

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name The BrainWare Company

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-1336181

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 4802 N. Broadway Suite 201 Chicago, IL 60640 PO Box 409037 Chicago, IL 60640 Cook County Location of principal assets, if different from principal place of business

5. Debtor's website (URL) https://www.mybrainware.com/

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor The BrainWare Company  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6117

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Learning Enhancement Corporation</u>	Relationship	<u>Affiliate</u>
District	<u>Northern District of Illinois</u>	When	<u>11/07/16</u>
		Case number, if known	<u>N/A</u>

Debtor The BrainWare Company  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor

**The BrainWare Company**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 7, 2016**  
MM / DD / YYYY

**X /s/ Roger Stark**  
Signature of authorized representative of debtor  
  
Title **CEO**

**Roger Stark**  
Printed name

**18. Signature of attorney**

**X /s/ Matthew E. McClintock**  
Signature of attorney for debtor

Date **November 7, 2016**  
MM / DD / YYYY

**Matthew E. McClintock**  
Printed name

**Goldstein & McClintock LLLP**  
Firm name

**208 South LaSalle Street  
Suite 1750  
Chicago, IL 60604**  
Number, Street, City, State & ZIP Code

Contact phone **(312) 337-7700** Email address **mattm@goldmclaw.com**

**IL--6280574**  
Bar number and State

Debtor **The BrainWare Company**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

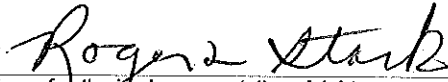
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2016  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

Roger Stark  
Printed name

Title CEO

**18. Signature of attorney**

X  
Signature of attorney for debtor

Date November 7, 2016  
MM / DD / YYYY

Matthew E. McClintock  
Printed name

Goldstein & McClintock LLLP  
Firm name

208 South LaSalle Street  
Suite 1750  
Chicago, IL 60604  
Number, Street, City, State & ZIP Code

Contact phone (312) 337-7700 Email address mattm@goldmclaw.com

IL-6280574  
Bar number and State

**Fill in this information to identify the case:**

Debtor name The BrainWare Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Access One 820 W. Jackson Blvd. 6th Floor Chicago, IL 60607			Disputed			\$11,000.00
Carponelli & Krug 102 S. Wynstone Park Dr., North Barrington, IL 60010			Contingent Unliquidated Disputed			\$68,365.00
Cisco Webex LLC 3979 Freedom Cir #100 Santa Clara, CA 95054						\$800.30
Inmov8tek 409 Illinois Ave Ste 1D Sugar Grove, IL 60554		Trade Debt				\$4,000.00
Karen Bucccola 8518 Kedvale Ave Skokie, IL 60076		1099 Fees				\$34,692.00
Megapath PO Box 120324 Dallas, TX 75312			Disputed			\$12,307.05
Pitney Bowes PO Box 371887 Pittsburgh, PA 15250						\$436.00
Sara Sawtelle 11987 Bergamot Drive Granger, IN 46530		1099 Fees				\$56,252.82
SKO Learning PO Box 1521 Ann Arbor, MI 48106		Revenue Share				\$2,178.00

Debtor **The BrainWare Company**  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Terrance Mohoruk 159 York Road Dundas ON., L9H 1M6</b>						<b>\$900.00</b>

Fill in this information to identify the case:

Debtor name The BrainWare Company  
United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2016

x Roger Stark  
Signature of individual signing on behalf of debtor

Roger Stark  
Printed name

CEO  
Position or relationship to debtor



**RESOLUTIONS  
OF  
THE BOARD OF DIRECTORS  
OF  
THE BRAINWARE COMPANY  
(an Illinois corporation)**

**Effective as of November 1, 2016**

The undersigned, being all of the members of the board of directors (the "*Board*") of The BrainWare Company, an Illinois corporation (the "*Corporation*"), hereby consent in writing to the following resolutions, with the intention that such actions will have the same force and effect as if taken by a vote of the Board at a meeting duly called and held.

WHEREAS, the members of the Board have considered the financial and operational aspects of the Corporation's business and the recommendations of the Corporation's professionals and advisors, and adopt the following resolutions by unanimous written consent;

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Corporation, its creditors, stockholders, and other interested parties to file a petition (the "*Petition*") seeking relief under chapter 11 of title 11 of the United States Code (the "*Bankruptcy Code*") in the United States Bankruptcy Court in the district as determined to be appropriate by the Authorized Officers (as defined herein) upon the advice of counsel (the "*Bankruptcy Court*");

RESOLVED FURTHER, that the Petition is adopted in all respects. Roger Stark (the "*Authorized Officer*") is hereby authorized and directed, on behalf of the Corporation, to execute the Petition or authorize the execution of a filing of the Petition by the Corporation and to cause the same to be filed with the Bankruptcy Court at such time as the Authorized Officer considers appropriate;

RESOLVED FURTHER, the Authorized Officer is authorized to execute and file on behalf of the Corporation all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that he deems necessary or proper to obtain such relief;

RESOLVED FURTHER, that the Authorized Officer shall be, and hereby is, authorized, directed, and empowered on behalf of and in the name of the Corporation to execute, verify, and cause to be filed such requests for first-day relief from the Bankruptcy Court as the Authorized Officer may deem necessary, proper, or desirable in connection with the Petition, with a view to successful prosecution thereunder, including, without limitation, to maintain the ordinary course operation of the Corporation's business;

RESOLVED FURTHER, that after the Petition has been filed, the ordinary course operation of the Corporation's business shall continue to be managed during the bankruptcy by the Corporation's existing officers, but such officers shall be subject to oversight from and shall report to and receive direction from the CRO (as defined below) to the extent herein;

RESOLVED FURTHER, that the law firm of Goldstein & McClintock LLLP shall be, and hereby is, employed as general bankruptcy counsel for the Corporation in the Corporation's chapter 11 case;

RESOLVED FURTHER, that Joshua Arlow of The Skutch Arlow Group, LLC shall be, and hereby is, employed as Chief Restructuring Officer (the "CRO") for the Corporation in the Corporation's chapter 11 case, and shall have (a) oversight over the Corporation's finances during the chapter 11 case and (b) shall be responsible for conducting a court-approved marketing process in an effort to ensure that the highest and best value is obtained in any sale of the Company's assets (any such sale, a "Sale");

RESOLVED FURTHER, that the Corporation's officers and employees are directed to provide the CRO with all information and access reasonably necessary to allow the CRO to diligently conduct the Sale, and with all financial reporting information reasonably requested by the CRO in connection with his financial oversight function;

RESOLVED FURTHER, that the Authorized Officer, and any employees or agents (including counsel) designated by or directed by such Authorized Officers, shall be, and each hereby is, authorized and empowered to cause the Corporation and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of the Authorized Officer shall be necessary, proper, and desirable to prosecute to a successful completion of the Corporation's chapter 11 case, to effectuate the restructuring of the Corporation's debt, other obligations, organizational form and structure, and ownership of the Corporation and its subsidiaries consistent with the foregoing resolutions, and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions;

#### **General Authorization**

RESOLVED FURTHER, that the Authorized Officer of the Corporation is, authorized and empowered on behalf of the Corporation and in its name to take or cause to be taken all actions and to execute and deliver all such instruments that the Authorized Officer of the Corporation approves as necessary or desirable in connection with the foregoing resolutions, such approval to be conclusively evidenced by the taking of any such action or the execution and delivery of any such instrument by the Authorized Officer of the Corporation;

RESOLVED FURTHER, that any specific resolutions that may be required to have been adopted by the Board in connection with the actions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the Authorized Officer of the Corporation is authorized to certify as to the adoption of any and all such resolutions and attach such resolutions hereto;

RESOLVED FURTHER, that all actions heretofore taken by the Authorized Officer or director of the Corporation in connection with or otherwise in contemplation of the transactions

contemplated by any of the foregoing resolutions be, and they hereby are, ratified, confirmed, and approved; and

RESOLVED FURTHER, that this consent may be executed in several counterparts, each of which shall be deemed an original, but which together shall constitute one and the same instrument.

**[Signature Page Follows]**

IN WITNESS WHEREOF, the undersigned, constituting all of the directors of the Corporation, have executed this Action by Unanimous Written Consent, as of the date first written above.

Roger Stark CEO  
Roger Stark

Betsy Hill, President + COO  
Betsy Hill

United States Bankruptcy Court  
Northern District of Illinois

In re The BrainWare Company Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

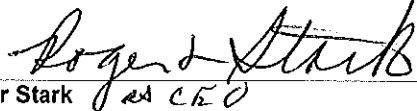
LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Donald Perkins 7 Regents Wood Northfield, IL 60093		50,000	
Roger Stark 1224 W Elmdale, 1W Chicago, IL 60661		10,000,000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 7, 2016 Signature   
Roger Stark *CEO*

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Illinois**

In re **The BrainWare Company** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The BrainWare Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**November 7, 2016**  
Date

**/s/ Matthew E. McClintock**  
**Matthew E. McClintock**  
Signature of Attorney or Litigant  
Counsel for **The BrainWare Company**  
**Goldstein & McClintock LLLP**  
**208 South LaSalle Street**  
**Suite 1750**  
**Chicago, IL 60604**  
**(312) 337-7700 Fax:(312) 277-2305**  
**mattm@goldmclaw.com**

4800-4812 N Broadway LLC  
929 West Foster - 1802  
Chicago, IL 60640

Access One  
820 W. Jackson Blvd.  
6th Floor  
Chicago, IL 60607

Annette Simmons  
275 Carlton Terrace  
Teaneck, NJ 07666

Carponelli & Krug  
102 S. Wynstone Park Dr., North  
Barrington, IL 60010

Cisco Webex LLC  
3979 Freedom Cir #100  
Santa Clara, CA 95054

David Jordan  
3831 N. Fremont  
Apt. 403  
Chicago, IL 60613

Elizabeth (Betsy) Hill  
1500 Sheridan Road, 4E  
Wilmette, IL 60091

Elizabeth Hill  
1500 Sheridan Road, 4E  
Wilmette, IL 60091

Inmov8tek  
409 Illinois Ave  
Ste 1D  
Sugar Grove, IL 60554

Karen Bucccola  
8518 Kedvale Ave  
Skokie, IL 60076

Megapath  
PO Box 120324  
Dallas, TX 75312

Pitney Bowes  
PO Box 371887  
Pittsburgh, PA 15250

Roger Stark  
1224 W Elmdale, 1W  
Chicago, IL 60661

Sara Sawtelle  
11987 Bergamot Drive  
Granger, IN 46530

SKO Learning  
PO Box 1521  
Ann Arbor, MI 48106

Terrance Mohoruk  
159 York Road  
Dundas ON., L9H 1M6



**United States Bankruptcy Court  
Northern District of Illinois**

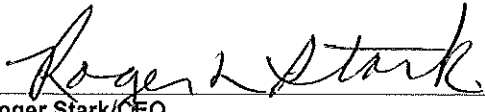
In re The BrainWare Company Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: \_\_\_\_\_ **16**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: November 7, 2016

  
\_\_\_\_\_  
Roger Stark/CEO  
Signer/Title