

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Northern District of Indiana**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Ossian Smoked Meats Corp.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Ossian Packing Co.</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>03-0535747</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3044 E. 900 N. Ossian, IN</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>46777</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Wells</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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**Estimated Assets**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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**Estimated Liabilities**

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Ossian Smoked Meats Corp.</b></p>
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
<p><b>Exhibit C</b></p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p><b>Exhibit D</b></p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

### Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Ossian Smoked Meats Corp.**

#### Signatures

##### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

##### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

##### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

##### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

**Peter C. Borg**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

\_\_\_\_\_  
Date  
2/10/12



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of Indiana**

In re Ossian Smoked Meats Corp.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ACCU-LABEL INCORPORATED 2021 RESEARCH DRIVE FORT WAYNE, IN 46808	ACCU-LABEL INCORPORATED 2021 RESEARCH DRIVE FORT WAYNE, IN 46808			6,608.73
Bank of America PO Box 851001 Dallas, TX 75285-1001	Bank of America PO Box 851001 Dallas, TX 75285-1001			30,419.76
BARRETT & McNAGNY 215 EAST BERRY ST FT. WAYNE, IN 46801-2263	BARRETT & McNAGNY 215 EAST BERRY ST FT. WAYNE, IN 46801-2263			2,940.00
BIBBY INTERNATIONAL TRADE FINANCE, INC. 600 TOWNPARK LANE, SUITE 450 KENNESAW, GA 30144	BIBBY INTERNATIONAL TRADE FINANCE, INC. 600 TOWNPARK LANE, SUITE 450 KENNESAW, GA 30144			5,124.38
Capital One Bank PO Box 6492 Carol Stream, IL 60197-6492	Capital One Bank PO Box 6492 Carol Stream, IL 60197-6492			4,905.67
Chikol Equities, Inc. PO Box 774 Granger, IN 46530	Chikol Equities, Inc. PO Box 774 Granger, IN 46530			7,691.88
DAKOTA PACK P.O. BOX 77 ESTHERVILLE, IA 51334	DAKOTA PACK P.O. BOX 77 ESTHERVILLE, IA 51334			37,696.87
DEWIED INTERNATIONAL, INC P.O. BOX 200165 SAN ANTONIO, TX 78220	DEWIED INTERNATIONAL, INC P.O. BOX 200165 SAN ANTONIO, TX 78220			2,602.80
First Merchants Bank 112 W. Main Street Portland, IN 47371	First Merchants Bank 112 W. Main Street Portland, IN 47371			1,354,849.00 (650,000.00 secured)
Flavorseal A CMS Company 35179 Avon Commerce Pkwy. AVON, OH 44011	Flavorseal A CMS Company 35179 Avon Commerce Pkwy. AVON, OH 44011			18,309.98

B4 (Official Form 4) (12/07) - Cont.

In re Ossian Smoked Meats Corp.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
INTERNATIONAL PAPER 3904 FERGUSON ROAD FORT WAYNE, IN 46809	INTERNATIONAL PAPER 3904 FERGUSON ROAD FORT WAYNE, IN 46809			4,708.84
Katz, Sapper & Miller Department 235 PO Box 7096 Indianapolis, IN 46206-7096	Katz, Sapper & Miller Department 235 PO Box 7096 Indianapolis, IN 46206-7096			4,339.13
Markle Bank 180 Morse Street Markle, IN 46770	Markle Bank 180 Morse Street Markle, IN 46770			770,662.00 (0.00 secured)
Ossian State Bank 102 N. Jefferson Ossian, IN 46777	Ossian State Bank 102 N. Jefferson Ossian, IN 46777			7,894.00 (0.00 secured)
PARRISH LEASING, INC. 5104 OLD MAUMEE ROAD FORT WAYNE, IN 46803	PARRISH LEASING, INC. 5104 OLD MAUMEE ROAD FORT WAYNE, IN 46803			24,308.62
Timothy Glenn Glenn Body Shop 605 W Lafever Street Ossian, IN 46777	Timothy Glenn Glenn Body Shop 605 W Lafever Street Ossian, IN 46777			316,958.00
TROYER FOODS, INC. P.O. BOX 608 GOSHEN, IN 46527-0608	TROYER FOODS, INC. P.O. BOX 608 GOSHEN, IN 46527-0608			39,987.91
VIN-LEE-RON MEAT PACKING 7931 NORTH 700 EAST TIPPECANOE, IN 46570	VIN-LEE-RON MEAT PACKING 7931 NORTH 700 EAST TIPPECANOE, IN 46570			3,273.71
WELCH PACKAGING ELKHART, INC. 24775 NETWORK PLACE CHICAGO, IL 60673-1247	WELCH PACKAGING ELKHART, INC. 24775 NETWORK PLACE CHICAGO, IL 60673-1247			39,820.54
XPEDX 3568 SOLUTIONS CENTER CHICAGO, IL 60677-3005	XPEDX 3568 SOLUTIONS CENTER CHICAGO, IL 60677-3005			2,878.23

B4 (Official Form 4) (12/07) - Cont.

In re Ossian Smoked Meats Corp.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 2/10/12

Signature   
**Peter C. Sorg**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Northern District of Indiana**

In re Ossian Smoked Meats Corp.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>20,000.00 retainer to be applied to hourly rates</b>
Prior to the filing of this statement I have received .....	\$	<b>28,374.87 for pre-petition services</b>
Balance Due .....	\$	<b>Hourly rates \$260/hr - \$320/hr partners <u>\$190/hr associate</u></b>

2. The source of the compensation paid to me was:

Debtor     Other (specify):

3. The source of compensation to be paid to me is:

Debtor     Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed] **Representation of Debtor-in-Possession in chapter 11 proceeding.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service: **Any non-bankruptcy related representation.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: Feb. 9, 2012



\_\_\_\_\_  
 Daniel J. Skekloff 148-02  
 Skekloff, Adelsperger & Kleven, LLP  
 927 South Harrison Street  
 Fort Wayne, IN 46802  
 260/407-7000 Fax: 260/407-7137

**United States Bankruptcy Court  
Northern District of Indiana**

In re Ossian Smoked Meats Corp.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

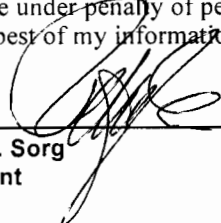
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Peter C. Sorg 10425 Wood Duck Run Roanoke, IN 46783</b>		<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 2/10/12

Signature   
**Peter C. Sorg  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
Northern District of Indiana**

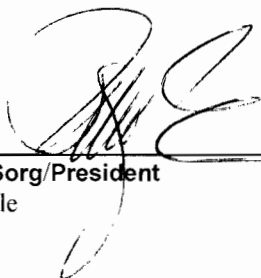
In re Ossian Smoked Meats Corp.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 2/10/12

  
\_\_\_\_\_  
Peter C. Sorg/President  
Signer/Title

A & L GREAT LAKES LABORATORIES, INC.  
3505 CONESTOGA DRIVE  
FORT WAYNE, IN 46808-4413

ACCU-LABEL INCORPORATED  
2021 RESEARCH DRIVE  
FORT WAYNE, IN 46808

BANK OF AMERICA  
PO BOX 851001  
DALLAS, TX 75285-1001

BARRETT & MCNAGNY  
215 EAST BERRY ST  
FT. WAYNE, IN 46801-2263

BIBBY INTERNATIONAL TRADE FINANCE, INC.  
600 TOWNPARK LANE, SUITE 450  
KENNESAW, GA 30144

BOHL EQUIPMENT  
534 LASKEY RD.  
TOLEDO, OH 43612

CAPITAL ONE BANK  
PO BOX 6492  
CAROL STREAM, IL 60197-6492

CHIKOL EQUITIES, INC.  
PO BOX 774  
GRANGER, IN 46530

CULLIGAN OF FORT WAYNE  
1104 SOUTH STATE STREET  
WASECA, MN 56093-3145

DAKOTA PACK  
P.O. BOX 77  
ESTHERVILLE, IA 51334

DEBORAH M. LEONARD  
E. ROSS ADAIR FED BLDG & US COURTHOUSE  
1300 SOUTH HARRISON ST., ROOM 3128  
FORT WAYNE, IN 46802-3489

DEWIED INTERNATIONAL, INC  
P.O. BOX 200165  
SAN ANTONIO, TX 78220

FEDEX  
PO BOX 94515  
PALATINE, IL 60094-4515

FIRST MERCHANTS BANK  
112 W. MAIN STREET  
PORTLAND, IN 47371

FLAVORSEAL A CMS COMPANY  
35179 AVON COMMERCE PKWY.  
AVON, OH 44011

FRONTIER  
PO BOX 20550  
ROCHESTER, NY 14602-0550

IND. WORKFORCE DEVELOPMENT COLLECTION &  
10 N. SENATE AVE, SE204  
INDIANAPOLIS, IN 46204-2277

INDIANA DEPARTMENT OF REVENUE  
N203 ATTN: BANKRUPTCY  
100 N. SENATE AVE.  
INDIANAPOLIS, IN 46204

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERNATIONAL PAPER  
3904 FERGUSON ROAD  
FORT WAYNE, IN 46809

IRS INSOLVENCY GROUP 3  
575 N. PENNSYLVANIA STREET  
STOP SB380  
INDIANAPOLIS, IN 46204

KALLE USA  
DEPARTMENT 5999  
CAROL STREAM, IL 60122-5999

KATZ, SAPPER & MILLER  
DEPARTMENT 235 PO BOX 7096  
INDIANAPOLIS, IN 46206-7096

KELLY CASTLE REFRIGERATION  
210 S. SHANNON ST.  
VAN WERT, OH 45891

MARKLE BANK  
180 MORSE STREET  
MARKLE, IN 46770

MICKEY'S LINEN/TWL SUPPLY  
1401 DIVIDEND RD  
FT. WAYNE, IN 46808

MULTIVAC, INC.  
DEPT CH 17573  
PALATINE, IL 60055-7573

OSSIAN STATE BANK  
102 N. JEFFERSON  
OSSIAN, IN 46777

PARRISH LEASING, INC.  
5104 OLD MAUMEE ROAD  
FORT WAYNE, IN 46803

PETER & LISA SORG  
10425 WOOD DUCK RUN  
ROANOKE, IN 46783

PLS, INC.  
4720 CLUBVIEW DRIVE  
FORT WAYNE, IN 46804

PROCESSING PARTS & EQUIPMENT  
117 LENAPE RD.  
CHERRY HILL, NJ 08002

PUGET SOUND LEASING CO., INC.  
P.O. BOX 1295  
ISSAQUAH, WA 98027

QHG OF FORT WAYNE LLC  
P.O. BOX 11909  
FORT WAYNE, IN 46861

R. DAVID BOYER II  
927 S. HARRISON STREET  
FORT WAYNE, IN 46802

REDIMED/QHG OF FORT WAYNE, INC.  
15897 COLLECTION CENTER DR  
CHICAGO, IL 60693



ROBERT REISER & CO, INC.  
725 DEDHAM STREET  
CANTON, MA 02021

ROCHESTER MIDLAND CORP.  
P.O. BOX 64462  
ROCHESTER, NY 14624-6862

SHERRY LABORATORIES  
P.O. BOX 7048, GROUP 3  
INDIANAPOLIS, IN 46207-7048

SMALL BUSINESS ADMINISTRATION  
8500 KEYSTONE CROSSING, SUITE 400  
INDIANAPOLIS, IN 46240

SORG & SONS  
13825 SMITH ROAD  
YODER, IN 46798

SPEEDWAY  
PO BOX 1590  
SPRINGFIELD, OH 45501

SPIROCUT EQUIP COMPANY  
3005 BLEDSOE ST  
FT WORTH, TX 76107

SPRINT  
P.O. BOX 219100  
KANSAS CITY, MO 64121-9100

SUMMIT WATER TREATMENT  
7127 HOMESTEAD RD, SUITE F  
FORT WAYNE, IN 46814

THEODORE T. STORER  
505 EAST WASHINGTON BOULEVARD  
P.O. BOX 11647  
FORT WAYNE, IN 46859-1647

TIMOTHY GLENN  
GLENN BODY SHOP  
605 W LAFEVER STREET  
OSSIAN, IN 46777

TRADE SOURCE, INC  
2360 ORCHARD LAKE RD, STE 105  
SYLVAN LAKE, MI 48320

TROYER FOODS, INC.  
P.O. BOX 608  
GOSHEN, IN 46527-0608

ULINE ATTN: ACCOUNTS RECEIVABLE  
2200 S. LAKESIDE DR  
WAUKEGAN, IL 60085

UNITED STATES ATTORNEY GENERAL  
ROOM 5111  
MAIN JUSTICE BUILDING  
10TH AND CONSTITUTION AVENUE NORTHWEST  
WASHINGTON, DC 20530

VAN AUSDALL & FARRAR, INC.  
P.O. BOX 664250  
INDIANAPOLIS, IN 46266

VIN-LEE-RON MEAT PACKING  
7931 NORTH 700  
EAST TIPPECANOE, IN 46570

WALSRODER PACKAGING  
7330 S. MADISON  
WILLOWBROOK, IL 60527-5588

WELCH PACKAGING ELKHART, INC.  
24775 NETWORK PLACE  
CHICAGO, IL 60673-1247

WILDMAN FACILITY SERVICES  
800 S. BUFFALO ST  
WARSAW, IN 46580

XPEDX  
3568 SOLUTIONS CENTER  
CHICAGO, IL 60677-3005

A & L GREAT LAKES LABORATORIES, INC.  
3505 CONESTOGA DRIVE  
FORT WAYNE, IN 46808-4413

ACCU-LABEL INCORPORATED  
2021 RESEARCH DRIVE  
FORT WAYNE, IN 46808

BANK OF AMERICA  
PO BOX 851001  
DALLAS, TX 75285-1001

BARRETT & MCNAGNY  
215 EAST BERRY ST  
FT. WAYNE, IN 46801-2263

BIBBY INTERNATIONAL TRADE FINANCE, INC.  
600 TOWNPARK LANE, SUITE 450  
KENNESAW, GA 30144

BOHL EQUIPMENT  
534 LASKEY RD.  
TOLEDO, OH 43612

CAPITAL ONE BANK  
PO BOX 6492  
CAROL STREAM, IL 60197-6492

CHIKOL EQUITIES, INC.  
PO BOX 774  
GRANGER, IN 46530

CULLIGAN OF FORT WAYNE  
1104 SOUTH STATE STREET  
WASECA, MN 56093-3145

DAKOTA PACK  
P.O. BOX 77  
ESTHERVILLE, IA 51334

DEBORAH M. LEONARD  
E. ROSS ADAIR FED BLDG & US COURTHOUSE  
1300 SOUTH HARRISON ST., ROOM 3128  
FORT WAYNE, IN 46802-3489

DEWIED INTERNATIONAL, INC  
P.O. BOX 200165  
SAN ANTONIO, TX 78220

FEDEX  
PO BOX 94515  
PALATINE, IL 60094-4515

FIRST MERCHANTS BANK  
112 W. MAIN STREET  
PORTLAND, IN 47371

FLAVORSEAL A CMS COMPANY  
35179 AVON COMMERCE PKWY.  
AVON, OH 44011

FRONTIER  
PO BOX 20550  
ROCHESTER, NY 14602-0550

IND. WORKFORCE DEVELOPMENT COLLECTION &  
10 N. SENATE AVE, SE204  
INDIANAPOLIS, IN 46204-2277

INDIANA DEPARTMENT OF REVENUE  
N203 ATTN: BANKRUPTCY  
100 N. SENATE AVE.  
INDIANAPOLIS, IN 46204



INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERNATIONAL PAPER  
3904 FERGUSON ROAD  
FORT WAYNE, IN 46809

IRS INSOLVENCY GROUP 3  
575 N. PENNSYLVANIA STREET  
STOP SB380  
INDIANAPOLIS, IN 46204

KALLE USA  
DEPARTMENT 5999  
CAROL STREAM, IL 60122-5999

KATZ, SAPPER & MILLER  
DEPARTMENT 235 PO BOX 7096  
INDIANAPOLIS, IN 46206-7096

KELLY CASTLE REFRIGERATION  
210 S. SHANNON ST.  
VAN WERT, OH 45891

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XPEDX  
3568 SOLUTIONS CENTER  
CHICAGO, IL 60677-3005



United States Bankruptcy Court  
Northern District of Indiana

In re Ossian Smoked Meats Corp.  
Debtor(s)

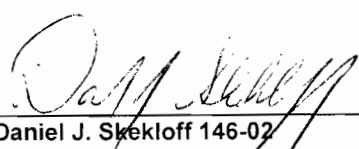
Case No. \_\_\_\_\_  
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Ossian Smoked Meats Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

2-10-12  
Date

  
\_\_\_\_\_  
Daniel J. Skekloff 146-02  
Signature of Attorney or Litigant  
Counsel for Ossian Smoked Meats Corp.  
Skekloff, Adelsperger & Kleven, LLP  
927 South Harrison Street  
Fort Wayne, IN 46802  
260/407-7000 Fax:260/407-7137