Case 14-30169-kjm Doc 1 Filed 02/06/14 Page 1 of 11

B1 (Official Form 1)(04/13)								
	States Bank othern District						Voluntary	Petition
Name of Debtor (if individual, enter Last, First Diamond Plating Company, Inc.	, Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxp. (if more than one, state all) 37-0800564	ayer I.D. (ITIN)/Con	plete EIN	Last fe	our digits o	f Soc. Sec. or	Individual-T	axpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, 5 Caine Drive Madison, IL	and State):	7m C-1-	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZID C. J.
		ZIP Code 62060						ZIP Code
County of Residence or of the Principal Place of Madison	f Business:		Count	y of Reside	ence or of the	Principal Pla	ice of Business:	
Mailing Address of Debtor (if different from str	eet address):		Mailir	g Address	of Joint Debte	or (if differer	nt from street address):	
P.O. Box 129 Madison, IL								
	Г	ZIP Code 62060	┨					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		32000	•					
Type of Debtor		of Business					tcy Code Under Whic	ch .
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Clearing Bank			efined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ch of ☐ Ch	led (Check one box) hapter 15 Petition for R ha Foreign Main Procee hapter 15 Petition for R ha Foreign Nonmain Pro-	ding ecognition
Chapter 15 Debtors	Other Tay-Fy	empt Entity					of Debts one box)	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizati under Title 26 of the United State Code (the Internal Revenue Code			es	s "incurred by an individual primarily for				
Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat debtor is unable to pay fee except in installments. Form 3A.	individuals only). Mus	t Del Check if:	btor is a sr btor is not btor's agg	a small busi	debtor as defin ness debtor as d	lefined in 11 U		
Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat		ust A p	ceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).	epetition from	one or more classes of cre	editors,
Statistical/Administrative Information Debtor estimates that funds will be available	for distribution to v	nsecured ared	itors			THIS	SPACE IS FOR COURT	USE ONLY
Debtor estimates that, after any exempt properthere will be no funds available for distribut	erty is excluded and	administrative		es paid,				
Estimated Number of Creditors	_							
1- 50- 100- 200- 49 99 199 999	1,000- 5,000 5,001- 10,000		」 5,001- 0,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$ to \$100 to			More than			
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50		100,000,001 0 \$500	\$500,000,001 to \$1 billion				

Case 14-30169-kjm Doc 1 Filed 02/06/14 Page 2 of 11

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Diamond Plating Company, Inc.** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mary E. Lopinot

Signature of Attorney for Debtor(s)

Mary E. Lopinot 06256302

Printed Name of Attorney for Debtor(s)

Mathis, Marifian & Richter, Ltd.

Firm Name

23 Public Square Suite 300 Belleville, IL 62222-0307

Address

Email: mlopinot@mmrltd.com

618-234-9800 Fax: 618-234-9786

Telephone Number

February 5, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert R. Cox II

Signature of Authorized Individual

Robert R. Cox II

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 5, 2014

Date

Name of Debtor(s):

Diamond Plating Company, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

T 7
· ·
Δ

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Illinois

In re	Diamond Plating Company, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ameren IP Attn: Collection A-10 PO Box 2543 Decatur, IL 62525-2543	Ameren IP Attn: Collection A-10 PO Box 2543 Decatur, IL 62525-2543	Utility services		62,022.85
City of Madison 615 Madison Ave. Madison, IL 62060	City of Madison 615 Madison Ave. Madison, IL 62060	Business debt	Disputed	110,520.41
Coventry Health Care of MO, Inc. P.O. Box 6473 Carol Stream, IL 60197-6473	Coventry Health Care of MO, Inc. P.O. Box 6473 Carol Stream, IL 60197-6473	Business debt		6,123.61
Donald Flemming 1315 Marthel Collinsville, IL 62234	Donald Flemming 1315 Marthel Collinsville, IL 62234	Monies loaned		4,999.95
Erie Insurance 100 Erie Insurance Pl	Erie Insurance 100 Erie Insurance PI	Business debt		10,053.16
Granite City Wasterwater Treatment 2000 Edison Ave. Granite City, IL 62040	Granite City Wasterwater Treatment 2000 Edison Ave. Granite City, IL 62040	Business debt		6,055.19
Illinois American Water P.O. Box 94551 Palatine, IL 60094-4551	Illinois American Water P.O. Box 94551 Palatine, IL 60094-4551	Business debts		1,619.57
Illinois Department of Revenue BK Unit Level 7-425 100 Randolph St. Chicago, IL 60601	Illinois Department of Revenue BK Unit Level 7-425 100 Randolph St. Chicago, IL 60601	Employment taxes		6,557.32
Internal Revenue Service 3101 Constitution Drive Stop 5000 SPD Springfield, IL 62704-6728	Internal Revenue Service 3101 Constitution Drive Stop 5000 SPD Springfield, IL 62704-6728	All personal property		120,595.69
Ionic Solutions Inc. P.O. Box 158 Glencoe, MO 63038	Ionic Solutions Inc. P.O. Box 158 Glencoe, MO 63038	Business debt		6,425.27

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Diamond Plating Company, Inc.	Case No.	
	Dehtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Loretta Clark 1201 Martel	Loretta Clark 1201 Martel	Monies loaned		368,934.13
Collinsville, IL 62234	Collinsville, IL 62234			
Macdermid, Inc. P.O. Box 203543 Dallas, TX 75320-3543	Macdermid, Inc. P.O. Box 203543 Dallas, TX 75320-3543	Business debt		10,842.96
Metal Finishing Equipment Co. 8000 S. Spoede Lane Warrenton, MO 63383	Metal Finishing Equipment Co. 8000 S. Spoede Lane Warrenton, MO 63383	Business debt		13,645.00
Metro East Sanitary District P.O. Box 1366 Granite City, IL 62040	Metro East Sanitary District P.O. Box 1366 Granite City, IL 62040	Business debt		11,143.23
Palm International 1717 JP Hennessy Dr. La Vergne, TN 37086	Palm International 1717 JP Hennessy Dr. La Vergne, TN 37086	Business debts		4,734.38
Peoria Disposal Company P.O. Box 9071 Peoria, IL 61612-9071	Peoria Disposal Company P.O. Box 9071 Peoria, IL 61612-9071	Business debt		4,797.42
Regions Bank P.O. Box 216 Birmingham, AL 35201-0216	Regions Bank P.O. Box 216 Birmingham, AL 35201-0216	Credit purchases		16,213.51
Regions Bank St. Louis - Bellemore P.O. Box 1984 Birmingham, AL 35201	Regions Bank St. Louis - Bellemore P.O. Box 1984 Birmingham, AL 35201	Business loan		91,997.13
Thompson's Gas 1431 N. Illinois St. Belleville, IL 62226	Thompson's Gas 1431 N. Illinois St. Belleville, IL 62226	Business debt		2,291.58
Tyco Integrated Security P.O. Box 371967 Pittsburgh, PA 15250-7967	Tyco Integrated Security P.O. Box 371967 Pittsburgh, PA 15250-7967	Business debt		1,487.52

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 5, 2014	Signature	/s/ Robert R. Cox II
			Robert R. Cox II
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of Illinois

In re	Diamond Plating Company, Inc.		Case No.				
		Debtor(s)	Chapter	11			
	<u>VERIFICA</u>	ATION OF CREDITOR MATR	<u>IX</u>				
	I, the President of the corporation named as the debtor in this case, hereby verify that the						
	attached list of creditors is true and correct to the best of my knowledge and that it correspond						
	the creditors listed in our schedules.	ted in our schedules.					
Date:	February 5, 2014	/s/ Robert R. Cox II					
		Robert R. Cox II/President Signer/Title					

AFLAC 1932 Wynnton Road Columbus, GA 31999-0001

Allied Industrial Equipment 9388 Dielman Industrial Drive Saint Louis, MO 63132

Allied Waste P.O. Box 9001099 Louisville, KY 40290-1099

Ameren Illinois P.O. Box 66893 Saint Louis, MO 63166-6893

Ameren IP Attn: Collection A-10 PO Box 2543 Decatur, IL 62525-2543

AT&T P.O. Box 5080 Carol Stream, IL 60197-5080

AT&T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463

Avaya Financial Services P.O. Box 93000 Chicago, IL 60673-3000

Business Equipment Center 2930 Madison Ave. Granite City, IL 62040

CCP Industries P.O. Box 73627 Cleveland, OH 44193

Charles Herrien Services Inc. 3931 Sarpy Ave. Saint Louis, MO 63110

Charter Business P.O. Box 790086 CA 93179-0086

City of Madison 615 Madison Ave. Madison, IL 62060

Computerease 223 West Main St. Collinsville, IL 62234

Coventry Health Care of MO, Inc. P.O. Box 6473 Carol Stream, IL 60197-6473

Donald Flemming 1315 Marthel Collinsville, IL 62234

Erie Insurance 100 Erie Insurance Pl

FEDEX P.O. Box 94515 Palatine, IL 60094-4515

Granite City Wasterwater Treatment 2000 Edison Ave. Granite City, IL 62040

Hotshots P.O. Box 33 Warrenton, MO 63383

ICR Engineering 63 Eagle Court Edwardsville, IL 62025

Illinois American Water P.O. Box 94551 Palatine, IL 60094-4551

Illinois Department of Revenue BK Unit Level 7-425 100 Randolph St. Chicago, IL 60601

Illinois Electric Works 2161 Adams Granite City, IL 62040

Internal Revenue Service 3101 Constitution Drive Stop 5000 SPD Springfield, IL 62704-6728

Ionic Solutions Inc. P.O. Box 158 Glencoe, MO 63038

Irvin Slate Jr. 3600 Nameoki Ste. 205 Granite City, IL 62040

Loretta Clark 1201 Martel Collinsville, IL 62234

Loretta Clark

Macdermid, Inc. P.O. Box 203543 Dallas, TX 75320-3543

McMaster-Carr Supply P.O. Box 7690 Chicago, IL 60680-7690

Metal Finishing Equipment Co. 8000 S. Spoede Lane Warrenton, MO 63383

Metlife P.O. Box 804466 Salt Lake City, UT 84180-4466 Metro East Sanitary District P.O. Box 1366 Granite City, IL 62040

Minco Courier P.O. Box 495 O Fallon, MO 63366-0495

Pace True Value Hardware 3365 Fehling Road Granite City, IL 62040

Palm International 1717 JP Hennessy Dr. La Vergne, TN 37086

PDC Laboratories, Inc. P.O. Box 9071 Peoria, IL 61612-9071

Peoria Disposal Company P.O. Box 9071 Peoria, IL 61612-9071

Puritan Springs Water 1709 N. Kickapoo Lincoln, IL 62656-1366

Regions Bank St. Louis - Bellemore P.O. Box 1984 Birmingham, AL 35201

Regions Bank P.O. Box 216 Birmingham, AL 35201-0216

Servonics Instrumentation 7A Industrial Drive Pacific, MO 63069

Smithton Business Center P.O. Box 64 Smithton, IL 62285

Starbeam Supply Co. 1360 Baur Blvd Saint Louis, MO 63132

The Brenco Corporation 9246 Shortridge Saint Louis, MO 63144

The Ledges Condo Owners Assoc P.O. Box 2409 Lake Ozark, MO 65049-2409

Thompson's Gas 1431 N. Illinois St. Belleville, IL 62226

Tyco Integrated Security P.O. Box 371967 Pittsburgh, PA 15250-7967

United Parcel Service Lockbox 577 Carol Stream, IL 60132-0577

Univar USA Inc. 13009 Collections Center Chicago, IL 60693

Wells Fargo Bank N.A. 300 Tri-State International Lincolnshire, IL 60069

Zee Medical Inc. P.O. Box 781494 Indianapolis, IN 46278-8494