

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
New Good Samaritan) Case No. 17-18184
Community Services)
)
Debtor) Judge Deborah L. Thorne

AMENDED DISCLOSURE STATEMENT

THE MODIFIED PLAN OF REORGANIZATION IS AN EXHIBIT TO THIS DISCLOSURE STATEMENT. CREDITORS ARE URGED TO CAREFULLY READ THE PLAN AS WELL AS THE DISCLOSURE STATEMENT IN ORDER TO FORMULATE AN OPINION AS TO WHETHER TO VOTE TO ACCEPT THE PLAN.

A CONFIRMATION HEARING WILL BE HELD ON _____, 2018 at _____. THE COURT HAS DIRECTED THAT THE BALLOT USED TO INDICATE WRITTEN ACCEPTANCES OR REJECTIONS OF THE PLAN WHICH ACCOMPANIES THIS DISCLOSURE STATEMENT MUST BE FILED BY CREDITORS ON OR BEFORE _____ 2018.

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INTRODUCTION TO THE DISCLOSURE STATEMENT

New Good Samaritan Community Services ("Debtor") is disseminating this Disclosure Statement ("Disclosure Statement") to all of its known Creditors in order to disclose the information that is material, important and necessary for its Creditors to arrive at a reasonable informed decision about whether to vote for acceptance or rejection of the Modified Plan of Reorganization (the "Plan") by submitting the ballot which accompanies this Disclosure Statement as Exhibit E. The Debtor will seek the Court's approval of the adequacy of this Disclosure Statement.

The Debtor is proposing a three-year repayment plan to its Creditors. There are two classes of Claims. There is one class of Secured Claims and one class of Unsecured Claims. The Debtor is a not for profit corporation. There are no equity security holders and no class of interests. A copy of the Plan is attached to this Disclosure Statement as Exhibit A.

Class One consists of the secured claim held by PBS Credit Services in the amount of \$215,000.00. Class One will be paid in full in 180 monthly payments in the amount of \$1700.21. The payments will begin on the Effective Date and end when the Class One claim is paid in full.

Class Two consists of Unsecured Claims. There are eight unsecured Claims in the amount of \$91,368.25. Class Two will receive twenty percent of the allowed amount of their claims. Class Two will not receive interest on their claims. The five claims that are less than \$5000.00 will receive the twenty percent, which is \$2334.68, on the First Disbursement Date. The three claims that exceed \$5000.00 will receive a total of \$15,938.96 in twelve quarterly disbursements of \$1328.24.

The Plan will be funded by the rental income that the Debtor generates from the property located at 3553-3559 Roosevelt Road, Chicago, Illinois. The Debtor currently has three tenants, Bailey's Management, New Hope House and New House of Prayer Church of God in Christ.

Before the Case was filed, the Debtor was sued by the City of Chicago for building code violations. The case number is 16 M1 401043 in the Circuit Court of Cook County. On April 14, 2017 an Agreed Order of Permanent Injunction was entered for the entire premises.

The Plan is based upon the Property generating rental income. For the Plan to be feasible, the Debtor must complete the repairs and establish that the Property complies with the City of Chicago's Building Codes. The Debtor must obtain a court order lifting the injunction, or the agreement of the City to lift the injunction, before the confirmation of the Plan. On May 16, 2018, the Debtor filed a motion in the housing court to lift the injunction. The motion is pending before the state court.

ARTICLE 1 RULES OF CONSTRUCTION

For purposes of this Disclosure Statement and unless otherwise indicated herein, the rules set forth below shall be applied in the event the Disclosure Statement is construed by any Court, Creditor or other party in interest.

1. A capitalized term in the Disclosure Statement shall have the same definition that applies to that term in the Plan.
2. A word, phrase, or term that is used in the Disclosure Statement and is not defined in the Plan, but is defined in Section 101 of the Code, or used in another section of the Code, shall have the meaning or construction that applies to the word, phrase or term as defined or used in the Code.
3. Captions: The captions used in the Disclosure Statement are for convenience only and shall not affect the construction of the Disclosure Statement.

**ARTICLE 2
SUMMARY OF THE PLAN OF REORGANIZATION**

Creditor and Claim	Amount	Classification	Plan Treatment
PSB Credit Services	215,000.00	Class One Secured Claim	Paid in full in 180 equal installments of \$1700.21
PSB Credit Services	867.27	Class Two Unsecured Claim	Paid 20% 173.45 on the First Disbursement Date
Credence Resource Management	587.23	Class Two Unsecured Claim	Paid 20% 117.45 on the First Disbursement Date
Kevin Smith	2700.00	Class Two Unsecured Claim	Paid 20% 540.00 on the First Disbursement Date
Peoples Gas	3513.43	Class Two Unsecured Claim	Paid 20% 702.68 on the First Disbursement Date
Technical Building Services	4005.50	Class Two Unsecured Claim	Paid 20% 801.11 on the First Disbursement Date
City of Chicago Dept Finance	23,694.82	Class Two Secured Claim	Paid 20% 4738.96 in 12 Quarterly Disbursements
Outlook Design & Construction	17,000.00	Class Two Unsecured Claim	Paid 20% 3400.00 in 12 Quarterly Disbursements
Commonwealth Edison	39,000.00	Class Two Unsecured Claim	Paid 20% 7800.00 in 12 Quarterly Disbursements

Total Amount of Secured Claims: \$215,000.00 Distribution under the Plan: \$215,000.00

Total Amount of Unsecured Claims \$91,368.25 Distribution under the Plan: \$18,273.65

**ARTICLE 3
REPRESENTATIONS AND DISCLAIMERS**

A. REPRESENTATIONS.

No representations concerning the Debtor or the Plan (including the Debtor's future income or the value of the Debtor's assets) are authorized other than as set forth in this Disclosure Statement. Any representations, solicitations or inducements to secure a Creditor's acceptance of the Plan that is not contained in this Disclosure Statement should not be relied upon.

B. DISCLAIMERS

The information (including financial information) contained in this Disclosure Statement has been provided by the Debtor. The information contained herein has not been subject to a certified audit. A certified audit would assure the complete accuracy of financial information. Therefore, the Debtor is unable to warrant or represent that the information contained herein is without any inaccuracy although all such information is accurate to the Debtor's best knowledge, information and belief.

The court has not verified the accuracy of the information contained in this Disclosure Statement. The Court's approval of this Disclosure Statement does not imply that the court endorses or approves the Plan, but only that if the information is accurate, it is sufficient to provide an adequate basis for creditors to make informed decisions whether to approve or reject the Plan.

ARTICLE 4 INFORMATION ABOUT THE DEBTOR AND THE BANKRUPTCY PROCEEDING

The Debtor is an Illinois not for profit corporation that was established in 1995. The Debtor was one of the non for profits established by Reverend Lincoln Scott when he pastored the House of Prayer Church of God in Christ. Reverend Scott passed away in 2015 and Pastor Robert Marshall succeeded him. The Debtor ran social service programs in the past. At the time the chapter 11 case was filed, the Debtor was not running any social service programs, and had no income.

The chapter 11 case was filed on June 15, 2017, to prevent the loss of the Debtor's property to foreclosure by the first mortgage lender, PBS Credit Services. The creditors meeting was held and adjourned on July 25, 2017. The Debtor had no income for the months of June, July, August and September of 2017. In October of 2017, the Debtor began to receive rental income. The

Debtor has engaged in the reorganization process by developing a plan to repair the premises and obtaining three tenants.

**ARTICLE 5
FINANCIAL INFORMATION**

A. ASSETS AND LIABILITIES

The following is a summary of the Debtor's assets and liabilities as of June 15, 2017, the date the Chapter 11 case was filed. This summary is based upon the information that the Debtor reported on its Schedules of Assets and Liabilities. Creditors are directed to the Schedules of Assets and Liabilities and Statement of Financial Affairs filed by the Debtor on July 20, 2017, for detailed financial information about the Debtor. This summary does not include any change in the value of assets or the amount of liabilities that occurred after July 20, 2017.

Assets (As of June 15, 2017)

a. Building and Land	\$85,000.00
b. Office furniture & equipment	\$5,000.00
Total Assets	\$90,000.00

Liabilities (As of June 15, 2017)

Secured Claims	\$182,000.00
Priority claims	\$ 0.00
Unsecured Claims	\$89,986.67
Total Liabilities	\$271,986.67

B. DEBTOR IN POSSESSION PERIOD FINANCIAL INFORMATION

When the chapter 11 case was filed, the Debtor had no income. The Debtor began to receive income from rents in October of 2017. Therefore, a summary of the Debtor In Possession operating reports for the months after October, 2017 are attached to this Disclosure Statement as Exhibit C.

C. LIQUIDATION ANALYSIS AND ALTERNATIVE

In order to confirm the Plan, the Court must find that all Creditors who do not accept the Plan will receive at least as much under the Plan as such Creditors would receive if the Debtor liquidated under Chapter 7 of the Bankruptcy Code. A liquidation analysis is attached to this Disclosure Statement as Exhibit D.

**ARTICLE 6
PROCEDURAL MATTERS**

A. VOTING PROCEDURES

This Disclosure Statement is intended, among other things, to assist Creditors whose claims are impaired in evaluating the Plan and in determining whether to vote to accept or reject the Plan.

As the holder of a Claim against the Debtor, your vote on this Plan is very important. In order for the Plan to be accepted, it must be accepted or deemed accepted by each Class of Claims contained in the Plan. The Creditors that hold Allowed Claims are entitled to vote on the Plan. In determining acceptance of the Plan, the votes of the following types of Creditors will be counted: (i) if a vote is submitted by a Creditor who holds a Claim in a Class that is impaired under the Plan and who has filed a proof of claim to which there has been no objection filed by the Debtor, (ii) if a vote is submitted by a Creditor whose Claim is scheduled by the Debtor as undisputed, noncontingent and liquidated, (iii) if a vote is submitted by a Creditor whose Claim has been objected to by the Debtor, or has been scheduled by the Debtor as disputed, contingent or unliquidated, but the claim has been temporarily allowed by the court for the purposes of accepting or rejecting the Plan. Creditors entitled to vote, may vote by completing, dating, signing and mailing or delivering the Ballot which is attached to this Disclosure Statement as Exhibit E to:

Clerk of the United States Bankruptcy Court
219 South Dearborn Street
Room 710
Chicago, Illinois 60604

The court has ordered that the Ballots indicating Creditors' acceptance or rejection of the Plan must be filed with the court on or before 4:30 p.m. on _____, 2018 in order to be counted

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by "cram down" on non-accepting classes, as discussed later in Section B.

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by 1129(b) of the Code. A Plan that binds nonaccepting classes is commonly referred to as a "cram down" plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of 1129(a)(8) of the Code, does not "discriminate unfairly," and is "fair and equitable" toward each impaired class that has not voted to accept the Plan.

B. CONFIRMATION STANDARDS

As a general rule, in order for a Plan of Reorganization to be confirmed, the Plan must be accepted by classes of claims that are impaired by the Plan. A class of claims accepts the plans if Creditors that hold at least two-thirds in amount and more than one-half in number of the allowed Claims in the Class vote to accept the Plan. At the confirmation hearing, the Court will enter an Order confirming the Plan: (1) if sufficient acceptances of the Plan by the holders of claims have been received, and (2) if all conditions to confirmation of the Plan and all the statutory requirements have been met. The Plan will thereafter become effective and binding on the "Effective Date" as defined in the Plan.

An objection to confirmation of the Plan must be in writing and filed with the Court and a copy must be served on the Debtor and at the office of Debtor's counsel at the address below on or before _____ 2018. If any objections to confirmation of the Plan are filed by Creditors, the Debtor will be required to resolve the objection with the Creditor or have the objection overruled by the Court, before the Plan could be confirmed.

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C. EFFECT OF CONFIRMATION OF THE PLAN

The provisions of the confirmed Plan are binding on the Debtor and any Creditor, whether or not the Creditor accepted the Plan. Unless the terms of the Plan provide otherwise, the confirmation of the Plan vests all property of the chapter 11 estate in the Debtor. After the Effective Date of the Plan, the Plan is binding upon Creditors and the Claims of Creditors will be limited to the debts

imposed by the Plan. On the Confirmation Date, the Debtor will be discharged from any debt that arose before confirmation of the Plan.

Notwithstanding the entry of the Confirmation Order or the Effective Date having occurred, the Court will retain jurisdiction (a) to determine any Disputed Claims, (b) to determine requests for payment of Claims entitled to priority under Section 507(a)(1) of the Code, including compensation and reimbursement of expenses of parties entitled thereto, (c) to resolve controversies and disputes regarding interpretation and implementation of the Plan, (d) to enter orders in aid of consummation of the Plan, including, without limitation, appropriate orders (which may include contempt or other sanctions) to protect the Debtor, (e) to modify the Plan pursuant to Section 1127 of the Code, (f) to determine any and all applications, Claims, adversary proceedings and contested or litigated matters pending on the Effective Date, (g) to allow, disallow, estimate, liquidate or determine any Claim against the Debtor that arose before the Confirmation Date, (h) to determine any and all pending applications for the rejection or disaffirmance of executory contracts or unexpired leases, or for the

assignment of assumed executory contracts and unexpired leases, and to hear and determine any and all claims arising therefrom, (i) to hear and determine any disputes or controversy in respect of any pre-confirmation tax liability of the Debtor, and (j) to enter a final decree closing the Case.

Respectfully submitted,

NEW GOOD SAMARITAN COMMUNITY SERVICES

By: /s/Karen J. Porter _____

By Karen J. Porter

One of its Attorneys

Karen J. Porter

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Attorney No.: 6188626

EXHIBITS TO THE DISCLOSURE STATEMENT

- Exhibit A Plan of Reorganization
- Exhibit B Projections of Cash Flow and Earnings
- Exhibit C Summary of Operating Reports
- Exhibit D Liquidation Analysis
- Exhibit E Ballot

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
New Good Samaritan)	Case No. 17-18184
Community Services)	
)	
Debtor)	Judge Deborah L. Thorne

MODIFIED PLAN OF REORGANIZATION

New Good Samaritan Community Services proposes the following Modified Plan of Reorganization to its Creditors pursuant to Section 1121(a) of the Bankruptcy Code, 11 U.S.C. §1121(a).

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EXHIBIT A

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ARTICLE 1 RULES OF CONSTRUCTION

For purposes of this Plan and unless otherwise indicated herein, the rules set forth below shall be applied in the event the Plan is construed by any Court, Creditor or other party in interest.

1.1 A word, phrase, or term that is used in the Plan and is not defined in this Article, but is defined in Section 101 of the Code, or used in another section of the Code, shall have the meaning or construction that applies to the word, phrase or term as defined or used in the Code.

1.2 Capitalized terms in the Plan shall at all times refer to the terms as defined in this Article.

1.3 Captions: The captions used in the Plan are for convenience only and shall not affect the construction of the Plan.

1.4 Unless otherwise indicated, the words herein, hereof and thereunder and other words of similar import refer to the Plan as a whole and not to any particular section, subsection or clause contained in the Plan.

DEFINITIONS

For purposes of this Plan a capitalized term that is used herein shall refer to and have the meaning of the term that is set forth and is defined below:

1.5 **Administrative Claim:** Any claim for any cost or expense of administration in connection with the Chapter 11 case, in accordance with Section 503(b) of the Code, including, without limitation:

- (a) The actual, necessary costs and expenses of preserving the Debtor's estate;
- (b) The full amount of all claims for allowances of compensation for legal or other professional services or reimbursement of costs and expenses under Section 330 or Section 503(b) of the Code or otherwise allowed by the Bankruptcy Court;
- (c) All fees and charges assessed against the Debtor's estate under Chapter 123 of Title 28, United States Code; and
- (d) Expenses incurred by the debtor's in connection with this case, including the cost of appraisal fees, attorney fees and expenses incurred in obtaining a confirmed plan, in such amount as the Court shall allow, shall be deemed administrative expenses pursuant to Section 503(b) of the Code for the purposes of this Plan.

1.6. **Allowed Amount:** means the amount of an Allowed Claim.

1.7 **Allowed Claim:** shall mean a claim against the Debtor's to the extent that: (a) a proof of such claim or interest was (i) timely filed; (ii) deemed filed pursuant to Section 1111(a) of the Code; and (b)(i) which is not objected to or (ii) which is allowed (and only to the extent allowed) by a Final Order of the Court.

1.8 **Allowed Secured Claim:** Allowed Claim that is an amount equal to the lesser of the Allowed Claim of that creditor or the value of the Property, as determined by the Court Pursuant to 11 U.S.C. §506, minus the amount of any Allowed Claim secured by a senior lien against the same Property, unless the holder of the claim elects pursuant to Section 1111(b) in which event the Allowed Secured Claim shall be equal to the Allowed Claim.

1.9 **Allowed Unsecured Claim:** Any Allowed Claim that is not an Administrative Claim, an Allowed Priority Claim, or an Allowed Secured Claim, including any Deficiency Claim against the Debtor.

1.10 **Bankruptcy Code:** means the Bankruptcy Reform Act of 1978, as amended and codified in title 11 of the United States Code, 11 U.S.C. §101, et. seq.

1.11 **Bankruptcy Rules:** means (a) the Federal Rules of Bankruptcy Procedure and the Official Bankruptcy Forms, as amended, (b) the Federal Rules of Civil Procedure, as amended and (c) the Local Rules of the United States Bankruptcy Court for the Northern District of Illinois.

1.12 **Business Day:** Any day that is not a Saturday, Sunday or legal holiday as defined by Section 101(5) of the Code.

1.13 **Case:** The chapter 11 case number 17-18184 filed by the Debtor on the Petition Date.

1.14 **Causes of Action:** mean any and all actions, causes of action, suits, accounts, controversies, agreements, promises, rights to legal remedies, rights to equitable remedies, rights to payment and claims, whether known, unknown, reduced to judgment, not reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured, in law, equity or otherwise, including all actions under chapter 5 of the Bankruptcy Code.

1.15 **Claim:** A claim against the Debtor as defined by Section 101(5), whether or not asserted and whether or not proof of which is filed.

1.16 **Class:** A category of holders of Claims or Interests specified in Article 2 of the Plan.

1.17 **Confirmation Date:** The date the Confirmation Order is entered by the Court in accordance with the provisions of the Code; provided, however, that if the Confirmation Order is

stayed on a motion pending appeal, then the Confirmation Date shall be the date the Final Order vacating such stay is entered by the Court.

1.18 **Confirmation Order:** The Order of the Court confirming the Plan pursuant to Section 1129 of the Code.

1.19 **Court:** The United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, including the United States Bankruptcy Judge presiding in this case or any other Court that may have jurisdiction over this Chapter 11 case.

1.20 **Creditor:** An entity that is the holder of a Claim against the Debtor's that arose on or before the Petition Date.

1.21 **Debtor:** The Illinois not for profit corporation New Good Samaritan Community Services.

1.22 **Disclosure Statement:** That certain disclosure statement approved by a Final Order of the Court in this Chapter 11 case to accompany the Plan.

1.23 **Disallowed Claim:** Any Claim which is disallowed by a Final Order of the Court.

1.24 **Disbursement Account:** The Debtor in Possession account established by the Debtor's at Fifth Third Bank which will be maintained by the Debtor for the purpose of the making the disbursements to Creditors provided by the Plan.

1.25 **Disbursing Agent:** Pastor Robert Marshall

1.26 **Disputed Claim:** Any Claim (i) that the Debtor objects to pursuant to Bankruptcy Rule 3004 and (ii) the objection has not been resolved by a Final Order of the Court allowing or disallowing the Claim.

1.27 **Effective Date:** September 1, 2018, or the date on which the Confirmation Order becomes a Final Order, whichever is later.

1.28 **Final Order:** An order of judgment of the Court which (a) has not been reversed, stayed, vacated, modified or amended, and as to which the time to appeal or seek review or rehearing has expired and as to which any right to appeal, reconsider, reargue, petition for certiorari or rehearing has expired or been waived, as a result of which such order shall have become final in accordance with applicable law or (b) if an appeal, reargument, certiorari or rehearing thereof has been sought, the order of the lower court has been affirmed by the higher court to which the order was appealed or from which the reargument or rehearing was sought or certiorari has been denied and time to take further appeal or to seek certiorari or further reargument or rehearing has expired.

1.29 **First Disbursement Date:** September 14, 2018, or fourteen days after the Effective Date, whichever is later.

1.30 **Petition Date:** June 15, 2017, the date on which the Debtor's filed the voluntary petition commencing the chapter 11 case.

1.31 **Plan:** This Plan of Reorganization proposed by the Debtor's either in its present form or as it may be amended or modified from time to time.

1.32 **Property:** The real estate and improvements located at 3553-3559 West Roosevelt Road and 1201-1213 South Central Park, Chicago, Il 60612.

1.33 **Pro Rata:** The proportion that the amount of a Claim in a particular Class bears to the aggregate amount of all Claims which are entitled to receive distribution under the Plan in that Class.

1.34 **Quarterly Disbursement:** A disbursement to Creditors in accordance with the terms of the plan that take place four times a year during the term of the Plan.

1.35 **Quarterly Disbursement Dates:** March 30, June 30, September 30 and December 30 and of each year that payments remain due to Creditors under the Plan.

1.36 **Reorganized Debtor:** The Debtor after the Effective Date of the Plan.

1.37 **Unsecured Claim:** Any Claim that is not an Administrative Claim, a Priority Claim, or a Secured Claim any against the Debtor.

ARTICLE 2 CLASSIFICATION AND IMPAIRMENT OF CLAIMS AND INTERESTS

2.1 Administrative Claims are not classified by the Plan pursuant to Section 1123(a)(1) of the Code. The holders of Administrative Claims are not entitled to vote.

2.2 All Claims that are not Administrative Claims are placed in one of the following Classes of Claims.

A. **Class One** consists of the Secured Claims of PBS Credit Services, Inc. Class One is impaired by the Plan.

B. **Class Two** consists of Unsecured Claims. Class Two is impaired by the Plan.

2.3 Any claim that is a Disallowed Claim, and any Claim that becomes a Disallowed Claim after the Effective Date shall not be classified herein and the holder thereof shall receive no distribution under the Plan.

2.4 There shall be no other Classes of Claims unless the Plan is modified by the Debtor or by Final Order of the Court to provide for additional or different classes of Claims.

2.5 Any Class that does not contain any Allowed Claims or any Claims temporarily allowed for voting purposes under Bankruptcy Rule 3018, as of the date of the commencement of the Confirmation Hearing, shall be deemed to have been deleted from this Plan for purposes of (a) voting to accept or reject this Plan, and (b) determining whether it has accepted or rejected the Plan under section 1129(a)(8) of the Bankruptcy Code.

ARTICLE 3 TREATMENT OF ADMINISTRATIVE CLAIMS

3.1 Unless the holder of the Claim agrees otherwise, any Administrative Claim that is due and unpaid on the Effective Date, including quarterly fees due to the United States Trustee, and that is allowed by the Court, will be paid in full on the First Disbursement Date.

3.2 Unless the holder of the Administrative Claim agrees otherwise, any Administrative Claim that is allowed by the Court after the Effective Date will be paid in full as provided by the Final Order of the Court authorizing the payment of such Administrative Claim.

3.3 Quarterly fees that are due to the United States Trustee, after the Confirmation Date will be paid in full.

ARTICLE 4 TREATMENT OF CLASS ONE SECURED CLAIM OF PBS CREDIT SERVICES

4.1 Class One consists of Secured Claim held by PBS Credit Services, Inc in the amount of \$215,000.00. The Claim is secured by a first mortgage lien on the Property.

4.2 Class One will retain the liens, security interests and mortgage it holds against the Property. Class One will retain all rights under the following document: Mortgage dated October 7, 2009 which was recorded as document number 0929640054 on October 23, 2009 in the Recorder of Deeds for Cook County, Illinois.

4.3 Class One will receive full payment of \$215,000.00, at the rate of five percent (5%) in equal monthly installments of \$1700.21 for 180 months, or until the Class One Claim is paid in full, whichever first occurs. The payments will commence on the Effective Date and continue on the first day of each month thereafter until the Class One Secured Claim is paid in full.

4.4 On the Effective Date, all monetary defaults to Class One will be deemed cured and the Debtor's rights under the Mortgage dated October 23, 2009 will be reinstated. On the Effective Date, the Debtor will have the right to obtain a dismissal of the foreclosure suit, PBS Credit Services, Inc. v Good Samaritan Community Services, Case No. 2016 CH 4808 in the Circuit Court of Cook County. The Class One Creditor will execute any documents that are reasonable and necessary to obtain a dismissal of the foreclosure suit.

4.5 The Debtor will have the right to pay the balance due to the Class One Creditor in less than 180 months without prepayment penalty or other penalty for early repayment.

4.6 The Debtor will have the right to a release of the Mortgage dated October 7, 2009 which was recorded as document number 0929640054 on October 23, 2009 in the Recorder of Deeds for Cook County, Illinois thirty days after the balance of the Class One Secured Claim is paid in full. The Class One Creditor will execute any documents that are reasonable and necessary in order for the Debtor to obtain and record a release of the mortgage.

**ARTICLE 5
TREATMENT OF CLASS TWO
UNSECURED CLAIMS**

5.1 Class Two consists of Unsecured Claims. There are eight Unsecured Claims that total \$91,368.25.

5.2 Class Two will receive the following treatment under the Plan. Class Two Creditors will receive twenty percent (20%) of the Allowed Amount of their Claims. Class Two Creditors will not receive interest on their Claims.

5.3 In the event the Allowed Amount of a Class Two Claim is less than \$5,000.00 for convenience purposes, the Debtor will make a one-time disbursement to such Creditor in the amount of 20% of the Allowed Amount of such Creditors Claim on the First Disbursement Date and such Creditor will receive no further Disbursements from the Debtor. There are five Class Two Creditors with Claims that are less than \$5000.00. The Debtor expects to disburse \$2334.68 to the five Creditors with claims that are less than \$5000.00.

5.4 The remaining Class Two Creditors will receive twenty percent of the Allowed Amount of their Claims in 12 Quarterly Disbursements in the amount of \$1328.24 each. The Disbursements will begin on the First Disbursement Date and end when the Class Two Creditors have received twenty percent of the Allowed Amount of their Claims. There are three Class Two Creditors that will receive 12 Quarterly Disbursements. The Debtor expect to disburse \$15,938.96 to those Creditors.

5.5 The Debtor may complete the payments to a Class Two Creditor at any time and in less than 12 Quarterly Disbursements. The Debtor's payment obligation to a Class Two Creditor will terminate when a Class Two Creditor receives twenty percent of the Allowed Amount of its Claim.

5.6 If any distribution to a Class Two Creditor is returned to the Debtor as undeliverable, no further distributions to such Class Two Creditor shall be made unless and until the Debtor is notified by the Creditor of such Creditor's current address. If the Creditor provides the current address to the Debtor before the next Quarterly Disbursement, the missed payment shall be made to such Creditor without interest on the date of the next Quarterly Disbursement. If the disbursement is not claimed prior to the next Quarterly Disbursement Date, the funds will revert to Debtor.

ARTICLE 6 EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any executory contract or unexpired lease that the Debtor entered into prior to the Petition Date (that was not assumed or rejected by Final Order of the Court on or before the Confirmation Date or rejected pursuant to Section 365(d)(3) of the Code or by Final Order of the Court prior to the Confirmation Date) shall be assumed on the Effective Date in accordance with the applicable provisions of Sections 365 and 1123 of the Code.

ARTICLE 7 IMPLEMENTATION OF THE PLAN

7.1 The payments to Creditor under the Plan will be funded by the rental income from the Property

7.2 The Disbursing Agent will make the payments to Creditors under the Plan. The Disbursing Agent will administer the Disbursement Account and keep an account of the amounts due to the Creditors under the Plan. Within a reasonable time after receiving a written request from a Creditor, the Disbursing Agent will provide information to a Creditor regarding the amount and status of the Disbursements to Creditors from the Disbursement Account.

7.3 On the First Disbursement Date, the Plan will be substantially consummated when payments are made to Creditors under the Plan.

ARTICLE 8 CLAIMS AND CAUSES OF ACTIONS

8.1 Pursuant to Section 1123(b)(3) of the Code, the Debtor shall retain the right to, and may, enforce any and all Claims, Causes of Actions or Interests, which belong to the Debtor or to the estate, including objections to Claims and avoidance actions on behalf of the estate.

8.2 Objections to Claims. Nothing contained herein, however, shall limit the Debtor's right to object to Claims, if any, that are filed or amended after the commencement of the Confirmation Hearing. The failure by the Debtor to object to, or examine, any Claim for purposed of voting shall not be deemed a waiver of the Debtor's right to object to or re-examine the Claim in whole or in part for any other purpose, including, but not limited to, distributions of property

under the Plan. Notwithstanding any other provision of this Plan, if any portion of a Claim is a Disputed Claim, the Debtor shall make no distribution or payment thereon unless and until each portion of the Disputed Claim becomes an Allowed Claim.

8.3 Transfers of Claims. In the event that the holder of any Claim shall transfer such claim, it shall immediately notify the Debtor's counsel in writing of such transfer. The Debtor's counsel shall be entitled to assume that no transfer of any Claim has been made unless and until Debtor's counsel and the Debtor shall have received written notice to the contrary, pursuant to the terms of the Paragraph 16.1. Each transferee of any Claim shall take such Claim subject to the provisions of the Plan and subject to any request made, waiver or consent given or other action taken hereunder. Except as otherwise expressly provided in such notice, the Debtor shall be entitled to assume conclusively that the transferee named in such notice shall thereafter be vested with all rights and powers of the transferor under the Plan.

ARTICLE 9 MODIFICATION OF THE PLAN

9.1 The Plan may be amended or modified by the Debtor at any time prior to the Confirmation Date as provided by Section 1127 of the Code.

9.2 The Plan may be modified by the Debtor or the Court at any time after the Confirmation Date and before its substantial consummation, provided that such Plan, as modified, meets the requirement of Sections 1122 and 1123 of the Code, and the Court, after notice and hearing, confirms such Plan, as modified, under Section 1129 of the Code.

9.3 A holder of a Claim or Interest that has accepted or rejected the Plan shall be deemed to have accepted or rejected, as the case may be, such Plan as modified, unless, within the time specified by the Court, such holder changes its previous acceptance or rejection.

ARTICLE 11 EFFECT OF CONFIRMATION

10.1 Discharge: Except as otherwise expressly provided in the Plan, the confirmation of the Plan by Final Order of the Court shall (i) bind all holders of Claims and Interests, whether or not they accept the Plan, and (ii) discharges the Debtor from any claim that arises before the Confirmation Date. In addition, except as otherwise provided in the Plan, confirmation of the Plan by the Court shall operate as a discharge effective as of the Confirmation Date, as to each holder of a Claim or Interest receiving or entitled to receive any distribution under this Plan in respect of any direct or indirect right or Claim or Interest such holder had or may have had against or in the Debtor.

10.2 Injunction: Except as expressly provided in the Plan, upon the Effective Date of the Plan, there shall be a permanent injunction against any Creditor commencing or continuing any action, employment of process, or any other act to collect, offset or recover any Claim, Interest, Cause of Action or legal or equitable right, unless provided for by the Plan or the Confirmation Order.

10.3 Revesting: Except as expressly provided in the Plan, on the Effective Date, all property of the Debtor's estate under Section 541(a) of the Code, is vested in the Reorganized Debtor as provided by Section 1141 of the Code free and clear of all claims, liens, encumbrances, charges and other interests of Creditors.

ARTICLE 11 RETENTION OF JURISDICTION

11.1 Notwithstanding confirmation of the Plan, the Court shall retain jurisdiction, and if closed, the Case may be reopened for the following purposes:

- A. To determine and allow Disputed Claims after objection to such Claims are made by the Debtor.
- B. To determine and allow Administrative Claims and requests for payments of compensation to professional persons.
- C. To implement the provisions of the Plan, to determine and resolve controversies and disputes regarding interpretation and implementation of the Plan, to enter orders in aid of the consummation of the Plan, the enforcement of Debtor's rights under the Plan or the protection of the interests of the Debtor or Reorganized Debtor including, without limitation, appropriate orders which may include contempt or other sanction.
- D. To modify the Plan pursuant to Section 1127 of the Bankruptcy Code.
- E. To adjudicate any and all applications, Claims, adversary proceedings, contested or litigated matters pending on the Effective Date and any or all causes of action, contested matters and adversary proceedings brought by the Debtor after the Effective Date.
- F. To determine any issue raised by any motions, pleadings or other papers filed with the Court by the Debtor or any party in interest before or after the Confirmation Date.
- G. To hear and determine any dispute or controversy with respect to any Claim of the Debtor for a tax liability or any Priority Tax Claim.
- H. To determine any and all pending applications for the rejection or disaffirmance of assumed executory contracts and unexpired leases and to hear and determine any and all claims or controversies arising thereunder.

I. To enter a final decree closing the Debtor's case.

11.2 Term of Injunction or Stays. All injunction or stays provided for in the Case pursuant to Sections 105 or 362 of the Code or otherwise and in effect on the Confirmation Date shall remain in full force and effect until the Effective Date.

11.3 Failure of the Court to Exercise Jurisdiction. If the Court abstains from exercising or declines to exercise jurisdiction or is otherwise without jurisdiction over any matter arising out of the Case or concerning the Plan including the matters set forth in this Article, this Article shall not prohibit or limit the exercise of jurisdiction by any other court having competent jurisdiction with respect to such matter.

ARTICLE 12 NOTICES AND MISCELLANEOUS PROVISIONS

12.1 Any executory contract or unexpired lease that the Debtor's entered into prior to the Petition Date (that was not assumed or rejected by Final Order of the Court on or before the Confirmation Date or rejected pursuant to Section 365(d)(3) of the Code or by Final Order of the Court prior to the Confirmation Date) shall be assumed on the Effective Date in accordance with the applicable provisions of Sections 365 and 1123 of the Code.

12.2 Notices: Any notice hereunder to the Debtor must be in writing, and shall be sent by registered or certified mail, postage prepaid to:

Robert Marshall
New Good Samaritan Community Services
3553-3559 West Roosevelt Road
Chicago, Il 60612

Karen J. Porter
Porter Law Network
230 West Monroe, Suite 240
Chicago, Illinois 60606

12.3 Unmarked Ballots: Any ballot which is executed by the holder of any Allowed Claim, but which does not indicate acceptance or rejection of the Plan, shall not be counted as a vote either to accept or reject the Plan. Any ballot not returned in accordance with the return instructions on the ballot pertaining to this Plan shall not be counted for voting purposes.

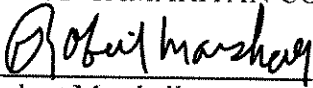
12.4 Severability: Should any provision in the Plan be determined to be unenforceable, such determination shall in no way limit or affect the enforceability and operative effect of any other provision of the Plan.

12.5 Successors and Assigns: The rights and obligations of any Creditors or entity thereunder shall be binding upon, and shall inure to the benefit of, the successors or assigns of such Creditor or entity.

**ARTICLE 13
OTHER MATERIALS**

13.1 The attention of Creditors and other parties in interest is directed to the Disclosure Statement and the exhibits thereto.

Respectfully submitted,
NEW GOOD SAMARITAN COMMUNITY SERVICES

By: 
Robert Marshall

By: /s/Karen J. Porter
Karen J. Porter
One of its Attorneys

Karen J. Porter
PORTER LAW NETWORK
230 West Monroe, Suite 240
Chicago, Illinois 60606
Phone: (312) 372-4400
Fax: (312) 372-4160
Attorney No.: 6188626

New Good Samaritan Community Services

2018 Budget

INCOME	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Operating Income													
Store Rental			3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	35,000
Church Rental	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
New Hope House Sublet	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Category 4													
Other													
Total Operating Income	2,500	2,500	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	65,000
Non-Operating Income													
Interest income													
Residual income													
Gifts Received													
Donations													
Other													
Total Non-Operating Income													
Total INCOME	2,500	2,500	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	65,000
EXPENSES													
Operating Expenses													
Accounting and Legal			250	250	250	250	250	250	250	250	250	250	2,500
Advertising													
Depreciation													
Dues and Subscriptions													
Insurance	234	234	234	234	234	234	234	234	234	234	234	234	2,808
Interest Expense													
Store Renovation Cost			1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	15,000
Office Supplies			25	25	25	25	25	25	25	25	25	25	250
Payroll Expenses													
Postage													
Mortgage		1,000.00	1,000.00	1,000.00	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	16,602
Research and Development													
Stipends			400	400	400	400	400	400	400	400	400	400	4,000
Taxes and Licenses													
Telephone													
Travel													
Utilities	1,200	1,200	1,200	1,200	1,200	1,200	1,200	800	800	800	800	800	12,400
City of Chicago Water Dept									472	472	472	472	1,888
Bankruptcy	325			325			325			325			1,300
Total Operating Expenses	1,759	2,434	4,609	4,934	5,309	5,309	5,634	4,909	5,381	5,706	5,381	5,381	56,748
Non-Recurring Expenses													
Furniture, Equipment and Software													
Gifts Given													
Other													
Total Non-Recurring Expenses													
Total EXPENSES	1,759	2,434	4,609	4,934	5,309	5,309	5,634	4,909	5,381	5,706	5,381	5,381	56,748
Net Income Before Taxes	741	66	1,391	1,066	691	691	366	1,091	619	294	619	619	8,252
Income Tax Expense													
NET INCOME	741	66	1,391	1,066	691	691	366	1,091	619	294	619	619	8,252

New Good Samaritan Community Services

2019 Budget

INCOME													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Operating Income													
Store Rental	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000
Church Rental	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
New Hope House Sublet	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000
Category 4													
Other													
Total Operating Income	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	96,000
Non-Operating Income													
Interest Income													
Residual Income													
Gifts Received													
Donations													
Other													
Total Non-Operating Income													
Total INCOME	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	96,000
EXPENSES													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Operating Expenses													
Accounting and Legal	250	250	250	250									1,000
Advertising													
Depreciation													
Dues and Subscriptions													
Insurance	234	234	234	234	234	234	234	234	234	234	234	234	2,808
Interest Expense													
Store Renovation Cost	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Office Supplies	50	50	50	50	50	50	50	50	50	50	50	50	600
Payroll Expenses													
Postage													
Mortgage	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	20,403
Research and Development													
Stipends	750	750	750	750	750	750	750	750	750	750	750	750	9,000
Taxes and Licenses													
Telephone													
Travel													
Utilities	800	800	800	800	800	800	800	800	800	800	800	800	9,600
City of Chicago Water Dept	472	472	472	472	472	472	472	472	472	472	472	472	5,239
Bankruptcy	325			325			325				325		1,300
Total Operating Expenses	6,881	5,756	5,756	5,656	5,506	5,506	5,831	5,506	5,506	5,831	5,506	5,506	67,950
Non-Recurring Expenses													
Furniture, Equipment and Software													
Gifts Given													
Other													
Total Non-Recurring Expenses													
Total EXPENSES	6,081	5,756	5,756	5,656	5,506	5,506	5,831	5,506	5,506	5,831	5,506	5,506	67,950
Net Income Before Taxes	1,919	2,244	2,244	2,344	2,494	2,494	2,169	2,494	2,494	2,169	2,494	2,494	28,050
Income Tax Expense													
NET INCOME	1,919	2,244	2,244	2,344	2,494	2,494	2,169	2,494	2,494	2,169	2,494	2,494	28,050

New Good Samaritan Community Services

2020 Budget

INCOME	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Operating Income													
Store Rental	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000
Church Rental	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	12,000
New Hope House Sublet	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	42,000
Other													
Total Operating Income	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	96,000
Non-Operating Income													
Interest Income													
Residual Income													
Gifts Received													
Donations													
Other													
Total Non-Operating Income													
Total INCOME	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	96,000
EXPENSES													
Operating Expenses													
Accounting and Legal													
Advertising													
Depreciation													
Dues and Subscriptions													
Insurance	234	234	234	234	234	234	234	234	234	234	234	234	2,808
Interest Expense													
Store Renovation Cost													
Office Supplies	50	50	50	50	50	50	50	50	50	50	50	50	600
Payroll Expenses													
Postage													
Mortgage	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	1,700.21	20,403
Research and Development													
Salaries and Wages	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	18,000
Taxes and Licenses													
Telephone													
Travel													
Utilities	800	800	800	800	800	800	800	800	800	800	800	800	9,600
City of Chicago Water Dept	472	472	472	47	472	472	472	472	472	472	472	472	5,239
Bankruptcy	325			325			325			325			1,300
Total Operating Expenses	5,081	4,756	4,756	4,656	4,756	4,756	5,081	4,756	4,756	5,081	4,756	4,756	57,950
Non-Recurring Expenses													
Furniture, Equipment and Software													
Gifts Given													
Other													
Total Non-Recurring Expenses													
Total EXPENSES	5,081	4,756	4,756	4,656	4,756	4,756	5,081	4,756	4,756	5,081	4,756	4,756	57,950
Net Income Before Taxes	2,919	3,244	3,244	3,344	3,244	3,244	2,919	3,244	3,244	2,919	3,244	3,244	38,050
Income Tax Expense													
NET INCOME	2,919	3,244	3,244	3,344	3,244	3,244	2,919	3,244	3,244	2,919	3,244	3,244	38,050

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: New Good Samaritan Community Services CASE NO. 17-18184

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending NOVEMBER 20₁₇

BEGINNING BALANCE IN ALL ACCOUNTS \$ 1,259.16

RECEIPTS:

1. Receipts from operations : 1,500.00
2. Other Receipts \$ _____

DISBURSEMENTS:

3. Net Payroll:
a. Officers \$ _____
b. Others \$ _____

4. Taxes \$ _____
a. Federal Income Taxes \$ _____
b. FICA withholdings \$ _____
c. Employee's withholdings \$ _____
d. Employer's FICA \$ _____
e. Federal Unemployment Taxes \$ _____
f. State Income Tax \$ _____
g. State Employee withholdings \$ _____
h. All other state taxes \$ _____

5. Necessary expenses:
a. Rent or mortgage payments(s) \$ _____
b. Utilities \$ \$1,000.00
c. Insurance \$ 234.16
d. Merchandise bought for manufacture or sale \$ _____
e. Other necessary expenses (specify) \$ _____
Bankruptcy Attorney Fees \$ \$1,000.00
\$ _____

TOTAL DISBURSEMENTS \$ 2,234.16

NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD \$ _____

ENDING BALANCE IN Beverly Bank IN THE ACCOUNT \$ _____
of New Hope House

ENDING BALANCE IN Beverly Bank RM \$ _____
(Name of Bank)

ENDING BALANCE IN ALL ACCOUNTS \$ 525.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: New Good Samaritan Community Services CASE NO. 17-18184

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending DECEMBER 2017

BEGINNING BALANCE IN ALL ACCOUNTS \$ 525.00

RECEIPTS:

1. Receipts from operations : 1,500.00
2. Other Receipts \$

DISBURSEMENTS:

3. Net Payroll:
a. Officers \$
b. Others \$

4. Taxes \$
a. Federal Income Taxes \$
b. FICA withholdings \$
c. Employee's withholdings \$
d. Employer's FICA \$
e. Federal Unemployment Taxes \$
f. State Income Tax \$
g. State Employee withholdings \$
h. All other state taxes \$

5. Necessary expenses:
a. Rent or mortgage payments(s) \$
b. Utilities \$ \$ 1,000.00
c. Insurance \$ 234.16
d. Merchandise bought for manufacture or sale \$
e. Other necessary expenses (specify) \$
\$
\$ 2,759.16

TOTAL DISBURSEMENTS \$ 1,234.16

NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD \$ 2,025.00

ENDING BALANCE IN Beverly Bank *IN THE ACCOUNT OF* \$
(Name of Bank) *NEW HOPE HOUSE* \$

ENDING BALANCE IN Beverly Bank \$
(Name of Bank) \$ 791.00

ENDING BALANCE IN ALL ACCOUNTS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: New Good Samaritan Community Services CASE NO. 17-18184

AMENDED SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending January 2018

BEGINNING BALANCE IN ALL ACCOUNTS	\$ <u>781.00</u>	
RECEIPTS:		
1. Receipts from operations	\$ <u>2,500.00</u>	
2. Other Receipts	\$ _____	
DISBURSEMENTS:		
3. Net Payroll:		
a. Officers	\$ _____	
b. Others	\$ _____	
4. Taxes	\$ _____	
a. Federal Income Taxes	\$ _____	
b. FICA withholdings	\$ _____	
c. Employee's withholdings	\$ _____	
d. Employer's FICA	\$ _____	
e. Federal Unemployment Taxes	\$ _____	
f. State Income Tax	\$ _____	
g. State Employee withholdings	\$ _____	
h. All other state taxes	\$ _____	
5. Necessary expenses:		
a. Rent or mortgage payments(s)	\$ _____	
b. Utilities	\$ <u>1,818.45</u>	
c. Insurance	\$ <u>227.85</u>	
d. Merchandise bought for manufacture or sale	\$ _____	
e. Other necessary expenses (specify)		
<u>City of Chicago</u>	\$ <u>0.26</u>	
	\$ _____	
TOTAL DISBURSEMENTS	\$ <u>2,046.56</u>	
NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD	\$ _____	
ENDING BALANCE IN <u>Fifth Third Bank</u>	\$ <u>1,244.44</u>	
(Name of Bank)	\$ _____	
ENDING BALANCE IN _____		
(Name of Bank)	\$ <u>1,244.44</u>	
ENDING BALANCE IN ALL ACCOUNTS		

**New Good Samaritan Community Services
Case No. 17-18184**

**Liquidation Value of Principal Non-Exempt Assets:
(As of February 1, 2018)**

Assets

a.	Real Estate	\$215,000.00
b.	Personal Property	\$5,000.00

Total Assets at Liquidation Value **\$220,000.00**

Less

Secured Creditors Claims \$215,000.00

Net Assets Available **\$5,000.00**

Total dollar amount of unsecured claims \$91,368.25

***Percentage of Claims Which Unsecured Creditors Would
Receive Or Retain in Chapter 7 Liquidation:*** **5.5%**

***Minimum Percentage of Claims Which Unsecured Creditors Will
Receive under the Plan:*** **20%**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
New Good Samaritan) Case No. 17-18184
Community Services)
)
Debtor) Judge Deborah L. Thorne

**BALLOT FOR ACCEPTING OR REJECTING
MODIFIED PLAN OF REORGANIZATION**

The plan referred to in this ballot can be confirmed by the court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class and the holders of two-thirds in amount of equity security interests in each class voting on the plan. To have your vote count you must complete and return this ballot.

[If the holder of claim] The undersigned, a creditor of the above-named debtor in the unpaid principal amount of \$ _____.

Check One Box

[] Accepts

[] Rejects

The Modified Plan of Reorganization proposed by New Good Samaritan Community Services

Date: _____

Print or type name of Creditor: _____

Address: _____

Signed: _____

Print Name: _____

Title: _____

Return this ballot on or before _____, 2018 to:

Clerk of the U.S. Bankruptcy Court
Northern District of Illinois
219 S. Dearborn, Room 710
Chicago, IL 60604

EXHIBIT E