

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	BK No.: 17-35285
METROPOLITAN DIAGNOSTIC)	
IMAGING, INC. d/b/a Advanced Medical)	Chapter: 11
Imaging Center)	Honorable Timothy A. Barnes
)	
Debtor(s))	

**FOURTH INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL
PURSUANT TO § 363(c)(2) AND BANKRUPTCY RULE 4001(b)**

This matter coming on to be heard on Debtor, Metropolitan Diagnostics Imaging, Inc.'s, Motion For Use Of Cash Collateral, Pursuant To § 363(c)(2) and (3) of the Bankruptcy Code and Bankruptcy Rule 4001(b), due and proper notice having been served, and this Court having jurisdiction over the parties and subject matter and being otherwise fully advised in the premises;

IT IS THEREFORE ORDERED THAT:

A. The Debtor is authorized to use cash collateral upon the terms and conditions contained in this Order to avoid immediate and irreparable harm to the estate.

B. As partial adequate protection to The Bancorp Bank("Bancorp"), for the use of its collateral, which includes the Debtor's equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles, now owned and hereafter acquired together with all replacements, accessions, proceeds and products (the "Collateral") and all proceeds of the Collateral, including cash and cash equivalent ("Cash Collateral") pursuant to the terms of this interim Cash Collateral Order, Bancorp is hereby granted and shall have replacement liens in and to the Collateral which shall have the validity, perfection, and enforceability as the pre-petition liens held by Bancorp without any further action by the Debtor or Bancorp and without executing or recording any financing statements, security agreements, or other documents.

C. As additional adequate protection, the Debtor shall make an unallocated adequate protection payment to Bancorp in the amount of \$10,000.00 on or before March 18, 2018. Bancorp does not waive, and hereby reserves its right to seek additional adequate protection.

D. Subject to the terms and conditions contained in this Order, the Debtor may use the Collateral and Cash Collateral to the extent of plus or minus 10% of each line item set forth on its Budget, a copy of which is attached hereto as Exhibit A, up to and including March 31, 2018.

E. Notwithstanding anything herein to the contrary, any payments made pursuant to this or any other cash collateral order shall be without prejudice to the rights of the Debtor, The Bancorp or any other party in interest to hereafter contest any such payment(s) or any recipient's right to receive or retain such payment(s).

F. Debtor's Motion For Use of Cash Collateral Pursuant to § 363 and Bankruptcy Rule 4001(b) is continued for further hearing to March 28, 2018, at 10:30 a.m.

Enter:



Honorable Timothy A. Barnes
United States Bankruptcy Judge

Dated: **28 FEB 2018**

Prepared by:

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METROPOLITAN DIAGNOSTIC IMAGING INC
BUDGET MARCH 2018
For the Period Ended March 31, 2018

	1 Month Ended Mar. 31, 2018	Pct
Revenue		
GROSS RECEIPTS	\$ <u>132,000.00</u>	<u>100.00</u>
Total Revenue	132,000.00	100.00
Cost of Sales		
RADIOLOGISTS	13,760.00	10.42
MEDICAL BILLING	<u>7,660.00</u>	<u>5.80</u>
Total Cost of Sales	<u>21,420.00</u>	<u>16.23</u>
Gross Profit	110,580.00	83.77
Operating Expenses		
OPERATING SUPPLIES	3,000.00	2.27
POSTAGE	400.00	0.30
GROSS PAYROLL	38,000.00	28.79
PHYSICISTS - ACR COMPLIANCE	6,000.00	4.55
CONDO ASSESSMENTS	12,029.43	9.11
RENT-DOWNTOWN	14,530.00	11.01
SOFTWARE LICENSE	341.00	0.26
RENT HYDE PARK	4,000.00	3.03
UTILITIES- HYDE PARK	500.00	0.38
UTILITIES-DOWNTOWN	3,175.00	2.41
INTERNET SERVICE	880.00	0.67
TELEPHONE	600.00	0.45
EQUIP MAINT & SERV UPKEEP	6,400.00	4.85
INSURANCE	560.00	0.42
EQUIPMENT LEASE-NAVITAS	603.00	0.46
EMPLOYER PAYROLL TAXES	3,620.00	2.74
ADEQUATE PROTECTION	10,000.00	7.58
PARKING CONTRACT FOR PATIENTS	1,000.00	0.76
BANK CHARGES	55.00	0.04
MERCH CREDIT CARD COMM.	<u>1,900.00</u>	<u>1.44</u>
Total Operating Expenses	<u>107,593.43</u>	<u>81.51</u>
Operating Income	<u>2,986.57</u>	<u>2.26</u>
Net Income (Loss)	\$ <u>2,986.57</u>	<u>2.26</u>

UNAUDITED FINANCIAL STATEMENTS