

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Spybar Management, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **26-1710745**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**303 W. Erie St., Ste. 220
Chicago, IL 60654**

Number, Street, City, State & ZIP Code

Cook

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **<http://www.spybarchicago.com/>**

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Spybar Management, LLC** Case number (if known) _____
Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7224

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Spybar Management, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Spybar Management, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 27, 2019**
MM / DD / YYYY

X /s/ Garrett Belschner
Signature of authorized representative of debtor

Title **Managing Member**

Garrett Belschner
Printed name

18. Signature of attorney

X /s/ E. Philip Groben
Signature of attorney for debtor

Date **February 27, 2019**
MM / DD / YYYY

E. Philip Groben 6299914
Printed name

Gensburg Calandriello & Kanter, P.C.
Firm name

**200 W. Adams St., Ste. 2425
Chicago, IL 60606**
Number, Street, City, State & ZIP Code

Contact phone **(312) 263-2200** Email address

6299914 IL
Bar number and State

**WRITTEN CONSENT OF GARRETT BELSCHNER AND DINO GARDIAKOS AS
MANAGERS OF SPYBAR MANAGEMENT, LLC**

As of February 22, 2019

The undersigned, Garrett Belschner and Dino Gardiakos (the “**Managers**”) being the only Managers of Spybar Management, LLC, an Illinois limited liability company (the “**Company**”), hereby takes the following actions in lieu of a special meeting of the Manager, pursuant to the law of the State of Illinois, and the Operating Agreement of the Company, waiving all rights of notice thereto, as follows:

WHEREAS, the Company is presently experiencing financial difficulties due in part to the obligations owed to Byline Bank;

WHEREAS, Byline Bank has already initiated legal proceedings in Cook County, Illinois styled *Byline Bank v. Spybar Management, LLC, at al.*, Case No. 2018-L-050529 (the “**Replevin Action**”);

WHEREAS, pursuant to the Replevin Action, a replevin of the Company’s assets is scheduled to be submitted to the Sheriff of Cook County, Illinois for execution on February 25, 2019 (the “**Replevin**”);

WHEREAS, the Managers have reviewed the materials presented by the Company’s management and advisors regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

WHEREAS, the Managers have had the opportunity to consult with the Company’s management and advisors and fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Managers of the Company have recommended the Company file a voluntary Chapter 11 petition under the Title 11 of the United States Code (the “**Bankruptcy Code**”), and also consents to the filing of a Chapter 11 petition under the Bankruptcy Code;

NOW, THEREFORE, BE IT RESOLVED, that in the judgement of the undersigned, it is desirable and in the best interest of the Company, its creditors and other interested parties that the Company file a voluntary petition for relief under Chapter 11 of Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Illinois (the “**Court**”);

AND BE IT FURTHER RESOLVED, that Garrett Belschner, (the “**Authorized Representative**”), is hereby authorized, empowered, and directed to file with the Court, on behalf of the Company and in its name, a voluntary petition for reorganization under Chapter 11 of the Bankruptcy Code;

AND BE IT FURTHER RESOLVED, that the Authorized Representative is hereby authorized, directed and empowered, on behalf of the Company, to execute and file all petitions, schedules, lists and other papers or documents, and to take any and all action which it deems necessary or proper to obtain relief under or in connection with such Chapter 11 case;

AND BE IT FURTHER RESOLVED, that the Authorized Representative is hereby directed to employ (and does hereby conform and ratify any prior employment of) both the law firm of Gensburg Calandriello & Kanter, P.C. and E. Philip Groben as general bankruptcy counsel to the Company to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, and, in connection therewith, the Authorized Representative of the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate bankruptcy retainers prior to the filing of the Chapter 11 case, and to cause to be filed appropriate applications for authority to retain the services of Gensburg Calandriello & Kanter, P.C. and E. Philip Groben;

AND BE IT FURTHER RESOLVED, that the Authorized Representative of the Company is hereby authorized and directed to employ any other firm or individuals as professionals or consultants to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and, in connection therewith, the Authorized Representative of the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to the filing of a Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of such firm or person;

AND BE IT FURTHER RESOLVED, that, from and after the filing by the Company of a Chapter 11 bankruptcy petition, the Authorized Representative is hereby authorized to conduct business operations as determined by him to be in the best interests of the Company's bankruptcy estate and the Company's creditors and other interested parties, which may include, but not be limited to, a determination to continue business operations with a view towards reorganizing or selling the Company and/or its assets;

AND BE IT FURTHER RESOLVED, that, from and after the filing by the Company of a Chapter 11 Bankruptcy petition, the Authorized Representative is hereby authorized to make or cause to be made all filing and declarations as determined by him to be in the best interests of the Company's bankruptcy estate and the Company's creditors and other interested parties;

AND BE IT FURTHER RESOLVED, that the Authorized Representative of the Company is hereby authorized and empowered to obtain post-petition financing according to terms which may be negotiated by the management of the Company or otherwise approved by the Court, and to enter into any debtor-in-possession financing facilities, guarantees, or other related documents and to pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such post-petition financing facilities, guarantees, or other related documents and to pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such post-petition financing, and in connection therewith, the Authorized Representative of the Company is hereby authorized and directed to execute appropriate loan agreements, and related ancillary documents, whether consented to or contested by the Company's existing creditors;

AND BE IT FURTHER RESOLVED, that the Authorized Representative, together with any other authorized bank account signatory designated by any Authorized Representative, is hereby authorized, empowered, and directed on behalf of the Company and in its name to take all actions and execute and deliver all documents as they shall deem necessary or desirable in order to carry out and perform the purposes of the foregoing resolutions, including, without limitation, the opening of new deposit accounts as a debtor-in-possession under the Bankruptcy Code;

AND BE IT FURTHER RESOLVED, that the Authorized Representative of the Company is hereby authorized and empowered to, in the name of and on behalf of the Company, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgement of such Authorized Representative, upon the advice of the Company's counsel and/or financial advisors, shall be necessary, proper and desirable to prosecute to a successful completion the Company's Chapter 11 case, to effectuate the restructuring of the Company's debt, other obligations, organizational form and structure, capitalization, and ownership of the company and its subsidiaries consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions;

AND BE IT FURTHER RESOLVED, that all actions heretofore taken by any Authorized Representative of the company, on the name and on behalf of the Company, in connection with the designation described in the foregoing resolutions be, and the same hereby are, ratified, approved and confirmed in all respects;

AND BE IT FURTHER RESOLVED, that all acts and deeds heretofore done or actions taken by any Authorized Representative or agent of the Company in entering into, executing, acknowledging or attesting to any arrangements, instruments or documents in carrying out the terms and intentions of the foregoing recitals and resolutions and each of them are hereby in all respects ratified, approved and confirmed; and

AND BE IT FURTHER RESOLVED, that this Written Consent may be executed in any number of counterparts, each of which shall be deemed to be an original, and all of which together shall constitute one and the same document. Facsimile, email or other electronically delivered signatures shall have the same effects as original signatures.

THERE BEING NO FURTHER BUSINESS TO CONSIDER, this consent is hereby concluded as of the date first set forth above.

Garrett Belschner as Manager Spybar Management, LLC

By: _____

Garrett Belschner, Manager

Dino Gardiakos as Manager Spybar Management, LLC

By: _____

Dino Gardiakos, Manager

P:\Clients\Skyline Management\Spy Bar Management LLC\Bankruptcy\Spybar Management LLC Written Consent.docx

Fill in this information to identify the case:

Debtor name **Spybar Management, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ASCAP PO Box 331608 Nashville, TN 37203						\$3,792.38
Bank Direct Two Conway Park 150 North Field Dr., Ste 190 Lake Forest, IL 60045						\$7,574.35
Byline Bank 180 N. LaSalle St. Chicago, IL 60601		Equipment, Fixtures, Inventory, Goods, Accounts, Instruments, Chattel Paper, and General Intangibles		\$423,043.16	\$50,000.00	\$373,043.16
Capital One Bank (USA) N.A. PO Box 71083 Charlotte, NC 28272						\$27,000.00
Chase Cardmember Services PO Box 94014 Palatine, IL 60094						\$16,342.00
Citibank/Choice PO Box 183037 Columbus, OH 43218						\$19,000.00
Dino Gardiakos 814 N. Wood St., #2S Chicago, IL 60622						\$100,000.00
Garrett Belschner 230 W. Division St., #1202 Chicago, IL 60610						\$150,000.00

Debtor **Spybar Management, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Garrett Birch 3936 N. Pulaski Rd., #2N Chicago, IL 60641						\$7,100.00
Illinois Department of Revenue P.O. Box 19035 Springfield, IL 62794-9035						Unknown
John Curley 340 W. Superior #604 Chicago, IL 60654						\$17,000.00
John Curley 340 W. Superior #604 Chicago, IL 60654						\$16,000.00
Marco Sgalbazzini 5257 Willowcrest Ave., Apt. 202 North Hollywood, CA 91601						\$7,354.00
Marty McKenna PO Box 221089 Chicago, IL 60622						\$2,244.98
Michael Roche 2206 Henning Pl. Plainfield, IL 60586						\$3,300.00
Passarelli-Statewide Ltd 9240 Broadway Ave. Brookfield, IL 60513						\$18,000.00
Penelope Gardiakos 700 Peterson Park Ridge Park Ridge, IL 60068						\$35,000.00
Phil Groves 3651 Cardiff Ave. Los Angeles, CA 90034						\$3,500.00
Skyline Managment Co. 303 Erie, Ste. 220 Chicago, IL 60654		Indemnification of IDOR Sales Tax Liabilities				\$318,975.00
Southern Glazer's Wine and Spirits 300 E. Crossroads Pkwy Bolingbrook, IL 60440						\$16,000.00

303 Erie Partners, LLC
303 West Erie, Ste. 215
Chicago, IL 60654

A.Barr Companies
16300 W. 103rd St.
Lemont, IL 60439

Angelica Lis
6304 West Cornelia Avenue
Chicago, IL 60634

Armige Agency
304 S. Jones Blvd., Ste 2482
Las Vegas, NV 89107

ASCAP
PO Box 331608
Nashville, TN 37203

AT&T
PO Box 5014
Carol Stream, IL 60197

Badger Mutual Insurance
1635 W. National Ave.
Milwaukee, WI 53204

Bank Direct
Two Conway Park
150 North Field Dr., Ste 190
Lake Forest, IL 60045

Blake Seitz
758 North Larrabee Street
Suite 627
Chicago, IL 60654

Blitt & Gaines, P.C.
661 Glenn Ave.
Wheeling, IL 60090

Breakthru Beverage
PO Box 809180
Chicago, IL 60680

Brian Franzen
39 Gerrard Rd.
London, England N18BA

Broadcast Music, Inc.
Attn: Marketing/Fullfillment
10 Music Square East
Nashville, TN 37203

Byline Bank
180 N. LaSalle St.
Chicago, IL 60601

Capital One Bank (USA) N.A.
PO Box 71083
Charlotte, NC 28272

Chase Cardmember Services
PO Box 94014
Palatine, IL 60094

Chicago Beverage Systems
4441 n. Kilbourn Ave.
Chicago, IL 60624

Citibank/Choice
PO Box 183037
Columbus, OH 43218

ComEd
PO Box 6111
Carol Stream, IL 60197-6111

Craft Lighting LLC
6007 N. Sheridan Rd., #20c
Chicago, IL 60660

Dave Fauth
10113 Hartford Ct., Apt. 3A
Schiller Park, IL 60176

Dino Gardiakos
814 N. Wood St., #2S
Chicago, IL 60622

Dino Gardiakos
814 N. Wood St. #2S
Chicago, IL 60622

Elazar Paniagua
2109 N. Spaulding
Chicago, IL 60647

FMLY Agency Ltd.
49 Cheltenham Place
Brighton, United Kingdom BN14AB

Garrett Belschner
230 W. Division St., #1202
Chicago, IL 60610

Garrett Birch
3936 N. Pulaski Rd., #2N
Chicago, IL 60641

Guardian Pest Control
1535 N. Clinet Ave.
Griffith, IN 46319

Illinois Department of Revenue
P.O. Box 19035
Springfield, IL 62794-9035

Integrity Payment Systems
1700 Higgins Rd., Ste. 490
Des Plaines, IL 60018

Integrity Payment Systems
1700 Higgins Rd., Ste. 690
Des Plaines, IL 60018

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Jesus Cleaning Inc.
4409 S. Keating Ave.
Chicago, IL 60632

Joe Calderone
2738 West Augusta Apt.3
Chicago, IL 60622

Johanna Smith
2231 North Lister Avenue
Unit E
Chicago, IL 60614

John Curley
340 W. Superior #604
Chicago, IL 60654

John Vithoulkas
2307 W. Wolfram St., Unit 512

Jorge E. Navas
2104 S. 51st Ct.
Cicero, IL 60804

Jose Munoz
1710 W. Wabansia
Chicago, IL 60622

Lee Martin
6314 Sunflower Drive
Matteson, IL 60443

Liaison Artists
2343 3rd St., Ste. 299
San Francisco, CA 94107

Listed Bookings
170 1/2 Noe St.
San Francisco, CA 94114

Mae Pflaumer
3340 N. Osceola
Chicago, IL 60634

Marco A. Ozaine
5924 S. Komensky
Chicago, IL 60629

Marco Sgalbazzini
5257 Willowcrest Ave., Apt. 202
North Hollywood, CA 91601

Marty McKenna
PO Box 221089
Chicago, IL 60622

Mauro sanchez
5516 S. Pulaski Rd., #2F
Chicago, IL 60629

MB Finanical Bank, N.A.
6111 N. River Rd.
Des Plaines, IL 60018

Michael Roche
2206 Henning Pl.
Plainfield, IL 60586

Michael W. Gasperec
605 West 37th Street
Unit 2
Chicago, IL 60609

Nick Bullick
1040 Churchill Drive
Bolingbrook, IL 60440

Noe Perez
9608 W. Higgins Rd.
Des Plaines, IL 60018

Onofre Garcia
400 East Randolph
Apt. 2514
Chicago, IL 60601

Paradigm Talent Agency
140 Broadway, 26th Floor
New York, NY 10005

Passarelli-Statewide Ltd
9240 Broadway Ave.
Brookfield, IL 60513

Paulina Garga-Chmiel
c/o Chuhak & Tecson
30 S. Wacker Dr., Ste. 2600
Chicago, IL 60606

Penelope Gardiakos
700 Peterson
Park Ridge
Park Ridge, IL 60068

Phil Groves
3651 Cardiff Ave.
Los Angeles, CA 90034

Prisma Artists
1711 N48th Ave.
Hollywood, FL 33021

RCN Business Services
650 College Road East, Suite 3100
Princeton, NJ 08540

Rec Grief

Rewards Network
2 North Riverside Plaze, Ste.200
Chicago, IL 60606

Rita Dalipi
1009 Saddle Lane
Lemont, IL 60439

Robert Bansley
8923 South Austin
Oak Lawn, IL 60453

Robert Stanfa
2400 West Madison Street
Apt. 203
Chicago, IL 60612

Schultz Supply
PO Box 92170
Elk Grove Village, IL 60009

Scicoustic LLC
8475 Murphy Dr.
Middleton, WI 53562

Skyline Managment Co.
303 Erie, Ste. 220
Chicago, IL 60654

Southern Glazer's Wine and Spirits
300 E. Crossroads Pkwy
Bolingbrook, IL 60440

Taylor Decesare
161 West Kinzie Street
Apt. 2604
Chicago, IL 60654

Telplex Communications
16830 Ventura Blvd., Ste. 350
Encino, CA 91436

The Bullitt Agency
3207a M Street NW
Washington, DC 20007

Tim Block
7811 North Harlem Avenue
Niles, IL 60714

Transform
5008 Gordon Ave.
Madison, WI 53716

UniFirst Corporation
2045 North 17th Ave.
IL 61600

UniFirst Corporation
2045 North 17th Ave.
Melrose Park, IL 60160

US Bank NA
PO Box 790408
Saint Louis, MO 63179

Waste Management
PO Box 4648
Carol Stream, IL 60197

**United States Bankruptcy Court
Northern District of Illinois**

In re **Spybar Management, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Spybar Management, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 27, 2019

Date

/s/ E. Philip Groben

E. Philip Groben 6299914

Signature of Attorney or Litigant
Counsel for **Spybar Management, LLC**
Gensburg Calandriello & Kanter, P.C.

**200 W. Adams St., Ste. 2425
Chicago, IL 60606
(312) 263-2200 Fax:(312) 263-2242**