

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 17-35285
METROPOLITAN DIAGNOSTIC)	
IMAGING, INC. d/b/a Advanced Medical)	Chapter: 11
Imaging Center)	Honorable Timothy A. Barnes
)	
Debtor(s))	

**SECOND INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL
PURSUANT TO § 363(c)(2) AND BANKRUPTCY RULE 4001(b)**

This matter coming on to be heard on Debtor, Metropolitan Diagnostics Imaging, Inc.'s, Motion For Use Of Cash Collateral, Pursuant To § 363(c)(2) and (3) of the Bankruptcy Code and Bankruptcy Rule 4001(b), due and proper notice having been served, and this Court having jurisdiction over the parties and subject matter and being otherwise fully advised in the premises;

IT IS THEREFORE ORDERED THAT:

A. The Debtor is authorized to use cash collateral upon the terms and conditions contained in this Order to avoid immediate and irreparable harm to the estate.

B. As partial adequate protection to The Bancorp Bank("Bancorp"), for the use of its collateral, which includes the Debtor's equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles, now owned and hereafter acquired together with all replacements, accessions, proceeds and products (the "Collateral") and all proceeds of the Collateral, including cash and cash equivalent ("Cash Collateral") pursuant to the terms of this interim Cash Collateral Order, Bancorp is hereby granted and shall have replacement liens in and to the Collateral which shall have the validity, perfection, and enforceability as the pre-petition liens held by Bancorp without any further action by the Debtor or Bancorp and without executing or recording any financing statements, security agreements, or other documents.

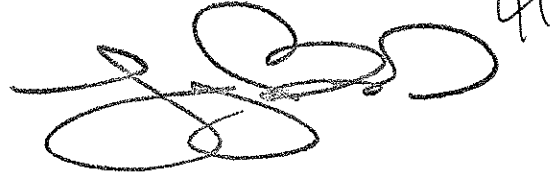
C. As additional adequate protection, the Debtor shall make an unallocated adequate protection payment to Bancorp in the amount of \$10,000.00 on or before January 18, 2018. Bancorp does not waive, and hereby reserves its right to seek additional adequate protection.

D. Subject to the terms and conditions contained in this Order, the Debtor may use the Collateral and Cash Collateral to the extent of plus or minus 10% of each line item set forth on its Budget, a copy of which is attached hereto as Exhibit A, up to and including February 1, 2018.

E. Notwithstanding anything herein to the contrary, any payments made pursuant to this or any other cash collateral order shall be without prejudice to the rights of the Debtor, The Bancorp or any other party in interest to hereafter contest any such payment(s) or any recipient's right to receive or retain such payment(s).

F. Debtor's Motion For Use of Cash Collateral Pursuant to § 363 and Bankruptcy Rule 4001(b) is continued for further hearing to January 31, 2018, at 10:30 a.m.

Enter:

A handwritten signature in black ink, appearing to read 'Timothy A. Barnes', with a large '4' written to the right of the signature.

Honorable Timothy A. Barnes
United States Bankruptcy Judge

Dated:

20 DEC 2017

Prepared by:

Gregory K. Stern (Atty. ID #6183380)
Dennis E. Quaid (Atty. ID # 02267012)
Monica C. O'Brien (Atty. ID #6216626)
Rachel S. Sandler (Atty. ID #6310248)
53 West Jackson Boulevard
Suite 1442
Chicago, Illinois 60604
(312) 427-1558

METROPOLITAN DIAGNOSTIC IMAGING INC
BUDGET DEC 20, 2017 THRU JAN 31, 2018

	1 Month Ended <u>Jan. 31, 2018</u>	<u>Pct</u>
Revenue		
GROSS RECEIPTS	\$ <u>182,000.00</u>	<u>100.00</u>
Total Revenue	182,000.00	100.00
Cost of Sales		
RADIOLOGISTS	21,000.00	11.54
CONSULTANT TECHNICIAN	4,000.00	2.20
MEDICAL BILLING	<u>9,817.33</u>	<u>5.39</u>
Total Cost of Sales	<u>34,817.33</u>	<u>19.13</u>
Gross Profit	147,182.67	80.87
Operating Expenses		
OPERATING SUPPLIES	3,000.00	1.65
POSTAGE	800.00	0.44
GROSS PAYROLL	53,199.00	29.23
CONDO ASSESSMENTS	12,029.43	6.61
RENT-DOWNTOWN	14,530.00	7.98
EQUIP RENTAL-NAVITAS	603.00	0.33
SOFTWARE LICENSE	9,100.00	5.00
RENT HYDE PARK	4,000.00	2.20
UTILITIES- HYDE PARK	500.00	0.27
UTILITIES-DOWNTOWN	4,008.34	2.20
INTERNET SERVICE	1,573.00	0.86
TELEPHONE	600.00	0.33
EQUIPMENT MAINT CONTRACT	15,000.00	8.24
INSURANCE	1,500.00	0.82
EMPLOYER PAYROLL TAXES	5,176.00	2.84
ADEQUATE PROTECTION	10,000.00	5.49
PARKING CONTRACT FOR PATIENTS	1,000.00	0.55
BANK CHARGES	80.00	0.04
MERCH CREDIT CARD COMM.	2,400.00	1.32
LAUNDRY SERVICE	<u>500.00</u>	<u>0.27</u>
Total Operating Expenses	<u>139,598.77</u>	<u>76.70</u>
Operating Income	<u>7,583.90</u>	<u>4.17</u>
Net Income (Loss)	\$ <u>7,583.90</u>	<u>4.17</u>