| | United States Bankruptcy C Northern District of Indiana | | | | | | | | | Voluntary | Voluntary Petition | |
|---|--|-----------------------------|---|--|--|---|---|---|---|---|----------------------------------|--------------------------|
| | Name of Debtor (if individual, enter Last, First, Middle): ADM Transport, LLC | | | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | All O (inclu | ther Names de married, | used by the I maiden, and | Joint Debtor trade names | in the last 8 years): | | | |
| Last four dig (if more than one | e, state all) | Sec. or Indi | vidual-Taxpa | yer I.D. (| ITIN) No./ | Complete F | EIN Last f | our digits o than one, state | f Soc. Sec. or | Individual- | Taxpayer I.D. (ITIN) No | o./Complete EIN |
| Street Addre | ess of Debto | * | Street, City, a | and State) | : | ZIP Code | | Address of | Joint Debtor | (No. and St | reet, City, and State): | ZIP Code |
| | | | | | | 46514 | | | | | | ZIF Code |
| County of R Elkhart | esidence or | of the Princ | cipal Place of | f Business | 3: | | Count | y of Reside | ence or of the | Principal Pl | ace of Business: | |
| Mailing Add | lress of Deb | otor (if diffe | rent from str | eet addres | s): | | Mailiı | ng Address | of Joint Debt | or (if differe | ent from street address): | |
| | | | | | Г | ZIP Code | | | | | | ZIP Code |
| Location of (if different | Principal A from street | ssets of Bus address abo | iness Debtor ve): | | | | • | | | | | • |
| Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, | | | Nature of Business (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other | | | | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | the 1 er 7 er 9 er 11 er 12 | Petition is F | ptcy Code Under Whie iled (Check one box) hapter 15 Petition for R f a Foreign Main Procee hapter 15 Petition for R f a Foreign Nonmain Pro- | ecognition ding ecognition | |
| | check this box and state type of entity below.) | | | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organiz under Title 26 of the United Sta Code (the Internal Revenue Co | | | le) ganization ed States | defined | are primarily contains 11 U.S.C. § and individual, family, or | onsumer debts § 101(8) as idual primarily | Debts busined for | are primarily ess debts. |
| _ | | • | heck one box | ;) | | | one box: | · | - | ter 11 Debt | | |
| ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must are left to the court's consideration. See Official Form 3B. | | | | Debtor is not if: Debtor's agg are less than all applicabl A plan is bei Acceptances | a small busing regate nonco \$2,343,300 (a) to boxes: any filed with of the plan w | ntingent liquid amount subject this petition. | defined in 11 Vated debts (exc to adjustment | C. § 101(51D). U.S.C. § 101(51D). cluding debts owed to insict on 4/01/13 and every three | e years thereafter). | | | |
| in accordance with 11 U Statistical/Administrative Information *** John W. Van Laere IN-1837-71; MI-P 3 Debtor estimates that funds will be available for distribution to unsecured creditors. | | | | | | | THIS | S SPACE IS FOR COURT | USE ONLY | | | |
| Debtor e | stimates tha | at, after any | exempt prop | erty is ex | cluded and | administra | | es paid, | | | | |
| Estimated N 1- 49 | umber of C 50- 99 | reditors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated A \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Li \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 | \$1,000,001 to \$10 | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

| BI (Official Forf | m 1)(4/10) | _ | rage 2 | |
|--|---|--|----------------------------------|--|
| Voluntary | | Name of Debtor(s): ADM Transport, LLC | | |
| (This page mus | st be completed and filed in every case) | | | |
| Location | All Prior Bankruptcy Cases Filed Within Last | Case Number: | Date Filed: | |
| Where Filed: | - None - | | | |
| Location Where Filed: | | Case Number: | Date Filed: | |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | | | |
| Name of Debto | or: | Case Number: | Date Filed: | |
| District: | | Relationship: | Judge: | |
| forms 10K ar pursuant to S and is reques | Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date) | | |
| | Exh | ibit C | | |
| | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and identifiable | harm to public health or safety? | |
| ☐ Exhibit l | eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | separate Exhibit D.) | |
| | Information Regardin | g the Debtor - Venue | | |
| - - - | (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. □ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| | Certification by a Debtor Who Reside (Check all app | | ty | |
| | Landlord has a judgment against the debtor for possession | | complete the following.) | |
| | (Name of landlord that obtained judgment) (Address of landlord) | | | |
| | Debtor claims that under applicable nonbankruptcy law, the | | | |
| | the entire monetary default that gave rise to the judgment in Debtor has included in this petition the deposit with the coafter the filing of the petition. | • | - | |
| | | | | |

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ John W. Van Laere

Signature of Attorney for Debtor(s)

John W. Van Laere IN-1837-71; MI-P 37848

Printed Name of Attorney for Debtor(s)

Jones Obenchain, LLP

Firm Name

Post Office Box 4577 South Bend, IN 46634-4577

Address

Email: jvl@jonesobenchain.com

(574) 233-1194 Fax: (574) 233-8957

Telephone Number

November 22, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lopa Shah

Signature of Authorized Individual

Lopa Shah

Printed Name of Authorized Individual

Member

Title of Authorized Individual

November 22, 2010

Date

Name of Debtor(s):

ADM Transport, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| ₹7 | |
|----|--|
| × | |
| | |
| | |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| ₹ | 7 | |
|---|---|--|
| | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Indiana

| In re | ADM Transport, LLC | Case No. | | |
|-------|--------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Amerisure Mutual Insurance Company 21583 Network Place Chicago, IL 60673-1215 | Amerisure Mutual Insurance Company 21583 Network Place Chicago, IL 60673-1215 | Open account | | 1,028.20 |
| Arrowstream Transportation, Inc. 200 West Monroe Street Chicago, IL 60606 | Arrowstream Transportation, Inc. 200 West Monroe Street Chicago, IL 60606 | Open account | | 1,300.00 |
| Carter Tire Sales & Service 51708 SR 19 North Elkhart, IN 46514 | Carter Tire Sales & Service 51708 SR 19 North Elkhart, IN 46514 | Open account | | 5,197.85 |
| Central Manufacturing Services, Inc. PO Box 151 612 4th Street Three Rivers, MI 49093 | Central Manufacturing Services, Inc. PO Box 151 612 4th Street Three Rivers, MI 49093 | Open account | | 20,157.19 |
| Express Press Incorporated 1808-D East Bristol Street Elkhart, IN 46514 | Express Press Incorporated 1808-D East Bristol Street Elkhart, IN 46514 | Open Account | | 1,338.08 |
| FAK Logistics 1657 Commerce Drive Suite 21B South Bend, IN 46628 | FAK Logistics 1657 Commerce Drive Suite 21B South Bend, IN 46628 | Open account | | 6,157.00 |
| Frontier PO Box 2951 Phoenix, AZ 85062-2951 | Frontier PO Box 2951 Phoenix, AZ 85062-2951 | Open account | | 965.97 |
| Kingman Nationalease 2802 North Home Street Mishawaka, IN 46545 | Kingman Nationalease 2802 North Home Street Mishawaka, IN 46545 | Deficiency balance from leased equipment | | 50,349.41 |
| Kingman Storage 2740 Lexington Avenue Elkhart, IN 46514 | Kingman Storage 2740 Lexington Avenue Elkhart, IN 46514 | Open account | | 11,614.04 |
| Midwest Waste Solutions 29099 Old US 33 Elkhart, IN 46516 | Midwest Waste Solutions 29099 Old US 33 Elkhart, IN 46516 | Open account | | 3,590.00 |

| B4 (Office | cial Form 4) (12/07) - Cont. | | |
|------------|------------------------------|----------|--|
| In re | ADM Transport, LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Monteith Tire | Monteith Tire | Open account | | 3,855.50 |
| 1021 Greene Road | 1021 Greene Road | • | | |
| Goshen, IN 46526 | Goshen, IN 46526 | | | |
| National Semi-Trailer Corp. | National Semi-Trailer Corp. | Lease on | | 44,299.76 |
| 2300 Momentum Place | 2300 Momentum Place | equipment | | |
| Chicago, IL 60689-5323 | Chicago, IL 60689-5323 | | | |
| NTS Trailer Services, Inc. | NTS Trailer Services, Inc. | Lease on | | 24,320.00 |
| 13333 Main Street | 13333 Main Street | equipment | | |
| Lemont, IL 60439 | Lemont, IL 60439 | | | |
| Old Dominion Truck Leasing, | Old Dominion Truck Leasing, Inc. | Deficiency balance | | 35,928.45 |
| Inc. | PO Box 758770 | from leased | | |
| PO Box 758770 | Baltimore, MD 21275-8770 | equipment | | |
| Baltimore, MD 21275-8770 | | | | |
| Pennsylvania Lumbermans | Pennsylvania Lumbermans Mutual Ins | Open account | | 33,768.00 |
| Mutual Ins Co | Co | • | | |
| 2005 Market Street | 2005 Market Street | | | |
| Suite 1200 | Suite 1200 | | | |
| Philadelphia, PA 19103-7008 | Philadelphia, PA 19103-7008 | | | |
| Plummer Transportation | Plummer Transportation | Open account | | 2,070.00 |
| 712 Lilac Street | 712 Lilac Street | - | | |
| Elkhart, IN 46514 | Elkhart, IN 46514 | | | |
| Road Equipment | Road Equipment | Open account | | 1,026.97 |
| 4420 Technology Drive | 4420 Technology Drive | • | | |
| South Bend, IN 46628 | South Bend, IN 46628 | | | |
| Selking International and | Selking International and Idealease | Deficiency balance | | 25,581.75 |
| Idealease | 4849 Western Avenue | from leased | | |
| 4849 Western Avenue | South Bend, IN 46619 | equipment | | |
| South Bend, IN 46619 | | | | |
| Sprint | Sprint | Open account | | 4,997.77 |
| PO Box 4181 | PO Box 4181 | - | | |
| Carol Stream, IL 60197-4181 | Carol Stream, IL 60197-4181 | | | |
| World Wide Express | World Wide Express | Open account | | 1,033.62 |
| PO Box 501728 | PO Box 501728 | - | | |
| Indianapolis, IN 46250 | Indianapolis, IN 46250 | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | November 22, 2010 | Signature | /s/ Lopa Shah |
|------|-------------------|-----------|---------------|
| | | • | Lopa Shah |
| | | | Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

AMERISURE MUTUAL INSURANCE COMPANY 21583 NETWORK PLACE CHICAGO, IL 60673-1215

AMIT SHAH 1523 EVERGREEN ELKHART, IN 46514

ARROWSTREAM TRANSPORTATION, INC. 200 WEST MONROE STREET CHICAGO, IL 60606

CARTER TIRE SALES & SERVICE 51708 SR 19 NORTH ELKHART, IN 46514

CASSIDY FRITZ ATTORNEY AT LAW POST OFFICE BOX 1505 ELKHART, IN 46515

CENTRAL MANUFACTURING SERVICES, INC. PO BOX 151 612 4TH STREET THREE RIVERS, MI 49093

COMMUNITY OCCUPATIONAL MEDICINE, LLC 22818 OLD US 20 ELKHART, IN 46516

EASTERN ALLIANCE INSURANCE GROUP PO BOX 206 EAST PETERSBURG, PA 17520

ERNIE GERKIN - TIRE REPAIR 406 NORTH NOTTAWA COMSTOCK, MI 49041 EXPRESS PRESS INCORPORATED 1808-D EAST BRISTOL STREET ELKHART, IN 46514

FAK LOGISTICS 1657 COMMERCE DRIVE SUITE 21B SOUTH BEND, IN 46628

FRONTIER
PO BOX 2951
PHOENIX, AZ 85062-2951

INDIANA DEPARTMENT OF REVENUE BANKRUPTCY SECTION, N-240 100 N. SENATE AVENUE INDIANAPOLIS, IN 46204

INTERNAL REVENUE SERVICE OFFICE OF THE UNITED STATES ATTORNEY 5400 FEDERAL PLAZA SUITE 1500 HAMMOND, IN 46320

INTERNAL REVENUE SERVICE POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0323

INTERNAL REVENUE SERVICE INSOLVENCY GROUP 3 575 NORTH PENNSYLVANIA STREET STOP SB 380 INDIANAPOLIS, IN 46204

KINGMAN NATIONALEASE 2802 NORTH HOME STREET MISHAWAKA, IN 46545

KINGMAN STORAGE 2740 LEXINGTON AVENUE ELKHART, IN 46514 MIDWEST WASTE SOLUTIONS 29099 OLD US 33 ELKHART, IN 46516

MONARCH TEXTILE RENTAL SERVICES, INC. 2810 FOUNDATION DRIVE SOUTH BEND, IN 46628

MONTEITH TIRE 1021 GREENE ROAD GOSHEN, IN 46526

NATIONAL SEMI-TRAILER CORP. 2300 MOMENTUM PLACE CHICAGO, IL 60689-5323

NTS TRAILER SERVICES, INC. 13333 MAIN STREET LEMONT, IL 60439

OLD DOMINION TRUCK LEASING, INC. PO BOX 758770 BALTIMORE, MD 21275-8770

PENNSYLVANIA LUMBERMANS MUTUAL INS CO 2005 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103-7008

PLUMMER TRANSPORTATION 712 LILAC STREET ELKHART, IN 46514

POWER BRAKE & SPRING SERVICE 3015 WEST WESTERN AVENUE SOUTH BEND, IN 46619

PRIVATE EYES, INC. 190 NORTH WIGET LANE SUITE 220 WALNUT CREEK, CA 94598

R-WAY TRAILER 57843 CHARLOTTE AVENUE ELKHART, IN 46517

R.E.K. EXPRESS 2740 WEST LEXINGTON AVENUE ELKHART, IN 46516

ROAD EQUIPMENT 4420 TECHNOLOGY DRIVE SOUTH BEND, IN 46628

RSM MCGLADREY, INC. 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674

SELKING INTERNATIONAL AND IDEALEASE 4849 WESTERN AVENUE SOUTH BEND, IN 46619

SPRINT PO BOX 4181 CAROL STREAM, IL 60197-4181

WORLD WIDE EXPRESS PO BOX 501728 INDIANAPOLIS, IN 46250