

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Northern District of Indiana Hammond Division at Hammond		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): The Worstell Business Trust		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 6085/1765		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 310 E. Lincolnway Valparaiso, IN <div style="text-align: right; font-size: small;">ZIP Code 46383</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Porter		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable)		Nature of Debts (Check one box)
<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box)		Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
Statistical/Administrative Information		THIS SPACE IS FOR COURT USE ONLY
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		
Estimated Number of Creditors		
<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets		
<input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities		
<input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): The Worstell Business Trust</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: - None -</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: See Attached Statement</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p>Exhibit D</p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
The Worstell Business Trust

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Kenneth A. Manning _____
Signature of Attorney for Debtor(s)

Kenneth A. Manning 9015-45 _____
Printed Name of Attorney for Debtor(s)

Manning & Gonzalez, P.C. _____
Firm Name

200 Monticello Drive
Dyer, IN 46311

Address

(219) 865-8376 Fax: (219) 865-4054 _____
Telephone Number

February 2, 2010 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Diane M. Worstell _____
Signature of Authorized Individual

Diane M. Worstell _____
Printed Name of Authorized Individual

Partner/Owner _____
Title of Authorized Individual

February 2, 2010 _____
Date

In re The Worstell Business Trust

Debtor(s)

Case No. _____

FORM 1. VOLUNTARY PETITION

Contemporaneous with the preparation of this case and its filing; the following affiliates and related parties/entities have filed Chapter 11 petitions in this Court. Applicant, and its counsel, anticipate and contemplate either procedural and/or substantive consolidation of these cases:

Worstell Construction, Inc.;

WM 2590, LLC;

The Worstell Business Trust;

John A. Worstell;

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
The Worstell Business Trust

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

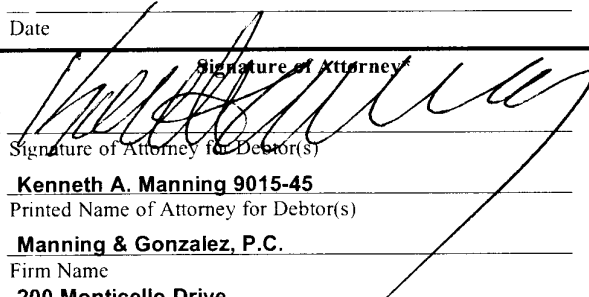
X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of Attorney*

X 
 Signature of Attorney for Debtor(s)

Kenneth A. Manning 9015-45
 Printed Name of Attorney for Debtor(s)

Manning & Gonzalez, P.C.
 Firm Name
200 Monticello Drive
Dyer, IN 46311

 Address

(219) 865-8376 Fax: (219) 865-4054
 Telephone Number

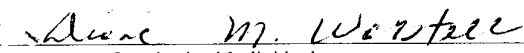
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
 Signature of Authorized Individual

Diane M. Worstell
 Printed Name of Authorized Individual

Partner/Owner
 Title of Authorized Individual

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

- (Check only one box.)
- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 - Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re **The Worstell Business Trust**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Aberdeen POA 3408 Enterprise Avenue Valparaiso, IN 46383	Aberdeen POA 3408 Enterprise Avenue Valparaiso, IN 46383 219-464-3536	Undisputed; Homeowner dues; probably secured. Approximate amount shown		1,200.00
Cardmember Service PO Box 94014 Palatine, IL 60094-4014	Cardmember Service PO Box 94014 Palatine, IL 60094-4014	Credit Card; Undisputed		3,028.50
Centier Bank Centier Square 150 W. Lincolnway Valparaiso, IN 46383	Tim Warner Centier Bank Centier Square 150 W. Lincolnway Valparaiso, IN 46383 219-465-1073	Contingent Claim for letter of credit. Approximate amount shown.		68,000.00
Chase Lawn Care 3902 Liberty Drive Valparaiso, IN 46383	Chase Lawn Care 3902 Liberty Drive Valparaiso, IN 46383 219-464-8957	Numerous Accounts; Snow removal/lawn care. Undisputed.		2,700.00
Darrin & Avanshu Grabek c/o Paula Neff Attorney at Law 300 E. 90th Drive Merrillville, IN 46410	Paula Neff Darrin & Avanshu Grabek c/o Paula Neff Attorney at Law Merrillville, IN 46410 219-769-1313	Settlement Agreement in lawsuit; Undisputed.		3,000.00
David Abrams Trustee for Heartland Memorial Hospital: AttnL David Abrams Gould & Ratner, LLP Attorney at Law 222 N. LaSalle Street, Suite 800 Chicago, IL 60601	David Abrams Trustee for Heartland Memorial Hospital: AttnL David Abrams Gould & Ratner, LLP Attorney at Law Chicago, IL 60601 312-236-3003	Disputed, Contested pending preference suit. Claim vs. WM 2590, LLC	Disputed	58,870.63

B4 (Official Form 4) (12/07) - Cont.

In re **The Worstell Business Trust**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Dawson Restaurants-Valparaiso Inc dba Jimmy Johns 3125 N. Calumet Avenue Valparaiso, IN 46383	Bruce Dawson Dawson Restaurants-Valparaiso Inc dba Jimmy Johns 3125 N. Calumet Avenue Valparaiso, IN 46383	Tenant "build out" claim; disputed subject to set-off.	Disputed	15,831.64
Giesler Electric, Inc PO Box 296 Valparaiso, IN 46384	Giesler Electric, Inc PO Box 296 Valparaiso, IN 46384 219-464-3296	Undisputed		1,426.67
Gordon E. Gouveia Attorney at Law 433 W. 84th Drive Merrillville, IN 46410	Gordon E. Gouveia Attorney at Law 433 W. 84th Drive Merrillville, IN 46410 219-736-6020	Attorney fees for representative in TBR Bankruptcy.		70,000.00
HP Products 4220 Saguaro Trail Indianapolis, IN 46268	Greg Alberding HP Products 4220 Saguaro Trail Indianapolis, IN 46268 317-298-9950	Undisputed		234.50
Kennedy Buick 3200 N. Calumet Avenue Valparaiso, IN 46383	Jerry O Kennedy Buick 3200 N. Calumet Avenue Valparaiso, IN 46383 800-293-9454	Undisputed		869.48
Laciak CPA 833 W. Lincoln Highway Suite 109 W Schererville, IN 46375	Laciak CPA 833 W. Lincoln Highway Suite 109 W Schererville, IN 46375 219-864-7000	Disputed account for financial audit planning.	Disputed	5,500.00
Mel Reb Inc 1409 E. Lincolnway Valparaiso, IN 46383	Mel Reb Inc 1409 E. Lincolnway Valparaiso, IN 46383 219-462-3177	Undisputed		942.49
NIPSCO P.O. BOX 13007 Merrillville, IN 46411-3007	NIPSCO P.O. BOX 13007 Merrillville, IN 46411-3007 800-215-9564	Numerous accounts; current charges; Approx amount shown.		2,000.00
Republic Services 809 Wasbash Avenue Chesterton, IN 46304	Republic Services 809 Wasbash Avenue Chesterton, IN 46304 219-924-	Several Accounts for waste disposal. Undisputed		465.54
Souper Lube 802 E. Lincolnway Valparaiso, IN 46383	Souper Lube 802 E. Lincolnway Valparaiso, IN 46383 219-465-7004	Undisputed		3,545.00

B4 (Official Form 4) (12/07) - Cont.

In re **The Worstell Business Trust**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
T&J Contracting LLC 4500-14th Lane Hobart, IN 46342	Duke Wicher T&J Contracting LLC 4500-14th Lane Hobart, IN 46342 708-308-5635	Undisputed		375.00
Total Development Construction 510 Randle Street Valparaiso, IN 46383	Total Development Construction 510 Randle Street Valparaiso, IN 46383 219-465-3877	Disputed claim for construction jobs; Acct #84; \$10,0164.00 Acct #85; \$13,453.00	Disputed	23,617.00
Valparaiso City Utilities 205 Billings Street Valparaiso, IN 46383	Valparaiso City Utilities 205 Billings Street Valparaiso, IN 46383 219-462-6174	Numerous "house" utility accounts for several rental properties. Approx amount shown.		1,500.00
Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002-5505	Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002-5505	Cell phone bill; current monthly charges.		250.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Partner/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 2, 2010**Signature **/s/ Diane M. Worstell**

**Diane M. Worstell
Partner/Owner**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B4 (Official Form 4) (12/07) - Cont.

In re The Worstell Business Trust

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
T&J Contracting LLC 4500-14th Lane Hobart, IN 46342	Duke Wicher T&J Contracting LLC 4500-14th Lane Hobart, IN 46342 708-308-5635	Undisputed		375.00
Total Development Construction 510 Randle Street Valparaiso, IN 46383	Total Development Construction 510 Randle Street Valparaiso, IN 46383 219-465-3877	Disputed claim for construction jobs; Acct #84; \$10,0164.00 Acct #85; \$13,453.00	Disputed	23,617.00
Valparaiso City Utilities 205 Billings Street Valparaiso, IN 46383	Valparaiso City Utilities 205 Billings Street Valparaiso, IN 46383 219-462-6174	Numerous "house" utility accounts for several rental properties. Approx amount shown.		1,500.00
Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002-5505	Verizon Wireless PO Box 25505 Lehigh Valley, PA 18002-5505	Cell phone bill; current monthly charges.		250.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Partner/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 2/2/10

Signature *Diane M. Worstell*
Diane M. Worstell
Partner/Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re **The Worstell Business Trust**,

Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Diana M. Worstell 310 E. Lincolnway Valparaiso, IN 46383			50% Partnership Interest
John A. Worstell 310 E. Lincolnway Valparaiso, IN 46383			50% Partnership Interest;

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Partner/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 2, 2010**Signature **/s/ Diane M. Worstell**

Diane M. Worstell
Partner/Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re **The Worstell Business Trust**

Debtor

Case No. _____

Chapter 11

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John A. Worstell 310 E. Lincolnway Valparaiso, IN 46383			50% Partnership Interest;

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Partner/Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2/2/10Signature *Diane M. Worstell*

Diane M. Worstell
Partner/Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re **The Worstell Business Trust**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Partner/Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 2, 2010**

/s/ Diane M. Worstell

Diane M. Worstell/Partner/Owner

Signer/Title

United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond

In re **The Worstell Business Trust** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Partner/Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 2/2/10 *Diane M. Worstell*
Diane M. Worstell/Partner/Owner
Signer/Title

1ST SOURCE BANK
PO BOX 149
SOUTH BEND, IN 46624

ABERDEEN POA
3408 ENTERPRISE AVENUE
VALPARAISO, IN 46383

ABLE DISPOSAL #715
PO BOX 9001099
LOUISVILLE, KY 40290-1099

BARNES & THORNBERG
ATTN: TIMOTHY ABESKA & TIMOTHY EMERICK
600 1ST SOURCE BANK CENTER
100 N. MICHIGAN STREET
SOUTH BEND, IN 46601

BELINDA HULEY
C/O STEVEN W. ETZLER
ATTORNEY AT LAW
9635 SARIC COURT
HIGHLAND, IN 46322

BROWN TIRE OF VALPARAISO, INC
2404 CALUMET AVENUE
VALPARAISO, IN 46383

CARDMEMBER SERVICE
PO BOX 94014
PALATINE, IL 60094-4014

CARDMEMBER SERVICE
PO BOX 15298
WILMINGTON, DE 19850-5298

CENTIER BANK
CENTIER SQUARE
150 W. LINCOLNWAY
VALPARAISO, IN 46383

CHASE LAWN CARE
3902 LIBERTY DRIVE
VALPARAISO, IN 46383

DARRIN & AVANSHU GRABEK
C/O PAULA NEFF
ATTORNEY AT LAW
300 E. 90TH DRIVE
MERRILLVILLE, IN 46410

DAVID ABRAMS TRUSTEE FOR HEARTLAND
MEMORIAL HOSPITAL: ATTNL DAVID ABRAMS
GOULD & RATNER, LLP ATTORNEY AT LAW
222 N. LASALLE STREET, SUITE 800
CHICAGO, IL 60601

DAWSON RESTAURANTS-VALPARAISO INC
DBA JIMMY JOHNS
3125 N. CALUMET AVENUE
VALPARAISO, IN 46383

GIESLER ELECTRIC, INC
PO BOX 296
VALPARAISO, IN 46384

GORDON E. GOUVEIA
ATTORNEY AT LAW
433 W. 84TH DRIVE
MERRILLVILLE, IN 46410

GREG BOUWER
ATTORNEY AT LAW
425 JOLIET STREET
DYER, IN 46311

HP PRODUCTS
4220 SAGUARO TRAIL
INDIANAPOLIS, IN 46268

INDIANA DEPARTMENT OF REVENUE
PO BOX 0595
INDIANAPOLIS, IN 46206-0595

INDIANA DEPARTMENT OF REVENUE
BANKRUPTCY SECTION, ROOM N-203
100 NORTH SENATE AVENUE
INDIANAPOLIS, IN 46204

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

KENNEDY BUICK
3200 N. CALUMET AVENUE
VALPARAISO, IN 46383

LACIAK CPA
833 W. LINCOLN HIGHWAY
SUITE 109 W
SCHERERVILLE, IN 46375

LANGER & LANGER
ATTORNEY AT LAW
15 N. WASHINGTON STREET
VALPARAISO, IN 46383

MEL REB INC
1409 E. LINCOLNWAY
VALPARAISO, IN 46383

NIPSCO
P.O. BOX 13007
MERRILLVILLE, IN 46411-3007

ODGEN DUNES WATERWORKS
115 HILLCREST ROAD
ODGEN DUNES, IN 46368

OFFICE OF THE ATTORNEY GENERAL
INDIANA GOVERNMENT CENTER SOUTH
FIFTH FLOOR
302 W. WASHINGTON STREET
INDIANAPOLIS, IN 46204

PORTER COUNTY TREASURER
16 LINCOLNWAY
VALPARAISO, IN 46383

REPUBLIC SERVICES
809 WASBASH AVENUE
CHESTERTON, IN 46304

SOOPER LUBE
802 E. LINCOLNWAY
VALPARAISO, IN 46383

SOUPER LUBE
802 E. LINCOLNWAY
VALPARAISO, IN 46383

STACIA YOON
CHAPTER 7 TRUSTEE FOR TBR USA, INC
8585 BROADWAY, SUITE 480
MERRILLVILLE, IN 46410

T&J CONTRACTING LLC
4500-14TH LANE
HOBART, IN 46342

TOTAL DEVELOPMENT CONSTRUCTION
510 RANDLE STREET
VALPARAISO, IN 46383

UNITED STATES ATTORNEY OFFICE
5400 FEDERAL PLAZA
SUITE 1500
HAMMOND, IN 46320

VALPARAISO CITY UTILITIES
205 BILLINGS STREET
VALPARAISO, IN 46383

VERIZON WIRELESS
PO BOX 25505
LEHIGH VALLEY, PA 18002-5505

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

In re **The Worstell Business Trust**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Worstell Business Trust** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 2, 2010

Date

/s/ Kenneth A. Manning

Kenneth A. Manning 9015-45

Signature of Attorney or Litigant

Counsel for **The Worstell Business Trust**

Manning & Gonzalez, P.C.

200 Monticello Drive

Dyer, IN 46311

(219) 865-8376 Fax:(219) 865-4054

**United States Bankruptcy Court
Northern District of Indiana Hammond Division at Hammond**

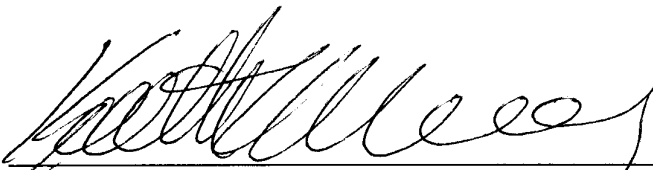
In re The Worstell Business Trust Debtor(s) Case No. _____
Chapter 11

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Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for The Worstell Business Trust in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

2.2.10
Date



Kenneth A. Manning 9015-45
Signature of Attorney or Litigant
Counsel for The Worstell Business Trust
Manning & Gonzalez, P.C.
200 Monticello Drive
Dyer, IN 46311
(219) 865-8376 Fax:(219) 865-4054