

Republic Bank & Trust  
2401 Harrodsburg Rd  
Lexington, KY 40504

City of Paducah  
PO Box 2267  
Paducah, KY 42002

Denton & Keuler  
PO Box 929  
Paducah, KY 42002-0929

Donald Rose  
Attorney at Law  
271 W Short St Suite 600  
Lexington, KY 40507

East Point Condo Assoc  
141 Prosperous Pl Suite 21B  
Lexington, KY 40509

Herb McMeen  
Attorney at Law  
PO Box 817  
Murphysboro, IL 62966

Herrin Security Bank  
114 W Monroe  
Herrin, IL 62948

Independence Bank  
925 Joe Clifton Dr  
Paducah, KY

Internal Revenue Service  
3101 Constitution Drive Stop 5000 S  
Springfield, IL 62704

Lloyd & McDaniel Attorneys  
PO Box 23200  
Louisville, KY 40223-0200

M&P Morgan & Pottinger PSC  
601 W Main St  
Louisville, KY 40202

Mark Whitlow  
PO Box 995  
Paducah, KY 42001

McCracken County  
621 Washington St  
Paducah, KY 42003

Mid Country Bank  
908 E DeYoung  
Marion, IL 62959

Phillip Little  
Attorney at Law  
Box 1700  
Paducah, KY 42002-1700

Wax Works - Video Works  
CO CST Inc  
PO Box 33127  
Louisville, KY 40232-3127

Wells Fargo Bank  
PO Box 30086  
Los Angeles, CA 90030-0086

Winters Brewster Cosby & Shaffer LL  
Attorneys at Law  
111 W Main St  
Marion, IL 62959

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF ILLINOIS  
BENTON DIVISION

IN RE:

CASE NO.

**OEL, Inc**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of my/our knowledge and that it corresponds to the creditors listed in my/our schedules.

Date: **12/18/2009** \_\_\_\_\_

**s/** \_\_\_\_\_

Debtor

East Point Condo Assoc  
141 Prosperous Pl Suite 21B  
Lexington, KY 40509

Wax Works - Video Works  
CO CST Inc  
PO Box 33127  
Louisville, KY 40232-3127

Wells Fargo Bank  
PO Box 30086  
Los Angeles, CA 90030-0086

McCracken County  
621 Washington St  
Paducah, KY 42003

Herrin Security Bank  
114 W Monroe  
Herrin, IL 62948

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

**Voluntary Petition**

|   |   |
|---|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>OEL, Inc</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                          | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): <b>0861</b> | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State):<br><b>Middle Rd Box 1087<br/>Keokuk, IA</b>                       | Street Address of Joint Debtor (No. & Street, City, and State):   |
| ZIP CODE <b>52632</b>   | ZIP CODE  |
| County of Residence or of the Principal Place of Business:<br><b>Lee</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>2308 Monroe<br/>Paducah, KY</b>                         | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP CODE <b>42001</b>   | ZIP CODE  |
| Location of Principal Assets of Business Debtor (if different from street address above):                                   |   |
| ZIP CODE  |   |

|  |   |   |
|--|---|---|
| <p align="center"><b>Type of Debtor</b><br/>(Form of Organization)<br/>(Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors)<br/><i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p> | <p align="center"><b>Nature of Business</b><br/>(Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center"><b>Tax-Exempt Entity</b><br/>(Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p> | <p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center"><b>Nature of Debts</b><br/>(Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> |
|--|---|---|

|   |   |
|---|---|
| <p align="center"><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p> | <p align="center"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><b>Check if:</b></p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p><b>Check all applicable boxes</b></p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> |
|---|---|

|  |   |
|--|---|
| <p><b>Statistical/Administrative Information</b></p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>  | <b>THIS SPACE IS FOR COURT USE ONLY</b> |
| <p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>1- 50- 100- 200- 1,000- 5,001- 10,001- 25,001- 50,001- Over<br/>49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000</p>   |   |
| <p>Estimated Assets</p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion<br/>\$50,000 \$100,000 \$500,000 \$1 million to \$10 million to \$50 million to \$100 million to \$500 million</p>      |   |
| <p>Estimated Liabilities</p> <p><input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p>\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion<br/>\$50,000 \$100,000 \$500,000 \$1 million to \$10 million to \$50 million to \$100 million to \$500 million</p> |   |

**Voluntary Petition**  
(This page must be completed and filed in every case)

Name of Debtor(s):  
**OEL, Inc**

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet.)

Location Where Filed: **NONE**

Case Number:

Date Filed:

Location Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:  
**NONE**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**  
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  
  
 Exhibit A is attached and made a part of this petition.

**Exhibit B**  
(To be completed if debtor is an individual whose debts are primarily consumer debts)  
I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).  
  
**X Not Applicable**  
Signature of Attorney for Debtor(s) \_\_\_\_\_ Date \_\_\_\_\_

**Exhibit C**  
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  
 Yes, and Exhibit C is attached and made a part of this petition.  
 No

**Exhibit D**  
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  
  
 Exhibit D completed and signed by the debtor is attached and made a part of this petition.  
If this is a joint petition:  
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box)  
 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  
 There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  
 Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)  
  
 Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).  
\_\_\_\_\_  
(Name of landlord that obtained judgment)  
\_\_\_\_\_  
(Address of landlord)  
  
 Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and  
 Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.  
 Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**OEL, Inc**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Not Applicable**

Signature of Debtor

**Not Applicable**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**Not Applicable**

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

**Signature of Attorney**

**s/Edward Eytalis**

Signature of Attorney for Debtor(s)

**Edward Eytalis Bar No. 06191884**

Printed Name of Attorney for Debtor(s) / Bar No.

**Law Office of Edward Eytalis**

Firm Name

**106 N. Division Carterville, IL 62918**

Address

**(618) 985-2819**

**(618) 985-2733**

Telephone Number

**12/18/2009**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

**Not Applicable**

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**s/**

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

**12/18/2009**

Date

**UNITED STATES BANKRUPTCY COURT  
Southern District of Illinois  
Benton Division**

In re: OEL, Inc  
Debtor

Case No.  
Chapter **11**

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

|    |   |    |                     |
|----|---|----|---------------------|
| a. | Total assets  | \$ | <u>1,943,407.00</u> |
| b. | Total debts (including debts listed in 2.c., below) | \$ | <u>1,085,505.98</u> |

Approximate  
number of  
holders

c. Debt securities held by more than 500 holders.

|    | secured                             | unsecured | subordinated |                             |                             |
|----|-------------------------------------|-----------|--------------|-----------------------------|-----------------------------|
| d. | Number of shares of preferred stock |           |              | <u>                    </u> | <u>                    </u> |
| e. | Number of shares of common stock    |           |              | <u>1,600</u>                | <u>3</u>                    |

Comments, if any:

3. Brief description of debtor's business:

**real estate rentals**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**Richard K. Ohair  
Ellen Bailey  
Nacy Gumm**



**United States Bankruptcy Court**

**Southern District of Illinois**

**Benton Division**

In re:

Case No. \_\_\_\_\_

Chapter **11**

**OEL, Inc**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Richard K Ohair**, declare under penalty of perjury that I am the **President Secretary** of **OEL, Inc**, a Corporation and that on **2009** the following resolution was duly adopted by the **Shareholders** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that , of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that , of this Corporation, is authorized and directed to employ **Edward Eytalis**, attorney and the law firm of **Law Office of Edward Eytalis** to represent the Corporation in such bankruptcy case."

Executed on: **12/18/2009** \_\_\_\_\_

Signed: **s/** \_\_\_\_\_  
**Richard K Ohair**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re OEL, Inc, Case No. \_\_\_\_\_  
Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>            | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Herrin Security Bank<br>114 W Monroe<br>Herrin, IL 62948                           |  |   |   | <b>\$143,000.00</b>  |
|  |  |   |   | <b>SECURED VALUE:<br/>\$457,000.00</b>                           |
| McCracken County<br>621 Washington St<br>Paducah, KY 42003                         |  |   |   | <b>\$10,000.00</b>   |
| Wells Fargo Bank<br>PO Box 30086<br>Los Angeles, CA 90030-0086                     |  |   |   | <b>\$10,000.00</b>   |
| Wax Works - Video Works<br>CO CST Inc<br>PO Box 33127<br>Louisville, KY 40232-3127 |  |   |   | <b>\$9,941.12</b>  |
|  |  |   |   | <b>SECURED VALUE:<br/>\$32,000.00</b>                            |
| East Point Condo Assoc<br>141 Prosperous PI Suite 21B<br>Lexington, KY 40509       |  |   |   | <b>\$4,000.00</b>  |

B4 (Official Form 4) (12/07)4 -Cont.

In re OEL, Inc, Case No. \_\_\_\_\_  
 Debtor Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, \_\_\_\_\_, of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/18/2009

Signature: s/

\_\_\_\_\_  
 (Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: OEL, Inc  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE A - REAL PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY   | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|-----------------------------------|--|-------------------------|
| 1027 S. Division<br>Carterville, IL<br><br>1 story video rental store with parking lot<br><br>Mortgage held by HSB | Fee Owner                               |                                   | \$ 32,000.00   | \$ 65,000.00            |
| 113 - 115 Cherry<br>Herrin, IL<br><br>vacant 4000 sq foot night club<br><br>Mortgage held by Mid Country Bank      | Fee Owner                               |                                   | \$ 60,000.00   | \$ 110,000.00           |
| 144 Braxton<br>Ledbetter, KY<br><br>single family residence<br><br>Mortgage held by HSB                            | Fee Owner                               |                                   | \$ 110,000.00  | \$ 110,000.00           |
| 1621 Jefferson<br>Paducah, KY<br><br>4 unit apt. building<br><br>Mortgage held by Mid Country Bank                 | Fee Owner                               |                                   | \$ 175,000.00  | \$ 79,000.00            |
| 1641 Creekview<br>Paducah, KY<br><br>single family dwelling<br><br>Mortgage held by HSB                            | Fee Owner                               |                                   | \$ 150,000.00  | \$ 105,000.00           |
| 1925 Evelyn<br>Paducah, KY<br><br>single family dwelling<br><br>Mortgage held by Independence Bank                 | Fee Owner                               |                                   | \$ 110,000.00  | \$ 62,500.00            |

B6A (Official Form 6A) (12/07) - Cont.

In re: OEL, Inc  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE A - REAL PROPERTY**

| DESCRIPTION AND LOCATION OF PROPERTY   | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|-----------------------------------|--|-------------------------|
| 2308 Monroe Paducah, KY<br><br>Mortgage held by HSB  | Fee Owner                               |                                   | \$ 65,000.00   | \$ 120,000.00           |
| 2509 Ohio Paducah, KY<br><br>vacant lot<br><br>Mortgage held by Mid Country Bank                 | Fee Owner                               |                                   | \$ 5,000.00  | \$ 5,000.00             |
| 432 N 7th St Paducah, KY<br><br>duplex<br><br>Mortgage held by Mid Country Bank                  | Fee Owner                               |                                   | \$ 80,000.00   | \$ 79,000.00            |
| 433 - 435 N 4th Paducah, KY<br><br>8 plex apt. building<br><br>Mortgage held by Mid Country Bank | Fee Owner                               |                                   | \$ 80,000.00   | \$ 54,000.00            |
| 433 N 7th St Paducah, KY<br><br>partially developed B&B<br><br>Mortgage held by Mid Country Bank | Fee Owner                               |                                   | \$ 300,000.00  | \$ 79,000.00            |
| 5801 Benton Paducah, KY<br><br>restaurant and trailer<br><br>Mortgage held by HSB                | Fee Owner                               |                                   | \$ 100,000.00  | \$ 89,000.00            |

B6A (Official Form 6A) (12/07) - Cont.

In re: OEL, Inc  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY  | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|---|-----------------------------------|--|-------------------------|
| 6100 Benton Paducah, KY<br><br>4 commercial buildings and 22 storage units<br><br>Mortgage held by BB&T | Fee Owner                               |                                   | \$ 250,000.00  | \$ 260,800.00           |
| 700 Whitney Paducah, KY<br><br>one family residence<br><br>Mortgage held by Freemont Investment & Loan  | Fee Owner                               |                                   | \$ 200,000.00  | \$ 345,000.00           |
| 831 Campbell Paducah, KY<br><br>single family residence<br><br>Mortgage held by Mid Country Bank        | Fee Owner                               |                                   | \$ 50,000.00   | \$ 28,000.00            |
| <b>Total</b> >  |   |                                   | <b>\$1,767,000.00</b>  |                         |

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re OEL, Inc

Case No. \_\_\_\_\_

Debtor

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY  | NONE     | DESCRIPTION AND LOCATION OF PROPERTY  | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|----------|---------------------------------------|-----------------------------------|--|
| 1. Cash on hand   |          | <b>United States Currency</b>         |                                   | <b>1,200.00</b>  |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.                      |          | <b>BB&amp;T checking account 7821</b> |                                   | <b>8.00</b>  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.   | <b>X</b> |                                       |                                   |  |
| 4. Household goods and furnishings, including audio, video, and computer equipment.   | <b>X</b> |                                       |                                   |  |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.   | <b>X</b> |                                       |                                   |  |
| 6. Wearing apparel.   | <b>X</b> |                                       |                                   |  |
| 7. Furs and jewelry.  | <b>X</b> |                                       |                                   |  |
| 8. Firearms and sports, photographic, and other hobby equipment.  | <b>X</b> |                                       |                                   |  |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  | <b>X</b> |                                       |                                   |  |
| 10. Annuities. Itemize and name each issuer.  | <b>X</b> |                                       |                                   |  |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b> |                                       |                                   |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b> |                                       |                                   |  |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b> |                                       |                                   |  |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b> |                                       |                                   |  |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b> |                                       |                                   |  |
| 16. Accounts receivable.  | <b>X</b> |                                       |                                   |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b> |                                       |                                   |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b> |                                       |                                   |  |
|   |          |                                       |                                   |  |

B6B (Official Form 6B) (12/07) -- Cont.

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

| TYPE OF PROPERTY  | NONE     | DESCRIPTION AND LOCATION OF PROPERTY  | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|----------|---|-----------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b> |   |                                   |  |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b> |   |                                   |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  |          | <b>\$160,000 owed Wolf Hill LLC 3070 Lake Crest Circle #269 Lexington, KY 40513</b><br><br><b>\$15,199 owed by Rainbow Title Co Lexington, KY</b> |                                   | <b>175,199.00</b>  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | <b>X</b> |   |                                   |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b> |   |                                   |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b> |   |                                   |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | <b>X</b> |   |                                   |  |
| 26. Boats, motors, and accessories.   | <b>X</b> |   |                                   |  |
| 27. Aircraft and accessories.   | <b>X</b> |   |                                   |  |
| 28. Office equipment, furnishings, and supplies.  | <b>X</b> |   |                                   |  |
| 29. Machinery, fixtures, equipment and supplies used in business.   | <b>X</b> |   |                                   |  |
| 30. Inventory.  | <b>X</b> |   |                                   |  |
| 31. Animals.  | <b>X</b> |   |                                   |  |
| 32. Crops - growing or harvested. Give particulars.   | <b>X</b> |   |                                   |  |
| 33. Farming equipment and implements.   | <b>X</b> |   |                                   |  |
| 34. Farm supplies, chemicals, and feed.   | <b>X</b> |   |                                   |  |
| 35. Other personal property of any kind not already listed. Itemize.  | <b>X</b> |   |                                   |  |
| Total   |          |   |                                   | <b>\$ 176,407.00</b>   |

1 continuation sheets attached

Total

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



B6D (Official Form 6D) (12/07)

In re OEL, Inc

Case No. \_\_\_\_\_

Debtor

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN   | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|-----------------------------------|--|------------|--------------|----------|---|---------------------------|
|   |          |                                   |  |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                   | 2009 liens, real estate tax and ordinance violation<br><br>VALUE \$80,000.00                     |            | X            | X        | 80,000.00   | 0.00                      |
| City of Paducah<br>PO Box 2267<br>Paducah, KY 42002   |          |                                   |  |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                   | 2007 - 2009 1st mortgage 1027<br><br>S Division and other parcels 2002<br><br>VALUE \$457,000.00 |            |              |          | 600,000.00  | 143,000.00                |
| Herrin Security Bank<br>114 W Monroe<br>Herrin, IL 62948  |          |                                   |  |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                   | Evelyn Drive 2008<br><br>VALUE \$110,000.00  |            |              |          | 62,500.00   | 0.00                      |
| Independence Bank<br>925 Joe Clifton Dr<br>Paducah, KY  |          |                                   |  |            |              |          |   |                           |
| ACCOUNT NO.   |          |                                   | 2004 mortgage<br><br>113 - 115 Cherry and others<br><br>VALUE \$750,000.00                       |            |              |          | 309,064.86  | 0.00                      |
| Mid Country Bank<br>908 E DeYoung<br>Marion, IL 62959   |          |                                   |  |            |              |          |   |                           |

1 continuation sheets attached

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

|                 |               |
|-----------------|---------------|
| \$ 1,051,564.86 | \$ 143,000.00 |
| \$              | \$            |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07)- Cont.

In re OEL, Inc  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER<br>(See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|-----------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. 55-41 - 3233   |          |                                   | judgment 2008 lien<br><br>1027 S Division<br><br>VALUE \$32,000.00                             |            |              |          | 9,941.12  | 9,941.12                  |
| Wax Works - Video Works<br>CO CST Inc<br>PO Box 33127<br>Louisville, KY 40232-3127                         |          |                                   |  |            |              |          |   |                           |

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

|                        |                      |
|------------------------|----------------------|
| <b>\$ 9,941.12</b>     | <b>\$ 9,941.12</b>   |
| <b>\$ 1,061,505.98</b> | <b>\$ 152,941.12</b> |

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re OEL, Inc

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**1 continuation sheets attached**

B6E (Official Form 6E) (12/07) – Cont.

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|--|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.<br><b>Internal Revenue Service<br/>3101 Constitution Drive Stop 5000 S<br/>Springfield, IL 62704</b>     |          |                                      | <b>unknown income tax<br/>2008</b>                           |            |              |          | <b>0.00</b>        | <b>0.00</b>                       | <b>\$0.00</b>                                       |
| ACCOUNT NO.<br><b>McCracken County<br/>621 Washington St<br/>Paducah, KY 42003</b>                                   |          |                                      | <b>property tax 2008</b>                                     |            |              |          | <b>10,000.00</b>   | <b>10,000.00</b>                  | <b>\$0.00</b>                                       |

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

|    |                  |    |                  |    |             |
|----|------------------|----|------------------|----|-------------|
| \$ | <b>10,000.00</b> | \$ | <b>10,000.00</b> | \$ | <b>0.00</b> |
| \$ | <b>10,000.00</b> |    |                  |    |             |
|    |                  | \$ | <b>10,000.00</b> | \$ | <b>0.00</b> |

Total >  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
|  |  |   |            |              |          |                    |
| ACCOUNT NO. _____<br><b>Denton &amp; Keuler</b><br>PO Box 929<br>Paducah, KY 42002-0929                              |  | attorney County of Paducah  |            |              |          | 0.00               |
| ACCOUNT NO. <b>3296</b><br><b>Donald Rose</b><br>Attorney at Law<br>271 W Short St Suite 600<br>Lexington, KY 40507  |  | attorney<br>East Point condo  |            |              |          | 0.00               |
| ACCOUNT NO. _____<br><b>East Point Condo Assoc</b><br>141 Prosperous PI Suite 21B<br>Lexington, KY 40509             |  | 2009 management fees  |            |              |          | 4,000.00           |
| ACCOUNT NO. _____<br><b>Herb McMeen</b><br>Attorney at Law<br>PO Box 817<br>Murphysboro, IL 62966                    |  | attorney Herrin Security Bank   |            |              |          | 0.00               |
| ACCOUNT NO. <b>D101</b><br><b>Lloyd &amp; McDaniel Attorneys</b><br>PO Box 23200<br>Louisville, KY 40223-0200        |  | attorney Wax Works  |            |              |          | 0.00               |

2 Continuation sheets attached

Subtotal > \$ **4,000.00**

Total > \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i>            | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. <b>0942</b><br><br><b>M&amp;P Morgan &amp; Pottinger PSC</b><br><b>601 W Main St</b><br><b>Louisville, KY 40202</b> |   | <b>attorney</b><br><b>Republican BB&amp;T</b>   |            |              |          | <b>0.00</b>        |
| ACCOUNT NO.<br><br><b>Mark Whitlow</b><br><b>PO Box 995</b><br><b>Paducah, KY 42001</b>   |   | <b>attorney Mid Country</b>   |            |              |          | <b>0.00</b>        |
| ACCOUNT NO.<br><br><b>Phillip Little</b><br><b>Attorney at Law</b><br><b>Box 1700</b><br><b>Paducah, KY 42002-1700</b>          |   | <b>HSB attorney</b>   |            |              |          | <b>0.00</b>        |
| ACCOUNT NO.<br><br><b>Republic Bank &amp; Trust</b><br><b>2401 Harrodsburg Rd</b><br><b>Lexington, KY 40504</b>                 |   | <b>judgment 2009</b>  |            |              |          | <b>0.00</b>        |
| ACCOUNT NO.<br><br><b>Wells Fargo Bank</b><br><b>PO Box 30086</b><br><b>Los Angeles, CA 90030-0086</b>                          |   | <b>corp credit card</b><br><br><b>last used 2007</b>  |            |              |          | <b>10,000.00</b>   |

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                     |
|------------|---------------------|
| Subtotal > | <b>\$ 10,000.00</b> |
| Total >    | <b>\$</b>           |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|--|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. <b>09-MR-165</b>   |  | local attorneys<br>Republican BB&T  |            |              |          | <b>0.00</b>        |
| <b>Winters Brewster Cosby &amp; Shaffer LLC<br/>Attorneys at Law<br/>111 W Main St<br/>Marion, IL 62959</b>          |  |   |            |              |          |                    |

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                     |
|------------|---------------------|
| Subtotal > | \$ <b>0.00</b>      |
| Total >    | \$ <b>14,000.00</b> |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: OEL, Inc

Debtor

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES** Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.  | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Barbara Lockard, Percy Suggs<br>Dereck Dirkson, Kim Earley<br>Gabrielle Cork, Mark Skinner<br>Renee Taker, Ed Simpson<br>433-35 N 4th St, Paducah, KY | rent \$3,200.00<br>debtor is landlord in written lease(s)  |
| Carlos<br>144 Braxton<br>Ledbetter, KY  | rent \$650.00<br>debtor is landlord in written lease(s)  |
| Doug Parks<br>831 Campbell<br>Paducah, KY   | rent \$360.00<br>debtor is landlord in written lease(s)  |
| George Howell - Chyla Dickerson<br>432 N 7th<br>Paducah, KY   | rent \$875.00<br>debtor is landlord in written lease(s)  |
| Jennifer Brimhall<br>5801 Benton Rd<br>Paducah, KY  | rent \$1,100.00<br>debtor is landlord in written lease(s)  |
| Richard Ohair<br>2308 Monroe<br>Paducah, KY   | rent \$675.00<br>debtor is landlord in written lease(s)  |
| Tonya Watkins, Rhonda Wright<br>Steve Smith, Bret Langston<br>1621 Jefferson<br>Paducah, KY   | rent \$1,800.00<br>debtor is landlord in written lease(s)  |



B6H (Official Form 6H) (12/07)

In re: OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS                 | LIABILITIES            | OTHER |
|---|-------------------|---------------|------------------------|------------------------|-------|
| A - Real Property   | YES               | 3             | \$ 1,767,000.00        |                        |       |
| B - Personal Property   | YES               | 2             | \$ 176,407.00          |                        |       |
| C - Property Claimed as Exempt  | YES               | 0             |                        |                        |       |
| D - Creditors Holding Secured Claims  | YES               | 2             |                        | \$ 1,061,505.98        |       |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES               | 2             |                        | \$ 10,000.00           |       |
| F - Creditors Holding Unsecured Nonpriority Claims                              | YES               | 3             |                        | \$ 14,000.00           |       |
| G - Executory Contracts and Unexpired Leases                                    | YES               | 1             |                        |                        |       |
| H - Codebtors   | YES               | 1             |                        |                        |       |
| I - Current Income of Individual Debtor(s)                                      | NO                | 0             |                        |                        | \$    |
| J - Current Expenditures of Individual Debtor(s)                                | NO                | 0             |                        |                        | \$    |
| <b>TOTAL</b>  |                   | <b>14</b>     | <b>\$ 1,943,407.00</b> | <b>\$ 1,085,505.98</b> |       |

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount       |
|---|--------------|
| Domestic Support Obligations (from Schedule E)  | \$ 0.00      |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  | \$ 10,000.00 |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | \$ 0.00      |
| Student Loan Obligations (from Schedule F)  | \$ 0.00      |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.                  | \$ 0.00      |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           | \$ 0.00      |
| TOTAL   | \$ 10,000.00 |

**State the following:**

|   |         |
|---|---------|
| Average Income (from Schedule I, Line 16)   | \$ 0.00 |
| Average Expenses (from Schedule J, Line 18)   | \$ 0.00 |
| Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 ) | \$ 0.00 |

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re **OEL, Inc**  
Debtor

Case No. \_\_\_\_\_  
Chapter **11**

**State the following:**

|  |                     |                      |
|--|---------------------|----------------------|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |                     | \$ <b>152,941.12</b> |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.            | \$ <b>10,000.00</b> |                      |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |                     | \$ <b>0.00</b>       |
| 4. Total from Schedule F   |                     | \$ <b>14,000.00</b>  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |                     | \$ <b>166,941.12</b> |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/18/2009

Signature: s/

\_\_\_\_\_  
[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re: **OEL, Inc**

Case No.

**List of Equity Security Holders**

| REGISTERED NAME OF HOLDER OF SECURITY<br>LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF SECURITY | NUMBER REGISTERED | KIND OF INTEREST REGISTERED |
|--|-------------------|-------------------|-----------------------------|
| <b>Ellen Bailey</b><br><b>San Diego, CA</b>                                      | <b>common</b>     | <b>500</b>        | <b>sole owner</b>           |
| <b>Nancy Gumm</b><br><b>Chicago, IL</b>  | <b>common</b>     | <b>500</b>        | <b>sole owner</b>           |
| <b>Richard K Ohair</b><br><b>2308 Monroe</b><br><b>Paducah, KY</b>               | <b>common</b>     | <b>600</b>        | <b>sole owner</b>           |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 12/18/2009

s/  
\_\_\_\_\_  
,  
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**MINUTES OF THE  
DIRECTORS AND SHAREHOLDERS  
OF  
OEL, INC.**

Pursuant to notice (a copy of which is attached), a special meeting of the Directors and Shareholders of the above corporation was held on December 15, 2009 at 11:00 A.M. at the corporation's place of business.

The purpose of the meeting: to consider a proposal that the Corporation file for Chapter 11 Protection under the United States Bankruptcy Code.

**I. QUORUM.** A quorum was declared present based on the presence of the following Directors: Nancy J. Gumm, Ellen Bailey, and Richard K. OHair and the following Shareholders who were present or represented by proxy as follows:

- Shareholder: Nancy J. Gumm  
Number of Shares: 500  
The Shareholder was presented by Proxy.

- Shareholder: Ellen Bailey  
Number of Shares: 500  
The Shareholder was presented by Proxy.

- Shareholder: Richard K. OHair  
Number of Shares: 600  
The Shareholder was represented in person.

The following corporate actions were taken by appropriate motions duly made, seconded, and adopted by the majority vote of the Directors and Shareholders entitled to vote (unless a higher voting approval is stated).

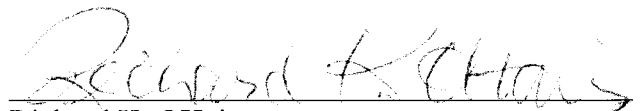
**II. ADOPTION OF DOCUMENTS/PLANS.**

The attached Plan of Reorganization was adopted by a unanimous vote of the Directors and Shareholders.

**III. AUTHORIZATION OF CORPORATE ACTION.** The Officers and Directors were authorized to take all actions and to sign all documents reasonably needed to:

- Plan of Reorganization. Approval for the filing of Chapter 11 Bankruptcy Protection.

There being no further business, the meeting was duly adjourned.

A handwritten signature in cursive script, appearing to read "Richard K. OHair", written over a horizontal line.

Richard K. OHair  
Secretary-Treasurer



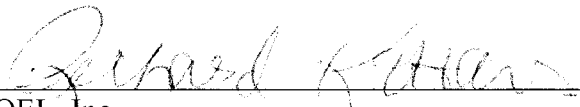
*Notice of  
a Meeting of the  
Board of Directors and Shareholders  
of  
OEL, Inc.*

To: The Board of Directors and Shareholders

You are hereby notified that the special meeting of the Board of Directors and Shareholders of the above corporation will be held on December 15, 2009, at 11:00 A.M., at the corporation's principal office.

The purpose of the meeting is to consider a proposal that the Corporation file for Chapter 11 Protection under The United States Bankruptcy Code.

Date of Notice: December 15, 2009

  
\_\_\_\_\_  
OEL, Inc.  
Secretary

B7 (Official Form 7) (12/07)

**UNITED STATES BANKRUPTCY COURT**  
**Southern District of Illinois**  
**Benton Division**

In re: OEL, Inc  
Debtor

Case No. \_\_\_\_\_  
(If known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT            | SOURCE                | FISCAL YEAR PERIOD       |
|-------------------|-----------------------|--------------------------|
| <b>220,929.00</b> | <b>gross receipts</b> | <b>9-30-07 - 9-30-08</b> |
|                   | <b>gross receipts</b> | <b>9-30-08 - 9-30-09</b> |

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--------|--------------------|
|--------|--------|--------------------|

**3. Payments to creditors**

**Complete a. or b., as appropriate, and c.**

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

- None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|------------------------------|-----------------------------------|--------------------|
|------------------------------|------------------------------|-----------------------------------|--------------------|

- None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|---|-----------------|-------------|--------------------|
|---|-----------------|-------------|--------------------|

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER                   | NATURE OF PROCEEDING              | COURT OR AGENCY AND LOCATIO | STATUS OR DISPOSITION |
|---|-----------------------------------|-----------------------------|-----------------------|
| Republic Bank & Trust vs. OEL, et al<br>09-MR-165 | foreign judgment                  | First Circuit<br>Marion, IL | entered<br>11-19-09   |
| Mid Country vs. OEL<br>07-CI-942                  | foreclosure                       | McCracken County KY         | order of sale         |
| East Point vs. OEL<br>09-CI-3296                  | action on contract<br>foreclosure | Fayette County KY           | pending               |
| Mid Country vs OEL Inc et al<br>09-CI 00117       | actions on note                   | McCracken Cty KY            | 10-28-09<br>judgment  |
| Republic Bank & Trust vs. OEL, et al<br>09-CI0175 | action on note                    | McCracken Cty KY            | 7-20-09<br>judgment   |

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CREDITOR OR SELLER | DATE OF REPOSSESSION,<br>FORECLOSURE SALE,<br>TRANSFER OR RETURN | DESCRIPTION<br>AND VALUE OF<br>PROPERTY |
|---|--|---|
|---|--|---|

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF ASSIGNEE | DATE OF<br>ASSIGNMENT | TERMS OF<br>ASSIGNMENT<br>OR SETTLEMENT |
|---------------------------------|-----------------------|---|
|---------------------------------|-----------------------|---|

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CUSTODIAN | NAME AND ADDRESS<br>OF COURT<br>CASE TITLE & NUMBER | DATE OF<br>ORDER | DESCRIPTION<br>AND VALUE OF<br>PROPERTY |
|----------------------------------|---|------------------|---|
|----------------------------------|---|------------------|---|

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF PERSON<br>OR ORGANIZATION | RELATIONSHIP<br>TO DEBTOR,<br>IF ANY | DATE<br>OF GIFT | DESCRIPTION<br>AND VALUE OF<br>GIFT |
|--|--------------------------------------|-----------------|-------------------------------------|
|--|--------------------------------------|-----------------|-------------------------------------|

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION<br>AND VALUE OF<br>PROPERTY            | DESCRIPTION OF CIRCUMSTANCES AND, IF<br>LOSS WAS COVERED IN WHOLE OR IN PART<br>BY INSURANCE, GIVE PARTICULARS | DATE OF<br>LOSS |
|--|--|-----------------|
| 1027 S Division<br>Carterville IL<br>\$30,000 loss | wind storm<br>insured and bank has money   | 05/08/2009      |

**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE  | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| <b>Edward Eytalis<br/>Attorney at Law<br/>106 N Division<br/>Carterville, IL 62918</b> | <b>12-18-09</b>                                     | <b>\$2000</b>  |

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE,<br>RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY |
|-------------------------------|------------------------|---|
|-------------------------------|------------------------|---|

**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|------------------------------------|
|---------------------------------|--|------------------------------------|

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF BANK OR<br>OTHER DEPOSITORY | NAMES AND ADDRESSES<br>OF THOSE WITH ACCESS<br>TO BOX OR DEPOSITOR | DESCRIPTION<br>OF<br>CONTENTS | DATE OF TRANSFER<br>OR SURRENDER,<br>IF ANY |
|--|--|-------------------------------|---|
|--|--|-------------------------------|---|

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF<br>SETOFF | AMOUNT OF<br>SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS<br>OF OWNER | DESCRIPTION AND VALUE<br>OF PROPERTY | LOCATION OF PROPERTY |
|------------------------------|--------------------------------------|----------------------|
|------------------------------|--------------------------------------|----------------------|

**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

| NAME    | LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS                     | BEGINNING AND ENDING DATES |
|---------|--|---------|--|----------------------------|
| OEL Inc | 0861   |         | residential and commercial real estate | 1983 to present            |

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS            | DATES SERVICES RENDERED           |
|-----------------------------|-----------------------------------|
| Linda Miller<br>Paducah, KY | 5 years of income tax preparation |

None  b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME         | ADDRESS     |
|--------------|-------------|
| Linda Miller | Paducah, KY |

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|



**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY<br>(Specify cost, market or other basis) |
|-------------------|----------------------|---|
|-------------------|----------------------|---|

- None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN<br>OF INVENTORY RECORDS |
|-------------------|---|
|-------------------|---|

**21. Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE                           | NATURE AND PERCENTAGE<br>OF STOCK OWNERSHIP |
|------------------|---------------------------------|---|
| Richard Ohair    | President-Secretary-Shareholder | 43%   |
| Paducah KY       | r                               | 30%   |
|                  |                                 | 30%   |

**22. Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

- None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

**23. Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS<br>OF RECIPIENT,<br>RELATIONSHIP TO DEBTOR | DATE AND PURPOSE<br>OF WITHDRAWAL | AMOUNT OF MONEY<br>OR DESCRIPTION<br>AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

*[If completed on behalf of a partnership or corporation]*

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/18/2009

Signature s/

,  
\_\_\_\_\_  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ continuation sheets attached



**United States Bankruptcy Court  
Southern District of Illinois  
Benton Division**

In re **OEL, Inc**

Case No.

Debtor.

Chapter **11**

**STATEMENT OF CORPORATE OWNERSHIP**

Comes now **OEL, Inc** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

\_\_\_\_\_ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

| <b>Owner</b> | <b>% of Shares Owned</b> |
|--------------|--------------------------|
| <b>None</b>  |                          |

OR,

**X** There are no entities to report.

By **/s/Edward Eytalis**

**Edward Eytalis**  
Signature of Attorney

Counsel for **OEL, Inc**

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