

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Indiana Hammond Division at Hammond		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Roger & Sons Construction, Inc		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA Roger & Sons Mill Maintenance, Inc; AKA Roger & Sons, Inc		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 35-1742237		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 4715 Euclid Avenue East Chicago, IN		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 46312		ZIP Code
County of Residence or of the Principal Place of Business: Lake		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable)		Nature of Debts (Check one box)
<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box)		Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
Statistical/Administrative Information		THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		
Estimated Number of Creditors		
<input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets		
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities		
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): Roger & Sons Construction, Inc</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____ (Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Roger & Sons Construction, Inc

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Kenneth A. Manning _____
Signature of Attorney for Debtor(s)

Kenneth A. Manning 9015-45 _____
Printed Name of Attorney for Debtor(s)

James, James & Manning P.C. _____
Firm Name

200 Monticello Drive
Dyer, IN 46311

Address

(219) 865-8376 Fax: (219) 865-4054 _____
Telephone Number

April 27, 2009 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

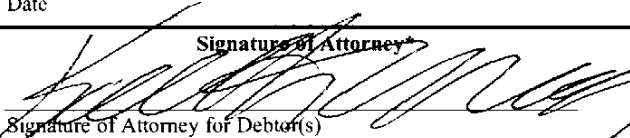
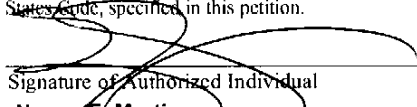
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nancy E. Martinez _____
Signature of Authorized Individual

Nancy E. Martinez _____
Printed Name of Authorized Individual

Assistant Vice President _____
Title of Authorized Individual

April 27, 2009 _____
Date

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Roger & Sons Construction, Inc</p>
<p style="text-align: center;">Signatures</p> <p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X  Signature of Attorney for Debtor(s)</p> <p>Kenneth A. Manning 9015-45 Printed Name of Attorney for Debtor(s)</p> <p>James, James & Manning P.C. Firm Name</p> <p>200 Monticello Drive Dyer, IN 46311 Address</p> <p>(219) 865-8376 Fax: (219) 865-4054 Telephone Number</p> <p>4.27.09 Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X  Signature of Authorized Individual</p> <p>Nancy E. Martinez Printed Name of Authorized Individual</p> <p>Assistant Vice President Title of Authorized Individual</p> <p>4.27.09 Date</p>	<p>_____ Date</p>

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re Roger & Sons Construction, Inc

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express PO Box 360001 Fort Lauderdale, FL 33336-0001	American Express PO Box 360001 Fort Lauderdale, FL 33336-0001	Business Credit Card		1,437.59
American Express PO Box 360001 Fort Lauderdale, FL 33336-0001	American Express PO Box 360001 Fort Lauderdale, FL 33336-0001	Vendor; Business credit card; approximate balance shown have not received current statement.	Unliquidated	1,400.00
AMS Mechanical Systems, Inc 425 E. 151st Street East Chicago, IN 46312	AMS Mechanical Systems, Inc 425 E. 151st Street East Chicago, IN 46312 800-794-5033	Vendor (Labor/Material/Supplier)	Contingent Unliquidated Disputed	14,518.30
Code Red Safety & Rental 6205 Indianapolis Blvd Hammond, IN 46320	Code Red Safety & Rental 6205 Indianapolis Blvd Hammond, IN 46320 219-989-4600	Vendor	Disputed	1,979.70
Godwin Pumps PO Box 191 Bridgeport, NJ 08014	Godwin Pumps PO Box 191 Bridgeport, NJ 08014 708-889-1560	Vendor	Unliquidated Disputed	2,500.00
Hertz Equipment Rental Corporation 6611 Shepard Drive Portage, IN 46368	Hertz Equipment Rental Corporation 6611 Shepard Drive Portage, IN 46368 219-787-8448	Vendor		8,529.71
N.A. Logan Inc 3000 Burr Street Gary, IN 46406	Nicholas J. Logan N.A. Logan Inc 3000 Burr Street Gary, IN 46406 312-698-5900	Vendor	Contingent Unliquidated Disputed	70,868.96
Phillips Petroleum Corp 321 Euclid Avenue Michigan City, IN 46360	Phillips Petroleum Corp 321 Euclid Avenue Michigan City, IN 46360 219-874-6206	Vendor		2,037.83

B4 (Official Form 4) (12/07) - Cont.

In re **Roger & Sons Construction, Inc**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Praxair 967-Praxair Distribution Inc Dept 10660 Palatine, IL 60055-0660	Praxair 967-Praxair Distribution Inc Dept 10660 Palatine, IL 60055-0660 800-266-4369	Vendor		1,502.14
Premium Finance 8001 Broadway Suite 300 Merrillville, IN 46410	Premium Finance 8001 Broadway Suite 300 Merrillville, IN 46410	Business Account "See Bramen Agency"		1.00
R & P Enterprises, Inc 4589 E. 3500 S. Road Saint Anne, IL 60964	Ray Drazen R & P Enterprises, Inc 4589 E. 3500 S. Road Saint Anne, IL 60964 815-937-9711	Vendor		52,570.00
Roland Machinery Co 816 North Dirkesen Parkway Springfield, IL 62702	Roland Machinery Co 816 North Dirkesen Parkway Springfield, IL 62702 219-764-8080	Vendor		5,540.58
Sargent Electric Company PO Box L-3108 Columbus, OH 43260	Sargent Electric Company PO Box L-3108 Columbus, OH 43260 219-397-0133	Vendor		6,072.28
Smith Ready Mix, Inc PO Box 489 Valparaiso, IN 46384-0489	Smith Ready Mix, Inc PO Box 489 Valparaiso, IN 46384-0489 219-398-2837	Vendor		22,875.22
Sonco Worldwide, Inc PO Box 40 5000 Windom Road Bladensburg, MD 20710	Sonco Worldwide, Inc PO Box 40 5000 Windom Road Bladensburg, MD 20710	Supplier for fencing materials Disputed.	Disputed	14,533.98
Stevenson Crane Service Inc 410 Stevenson Drive Bolingbrook, IL 60440	Stevenson Crane Service Inc 410 Stevenson Drive Bolingbrook, IL 60440 630-972-9199	Disputed claim for damage to rental equipment.	Disputed	16,338.48
SVT, Inc 2313D Industrial Drive Columbia, MO 65202	SVT, Inc 2313D Industrial Drive Columbia, MO 65202 573-446-9111	Vendor		3,735.00
The Bramen Agency LLC 8001 Broadway Suite 300 Merrillville, IN 46410	The Bramen Agency LLC 8001 Broadway Suite 300 Merrillville, IN 46410 219-738-2526	Subject to final account settlement.		46,330.00
Wright Express c/o Fleet Services PO Box 6293 Carol Stream, IL 60197-6293	Wright Express c/o Fleet Services PO Box 6293 Carol Stream, IL 60197-6293	Fuel Credit Cards		752.70

B4 (Official Form 4) (12/07) - Cont.

In re **Roger & Sons Construction, Inc**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Zurich American Insurance Company c/o Steven T. Whitmer, Esq Locke Lord Bissell & Liddell, LLP 111 South Wacker Drive Chicago, IL 60606	Zurich American Insurance Company c/o Steven T. Whitmer, Esq Locke Lord Bissell & Liddell, LLP Chicago, IL 60606 312-443-1869	Arbitration Pending. Business debt is disputed and contested. See statement of affairs No. 4.	Contingent Unliquidated Disputed	216,600.72

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Assistant Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 27, 2009**Signature **/s/ Nancy E. Martinez**

**Nancy E. Martinez
Assistant Vice President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B4 (Official Form 4) (12/07) - Cont.

In re Roger & Sons Construction, Inc
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Zurich American Insurance Company c/o Steven T. Whitmer, Esq Locke Lord Bissell & Liddell, LLP 111 South Wacker Drive Chicago, IL 60606	Zurich American Insurance Company c/o Steven T. Whitmer, Esq Locke Lord Bissell & Liddell, LLP Chicago, IL 60606 312-443-1869	Arbitration Pending. Business debt is disputed and contested. See statement of affairs No. 4.	Contingent Unliquidated Disputed	216,600.72

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Assistant Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 4.27.09

Signature 
Nancy E. Martinez
Assistant Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re Roger and Sons Construction, Inc

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>Hourly Rate</u>
Prior to the filing of this statement I have received	\$	<u>23,961.00</u>
Balance Due.....	\$	<u>Hourly Rate</u>

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor: Non refundable retainer.

4. The source of compensation to be paid to me is:

Debtor: Affiant will make application to the Bankruptcy Court for approval/allowances of future fees and final allowances.

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

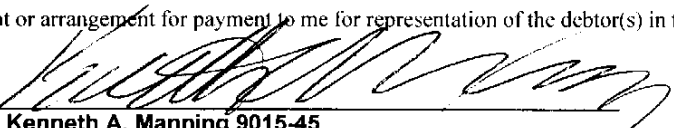
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. **[Other provisions as needed] Affiant will charge hourly rate on time sheet basis. Hourly rate of \$250/hour for non Court time and \$275.00 hour for Court time. "Court time includes "out of office services and attendance, by declarants such as US Trustee off site interview, 2004 examination, deposition, etc. Debtor will also be charged for costs/expenses attributable to the case such as long distance calls, postage and copy expense. .**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: **Affiant will prepare and maintain a time sheet diary of services rendered and cost/expenses advanced incurred.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 4.27.09


Kenneth A. Manning 9015-45
James, James & Manning P.C.
200 Monticello Drive
Dyer, IN 46311
(219) 865-8376 Fax: (219) 865-4054

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re Roger & Sons Construction, Inc,
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cristina Zepeda 3619 W. 49th Ave Hobart, IN 46342		49%	Equity Owner
Rogelio Zepeda 3619 W. 49th Ave Hobart, IN 46342		51%	Equity Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Assistant Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 27, 2009

Signature /s/ Nancy E. Martinez

Nancy E. Martinez
Assistant Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re Roger & Sons Construction, Inc Case No. _____
 Debtor Chapter 11

LIST OF EQUITY SECURITY HOLDERS

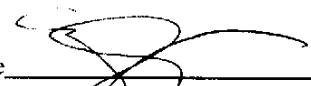
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cristina Zepeda 3619 W. 49th Ave Hobart, IN 46342		49%	Equity Owner
Rogelio Zepeda 3619 W. 49th Ave Hobart, IN 46342		51%	Equity Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Assistant Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 4-27-09

Signature 
Nancy E. Martinez
Assistant Vice President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.*

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re **Roger & Sons Construction, Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Assistant Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 27, 2009**

/s/ Nancy E. Martinez

Nancy E. Martinez/Assistant Vice President

Signer/Title

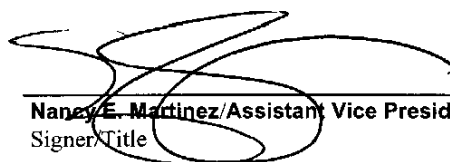
**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re Roger & Sons Construction, Inc Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Assistant Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 4.27.09



Nancy E. Martinez/Assistant Vice President
Signer/Title

ALTEC CAPITAL SERVICES, LLC
33 INVERNESS CENTER PARKWAY
SUITE 200
BIRMINGHAM, AL 35242

AMERICAN EXPRESS
PO BOX 360001
FORT LAUDERDALE, FL 33336-0001

AMS MECHANICAL SYSTEMS, INC
425 E. 151ST STREET
EAST CHICAGO, IN 46312

AMS MECHANICAL SYSTEMS, INC
140 E. TOWER DRIVE
WILLOWBROOK, IL 60527

AT& T
PO BOX 660011
DALLAS, TX 75266-0011

BANK OF AMERICA
PO BOX 660576
DALLAS, TX 75266-0576

CALUMET-CHICAGO
2911 BERNICE ROAD
PO BOX 262
LANSING, IL 60438

CEMENT MASONS, LOCAL 692
610 E. MAIN STREET
GRIFFITH, IN 46319

CHASE AUTO FINANCE
PO BOX 9001083
LOUISVILLE, KY 40290-1083

CHICAGO REGIONAL COUNCIL OF CARPENTERS
LOCAL #272
PO BOX 94432
CHICAGO, IL 60690

CLERICAL WORKERS, LOCAL #81
6415 KENNEDY AVENUE
HAMMOND, IN 46323

CODE RED SAFETY & RENTAL
6205 INDIANAPOLIS BLVD
HAMMOND, IN 46320

CONSTRUCTORA, SA DE CV
CALLE DIAMANTE #2685□□□□
COLONIA BOSQUES DE LA VICTORIA□□□□
GUADALAJARA JALISCO, MX 44540

DONNIE SALYER
C/O ROBERT J. ADELMAN
LEVIN RIBACK LAW GROUP PC
200 NORTH LASALLE STREET, SUITE 2300
CHICAGO, IL 60601

FIFTH THIRD BANK
PO BOX 630337
CINCINNATI, OH 45263-0337

FIFTH THIRD BANK
PO BOX 740523
CINCINNATI, OH 45274-0523

FORD MOTOR CREDIT
PO BOX 790093201
SAINT LOUIS, MO 63179

FORD MOTOR CREDIT CO
PO BOX 105704
ATLANTA, GA 30348-5704

GMAC FINANCING
PO BOX 9001948
LOUISVILLE, KY 40290-1948

GODWIN PUMPS
PO BOX 191
BRIDGEPORT, NJ 08014

GREGORY GILL
C/O VISVALDIS P. KUPSIS
ATTORNEY AT LAW
334 WEST 806 NORTH
VALPARAISO, IN 46385

HERTZ EQUIPMENT RENTAL CORPORATION
6611 SHEPARD DRIVE
PORTAGE, IN 46368

HOME DEPOT CREDIT SERVICES
PROCESSING CENTER
DES MOINES, IA 50364-0500

HOME DEPOT CREDIT SERVICES
PO BOX 6031
THE LAKES, NV 88901-6031

HOSE CONNECTIONS
6718 KENNEDY AVE
HAMMOND, IN 46324

ILLINOIS LABORERS LOCAL #269
1515 S. HARLEM AVENUE
FOREST PARK, IL 60130

INDIANA COUNCIL OF CARPENTERS LOCAL 1005
FRINGE BENEFITS
PO BOX 421789
INDIANAPOLIS, IN 46242

INDIANA DEPARTMENT OF REVENUE
PO BOX 0595
INDIANAPOLIS, IN 46206-0595

INDIANA DEPARTMENT OF REVENUE
BANKRUPTCY SECTION, ROOM N-203
100 NORTH SENATE AVENUE
INDIANAPOLIS, IN 46204

INDIANA DEPT OF WORKFORCE DEVELOPMENT
PO BOX 7054
INDIANAPOLIS, IN 46207

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

LABORER'S LOCAL #81
253 SOUTH WASHINGTON STREET
VALPARAISO, IN 46383

LABORERS LOCAL 41
6415 KENNEDY AVENUE
HAMMOND, IN 46323

MAISH & MYSLIWY
ATTORNEYS AT LAW
53 MUENICH COURT
HAMMOND, IN 46320-1706

MELANIE MORGAN-TYLER INVESTIGATOR
ILLINOIS DEPARTMENT OF HUMAN RIGHTS
100 W. RANDOLPH STREET
SUITE 10-100
CHICAGO, IL 60601

MENARDS
PO BOX 5219
CAROL STREAM, IL 60197-5219

MIDWEST OPERATOR ENGINEERS LOCAL #150
2193 W. 84TH PLACE
MERRILLVILLE, IN 46410

MIDWEST OPERATORS ENGINEERS LOCAL #150
6200 JOLIET ROAD
LA GRANGE, IL 60525

MILLWRIGHT LOCAL #1043
780 N. UNION STREET
HOBART, IN 46342

MOLINA & ASSOCIATES
P O BOX 24
HOBART, IN 46342

N.A. LOGAN INC
3000 BURR STREET
GARY, IN 46406

N.A. LOGAN INC
C/O NICHOLAS J. LOGAN, ESQ
LEBOW, MALECKI & TASCH, LLC
230 W. SUPERIOR ST, SUITE 500
CHICAGO, IL 60654

NEXTEL
PO BOX 8077
LONDON, KY 40742

NEXTEL SPRINT
PO BOX 4181
CAROL STREAM, IL 60197-4181

OFFICE DEPOT
PO BOX 689020
DES MOINES, IA 50368-9020

OFFICE DEPOT
PO BOX 633211
CINCINNATI, OH 45263-3211

OFFICE OF THE ATTORNEY GENERAL
INDIANA GOVERNMENT CENTER SOUTH
FIFTH FLOOR
302 W. WASHINGTON STREET
INDIANAPOLIS, IN 46204

PAETEC
PO BOX 3177
CEDAR RAPIDS, IA 52406-3177

PATTEN INDUSTRIES
635 WEST LAKE STREET
ELMHURST, IL 60126

PHILLIPS PETROLEUM CORP
321 EUCLID AVENUE
MICHIGAN CITY, IN 46360

PITNEY BOWES
PO BOX 956042
LOUISVILLE, KY 40285-6042

PITNEY BOWES PURCHASE POWER
PO BOX 856042
LOUISVILLE, KY 40285-6042

PRAXAIR
967-PRAXAIR DISTRIBUTION INC
DEPT 10660
PALATINE, IL 60055-0660

PREMIUM FINANCE
8001 BROADWAY
SUITE 300
MERRILLVILLE, IN 46410

R & P ENTERPRISES, INC
4589 E. 3500 S. ROAD
SAINT ANNE, IL 60964

RASS D. JOHNSON
8407 S. PAXTON AVENUE
CHICAGO, IL 60617

ROGELIO & CRISTINA ZEPEDA
3619 W. 49TH AVE
HOBART, IN 46342

ROLAND MACHINERY CO
816 NORTH DIRKESEN PARKWAY
SPRINGFIELD, IL 62702

ROLAND MACHINERY CO
NW 7899
PO BOX 1450
MINNEAPOLIS, MN 55485-7899

SANDRA DREWRY
215 N. BROADWAY MS-HB1
GARY, IN 46402

SARAH SIMPSON, ADMINISTRATOR OF
JERRY SIMPSON, DECEASED.
C/O AUSTGEN KUIPER & ASSOCIATES, PC
130 NORTH MAIN STREET
CROWN POINT, IN 46307

SARGENT ELECTRIC COMPANY
PO BOX L-3108
COLUMBUS, OH 43260

SMITH READY MIX, INC
PO BOX 489
VALPARAISO, IN 46384-0489

SONCO WORLDWIDE, INC
PO BOX 40
5000 WINDOM ROAD
BLADENSBURG, MD 20710

SPRINT-NEXTEL
PO BOX 8077
LONDON, KY 40742

STEVENSON CRANE SERVICE INC
410 STEVENSON DRIVE
BOLINGBROOK, IL 60440

SVT, INC
2313D INDUSTRIAL DRIVE
COLUMBIA, MO 65202

TEAMSTERS LOCAL 192
1300 CLARK ROAD
GARY, IN 46404

THE BRAMEN AGENCY LLC
8001 BROADWAY SUITE 300
MERRILLVILLE, IN 46410

UNITED BROTHERHOOD OF CARPENTERS
AND JOINERS
780 N. UNION STREET
HOBART, IN 46342

UNITED BROTHERHOOD OF CARPENTERS
AND JOINERS
6050 SOUTH PORT ROAD, SUITE A
PORTAGE, IN 46368

UNITED STATES ATTORNEY OFFICE
5400 FEDERAL PLAZA
SUITE 1500
HAMMOND, IN 46320

WELLS FARGO
NW-8178
PO BOX 1450
MINNEAPOLIS, MN 55485-8178

WELLS FARGO EQUIPMENT FINANCE
P.O. BOX 1450
MINNEAPOLIS, MN 55485

WRIGHT EXPRESS
C/O FLEET SERVICES
PO BOX 6293
CAROL STREAM, IL 60197-6293

WRIGHT EXPRESS
PO BOX 639
PORTLAND, ME 04104

ZURICH AMERICAN INSURANCE COMPANY
C/O STEVEN T. WHITMER, ESQ
LOCKE LORD BISSELL & LIDDELL, LLP
111 SOUTH WACKER DRIVE
CHICAGO, IL 60606

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re Roger & Sons Construction, Inc

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Roger & Sons Construction, Inc in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 27, 2009

Date

/s/ Kenneth A. Manning

Kenneth A. Manning 9015-45

Signature of Attorney or Litigant

Counsel for Roger & Sons Construction, Inc

James, James & Manning P.C.

200 Monticello Drive

Dyer, IN 46311

(219) 865-8376 Fax:(219) 865-4054

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re Roger & Sons Construction, Inc

Debtor(s)

Case No.

Chapter

11

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None [Check if applicable]

Date

4-27-09


Kenneth A. Manning 9015-45

Signature of Attorney or Litigant

Counsel for Roger & Sons Construction, Inc

James, James & Manning P.C.

200 Monticello Drive

Dyer, IN 46311

(219) 865-8376 Fax:(219) 865-4054