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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:) BK No.: 18-05186
Wheelchair Sales & Services, Inc.)
)
) Chapter: 11
) Honorable Donald R. Cassling
)
Debtor(s))

SECOND INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL

THIS CAUSE coming on to be heard on the Debtor's motion to use cash collateral pursuant to Section 363 of the Bankruptcy Code; due notice having been given and the Court being advised in the premises;

IT IS HEREBY ORDERED:

1. The Debtor is authorized to use cash collateral of Sunrise Medical (US) LLC to pay the ordinary and necessary post petition expenses related to the operation of its business at 14001 W. Illinois Highway, Illinois, as provided in the budget attached to the Debtor's Motion to Authorize Use of Cash Collateral.
2. As adequate protection for its existing rights and its interest in the cash collateral, the use of which is authorized by this order, and to the extent that the use of the cash collateral results in any decrease in the value of Sunrise Medical (US) LLC's liens in said cash collateral, Sunrise Medical (US) LLC is granted valid, perfected and enforceable post-petition replacement liens on all proceeds of existing collateral, and all new collateral, to the same extent that it had perfected liens prepetition. Sunrise Medical (US) LLC's post petition lien shall be superior in right to any other lien hereinafter created or arising unless Sunrise Medical (US) LLC consents in writing or the Court orders otherwise. The replacement liens granted pursuant to this order shall be deemed perfected as against any and all third parties without regard to any applicable statute or other non-bankruptcy law regarding filing or recording, and shall be deemed perfected as of February 26, 2018, to the same extent that Sunrise Medical (US) LLC's pre-petition liens that are being replaced are valid, perfected and subsisting under applicable law.
3. As additional adequate protection of the security interest of Sunrise Medical (US) LLC, the Debtor shall pay \$2,000.00 to Sunrise Medical (US) LLC on or before the 15th day of each month, continuing until further order of Court.
4. The Debtor's use of cash collateral is authorized through June 8, 2018. The Debtor's motion for the continuing use of cash collateral is hereby continued to June 5, 2018, at 10:00 A.M.

Enter:

Donald R. Cassling pro
United States Bankruptcy Judge

Dated: **03 MAY 2018**

Prepared by:
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Wheelchair Sales & Services, Inc.
18 B 05186
Cash Collateral Budget: May, 2018

Income

Operations	140,000
Returns	(4,000)
Insurance write-down	(35,000)

Gross Profit	101,000
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Expenses

Cost of Goods Sold	37,000
Payroll	34,000
Payroll Taxes	3,700
Commission	1,670
Insurance	1,000
Rent	7,750
Utilities, Supplies, Post	4,920
Repair, Auto, Maint.	1,290
Dues & Memberships	770
Sunrise-Adeq. Prot.	2,000

Total Costs	94,100
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Net Income Available	6,900
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