

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Athanas Fence Co., Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 30-0652084

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1013 Half Day Road Highland Park, IL 60035 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Lake County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.athanasfence.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Athanas Fence Co., Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2389

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Athanas Fence Co., Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Athanas Fence Co., Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 10, 2017
MM / DD / YYYY

/s/ James J. Athanas
Signature of authorized representative of debtor

Title President

James J. Athanas
Printed name

18. Signature of attorney

/s/ Joseph E. Cohen
Signature of attorney for debtor

Date February 10, 2017
MM / DD / YYYY

Joseph E. Cohen
Printed name

Cohen & Krol
Firm name

105 West Madison Street
Suite 1100
Chicago, IL 60602-4600
Number, Street, City, State & ZIP Code

Contact phone 312.368.0300 Email address _____

3123243
Bar number and State

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 10, 2017

X /s/ James J. Athanas
Signature of individual signing on behalf of debtor

James J. Athanas
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T PO Box 5080 Carol Stream, IL 60197		open account				\$845.00
Chase Cardmember Services P.O. Box 1423 Charlotte, NC 28201		open account				\$6,040.09
Chase P.O. Box 33035 Louisville, KY 40232		Business Line of Credit		\$52,727.01	\$0.00	\$52,727.01
Chase Cardmember Services P.O. Box 1423 Charlotte, NC 28201		open account				\$11,664.61
Chase P.O. Box 9001022 Louisville, KY 40290		Business Installment Loan		\$7,412.40	\$0.00	\$7,412.40
Chase Merchant Services 7106 63rd Street Lubbock, TX 79407		open account				\$19,000.00
Citi Business P.O. Box 9001037 Louisville, KY 40290		open account				\$29,280.44
DexMedia P.O. Box 619009 Dallas, TX 75261		open account				\$1,866.00
Do It Best Corp c/o TD Retail Card Services P.O. Box 731 Mahwah, NJ 07430		open account				\$1,538.32

Debtor Athanas Fence Co., Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eagle Fence Distributing, LLC c/o Freeborn & Peters, LLP 311 S Wacker Drive, Ste 3000 Chicago, IL 60606		open account				\$149,475.19
Exxon Mobil P.O. Box 78001 Phoenix, AZ 85062		open account				\$3,065.40
Hibu Inc. - West P.O. Box 660052 Dallas, TX 75266		open account				\$90.79
Ila Lemonis c/o Latimer Levay Fyock, LLC 55 W. Monroe St, Ste 1100 Chicago, IL 60603		open account	Disputed			\$7,700.00
Illinois Department of Revenue Bankruptcy Division 100 W. Randolph Street Chicago, IL 60601		Possible unpaid taxes				\$3,180.20
Illinois Dept. of Employment Securi 33 S. State St., 10th Floor Chicago, IL 60603		Unpaid taxes				\$6,572.38
Internal Revenue Service Cincinnati, OH 45999		Payroll taxes				\$22,252.22
Pekin Insurance 2505 Court Street Pekin, IL 61558-0001		Insurance audit	Disputed			\$36,879.03
RSV Partners, LLC c/o The Braeside Group, Ltd. 1240 Meadow Road, 4th Floor Northbrook, IL 60062		Rent				\$2,960.00
State Farm P. O. Box 680001 Dallas, TX 75368		Insurance premiums				\$4,221.21
Windset Capital Corporation c/o Askounis & Darcy, PC 444 N. Michigan Avenue, Ste 3270 Chicago, IL 60611		open account				\$55,743.08

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>Chase <small>Creditor's Name</small> _____ P.O. Box 33035 Louisville, KY 40232 <small>Creditor's mailing address</small> _____ _____ <small>Creditor's email address, if known</small> _____ _____ Date debt was incurred _____ Last 4 digits of account number 8001 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien Business Line of Credit _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) _____ As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$52,727.01	\$0.00

2.2	<p>Chase <small>Creditor's Name</small> _____ P.O. Box 9001022 Louisville, KY 40290 <small>Creditor's mailing address</small> _____ _____ <small>Creditor's email address, if known</small> _____ _____ Date debt was incurred _____ Last 4 digits of account number 8002 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. _____</p>	<p>Describe debtor's property that is subject to a lien Business Installment Loan _____ Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) _____ As of the petition filing date, the claim is: Check all that apply</p>	\$7,412.40	\$0.00
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Debtor Athanas Fence Co., Inc. Case number (if know) _____
Name

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$60,139.41

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Division 100 W. Randolph Street Chicago, IL 60601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,180.20 \$3,180.20
	Date or dates debt was incurred	Basis for the claim: Possible unpaid taxes	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Illinois Dept. of Employment Securi 33 S. State St., 10th Floor Chicago, IL 60603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,572.38 \$6,572.38
	Date or dates debt was incurred	Basis for the claim: Unpaid taxes	
	Last 4 digits of account number	Is the claim subject to offset?	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Athanas Fence Co., Inc. <small>Name</small>	Case number (if known)	
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2.3	Priority creditor's name and mailing address Internal Revenue Service Cincinnati, OH 45999	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,252.22	\$22,252.22
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Date or dates debt was incurred	Basis for the claim: Payroll taxes
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Last 4 digits of account number	Is the claim subject to offset?
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address AT&T PO Box 5080 Carol Stream, IL 60197 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$845.00
3.2	Nonpriority creditor's name and mailing address Chase Cardmember Services P.O. Box 1423 Charlotte, NC 28201 Date(s) debt was incurred _ Last 4 digits of account number <u>9846</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,040.09
3.3	Nonpriority creditor's name and mailing address Chase Cardmember Services P.O. Box 1423 Charlotte, NC 28201 Date(s) debt was incurred _ Last 4 digits of account number <u>8637</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,664.61
3.4	Nonpriority creditor's name and mailing address Chase Merchant Services 7106 63rd Street Lubbock, TX 79407 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,000.00
3.5	Nonpriority creditor's name and mailing address Citi Business P.O. Box 9001037 Louisville, KY 40290 Date(s) debt was incurred _ Last 4 digits of account number <u>8968</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,280.44

Debtor Athanas Fence Co., Inc. Case number (if known) _____

Name

3.6 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,866.00
 DexMedia
 P.O. Box 619009
 Dallas, TX 75261
 Date(s) debt was incurred _____
 Last 4 digits of account number 8017
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.7 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,538.32
 Do It Best Corp
 c/o TD Retail Card Services
 P.O. Box 731
 Mahwah, NJ 07430
 Date(s) debt was incurred _____
 Last 4 digits of account number 9950
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.8 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$149,475.19
 Eagle Fence Distributing, LLC
 c/o Freeborn & Peters, LLP
 311 S Wacker Drive, Ste 3000
 Chicago, IL 60606
 Date(s) debt was incurred _____
 Last 4 digits of account number L477
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.9 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$3,065.40
 Exxon Mobil
 P.O. Box 78001
 Phoenix, AZ 85062
 Date(s) debt was incurred _____
 Last 4 digits of account number 2612
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.10 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$90.79
 Hibu Inc. - West
 P.O. Box 660052
 Dallas, TX 75266
 Date(s) debt was incurred _____
 Last 4 digits of account number M8WL
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.11 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$7,700.00
 Ila Lemonis
 c/o Latimer Levay Fyock, LLC
 55 W. Monroe St, Ste 1100
 Chicago, IL 60603
 Date(s) debt was incurred _____
 Last 4 digits of account number R992
 Contingent
 Unliquidated
 Disputed
Basis for the claim: open account
 Is the claim subject to offset? No Yes

3.12 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$36,879.03
 Pekin Insurance
 2505 Court Street
 Pekin, IL 61558-0001
 Date(s) debt was incurred 2014
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Insurance audit
 Is the claim subject to offset? No Yes

Debtor Athanas Fence Co., Inc. Case number (if known) _____

Name

3.13 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,960.00
 RSV Partners, LLC Contingent
 c/o The Braeside Group, Ltd. Unliquidated
 1240 Meadow Road, 4th Floor Disputed
 Northbrook, IL 60062
Date(s) debt was incurred _____ **Basis for the claim:** Rent
Last 4 digits of account number 232 Is the claim subject to offset? No Yes

3.14 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,221.21
 State Farm Contingent
 P. O. Box 680001 Unliquidated
 Dallas, TX 75368 Disputed
Date(s) debt was incurred 2016 **Basis for the claim:** Insurance premiums
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.15 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$55,743.08
 Windset Capital Corporation Contingent
 c/o Askounis & Darcy, PC Unliquidated
 444 N. Michigan Avenue, Ste 3270 Disputed
 Chicago, IL 60611
Date(s) debt was incurred _____ **Basis for the claim:** open account
Last 4 digits of account number L796 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Joseph Mann & Creed 8948 Canyon Falls Blvd Suite 200 Twinsburg, OH 44087	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Pucin & Friedland P. C. 1699 East Woodfield Road Schaumburg, IL 60173	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Teller, Levit & Silvertrust, PC 19 S LaSalle Street, Ste 701 Chicago, IL 60603	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>32,004.80</u>
5b. Total claims from Part 2	5b. + \$ <u>330,369.16</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>362,373.96</u>

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Athanas Fence Co., Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	James Athanas	1013 Half Day Road Highland Park, IL 60035	Windset Capital Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
2.2	James Athanas	1013 Half Day Road Highland Park, IL 60035	Ila Lemonis	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.3	James Athanas	1013 Half Day Road Highland Park, IL 60035	Chase	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.4	James Athanas	1013 Half Day Road Highland Park, IL 60035	Chase	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.5	James Athanas	1013 Half Day Road Highland Park, IL 60035	Citi Business	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____

Debtor Athanas Fence Co., Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	James Athanas	1013 Half Day Road Highland Park, IL 60035	Hibu Inc. - West	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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United States Bankruptcy Court Northern District of Illinois

In re Athanas Fence Co., Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include legal services accepted, prior compensation received, and balance due.

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was: [] Debtor [x] Other (specify): Dominic Poeta

4. The source of compensation to be paid to me is: [x] Debtor [] Other (specify):

5. [x] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. [] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: a. Analysis of the debtor's financial situation... b. Preparation and filing of any petition... c. Representation of the debtor at the meeting of creditors... d. [Other provisions as needed] Representations of Debtor against Motions for Relief and Motions to Dismiss

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: Representation of the debtors in any dischargeability actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 10, 2017 Date

/s/ Joseph E. Cohen Joseph E. Cohen 3123243 Signature of Attorney Cohen & Krol 105 West Madison Street Suite 1100 Chicago, IL 60602-4600 312.368.0300 Fax: 312.368.4559 Name of law firm

**United States Bankruptcy Court
Northern District of Illinois**

In re Athanas Fence Co., Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James J. Athanas 1013 Half Day Road Highland Park, IL 60035		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 10, 2017

Signature /s/ James J. Athanas
James J. Athanas

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Illinois**

In re Athanas Fence Co., Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____ 23

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: February 10, 2017

/s/ James J. Athanas
James J. Athanas/President
Signer/Title

AT&T
PO Box 5080
Carol Stream, IL 60197

Chase
P.O. Box 33035
Louisville, KY 40232

Chase
P.O. Box 9001022
Louisville, KY 40290

Chase
Cardmember Services
P.O. Box 1423
Charlotte, NC 28201

Chase Merchant Services
7106 63rd Street
Lubbock, TX 79407

Citi Business
P.O. Box 9001037
Louisville, KY 40290

DexMedia
P.O. Box 619009
Dallas, TX 75261

Do It Best Corp
c/o TD Retail Card Services
P.O. Box 731
Mahwah, NJ 07430

Eagle Fence Distributing, LLC
c/o Freeborn & Peters, LLP
311 S Wacker Drive, Ste 3000
Chicago, IL 60606

Exxon Mobil
P.O. Box 78001
Phoenix, AZ 85062

Hibu Inc. - West
P.O. Box 660052
Dallas, TX 75266

Ila Lemonis
c/o Latimer Levay Fyock, LLC
55 W. Monroe St, Ste 1100
Chicago, IL 60603

Illinois Department of Revenue
Bankruptcy Division
100 W. Randolph Street
Chicago, IL 60601

Illinois Dept. of Employment Securi
33 S. State St., 10th Floor
Chicago, IL 60603

Internal Revenue Service
Cincinnati, OH 45999

James Athanas
1013 Half Day Road
Highland Park, IL 60035

Joseph Mann & Creed
8948 Canyon Falls Blvd
Suite 200
Twinsburg, OH 44087

Pekin Insurance
2505 Court Street
Pekin, IL 61558-0001

Pucin & Friedland P. C.
1699 East Woodfield Road
Schaumburg, IL 60173

RSV Partners, LLC
c/o The Braeside Group, Ltd.
1240 Meadow Road, 4th Floor
Northbrook, IL 60062

State Farm
P. O. Box 680001
Dallas, TX 75368

Teller, Levit & Silvertrust, PC
19 S LaSalle Street, Ste 701
Chicago, IL 60603

Windset Capital Corporation
c/o Askounis & Darcy, PC
444 N. Michigan Avenue, Ste 3270
Chicago, IL 60611

**United States Bankruptcy Court
Northern District of Illinois**

In re Athanas Fence Co., Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Athanas Fence Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 10, 2017

Date

/s/ Joseph E. Cohen

Joseph E. Cohen 3123243

Signature of Attorney or Litigant

Counsel for Athanas Fence Co., Inc.

Cohen & Krol

105 West Madison Street

Suite 1100

Chicago, IL 60602-4600

312.368.0300 Fax:312.368.4559