

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Midwest Biomedical Resources, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 37-1445050

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 8910 W. 192nd Street, Ste. D Mokena, IL 60448 Will County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Midwest Biomedical Resources, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Midwest Biomedical Resources, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 29, 2017  
MM / DD / YYYY

**X /s/ William J. Rosas**  
Signature of authorized representative of debtor  
  
Title President

**William J. Rosas**  
Printed name

**18. Signature of attorney**

**X /s/ David P. Lloyd**  
Signature of attorney for debtor

Date **November 29, 2017**  
MM / DD / YYYY

**David P. Lloyd**  
Printed name

**David P. Lloyd, Ltd.**  
Firm name

**615B S. LaGrange Rd.  
La Grange, IL 60525**  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address \_\_\_\_\_

**6183542**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 29, 2017

**X /s/ William J. Rosas**

Signature of individual signing on behalf of debtor

**William J. Rosas**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Midwest Biomedical Resources, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Airsep/Rauch-Milliken Collections c/o William G. Schur, Attorney 10 S. LaSalle St., Ste. 3500 Metairie, LA 70011-8390		open account				\$5,235.80
American Express Box 0001 Los Angeles, CA 90096-8000		open account				\$2,775.53
BEMES Inc. 800 Sun Park Drive Fenton, MO 63026		open account				\$23,810.41
Care Fusion (Pulmonetics) 17400 Medina Rd., Ste. 100 Minneapolis, MN 55447		open account				\$50,219.29
Care Vision (Viasys Division) 3750 Torrey View Court San Diego, CA 92130		open account				\$3,409.17
Chase Ink Credit Card PO Box 15123 Wilmington, DE 19850-5123		open account				\$7,817.13
CMS Medical Services 1801 N. State Route 1 Watseka, IL 60970		open account				\$10,000.00

Debtor **Midwest Biomedical Resources, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DRE SALES need info		open account				\$5,000.00
Hartford Casualty PO Box 2907 need info Hartford, CT 06104-2907		open account				\$7,711.35
HMD - Breas need info		open accoun				\$4,426.86
Human Design Medical need info		open account				\$4,000.00
IDES Benefit Payment Control PO Box 4385 Chicago, IL 60680-4385		Back payroll taxes				\$36,149.29
Illinois Department of Revenue Bankruptcy Section PO Box 64338 Chicago, IL 60664-0338		Sales Tax				\$34,282.98
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll taxes				\$54,731.92
Internal Revenue Service Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll taxes				\$2,977.89
Lanphier & Kowalkowski, Ltd. 568 Spring Rd., Ste. 1 Elmhurst, IL 60126		open account				\$6,405.81
Tenacore Holdings 1525 E. Edinger Ave. Santa Ana, CA 92705		open account				\$2,734.35
Tri State Biomedical 52 Crescent Drive Manheim, PA 17545		open account				\$3,119.89

Debtor **Midwest Biomedical Resources, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>United Parcel Service Lockbox 577 Carol Stream, IL 60132</b>		<b>open account</b>				<b>\$4,919.44</b>
<b>Venture Respiratory need info</b>		<b>open account</b>				<b>\$63,650.00</b>



**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>33,500.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>33,500.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>140,000.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>37,260.87</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>313,188.38</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>490,449.25</u>

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**  
**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	<b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Chase Bank</u>	<u>Checking</u>	<u>\$1,500.00</u>

4. **Other cash equivalents** *(Identify all)*

5.	Total of Part 1.	<b>\$1,500.00</b>
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Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11.	<b>Accounts receivable</b>		
11a.	90 days old or less:	<u>20,000.00</u>	<u>0.00</u> = ...
	face amount	-	doubtful or uncollectible accounts
			<u>\$20,000.00</u>

Debtor Midwest Biomedical Resources, Inc. Case number (If known) \_\_\_\_\_  
 Name

12. **Total of Part 3.**  
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$20,000.00</b>
--------------------

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<b>Raw materials</b>				
20.	<b>Work in progress</b>				
21.	<b>Finished goods, including goods held for resale</b>				
22.	<b>Other inventory or supplies</b>				
	<b>Inventory and supplies</b>		<b>\$0.00</b>		<b>\$5,000.00</b>

23. **Total of Part 5.**  
 Add lines 19 through 22. Copy the total to line 84.

<b>\$5,000.00</b>
-------------------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor Midwest Biomedical Resources, Inc. Case number (If known) \_\_\_\_\_  
 Name

39. **Office furniture**  
**Computers, telephones, and other electronic devices** \$0.00 N/A \$2,000.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$2,000.00  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Various racking, test equipment, desks, shelves, etc.** \$0.00 N/A \$5,000.00

51. **Total of Part 8.** \$5,000.00  
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,500.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$20,000.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$5,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$5,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$33,500.00</u>	+ 91b. <span style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></span>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$33,500.00</u>

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<b>Chase</b> <small>Creditor's Name</small>  <b>PO Box 9001022</b> <b>Louisville, KY 40290-1022</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b> <b>9002</b> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Inventory, machinery, equipment</b>  Describe the lien <b>Small Business Loan</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$140,000.00</b>	<b>\$32,000.00</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$140,000.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Illinois Department of Revenue                      Bankruptcy Section                      PO Box 64338                      Chicago, IL 60664-0338</b>  Date or dates debt was incurred <b>2012, 2013, 2014, 2015, 2016, 2017</b>  Last 4 digits of account number <b>3616</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Sales Tax</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$34,282.98</b>	<b>\$30,408.00</b>
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service                      Centralized Insolvency Operations                      P.O. Box 7346                      Philadelphia, PA 19101-7346</b>  Date or dates debt was incurred <b>2015</b>  Last 4 digits of account number <b>9245</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Payroll taxes</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,977.89</b>	<b>\$2,947.89</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**



Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_

Name

3.1	<p>Nonpriority creditor's name and mailing address  <b>Advanta</b>  <b>PO Box 660676</b>  <b>Dallas, TX 75266-0676</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>8290</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$247.80</b>
3.2	<p>Nonpriority creditor's name and mailing address  <b>Airgas USA, LLC</b>  <b>6055 Rockside Woods Blvd. N</b>  <b>Independence, OH 44131-2329</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>7638</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$646.82</b>
3.3	<p>Nonpriority creditor's name and mailing address  <b>Airsep/Rauch-Milliken Collections</b>  <b>c/o William G. Schur, Attorney</b>  <b>10 S. LaSalle St., Ste. 3500</b>  <b>Metairie, LA 70011-8390</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>4288</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$5,235.80</b>
3.4	<p>Nonpriority creditor's name and mailing address  <b>AI's Network and Computer Solutions</b>  <b>Need info</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>need info</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$399.40</b>
3.5	<p>Nonpriority creditor's name and mailing address  <b>American Express</b>  <b>Box 0001</b>  <b>Los Angeles, CA 90096-8000</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>1003</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$2,775.53</b>
3.6	<p>Nonpriority creditor's name and mailing address  <b>AT &amp; T</b>  <b>PO Box 5080</b>  <b>Carol Stream, IL 60197-5080</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>8808</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.7	<p>Nonpriority creditor's name and mailing address  <b>At &amp; T Uverse</b>  <b>PO Box 5014</b>  <b>Carol Stream, IL 60197-5014</b></p> <p>Date(s) debt was incurred _                      Last 4 digits of account number <u>1975</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$98.00</b>

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_

Name

3.8 Nonpriority creditor's name and mailing address **Bank of America Credit Card** **PO Box 982238** **EI Paso, TX 79998-2238** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** 5990 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$1,392.97**

3.9 Nonpriority creditor's name and mailing address **BEMES Inc.** **800 Sun Park Drive** **Fenton, MO 63026** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** 8600 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$23,810.41**

3.10 Nonpriority creditor's name and mailing address **BioMed Devices** **61 Soundview Rd., Ste. 100** **Guilford, CT 06437** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** N004 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$278.50**

3.11 Nonpriority creditor's name and mailing address **Care Fusion (Pulmonetics)** **17400 Medina Rd., Ste. 100** **Minneapolis, MN 55447** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** 1374 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$50,219.29**

3.12 Nonpriority creditor's name and mailing address **Care Vision (Viasys Division)** **3750 Torrey View Court** **San Diego, CA 92130** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** 2200 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$3,409.17**

3.13 Nonpriority creditor's name and mailing address **Chase Ink Credit Card** **PO Box 15123** **Wilmington, DE 19850-5123** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** 5263 **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$7,817.13**

3.14 Nonpriority creditor's name and mailing address **CMS Medical Services** **1801 N. State Route 1** **Watseka, IL 60970** **Date(s) debt was incurred** \_\_\_\_\_ **Last 4 digits of account number** \_\_\_\_\_ **As of the petition filing date, the claim is:** *Check all that apply.*  Contingent  Unliquidated  Disputed **Basis for the claim:** open account **Is the claim subject to offset?**  No  Yes **\$10,000.00**

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_

Name

3.15 Nonpriority creditor's name and mailing address **Comcast**  
**PO Box 3002**  
**Southeastern, PA 19398-3002**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 7727

As of the petition filing date, the claim is: *Check all that apply.* **\$361.48**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Cooler Smar/GB Collects**  
**145 Bradford Drive, W**  
**West Berlin, NJ 08091**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 3243

As of the petition filing date, the claim is: *Check all that apply.* **\$1,539.62**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **DRE SALES**  
**need info**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number need info

As of the petition filing date, the claim is: *Check all that apply.* **\$5,000.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Drive Medical**  
**99 Seaview Blvd.**  
**Port Washington, NY 11050**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 8369

As of the petition filing date, the claim is: *Check all that apply.* **\$521.07**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.19 Nonpriority creditor's name and mailing address **Ebay**  
**need info**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number need info

As of the petition filing date, the claim is: *Check all that apply.* **\$575.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **Fed Ex**  
**P.O. Box 94515**  
**Palatine, IL 60094-4515**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 8494

As of the petition filing date, the claim is: *Check all that apply.* **\$941.79**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **Fisher & Paykel Healthcare, Inc.**  
**15365 Barranca Parkway**  
**Irvine, CA 92618**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$313.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: open account  
 Is the claim subject to offset?  No  Yes

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_

Name

3.22	<p>Nonpriority creditor's name and mailing address  <b>Hartford Casualty</b>  <b>PO Box 2907</b>  <b>need info</b>  <b>Hartford, CT 06104-2907</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$7,711.35</b></p>
3.23	<p>Nonpriority creditor's name and mailing address  <b>HMD - Breas</b>  <b>need info</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number <u>need info</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$4,426.86</b></p>
3.24	<p>Nonpriority creditor's name and mailing address  <b>Human Design Medical</b>  <b>need info</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number <u>need info</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$4,000.00</b></p>
3.25	<p>Nonpriority creditor's name and mailing address  <b>IDES</b>  <b>Benefit Payment Control</b>  <b>PO Box 4385</b>  <b>Chicago, IL 60680-4385</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number <u>5050</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Back payroll taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$36,149.29</b></p>
3.26	<p>Nonpriority creditor's name and mailing address  <b>Internal Revenue Service</b>  <b>Centralized Insolvency Operations</b>  <b>P.O. Box 7346</b>  <b>Philadelphia, PA 19101-7346</b></p> <p>Date(s) debt was incurred <u>2012 and 2013</u>                  Last 4 digits of account number <u>9245</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Payroll taxes</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$54,731.92</b></p>
3.27	<p>Nonpriority creditor's name and mailing address  <b>Lanphier &amp; Kowalkowski, Ltd.</b>  <b>568 Spring Rd., Ste. 1</b>  <b>Elmhurst, IL 60126</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$6,405.81</b></p>
3.28	<p>Nonpriority creditor's name and mailing address  <b>Martin Whalen</b>  <b>148 N. Kinzie Ave.</b>  <b>P.O. Box 351</b>  <b>Bradley, IL 60915</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>open account</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$557.60</b></p>

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
Name

3.29 Nonpriority creditor's name and mailing address **Mercury Medical** **PO Box 17009** **Clearwater, FL 33762** **As of the petition filing date, the claim is:** *Check all that apply.* **\$774.03**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number 3420 Is the claim subject to offset?  No  Yes

3.30 Nonpriority creditor's name and mailing address **Nicor Gas** **P.O. Box 416** **Aurora, IL 60568** **As of the petition filing date, the claim is:** *Check all that apply.* **\$859.46**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number 9841 Is the claim subject to offset?  No  Yes

3.31 Nonpriority creditor's name and mailing address **Omega Battery** **7655 W. 100th Place** **Bridgeview, IL 60455** **As of the petition filing date, the claim is:** *Check all that apply.* **\$61.25**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number need info Is the claim subject to offset?  No  Yes

3.32 Nonpriority creditor's name and mailing address **Philips Respironics** **PO Box 405740** **Atlanta, GA 30384** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,279.96**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number 4779 Is the claim subject to offset?  No  Yes

3.33 Nonpriority creditor's name and mailing address **Tenacore Holdings** **1525 E. Edinger Ave.** **Santa Ana, CA 92705** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,734.35**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number 1948 Is the claim subject to offset?  No  Yes

3.34 Nonpriority creditor's name and mailing address **The Service Center, LLC** **2000 S. 25th Avenue** **Broadview, IL 60155** **As of the petition filing date, the claim is:** *Check all that apply.* **\$403.55**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number need info Is the claim subject to offset?  No  Yes

3.35 Nonpriority creditor's name and mailing address **Tri State Biomedical** **52 Crescent Drive** **Manheim, PA 17545** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,119.89**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** open account  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
Name

3.36	Nonpriority creditor's name and mailing address <b>U.S. Bancorp</b> <b>need info</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>need info</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,532.90
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3.37	Nonpriority creditor's name and mailing address <b>U.S. Bank Equipment Finance</b> <b>1310 Madrid St., Ste. 101</b> <b>Marshall, MN 56258-4002</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>6577</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.38	Nonpriority creditor's name and mailing address <b>United Parcel Service</b> <b>Lockbox 577</b> <b>Carol Stream, IL 60132</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>7Y3E</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,919.44
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3.39	Nonpriority creditor's name and mailing address <b>Ventech Medical, Inc.</b> <b>100 N. Laird Lane</b> <b>Watseka, IL 60970</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>need info</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,478.09
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3.40	Nonpriority creditor's name and mailing address <b>Venture Respiratory</b> <b>need info</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>need info</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,650.00
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3.41	Nonpriority creditor's name and mailing address <b>Welmed Inc.</b> <b>401 N. Michigan Avenue, Suite 1200</b> <b>Chicago, IL 60611</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>need info</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,160.00
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3.42	Nonpriority creditor's name and mailing address <b>XPRT Biomedical</b> <b>1770 Newbridge Circle</b> <b>Elgin, IL 60123</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>need info</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>open account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$649.85
------	--	--	----------

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor Midwest Biomedical Resources, Inc. Case number (if known) \_\_\_\_\_  
Name

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>Airsep/Rauch-Milliken Collections</b> <b>PO Box 8390</b> <b>Metairie, LA 70011-8390</b>	Line <u>3.3</u>	<u>4288</u>
<input type="checkbox"/> Not listed. Explain _____		

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>37,260.87</u>
5b. Total claims from Part 2	5b. +	\$ <u>313,188.38</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>350,449.25</u>

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **#1156577 Copier lease**

State the term remaining  
List the contract number of any government contract \_\_\_\_\_

**U.S. Bank Equipment Fiance  
1310 Madrid St., Ste. 101  
Marshall, MN 56258-4002**

2.2. State what the contract or lease is for and the nature of the debtor's interest **07/2020**

State the term remaining  
List the contract number of any government contract \_\_\_\_\_

**VIP Mokena Crossings, LLC  
970 N. Oaklawn Ave., Ste. 340  
Elmhurst, IL 60126**



Fill in this information to identify the case:

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Bill Rosas

Chase

D 2.1

E/F \_\_\_\_\_

G \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name Midwest Biomedical Resources, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Pulmonetic need info	6/2017 - 09/2017 \$4000.00	\$4,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Venture Respiratory need info	08/2017 - 09/2017	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount

Debtor **Midwest Biomedical Resources, Inc.**

Case number (if known) \_\_\_\_\_

may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Chase Bank	Last 4 digits of account number: _____	6/2017	\$4,500.00

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor **Midwest Biomedical Resources, Inc.**

Case number (if known) \_\_\_\_\_

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>David P. Lloyd, Ltd.</b> <b>615B S. LaGrange Rd.</b> <b>La Grange, IL 60525</b>	<b>\$11,500; \$9,783 to fees and \$1,717 to costs</b>	<b>5/15, 9/17,</b> <b>11/17</b>	<b>\$11,500.00</b>
Email or website address <b>info@davidlloydllaw.com</b>			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. <b>9960 W. 191st Street</b> <b>Mokena, IL 60448</b>	<b>6/2008 - 04/2015</b>

**Part 8: Health Care Bankruptcies**

Debtor **Midwest Biomedical Resources, Inc.**

Document

Page 29 of 41

Case number (if known)

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

Debtor **Midwest Biomedical Resources, Inc.**

Case number (if known) \_\_\_\_\_

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Midwest Biomedical Resources, Inc.**

Case number (if known) \_\_\_\_\_

Name and address	Date of service From-To
26a.1. <b>Labuda &amp; Lemerman, LLC</b> <b>925 Curtiss Street</b> <b>Downers Grove, IL 60515</b>	<b>2002 to present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 .	<b>2017</b>	
Name and address of the person who has possession of inventory records need info		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>William Rosas</b>		<b>President</b>	<b>100%</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Midwest Biomedical Resources, Inc.**

Case number (if known) \_\_\_\_\_

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 29, 2017**

/s/ William J. Rosas  
Signature of individual signing on behalf of the debtor

William J. Rosas  
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes



B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Illinois

In re Midwest Biomedical Resources, Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept \$ 8,500.00; Prior to the filing of this statement I have received \$ 8,500.00; Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

All services required by local Rule.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor(s) in any adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 29, 2017 Date

/s/ David P. Lloyd David P. Lloyd Signature of Attorney David P. Lloyd, Ltd. 615B S. LaGrange Rd. La Grange, IL 60525 Name of law firm

**United States Bankruptcy Court  
Northern District of Illinois**

In re Midwest Biomedical Resources, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

**-NONE-**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 29, 2017

Signature /s/ William J. Rosas  
William J. Rosas

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Illinois**

In re Midwest Biomedical Resources, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 47

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: November 29, 2017

/s/ William J. Rosas

**William J. Rosas/President**

Signer/Title

Advanta  
PO Box 660676  
Dallas, TX 75266-0676

Airgas USA, LLC  
6055 Rockside Woods Blvd. N  
Independence, OH 44131-2329

Airsep/Rauch-Milliken Collections  
c/o William G. Schur, Attorney  
10 S. LaSalle St., Ste. 3500  
Metairie, LA 70011-8390

Airsep/Rauch-Milliken Collections  
PO Box 8390  
Metairie, LA 70011-8390

Al's Network and Computer Solutions  
Need info

American Express  
Box 0001  
Los Angeles, CA 90096-8000

AT & T  
PO Box 5080  
Carol Stream, IL 60197-5080

At & T Uverse  
PO Box 5014  
Carol Stream, IL 60197-5014

Bank of America Credit Card  
PO Box 982238  
El Paso, TX 79998-2238

BEMES Inc.  
800 Sun Park Drive  
Fenton, MO 63026

BioMed Devices  
61 Soundview Rd., Ste. 100  
Guilford, CT 06437

Care Fusion (Pulmonetics)  
17400 Medina Rd., Ste. 100  
Minneapolis, MN 55447

Care Vision (Viasys Division)  
3750 Torrey View Court  
San Diego, CA 92130

Chase  
PO Box 9001022  
Louisville, KY 40290-1022

Chase Ink Credit Card  
PO Box 15123  
Wilmington, DE 19850-5123

CMS Medical Services  
1801 N. State Route 1  
Watseka, IL 60970

Comcast  
PO Box 3002  
Southeastern, PA 19398-3002

Cooler Smar/GB Collects  
145 Bradford Drive, W  
West Berlin, NJ 08091

DRE SALES  
need info

Drive Medical  
99 Seaview Blvd.  
Port Washington, NY 11050

Ebay  
need info

Fed Ex  
P.O. Box 94515  
Palatine, IL 60094-4515

Fisher & Paykel Healthcare, Inc.  
15365 Barranca Parkway  
Irvine, CA 92618

Hartford Casualty  
PO Box 2907  
need info  
Hartford, CT 06104-2907

HMD - Breas  
need info

Human Design Medical  
need info

IDES  
Benefit Payment Control  
PO Box 4385  
Chicago, IL 60680-4385

Illinois Department of Revenue  
Bankruptcy Section  
PO Box 64338  
Chicago, IL 60664-0338

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Lanphier & Kowalkowski, Ltd.  
568 Spring Rd., Ste. 1  
Elmhurst, IL 60126

Martin Whalen  
148 N. Kinzie Ave.  
P.O. Box 351  
Bradley, IL 60915

Mercury Medical  
PO Box 17009  
Clearwater, FL 33762

Nicor Gas  
P.O. Box 416  
Aurora, IL 60568

Omega Battery  
7655 W. 100th Place  
Bridgeview, IL 60455

Philips Respironics  
PO Box 405740  
Atlanta, GA 30384

Tenacore Holdings  
1525 E. Edinger Ave.  
Santa Ana, CA 92705

The Service Center, LLC  
2000 S. 25th Avenue  
Broadview, IL 60155

Tri State Biomedical  
52 Crescent Drive  
Manheim, PA 17545

U.S. Bancorp  
need info

U.S. Bank Equipment Fiance  
1310 Madrid St., Ste. 101  
Marshall, MN 56258-4002

U.S. Bank Equipment Finance  
1310 Madrid St., Ste. 101  
Marshall, MN 56258-4002

United Parcel Service  
Lockbox 577  
Carol Stream, IL 60132

Ventech Medical, Inc.  
100 N. Laird Lane  
Watseka, IL 60970

Venture Respiratory  
need info

VIP Mokena Crossings, LLC  
970 N. Oaklawn Ave., Ste. 340  
Elmhurst, IL 60126

Welmed Inc.  
401 N. Michigan Avenue, Suite 1200  
Chicago, IL 60611

XPRT Biomedical  
1770 Newbridge Circle  
Elgin, IL 60123



**United States Bankruptcy Court  
Northern District of Illinois**

In re Midwest Biomedical Resources, Inc.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Midwest Biomedical Resources, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 29, 2017

Date

/s/ David P. Lloyd

David P. Lloyd

Signature of Attorney or Litigant

Counsel for Midwest Biomedical Resources, Inc.

David P. Lloyd, Ltd.

615B S. LaGrange Rd.  
La Grange, IL 60525