

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Southern District of Illinois**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Sharm Hospitality, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-2478672</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1142 Stonewolf Trail Fairview Heights, IL</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>62208</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Saint Clair</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Sharm Hospitality, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Sharm Hospitality, Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Mary E. Lopinot</u> Signature of Attorney for Debtor(s)</p> <p><u>Mary E. Lopinot 06256302</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Mathis, Marifian &amp; Richter, Ltd.</u> Firm Name</p> <p><b>23 Public Square</b> <b>Suite 300</b> <b>Belleville, IL 62222-0307</b></p> <p>_____ Address</p> <p style="text-align: right;"><b>Email: mlopinot@mmrltd.com</b></p> <p><u>618-234-9800 Fax: 618-234-9786</u> Telephone Number</p> <p><u>August 8, 2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Tina P. Mahtani</u> Signature of Authorized Individual</p> <p><u>Tina P. Mahtani</u> Printed Name of Authorized Individual</p> <p><u>Secretary</u> Title of Authorized Individual</p> <p><u>August 8, 2012</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Illinois**

In re Sharm Hospitality, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ameren IP P.O. Box 66893 Saint Louis, MO 63166-6893	Ameren IP P.O. Box 66893 Saint Louis, MO 63166-6893	Business debt		3,000.00
Aqua Systems 7785 East US Hwy 36 Avon, IN 46123	Aqua Systems 7785 East US Hwy 36 Avon, IN 46123	Business debt		626.00
Assa Abloy Law Offices of Mark A. Brueggemann 2011 Mall Street, Suite B Collinsville, IL 62234	Assa Abloy Law Offices of Mark A. Brueggemann 2011 Mall Street, Suite B Collinsville, IL 62234	Business debt		2,767.42
AXIS Capital, Inc. 308 N. Locust St. Grand Island, NE 68801	AXIS Capital, Inc. 308 N. Locust St. Grand Island, NE 68801	Business debt		35,639.48
CAN Insurance P.O. Box 790094 Saint Louis, MO 63179-0094	CAN Insurance P.O. Box 790094 Saint Louis, MO 63179-0094	Business debt		1,921.92
Charter Communications P.O. Box 790086 Saint Louis, MO 63179-0086	Charter Communications P.O. Box 790086 Saint Louis, MO 63179-0086	Business debt		4,000.00
CHOICE Hotels, Inc. 10750 Columiba Pike Silver Spring, MD 20901-4447	CHOICE Hotels, Inc. 10750 Columiba Pike Silver Spring, MD 20901-4447	Business debt		16,868.02
Constellation New Energy 14217 Collections Center Drive Chicago, IL 60693	Constellation New Energy 14217 Collections Center Drive Chicago, IL 60693	Business debt		3,594.13
Direct Energy 1001 Liberty Avenue Pittsburgh, PA 15222	Direct Energy 1001 Liberty Avenue Pittsburgh, PA 15222	Business debt		10,557.87
Ecolab Pest Elim Div. P.O. Box 6007 Grand Forks, ND 58206-6007	Ecolab Pest Elim Div. P.O. Box 6007 Grand Forks, ND 58206-6007	Business debt		1,800.00

B4 (Official Form 4) (12/07) - Cont.

In re **Sharm Hospitality, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Ethostream 10200 Innovation Dr., Ste. 300 Milwaukee, WI 53226</b>	<b>Ethostream 10200 Innovation Dr., Ste. 300 Milwaukee, WI 53226</b>	<b>Business debt</b>		<b>128.00</b>
<b>First Insurance Funding Corp. P.O. Box 66468 Chicago, IL 60666-0468</b>	<b>First Insurance Funding Corp. P.O. Box 66468 Chicago, IL 60666-0468</b>	<b>Business debt</b>		<b>31,705.04</b>
<b>HD Supply P.O. Box 509058 San Diego, CA 92150-9058</b>	<b>HD Supply P.O. Box 509058 San Diego, CA 92150-9058</b>	<b>Business debt</b>		<b>2,495.49</b>
<b>Illinois Department of Revenue Bk Unit Level 7-425 100 Randolph Street Chicago, IL 60601</b>	<b>Illinois Department of Revenue Bk Unit Level 7-425 100 Randolph Street Chicago, IL 60601</b>			<b>20,936.42</b>
<b>Illinois Department of Revenue Bk Unit Level 7-425 100 Randolph Street Chicago, IL 60601</b>	<b>Illinois Department of Revenue Bk Unit Level 7-425 100 Randolph Street Chicago, IL 60601</b>			<b>7,000.00</b>
<b>Kerber Eck Braeckel 4111 N. Illinois, Ste. B Belleville, IL 62226-1833</b>	<b>Kerber Eck Braeckel 4111 N. Illinois, Ste. B Belleville, IL 62226-1833</b>	<b>Business debt</b>		<b>10,000.00</b>
<b>Loomis Brothers 409 Biltmore Drive Fenton, MO 63026</b>	<b>Loomis Brothers 409 Biltmore Drive Fenton, MO 63026</b>	<b>Business debt</b>		<b>897.95</b>
<b>Sysco Guest Supply P.O. Box 910 Monmouth Junction, NJ 08852-0910</b>	<b>Sysco Guest Supply P.O. Box 910 Monmouth Junction, NJ 08852-0910</b>	<b>Business debt</b>		<b>40.57</b>
<b>Uniguest 1035 Acorn Drive Nashville, TN 37210</b>	<b>Uniguest 1035 Acorn Drive Nashville, TN 37210</b>	<b>Business debt</b>		<b>3,000.00</b>
<b>Vertical Systems, Inc. 1392 Borregas Avenue Sunnyvale, CA 94089</b>	<b>Vertical Systems, Inc. 1392 Borregas Avenue Sunnyvale, CA 94089</b>	<b>Business debt</b>		<b>552.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Sharm Hospitality, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 8, 2012**

Signature **/s/ Tina P. Mahtani**

**Tina P. Mahtani**

**Secretary**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Illinois**

In re **Sharm Hospitality, Inc.**

Debtor(s)

Case No.

Chapter

**11**

VERIFICATION OF CREDITOR MATRIX

I, the Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge and that it corresponds to the creditors listed in our schedules.

Date: **August 8, 2012**

**/s/ Tina P. Mahtani**

**Tina P. Mahtani/Secretary**

Signer/Title

Ameren IP  
P.O. Box 66893  
Saint Louis, MO 63166-6893

Aqua Systems  
7785 East US Hwy 36  
Avon, IN 46123

Assa Abloy  
Law Offices of Mark A. Brueggemann  
2011 Mall Street, Suite B  
Collinsville, IL 62234

AXIS Capital, Inc.  
308 N. Locust St.  
Grand Island, NE 68801

Banterra Bank  
Attn: Myrna Denton  
P.O. Box 310  
Marion, IL 62959

Banterra Bank  
c/o James van Winkle  
301 S. Jackson Street  
P.O.Box 337  
Mc Leansboro, IL 62859-0337

CAN Insurance  
P.O. Box 790094  
Saint Louis, MO 63179-0094

Charter Communications  
P.O. Box 790086  
Saint Louis, MO 63179-0086

CHOICE Hotels, Inc.  
10750 Columiba Pike  
Silver Spring, MD 20901-4447

Constellation New Energy  
14217 Collections Center Drive  
Chicago, IL 60693



Direct Energy  
1001 Liberty Avenue  
Pittsburgh, PA 15222

Ecolab Pest Elim Div.  
P.O. Box 6007  
Grand Forks, ND 58206-6007

Ethostream  
10200 Innovation Dr., Ste. 300  
Milwaukee, WI 53226

First Insurance Funding Corp.  
P.O. Box 66468  
Chicago, IL 60666-0468

HD Supply  
P.O. Box 509058  
San Diego, CA 92150-9058

Illinois Department of Revenue  
Bk Unit Level 7-425  
100 Randolph Street  
Chicago, IL 60601

Illinois Department of Revenue  
P.O. Box 19035  
Springfield, IL 62794-9035

Illinois Department of Revenue  
P.O. Box 19006  
Springfield, IL 62794-9006

JBCB Enterprises, LLC  
P.O. Box 463  
O Fallon, IL 62269

Kerber Eck Braeckel  
4111 N. Illinois, Ste. B  
Belleville, IL 62226-1833

Loomis Brothers  
409 Biltmore Drive  
Fenton, MO 63026

Small Business Administration  
Tom Jackson, Branch Counsel  
511 W. Capitol St., Ste. 302  
Springfield, IL 62704

Small Business Administration  
c/o Gerald Burke  
United States Attorney  
9 Executive Drive  
Fairview Heights, IL 62208

Sysco Guest Supply  
P.O. Box 910  
Monmouth Junction, NJ 08852-0910

Uniguest  
1035 Acorn Drive  
Nashville, TN 37210

Vertical Systems, Inc.  
1392 Borregas Avenue  
Sunnyvale, CA 94089