

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re: ) BK No.: 17-35285  
METROPOLITAN DIAGNOSTIC )  
IMAGING, INC. d/b/a Advanced Imaging ) Chapter: 11  
Medical Center ) Honorable Timothy A. Barnes  
)  
)  
Debtor(s) )

**INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL  
PURSUANT TO § 363(c)(2) AND BANKRUPTCY RULE 4001(b)**

This matter coming on to be heard on Debtor, Metropolitan Diagnostics Imaging, Inc.'s, Motion For Use Of Cash Collateral, Pursuant To § 363(c)(2) and (3) of the Bankruptcy Code and Bankruptcy Rule 4001(b), due and proper notice having been served, and this Court having jurisdiction over the parties and subject matter and being otherwise fully advised in the premises;

**IT IS THEREFORE ORDERED THAT:**

A. The Debtor is authorized to use cash collateral upon the terms and conditions contained in this Order to avoid immediate and irreparable harm to the estate.

B. As partial adequate protection to The Bancorp Bank("Bancorp"), for the use of its collateral, which includes the Debtor's equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles, now owned and hereafter acquired together with all replacements, accessions, proceeds and products (the "Collateral") and all proceeds of the Collateral, including cash and cash equivalent ("Cash Collateral") pursuant to the terms of this interim Cash Collateral Order, Bancorp is hereby granted and shall have replacement liens in and to the Collateral which shall have the validity, perfection, and enforceability as the pre-petition liens held by Bancorp without any further action by the Debtor or Bancorp and without executing or recording any financing statements, security agreements, or other documents. Bancorp does not waive, and hereby reserves its right to seek additional adequate protection.

C. Subject to the terms and conditions contained in this Order, the Debtor may use the Collateral and Cash Collateral to the extent of plus or minus 10% of each line item set forth on its Budget, a copy of which is attached hereto as Exhibit A, up to and including December 20, 2017.

D. Debtor's Motion For Use of Cash Collateral Pursuant to § 363 and Bankruptcy Rule 4001(b) is continued for final hearing to December 19, 2017, at 10:30 a.m.

Enter:



Honorable Timothy A. Barnes  
United States Bankruptcy Judge

Dated: DEC 07 2017

Prepared by:

07 DEC 2017

**METROPOLITAN DIAGNOSTIC IMAGING INC**  
**BUDGET DEC 3, - DEC 19, 2017**

		<u>Pct</u>
<b>Revenue</b>		
CURRENT CASH IN BANK REVENUE	\$ 4,077.00	4.07
	<u>96,000.00</u>	<u>95.93</u>
<b>Total Revenue</b>	<b>100,077.00</b>	<b>100.00</b>
<b>Cost of Sales</b>		
RADIOLOGISTS	<u>18,000.00</u>	<u>17.99</u>
<b>Total Cost of Sales</b>	<u>18,000.00</u>	<u>17.99</u>
<b>Gross Profit</b>	<b>82,077.00</b>	<b>82.01</b>
<b>Operating Expenses</b>		
GROSS PAYROLL	24,000.00	23.98
CONDO ASSESSMENTS	12,000.00	11.99
RENT-DOWNTOWN	14,530.00	14.52
RENT HYDE PARK	4,000.00	4.00
UTILITIES- HYDE PARK	500.00	0.50
UTILITIES-DOWNTOWN	5,000.00	5.00
EQUIPMENT MAINT CONTRACT	3,000.00	3.00
EMERGENCY EQUIPMENT REPAIR	8,000.00	7.99
TOLIET -RESTROOM REPAIR	1,000.00	1.00
EMPLOYER PAYROLL TAXES	2,200.00	2.20
PARKING CONTRACT FOR PATIENTS	<u>1,000.00</u>	<u>1.00</u>
<b>Total Operating Expenses</b>	<u>75,230.00</u>	<u>75.17</u>
<b>Operating Income</b>	<u>6,847.00</u>	<u>6.84</u>
<b>Net Income (Loss)</b>	\$ <u>6,847.00</u>	<u>6.84</u>

Exhibit A