Case 10-30549 Doc 1 Filed 03/10/10 Page 1 of 9

R1	(Official For	n 1)(1/08)
	10IIIIIai Foll	111/1/00

B1 (Official Form 1)(1/08) United States Bankruptcy Court Southern District of Illinois					Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Sharm, Inc.				of Joint De	ebtor (Spouse	e) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 37-1374364	ayer I.D. (ITIN) No./C	omplete EIN	Last fo (if mor	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, 136 Regency Park Drive O Fallon, IL	and State):	ZIP Code	Street	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code			
County of Residence or of the Principal Place of		2269	Count	y of Reside	ence or of the	e Principal Place of Business:	
Saint Clair							
Mailing Address of Debtor (if different from str	eet address):		Mailir	ng Address	of Joint Debt	otor (if different from street address):	
		ZIP Code	_			ZIP Code	
Location of Principal Assets of Business Debto (if different from street address above):	r						
Type of Debtor		f Business		Chapter of Bankruptcy Code Under Which			
(Form of Organization) (Check one box)	(Check)	one box) iness		the Petition is Filed (Check one box) Chapter 7			
☐ Individual (includes Joint Debtors)	☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B)		lefined	Chapt	er 9	Chapter 15 Petition for Recognition of a Foreign Main Proceeding	
See Exhibit D on page 2 of this form.	☐ Railroad ☐ Stockbroker			Chapt		☐ Chapter 15 Petition for Recognition	
 Corporation (includes LLC and LLP) Partnership 	Commodity Broker			Chapter 13 of a Foreign Nonmain Proceeding			
\Box Other (If debtor is not one of the above entities,	Clearing BankOther					Nature of Debts	
check this box and state type of entity below.)	Tax-Exen		(Check one box) Debts are primarily consumer debts, Debts are primarily				
	(Check box, if applicable) □ Debtor is a tax-exempt organiz under Title 26 of the United St Code (the Internal Revenue Co		nization States	tates defined in 11 U.S.C. § 101(8) as business de "incurred by an individual primarily for			
Filing Fee (Check o	ne box)			one box:		Chapter 11 Debtors	
 Full Filing Fee attached Filing Fee to be paid in installments (applic 	able to individuals only	y) Must		Debtor is		ness debtor as defined in 11 U.S.C. § 101(51D). business debtor as defined in 11 U.S.C. § 101(51D).	
attach signed application for the court's con	sideration certifying th	at the debto	Check	Debtor's a		ncontingent liquidated debts (excluding debts owed	
is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.				to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes:			
attach signed application for the court's consideration. See Official Form 3B.				 A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 			
Statistical/Administrative Information Debtor estimates that funds will be available	e for distribution to un	secured cred	itors			THIS SPACE IS FOR COURT USE ONLY	
□ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							
Estimated Number of Creditors						-	
□ □ □ 1- 50- 100- 200- 49 99 199 999	Image: 1,000- 5,000 5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets]				
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 to \$100	5100,000,001 o \$500 nillion		More than	-	
Estimated Liabilities Image: Solution of the state of the st	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001 to \$100] 6100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion			

Case 10-30549 Doc 1 Filed 03/10/10 Page 2 of 9

B1 (Official For		Name of Dahtor(a)	Page 2	
Voluntary Petition		Name of Debtor(s): Sharm, Inc.		
(This page mu	st be completed and filed in every case)			
T /:	All Prior Bankruptcy Cases Filed Within Last			
Location Where Filed:	- None -	Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more that	n one, attach additional sheet)	
Name of Debt - None -	or:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A		xhibit B	
forms 10K a pursuant to S and is reques	bleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date)		
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		e harm to public health or safety?	
(To be comp	Exh leted by every individual debtor. If a joint petition is filed, ea	ibit D ch spouse must complete and attach	a separate Exhibit D)	
-	D completed and signed by the debtor is attached and made a			
If this is a joi				
Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petition.		
	Information Regardin	0		
	(Check any ap Debtor has been domiciled or has had a residence, principa	al place of business, or principal asso		
	days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge		-	
	Debtor is a debtor in a foreign proceeding and has its princ	cipal place of business or principal as	ssets in the United States in	
	this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.			
	Certification by a Debtor Who Reside (Check all app		rty	
	Landlord has a judgment against the debtor for possession		, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, th			
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.		-	

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

51 (C	Official Form 1)(1/08)	Page 3		
<u>`</u>	Juntary Petition	Name of Debtor(s):		
	U Contraction of the second se	Sharm, Inc.		
Thi	is page must be completed and filed in every case)			
	0	natures		
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative		
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. 		
X		X		
Λ	Signature of Debtor	Signature of Foreign Representative		
X Signature of Joint Debtor		Printed Name of Foreign Representative		
	Signature of Joint Debtor	Deta		
	Telephone Number (If not represented by attorney)	Date		
	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer		
		I declare under penalty of perjury that: (1) I am a bankruptcy petition		
	Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document		
	Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated		
x	/s/ Mary E. Lopinot	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services		
	Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a		
	Mary E. Lopinot 06256302	debtor or accepting any fee from the debtor, as required in that section.		
-	Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.		
	_Mathis, Marifian, Richter & Grandy, Ltd.			
-	Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer		
	23 Public Square			
	Suite 300	Social-Security number (If the bankrutpcy petition preparer is not		
	Belleville, IL 62222-0307	an individual, state the Social Security number of the officer,		
-	Address	principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)		
	Address	preparent, Acquired by 11 0.5.e. § 110.)		
	Email: mlopinot@mmrg.com 618-234-9800 Fax: 618-234-9786 Telephone Number			
	March 10, 2010			
-	Date	Address		
	*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	X		
	certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.			
		Date		
	Signature of Debtor (Corporation/Partnership)			
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.		
,	on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is		
	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:		
	/s/ Tina P. Mahtani			
-	Signature of Authorized Individual			
	Tina P. Mahtani	If more than one person prepared this document, attach additional sheets		
	Printed Name of Authorized Individual	conforming to the appropriate official form for each person.		
	Corporate Secretary	A bankruptcy petition preparer's failure to comply with the provisions of		
	Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.		
	Mawah 40,0040			

Title of Authorized Individual March 10, 2010

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Illinois

In re Sharm, Inc.

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ameren IP P.O. Box 6884 Saint Louis, MO 63166-6884	Ameren IP P.O. Box 6884 Saint Louis, MO 63166-6884	Business debts		4,830.00
American Hotel Register Company 100 S. Milwaukee Avenue Vernon Hills, IL 60061	American Hotel Register Company 100 S. Milwaukee Avenue Vernon Hills, IL 60061	Business debts		1,100.00
AT&T P.O. Box 8100 Aurora, IL 60507-8100	AT&T P.O. Box 8100 Aurora, IL 60507-8100	Business debts		300.00
Baymont Franchise Systems One Sylvan Way P.O. Box 641 Parsippany, NJ 07054	Baymont Franchise Systems One Sylvan Way P.O. Box 641 Parsippany, NJ 07054	Business debts		24,327.54
City of O'Fallon 255 S. Lincoln Avenue O Fallon, IL 62269-2139	City of O'Fallon 255 S. Lincoln Avenue O Fallon, IL 62269-2139	Sales tax		1,600.00
Eco-Lab P.O. Box 70343 Chicago, IL 60673-0343	Eco-Lab P.O. Box 70343 Chicago, IL 60673-0343	Business debts		2,000.00
EMC Construction Group, LLC P.O. Box 1356 Carbondale, IL 62903	EMC Construction Group, LLC P.O. Box 1356 Carbondale, IL 62903	Business debts		6,335.31
Grinnel Mutual Reinsurance 3 Golf Road, Suite 352 Hoffman Estates, IL 60169	Grinnel Mutual Reinsurance 3 Golf Road, Suite 352 Hoffman Estates, IL 60169	Business debts		1,655.73
HD Supply Facilities Maintenance P.O. Box 509058 San Diego, CA 92150-9058	HD Supply Facilities Maintenance P.O. Box 509058 San Diego, CA 92150-9058	Business debts		600.00
Illinois Department of Revenue P.O. Box 19447 Springfield, IL 62794-9447	Illinois Department of Revenue P.O. Box 19447 Springfield, IL 62794-9447	Sales tax		1,600.00

Case 10-30549 Doc 1 Filed 03/10/10 Page 5 of 9

B4 (Official Form 4) (12/07) - Cont. In re Sharm, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Illinois Department of	Illinois Department of Revenue	Payroll taxes		2,500.00
Revenue P.O. Box 19447	P.O. Box 19447			
Springfield, IL 62794-9447	Springfield, IL 62794-9447			
In The Swim	In The Swim	Business debts		334.00
P.O. Box 3148	P.O. Box 3148	Dusiliess debts		334.00
Buffalo, NY 14240-3148	Buffalo, NY 14240-3148			
Internal Revenue Service	Internal Revenue Service	Payroll taxes		7,521.57
3101 Constitution Drive	3101 Constitution Drive			,,021.07
Stop 5000 SPD	Stop 5000 SPD			
Springfield, IL 62704-6728	Springfield, IL 62704-6728			
Kerber, Eck & Braeckel	Kerber, Eck & Braeckel	Business debts		15,975.00
4111 N. Illinois Street, Suite B	4111 N. Illinois Street, Suite B			-,
Belleville, IL 62226-7609	Belleville, IL 62226-7609			
Neville, Richards & Wuller	Neville, Richards & Wuller	Business debts		9,000.00
5 Park Place Professional	5 Park Place Professional Centre			
Centre	P.O. Box 200			
P.O. Box 200	Belleville, IL 62226			
Belleville, IL 62226				
O'Fallon Water & Sewer Dept.	O'Fallon Water & Sewer Dept.	Business debts		1,860.00
255 S. Lincon Avenue	255 S. Lincon Avenue			
O Fallon, IL 62269-2139	O Fallon, IL 62269-2139			
Otis Elevator	Otis Elevator	Business debts		1,572.55
P.O. Box 73579	P.O. Box 73579			
Chicago, IL 60673-7579	Chicago, IL 60673-7579			
Selective Insurance Co.	Selective Insurance Co.	Business debts		1,700.00
Box 371468	Box 371468			
Pittsburgh, PA 15250-7468	Pittsburgh, PA 15250-7468			
Showcase Business Centers	Showcase Business Centers	Business debts		450.00
19815 Hamilton Avenue	19815 Hamilton Avenue			
Torrance, CA 90502	Torrance, CA 90502			
St. Clair County Assessor	St. Clair County Assessor	Taxes		73,000.00
#10 Public Square	#10 Public Square			
Belleville, IL 62220	Belleville, IL 62220			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Corporate Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 10, 2010

Signature /s/ Tina P. Mahtani

Tina P. Mahtani

Corporate Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of Illinois

In re Sharm, Inc.

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Corporate Secretary of the corporation named as the debtor in this case, hereby

verify that the attached list of creditors is true and correct to the best of my knowledge and that it

corresponds to the creditors listed in our schedules.

Date: March 10, 2010

/s/ Tina P. Mahtani Tina P. Mahtani/Corporate Secretary Signer/Title Ameren IP P.O. Box 6884 Saint Louis, MO 63166-6884

American Hotel Register Company 100 S. Milwaukee Avenue Vernon Hills, IL 60061

AT&T P.O. Box 8100 Aurora, IL 60507-8100

Banterra Bank P.O. Box 291 Eldorado, IL 62930-0291

Baymont Franchise Systems One Sylvan Way P.O. Box 641 Parsippany, NJ 07054

City of O'Fallon 255 S. Lincoln Avenue O Fallon, IL 62269-2139

Credit Management Association 40 East Verdugo Ave., 2nd Floor Burbank, CA 91502

Eco-Lab P.O. Box 70343 Chicago, IL 60673-0343

EMC Construction Group, LLC P.O. Box 1356 Carbondale, IL 62903

Grinnel Mutual Reinsurance 3 Golf Road, Suite 352 Hoffman Estates, IL 60169

HD Supply Facilities Maintenance P.O. Box 509058 San Diego, CA 92150-9058 Illinois Department of Revenue P.O. Box 19447 Springfield, IL 62794-9447

In The Swim P.O. Box 3148 Buffalo, NY 14240-3148

Internal Revenue Service 3101 Constitution Drive Stop 5000 SPD Springfield, IL 62704-6728

Kerber, Eck & Braeckel 4111 N. Illinois Street, Suite B Belleville, IL 62226-7609

Neville, Richards & Wuller 5 Park Place Professional Centre P.O. Box 200 Belleville, IL 62226

O'Fallon Water & Sewer Dept. 255 S. Lincon Avenue O Fallon, IL 62269-2139

Otis Elevator P.O. Box 73579 Chicago, IL 60673-7579

Regions Bank c/o Hanna & Volmert 530 Fullerton Road, Ste. A P.O. Box 464 Belleville, IL 62222-0464

Selective Insurance Co. Box 371468 Pittsburgh, PA 15250-7468

Showcase Business Centers 19815 Hamilton Avenue Torrance, CA 90502 St. Clair County Assessor #10 Public Square Belleville, IL 62220

State of Illinois Dept. of Employment Security P.O. Box 802551 Chicago, IL 60680-2551

Veolia Environmental Services 13932 St. Charles Rock Road Earth City, MO 63045