# Case 12-32433-hcd Doc 1 Filed 07/06/12 Page 1 of 40

	B1	(Official	Form	1)(12/11)
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B1 (Official Form 1)(12/11) United States Bankruptcy Court Northern District of Indiana					Voluntary	Petition		
Name of Debtor (if individual, enter Last, First, Middle): <b>D.L. Berry Enterprises LTD.</b>				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years					Joint Debtor i trade names)	n the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 42-1107516	yer I.D. (ITIN) No./C	Complete EIN		our digits of than one, state		r Individual-T	axpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 5733 Selwyn Court South Bend, IN	nd State):	ZIP Code	Street	Address of	Joint Debtor	r (No. and Stre	eet, City, and State):	ZIP Code
		6614-6043						
County of Residence or of the Principal Place of <b>St Joseph</b>	Business:		Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	tor (if differen	t from street address):	
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor IN (if different from street address above):								
Type of Debtor		f Business	Chapter of Bankruptcy Code Under Which					
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> <li>(Check one box)</li> <li>Health Care Business</li> <li>Single Asset Real Estate as det in 11 U.S.C. § 101 (51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> <li>Clearing Bank</li> </ul>			efined	<ul> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> </ul>	er 7 er 9 er 11 er 12	□ Ch of : □ Ch	ed (Check one box) apter 15 Petition for R a Foreign Main Procee apter 15 Petition for R a Foreign Nonmain Pro	eding ecognition
Chapter 15 Debtors	Other						of Debts	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		he United State	Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for					
Filing Fee (Check one box	)	Check one			•	oter 11 Debto		
<ul> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>				a small busin regate nonco \$2,343,300 ( boxes: ng filed with of the plan w	ness debtor as o ntingent liquid amount subject this petition.	ated debts (excl t to adjustment repetition from	C. § 101(51D). S.C. § 101(51D). Inding debts owed to inside on 4/01/13 and every three one or more classes of creating of the set	e years thereafter).
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY						USE ONLY		
1- 50- 100- 200-	1,000-         5,001-           5,000         10,000		] 5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to	] 100,000,001 \$500 illion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to		\$500,000,001 to \$1 billion				

# Case 12-32433-hcd Doc 1 Filed 07/06/12 Page 2 of 40

B1 (Official Fo		Name of Debtor(s):	Page 2
Voluntar	y Petition	D.L. Berry Enterprise	es LTD.
(This page m	ust be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las	1	
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If n	nore than one, attach additional sheet)
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque Exhibit	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) • A is attached and made a part of this petition. Exh or own or have possession of any property that poses or is alleged to a Exhibit C is attached and made a part of this petition.	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United S under each such chapter. I fu required by 11 U.S.C. §342(t X Signature of Attorney for	Debtor(s) (Date)
☐ Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	-
	Information Regardin (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for There is a backwarter acce concerning debter's offiliets of	oplicable box) al place of business, or princi a longer part of such 180 day	s than in any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	cipal place of business or prins in the United States but is a	cipal assets in the United States in defendant in an action or
	Certification by a Debtor Who Reside (Check all app		l Property
	Landlord has a judgment against the debtor for possession		checked, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, the		
	the entire monetary default that gave rise to the judgment in Debtor has included in this petition the deposit with the co- after the filing of the petition.		-

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (	Official Form 1)(12/11)	Page 3
Vo	oluntary Petition	Name of Debtor(s): D.L. Berry Enterprises LTD.
(Th	is page must be completed and filed in every case)	D.L. Deny Linepises LTD.
		atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
X	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> <li>X</li> <li>Signature of Foreign Representative</li> </ul>
	Signature of Debtor	orginative of Poloigin Representative
X	Signature of Joint Debtor	Printed Name of Foreign Representative
		Date
	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
		I declare under penalty of perjury that: (1) I am a bankruptcy petition
	Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
X	Signature of Attorney*         /s/ R. William Jonas, Jr.         Signature of Attorney for Debtor(s)         R. William Jonas, Jr. 5025-71         Printed Name of Attorney for Debtor(s)	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Hammerschmidt, Amaral & Jonas Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
	137 N. Michigan Street South Bend, IN 46601 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
	(574) 282-1231 Fax: (574) 282-1234	
	Telephone Number	
	July 6, 2012	Address
	Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	
	certification that the attorney has no knowledge after an inquiry that the	X
	information in the schedules is incorrect.	Date
	Signature of Debtor (Corporation/Partnership)	
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or
	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X	/s/ David C. Berry	
	Signature of Authorized Individual	
	David C. Berry	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	Printed Name of Authorized Individual <b>President</b>	
	Title of Authorized Individual July 6, 2012	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
	Date	

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court Northern District of Indiana

In re **D.L. Berry Enterprises LTD.** 

Debtor(s)

Case No.	
Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Capital Pacific Bank c/o Attorney Mark Adey Barnes & Thornburg 100 N. Michigan South Bend, IN 46601	Capital Pacific Bank c/o Attorney Mark Adey Barnes & Thornburg South Bend, IN 46601	Chippewa Bowl 225 W. Chippewa Ave. South Bend, IN 46614 Location:		2,400,000.00 (1,800,000.00 secured)
Larry D. Smith & Co., Inc. 1012 West Oak Avenue Duncan, OK 73533	Larry D. Smith & Co., Inc. 1012 West Oak Avenue Duncan, OK 73533			3,150.00
Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150	Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150 1-734-464-8500			319,849.77
Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150	Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150 1-734-464-8500			138,632.38
Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426	Wells Fargo P.O. Box 6426 Carol Stream, IL 60197-6426			38,375.15

## Case 12-32433-hcd Doc 1 Filed 07/06/12 Page 5 of 40

B4 (Official Form 4) (12/07) - Cont. In re D.L. Berry Enterprises LTD.

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(2)	(3)	(4)	(5)
Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor government contract,	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Indicate if claim is contingent, unliquidated, disputed, or

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 6, 2012

Signature /s/ David C. Berry David C. Berry President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court Northern District of Indiana

In re

.

D.L. Berry Enterprises LTD.

Debtor

Chapter\_\_\_\_\_11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,730,000.00		
B - Personal Property	Yes	10	21,952.60		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,869,437.50	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		500,007.30	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		18			
	T	otal Assets	2,751,952.60		
			Total Liabilities	3,369,444.80	

.

## United States Bankruptcy Court Northern District of Indiana

In re **D.L. Berry Enterprises LTD.** 

Debtor

Case No.\_\_\_\_\_

Chapter 11

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

### This information is for statistical purposes only under 28 U.S.C. § 159.

## Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

· · · · · · · · · · · · · · · · · · ·	
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

.

In re **D.L. Berry Enterprises LTD.** 

Case No.

### Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
	a Bowl nippewa Ave. nd, IN 46614		-	1,800,000.00	2,400,000.00
Location:					
Regal Lar 1121 W. 8 Mishawak			-	550,000.00	2,490,000.00
Imperial L 1019 Grar Ardmore,			-	380,000.00	2,780,000.00

In re **D.L. B** 

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D.L. Berry Enterprises LTD.

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Chippewa Bowl 225 W. Chippewa South Bend, IN 46614	-	0.00
		Regal Lanes 1121 W. 8th Street Mishawaka, IN 46544	-	0.00
		Imperial Lanes 1019 Grand Ave. Ardmore, OK 73401	-	0.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Chippewa General Account: Key Bank Account # 1450610006303	-	5,399.63
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Chippewa ATM Account: Key Bank Account # 1450610006733 Amount: \$50	-	0.00
		Regal General Account: Key Bank Account # 145061006717	-	9,872.76
		Regal ATM Account: Key Bank Account # 145061006741	-	1,680.21
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Security deposits held by utility companies, landlord? Yes	-	0.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		

16,952.60

**3** continuation sheets attached to the Schedule of Personal Property

D.L. Berry Enterprises LTD.

Case No.

### Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	Х			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		Keith & Jean Brund; Brund Entertainment LLC Balance: \$72,939.14 Value: Unknown	-	0.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

Best Case Bankruptcy

D.L. Berry Enterprises LTD.

Case No.

## Debtor

# SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	:	1977 Inter Box Truck; 225 W. Chippewa Ave. South Bend, IN 46614	-	2,500.00
26.	Boats, motors, and accessories.	х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	(	Office Equipment? Yes	-	2,500.00
29.	Machinery, fixtures, equipment, and supplies used in business.	1	Machinery, fixtures etc. for business. Valued with Bowling Centers.	-	0.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

5,000.00

D.L. Berry Enterprises LTD.

Sub-Total > (Total of this page) Total > **21** 

0.00

21,952.60

(Report also on Summary of Schedules)

Debtor

Case No.

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	Inventory. Valued with Bowling Centers.	-	0.00
31. Animals.	x		
32. Crops - growing or harvested. Give particulars.	x		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and feed.	x		
35. Other personal property of any kind not already listed. Itemize.	x		

0.00

## Case 12-32433-hcd Doc 1 Filed 07/06/12 Page 13 of 40

In re D.L. Berry & Associates

Debtor(s)

Case No.

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## SCHEDULE B - PERSONAL PROPERTY Attachment A

INVENTORY: For: CHIPPEWA BOWL

Marcel Fournier Bowling Services LLC Affiliated with Sandy Hansell & Associates, Inc.

### **Equipment:**

- 1. 70 Brunswick A-2 Automatic Pin-Setters;
- 2. 70 Wood Lanes;
- 3. 35 Brunswick Ball Hoods and Returns;
- 4. 70 Lanes Brunswick AS-90 Automatic Scoring;
- 5. 2 Century 100 Lane Machines;
- 6. 1 Kegel Lane Machine;

## Bar and Snack Bar Equipment:

- 1. 1 Artic Walk-In Freezer;
- 2. 1 Baker's Pride Pizza Station;
- 3. 1 Keating Grill;
- 4. 2 Kenmore Refrigerators;
- 5. 1 3 unit Delfield Refrigerator;
- 6. 3 Fry Master Deep Fryers;
- 7. 1 True Pizza Refrigerator;
- 8. 1 Baker's Pride Pizza Oven;
- 9. 1 Bangor Walk-In Cooler;
- 10. 1 Beverage 9 Beer Cooler;
- 11. 2 Manitowac Ice Makers;
- 12. 1 Bangor Walk-In Freezer;
- 13. 1 Superior Beer Cooler;
- **NOTE:** Included in Price.

## **ADDITIONAL PERSONAL PROPERTY:**

- 1. AMF 3 Seat Set of Stationary Seats for Settee Area: 210 Seats -- 70 Sets;
- 2. Curvature Masking for Lanes: 70 Items;
- 3. Scorers Chairs: 35 Items;
- 4. Sandwich Station: 1 Item;
- 5. Microwave Oven: 1 Item;
- 6. 3 Basin SS Sink: 2 Items;
- 7. Cheese Warmer: 2 Items;
- 8. Bunn Coffee Maker: 2 Items;
- 9. Popcorn Machine: 2 Items;
- 10. Hi Def TVs: 3 Items;
- **11.** Large Bar & Concourse TVs: 12 Items;
- 12. Tables in Snack Area: 8 Items;
- 13. Chairs in Snack Bar Area: 24 Items;
- 14. Lockers: 370 Items;
- 15. Point of Sale Hardware (cash registers, etc.): 4 Items;
- 16. Refrigerator in Small Snack Bar: 1 Item;
- 17. House Balls: 300 Items;
- 18. Pepsi Dispenser: 1 Item;
- 19. House Shoes: 442 Items;
- 20. Bar Stools: 10 Items;
- 21. Tables Small Bar: 8 Items;
- 22. Chairs Small Bar: 24 Items;
- 23. Poker Table: 2 Items;
- 24. Dell Computers: 2 Items;
- 25. Speaker Sound System for entire facility: 1 Item;
- 26. Smoke Eaters in Small Bar: 2 Items;
- 27. Ice Machine Large Bar: 1 Item;

- 28. Tables Large Bar: 16 Items;
- 29. Chairs Large Bar: 64 Items;
- **30.** Pool Table Large Bar: 1 Item;
- **31.** Tables in Concourse: 33 Items;
- 32. Chairs in Concourse: 163 Items;
- 33. Ball Racks: 11 Items;
- 34. Ball Cleaner: 1 Item;
- 35. Water Fountain: 1 Item;
- 36. Aux Counters: 2 Items;
- **37.** Garage: Weed Trimmer, Lawn Mower, Snow Blower, 3 Ball Drill Presses, Janitors Room, 2 Vacuum Sweepers, Roto-Buff for Floor, Washer/Dryer, 3 Mop Buckets;
- 38. Ambassador Room: Custom made Maple Lane Table, 24 chairs, Brunswick Bench;
- **39.** Meeting Room: Tables: 10 Items;
- 40. Meeting Room: Miscellaneous: 1 Item
- 41. Counter, 1 VCR, 1 DVD Player, 1 Dot Matrix Printer;
- 42. Cage Area: 3 Ladders, 1 Ice Machine, 5 Shelves, 3 Boxes of Socks, 3 Trash Barrels, 1 Work Bench;
- **43.** Managers Office: 3 Desks, 3 Chairs, 4 sets of Shelves, 2 Dot Matrix Printers, 1 Security TV, 1 Security VCR, 1 Safe, 1 Fax, 1 Copier, 2 Coin Counters, 2 Wyse Com;
- 44. Machine Area: 228 Sets of AMF Pins;
- 45. 20 Sets of Colored Pins;
- 46. Machine Miscellaneous Lino Duster, Approach Duster, 8 Dust MOps, 2 Shop Vacs, 1 Drill Press, 1 Grinder, 1 Metal Cart, 3 Metal Lockers, 6 Drawer Arrays with parts, 3 wall Sections with Parts, 1 Mechanics Tool Station on Wheels, 3 Dollies, 2 Air Compressors, 2 File Cabinets, 1 Ladder.

**<u>NOTE</u>**: Included in Price.

# **INVENTORY:** FOR: REGAL LANES

- **1.** Front End Equipment: Seating: AMF Settee Seating; Masking Units: 40 AMF Mask; Ball Returns: 20 Brunswick; Foul Lights: 40 Foul; 2. Pinspotters / Pinsetters: 40 Brunswick A-2; 3. Automatic scoring: Boss; 4. Lanes: 40 HPL Synthetic; 5. Bumpers: Yes; 6. POS Hardware: No: 7. Other Equipment: Lane Machine: 1 Silver Bullit S-N-SB V 410959 Drill Press: 1 3 Ladders: 3-5; Misc. Pinspotter & Scoring Parts: Washer Machine: Dryer: Electric; Fire Safety Paint Cabinet: Storage Shelf; Bench Grinder; Vice; Set of Handtools; 8. 3'x6' 5 Steel Rack - 5 Shelves; 9. 2'x3' Beverage Air Cooler, Model #WTR27, 12-31-90; **10.** 3.5'x3' Prep-Table Beverage Air, Model #PT41, Serial #4106037, 12-31-90; **11.** 2'x3' Beverage Air Freezer, Model #WTF27, Serial #4200215, 12-31-90; 12. 2.5'W x 4.5'L x 3'H 5 Steel Table - 1 Shelf;
  - **13.** 3.5' x 3' Beverage Air Prep Table, Model # SUR48-12; Serial # 4109511, 12-31-90;

## Case 12-32433-hcd Doc 1 Filed 07/06/12 Page 17 of 40

- 14. 2'x6' Continental Freezer: 4 Shelves, Model # 1F, Serial # 146CO754;
- **15.** 1'x2' Perfect fry Company Fryer, Model # PFC5700, Serial #57000, 4-2003;
- 16. 2.5'W x 4.5'L x 3'H Steel Table 1 Shelf;
- 17. 2'x3' Star Humidity Cabinet 4 Shelves, Model #HFD-3A, Serial #H1800765, 1-04;
- 18. 1 2 Hot Burner Bunn Pour-Omatic Coffee Pot, PN 00658-0000, 1985;
- 19. 2 Royal 435dx Electronic Cash Register, Model #435dx, Serial #806082035;
- 20. 1 2'x1' Automatic Popcorn Machine STAR, Model #39DA, Serial # 3987895, 4-95;
- 21. 1 1 Burner Coffee Maker, Model #CDBCF15AP, Serial #CDBC021593, 6-98;
- 22. 1 Panasonic Commercial Microwave Oven;
- **23.** 1 1x1 Advance Sink;
- 24. 4'x3' Sink 3 Basin;
- 25. 3.5' x 6' True Beer Cooler 2 Door 4 Shelf, Model #GIN1-41, Serial #1 997040;
- 26. 1 American Permanent Ware Hotdog & Bun Warmer, Model #DS-1A, Serial #9506 15-756, 1993;
- 27. 2'Wx2'Lx2'H IMI Cornelius Inc. Metal Ice Cooler, Model # 2123 IT 9CR, Serial #63L0439KB014;
- 28. 6' x 3' Beverage Air Beer Keg Cooler 4 Tops, Model #0078-1;
- 29. 3'x3' 3 Basin Sink;
- 30. 5'x6' 2 Door Delfield Freezer;
- **31.** 3'x5.5' Admiral Freezer 23429 (?);
- **32.** 2'x5' True Freezer, Model #T-12 (?), Serial #1-1643397;
- **33.** 2'x1' Otis Spunkmeyer Cookie Oven;
- **34.** 1'x1' 3 Tiered 3 Section Condiment Shelf;
- 35. Scorer Controller, W/8755 U.S. Q 26;
- **36.** Machine Interface 232-008-725 Q 22;
- **37.** Wells Gardner DUAI Overhead Monitors Q24;
- **38.** Foul Detectors Q 22;
- **39.** Cameras Q 25;
- 40. Shop Tools:
  - 2 Air Compressors;
  - 3 Shop Vacs;
  - 1 Cordless Drill;

1 Bench Grider;

1 Hand Grinder;

- 1 12 Ton ARBOR Press;
- 3 Bench Vises;

## **41.** Brunswick A2 Pinsetters:

- 42. A.M.F., Century Magnum Ser. SBV410959;
- 43. D.B.A. Century 100 Ser. 043724;
- **44.** AMFLITE II PINS 160 Cases;
- **45.** Bowlers Turmenel Q24.

D.L. Berry Enterprises LTD.

Case No.\_\_\_\_\_

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		ISBAND, Wife, Joint, or Community DATE CLAIM WA NATURE OF L DESCRIPTION A OF PROPI SUBJECT T	IEN, AND ND VALUE ERTY		U D I S P U L I Q U T E D A	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. AMF Bowling Centers, Inc. Attention: Mark Hatcher 7313 Bell Creek Road Mechanicsville, VA 23111		-	Regal Lanes 1121 W. 8th Street Mishawaka, IN 46544		Т	D D A T E D		
			Value \$	550,000.00			89,437.50	0.00
Account No. Capital Pacific Bank c/o Attorney Mark Adey Barnes & Thornburg 100 N. Michigan		-	Chippewa Bowl 225 W. Chippewa Ave. South Bend, IN 46614 Location:					
South Bend, IN 46601			Value \$	1,800,000.00			2,400,000.00	600,000.00
Account No. Zions First National Bank c/o Attorney Mark Craige Morrel Saffa Craige, P.C. 3501 South Yale Avenue Tulsa, OK 74135-8014		-	Imperial Lanes 1019 Grand Ave. Ardmore, OK 73401 Value \$	200.000.00			200.000.00	
Account No.	_	+	value \$	380,000.00			380,000.00	0.00
			Value \$					
<b>0</b> continuation sheets attached				(Total of	Subto this p		2,869,437.50	600,000.00
			(Repo	ort on Summary of S		otal iles)	2,869,437.50	600,000.00

In re **D.L. Berry Enterprises LTD.** 

Case No.

Debtor

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to 2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

D.L. Berry Enterprises LTD.

Case No.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

	С	н	usband, Wife, Joint, or Community	С	U	D	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	O D E B T O R	H U H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	<b>-</b> 0	NLLQULD	1	AMOUNT OF CLAIM
Account No. <b>2165000</b>			Contested Estimated Amount: \$1,911.00	'	A T E D		
BMI - Broadcast Music Inc. 10 Music Square East Nashville, TN 37203-4399		-	Claimed in "Estimated Bill" from Claimant.		x	x	
Account No.			Claim is for \$12,973.12 Liability is Disputed				0.00
Indiana Workforce Development 10 North Senat Avenue Indianapolis, IN 46204-2277		-				x	0.00
Account No.							0.00
Larry D. Smith & Co., Inc. 1012 West Oak Avenue Duncan, OK 73533		-					2 150 00
Account No. Chippewa Bowl			Claim is Junior Lien from Seller of Chippewa				3,150.00
Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150		-	Bowl to D.L. Berry Enterprises LTD wholly unsecured due to drop in value.				
							319,849.77
1 continuation sheets attached		-		Sub	tota	ıl	322,999.77

**1** continuation sheets attached

(Total of this page)

D.L. Berry Enterprises LTD. In re

Case No.\_\_\_\_\_

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

		_			-		1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT I NGEN		DISPUTED	AMOUNT OF CLAIM
Account No. Regal Lanes Mark Voight 37485 Schoolcraft Rd. Livonia, MI 48150		-	Claim is Junior Lien from Seller of Regal Lanes to D.L. Berry Enterprises LTD wholly unsecured due to drop in value.	- 'ř	T E D		
							138,632.38
Account No. 5474 6442 4682 3695 Wells Fargo P.O. Box 6426		_	Businessline of Credit				
Carol Stream, IL 60197-6426							38,375.15
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1	1	I (Total of	Sub this			177,007.53
			(Report on Summary of S		Tot dul		500,007.30

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### D.L. Berry Enterprises LTD.

Case No.

### Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Cornelius Systems, Inc. 3966 Eleven Mile Road Berkley, MI 48072	For: Chippewa Bowl ATM
Electronic Payments, Inc. 4062 Grumman Blvd Bldg. 81B Calverton, NY 11933	Chippewa Bowl: # 5309 6101 0084812 Regal Lanes: # 5309 6101 0084820
Great Lakes Bankcard Direct (Vendor) 4410 Tanglewood Trail	For: Regal Lanes For Electronic Payments;
Saint Joseph, MI 49085	Northern Leasing Systems, Inc. (Lessor) 132 West 31st Street New York, NY 10001 Phone: 800-683-5433 Fax: 800-342-7172

Signature Funding Group, Inc. P.O. Box 100 Bloomfield Hills, MI 48303 For: Chippewa Bowl -- for Walk-in Cooler; Debtors had made 17 of 60 payments. B6H (Official Form 6H) (12/07)

In re **D.L.** 

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D.L. Berry Enterprises LTD.

Case No.

### Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

I C. Berry	Capital Pacific
Selwyn Ćourt	c/o Attorney Mark Adey
n Bend, IN 46614-6043	Barnes & Thornburb
	100 North Michigan
	South Bend, IN 46601-1632
d C. Berry	Zions First National Bank
Selwyn Court	c/o Attorney Mark Craige
h Bend, IN 46614-6043	Morrel Saffa Craige, P.C.
	3501 S. Yale Ave.
	Tulsa, OK 74135
I C. Berry	Cornelius Systems, Inc.
Selwyn Court	3966 Eleven Mile Road
h Bend, IN 46614-6043	Berkley, MI 48072
	For: Chippewa Bowl ATM
I C. Berry	Signature Funding Group, Inc.
Selwyn Court	P.O. Box 100
h Bend, IN 46614-6043	Bloomfield Hills, MI 48303
	For: Chippewa Bowl Walk-in Cooler
I C. Berry	Great Lakes Bankcard Direct
Selwyn Court	4410 Tanglewood Trail
h Bend, IN 46614-6043	Saint Joseph, MI 49085
	For: Regal Lanes Electronic Payments
I C. Berry	Electronic Payments, Inc.
Selwyn Court	4062 Grumman Blvd.
h Bend, IN 46614-6043	Building 81B
	Calverton, NY 11933
	Chippewa: #5309 6101 0084812
	Regal: #5309 6101 0084820
e E. Berry	Capital Pacific
Selwyn Court	c/o Attorney Mark Adey
h Bend, IN 46614-6043	Barnes & Thornburg
	100 North Michigan
	South Bend, IN
e E. Berry	Zions First National Bank
Selwyn Court	c/o Attorney Mark Craige
h Bend, IN 46614-6043	Morrel Saffa Craige, P.C.
	3501 S. Yale Ave.
	Tulsa, OK

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In re **D.L. Berry Enterprises LTD.** 

Case No.

### Debtor

# **SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Lynne E. Berry 5733 Selwyn Court South Bend, IN 46614-6043

Lynne E. Berry 5733 Selwyn Court South Bend, IN 46614-6043

Lynne E. Berry 5733 Selwyn Court South Bend, IN 46614-6043 Cornelius Systems, Inc. 3966 Eleven Mile Road Berkley, MI 48072 For: Chippewa Bowl -- ATM

Signature Funding Group, Inc. P.O. Box 100 Bloomfield Hills, MI 48303 For: Chippewa Bowl -- Walk-in Cooler

Great Lakes Bankcard Direct 4410 Tanglewood Trail Saint Joseph, MI 49085 For: Regal Lanes -- Electronic Payments B6 Declaration (Official Form 6 - Declaration). (12/07)

## United States Bankruptcy Court Northern District of Indiana

In re **D.L. Berry Enterprises LTD.** 

Debtor(s)

Case No. Chapter

11

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **20** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 6, 2012

Signature /s/ David C. Berry David C. Berry President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

## United States Bankruptcy Court Northern District of Indiana

In re **D.L. Berry Enterprises LTD.** 

Debtor(s)

Case No. Chapter

11

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE		
\$0.00	FY 6/1 5/31	2010	\$1,550,000.00
		2011	\$1,475,000.00

SOURCE

### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	AMOUNI PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

A MOLINIT

AMOUNT STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Zions First National Bank v. D.L. Berry Enterprises, LTD Case No. CIV-11-268-RAW NATURE OF PROCEEDING Foreclosure Action; Order in Aid of Execution

COURT OR AGENCY AND LOCATION The U.S. District Court for the Eastern District of Oklahoma STATUS OR DISPOSITION Judgment; Sale Scheduled for July 26, 2012.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF SEIZURE

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DESCRIPTION AND VALUE OF PROPERTY

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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	rmation concerning property of either or both the petition is not filed.)			ors filing under chapter 12 betition is filed, unless the
	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN			EOF
6. Assignments and receivers	hips			
this case. (Married debtors filin	g under chapter 12 or chapter 13 must includ	e any assignment by		
ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT (	OR SETTLEMENT
preceding the commencement of	f this case. (Married debtors filing under cha	pter 12 or chapter 13	must includ	le information concerning
USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER The U.S. District Court for the Eastern District of Oklahoma	DATE OF ORDER <b>June 4, 2012</b>	Pl	TION AND VALUE OF ROPERTY ht; Sale scheduled for 2012.
	Zions First National Bank v. D.L Berry Enterprises LTD			
	Case No. CIV-11-268-RAW			
7. Gifts				
and usual gifts to family member aggregating less than \$100 per t	ers aggregating less than \$200 in value per in recipient. (Married debtors filing under chapt	dividual family mem er 12 or chapter 13 n	ber and char nust include	ritable contributions gifts or contributions by
	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT		IPTION AND E OF GIFT
8. Losses				
since the commencement of th	is case. (Married debtors filing under chapter	r 12 or chapter 13 mu	ist include lo	osses by either or both
PROPERTY	LOSS WAS COVERE BY INSURANCE	D IN WHOLE OR I , GIVE PARTICULA	N PART ARS	DATE OF LOSS 12/17/2011
	AND ADDRESS OF TOR OR SELLER 6. Assignments and receiversl a. Describe any assignment of p this case. (Married debtors filin joint petition is filed, unless the AND ADDRESS OF ASSIGNEE b. List all property which has be preceding the commencement o property of either or both spous filed.) AND ADDRESS USTODIAN e Bowling Center 7. Gifts List all gifts or charitable contri and usual gifts to family membe aggregating less than \$100 per a either or both spouses whether of E AND ADDRESS OF A OR ORGANIZATION 8. Losses List all losses from fire, theft, or since the commencement of th	AND ADDRESS OF TOR OR SELLER       FORECLOSURE SALE, TRANSFER OR RETURN         6. Assignments and receiverships       a. Describe any assignment of property for the benefit of creditors made with this case. (Married debtors filing under chapter 12 or chapter 13 must includ joint petition is filed, unless the spouses are separated and a joint petition is         ND ADDRESS OF ASSIGNEE       DATE OF ASSIGNMENT         b. List all property which has been in the hands of a custodian, receiver, or c preceding the commencement of this case. (Married debtors filing under chap property of either or both spouses whether or not a joint petition is filed, unl filed.)         ND ADDRESS USTODIAN       NAME AND LOCATION OF COURT CASE TITLE & NUMBER The U.S. District Court for the Eastern District of Oklahoma         Zions First National Bank v. D.L Berry Enterprises LTD Case No. CIV-11-268-RAW         7. Gifts         List all gifts or charitable contributions made within one year immediately p and usual gifts to family members aggregating less than \$200 in value per in aggregating less than \$100 per recipient. (Married debtors filing under chapte either or both spouses whether or not a joint petition is filed, unless the spouse         E AND ADDRESS OF I OR ORGANIZATION       RELATIONSHIP TO DEBTOR, IF ANY         8. Losses       List all losses from fire, theft, other casualty or gambling within one year in since the commencement of this case. (Married debtors filing under chapte spouses whether or not a joint petition is filed, unless the spouse are separa         8. Losses       List a	ND ADDRESS OF TOR OR SELLER       DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN       DESCRIPTION A PROPE         6. Assignments and receiverships       a. Describe any assignment of property for the benefit of creditors made within 120 days immedia this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by joint petition is filed, unless the spouses are separated and a joint petition is not filed.)         ND ADDRESS OF ASSIGNEE       DATE OF ASSIGNMENT       TERMS OF ASSIGN the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 property of either or both spouses whether or not a joint petition is filed, unless the spouses are set filed.)         ND ADDRESS USTODIAN       NAME AND LOCATION OF COURT       DATE OF CASE TITLE & NUMBER         Beowling Center       NAME AND LOCATION OF COURT       DATE OF CASE TITLE & NUMBER         Ist all gifts or charitable contributions made within one year immediately preceding the commencent and usual gifts to rharitable contributions made within one year immediately preceding the commence and usual gifts to rharitable contributions made within one year immediately preceding the commence and usual gifts to rharitable contribution is filed, unless the spouses are separated and agregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 n either or both spouses whether or not a joint petition is filed, unless the spouses are separated and EAND ADDRESS OF FOR ORGANIZATION       DATE OF GIFT         8. Losses       List all losses from fire, theft, other casualty or gambling within one year immediately preceding since the commencement of this case. (Married debtors filing under chap	ND ADDRESS OF TOR OR SELLER       DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN       DESCRIPTION AND VALUE PROPERTY         6. Assignments and receiverships       a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preced this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or bo joint petition is filed, unless the spouses are separated and a joint petition is not filed.)         ND ADDRESS OF ASSIGNEE       DATE OF ASSIGNMENT       TERMS OF ASSIGNMENT OF ASSIGNMENT         b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within on preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and filed.)         ND ADDRESS USTODIAN       NAME AND LOCATION OF COURT       DATE OF CASE TITLE & NUMBER       DATE OF June 4, 2012       Judgmer July 26, 3         e Bowling Center       The U.S. District Court for the Eastern District Of Oklahoma       June 4, 2012       Judgmer July 26, 3         List all gifts or charitable contributions made within one year immediately preceding the commencement of thad usual gifts to family members aggregating less than \$200 in value per individual family member and char aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petito DEG OR OKGANIZATION       DEETOR, IF ANY       DATE OF GIFT

5. Repossessions, foreclosures and returns

### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

	AND ADDRESS PAYEE	DATE OF PAYM NAME OF PAYOR I THAN DEBT	F OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
137 N. I	erschmidt, Amaral & Jonas Michigan Street Bend, IN 46601	7/05/2012		\$12,500.00
137 N. I	erschmidt, Amaral & Jonas Michigan St. Bend, IN 46601	12/14/2011		\$3,500.00
	10. Other transfers			
None	transferred either absolutely or	than property transferred in the ordinary as security within <b>two years</b> immediatel ter 13 must include transfers by either or at petition is not filed.)	y preceding the commence	ment of this case. (Married debtors
	AND ADDRESS OF TRANSFER RELATIONSHIP TO DEBTOR	EE, DATE		ERTY TRANSFERRED LUE RECEIVED
None	b. List all property transferred trust or similar device of which	by the debtor within <b>ten years</b> immediat the debtor is a beneficiary.	ely preceding the commend	cement of this case to a self-settled
NAME ( DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		NEY OR DESCRIPTION AND ERTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within <b>on</b> financial accounts, certificates of cooperatives, associations, brok include information concerning	nstruments held in the name of the debto e year immediately preceding the comm of deposit, or other instruments; shares a terage houses and other financial institut g accounts or instruments held by or for e d and a joint petition is not filed.)	encement of this case. Incl nd share accounts held in b ions. (Married debtors filin	ude checking, savings, or other panks, credit unions, pension funds, g under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTIO	TYPE OF ACCOU DIGITS OF ACCO DN AND AMOUNT OF	OUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the com	box or depository in which the debtor has mencement of this case. (Married debtor bouses whether or not a joint petition is f	s filing under chapter 12 o	r chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (M	ditor, including a bank, against a debt or larried debtors filing under chapter 12 or betition is filed, unless the spouses are se	chapter 13 must include in	nformation concerning either or both

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NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	14. Property held for another p	erson	
None	List all property owned by anothe	r person that the debtor holds or controls.	
Bowling Chipper 225 W. (	AND ADDRESS OF OWNER g League Prize Fund for wa Chippewa Ave. Bend, IN 46614	DESCRIPTION AND VALUE OF PROPERTY Prize Fund: Chippewa Bowling League Prize Fund: Checking Account: #145061006758 Amount: \$3,260.47	LOCATION OF PROPERTY
Bowling Lane 1121 W.		Prize Fund: Regal Lanes Bowling League Prize Fund: Checking Account: #145061006766 Amount: \$ 931.58	
	15. Prior address of debtor		
None		<b>ree years</b> immediately preceding the commencement acated prior to the commencement of this case. If a	
ADDRES	SS	NAME USED	DATES OF OCCUPANCY
	16. Spouses and Former Spouse	2	
None NAME	Louisiana, Nevada, New Mexico,	a community property state, commonwealth, or terr Puerto Rico, Texas, Washington, or Wisconsin) wi fy the name of the debtor's spouse and of any forme	hin eight years immediately preceding the
	17. Environmental Information.		
	For the purpose of this question, t	he following definitions apply:	
	or toxic substances, wastes or mat	federal, state, or local statute or regulation regulatin erial into the air, land, soil, surface water, groundwa he cleanup of these substances, wastes, or material.	
		cility, or property as defined under any Environmer btor, including, but not limited to, disposal sites.	tal Law, whether or not presently or formerly
		anything defined as a hazardous waste, hazardous s similar term under an Environmental Law	ubstance, toxic substance, hazardous material,
None		ery site for which the debtor has received notice in olation of an Environmental Law. Indicate the gove	writing by a governmental unit that it may be liable rnmental unit, the date of the notice, and, if known,
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OFDATEGOVERNMENTAL UNITNOTE	
None		ery site for which the debtor provided notice to a ge al unit to which the notice was sent and the date of	
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF DATE GOVERNMENTAL UNIT NOT	

5

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

**BEGINNING AND** 

ENDING DATES

#### 18 . Nature, location and name of business

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None  $\square$  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Lynne E. Berry 5733 Selwyn Court South Bend, IN 46614-6043

Larry D. Smith 1012 West Oak Avenue Duncan, OK 73533 DATES SERVICES RENDERED 2009 -- Present

2009 -- Present

NATURE OF BUSINESS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records

- of the debtor. If any of the books of account and records are not available, explain.
- NAME
   ADDRESS

   None
   d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.
- NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NATURE OF INTEREST NAME AND ADDRESS PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. NAME ADDRESS DATE OF WITHDRAWAL None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. NAME AND ADDRESS TITLE DATE OF TERMINATION 23. Withdrawals from a partnership or distributions by a corporation None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.
- NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 7

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#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

### TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 6, 2012

Signature

re /s/ David C. Berry David C. Berry President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In	re D.L. Berry Enterprises LTD. Case No.
	Debtor(s) Chapter 11
	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
	For legal services, I have agreed to accept \$ 0.00
	Prior to the filing of this statement I have received \$ 0.00
	Balance Due         \$         0.00
2.	The source of the compensation paid to me was:
	■ Debtor □ Other (specify):
3.	The source of compensation to be paid to me is:
	■ Debtor □ Other (specify):
4.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm
	□ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;</li> <li>e. [Other provisions as needed]</li> </ul>
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following service:
	CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: Ju	y 6, 2012 /s/ R. William Jonas, Jr.
	R. William Jonas, Jr. 5025-71
	Hammerschmidt, Amaral & Jonas
	137 N. Michigan Street
	South Bend, IN 46601
	(574) 282-1231 Fax: (574) 282-1234

D.L. Berry Enterprises LTD.

Debtor

Case No.	
Chapter	11

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# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 6, 2012

Signature /s/ David C. Berry David C. Berry President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**0** continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2012 - CCH INCORPORATED - www.bestcase.com

In re **D.L. Berry Enterprises LTD.** 

Debtor(s)

Case No. Chapter 11

# **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: July 6, 2012

/s/ David C. Berry

David C. Berry/President Signer/Title AMF BOWLING CENTERS, INC. ATTENTION: MARK HATCHER 7313 BELL CREEK ROAD MECHANICSVILLE, VA 23111

BMI - BROADCAST MUSIC INC. 10 MUSIC SQUARE EAST NASHVILLE, TN 37203-4399

CAPITAL PACIFIC BANK C/O ATTORNEY MARK ADEY BARNES & THORNBURG 100 N. MICHIGAN SOUTH BEND, IN 46601

CORNELIUS SYSTEMS, INC. 3966 ELEVEN MILE ROAD BERKLEY, MI 48072

DAVID C. BERRY 5733 SELWYN COURT SOUTH BEND, IN 46614-6043

ELECTRONIC PAYMENTS, INC. 4062 GRUMMAN BLVD BLDG. 81B CALVERTON, NY 11933

GREAT LAKES BANKCARD DIRECT (VENDOR) 4410 TANGLEWOOD TRAIL SAINT JOSEPH, MI 49085

INDIANA WORKFORCE DEVELOPMENT 10 NORTH SENAT AVENUE INDIANAPOLIS, IN 46204-2277

LARRY D. SMITH & CO., INC. 1012 WEST OAK AVENUE DUNCAN, OK 73533 LYNNE E. BERRY 5733 SELWYN COURT SOUTH BEND, IN 46614-6043

LYNNE E. BERRY 5733 SELWYN COURT SOUTH BEND, IN 46614-6043

MARK VOIGHT 37485 SCHOOLCRAFT RD. LIVONIA, MI 48150

SIGNATURE FUNDING GROUP, INC. P.O. BOX 100 BLOOMFIELD HILLS, MI 48303

WELLS FARGO P.O. BOX 6426 CAROL STREAM, IL 60197-6426

ZIONS FIRST NATIONAL BANK C/O ATTORNEY MARK CRAIGE MORREL SAFFA CRAIGE, P.C. 3501 SOUTH YALE AVENUE TULSA, OK 74135-8014

In re **D.L. Berry Enterprises LTD.** 

Debtor(s)

Case No. Chapter

11

## CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **D.L. Berry Enterprises LTD.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 6, 2012

Date

/s/ R. William Jonas, Jr. R. William Jonas, Jr. 5025-71 Signature of Attorney or Litigant Counsel for D.L. Berry Enterprises LTD. Hammerschmidt, Amaral & Jonas 137 N. Michigan Street South Bend, IN 46601 (574) 282-1231 Fax:(574) 282-1234