ■ None of the a ■ Stockbroker □ Clearing Bar ■ None of the a ■ Stockbroker □ Clearing Bar ■ None of the a ■ Stockbroker □ Investment of □ Investment of □ Investment of □ Investment of □ Investment	Describe debtor's business       A. Check one:         Health Care Busines:       Single Asset Real E         Railroad (as defined)       Stockbroker (as defined)         Stockbroker (as defined)       Commodity Broker (         Clearing Bank (as d       None of the above         B. Check all that apply       Tax-exempt entity (as         Investment company       Investment advisor         Investment advisor       C. NAICS (North Ameridae)         See http://www.uscoleditor filing?       Check one:         Chapter 7       Chapter 7         Chapter 9       Chapter 11. Check all         Chapter 11. Check all       Investion         Investion filing?       Investion	Under which chapter of the debtor filing?       Check one:         Bankruptcy Code is the debtor filing?       Check one:         Chapter 7       Chapter 7         Chapter 11. Check all that apply:       Chapter 9         Chapter 11. Check all that apply:       Chapter 11. Check all that apply:         Chapter 11. Check all that apply:       Check one:         Chapter 11. Check all that apply:       Chapter 11. Check all that apply:         Chapter 11. Check all that apply:       Check one:         Chapter 11. Check all that apply:       Chapter 11. Check all that apply:         Chapter 12. Check all that apply:       Chapter 11. Check all that apply:         Chapter 12. Check all that apply:       Chapter 11. Check all that apply:         Chapter 12. Check all that apply:       Chapter 11. Check all that apply:         Chapter 12. Check all that apply:       Check one:         Chapter 13. Check all that apply:       Chapter 13. Check all that apply: <tr< th=""><th>Describe debtor's business       A. Check one:         Health Care Business (as defined in 11 U.S.C. § 101         Single Asset Real Estate (as defined in 11 U.S.C. § 101         Railroad (as defined in 11 U.S.C. § 101(63A))         Commodity Broker (as defined in 11 U.S.C. § 101(6)         Clearing Bank (as defined in 11 U.S.C. § 781(3))         None of the above         B. Check all that apply         Tax-exempt entity (as described in 26 U.S.C. §501)         Investment advisor (as defined in 15 U.S.C. §80b-2(         C. NAICS (North American Industry Classification Syste See http://www.uscourts.gov/four-digit-national-assoc         Junder which chapter of the debtor filing?         Bankruptcy Code is the debtor filing?         Chapter 7         Chapter 9         Chapter 9         Chapter 11. Check all that apply:         Debtor's aggregate nonconting are less than \$2,566,003 (and are less</th><th>Describe debtor's business       A. Check one:         Health Care Business (as defined in 11 U.S.C. § 101(27A))         Single Asset Real Estate (as defined in 11 U.S.C. § 101(15B))         Railroad (as defined in 11 U.S.C. § 101(5A))         Commodity Broker (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 501)         Investment company, including hedge fund or pooled investment vehicle         Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))         C. NAICS (North American Industry Classification System) 4-digit code that See http://www.uscourts.gov/four-digit-national-association-naics-codes.         Under which chapter of the Bankruptcy Code is the debtor filling?         Chapter 7         Chapter 9         Chapter 9         Chapter 11. Check all that apply:         Debtor's aggregate noncontingent liquidated debts are less than \$2,566,050 (amount subject to adjust are less than \$2,560,050 (amount subject to adjust are less than \$2,560,050 (amount subject to adjust are less than \$2,560,050 (amount subject to adjust are business debtor, attach the most recent balance st statement, and federal income tax return or if all of procedure in 11 U.S.C. § 1116(1)(B).         A plan is being filed with this petition.         Accopatances of the plan were solicited prepetitio</th><th>Image: Health Care Business (as defined in 11 U.S.C. § 101(27A))         Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))         Railroad (as defined in 11 U.S.C. § 101(53A))         Commodity Broker (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 501)         Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80b-2(a)(11))         C. NAICS (North American Industry Classification System) 4-digit code that best describe See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes.see-true">http://www.uscourts.gov/four-digit-national-association-naics-codes.see-true</a>         Under which chapter of the debtor filing?       Chapter 7         Chapter 9       Chapter 9         Chapter 9       Chapter 9         Chapter 9       Chapter 11. Check all that apply.         In the debtor is a small business debtor as defined in 11 U.S.C. § 1126(b).       A plan is being filed with this petition.         A coeptances of the plan were solicited prepetition from one or maccordance with 10 U.S.C. § 1126(b).       The debtor is a small company as defined in 16 U.S.C. § 106(c) of the Securit attachment to Volumary Petition Non-Individuals Filing for Be (Official Form 201A) with this form.</th></tr<>	Describe debtor's business       A. Check one:         Health Care Business (as defined in 11 U.S.C. § 101         Single Asset Real Estate (as defined in 11 U.S.C. § 101         Railroad (as defined in 11 U.S.C. § 101(63A))         Commodity Broker (as defined in 11 U.S.C. § 101(6)         Clearing Bank (as defined in 11 U.S.C. § 781(3))         None of the above         B. Check all that apply         Tax-exempt entity (as described in 26 U.S.C. §501)         Investment advisor (as defined in 15 U.S.C. §80b-2(         C. NAICS (North American Industry Classification Syste See http://www.uscourts.gov/four-digit-national-assoc         Junder which chapter of the debtor filing?         Bankruptcy Code is the debtor filing?         Chapter 7         Chapter 9         Chapter 9         Chapter 11. Check all that apply:         Debtor's aggregate nonconting are less than \$2,566,003 (and are less	Describe debtor's business       A. Check one:         Health Care Business (as defined in 11 U.S.C. § 101(27A))         Single Asset Real Estate (as defined in 11 U.S.C. § 101(15B))         Railroad (as defined in 11 U.S.C. § 101(5A))         Commodity Broker (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 101(6B))         Clearing Bank (as defined in 11 U.S.C. § 501)         Investment company, including hedge fund or pooled investment vehicle         Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))         C. NAICS (North American Industry Classification System) 4-digit code that See http://www.uscourts.gov/four-digit-national-association-naics-codes.         Under which chapter of the Bankruptcy Code is the debtor filling?         Chapter 7         Chapter 9         Chapter 9         Chapter 11. 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Accopatances of the plan were solicited prepetitio	Image: Health Care Business (as defined in 11 U.S.C. § 101(27A))         Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))         Railroad (as defined in 11 U.S.C. § 101(53A))         Commodity Broker (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 101(6))         Clearing Bank (as defined in 11 U.S.C. § 501)         Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80b-2(a)(11))         C. NAICS (North American Industry Classification System) 4-digit code that best describe See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes.see-true">http://www.uscourts.gov/four-digit-national-association-naics-codes.see-true</a> Under which chapter of the debtor filing?       Chapter 7         Chapter 9       Chapter 9         Chapter 9       Chapter 9         Chapter 9       Chapter 11. Check all that apply.         In the debtor is a small business debtor as defined in 11 U.S.C. § 1126(b).       A plan is being filed with this petition.         A coeptances of the plan were solicited prepetition from one or maccordance with 10 U.S.C. § 1126(b).       The debtor is a small company as defined in 16 U.S.C. § 106(c) of the Securit attachment to Volumary Petition Non-Individuals Filing for Be (Official Form 201A) with this form.		

Debt	Case 16-1			Documer		ntered 05/07/16 22:23 ge 3 of 18 Case number (if known)	:51	Desc Main	
	Name	-		·		-			
11.	Why is the case filed in	Check a	ll that apply	<u>r</u>					
	this district?					business, or principal assets in ger part of such 180 days than in			
		<b>П</b> А	bankruptcy	case concerning det	btor's affiliat	e, general partner, or partnership	p is per	nding in this district.	
12.	Does the debtor own or	<b>—</b>							
	have possession of any real property or personal	■ No □ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.						
	property that needs immediate attention?		Why does the property need immediate attention? (Check all that apply.)						
			🛛 It pose	It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.					
			What is	s the hazard?					
	□ It needs to be physically secured or protected from the weather.								
	It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).								
			Where is	the property?					
			ls the nr	perty insured?	Number,	Street, City, State & ZIP Code			
Is the property insured? □ No									
			□ Yes.	Insurance agency					
				Contact name					
				Phone					
	Statistical and admin	istrative i	nformatior	1					
13.	Debtor's estimation of	. (	Check one:						
	available funds	I	Funds w	Il be available for dis	stribution to	unsecured creditors.			
		[	☐ After any	administrative expen	nses are pa	id, no funds will be available to u	insecui	red creditors.	
	Fatimated number of	_							
14.	Estimated number of creditors	□ 1-49 ■ 50-99	<b>`</b>			000-5,000 01-10,000		25,001-50,000 50,001-100,000	
		□ 100-1				,001-25,000		More than100,000	
		□ 200-9	999						
15.	Estimated Assets	□ \$0 - \$	\$50,000		<b>■</b> ¢1	,000,001 - \$10 million		\$500,000,001 - \$1 billion	
		□ \$50,0	001 - \$100,0			0,000,001 - \$50 million		\$1,000,000,001 - \$10 billion	
			,001 - \$500		□ \$5	0,000,001 - \$100 million		\$10,000,000,001 - \$50 billion	
		□ \$500	,001 - \$1 m	Illion	□ \$1	00,000,001 - \$500 million		More than \$50 billion	
16.	Estimated liabilities	□ \$0 - \$	\$50,000		<b>\$</b> 1	,000,001 - \$10 million		\$500,000,001 - \$1 billion	
			001 - \$100,		□ \$1	0,000,001 - \$50 million		\$1,000,000,001 - \$10 billion	
			,001 - \$500 ,001 - \$1 m			0,000,001 - \$100 million		\$10,000,000,001 - \$50 billion More than \$50 billion	
		<b>L</b> \$500	,001 - <b>9</b> 1 III	mon	LJ \$1	00,000,001 - \$500 million			

Request	for	Relief	Declaration,	and	Signatures
Nequest	101	ILCHCI,	Deciaration,	anu	Signatures

The Harrington & King Perforating Co., Inc.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### 17. Declaration and signature

Name

Debtor

of authorized representative of debtor

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	May 7, 2016
	MM / DD / YYYY

X /s/ Greg McCallister

Signature of authorized representative of debtor

Greg	McCallister
Printed	1 name

**Operating Officer** 

**Chief Restructuring Officer and Chief** 

18. Signature of attorney

X /s/ William J. Factor Signature of attorney for debtor Date May 7, 2016 MM / DD / YYYY

William J. Factor Printed name

#### FactorLaw

Title

Firm name

105 W. Madison St., Suite 1500 Chicago, IL 60602 Number, Street, City, State & ZIP Code

Contact phone 312-878-4830

Email address wfactor@wfactorlaw.com

#### 6205675

Bar number and State

Debtor	Case 16-1 The Harrington & K	L5650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23 King Perforating Co., InDocument Page 5 of Base number (if known)	:51 Desc Main				
		eclaration, and Signatures					
WARNIN	G Bankruptcy fraud is imprisonment for u	s a serious crime. Making a false statement in connection with a bankruptcy case can r p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.	esult in fines up to \$500,000 or				
of aut	17. Declaration and signature of authorized       The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.         representative of debtor       The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.						
	I have been authorized to file this petition on behalf of the debtor.						
		I have examined the information in this petition and have a reasonable belief that the I declare under penalty of perjury that the foregoing is true and correct.	information is trued and correct.				
		Executed on May 7, 2016 MM / DD / YYYY					
	X	Signature of authorized representative of debtor Greg McCalli Printed name	ster				
		Chief Restructuring Officer and Chief Title Operating Officer					

18. Signature of attorney

X Signature of attorney for debtor

Date May 7, 2016 MM / DD / YYYY

William J. Factor Printed name

FactorLaw Firm name

105 W. Madison St., Suite 1500 Chicago, IL 60602 Number, Street, City, State & ZIP Code

Contact phone 312-878-4830

Email address wfactor@wfactorlaw.com

#### 6205675

Bar number and State

Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main Document Page 6 of 18

Fill in this information to identify the c	ase:	
Debtor name The Harrington & Kin	ng Perforating Co., Inc.	
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF ILLINOIS	
Case number (if known)		Check if this is an amended filing

## Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2016

Signature of individual signing on behalf of debtor

Greg McCallister Printed name

Chief Restructuring Officer and Chief Operating Officer Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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#### Fill in this information to identify the case:

Debtor nameThe Harrington & King Perforating Co., Inc.United States Bankruptcy Court for the:NORTHERN DISTRICT OF ILLINOIS

Case number (if known):

Check if this is an

amended filing

## Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	ddress of (for example, trade tact debts, bank loans, professional services,		Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
	and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
AA METALS INC (C) P O BOX 864794 ORLANDO, FL 32886-4794					\$44,624.19	
ACCOUNTEMPS 12400 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693					\$30,737.76	
AMERICAN EXPRESS BILL PAYMENT P.O. Box 360001 FT LAUDERDALE, FL 33336					\$567,943.06	
ATLAS TOYOTA MATERIAL HANDLING 5050 N. RIVER ROAD SCHILLER PARK, IL 60176					\$9,880.89	
CAREY,FILTER,WHI TE & BOLAND 33 W. JACKSON BLVD, 5th Floor 5TH FLOOR CHICAGO, IL 60604	1				\$102,631.52	
CHICAGO STAINLESS, INC PO BOX 10464 PITTSBURGH, PA 15234					\$197,223.92	

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# Debtor The Harrington & King Perforating Co., Inc.

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
COGS				F		\$17,919.41	
ENTERPRISES, INC.							
132 WEST DEVON							
BENSENVILLE, IL							
60106 COMED						\$15,680.11	
P.O. BOX 6112						ψ13,000.11	
CAROL STREAM, IL							
60197-6112							
FORT DEARBORN						\$45,544.63	
PARTNERS, INC.							
101 N. WACKER							
DRIVE STE. 1150							
CHICAGO, IL 60606							
GENERAL						\$13,614.02	
GRINDING CO.						\$10,014.02	
P.O. BOX 113							
ADDISON, IL							
60101-3071							
IPMG-INSURANCE						\$397,525.71	
PROGRAM MANAGER							
GROUP							
225 SMITH ROAD							
ST. CHARLES, IL							
60174							
LANDSBERG						\$8,483.09	
25794 NETWORK							
CHICAGO, IL 60673-1257							
LEXINGTON STEEL						\$115,579.22	
CORP.						ψ110,073.22	
1998 RELIABLE							
PARKWAY							
CHICAGO, IL 60686							
MILLER COOPER &						\$69,705.00	
CO,LTD							
1751 LAKE COOK ROAD, SUITE 400							
DEERFIELD, IL							
60015							
PHOENIX METALS						\$195,663.98	
COMPANY							
P.O. BOX 932589							
ATLANTA, GA							
31193-2589							

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# Debtor The Harrington & King Perforating Co., Inc.

Case number (if known)

Name of creditor and complete mailing address,		(for example, trade	Indicate if claim is contingent,	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If			
including zip code	creditor contact	debts, bank loans,	unliquidated, or		red, fill in total claim amour		
		professional services,	disputed	Total claim. if	etoff to calculate unsecure Deduction for value	Unsecured claim	
				partially secured	of collateral or setoff	Unsecured claim	
ROCK VALLEY OIL	-					\$9,908.98	
& CHEMICAL CO.						+-,	
1911 WINDSOR							
ROAD							
ROCKFORD, IL							
61111							
SAMUEL, SON &						\$79,313.37	
CO, INC (C)							
24784 NETWORK							
PLACE							
CHICAGO, IL							
60673-1247							
SELECTIVE						\$22,836.00	
INSURANCE							
BOX 371468							
PITTSBURGH, PA							
15250-7468							
SUGAR						\$34,409.48	
FELSENTHAL							
GRAIS &							
HAMMER LLP							
30 N. LASALLE							
STREET Suite 3000							
SUITE 3000							
CHICAGO, IL 60602							
VINAKOM						\$10,958.63	
COMMUNICATIONS							
860 REMINGTON							
ROAD							
SCHAUMBURG, IL							
60173							

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## United States Bankruptcy Court Northern District of Illinois

In re	The Harrington & King Perforating Co., Inc.		Case No.	Case No.	
		Debtor(s)	Chapter	11	

#### **VERIFICATION OF CREDITOR MATRIX**

Number of Creditors:

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: May 7, 2016

Greg McCallister/Chief Restructuring Officer and Chief Operating Officer Signer/Title 72

Any In Called

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> AA METALS INC (C) P O BOX 864794 ORLANDO, FL 32886-4794

ACCOUNTEMPS 12400 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693

ALLY BANK PAYMENT PROCESSING CENTER P.O. BOX 9001951 LOUISVILLE, KY 40290-1951

ALTEVA 47 MAIN STREET P.O. BOX 592 WARWICK, NY 10990-0592

AMERICAN EXPRESS BILL PAYMENT P.O. Box 360001 FT LAUDERDALE, FL 33336

AMERICAN WELDING & GAS, INC. PO BOX 74008003 CHICAGO, IL 60674-8003

APPLIED HYDRAULICS CORPORATION 273 N. CALIFORNIA AVENUE CHICAGO, IL 60612

ATLAS TOYOTA MATERIAL HANDLING 5050 N. RIVER ROAD SCHILLER PARK, IL 60176

AUTOMATIC ANODIZING 3340 W. NEWPORT AVE. CHICAGO, IL 60618

BEST QUALITY CLEANING, INC. 10015 PACIFIC AVE FRANKLIN PARK, IL 60131 Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main The Harrington & KinDocempentrat Page Ch2. of 18 c. - - Pg. 2 of 7

> BEVERLY SNOW & ICE INC 16504 S DIXIE HWY MARKHAM, IL 60428

CAREY, FILTER, WHITE & BOLAND 33 W. JACKSON BLVD, 5th Floor 5TH FLOOR CHICAGO, IL 60604

CHICAGO STAINLESS, INC PO BOX 10464 PITTSBURGH, PA 15234

CINCINNATI MACHINE 22080 NEWWORK PLACE CHICAGO, IL 60673

CITY OF CHICAGO DEPARTMENT OF FINANCE-WATER DIVISION P.O. BOX 6330 CHICAGO, IL 60680-6330

COGS ENTERPRISES, INC. 132 WEST DEVON BENSENVILLE, IL 60106

COMED P.O. BOX 6112 CAROL STREAM, IL 60197-6112

CONVERGED DIGITAL NETWORKS 2047 OGDEN AVE DOWNERS GROVE, IL 60515

CRISPIN SIMON 1337 LUNT CT SCHAUMBURG, IL 60193

CUTTING EDGE MACHINING 105 RANDALL STREET ELK GROVE VILLAGE, IL 60007 Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main The Harrington & KinDocempentrat Page C13. of 13 c. - - Pg. 3 of 7

> CXI TRUCKING PO BOX 1629 MELROSE PARK, IL 60161

Dennis Pons Jaffe and Asher LLP 600 3rd Avenue New York, NY 10016

FEDERAL EXPRESS CORP PO BOX 94515 PALATINE, IL 60094-4515

FEDEX FREIGHT DEPT CH P.O. 10306 PALATINE, IL 60055-0306

FLOOD BROTHERS DISPOSAL CO P.O. BOX 4560 CAROL STREAM, IL 60197-4560

FORT DEARBORN PARTNERS, INC. 101 N. WACKER DRIVE STE. 1150 CHICAGO, IL 60606

GENERAL GRINDING CO. P.O. BOX 113 ADDISON, IL 60101-3071

GREG MCCALLISTER 29 S. EVANSTON ST ARLINGTON HEIGHTS, IL 60004

HUTCHISON TOOL SALES 350 COUNTRY CLUB DRIVE BENSENVILLE, IL 60106

INTERNETWORX SYSTEMS INC. P.O. BOX 6880 RIVER FOREST, IL 60305 Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main The Harrington & KinDocempentrat Page Cla4. of 18 c. - - Pg. 4 of 7

> IPMG-INSURANCE PROGRAM MANAGER GROUP 225 SMITH ROAD ST. CHARLES, IL 60174

ITU ABSORBTECH, INC. BIN 88479 MILWAUKEE, WI 53288-0479

J.L. ROLL-OFF SERVICE 1019 APLE LANE LOMBARD, IL 60148

JORSON AND CARLSON CO INC P.O. BOX 796 ELK GROVE VILLAGE, IL 60007

KLOECKNER/TEMTCO 4940 WEST BLOOMINGDALE AVENUE CHICAGO, IL 60639

LANDSBERG 25794 NETWORK PLACE CHICAGO, IL 60673-1257

LAPHAM-HICKEY STEEL P O BOX 774736 4736 SOLUTION CENTER CHICAGO, IL 60677

LEXINGTON STEEL CORP. 1998 RELIABLE PARKWAY CHICAGO, IL 60686

LIBRA INDUSTRIES INC. LIBRA SAFETY PRODUCTS 1951 WEST ARTHUR AVE ELK GROVE VILLAGE, IL 60007

MALONEY LUMBER & PLYWOOD CO., INC 12800 SOUTH BUTLER DRIVE CHICAGO, IL 60633 Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main The Harrington & KinDocempentrat Page C15. of 18 c. - - Pg. 5 of 7

> MATANDY STEEL & METAL PRODUCTS 75 REMITTANCE DRIVE, DEPT 1371 CHICAGO, IL 60675-1371

MC MASTER CARR SPLY.CO (C) P.O. BOX 7690 CHICAGO, IL 60680-7690

METALS TECHNOLOGY CORP 120 N. SCHMALE ROAD CAROL STREAM, IL 60188-2151

MID-TOWN ACQUISITION LLC PO BOX 645332 CINCINNATI, OH 45264-5332

MILLER COOPER & CO,LTD 1751 LAKE COOK ROAD, SUITE 400 DEERFIELD, IL 60015

PEOPLES GAS P.O. BOX 19100 GREEN BAY, WI 54307-9100

PHOENIX METALS COMPANY P.O. BOX 932589 ATLANTA, GA 31193-2589

PRECISION PUNCH CORP. 304 CHRISTIAN LANE BERLIN, CT 06037-1420

PRECOAT METALS CORP P.O. BOX 90392 CHICAGO, IL 60696-0392

PRINCIPAL FINANCIAL GROUP P.O. BOX 9394 DES MOINES, IA 50306-9394

RELIABLE PUNCH 11 ROBERT TONER Blvd NORTH ATTLEBORO, MA 02760 RESOLVE PEST SOLUTIONS 2020 N. CALIFORNIA AVE CHICAGO, IL 60647

RICOH USA INC P.O. BOX 41602 PHILADELPHIA, PA 19101-1602

RICOH USA INC P.O. BOX 6434 CAROL STREAM, IL 60197-6434

ROCK VALLEY OIL & CHEMICAL CO. 1911 WINDSOR ROAD ROCKFORD, IL 61111

RODDY LAW, LTD 303 W. MADISON ST., SUITE 1900 CHICAGO, IL 60606

SAM SOLUTIONS INC 5120 S LAWNDALE AVE SUMMIT, IL 60501

SAMUEL, SON & CO, INC (C) 24784 NETWORK PLACE CHICAGO, IL 60673-1247

SB SPECIALTY METALS LLC NW 6280 P.O. BOX 1450 MINNEAPOLIS, MN 55485-6280

SECRETARY OF STATE JESSE WHITE DEPARTMENT OF BUSINESS SERVICE 501 S. 2ND STREET SPRINGFIELD, IL 62756-5510

SELECTIVE INSURANCE BOX 371468 PITTSBURGH, PA 15250-7468

SERVICE ELECTRIC CABLE TV-NJ 75 REMITTANCE DR DEPT 6769 CHICAGO, IL 60675-6769 Case 16-15650 Doc 1 Filed 05/07/16 Entered 05/07/16 22:23:51 Desc Main The Harrington & KinDocempentrat Page CL7. of 18 c. - - Pg. 7 of 7

> SPECIFIED PLATING CO. P.O. BOX 123 DES PLAINES, IL 60016-0123

STANDARD INSURANCE COMPANY RC P.O. BOX 5676 PORTLAND, OR 97228-5676

SUGAR FELSENTHAL GRAIS & HAMMER LLP 30 N. LASALLE STREET Suite 3000 SUITE 3000 CHICAGO, IL 60602

TAMBO INDUSTRIAL SUPPLY, INC. 726 LENOX AVE. BOLINGBROOK, IL 60490

TOWER OIL & TECHNOLOGY 4300 S. TRIPP AVE CHICAGO, IL 60632

U.S. BRASS & COPPER 97638 EAGLE WAY CHICAGO, IL 60678-9760

UESCO INDUSTRIES, INC. P.O. BOX 489 WORTH, IL 60482

UNITED PARCEL SERVICE (C) LOCKBOX 577 CAROL STREAM, IL 60132-0577

VERIZON WIRELESS PO BOX 25505 LEHIGH VALLEY, PA 18002-5505

VINAKOM COMMUNICATIONS 860 REMINGTON ROAD SCHAUMBURG, IL 60173

## United States Bankruptcy Court Northern District of Illinois

In re The Harrington & King Perforating Co., Inc.

Debtor(s)

Case No. Chapter

11

## CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>The Harrington & King Perforating Co., Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 7, 2016

Date

/s/ William J. Factor William J. Factor 6205675 Signature of Attorney or Litigant Counsel for The Harrington & King Perforating Co., Inc. FactorLaw 105 W. Madison St., Suite 1500 Chicago, IL 60602 312-878-4830 Fax:847-574-8233 wfactor@wfactorlaw.com