Official Form 1 (04/10)

United States Bankruptcy Court  NORTHERN DISTRICT OF INDIANA			Voluntary	Petition					
Name of Debtor (if individual, enter Last, First, Midd Daniel M. Bade, DDS, P.C. a Corporation				Nan	ne of Joint Do	ebtor (Spouse)	(Last, First, Middle):		
All Other Names used by the Debtor in the la (include married, maiden, and trade names):  dba Smile Solutions, Inc.	st 8 years					used by the aiden, and trad	Joint Debtor in the names):	he last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): 36 – 3193959				four digits of S		vidual-Taxpayer I.	D. (ITIN) Complete El	IN	
Street Address of Debtor (No. and Street, City, and	l State):						(No. and Street, Cit	y, and State):	
8217 Wicker Avenue Saint John IN		ZIPCODE							ZIPCODE
		46373							ZIPCODE
County of Residence or of the Principal Place of Business: <b>Lake</b>					nty of Reside cipal Place o	ence or of the f Business:			
Mailing Address of Debtor (if different from street	address):				•		tor (if different from	street address):	
SAME		ZIPCODE							ZIPCODE
Location of Principal Assets of Business Deb (if different from street address above): SAME	tor								ZIPCODE
T 47.14 T 4.14	Nature of	Business				Chanter of	Rankruntev Co	de Under Which	
Type of Debtor (Form of organization)	(Check on					_	is Filed (Che		
(Check <b>one</b> box.)  ☐ Individual (includes Joint Debtors)	Health Care Busin	iess			Chapter 7			napter 15 Petition fo	
See Exhibit D on page 2 of this form.	in 11 U.S.C. § 101		ed	L	Chapter 9 Chapter 1		0	f a Foreign Main Pro	oceeding
Corporation (includes LLC and LLP)	Railroad	(31 <b>b</b> )			Chapter 1	2		napter 15 Petition for a Foreign Nonmain	-
Partnership Other (if debtor is not one of the above	Stockbroker		-		Chapter 1		Debts (Check o		Trocceding
entities, check this box and state type of	Commodity Broke	er			Debts are pr		umer debts, defii	*	s are primarily
entity below	Clearing Bank Other						"incurred by an personal, famil		ness debts.
	<u>-</u>				or househol		i personai, rainii	y,	
	Tax-Exen (Check box, i		'  -			Char	ter 11 Debtors	:	
	Debtor is a tax-ex	empt organizati	ion	Chec	k one box:				
	under Title 26 of t		States Code). Debtor is a small business as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101			01(51D)			
	Code (the Internal	Revenue Code	e).		edior is not a	Sman busine	ess debtor as dem	ned iii 11 U.S.C. § 1	.01(31D).
Filing Fee (Check or	ne box)			Chec					
Full Filing Fee attached Filing Fee to be paid in installments (applicable to	eo individuale only). Mu	n <b>t</b>		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount					
attach signed application for the court's considera	ation certifying that the d	lebtor		su	bject to adjus 	stment on 4/0	1/13 and every t	hree years thereafter	r).
is unable to pay fee except in installments. Rule	1006(b). See Official Fo	rm 3A.		Check all applicable boxes:  A plan is being filed with this petition					
Filing Fee waiver requested (applicable to chapte attach signed application for the court's considera	•			Acceptances of the plan were solicited prepetition from one or more					
				c	lasses of cred	litors, in acco	ordance with 11	U.S.C. § 1126(b).	
Statistical/Administrative Information			•					THIS SPACE IS FOR	COURT USE ONLY
Debtor estimates that funds will be available fo					***				
Debtor estimates that, after any exempt property distribution to unsecured creditors.	y is excluded and admini	strative expens	ses paid,	, there	will be no fund	is available for			
Estimated Number of Creditors									
1-49 50-99 100-199 200-99	99 1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets	П	П	П		П	П	П		
\$50,000 \$100,000 \$500,000 to \$1	to \$10	\$10,000,001 to \$50	\$50,000 to \$100		\$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	n million	million	million		million			H	
\$0 to \$50,001 to \$100,001 to \$500,0	\$1,000,001	\$10,000,001	\$50,000	0,001	\$100,000,001	\$500,000,001	More than		
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 n million	to \$50 million	to \$100 million		to \$500 million	to \$1 billion	\$1 billion		

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Official Form 1 (04/10) FORM B1, Page Name of Debtor(s): Voluntary Petition Daniel M. Bade, DDS, P.C., (This page must be completed and filed in every case) Corporation а All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: NONE Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (To be completed if debtor is an individual (e.g., forms 10K and 10Q) with the Securities and Exchange whose debts are primarily consumer debts) Commission pursuant to Section 13 or 15(d) of the Securities I, the attorney for the petitioner named in the foregoing petition, declare that I Exchange Act of 1934 and is requesting relief under Chapter 11) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X Exhibit A is attached and made a part of this petition 10/20/2010 Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition.  $\boxtimes$ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

#### Official Form 1 (04/10) FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** Daniel M. Bade, DDS, P.C., (This page must be completed and filed in every case) a Corporation **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) 10/20/2010 (Date) Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ Daniel L. Freeland I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Daniel L. Freeland 6979-45 and the notices and information required under 11 U.S.C. \$\$ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. \$ 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) Daniel L. Freeland & Associates, P.C. bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. 9105 Indianapolis Boulevard Highland IN 46322 Printed Name and title, if any, of Bankruptcy Petition Preparer (219)922-0800 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, 10/20/2010 responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, The debtor requests the relief in accordance with the chapter of responsible person, or partner whose Social-Security number is provided title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. X /s/ Daniel M. Bade Signature of Authorized Individual Daniel M. Bade Printed Name of Authorized Individual If more than one person prepared this document, attach additional President

Title of Authorized Individual

10/20/2010

sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title II and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

d. Number of shares of preferred stocke. Number of shares of common stock

Comments, if any:

the debtor:

3. Brief description of debtor's business:

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF INDIANA NORTHERN DIVISION

In re Daniel M. Bade, Di a Corporation dba Smile Solution			Case No. Chapter 11
		/ Debtor	
	Exhibit "A"	to Voluntary Petition	1
	ige Act of 1934 and is reques	· · · · · · · · · · · · · · · · · · ·	schange Commission pursuant to Section 13 Bankruptcy Code, this Exhibit "A" shall be
If any of debtor's securities a     the SEC file number is	re registered under section 12 of the	he Securities and Exchange Act of 1934	4,
2. The following financial data is	s the latest available information ar	nd refers to the debtor's condition on	·
<ul><li>a. Total assets</li><li>b. Total debts (including del</li></ul>	ots listed in 2.c., below)	\$ 0.0 \$ 1,049,125.2	
c. Debt securities held by m	ore than 500 holders.		
Debt Issue	Туре	Total \$ Amount Outstanding \$	Approximate Number of Holders

\$ \$ \$

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF INDIANA NORTHERN DIVISION

In re	Daniel M. Bade, DDS, P.C., a Corporation dba Smile Solutions, Inc.		Case No. Chapter 11
		/ Debtor	
	Attorney for Debtor: Daniel L. Freeland	_	

### STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
- 3. \$ 1,039.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

None other

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: 10/20/2010 Respectfully submitted,

X/s/ Daniel L. Freeland

Attorney for Petitioner: Daniel L. Freeland

Daniel L. Freeland & Associates, P.C. 9105 Indianapolis Boulevard

Highland IN 46322

(219)922-0800 dlf9601b@aol.com

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF INDIANA NORTHERN DIVISION

In re Daniel M. Bade, DDS, P.C.	Case No.
a Corporation	Chapter 11
dba Smile Solutions, Inc.	
Debtor(s)	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clain	n Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt, is Contingent,		(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan, Unliquidated,		State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
1	Phone:	UCC		\$ 497,749.67
Harris, N.A.	Harris, N.A.			
9801 Connecticut	9801 Connecticut		Value:	\$ 0.00
Crown Point IN 46307	Crown Point IN 46307	Net	Unsecured:	\$ 497,749.67
2	Phone:	UCC		\$ 256,272.06
Matsco	Matsco			
c/o James E. Rossow Jr.	2000 Powell Street 4th Floor		*Value:	\$ 0.00
342 Massachuetts Ave. Suite	Emeryville CA 94608	Net	Unsecured:	\$ 256,272.06
Indianapolis IN 46204		*Prior I	Liens Exist	
3	Phone:	Personal Loan		\$ 139,628.01
Daniel Bade	Daniel Bade			
8251 Meadow Lane	8251 Meadow Lane			
Saint John IN 46373	Saint John IN 46373			
4	Phone:	Personal Loan		\$ 74,000.00
Harris, N.A.	Harris, N.A.			
9801 Connecticut	9801 Connecticut			
Crown Point IN 46307	Crown Point IN 46307			
5	Phone:	Build-out lea	se hold	\$ 40,840.03
Meyers Development Corp.	Myer Development Corp.			
9725 Parkway Drive	9725 Parkway Drive		Value:	\$ 0.00
Highland IN 46322	Highland IN 46322	Net	Unsecured:	\$ 40,840.03

B4 (Official Form 4) (12/07)

Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Clair is Contingent Unliquidated, Disputed, or Subject to Setoff	,	Amount of Claim (If Secured Also State Value of Security)
6	Phone:	UCC		\$	25,234.47
Ford Motor Credit	Ford Motor Credit				
9930 Federal Dr	9930 Federal Dr		Value:		
Colorado Springs CO 80921	Colorado Springs CO 80921	Net	Net Unsecured:		25,234.47
7	Phone:	Business Debt		Ş	9,600.00
Midwest Telecom of America	Midwest Telecom of America				
1567 E 93rd Ave	1567 E 93rd Ave				
Merrillville IN 46410	Merrillville IN 46410				
8	Phone:	Personal Loan		\$	5,500.00
D&S Real Property LLC	D&S Real Properties LLC				
8251 Meadow Lane	8251 Meadow LN				
Roselawn IN 46372	Saint John IN 46373				
9	Phone:	Services Rend	ered	\$	300.00
Pitney Bowes	Pitney Bowes				
PO Box 5151	PO Box 5151				
Shelton CT 06484	Shelton CT 06484				
10	Phone:	Medicade bill	ing	D \$	3 1.00
State of Indiana	State of Indiana	dispute			
Office of Medicaid Policy	Office of Medicaid Policy				
402 W Washington, Room W451	402 W Washington, Room W451				
Indianapolis IN 46204	Indianapolis IN 46204				

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Daniel M. Bade	, President	of the	Corporation	named
as debtor in this case, declare under penalty of perjury that I have read the foregoin	ng List of Creditors Holdin	ng Twenty Largest	Unsecured Claims and that	
they are true and correct to the best of my knowledge, information and belief.				

Date: 10/20/2010 Signature /s/ Daniel M. Bade

Name: Daniel M. Bade
Title: President

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF INDIANA NORTHERN DIVISION

In re Daniel M. Bade, DDS, P.C.,		Case No.
a Corporation  dba Smile Solutions, Inc.		Chapter 11
	/ Debtor	
Attorney for Debtor: Daniel L. Freeland		

# **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 10/20/2010 /s/ Daniel M. Bade
Debtor

D&S REAL PROPERTIES LLC 8251 MEADOW LN SAINT JOHN, IN 46373

D&S REAL PROPERTY LLC 8251 MEADOW LANE ROSELAWN, IN 46372

DANIEL BADE 8251 MEADOW LANE SAINT JOHN, IN 46373

FORD MOTOR CREDIT
9930 FEDERAL DR
COLORADO SPRINGS, CO 80921

HARRIS, N.A.
9801 CONNECTICUT
CROWN POINT, IN 46307

KENNETH MANNING 200 MONTICELLO DRIVE DYER, IN 46311

MATSCO
C/O JAMES E. ROSSOW JR.
342 MASSACHUETTS AVE. SUITE 50
INDIANAPOLIS, IN 46204

MATSCO 2000 POWELL STREET 4TH FLOOR EMERYVILLE, CA 94608 MEYERS DEVELOPMENT CORP. 9725 PARKWAY DRIVE HIGHLAND, IN 46322

MIDWEST TELECOM OF AMERICA 1567 E 93RD AVE MERRILLVILLE, IN 46410

MEYERS DEVELOPMENT CORP. 9725 PARKWAY DRIVE HIGHLAND, IN 46322

MYER DEVELOPMENT CORP. 9725 PARKWAY DRIVE HIGHLAND, IN 46322

PITNEY BOWES
PO BOX 5151
SHELTON, CT 06484

STATE OF INDIANA
OFFICE OF MEDICAID POLICY
402 W WASHINGTON, ROOM W451
INDIANAPOLIS, IN 46204

RHET L. TAUBER 1415 EAGLE RIDGE DRIVE SCHERERVILLE, IN 46375