

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Reliable Galvanizing Company

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-2613875

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 819 W. 88th St. Chicago, IL 60620 Cook County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Reliable Galvanizing Company  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3328

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Reliable Galvanizing Company  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Reliable Galvanizing Company  
Name Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on October 19, 2018  
MM / DD / YYYY

**X /s/ Michael Eisner**  
Signature of authorized representative of debtor  
Title President

**Michael Eisner**  
Printed name

**18. Signature of attorney**

**X /s/ Richard N. Golding**  
Signature of attorney for debtor

Date **October 19, 2018**  
MM / DD / YYYY

**Richard N. Golding 0992100**  
Printed name

**The Golding Law Offices, P.C.**  
Firm name

**500 North Dearborn Street  
Second Floor  
Chicago, IL 60654**  
Number, Street, City, State & ZIP Code

Contact phone (312) 832-7885 Email address RGOLDING@GOLDINGLAW.NET

**0992100 IL**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 19, 2018

X /s/ Michael Eisner

Signature of individual signing on behalf of debtor

Michael Eisner

Printed name

President

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Reliable Galvanizing Company**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T Attn: Bankruptcy Dept. 5407 Andrews Highway Midland, TX 79706		utility				\$0.00
BP P.O. Box 923928 Norcross, GA 30010		Credit card				\$150.00
Central States Pension 9377 W. Higgins Road Rosemont, IL 60018		buyout withdrawal due upon sale	Contingent			\$900,000.00
Computer Solutions & Security, Ltd. 301 Wood Creek Road #305 Wheeling, IL 60090		Trade debt				\$600.00
Constellation New Energy- Electric P.O. Box 4640 Carol Stream, IL 60197-4640		utility	Unliquidated			\$268.16
Constellation New Energy- Electric P.O. Box 4640 Carol Stream, IL 60197-4640		utility	Unliquidated			\$1,659.69
Constellation New Energy- Gas Div P.O. Box 5473 Carol Stream, IL 60197-5473		utility	Unliquidated			\$1,646.91

Debtor **Reliable Galvanizing Company**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cook County Treasurer 118 N. Clark St., Suite 112 Chicago, IL 60602		PIN Nos. 25-05-215-001-000 0, 25-05-215-002-000 0, 25-05-215-003-000 0, 25-05-215-004-000 0, 25-05-215-005-000 0, 25-05-215-006-000 0, 25-05-215-007-000 0, 2		\$12,150.91	\$0.00	\$12,150.91
Environmental Compliance Consulting 334 East Riverside Blvd. Loves Park, IL 61111		Trade debt				\$3,558.00
ExxonMobil P.O. Box 78001 Phoenix, AZ 85062-8001		Credit card				\$250.00
Indiana Galvanizing, LLC P.O. Box 98 Glasgow, MO 65254		Trade debt				\$15,602.58
Leonard Motor Express, Inc. P.O. Box 696 Mokena, IL 60448		Trade debt				\$2,912.50
People's Gas 130 E. Randolph Drive Chicago, IL 60601		utility	Unliquidated			\$1,725.95
People's Gas 130 E. Randolph Drive Chicago, IL 60601		utility	Unliquidated			\$70.08
Pick-A-Tool Rentals 12022 S. Halsted St. Chicago, IL 60628		Trade debt				\$882.17
Teamsters Local 731 1000 Burr Ridge Parkway Willowbrook, IL 60527		Business Debt	Unliquidated			\$1,598.50

Debtor **Reliable Galvanizing Company**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Thompson Coburn LLP 55 E. Monroe St. 37th Floor Chicago, IL 60603		Professional Fees				\$24,267.00
Tri State Propane Exchange P.O. Box 430 Minooka, IL 60447		Trade debt				\$187.82
United Express System P.O. Box 1628 Aurora, IL 60507-1628		Trade debt				\$59.78
Universal Galvanizing P.O. Box 98 Glasgow, MO 65254		Trade debt				\$54,462.08



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Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>315,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>599,187.72</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>914,187.72</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>12,150.91</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>1,009,901.22</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>1,022,052.13</u>

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number	
3.1.	<u>MB Financial Bank</u>	<u>Checking</u>	<u>1851</u>	<u>\$475.09</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$475.09  
 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits	Description, including name of holder of deposit
8.	<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b>	Description, including name of holder of prepayment
8.1.	<u>Retainer to The Golding Law Offices PC</u>	<u>\$918.63</u>

9. **Total of Part 2.** \$918.63  
 Add lines 7 through 8. Copy the total to line 81.

Debtor Reliable Galvanizing Company Case number (If known) \_\_\_\_\_  
 Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 2,704.50 - 0.00 = ... \$2,704.50  
 face amount doubtful or uncollectible accounts

11a. 90 days old or less: 3,089.50 - 0.00 = ... \$3,089.50  
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$5,794.00</u>
-------------------

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials chemicals, supplies, steel parts</b>		<u>\$0.00</u>		<u>\$85,000.00</u>

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

<u>\$85,000.00</u>
--------------------

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No

Debtor Reliable Galvanizing Company Case number (If known) \_\_\_\_\_  
 Name

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software office computers & peripherals, printers, copiers, tv, microwaves, furniture	\$0.00		\$4,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$4,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2 forklifts</b>	\$0.00		\$20,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor Reliable Galvanizing Company Case number (If known) \_\_\_\_\_  
 Name

49.	<b>Aircraft and accessories</b>		
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>		
	<u>yard crane</u>	<u>\$0.00</u>	<u>\$3,000.00</u>
	<u>cranes</u>	<u>\$0.00</u>	<u>\$100,000.00</u>
	<u>furnace &amp; kettle</u>	<u>\$0.00</u>	<u>\$350,000.00</u>
	<u>2 boilers</u>	<u>\$0.00</u>	<u>\$30,000.00</u>

51. **Total of Part 8.** \$503,000.00  
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**  
 No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <u>819 W. 88th St., Chicago, IL 60620</u>	<u>Fee simple</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$220,500.00</u>
55.2. <u>840 W. 89th St., Chicago, IL 60620</u>	<u>Fee simple</u>	<u>Unknown</u>	<u>Appraisal</u>	<u>\$94,500.00</u>

56. **Total of Part 9.** \$315,000.00  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

Debtor Reliable Galvanizing Company Case number (If known) \_\_\_\_\_  
Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
- No
  - Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Reliable Galvanizing Company Case number (If known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$475.09</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$918.63</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$5,794.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$85,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$503,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....&gt;</i>		<u>\$315,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$599,187.72</u>	+ 91b. <u>\$315,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$914,187.72</u>

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	<p><b>Cook County Treasurer</b> <small>Creditor's Name</small></p> <p><b>118 N. Clark St., Suite 112</b> <b>Chicago, IL 60602</b> <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien  <b>PIN Nos. 25-05-215-001-0000, 25-05-215-002-0000, 25-05-215-003-0000, 25-05-215-004-0000, 25-05-215-005-0000, 25-05-215-006-0000, 25-05-215-007-0000, 25-05-215-008-0000, 25-05-215-009-0000, 25-05-215-010-0000, 25-05-215-011-0000, 25-05-2</b></p> <p>Describe the lien  <b>Statutory Lien</b></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:                      Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$12,150.91</b>	<b>\$0.00</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$12,150.91**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity



**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>AT&amp;T</b> <b>Attn: Bankruptcy Dept.</b> <b>5407 Andrews Highway</b> <b>Midland, TX 79706</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>7693</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>buyout withdrawal due upon sale</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b> <hr/> <b>\$150.00</b> <hr/> <b>\$900,000.00</b> <hr/> <b>Unknown</b>

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_  
Name

3.5	Nonpriority creditor's name and mailing address <b>City of Chicago</b> <b>Dept. of Finance - Water Division</b> <b>PO Box 6330</b> <b>Chicago, IL 60680-6330</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>7939</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.6	Nonpriority creditor's name and mailing address <b>Comcast</b> <b>350 N Wolf Road</b> <b>Mount Prospect, IL 60056</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>4565</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.7	Nonpriority creditor's name and mailing address <b>Computer Solutions &amp; Security, Ltd.</b> <b>301 Wood Creek Road #305</b> <b>Wheeling, IL 60090</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$600.00</b>
3.8	Nonpriority creditor's name and mailing address <b>Constellation New Energy- Electric</b> <b>P.O. Box 4640</b> <b>Carol Stream, IL 60197-4640</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>8671</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,659.69</b>
3.9	Nonpriority creditor's name and mailing address <b>Constellation New Energy- Electric</b> <b>P.O. Box 4640</b> <b>Carol Stream, IL 60197-4640</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>8672</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$268.16</b>
3.10	Nonpriority creditor's name and mailing address <b>Constellation New Energy- Gas Div</b> <b>P.O. Box 5473</b> <b>Carol Stream, IL 60197-5473</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>1059</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,646.91</b>
3.11	Nonpriority creditor's name and mailing address <b>Environmental Compliance Consulting</b> <b>334 East Riverside Blvd.</b> <b>Loves Park, IL 61111</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,558.00</b>

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.12 Nonpriority creditor's name and mailing address **ExxonMobil** As of the petition filing date, the claim is: *Check all that apply.* \$250.00  
**P.O. Box 78001**  Contingent  
**Phoenix, AZ 85062-8001**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 8891 Basis for the claim: Credit card  
 Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Indiana Galvanizing, LLC** As of the petition filing date, the claim is: *Check all that apply.* \$15,602.58  
**P.O. Box 98**  Contingent  
**Glasgow, MO 65254**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Trade debt  
 Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Leonard Motor Express, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$2,912.50  
**P.O. Box 696**  Contingent  
**Mokena, IL 60448**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Trade debt  
 Is the claim subject to offset?  No  Yes

3.15 Nonpriority creditor's name and mailing address **People's Gas** As of the petition filing date, the claim is: *Check all that apply.* \$70.08  
**130 E. Randolph Drive**  Contingent  
**Chicago, IL 60601**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 0001 Basis for the claim: utility  
 Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **People's Gas** As of the petition filing date, the claim is: *Check all that apply.* \$1,725.95  
**130 E. Randolph Drive**  Contingent  
**Chicago, IL 60601**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 0001 Basis for the claim: utility  
 Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **Pick-A-Tool Rentals** As of the petition filing date, the claim is: *Check all that apply.* \$882.17  
**12022 S. Halsted St.**  Contingent  
**Chicago, IL 60628**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Trade debt  
 Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Shell** As of the petition filing date, the claim is: *Check all that apply.* Unknown  
**P.O. Box 9001015**  Contingent  
**Louisville, KY 40290-1015**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 6787 Basis for the claim: Trade debt  
 Is the claim subject to offset?  No  Yes

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_  
Name

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,598.50  
**Teamsters Local 731**  
**1000 Burr Ridge Parkway**  
**Willowbrook, IL 60527**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
**Basis for the claim:** Business Debt  
Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$24,267.00  
**Thompson Coburn LLP**  
**55 E. Monroe St.**  
**37th Floor**  
**Chicago, IL 60603**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
**Basis for the claim:** Professional Fees  
Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$187.82  
**Tri State Propane Exchange**  
**P.O. Box 430**  
**Minooka, IL 60447**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 2546  
**Basis for the claim:** Trade debt  
Is the claim subject to offset?  No  Yes

3.22 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$59.78  
**United Express System**  
**P.O. Box 1628**  
**Aurora, IL 60507-1628**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number D121  
**Basis for the claim:** Trade debt  
Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$54,462.08  
**Universal Galvanizing**  
**P.O. Box 98**  
**Glasgow, MO 65254**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
**Basis for the claim:** Trade debt  
Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* Unknown  
**Western National Insurance**  
**P.O. Box 59184**  
**Minneapolis, MN 55459-0184**  
 Contingent  
 Unliquidated  
 Disputed  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number 1000  
**Basis for the claim:** installment contract  
Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Reliable Galvanizing Company**  
Name

Case number (if known)

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 1,009,901.22

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

5c. \$ 1,009,901.22

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Collective bargaining agreement**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Teamsters Local 731  
1000 Burr Ridge Parkway  
Willowbrook, IL 60527**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Insurance policy**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Western National Insurance  
P.O. Box 59184  
Minneapolis, MN 55459-0184**

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Reliable Galvanizing Company

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2018 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\_\_\_\_\_ **\$0.00**

**For prior year:**  
From 1/01/2017 to 12/31/2017

Operating a business  
 Other \_\_\_\_\_

\_\_\_\_\_ **\$0.00**

**For year before that:**  
From 1/01/2016 to 12/31/2016

Operating a business  
 Other \_\_\_\_\_

\_\_\_\_\_ **\$0.00**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed



Debtor **Reliable Galvanizing Company**

Case number (if known) \_\_\_\_\_

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor **Reliable Galvanizing Company**

Case number (if known) \_\_\_\_\_

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>The Golding Law Offices, P.C. 500 North Dearborn Street Second Floor Chicago, IL 60654</b>	<b>Application of pre-petition retainer towards pre-petition legal services 8/21/18/10/19/18</b>	<b>10/19/18</b>	<b>\$4,364.37</b>

Email or website address  
**RGOLDING@GOLDINGLAW.NET**

Who made the payment, if not debtor?

11.2. <b>The Golding Law Offices, P.C. 500 North Dearborn Street Second Floor Chicago, IL 60654</b>	<b>Filing fee</b>	<b>10/18/19</b>	<b>\$1,717.00</b>
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Email or website address  
**RGOLDING@GOLDINGLAW.NET**

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.  
 Yes. Fill in below:

Name of plan <b>Central States Pension</b>	Employer identification number of the plan EIN: _____
---	--

Has the plan been terminated?

- No  
 Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

Debtor **Reliable Galvanizing Company**

Case number (if known) \_\_\_\_\_

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Frank P. Fitzgerald, CPA 7626 N. Bosworth Ave. Chicago, IL 60626</b>	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. <b>Frank P. Fitzgerald, CPA 7626 N. Bosworth Ave. Chicago, IL 60626</b>	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Frank P. Fitzgerald, CPA 7626 N. Bosworth Ave. Chicago, IL 60626</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Debtor **Reliable Galvanizing Company** Case number (if known) \_\_\_\_\_

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Michael Eisner	10/21/17	85,000

Name and address of the person who has possession of inventory records  
**Reliable Galvanizing Company**  
**819 W. 88th St.**  
**Chicago, IL 60620**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Daniel D. Sugarman Trust	5419 N Magnolia Chicago, IL 60640	shareholder	22 shares
Michael Eisner	2541 Queens Way Northbrook, IL 60062	President, Secretary, shareholder	12 shares

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
Central States Pension Fund	EIN: 36-6044243

Debtor Reliable Galvanizing Company Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 19, 2018

/s/ Michael Eisner  
Signature of individual signing on behalf of the debtor

Michael Eisner  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

United States Bankruptcy Court Northern District of Illinois

In re Reliable Galvanizing Company

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amount 0.00.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 19, 2018

Date

/s/ Richard N. Golding

Richard N. Golding 0992100

Signature of Attorney

The Golding Law Offices, P.C.

500 North Dearborn Street

Second Floor

Chicago, IL 60654

(312) 832-7885 Fax: (312) 755-5720

RGOLDING@GOLDINGLAW.NET

Name of law firm





RICHARD N. GOLDING  
JONATHAN D. GOLDING\*

\*ALSO ADMITTED IN CALIFORNIA

**VIA EMAIL ONLY**  
August 21, 2018

500 N. DEARBORN STREET, 2<sup>ND</sup> FLOOR

CHICAGO, IL 60654  
RICHARD N. GOLDING, ESQ.  
DIRECT DIAL: (312) 832-7885  
Fax: (312) 755-5720  
RGOLDING@GOLDINGLAW.NET

Reliable Galvanizing Company  
819 West 88<sup>th</sup> Street  
Chicago, IL 60624

Attention: Mr. Michael Eisner

Re: Retention of Our Law Firm

Dear Mr. Eisner

It is with pleasure getting to speak with you today regarding our firm's willingness to perform certain legal services described below. Subject to the terms herein set forth, it is our understanding that our engagement as your attorney is for the purpose of representing Reliable Galvanizing Company ("Reliable") in the matters relating to its financial predicament. At this time the Reliable's management is considering the likelihood of commencing a voluntary Chapter 7 or Chapter 11 bankruptcy proceeding which may can commenced in the United States Bankruptcy Court for the Northern District of Illinois (the "Legal Services").

Rendering the Legal Services, it is important that both the attorney and the client understand the terms of the engagement and what each anticipates from the other. It is our understanding and expectation that the following will be applicable to the lawyer/client relationship between us unless subsequently provided to the contrary in writing:

1. Scope and Assignment of Duties. At this point in time, the scope of our duties will include the Company's representation with regard to representing advising on the benefits of either Chapter in relationship to obtaining the best possible return to creditors under the circumstance that will then be in play with regard to the possible sale of the Company's assets. We will be responsible for the preparation and the filing of the initial petition, bankruptcy schedules, other required filings that may arise, the negotiations with creditors and attendance at required creditors meetings, the development and filing of a plan of reorganization, if necessary, and the attendant filings through the plan confirmation process and other generally required matters during the case pendency, We will attempt deliver these services in an efficient manner whenever possible. This engagement does not include services which may require representation in adversary proceedings which must be agreed upon separately, if that need shall arise.

2. Termination of Engagement. You may terminate our engagement for any reason, whatsoever, upon written notice to us. Upon termination and upon payment of our fees, we will deliver to you such of your papers and property as you request; however, we will retain our own

files. You will be expected to pay any costs which we may reasonably incur on your behalf. Termination of our services will not affect your responsibility to pay for our legal services rendered and all out of pocket disbursements incurred up to the date of termination and for the purpose of delivering your files to you.

3. Charges. We will normally charge for services based upon the type of services rendered and the reasonable value of those services. Although time is the primary consideration, other factors, including time limitations imposed by you or your circumstances, the novelty and difficulty of the questions, the experience, reputation and ability of the lawyer performing those services, the amount involved, the results obtained and other considerations may affect the charge for our services. However, as is the custom in our area of practice, we will hereby request an advance retainer of \$5,000.00, the unused portion of which shall be applied against the fees to be charged in either Chapter 7 or retainer in a Chapter 11. Those fees shall be agreed upon when the decision is reached upon the track to be followed.

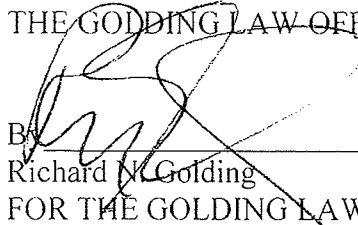
4. Arbitration. In the event of a conflict between us with respect to the Legal Services or the billings and charges therefore, including but not limited to claims of errors or omissions, the same shall be submitted to binding arbitration in Chicago, Illinois, pursuant to the Rules of the America Arbitration Association.

Depending on which Chapter is ultimately employed it will be necessary for you to sign another retainer agreement to be filed with court. Its terms are intended to be similar to those contained in this letter

We are most pleased to have the opportunity to represent you. If this letter accurately confirms your understanding and agreement of the terms of our engagement, please so signify the same by executing a copy of this letter and returning it to us along with the payment of the requested retainer and we will commence our work and research of the law.


Very truly yours,

THE GOLDING LAW OFFICES, P.C.

  
By \_\_\_\_\_  
Richard N. Golding  
FOR THE GOLDING LAW OFFICES, P.C.

ACCEPTED AND AGREED TP  
THIS 21<sup>ST</sup> DAY OF AUGUST, 2018

Reliable Galvanizing Company,  
An Illinois corporation

  
By \_\_\_\_\_  
Michael Eisner, President

**United States Bankruptcy Court  
Northern District of Illinois**

In re Reliable Galvanizing Company

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Daniel D. Sugarman Trust</b>		<b>22 shares</b>	
<b>Michael Eisner</b>		<b>12 shares</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 19, 2018

Signature /s/ Michael Eisner  
**Michael Eisner**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Northern District of Illinois**

In re Reliable Galvanizing Company Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

Number of Creditors: 22

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: October 19, 2018

/s/ Michael Eisner  
**Michael Eisner/President**  
Signer/Title

AT&T  
Attn: Bankruptcy Dept.  
5407 Andrews Highway  
Midland, TX 79706

BP  
P.O. Box 923928  
Norcross, GA 30010

Central States Pension  
9377 W. Higgins Road  
Rosemont, IL 60018

City of Chicago  
Dept. of Finance - Water Division  
PO Box 6330  
Chicago, IL 60680-6330

Comcast  
350 N Wolf Road  
Mount Prospect, IL 60056

Computer Solutions & Security, Ltd.  
301 Wood Creek Road #305  
Wheeling, IL 60090

Constellation New Energy- Electric  
P.O. Box 4640  
Carol Stream, IL 60197-4640

Constellation New Energy- Gas Div  
P.O. Box 5473  
Carol Stream, IL 60197-5473

Cook County Treasurer  
118 N. Clark St., Suite 112□□  
Chicago, IL 60602

Environmental Compliance Consulting  
334 East Riverside Blvd.  
Loves Park, IL 61111

ExxonMobil  
P.O. Box 78001  
Phoenix, AZ 85062-8001

Indiana Galvanizing, LLC  
P.O. Box 98  
Glasgow, MO 65254

Leonard Motor Express, Inc.  
P.O. Box 696  
Mokena, IL 60448

People's Gas  
130 E. Randolph Drive  
Chicago, IL 60601

Pick-A-Tool Rentals  
12022 S. Halsted St.  
Chicago, IL 60628

Shell  
P.O. Box 9001015  
Louisville, KY 40290-1015

Teamsters Local 731  
1000 Burr Ridge Parkway  
Willowbrook, IL 60527

Thompson Coburn LLP  
55 E. Monroe St.  
37th Floor  
Chicago, IL 60603

Tri State Propane Exchange  
P.O. Box 430  
Minooka, IL 60447

United Express System  
P.O. Box 1628  
Aurora, IL 60507-1628

Universal Galvanizing  
P.O. Box 98  
Glasgow, MO 65254

Western National Insurance  
P.O. Box 59184  
Minneapolis, MN 55459-0184

**United States Bankruptcy Court  
Northern District of Illinois**

In re **Reliable Galvanizing Company**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Reliable Galvanizing Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**October 19, 2018**

Date

**/s/ Richard N. Golding**

**Richard N. Golding 0992100**

Signature of Attorney or Litigant

Counsel for **Reliable Galvanizing Company**

**The Golding Law Offices, P.C.**

**500 North Dearborn Street**

**Second Floor**

**Chicago, IL 60654**

**(312) 832-7885 Fax:(312) 755-5720**

**RGOLDING@GOLDINGLAW.NET**